



# The Baroda *Rayon* Corporation Ltd.

CIN L45100GJ1958PLC000892

P O Fatehnagar, Udhna, Surat 394 220

Tel : 0261-2899555

Email : admin@brcl.in

Website : www.brcl.in

June 29, 2026

To  
Department of Corporate Services  
BSE Limited  
P J Towers,  
Dalal Street,  
Mumbai – 400001

**Sub – Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Availment of Term Loan Facility including Takeover of Existing Loan.**

**Ref – BSE Scrip Code – 500270**

Dear Sir(s),

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Company has entered into a Loan Agreement with **Aditya Birla Capital Limited** ("ABCL" or "the Lender") on June 29, 2026, for availing a term loan facility aggregating to ₹80.00 Crore (Rupees Eighty Crore Only) for its commercial real estate project.

The facility comprises (i) takeover of the Company's existing consortium loan aggregating to ₹32.06 Crore currently availed from The Mehsana Urban Co-operative Bank Ltd., The Sutex Co-operative Bank Ltd. and Surat National Co-operative Bank Ltd., which shall be taken over by ABCL on the terms and conditions sanctioned by the Lender, and (ii) a fresh term loan of ₹47.94 Crore to be extended by ABCL.

The aforesaid takeover-cum-enhancement of the loan facility has been undertaken in the ordinary course of business with the objective of refinancing the existing borrowings and optimizing the Company's overall financing cost.

The details as required under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure – A**.

The aforementioned information shall also be available on the Company's website [www.brcl.in](http://www.brcl.in)

Kindly take the same on your record.

Thanking you,  
**For The Baroda Rayon Corporation Limited**

**Kunjil Desai**  
**Company Secretary**



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## Annexure-A

Sr. No.	Particulars	Disclosures
1.	Name(s) of the Parties with whom the agreement is entered	Loan Agreement between the Company and Aditya Birla Capital Limited
2.	Purpose of entering into the agreement	Refinancing of the existing consortium loan facility and availment of additional term loan for the Company's commercial real estate project.
3.	Size of the agreement	₹80.00 Crore comprising (i) takeover of existing consortium loan of ₹32.06 Crore and (ii) fresh term loan of ₹47.94 Crore.
4.	Shareholding, if any, in the entity with whom the agreement is executed	Nil
5.	Significant terms of the agreement (in brief), special rights like right to appoint directors, first right to share subscription in case of issue of shares, right to restrict change in capital structure etc.	Not Applicable
6.	Whether, the said parties are related to the promoter/promoter group/group companies in any manner. If yes, nature of relationship	No
7.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at "arms' length"	No
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
9.	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of security provided to the lenders for such loan	a) Lender: Aditya Birla Capital Limited b) Nature of Loan: Secured Term loan c) Total amount of loan granted: ₹80.00 Crore d) Total amount outstanding as on date: Nil e) Date of execution of the loan agreement: 29/06/2026, f) Details of security: As per Annexure - I
10.	Any other disclosures related to such agreements, viz. details of the nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. Name of the parties to the agreement ii. Nature of the agreement iii. Date of execution of the agreement iv. Details of the amendment and impact thereof or reasons of termination and impact thereof	Not Applicable



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## Annexure-I

### i) Primary:

Facility	Nature	Details
Term Loan (TL)	1st charge	All the piece and parcel of the immovable non –agriculture land consisting of 87 units plotted area admeasuring about 18997.26 sq. meter together with undivided proportionate share in land for COP, road etc. admeasuring area of 8490.40 sq. meter, total aggregating area admeasuring about 27487.66 sq. meter in the industrial project which is known and name “ <b>SURAT TEXTILE BOURSE PHASE-1/Part –A</b> ” Organised The Baroda Rayon Corporation Limited and the whole project is situated on the land bearing Sub Plot No. A/P-1 admeasuring 325337.69 Sq. Meter being part/ portion of the land bearing (i) R. S. No./block 151 paiki 1&2&3 of village : Udhna, Sub District : Surat, (ii) R. S. No./block 1 of village : Bhedwad , Sub District : Surat (Now Sub District : Udhna), District : Surat (Now Sub District : Udhna), District : Surat (iii) R. S. No 215,216/3 & 216/2 having its Block No. 346,347,348 & 349 of village: Dindoli, Sub District: Surat (Now Sub District: Udhna), District: Surat (Now Sub District: Udhna), District: Surat.

### ii) Collateral:

Term Loan (TL)	1st charge	All that piece and parcel of the immovable non-agriculture land consisting of 338 UNITS plotted area admeasuring about 78101.82 together with undivided proportionate share in the land for COP, Road etc. admeasuring 23116.22 sq. mtrs. total aggregating area admeasuring about 101218.04 sq. mtrs. in the industrial project which is known and named as “ <b>SURAT TEXTILE BOURSE, PHASE – II</b> ” organized by The Baroda Rayon Corporation Limited and the whole project is situated on the land bearing Sub-Plot No. A/ Paikie – 1 admeasuring 325337.69 sq. mtrs. being part / portion of the land bearing (i) Revenue Survey / Block No. 151 paikie 1 & 2 & 3 of Village : Udhna, Sub-District : Surat City [Now Sub-District : Udhna], District : Surat, (ii) Revenue Survey Nos. 215, 216/3 & 216/2 having it's Block Nos. 346, 347, 348 & 349 of Village : Dindoli, Sub-District : Surat City [Now Sub-District : Udhna], District : Surat and (iii) Revenue Survey / Block No. 1 of Village : Bhedvad, Sub-District : Surat City [Now Sub-District : Udhna], District : Surat.
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## **(iii) Guarantees:**

<b>Sr. No.</b>	<b>Name of Guarantor's</b>	<b>Type of Guarantee</b>
1	Mr. Damodar Bhimji Patel	Personal
2	Mr. Viral Damodar Bhavani	Personal
3	Mrs. Vidhya Viral Bhavani	Personal
4	Mr. Mohan Bhimji Patel	Personal
5	Mr. Narshi Devji Bhavani	Personal
6	Mr. Pravin Premji Patel	Personal
7	Mr. Ishwar Vikram Patel	Personal
8	M/s. Sejima Texyarn Pvt. Ltd.	Corporate
9	M/s. Kanchenjunga Texturisers Private Limited	Corporate