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Shree Pacetronix Ltd.

Pacetronix®

Date: 13th August, 2026

To,
General Manager-Listing,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code - 527005; ISIN - INE847D01010

Subject: Submission of Unaudited Financial Results (Standalone and Consolidated) along with Limited Review Report for the Quarter ended 30th June, 2026.

Dear Sir/Ma'am,

Pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the following:

1. Unaudited Financial Results (Standalone and Consolidated) for the Quarter ended 30th June, 2026.

2. Standalone and Consolidated Auditor's Limited Review Report on the Unaudited Financial results for the Quarter ended 30th June, 2026.

The aforesaid results are duly approved by the Audit Committee and Board of Directors in their respective meetings held on **Thursday, 13th August, 2026**.

You are requested to please take the same on record.

Thanking You
Yours faithfully

FOR SHREE PACETRONIX LIMITED
CIN- L33112MP1988PLC004317

AKASH SETHI
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Date: 2026.08.13 16:37:12 +05'30'

SHREE PACETRONIX LTD.

AKASH SETHI
JOINT MANAGING DIRECTOR
DIN: 08176396

Enclosure: a/a

Celebrating 33 Years of Cardiac Pacing

Factory & Regd. Office : Plot No. 15, Sector-II, Pithampur, Dist. DHAR 454 775 (M.P.) INDIA
Phone. : 07292 - 411105, Fax : 07292-400418
Email : pacetronix@hotmail.com
Web Site : www.pacetronix.com

CIN No. L33112MP1988PLC004317

Kolkata Adderss :
Swastik Apartment, Ground Floor,
1, Sardar Sankar Road, Tolly Gunj,
Kolkata – 700 026
Ph. : (033) 2464 8931 Fax :2465 7753

TECHNOLOGY SERVING HUMANITY

Agarwal Patel And Sinhal
Chartered Accountants
Formerly known as :
Bharat Kumar Agarwal and Co.

303, Sapphire House, Near Lotus, 9, Sneh Nagar,
Sapna Sangeeta Road, Indore (M.P.) 452001
Phone : 0731- 4035623, 098933-99744
E-Mail : bharatca_ca@yahoo.co.in, cabharat.ca@gmail.com
H.O. : Khandwa, Branch : Neemuch, Mandsaur, Bhopal, Jaipur

Independent Auditor's Limited Review Report on the Quarterly Unaudited Standalone Financial Results of the Company for the Quarter ended June 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
THE BOARD OF DIRECTORS OF
SHREE PACETRONIX LIMITED

1. We have reviewed the accompanying statement of unaudited Standalone financial results of **SHREE PACETRONIX LIMITED** ("the Company") for the quarter ended June 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ["SEBI (LODR) Regulations, 2015"] read with relevant SEBI Circulars.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India, has not disclosed the information

required to be disclosed in terms of the Regulation 33 of SEBI (LODR) Regulations,2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For: AGRAWAL PATEL AND SINHAL
Chartered Accountants
Firm Registration No. 012245C

BHARAT KUMAR AGARWAL
Digitally signed by BHARAT KUMAR AGARWAL
Date: 2026.08.13 15:41:41 +05'30'

CA Bharat Kumar Agrawal
Partner
Membership No. 403150
UDIN: 26403150QMPGNL6719

Place: Indore
Date :August 13, 2026

Shree Pacetronix Ltd.

CIN: L33112MP1988PLC004317
Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP) 454775
Tel No. (07292) 411105, Fax no. (07292) 400418
E-mail : pacetronix@hotmail.com website: www.pacetronix.com

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

Part -I: STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

Rs. In Lakhs except EPS

	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		Standalone			
Income from Operations					
I.	Revenue from operations	**489.67**	**536.74**	**534.30**	**2163.69**
II.	Other income	2.51	4.44	2.19	11.62
III.	**Total Revenue (I + II)**	**492.18**	**541.18**	**536.49**	**2175.31**
IV.	Expenses:				
	Cost of materials consumed	135.89	163.61	119.07	570.57
	Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00
	Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	9.62	-20.44	51.30	68.91
	Employee benefits expense	117.52	137.13	132.98	533.71
	Finance costs	2.42	5.35	11.38	39.13
	Depreciation and amortisation expense	17.31	20.74	16.50	72.72
	Other expenses	107.45	107.81	115.71	481.58
	Total expenses (IV)	**390.21**	**414.20**	**446.94**	**1766.62**
V.	**Profit/(Loss) before exceptional and extraordinary items and tax (III - IV)**	**101.97**	**126.98**	**89.55**	**408.69**
VI.	Exceptional items	0.00	0.00	0.00	0.00
VII.	**Profit/(Loss) before extraordinary items and tax (V - VI)**	**101.97**	**126.98**	**89.55**	**408.69**
VIII.	Extraordinary items	0.00	0.00	0.00	0.00
IX.	**Profit/(Loss) before tax (VII- VIII)**	**101.97**	**126.98**	**89.55**	**408.69**
X.	Tax expense:				
	(1) Current tax	27.70	41.05	23.30	119.75
	(2) Deferred tax	-2.04	-11.12	-0.75	-12.80
	Total Tax Expenses	**25.66**	**29.93**	**22.55**	**106.95**
XI.	**Profit (Loss) for the period from continuing operations (IX-X)**	**76.31**	**97.05**	**67.00**	**301.74**
XII.	Profit/(Loss) from discontinuing operations	0.00	0.00	0.00	0.00
XIII	Tax expense of discounting operations	0.00	0.00	0.00	0.00
XIV.	**Profit/(Loss) after tax from Discontinuing operations (XII-XIII)**	**0.00**	**0.00**	**0.00**	**0.00**
XV.	**Profit/(Loss) for the period (XI + XIV)**	**76.31**	**97.05**	**67.00**	**301.74**
XVI.	Other Comprehensive Income				
a	(i) Item that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00
b	(i) Item that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00
XVII.	**Total Comprehensive income for the period (XV + XVI)** [Comprising Profit/(Loss) and other comprehensive income for the period]	**76.31**	**97.05**	**67.00**	**301.74**
XVIII.	**Paid up Equity Share Capital (Face value of Rs. 10 per share)**	**374.97**	**374.97**	**359.94**	**374.97**
XIX.	**Reserve excluding Revalution Reserve as on Balance Sheet date**				**1405.56**
XX.	Earnings per equity share (for continuing operations)				
	(1) Basic	2.04	2.67	1.86	8.31
	(2) Diluted	1.96	2.61	1.86	8.13
XXI.	Earning per equity share (for discontinued operations)				
	(1) Basic	0.00	0.00	0.00	0.00
	(2) Diluted	0.00	0.00	0.00	0.00
XXII.	Earning per equity share(for discontinued and continuing operations)				
	(1) Basic	2.04	2.67	1.86	8.31
	(2) Diluted	1.96	2.61	1.86	8.13

BHARAT KUMAR AGARWAL

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SHREE PACETRONIX LTD.

Part -II SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2026

	PARTICULARS	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
A	**PARTICULARS OF SHAREHOLDING**				
1)	**Public Shareholding**				
	- Number of Shares	2383172	2561172	2726644	2561172
	- Percentage of Shareholding	63.56%	68.30%	75.75%	68.30%
2)	**Promoter & Promoter Group Shareholding**				
a)	Pledged/ Encumbered				
	- Number of Shares	128965	128965	128965	128965
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	9.44%	10.85%	14.78%	10.85%
	- Percentage of shares (as a % of the total share capital of the company)	3.44%	3.44%	3.58%	3.44%
b)	Non Encumbered				
	- Number of Shares	1237563	1059563	743791	1059563
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	90.56%	89.15%	85.22%	89.15%
	- Percentage of shares (as a % of the total share capital of the company)	33.00%	28.26%	20.67%	28.26%

	PARTICULARS				
B	**INVESTORS COMPLAINTS**				
a	Pending at the beginning of the quarter	0	0	0	0
b	Received during the quarter	0	0	0	0
c	Disposed off during the quarter	0	0	0	0
d	Remaining Unresolved at the end of the quarter	0	0	0	0

Notes

(A) The above results were reviewed by the Audit committee and thereafter were approved & taken on record by Board of Directors in their respective meetings held on 13th August 2026. These result have been "limited Reviewed" by the Auditor of the Company.

(B) The Company has only one segment viz "Life Saving Devices".

(C) Figures for the previous period has been regrouped/reclassified wherever necessary

By order of the Board
for: Shree Pacetronix Limited

SHREE PACETRONIX LTD.

Akash Sethi
Joint Managing Director
DIN:08176396

Date : 13.08.2026
Place: PITHAMPUR

BHARAT KUMAR AGARWAL

Digitally signed by BHARAT KUMAR AGARWAL
Date: 2026.08.13 15:44:14 +05'30'

Agarwal Patel And Sinhal
Chartered Accountants
Formerly known as :
Bharat Kumar Agarwal and Co.

303, Sapphire House, Near Lotus, 9, Sneh Nagar,
Sapna Sangeeta Road, Indore (M.P.) 452001
Phone : 0731- 4035623, 098933-99744
E-Mail : bharatca_ca@yahoo.co.in, cabharat.ca@gmail.com
H.O. : Khandwa, Branch : Neemuch, Mandsaur, Bhopal, Jaipur

Independent Auditor's Limited Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company for the Quarter ended June 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
THE BOARD OF DIRECTORS OF
SHREE PACETRONIX LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Shree Pacetronix Limited ("Holding Company") and its subsidiary (Holding Company and its subsidiary together referred to as "the Group"), for the quarter ended June 30, 2026 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ["SEBI (LODR) Regulations, 2015"].

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of holding company's personnels responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (LODR) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of its subsidiary "Shree Coratomic Limited".

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of their auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the SEBI (LODR) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We have also reviewed the interim financial results of Shree Coatomic Limited ("the Subsidiary") included in the consolidated unaudited financial results which reflect total revenues of Rs.0.17 Lakhs, total Comprehensive loss of Rs. 0.72 Lakhs for the quarter ended June 30, 2026, as considered in the Statement. These interim financial results have been reviewed by us, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on our report and the procedures performed by us as stated in paragraph above.

Our conclusion on the Statement is not modified in respect of the above matters.

For: AGRAWAL PATEL AND SINHAL
Chartered Accountants
Firm Registration No. 012245C

BHARAT KUMAR AGARWAL
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Date: 2026.08.13 15:39:53 +05'30'

CA Bharat Kumar Agrawal
Partner
Membership No. 403150
UDIN:26403150DMTIBF4165

Place: Indore
Date :August 13, 2026

Shree Pacetronix Ltd.
CIN: L33112MP1988PLC004317
Regd. Office : Plot No. 15, Sector II, Industrial Area, Pithampur Dist- Dhar (MP) 454775
Tel No. (07292) 411105, Fax no. (07292) 400418
E-mail : pacetronix@hotmail.com website: www.pacetronix.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

Part -I: STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

Rs. In Lakhs except EPS

	Particulars	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
		Consolidated			
Income from Operations					
I.	Revenue from operations	489.67	536.74	534.30	2163.69
II.	Other income	2.68	4.66	2.35	12.32
III.	**Total Revenue (I + II)**	492.35	541.40	536.65	2176.01
IV.	Expenses:				
	Cost of materials consumed	135.89	163.61	119.07	570.57
	Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00
	Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	9.62	-20.44	51.30	68.91
	Employee benefits expense	117.52	137.13	132.98	533.71
	Finance costs	2.77	5.69	11.79	40.70
	Depreciation and amortisation expense	17.31	20.74	17.28	73.50
	Other expenses	107.99	93.40	115.21	467.26
	Total expenses (IV)	391.10	400.13	447.63	1754.65
V.	**Profit before exceptional and extraordinary items and tax (III -IV)**	101.25	141.27	89.02	421.36
VI.	Exceptional items	0.00	0.00	0.00	0.00
VII.	**Profit before extraordinary items and tax (V - VI)**	101.25	141.27	89.02	421.36
VIII.	Extraordinary items	0.00	0.00	0.00	0.00
IX.	**Profit before tax (VII- VIII)**	101.25	141.27	89.02	421.36
X.	Tax expense:				
	(1) Current tax	27.70	41.05	23.30	119.75
	(2) Deferred tax	-2.04	-10.93	-0.75	-12.78
	Total Tax Expenses (X)	25.66	30.12	22.55	106.97
XI.	**Profit (Loss) for the period from continuing operations (IX-X)**	75.59	111.15	66.47	314.39
XII.	Profit/(Loss) from discontinuing operations	0.00	0.00	0.00	0.00
XIII	Tax expense of discounting operations	0.00	0.00	0.00	0.00
XIV.	Profit/(Loss) after tax from Discontinuing operations **(XII-XIII)**	0.00	0.00	0.00	0.00
XV.	**Profit/(Loss) for the period (XI + XIV)**	75.59	111.15	66.47	314.39
XVI.	Other Comprehensive Income				
a	(i) Item that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00
b	(i) Item that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00
XVII.	**Total Comprehensive income (XV + XVI)** [Comprising Profit(Loss) and other comprehensive income for the period]	75.59	111.15	66.47	314.39
XVIII.	**Total Comprehensive income for the period attributable to:**				
	(i) Owners of the Company	75.59	111.15	66.47	314.39
	(ii) Non-controlling interests	0.00	0.00	0.00	0.00
XVIII.	**Paid up Equity Share Capital (Face value of Rs. 10 per share)**	374.97	374.97	359.94	374.97
XIX.	**Reserve excluding Revalution Reserve as on Balance Sheet date**	0.00	0.00	0.00	1405.56
XX.	Earnings per equity share (for continuing operations)				
	(1) Basic	2.02	3.06	1.85	8.66
	(2) Diluted	1.94	2.99	1.85	8.47
XXI.	Earning per equity share (for discontinued operations)				
	(1) Basic	0.00	0.00	0.00	0.00
	(2) Diluted	0.00	0.00	0.00	0.00
XXII.	Earning per equity share(for discontinued and continuing operations)				
	(1) Basic	2.02	3.06	1.85	8.66
	(2) Diluted	1.94	2.99	1.85	8.47

Notes

(A) The above results were reviewed by the Audit committee and thereafter were approved & taken on record by Board of Directors in their respective meetings held on 13th August 2026. These result have been "limited Reviewed" by the Auditor of the Company.

(B) The Company has only one segment viz "Life Saving Devices".

(C) Figures for the previous period has been regrouped/reclassified wherever necessary.

BHARAT KUMAR AGARWAL

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Date: 2026.08.13 15:44:58 +05'30'

By order of the Board
for: Shree Pacetronix Limited

SHREE PACETRONIX LTD.

Akash Sethi
Joint Managing Director
DIN:08176396

Date : 13.08.2026
Place: PITHAMPUR