

NHC FOODS LTD

(Government Recognised Three Star Export House)

An ISO 22000:2005 Certified Company

CIN : L15122GJ1992PLC076277 • GSTIN :- 27AAACM3032B1Z6



Date: May 28, 2026

To,
Listing /Compliance Department
BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 517554

ISIN: INE141C01036

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, ('SEBI Listing Regulations')

Dear Sir/ Madam,

In furtherance to the outcome of the Board Meeting held on May 27, 2026 regarding Opening of the issue of USD 27 million, not exceeding INR 258 crore (approximately), of FCCBs at 1.5% coupon rate Unsecured Foreign Currency Convertible Bonds issued at 10% discount on May 27, 2026, we wish to inform you that the aforesaid issue has been closed as at the close of business hours of May 28, 2026.

The offering was fully subscribed in terms of Offering Circular. The Company has successfully raised USD 27 million from the offering.

We request you to kindly take the above information on record and disseminate to all concerned.

Yours faithfully,
For NHC Foods Limited

Mr. Satyam Joshi
Managing Director
DIN: 03638066