



Mini Diamonds (India) Ltd.

DW-9020 Bharat Diamond Bourse, Bandra Kurla Complex, Bandra- East, Mumbai – 400051.
Email: accounts@minidiamonds.net Phone: 022 4964 1850, CIN: L36912MH1987PLC042515

Date: July 23, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
Scrip Code: 523373

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Corrigendum to the Notice of Extra-Ordinary General Meeting ("EGM") of Mini Diamonds (India) Limited ("the Company").

With reference to the captioned subject and in continuation to our intimation dated July 15, 2026 and pursuant to Regulation 30 and other applicable provisions of the SEBI Listing Regulations, please find enclosed herewith the Corrigendum to the Notice convening the EGM of the Company scheduled to be held on Friday, August 07, 2026 at 09:30 a.m. (IST) at the registered office of the Company situated at DW-9020, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra East, Mumbai-400051, Maharashtra, India, to transact the business set forth in the said Notice .

This Corrigendum is being issued to incorporate the suggestions received from BSE Limited ("BSE") in the explanatory statement of Item No. 1 of EGM Notice with respect to the proposed issuance of convertible warrants on preferential basis to the persons belonging to Promoter and Promoter Group of the Company.

This Corrigendum is intended to form an integral part of the EGM Notice. Members and other stakeholder(s) are requested to read the EGM Notice in conjunction with the Corrigendum. All other terms and contents of the EGM Notice, save and except as specifically modified by this Corrigendum, shall remain unchanged.

The Corrigendum is being sent through electronic means to all the Members of the Company whose e-mail addresses are registered with Company/Depository Participant(s)/Registrar and Share Transfer Agent.



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The said Corrigendum has also been hosted on the Company's website at <https://www.minidiamonds.net/>.

You are requested to take the above information on record.

Thanking you,

Yours Faithfully,

For **Mini Diamonds (India) Limited**

Upendra Narottamdas Shah

Managing Director

DIN: 00748451

Encl: A/a



MINI DIAMONDS (INDIA) LIMITED

CIN: L36912MH1987PLC042515

Registered Office: DW-9020, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra East, Mumbai-400051, Maharashtra, India

Contact: 022-49641850 **E-mail:** accounts@minidiamonds.net

Website: www.minidiamonds.net

Corrigendum to the Notice of the Extra-Ordinary General Meeting

This Corrigendum is being issued in continuation of the Notice of the Extra-Ordinary General Meeting ("EGM") of the Members of Mini Diamonds (India) Limited ("Company") scheduled to be held on Friday, August 07, 2026 at 09:30 a.m. (IST) at the registered office of the Company situated at DW-9020, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra East, Mumbai-400051, Maharashtra, India.

In accordance with Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations"), the Company had submitted application to BSE Limited ("BSE") seeking in-principle approval for the proposed preferential issue of convertible warrants of the Company, as set out at Item No. 1 of the EGM Notice read together with the explanatory statement thereto.

Pursuant to suggestions received from BSE, the Company is issuing this Corrigendum to the EGM Notice dated July 09, 2026, along with the explanatory statement annexed thereto.

This Corrigendum should be read in conjunction with and form an integral part of the EGM Notice. Except as specifically modified by this Corrigendum, all other terms and contents of the EGM Notice shall remain unchanged.

Accordingly, the Members of the Company are hereby requested to take note of the revised contents of the EGM Notice as set out hereunder:

MODIFICATION OF POINT NO. 1 OF THE EXPLANATORY STATEMENT

Point No. 1(a) and paragraph titled "Utilization of proceeds of the Preferential Issue" of the Explanatory Statement to the Notice stand replaced as under:

1. Object(s) of the preferential issue:

The Company intends to utilise the net proceeds from the Preferential Issue (after adjustment of expenses related to the Preferential Issue, if any) ("Net Proceeds"), aggregating to at least INR 8,88,00,000/- (Indian Rupees Eight Crores and Eighty-Eight Lakhs Only), towards procurement of lab-grown diamonds, as detailed below:

Particulars	Amount (INR)	Percentage
Procurement of lab-grown diamond roughs	4,44,00,000	50%
Procurement of polished lab-grown diamonds	4,44,00,000	50%
Total	8,88,00,000	100%



Utilization of proceeds of the Preferential Issue

The intended use of the proceeds of the Preferential Issue is as under: -

Sr. No.	Particulars	Total estimated amount to be utilized for the Objects of the Issue (In INR)*	Tentative timelines for utilization of issue proceeds from the date of receipt of funds**
1	Procurement of lab-grown diamonds rough and polished	8,88,00,000	3 months

** Considering 100% conversion of Warrants into equity shares within the stipulated time.*

*** Issue proceeds shall be received by the Company within 18 months period from the date of allotment of Warrants in terms of Chapter V of the SEBI ICDR Regulations and as estimated by our management the entire proceeds received from the issue would be utilized subject to compliance with applicable laws for the above-mentioned object, in phases, as per the Company's business requirements and availability of issue proceeds.*

Members are requested to kindly take note of the aforesaid amendments in the notice before casting their votes.

This Corrigendum will also be made available on website of the stock exchange viz. BSE Limited on www.bseindia.com and on the website of the Company on www.minidiamonds.net.

**By order of the Board
For Mini Diamonds (India) Limited**

Sd/-

**Archana Rajesh Agarwal
Company Secretary and Compliance Officer
Membership No.: A36704**

Date: July 23, 2026

Place: Mumbai