

Date: October 22, 2026

The Manager
Corporate Relationship Department
BSE Limited
1st Floor, New Trading Wing, Rotunda
Building, PJ Towers, Dalal Street, Fort,
Mumbai-400001

The Company Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range Kolkata-700001

BSE Security Code: 531279
ISIN: INE238C01022

CSE Scrip Code: 10030166

Dear Sir/Madam,

Subject: Statement on Deviation or Variation for the quarter and half year ended 30th September, 2026 on the use of proceeds of funds raised through Conversion of Warrants (issued on Preferential Issue Basis) to Equity Shares .

Pursuant to the provisions of Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 regarding "Format on Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement (QIP), etc.", we hereby confirm that there is no deviation or variation in the use of funds raised through Conversion of Warrants (issued on Preferential Issue Basis) to Equity Shares for the quarter and half year ended 30th September, 2026.

Accordingly, a Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, for the quarter and half year ended 30th September, 2026 is given in "Annexure-A".

Kindly take the same on your records.

Thanking You.
Yours Faithfully,

For **TRISHAKTI INDUSTRIES LIMITED**

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JHANWAR

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DHRUV JHANWAR
DIRECTOR & CEO
DIN: 08884131

ANNEXURE-A

Name of the listed entity		Trishakti Industries Limited				
Mode of Fund Raising		Conversion of Warrants issued on Preferential allotment basis into Equity Shares of the Company.				
Date of Raising Funds		02/09/2026*				
Amount Raised		Rs. 4,95,64,350 /- (being the balance 75% of the issue price of Rs. 158.10/- per warrant) received along with the request for Conversion of 4,18,000 Convertible Warrants (issued on preferential allotment basis) into Equity Shares of the Company.				
Report filed for Quarter ended		30 th September, 2026				
Monitoring Agency		Not applicable				
Monitoring Agency Name, if applicable		Not applicable				
Is there a Deviation/ Variation in use of funds raised		There has been No Deviation / Variation in the use of the funds raised.				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Not applicable				
If Yes, Date of shareholder Approval		Not applicable				
Explanation for the Deviation/ Variation		Not applicable				
Comments of the Audit Committee after review		No Comments				
Comments of the auditors, if any		No Comments				
Objects for which funds have been raised and where there has been a deviation if any in the following table: (In Crores)						
Original Object	Modified Object, if any	*Original Allocation (Rs. in Crore)	Modified allocation, if any	Funds Utilised (Rs. In Crore)	Amount of Deviation/ Variation for the quarter and year ended according to applicable object	Remarks if any
The proceeds from the proposed preferential issue will be primarily utilised for business expansion, repayment of existing debt, acquisition of strategic investments, meeting working capital requirements (including payment of equated monthly instalments), and for general corporate purposes.	NA	4.95 Crores	NA	4.95 Crores	NA	No Deviation
Deviation or variation could mean: (a) Deviation in the objects or purposes for which the funds have been raised or						

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fundraising document i.e. prospectus, letter of offer, etc.

For TRISHAKTI INDUSTRIES LIMITED

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- Date of Allotment has been considered as date of raising funds.