



Mini Diamonds (India) Ltd.

DW-9020 Bharat Diamond Bourse, Bandra Kurla Complex, Bandra- East, Mumbai – 400051.
Email: accounts@minidiamonds.net Phone: 022 4964 1850, CIN: L36912MH1987PLC042515

Date: October 14, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001

Company Code: 523373

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Convertible Warrants.

Dear Sir/Madam,

This is in continuation to our letters dated July 09, 2026 and August 10, 2026 for issuance of warrants by way of Preferential Issue on Private Placement basis and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

We wish to inform you that, upon receipt of the Warrants subscription amount from the eligible allottees, the Board of Directors of the Company, by way of resolution passed through circular on Wednesday, October 13, 2026, has approved the allotment of 1,11,00,000 (One Crore Eleven Lakhs) Warrants, each convertible into 1 (One) fully paid-up Equity Share of face value of INR 2/- (Indian Rupees Two Only) each, at a price of INR 8/- (Indian Rupees Eight Only) (including a premium of INR 6/- each) per Warrant ("**Warrant Issue Price**") by way of preferential issue on private placement basis, in accordance with applicable provisions of the Companies Act, 2013 and rules made thereunder and provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The details of the allotment are as follows:

Sr. No.	Name of the Allottees*	Category	Number of Warrants allotted	Warrant Subscription Amount Received (25% of Warrant Issue Price) (INR)
1.	Upendra Narottamdas Shah	Promoter, Individual	55,50,000	1,11,00,000
2.	Ronish U Shah	Promoter Group, Individual	55,50,000	1,11,00,000
Total			1,11,00,000	2,22,00,000



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**Mr. Upendra Narottamdas Shah is Managing Director of the Company and Mr. Ronish U Shah is an Executive Director of the Company.*

The Warrant holder shall be entitled to exercise the Warrant, in one or more tranches, at any time on or before the expiry of 18 (Eighteen) months from the date of allotment thereof, by paying the remaining 75% of the Warrant Issue Price in respect of Warrants proposed to be converted.

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For **Mini Diamonds (India) Limited**

UPENDRA

NAROTTAMDA

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Digitally signed by
UPENDRA
NAROTTAMDAS SHAH
Date: 2026.10.14
11:15:53 +05'30'

Upendra Narottamdas Shah

Managing Director

DIN: 00748451