



CIN: L65920MH1994PLC080618
Email: shareholder.grievances@hdfc.bank.in
Website: www.hdfc.bank.in

HDFC Bank Limited,
HDFC House,
H T Parekh Marg,
165-166 Backbay Reclamation,
Churchgate, Mumbai- 400 020
Tel. No.:022-66316000

Ref. No. SE/2026-27/92

August 20, 2026

BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code:500180

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400 051
Scrip Symbol: HDFCBANK

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are pleased to inform you that HDFC Bank Limited acting through GIFT City Branch has completed the issue of total US\$ 1,750 million Senior Unsecured Bonds.

The details in relation to above mentioned issuance are as follows:

Issuer	HDFC Bank Limited acting through its GIFT-City Branch	
Issuer Ratings	Baa3 (Stable) / BBB (Stable) by Moody's / S&P	
Expected Issue Ratings	Baa3 / BBB by Moody's / S&P	
Issue Type	Senior Unsecured Fixed Rate Notes	
Format	144A / Regulation S	
Issue size	US\$ 500 Million	US\$ 1,250 Million
Tenor	3 years	5 years
Coupon	5.159%(Semi Annual, 30/360)	5.401%(Semi Annual, 30/360)
Settlement	26 August 2026	26 August 2026
Maturity	26 August 2029	26 August 2031
Charge or security, if any, created over the assets	Unsecured	
Ranking	Senior Unsecured	
Listing	India INX (India International Exchange (IFSC) Limited) and NSE International Exchange (NSE-IX)	
Special right/interest/privileges attached to the instrument and changes thereof	N/A	
Delay in payment of interest or principal amount from the due date or default in payment of interest or principal	As per the Clauses in the Terms and Conditions of Notes.	



Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N/A	
Details of redemption	Redemption at maturity	
ISIN	RegS: USY30909AA69 144A: US42190GAA40	RegS: USY30909AB43 144A: US42190GAB23

Further, we would also like to inform you that the Issuer and the Lead Managers have also executed, inter alia, the Subscription Agreement with Lead Managers appointed for the Issue.

This is for your information and record.

Thanking you,
Yours faithfully,

For **HDFC Bank Limited**

Ajay Agarwal
Company Secretary
Group Head – Secretarial & Group Oversight

Disclaimer

The Offering Memorandum has not been and will not be registered or published as a prospectus or a statement in lieu of a prospectus with the Registrar of Companies, the Securities and Exchange Board of India or any other statutory or regulatory body of like nature in India in respect of a public offer or information memorandum or other offering material in respect of any private placement of securities under the Companies Act, 2013, as amended, and the rules framed thereunder or any other applicable Indian laws. The Offering Memorandum has not been and will not be reviewed or approved by any regulatory authority in India, including, but not limited to, the Securities and Exchange Board of India, any Registrar of Companies, the Reserve Bank of India, or any stock exchange in India. This Offering Memorandum and the Notes are not and should not be construed as an advertisement, invitation, offer or sale of any securities to the public or any person resident in India.

The Notes have not been and will not be, offered or sold to any person resident in India.