Date: September 18, 2026

To
BSE Limited
Department of Corporate Services,
P. J. Towers, Dalal Street, Fort,
Mumbai- 400001

Scrip Code: 530855

Subject: Corrigendum to the Notice of the 33rd Annual General Meeting disseminated on September 05, 2026.

Dear Sir/Madam,

In continuation of our earlier intimation regarding the Annual General Meeting ("AGM") of the Members of GDL Leasing & Finance Limited scheduled to be held on Wednesday, September 30, 2026, through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), we hereby submit a Corrigendum to the AGM Notice dated September 05, 2026.

The Corrigendum has been issued to draw the attention of the shareholders to certain alterations/modifications in point nos. (c) and (u) of the explanatory statement relating to Item No. 08 in the Notice of the AGM, wherein the resolution was inadvertently mentioned as an Ordinary Resolution instead of a Special Resolution. Accordingly, the explanatory statement of Item No. 08 shall be read and construed with this Corrigendum in compliance with Regulation 25(2A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions.

A copy of the Corrigendum being sent to the shareholders of the Company is enclosed herewith for your records.

The Corrigendum shall also be made available on the website of the Company.

Kindly take the above information on record.

Thanking you,
Yours faithfully
For GDL Leasing & Finance Limited
Prem Kumar Jain
Digitally signed by Prem Kumar Jain
Date: 2026.09.18 17:36:02 +05'30'
Prem Kumar Jain
Managing Director
DIN: 01151409

Encl: As above

CORRIGENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING TO BE HELD ON WEDNESDAY, SEPTEMBER 30, 2026, at 12:15 P.M. through Video Conferencing ('VC')/ Other Audio Visual Means ('OAVM')

To,

The Members of the G D L Leasing & Finance Limited

This is in reference to the Notice of Annual General Meeting dated September 04, 2026, which was already emailed to all the shareholders of the Company on September 05, 2026, together with Explanatory Statement to the members of the Company, scheduled to be held on Wednesday, September 30, 2026, at 12:15 P.M. at the Registered office at 206, Second Floor, Vardhman Diamond Plaza, Plot No.3 DDA Community Centre, D.B Gupta Road, Motia Khan, Pahar Ganj, New Delhi-110055, pursuant to the applicable provisions of the Companies Act, 2013 ("Companies Act"), read with applicable rules of the Companies (Management and Administration) Rules, 2014 ("Rules"), (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings ("SS-2"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable laws and regulations.

All other terms and conditions of the AGM Notice, save and except the changes mentioned in the Corrigendum, shall remain unchanged and in full force.

The Company through this corrigendum ("Corrigendum") wishes to draw stakeholders/shareholders attention regarding certain following alterations/modifications in point no. (c) and (u) of the explanatory statement relating to Item No. 08 in the Notice of the AGM, as detailed below:

SPECIAL BUSINESS:

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

ITEM NO. 08: ISSUANCE OF UPTO 30,00,000 WARRANTS CONVERTIBLE INTO EQUITY SHARES TO THE PERSONS BELONGING TO NON-PROMOTER GROUP, ON A PREFERENTIAL BASIS

(c) Objects of the issue:

The Company has come up with the preferential issue to be most cost and time effective way for raising additional capital, the Board of Directors of the Company proposed to raise funds up to ₹4,20,00,000/- (Rupees Four Crore Twenty Lakh Only) through issue of warrants on preferential basis to the person/entity belong to non-promoter group of Company.

The Company needs to raise additional funds to achieve the Net Owned Fund of ₹10.00/- crores, which shall be required to maintain by the Company as per notification issued by Reserve Bank of India under Notification No. DOR.CRE.060.CGM(MM) 2022 dated 17th March, 2022 and to meet out the working capital requirement, business expansion and other general corporate purposes of the Company.

As per the notification issued by the RBI i.e. Notification No. DOR.CRE.060.CGM(MM) 2022 dated 17th March, 2022, non-banking financial companies holding a certificate of registration as on October 22, 2021 issued by the Reserve Bank of India and having net owned fund of less than ₹10.00/- crore (Rupees Ten Crore Only), shall require to achieve the Net owned Fund of ₹10.00/- crore (Rupees Ten Crore Only) by March 31, 2027.

Please find below details of the bifurcation of the objects of the issue along with the amount allocated to each object of the issue:

Sr. No.	Particulars	Estimated Utilisation Amount (₹)*
1.	Working capital requirements	4,08,56,300
2.	Business expansion	6,65,200
3.	General corporate purpose	4,78,500
	Total	**4,20,00,000**

**Considering 100% conversion of Warrants into equity shares within the stipulated time.*

(u) Certificate of Practicing Company Secretary

The certificate from Practicing Company Secretary, certifying that the preferential issue of warrants is being made in accordance with requirements of Chapter V of SEBI ICDR Regulations has been obtained considering the said preferential issue. The copy of said certificate may be accessed on the Company's website https://www.gdlleasing.com/PDF/InvestorsDesk/PCS%20Certificate%20Regulation.pdf

Accordingly, this corrigendum is being issued to the member and all other concerned Stakeholders. The corrigendum to the notice of AGM, being an integral part of the Notice dated September 04, 2026, is also available on Company's website i.e. https://www.gdlleasing.com/ and website of Stock Exchange i.e. www.bseindia.com. Members are requested to read the notice of AGM along with this corrigendum.

By Order of the Board of Directors

For G D L Leasing & Finance Limited

Sd/

Prem Kumar Jain

Managing Director

Place: New Delhi

Date: September 18, 2026