

Date: May 27, 2026

To, The Manager Listing Department Bombay Stock Exchange (BSE) Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code: 544235	To, The Manager Listing Department National Stock Exchange (NSE) Exchange Plaza, 5th Floor Plot No. C/1, G-Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Symbol: ORIENTTECH
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SUBJECT: INVESTOR PRESENTATION ON THE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026.

Dear Sir/Ma'am,

Please find enclosed herewith the Investors Presentation on the audited standalone and consolidated financial results for the quarter year ended on March 31, 2026.

Kindly take the same on records.

For ORIENT TECHNOLOGIES LIMITED

Ajay Baliram Sawant
Chairman and Managing Director
DIN:00111001





IT Transformation Catalysts

25+ Years of
Service
Excellence

Investor Presentation

Q4 2026

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Orient Technologies – Your IT Transformation Partner

"Empowering enterprises to scale, secure, and transform with reliable IT infrastructure, managed services, and digital innovation — all under one roof."



ORIENT AT A GLANCE

INNOVATION, INTEGRITY, IMPACT!

1997

Founded as a seller of computers and telefax machines.

1999

Partnered with OEMs to provide Data Centre Solutions.

2006

Introduced Managed Services, later expanded to Comprehensive Infrastructure Managed Services.

2013

Entered the Cloud Services market.



ORIENT AT A GLANCE

INNOVATION, INTEGRITY, IMPACT!

2017

Expanded into Digital Transformation services, including RPA, Business Intelligence, Mobile & Web Applications, and Facility Management Services.

2023

Integrated ESG practices under Sustainability Services.

2024

Became a publicly listed company and launched Cybersecurity & Digital Forensics along with Remote Infrastructure Management (RIM).



OUR PRESENCE

PAN India Presence with Offices in:

- Mumbai
- Delhi
- Pune
- Chennai
- Bengaluru
- Ahmedabad

Global

- UAE
- Singapore





SIMPLIFYING TRANSFORMATION. STREAMLINING IT. SCALING BUSINESSES.

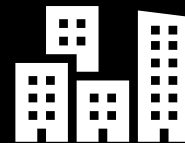
Bringing end-to-end IT under one SLA – so you can focus on growth.



25+ Years of
Experience



1500+
Professionals



Offices in 10 Indian cities &
UAE & Singapore



CMMI Level 3, ISO 9001,
27001, 22301

FOUNDING MEMBERS



Ajay Baliram Sawant

Chairman & Managing Director

He is one of the Promoters of our Company. He completed his Bachelor of Engineering in Electronics from Ramrao Adik College of Engineering, University of Bombay, in 1988. He is currently a director on the board of Align Digiventures Private Limited and Code Positive Private Limited, as well. He is one of the founders of our Company and has more than 25 years of experience in information and technology. He oversees the operations, sales, finance and human resource departments of our Company.



Jayesh Manharlal Shah

Whole-time Director

He is one of the Whole Time Directors and Promoters of our Company. He completed his Bachelors of Engineering in Electronics from Konkan Education Society's Engineering College, Pen, University of Bombay, in 1988. He has over 25 years of experience in information technology industry. He is currently a director on the board of Align Digiventures Private Limited and Code Positive Private Limited as well. He oversees systems and process in technology support services aspect of our business.



Ujwal Arvind Mhatre

Whole-time Director

He is one of the Whole Time Directors and Promoters of our Company. He has completed his Diploma in Industrial Electronics form Bhausahab Vartak Polytechnic Maharashtra State Board of Technical Education in 1987. He has over 25 years of experience in information technology industry. He is currently a director on the board of Align Digiventures Private Limited and Code Positive Private Limited as well. He oversees client acquisition.



Umesh Navnitlal Shah

Whole-time Director

He is one of the Whole Time Directors and Promoters of our Company. He has completed his Diploma in Industrial Electronics form Bhausahab Vartak Polytechnic Maharashtra State Board of Technical Education in 1987. He has over 25 years of experience in information technology industry. He is currently a director on the board of Align Digiventures Private Limited and Code Positive Private Limited as well. He oversees client acquisition.

BOARD OF DIRECTORS



Ajay Baliram Sawant,
Chairman and Managing Director



Jayesh Manharlal Shah,
Whole Time Director



Ujwal Arvind Mhatre,
Whole Time Director



Umesh Navnitlal Shah,
Whole Time Director



Greena Mahesh Karani
Independent Director



Tushar Madhuvandas Parikh
Independent Director



Viren Champaklal Shah
Independent Director



Monica Bhatia
Independent Director

SENIOR MANAGEMENT TEAM



Yashashree Vidyadhar Parab
Chief Sales Officer



Suresh Bachwani
Chief Technology Officer



Gaurav Modi
Chief Financial Officer



Ridhima Ajay Sawant
Chief Transformation Officer



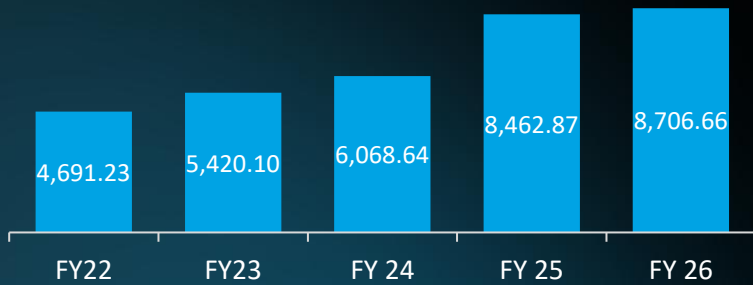
Vaibhav Patkar
Risk & Security Solutions
Advisor

TRACK RECORD OF STANDALONE FINANCIAL PERFORMANCE

YEARLY OUTLOOK

Revenue

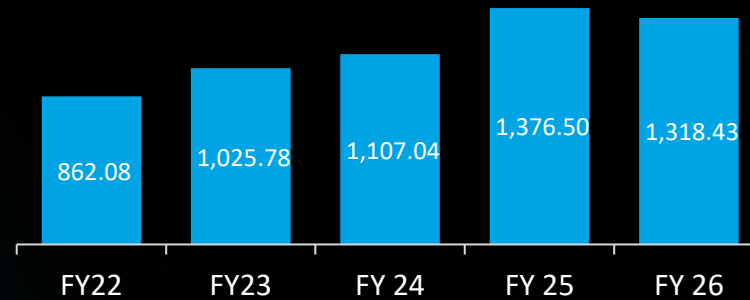
(₹ Mn)



Revenue CAGR of 17% over 4 years

Gross Profit

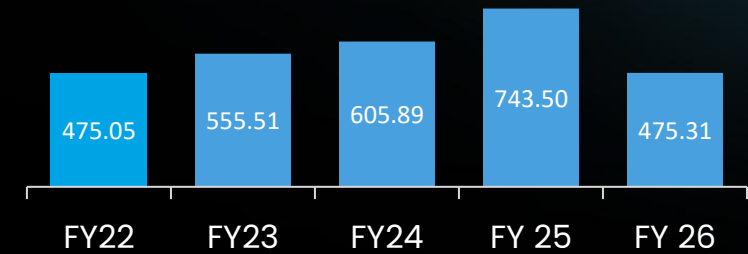
(₹ Mn)



Consistent and healthy Gross Margins

EBITDA

(₹ Mn)



Healthy EBITDA Margins

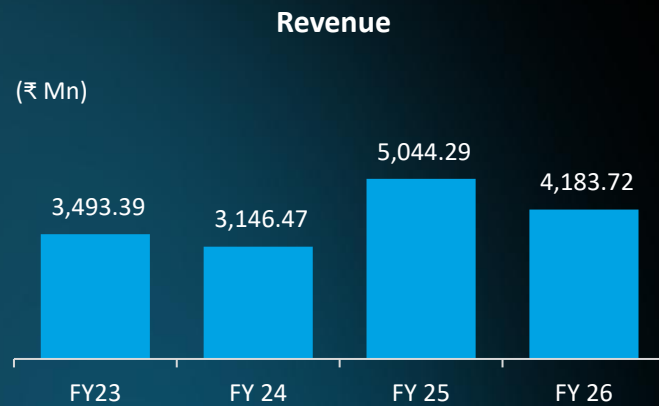
DIVERSIFIED IT SOLUTIONS & OFFERINGS

YEARLY OUTLOOK



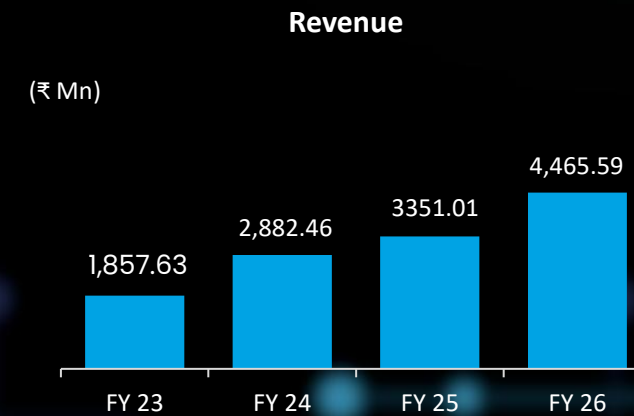
IT INFRASTRUCTURE SOLUTIONS

- Data Centre Solutions
- End-User Computing
- Cyber Security



IT INFRASTRUCTURE & APPLICATION SERVICES

- Cloud & Devops
- Digital Transformation
- Infrastructure Managed Services
- Device as a Service







MARQUEE CUSTOMER BASE





Our ability to tailor and customise our product and services to suit the requirements of our customers has helped us build a marquee customer base across diverse industries



BFSI


Pharma & Healthcare


Govt. & PSU

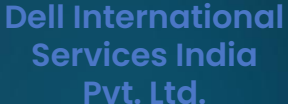


ITeS



Others



Tech Partners

Industry Wise Revenue Share –2025 - 2026

Industry	% of Revenue
BFSI	20.91%
Telecommunication	13.27%
Government & PSU	18.01%
ITES	19.34%
Mid-market & Others *	28.47%
Total	100.00 %

* Midmarket & Others includes healthcare, manufacturing, infrastructure, real estate, logistics, education, e-commerce, conglomerates, energy and service industries etc.

YEARLY UPDATES



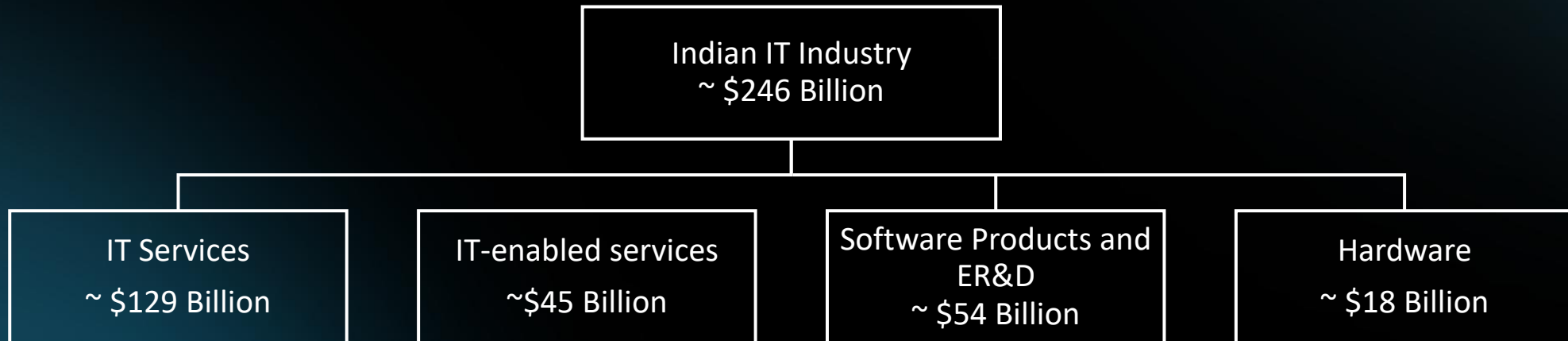
Milestone achievement for FY 25-26

- Secured a large-scale institutional infrastructure engagement valued at 26 Cr involving deployment of enterprise storage and mission-critical data infrastructure environments designed for scalability, resilience, and operational continuity.
- Won a strategic infrastructure modernization engagement with a leading digital-first financial institution focused on strengthening secure, compliant, and high-availability enterprise IT operations valued at 22 Cr.
- Expanded the managed services portfolio through a lifecycle-led workplace transformation engagement valued at 15 Cr enabling subscription-based endpoint management, device lifecycle ownership, and OPEX-driven IT consumption.
- Secured an enterprise infrastructure deployment engagement supporting high-availability operational environments within a globally recognized aviation ecosystem.

Standalone Financial Highlights for FY 25-26

- Total Income: ₹8,706.66 Million, reflecting an increase of ₹243.79 Million Year-on-Year (YoY)
- EBITDA: ₹475.31 Million for FY 26
- PAT: ₹27.88 Million for FY 26
- EPS: ₹0.61 per share for FY 26

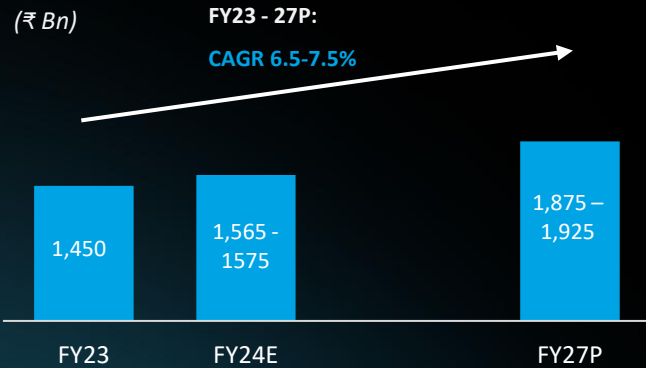
INDUSTRY OVERVIEW



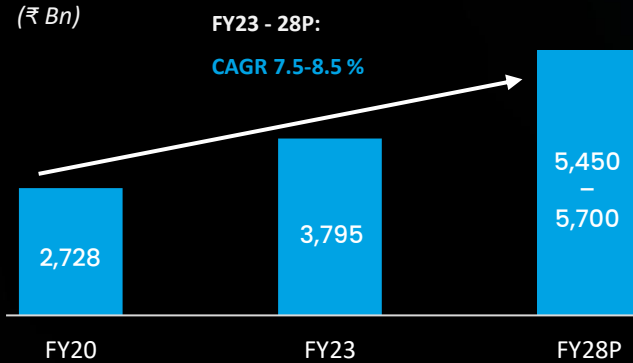
INDUSTRY OVERVIEW



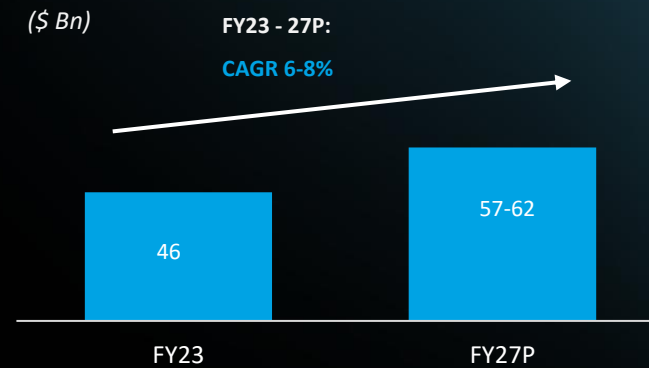
Domestic IT Service Industry



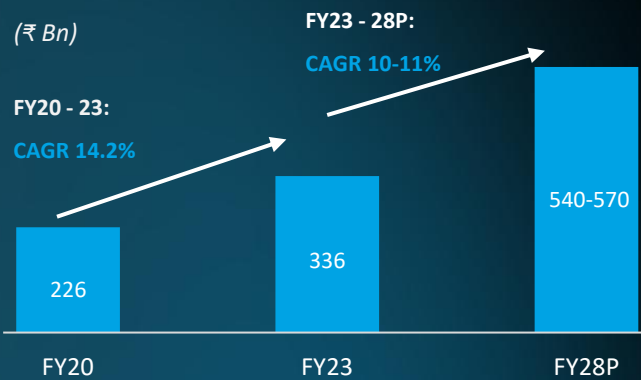
IT Hardware Equipment Industry in India



Indian ITeS Market



IT Hardware Equipment & Mobile Phone Leasing Industry in India



The growth of the DaaS industry is propelled by several key drivers such as hybrid workforce, demand for subscription model, sustainability goals, cyber security requirements etc.

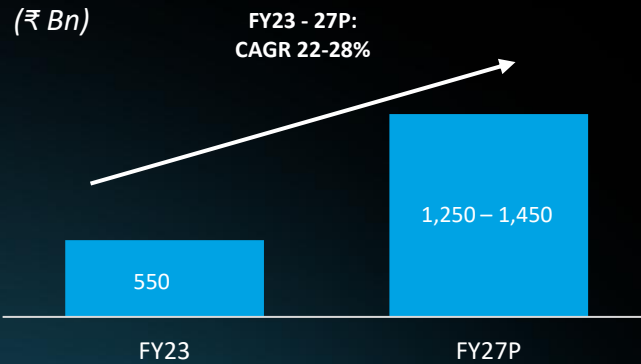
Our Company has recently ventured into DaaS, and aims to capitalize on this growing opportunity.

Source – Company commissioned CRISIL report titled 'Analysis of IT Services, Cloud Computing and Data Centre in India' dated July 2024

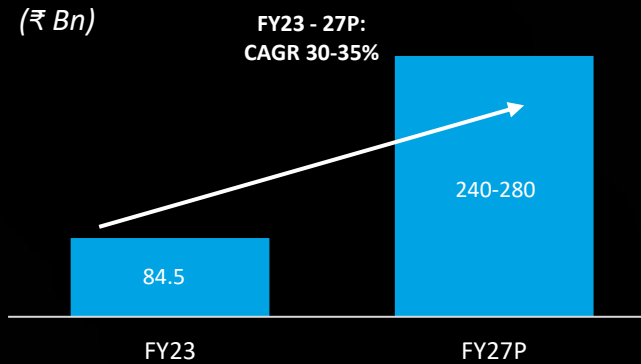
INDUSTRY OVERVIEW



Public Cloud Service Industry in India

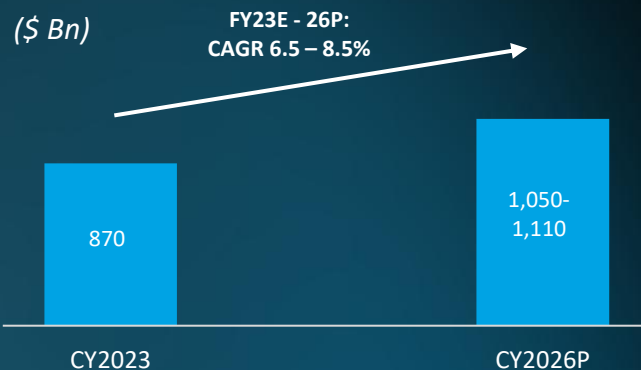


Data Centre Industry in India

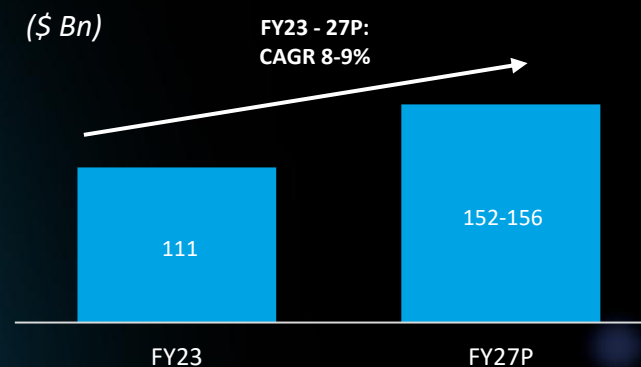


Our Company is steadily increasing its revenue share from cloud and data management services, from 16.03% in FY2021 to 24.07% for FY25.

Global IT Professional Services Industry



Trend of Export IT Services Industry



Our Company's business operations are concentrated in India & its revenue is predominantly generated from India. The Company aims to expand their geographic footprint and cater to a broader customer base globally.

Source – Company commissioned CRISIL report titled 'Analysis of IT Services, Cloud Computing and Data Centre in India' dated July 2024

Thank you!







Get in touch with us:

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