SONALIS CONSUMER PRODUCTS LIMITED

November 04, 2026

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Ref: BSE Scrip Code: 543924

Sub: Regulation 30 - Disclosure to the public shareholders regarding to upload revised Annual Report for the year 2025-2026 of SONALIS CONSUMER PRODUCTS LIMITED ("Company")

Dear Sir/Madam,

With reference to our earlier submission dated September 03, 2026 regarding the Annual Report of the Company for the financial year ended March 31, 2026, we hereby submit the Revised Annual Report for the financial year 2025-2026 due to some errors were left in Annual Report. Further, we inform that the omission was purely in nature of unintentional and inadvertent.

The 4th AGM was duly held on September 28, 2026, and the Audited Standalone Financial Statements of the Company for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and Auditors thereon ("Annual Report") duly approved by the requisite shareholders.

With reference to the Annual Report of the Company for the financial year 2025–2026, we wish to inform you that certain additional disclosures and information have been incorporated in the Annual Report, which were not specifically included in the earlier Annual Report.

The additional disclosures incorporated in the Annual Report are summarized below for your information:

- **Key Audit Matters:** Specifically mentioned that "Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the standalone financial statements of the current period. We have determined that there are no key audit matters to communicate in our report."
- **Other Matter:** Specifically mentioned the "The comparative financial information of the Company for the year ended March 31, 2025 included in these standalone financial statements was audited by the predecessor auditor, M/s SSRV and Associates, who expressed an unmodified opinion on those standalone financial statements vide their report dated 5th May 2025. Our opinion is not modified in respect of this matter."

- **Electronic Records:** Specifically mentioned that "In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books, and the back-up of the books of account and other books and papers maintained in electronic mode has been maintained on servers physically located in India on a daily basis."

- **Director Remuneration:** Specifically mentioned that "With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of section 197(16) of the Act, in our opinion and to the best of our information and according to the explanations given to us, the remuneration paid by the Company to its directors during the year is in accordance with the provisions of section 197 of the Act."

- **Pending Litigations:** Specifically mentioned that "The Company did not have any pending litigations as at March 31, 2026; therefore, there is no impact on its financial position required to be disclosed in the standalone financial statements."

- **Funds Flow Representation:** (a) Specifically mentioned that "The management has represented that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the Company to or in any other person(s) or entity(ies), including foreign entities ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;"

  (b) The management has represented that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been received by the Company from any person(s) or entity(ies), including foreign entities ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall, whether, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries; and
  (c) Based on the audit procedures that have been considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representations under sub-clause (a) and (b) contain any material misstatement.

- **Dividend:** Specifically mentioned that "The Company has neither declared nor paid any dividend during the year."

- **Audit Trail:** Specifically mentioned that "Based on our examination, which included test checks, the Company has used accounting software for maintaining its books of account which has a feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software. Further, during the course of our audit we did not come across any instance of the audit trail feature being tampered with,

and the audit trail has been preserved by the Company as per the statutory requirements for record retention."

- **Subsidiary Incorporation:** Specifically mentioned that "During the year, the Company has incorporated a wholly owned subsidiary, Sonalis Consumer Products FZC LLC, in the UAE; however, no remittance or capital contribution has been made toward this investment as of March 31, 2026. In our opinion, the terms and conditions of incorporation and the proposed investment are not prejudicial to the Company's interest."

- **Loans & Guarantees:** Specifically mentioned that "The Company has not provided any guarantee or security, or granted any loans or advances in the nature of loans, secured or unsecured, to companies, firms, Limited Liability Partnerships, or any other parties during the year. Accordingly, the reporting requirements under clauses 3(iii)(a), 3(iii)(c), 3(iii)(d), 3(iii)(e), and 3(iii)(f) of the Companies (Auditor's Report) Order, 2020 are not applicable to the Company."

- **Section 186 Compliance:** Specifically mentioned that "In our opinion and according to the information and explanations given to us, the Company has complied with the provisions of section 186 of the Act in respect of investments made. The Company has not granted any loans, made investments, or provided guarantees or securities to which the provisions of section 185 of the Act apply."

- **Fraud Reporting:** Specifically mentioned that "No report under sub-section (12) of section 143 of the Act has been filed by us in Form ADT-4 as prescribed under rule 13 of the Companies (Audit and Auditors) Rules, 2014 with the Central Government during the year and up to the date of this report."

All other contents of the Annual Report, save and except as above modified, shall remain unchanged.

It is made available on the website of the stock exchange i.e. BSE at www.bseindia.com and on the website of the Company at www.sonalisconsumer.com.

You are requested to take the above information on your record.

THANKING YOU,
FOR SONALIS CONSUMER PRODUCTS LIMITED

Sonali Nilesh Kocharekar

Digitally signed by Sonali Nilesh Kocharekar
DN: c=IN, o=Personal, title=2075, pseudonym=8a8c57e80b0942b4967e09e1eb49fbb2, 2.5.4.20=5ed9bb3ff61ed594f32f8617120d4da5c69c11a2064929afd1cefe1ce64d05647, postalCode=400066, st=Maharashtra, serialNumber=3897d3589fdbdc5bad19b44586ce6729a86ecfb7b66674710 1c3a9e3b326bc52f, cn=Sonali Nilesh Kocharekar
Date: 2026.11.04 19:38:23 +05'30'

SONALI NILESH KOCHAREKAR
MANAGING DIRECTOR
DIN: 09536461