KJMC FINANCIAL SERVICES LIMITED

NBFC : No. B-13.01633

KJMC FINSERV
MONEY MATTERS

November 11, 2026

To,
General Manager,
The Department of Corporate Services - CRD
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai - 400 001.

BSE Scrip Code: 530235

Sub: Outcome of Board Meeting held on Wednesday, November 11, 2026.

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III, we wish to inform you that, based on the recommendation of the Audit Committee, wherever applicable, the Board of Directors of KJMC Financial Services Limited (hereinafter referred to as "the Company"), at its Meeting held on Wednesday, November 11, 2026, has inter alia considered and approved/taken on record the following business:

1. **Unaudited Financial Results**

i. The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026, as recommended by the Audit Committee, were considered and approved by the Board ("**Annexure-A**").

ii. The Limited Review Report on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026, as issued by the Statutory Auditors of the Company, was noted by the Board ("**Annexure-B**").

iii. The Limited Review Report on the Unaudited Standalone Financial Results of KJMC Trading & Agency Limited (Wholly Owned Subsidiary) of the Company for the quarter and half year ended September 30, 2026, as issued by the Statutory Auditors of the Company, was noted by the Board ("**Annexure-C**").

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The Meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 6:00 P.M.

The trading window will continue to remain closed and will open 48 hours after the declaration of financial results for the quarter and half year ended September 30, 2026.

This Outcome is also being uploaded on the Company's website and can be accessed at www.kjmcfinserv.com.

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For **KJMC Financial Services Limited**

KJMC FINANCIAL SERVICES LIMITED MUMBAI

Omkar Bamne
Company Secretary & Compliance Officer
M No.: A77772

Encl: As above

Annexure A'

KJMC FINANCIAL SERVICES LIMITED

NBFC : No. B-13.01633

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

(Rs. in Lakhs except per share data)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sept -2026 (Unaudited)	30-June -2026 (Unaudited)	30-Sept -2025 (Unaudited)	30-Sept -2026 (Unaudited)	30-Sept -2025 (Unaudited)	31-Mar -2026 (Audited)
I	**(a) Revenue From Operations**						
	Interest Income	63.52	39.46	33.38	102.98	53.94	155.62
	Professional Fees	-	-	-	-	10.00	25.00
	Dividend Income	26.03	3.17	25.37	29.20	27.56	31.37
	Processing , Documentation & others Charges	0.03	0.03	0.18	0.06	0.44	0.85
	Income from Shares & Securities Trading	993.27	261.64	98.20	1,254.91	278.76	380.58
	Total Revenue from Operations	**1,082.85**	**304.30**	**157.13**	**1,387.15**	**370.70**	**593.42**
II	(b) Other Income	7.28	7.65	18.03	14.93	25.34	39.51
	Total Income (a + b)	**1,090.13**	**311.95**	**175.16**	**1,402.08**	**396.04**	**632.93**
III	**Expenses**						
	Finance Costs	49.22	30.18	25.57	79.40	43.79	125.66
	Employee Benefits Expenses	20.42	24.11	17.28	44.53	39.43	86.26
	Depreciation and Amortization Expenses	12.26	12.12	10.08	24.38	19.65	46.21
	Other Expenses	30.37	25.04	46.42	55.41	74.90	140.28
	Total Expenses	**112.27**	**91.45**	**99.35**	**203.72**	**177.77**	**398.41**
IV	**Profit/ (Loss) from ordinary activities before Tax (I+II-III)**	**977.86**	**220.50**	**75.81**	**1,198.36**	**218.27**	**234.52**
V	**Tax expense**						
	- Current Tax	6.74	2.04	8.00	8.78	8.80	10.54
	- Deferred tax	239.86	55.61	11.47	295.47	45.30	61.02
		246.60	**57.65**	**19.47**	**304.25**	**54.10**	**71.56**
VI	**Profit/(Loss) for the period after tax (IV-V)**	**731.26**	**162.85**	**56.34**	**894.11**	**164.17**	**162.96**
VII	**Other Comprehensive Income**						
	(i) Items that will not be reclassified to profit or loss:						
	-Remeasurement gain /(loss) on defined benefit Plans	0.07	0.07	0.03	0.14	0.07	0.28
	-Net gain/(loss) on Equity Instrument through OCI	(106.35)	3,148.71	(1,776.36)	3,042.36	(1,847.28)	(6,723.25)
	(ii) Income Tax relating to items that will not be reclassified to Profit & Loss	72.67	(257.05)	266.06	(184.38)	276.88	1,005.78
		(33.61)	**2,891.73**	**(1,510.27)**	**2,858.12**	**(1,570.33)**	**(5,717.19)**
VIII	**Total Comprehensive Income for the Period (VI+VII)**	**697.65**	**3,054.58**	**(1,453.93)**	**3,752.23**	**(1,406.16)**	**(5,554.23)**
IX	Paid-up equity share capital (Face value of ₹. 10/- each)	478.57	478.57	478.57	478.57	478.57	478.57
X	Other Equity excluding Revaluation Reserves	NA	NA	NA	NA	NA	7,932.57
XI	**Earnings per share**						
	(of Rs. 10/- each) (not annualised)						
	(a) Basic	15.28	3.40	1.18	18.68	3.43	3.41
	(b) Diluted	15.28	3.40	1.18	18.68	3.43	3.41

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Notes :

1 The above Standalone Financial Results for the quarter and Half year ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 11th November 2026 , in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation,2015, as amended (the "Listing Regulations").

2 The said standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting' (Ind AS 34) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Requlations.

3 Since the nature of activities carried out by the Company is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.

4 The Company is Non- Banking Finance Company (NBFC) and is engaged primarily in investment and financing activities, and accordingly there are no separate reportable segments as per Ind AS 108 "Operating Segments".

5 The figures for the previous quarter/year to date have been regrouped/reclassified wherever necessary.

For and on behalf of Board
KJMC Financial Services Limited

KJMC FINANCIAL SERVICES LIMITED MUMBAI

Rajnesh Jain
Whole Time Director
DIN- 00151988

Place : Mumbai
Date : 11th November 2026

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UNAUDITED STANDALONE STATEMENT OF ASSET AND LIABILITIES AS AT 30TH SEPTEMBER 2026.

(Rs. in Lakhs)

	Particulars	As at 30-Sep-26 (Unaudited)	As at 30-Sep-25 (Unaudited)	As at 31-Mar-26 (Audited)
A	**ASSETS**			
1	**Financial Assets**			
	(a) Cash and cash equivalents	70.43	9.09	10.64
	(b) Bank Balance other than (a) above	4.00	4.00	4.00
	(c) Loans	1,443.22	1,060.00	993.00
	(d) Investments	13,472.56	14,069.23	9,249.32
	(e) Other Financial Assets.	55.63	192.36	100.38
		15,045.84	**15,334.68**	**10,357.34**
2	**Non-Financial Assets**			
	(a) Current Tax Assets	0.02	-	6.38
	(b) (i) Property, Plant & Equipment	100.44	124.05	112.00
	(ii) Intangible Asset	0.02	0.10	0.03
	(c) Investment Property	365.04	390.40	377.76
	(d) Other Non Financial Assets.	4.90	7.57	2.13
		470.42	**522.12**	**498.30**
	Total Assets	**15,516.26**	**15,856.80**	**10,855.64**
B	**Liabilities and Equity**			
1	**Financial Liabilities**			
	(a) Payables			
	(I) Other Payables			
	(A) Micro & Small Enterprises	-		-
	(B) Others	1.83	0.61	2.69
	(b) Debt Securities	-		-
	(c) Borrowings(other than Debt Securities)	1,750.61	1,392.82	1,331.92
	(d) Deposits	33.75	33.74	33.74
	(e) Other Financial Liabilities	21.92	47.95	8.29
		1,808.11	**1,475.12**	**1,376.64**
2	**Non-Financial Liabilities**			
	(a) Provision	13.76	43.23	13.02
	(b) Other Non Financial Liabilities	4.71	3.94	5.41
	(c) Deferred Tax Liabilities (Net)	1,526.31	1,761.23	1,049.43
	(d) Current Tax Liabilties (Net)	-	14.07	-
		1,544.78	**1,822.47**	**1,067.86**
3	**Equity**			
	(a) Equity Share Capital	478.57	478.57	478.57
	(b) Other Equity	11,684.80	12,080.64	7,932.57
		12,163.37	**12,559.21**	**8,411.14**
	Total Liabilities and Equity	**15,516.26**	**15,856.80**	**10,855.64**

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UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30 SEPTEMBER 2026

(₹ in Lakhs)

PARTICULARS	For the Half Year ended 30.09.2026	For the Half Year ended 30.09.2025
Cash Flow from Operating Activities		
Net Profit Before Tax	**1,198.36**	**218.27**
Adjustment for:		
Depreciation & amortisation	24.38	19.65
Profit on sale of Asset	-	(14.75)
Addition/(Reversal) of Provision of Standard Assets	0.72	1.93
Fair value gain on financial instruments at FVTPL (non-cash adjustment)	1,057.56	87.07
Fair value gain on financial instruments at FVTOCI (non-cash adjustment)	3,020.15	(1,889.31)
Interest and Financial Charges	79.39	43.79
Operating Profit Before Working Capital Changes	**5,380.56**	**(1,533.35)**
Changes in Working Capital		
(Increase)/Decrease in trade receivable		
(Increase)/Decrease in other receivable		
(Increase)/Decrease in Loans	(450.20)	(934.20)
(Increase)/Decrease in other financial assets	44.75	(66.02)
(Increase)/Decrease in other non financial assets	(2.77)	18.46
Stock in Trade (Securities held for trading)	(2,266.00)	(356.25)
Increase/(Decrease) in other payables	(0.86)	(1.68)
Increase/(Decrease) in other financial liabilities	13.65	40.89
Increase / (Decrease) in Deposit (Liability)	0.01	0.87
Increase / (Decrease) in provisions	0.17	0.85
Increase/(Decrease) in other non financial Liabiliites	(0.70)	(5.90)
(Increase)/ Decrease in Net Current Assets	**(2,661.95)**	**(1,302.98)**
Cash generated from Operations	**2,718.61**	**(2,836.33)**
Direct taxes (paid) (Net of refund)/Refund	(5.42)	(4.13)
Net Cash flow from Operating Activities	**2,713.19**	**(2,840.46)**
Cash Flow from Investment Activities		
Purchase & Sale of Shares/ units (Net)	(3,014.81)	1,891.21
Net (gain)/loss on Equity instruments at fair value through OCI (Unrealised)		
Net (gain)/loss on Equity instruments through OCI (Realised)	22.21	42.02
Purchase of Property Plant & Equipment	(0.10)	(61.85)
Net Cash Flow from Investing Activities	**(2,992.70)**	**1,871.38**
Cash Flow From Financing Activities		
Borrowings other than debt securities issued (net)	418.69	984.49
Interest and Financial Charges	(79.39)	(43.79)
Net Cash Flow from Financing Activities	**339.30**	**940.70**
Net Increase in Cash and Cash Equivalents	59.79	(28.38)
Cash and Cash Equivalents at the beginning of the Year *	10.64	37.47
Cash and Cash Equivalents at the close of the Year *	**70.43**	**9.09**
*** Cash and Cash Equivalents comprise of :**		
Cash in hand	1.35	1.94
Balance in current account	69.08	7.15
Total	**70.43**	**9.09**

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NBFC : No. B-13.01633

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

(Rs. in Lakhs except per share data)

Sr. No.	Particulars	Quarter Ended			Half Year		Years Ended
		30-Sept-2026 (Unaudited)	30-Jun-2026 (Unaudited)	30-Sept -2025 (Unaudited)	30-Sept-2026 (Unaudited)	30-Sept -2025 (Unaudited)	31-Mar -2026 (Audited)
I	(a) Revenue From Operations						
	Interest Income	66.72	42.62	33.32	109.34	53.88	168.35
	Professional Fees	-	-	-	-	10.00	25.00
	Dividend Income	32.03	4.20	25.37	36.23	27.56	40.88
	Processing , Documentation & others Charges	0.03	0.03	0.18	0.06	0.44	0.85
	Income from Shares & Securities Trading	1,035.00	290.99	98.20	1,325.99	278.76	415.02
	Total Revenue from Operations	**1,133.78**	**337.84**	**157.07**	**1,471.62**	**370.64**	**650.10**
II	(b) Other Income	6.80	7.18	28.63	13.98	36.95	38.09
	Total Income (a + b)	**1,140.58**	**345.02**	**185.70**	**1,485.60**	**407.59**	**688.19**
III	**Expenses**						
	Finance Costs	49.23	30.17	25.52	79.40	43.79	125.66
	Employee Benefits Expenses	23.01	26.32	17.28	49.33	39.43	92.71
	Depreciation and Amortization Expenses	12.26	12.12	10.08	24.38	19.65	46.21
	Other Expenses	47.60	32.58	46.50	80.18	75.09	173.52
	Total Expenses	**132.10**	**101.19**	**99.38**	**233.29**	**177.96**	**438.10**
IV	**Profit/ (Loss) from ordinary activities before Tax (I+II-III)**	**1,008.48**	**243.83**	**86.32**	**1,252.31**	**229.63**	**250.09**
V	Tax expense						
	- Current Tax	16.33	9.35	8.00	25.68	8.80	16.56
	- Deferred tax	239.86	55.61	11.47	295.47	45.30	61.02
		256.19	**64.96**	**19.47**	**321.15**	**54.10**	**77.58**
VI	**Profit/(Loss) for the period after tax (IV-V)**	**752.29**	**178.87**	**66.85**	**931.16**	**175.53**	**172.51**
VII	**Add: Share in Profit/(Loss) in Associate**	(0.27)	(0.21)	(0.69)	(0.48)	(1.10)	(1.66)
VIII	**Profit/(Loss) for the period (VI+VII)**	**752.02**	**178.66**	**66.16**	**930.68**	**174.43**	**170.85**
IX	**Other Comprehensive Income**						
	(i) Items that will not be reclassified to profit or loss:						
	-Remeasurement gain /(loss) on defined benefit Plans	0.07	0.07	0.03	0.14	0.07	0.28
	-Net gain/(loss) on Equity Instrument through OCI	(128.90)	3,934.34	(2,176.26)	3,805.44	(2,271.89)	(8,383.01)
	(ii) Income Tax relating to items that will not be reclassified to Profit & Loss	75.96	(336.67)	266.06	(260.71)	276.88	740.40
	Share in Profit / (Loss) in Associate	-	-	-	-	-	(18.26)
		(52.87)	**3,597.74**	**(1,910.17)**	**3,544.87**	**(1,994.94)**	**(7,660.59)**
X	**Total Comprehensive Income for the Period (VIII+IX)**	**699.15**	**3,776.40**	**(1,844.01)**	**4,475.55**	**(1,820.51)**	**(7,489.74)**
XI	**Profit attributable to:**						
	Owners of the company	749.90	177.05	66.16	926.95	174.43	169.84
	Non-controlling interest	2.12	1.61	-	3.73	-	1.01
XII	**Total comprehensive income attributable to :**						
	Owners of the company	698.96	3,704.19	(1,910.17)	4,403.15	(1,994.94)	(7,298.24)
	Non-controlling interest	0.19	72.21	-	72.40	-	(191.50)
XIII	Paid-up equity share capital (Face value of ₹. 10/- each)	478.57	478.57	478.57	478.57	478.57	478.57
XIV	Other Equity excluding Revaluation Reserves	NA	NA	NA	NA	NA	9,523.01
XV	**Earnings per share**						
	(of Rs. 10/- each) (not annualised)						
	(a) Basic	15.67	3.70	1.38	19.37	3.64	3.57
	(b) Diluted	15.67	3.70	1.38	19.37	3.64	3.57

KJMC FINANCIAL SERVICES LIMITED MUMBAI

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Tel.: +91-22-2288 5201-2, 4094 5500 ● Fax: +91-22-2285 2892 ● Email: info@kjmc.com ● Website : www.kjmcfinserv.com
CIN : L65100MH1988PLC047873

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Notes :

1 The above consolidated financial results, for the quarter and half year ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 11th November 2026 , in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation,2015, as amended (the "Listing Regulations").

2 The said consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting' (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Requlations.

3 The consolidated financial results comprise the financial results of the Company, its wholly owned subsidiary, KJMC Trading and Agency Limited, its step-down subsidiary, KJMC Investments Company (a partnership firm), and its associate, KJMC Platinum Builders Private Limited

4 Since the nature of activities carried out by the Company is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.

5 The Company is Non- Banking Finance Company (NBFC) and is engaged primarily in investment and financing activities, and accordingly there are no separate reportable segments as per Ind AS 108 "Operating Segments".

6 The figures for the previous quarter/year to date have been regrouped/reclassified wherever necessary.

For and on behalf of Board
KJMC Financial Services Limited

Rajnesh Jain
Whole Time Director
DIN- 00151988

Place : Mumbai
Date : 11th November 2026

KJMC FINANCIAL SERVICES LIMITED MUMBAI

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MONEY MATTERS

UNAUDITED CONSOLIDATED STATEMENT OF ASSET AND LIABILITIES AS AT 30TH SEPTEMBER 2026

(Rs. in Lakhs)

	Particulars	As at 30-Sep-26 (Unaudited)	As at 30-Sep-25 (Unaudited)	As at 31-Mar-26 (Audited)
A	**ASSETS**			
1	**Financial Assets**			
	(a) Cash and cash equivalents	77.93	10.05	11.25
	(b) Bank Balance other than (a) above	4.00	4.00	4.00
	(c) Loans	1,566.93	1,029.07	1,115.03
	(d) Investments	16,199.90	16,996.93	11,184.49
	(e) Other Financial Assets.	86.99	192.36	116.21
		17,935.75	**18,232.41**	**12,430.98**
2	**Non-Financial Assets**			
	(a) Current Tax Assets (Net)	-	-	5.19
	(b) (i) Property, Plant & Equipment	100.45	124.05	112.00
	(ii) Intangible assets	0.02	0.10	0.03
	(c) Investment Property	365.04	390.40	377.76
	(d) Other Non Financial Assets.	4.90	7.57	2.13
		470.41	**522.12**	**497.11**
	Total Assets	**18,406.16**	**18,754.53**	**12,928.09**
B	**Liabilities and Equity**			
1	**Financial Liabilities**			
	(a) Payables			
	(i) Other Payables			
	(A) Micro & Small Enterprises	-		-
	(B) Others	2.19	0.61	3.87
	(b) Borrowings(other than Debt Securities)	1,750.61	1,392.82	1,331.92
	(c) Deposits	33.75	33.74	33.74
	(d) Other Financial Liabilities	30.25	48.29	15.01
		1,816.80	**1,475.46**	**1,384.54**
2	**Non-Financial Liabilities**			
	(a) Provision	13.77	12.30	13.02
	(b) Other Non Financial Liabilities	5.22	3.94	6.38
	(c) Deferred Tax Liabilities (Net)	1,864.65	1,761.23	1,311.42
	(d) Current Tax Liabilties (Net)	17.43	14.07	-
		1,901.07	**1,791.54**	**1,330.82**
3	**Equity**			
	(a) Equity Share Capital	478.57	478.57	478.57
	(b) Other Equity	13,926.18	15,008.96	9,523.01
	Total equity attributable to owners of parent	**14,404.75**	**15,487.53**	**10,001.58**
	Non Controlling Interest	283.54	-	211.15
	Total Equity	**14,688.29**	**15,487.53**	**10,212.73**
	Total Liabilities and Equity	**18,406.16**	**18,754.53**	**12,928.09**

KJMC FINANCIAL SERVICES LIMITED MUMBAI

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MONEY MATTERS

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30 SEPTEMBER 2026

(₹ in Lakhs)

PARTICULARS	For the Half Year ended 30.09.2026	For the Half Year ended 30.09.2025
Cash Flow from Operating Activities		
Net Profit Before Tax	**1,252.31**	**229.63**
Adjustment for:		
Depreciation & amortisation	24.38	19.65
Profit on sale of Asset	-	(14.75)
Addition/(Reversal) of Provision of Standard Assets	0.72	1.93
Fair value gain on financial instruments at FVTPL (non-cash adjustment)	1,057.56	87.07
Fair value gain on financial instruments at FVTOCI (non-cash adjustment)	3,783.24	(2,313.91)
Share in Associates	(0.48)	(1.10)
Interest and Financial Charges	79.39	43.79
Operating Profit Before Working Capital Changes	**6,197.12**	**(1,947.69)**
Operating Profit Before Working Capital Changes		
(Increase)/Decrease in trade receivable	-	-
(Increase)/Decrease in other receivable	-	-
(Increase)/Decrease in Loans	(451.88)	(935.64)
(Increase)/Decrease in other financial assets	29.23	(66.03)
(Increase)/Decrease in other non financial assets	(2.77)	18.46
Stock in Trade (Securities held for trading)	(2,266.00)	(356.25)
Increase/(Decrease) in other payables	(1.68)	(1.68)
Increase/(Decrease) in other financial liabilities	15.23	41.01
Increase / (Decrease) in Deposit (Liability)	0.01	0.87
Increase / (Decrease) in provisions	0.17	0.85
Increase/(Decrease) in other non financial Liabiliites	(1.17)	(5.90)
(Increase)/ Decrease in Net Current Assets	**(2,678.86)**	**(1,304.31)**
Cash generated from Operations	**3,518.26**	**(3,252.00)**
Direct taxes (paid) (Net of refund)/Refund	(6.04)	(4.13)
Net Cash flow from Operating Activities	**3,512.22**	**(3,256.13)**
Cash Flow from Investment Activities		
Purchase & Sale of Shares/ units (Net)	(3,806.95)	2,307.41
Net (gain)/loss on Equity instruments through OCI (Realised)	22.21	42.02
Purchase of Property Plant & Equipment	(0.10)	(61.85)
Net Cash Flow from Investing Activities	**(3,784.84)**	**2,287.58**
Cash Flow From Financing Activities		
Borrowings other than debt securities issued (net)	418.69	984.49
Interest and Financial Charges	(79.39)	(43.79)
Net Cash Flow from Financing Activities	**339.30**	**940.70**
Net Increase in Cash and Cash Equivalents	66.68	(27.85)
Cash and Cash Equivalents at the beginning of the Year *	11.25	37.90
Cash and Cash Equivalents at the close of the Year *	**77.93**	**10.05**
*** Cash and Cash Equivalents comprise of :**		
Cash in hand	1.78	2.36
Balance in current account	76.15	7.69
Total	**77.93**	**10.05**

KJMC FINANCIAL SERVICES LIMITED MUMBAI

Annexure B'

TLB&CO
CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on Standalone Unaudited Quarterly and Year to Date Financial Results of KJMC Financial Services Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of KJMC Financial Services Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of KJMC Financial Services Limited ("the Company"), for the quarter ended and six months ended 30 September, 2026, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The statement has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in Accordance with the recognition and measurement principles laid down in the Indian accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Standalone Unaudited Financial Results of the Company for the quarter and six months ended 30 September, 2025, were reviewed by M/s. V. P. Thacker & Co., Chartered Accountants (Firm Registration No. 118696W). The said firm subsequently merged with M/s. TLB & Co., Chartered Accountants (Firm Registration No. 016505S), with effect from 29 January, 2026, in accordance with the ICAI (Merger and Demerger of CA Firms) Guidelines, 2024. The erstwhile firm had expressed an unmodified conclusion on the aforesaid financial results vide its review report dated 11 November, 2025. Our conclusion is not modified in respect of this matter.

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For TLB & Co.
Chartered Accountants
Firm Registration No. 016505S

Abuali Darukhanawala
Partner
Membership No.108053
UDIN: 26108053GVPDYV9959
Place: Mumbai
Date: 11 November, 2026

TLB&CO
CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on Interim Consolidated Financial Results

To the Board of Directors of KJMC Financial Services Limited

1. We have reviewed the Consolidated Unaudited Financial Results of KJMC Financial Services Limited ("the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit/(loss) after tax and total comprehensive income/(loss) of its for the quarter and six months ended 30th September, 2026 ("the Results"), ("Consolidated Results"), attached herewith ("the statements"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. The Consolidated Results included in this Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Consolidated Results in the Statement based on our review.
3. We conducted our review of the Consolidated Results included in the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of the Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
5. The Consolidated Results included in the Statement includes the results of the Parent and the following entities:
   a. KJMC Trading & Agency Limited (Subsidiary)
   b. KJMC Platinum Builders Private Limited (Associate)
   c. KJMC Investments Company (Step-down Subsidiary)
6. I) We have not reviewed the interim financial information of:
   a) Step-down subsidiary (KJMC Investments Company) included in the consolidated financial results, whose interim financial information reflect total assets of Rs. 2,932.32 lakhs, total revenues of Rs. 50.92 lakhs, total net profit after tax of Rs. 21.13 lakhs and other comprehensive income of Rs. (19.26) Lakhs for the quarter ended 30th September, 2026 and for the period from 1st April, 2026 to 30th September, 2026, respectively, and net cash inflows of Rs. 6.83 lakhs for the period

from 1st April, 2026 to 30th September, 2026, as considered in the consolidated unaudited interim financial results of the entities included in the Group.

b) The Consolidated unaudited financial results for the quarter and six month ended 30th September, 2026 also included the Group's share of net profit after tax of Rs. (0.26) and Rs. (0.48) lakhs, total comprehensive income of Rs. (0.26) and Rs. (0.48) lakhs for the quarter and six months ended 30th September, 2026, respectively, which has been considered in the consolidated unaudited interim financial results, in respect of one associate (KJMC Platinum Builders Private Limited), whose interim financial results have not been reviewed by us.

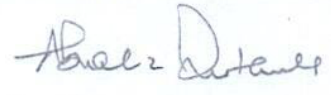
These interim financial results have been furnished to us by the management and conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary and associate is based solely on such management prepared unaudited results.

II) The Consolidated Unaudited Financial Results of the Company for the quarter and six months ended 30 September, 2025, were reviewed by M/s. V. P. Thacker & Co., Chartered Accountants (Firm Registration No. 118696W). The said firm subsequently merged with M/s. TLB & Co., Chartered Accountants (Firm Registration No. 016505S), with effect from 29 January, 2026, in accordance with the ICAI (Merger and Demerger of CA Firms) Guidelines, 2024. The erstwhile firm had expressed an unmodified conclusion on the aforesaid financial results vide its review report dated 11 November, 2025.

Our conclusion on the Consolidated Results included in the Statement is not modified in respect of the above matters.

7. Based on our review conducted and procedures performed as stated in paragraphs 3 and 4 above, nothing has come to our attention that causes us to believe that the Consolidated Results included in the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For TLB & Co.
Chartered Accountants
Firm Registration No. 016505S



Abuali Darukhanawala
Partner
Membership No.108053
UDIN: 26108053BYPIUS3948
Place: Mumbai
Date: 11th November, 2026

Annexure 'C'

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CHARTERED ACCOUNTANTS

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INDEPENDENT AUDITOR'S REVIEW REPORT ON UNAUDITED FINANCIAL RESULTS

To The Board of Director of KJMC Trading & Agency Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of KJMC Trading & Agency Limited ("the Company"), for the quarter and six month ended 30 September, 2026, ("the Statement").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Unaudited Financial Results of the Company for the quarter and six months ended September 30, 2025, were reviewed by M/s. V. P. Thacker & Co., Chartered Accountants (Firm Registration No. 118696W). The said firm subsequently merged with M/s. TLB & Co., Chartered Accountants (Firm Registration No. 016505S), with effect from January 29, 2026, in accordance with the ICAI (Merger and Demerger of CA Firms) Guidelines, 2024. The erstwhile firm had expressed an unmodified conclusion on the aforesaid financial results vide its review report dated November 11, 2025. Our conclusion is not modified in respect of this matter.

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For TLB & Co.
Chartered Accountants
Firm Registration No. 016505S

Abuali Darukhanawala

Partner
Membership No.108053
UDIN: 26108053BYPIUS3948
Place: Mumbai
Date: 11 November, 2026