Wanbury Limited
Regd. Office : BSEL Tech Park, B-wing
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Opp. Vashi Railway Station,
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CIN L51900MH1988PLC048455
Email : info@wanbury.com
Website : www.wanbury.com

November 04, 2026

To, The Manager - Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 524212**	To, The Manager – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Plot No. C/1, G - Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051. **Scrip Symbol: WANBURY**

Dear Sir / Madam,

Sub.: Outcome of the Board Meeting held on November 04, 2026

This is with reference to the above mentioned subject and pursuant to Regulation 33, Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we would like to inform you that the Board of Directors of the Company ("**Board**") at its meeting held today i.e. **Wednesday, November 04, 2026** has considered and approved the following:

a) Un-audited (Standalone and Consolidated) Financial Results of the Company for the second quarter and half year ended **30th September, 2026** alongwith Limited Review Report. The results will be uploaded on the website of the Company at www.wanbury.com.

The Meeting of the Board of Directors commenced at 3:30 P.M. and concluded at 8:15 P.M. We request you to take this information on your records.

Thanking you,

Yours truly,
For Wanbury Limited
JITENDRA JAYANTILAL GANDHI
Digitally signed by JITENDRA JAYANTILAL GANDHI
DN: c=IN, postalCode=400092, st=MAHARASHTRA, street=12-D/1, 3RD FLOOR, ESTEE APARTMENT, SABABA NAGAR ,MUMBAI,BORIVALI WEST, 400092, l=MUMBAI, o=Personal, serialNumber=d67b686d2d03b1a0b2c1c9ea066064ac87a1f9817d8ce1ff87032686acc8cef, pseudonym=f9c6d3abe0f41cca996b88726307d1f7, 2.5.4.20=3609ffc6da9216845606ea15e545c6173dfbdf39a3473ecab3273be7bb7b0d6286, email=JITENDRA.GANDHI@WANBURY.COM, cn=JITENDRA JAYANTILAL GANDHI
Date: 2026.11.04 20:28:25 +05'30'

Jitendra J. Gandhi
Company Secretary

Encl.: a/a.

KAPOOR & PAREKH ASSOCIATES

CHARTERED ACCOUNTANTS

Limited Review Report on unaudited standalone financial results of Wanbury Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Wanbury Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Wanbury Limited (hereinafter referred to as "the Company") for the quarter ended 30 September, 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kapoor & Parekh Associates
Chartered Accountants
ICAI FRN 104803W

KAPOOR & PAREKH ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ MUMBAI

Ankit Parekh
Partner
M. No. 160398
UDIN: 26160398ZPVNHT4127

Mumbai, 04 November 2026

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WANBURY LIMITED

Statement of Unaudited Standalone Financial Results for the quarter and six ended 30 September 2026

(₹ in Lakhs)

Sr. No.	Particulars	Quarter ended			Six months ended		Year ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income:**						
	(a) Revenue from operations	18,290.97	16,558.35	16,005.82	34,849.32	32,324.22	65,026.83
	(b) Other income	12.13	36.04	20.35	48.17	55.14	93.72
	Total Income	**18,303.10**	**16,594.39**	**16,026.17**	**34,897.49**	**32,379.36**	**65,120.55**
2	**Expenses:**						
	(a) Cost of materials consumed	8,784.54	7,397.02	7,065.70	16,181.56	14,344.11	27,289.51
	(b) Purchase of stock-in-trade	245.87	267.87	463.70	513.74	773.43	1,661.54
	(c) Changes in inventories of finished goods, stock in trade and work-in-progress	(637.61)	234.87	(823.70)	(402.74)	(877.28)	(1,300.32)
	(d) Employee benefits expense	3,244.71	3,537.88	2,943.07	6,782.59	5,811.71	11,963.66
	(e) Finance costs	629.96	797.33	711.85	1,427.29	1,465.88	2,997.51
	(f) Depreciation and amortisation expense	419.44	403.71	370.21	823.15	734.58	1,431.33
	(g) Other expenses	4,044.62	3,496.93	3,779.24	7,541.55	7,250.25	14,736.73
	Total Expenses	**16,731.53**	**16,135.61**	**14,510.07**	**32,867.14**	**29,502.68**	**58,779.96**
3	**Profit before exceptional items and tax**	1,571.57	458.78	1,516.10	2,030.35	2,876.68	6,340.59
	Less: Exceptional Items (Refer note 6)	-	-	-	-	-	(360.39)
	Profit before tax	**1,571.57**	**458.78**	**1,516.10**	**2,030.35**	**2,876.68**	**5,980.20**
4	Tax expenses:						
	(a) Current Tax	-	-	-	-	-	64.68
	(b) Deferred Tax (Net)	383.34	134.49	(1.93)	517.83	9.60	(697.95)
5	**Profit after tax**	**1,188.23**	**324.29**	**1,518.03**	**1,512.52**	**2,867.08**	**6,613.47**
6	**Other comprehensive Income / (Loss)**						
	Items that will not be reclassified to profit or loss						
	- Acturial gain/ loss on defined benefit obligation	15.81	(19.03)	(3.16)	(3.22)	(27.46)	(73.44)
	Income tax effect on above	(3.98)	4.79	1.11	0.81	9.60	18.48
	Items that will be reclassified subsequently to profit or loss						
	- The effective portion of gain and losses on hedging intruments in a cash flow hedge.	-	-	8.70	-	-	-
	Income tax effect on above	-	-	(3.04)	-	-	-
	Other comprehensive Income / (Loss) net of tax	**11.83**	**(14.24)**	**3.61**	**(2.41)**	**(17.86)**	**(54.96)**
7	**Total comprehensive Income**	**1,200.07**	**310.05**	**1,521.64**	**1,510.12**	**2,849.22**	**6,558.51**
8	Paid up Equity Share Capital (Face Value of ₹ 10 each)	3,496.69	3,493.94	3,487.70	3,496.69	3,487.70	3,493.94
9	Other equity						10,951.14
10	Earnings per share of ₹10 each(not annualised for the quarter)						
	(A) Before exceptional items						
	(a) Basic (in ₹)	3.40	0.93	4.58	4.33	8.70	20.55
	(a) Diluted (in ₹)	3.39	0.92	4.58*	4.31	8.64	19.49
	(B) After exceptional items						
	(a) Basic (in ₹)	3.40	0.93	4.58	4.33	8.70	20.48
	(a) Diluted (in ₹)	3.39	0.92	4.58*	4.31	8.64	19.42

* Diluted EPS is same as basic EPS, as the effect of potential equity shares is anti dilutive

See accompanying notes to the standalone financial results

KAPOOR & PAREKH ASSOCIATES CHARTERED ACCOUNTANTS MUMBAI

WANBURY LIMITED

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WANBURY

WANBURY LIMITED
Standalone Balance Sheet

(₹ in Lakhs)

	PARTICULARS	As at 30/09/2026 Unaudited	As at 31/03/2026 Audited
A	**ASSETS**		
	Non-current Assets		
	(a) Property, Plant and Equipment	23,792.77	21,026.36
	(b) Capital work-in-progress	1,739.37	2,542.38
	(c) Other Intangible assets	437.30	270.86
	(d) Right of use assets	2,016.07	1,624.99
	(e) Financial Assets		
	(i) Investments	6.54	2.56
	(ii) Other financial assets	412.53	395.68
	(f) Deferred tax assets (net)	903.23	1,420.25
	(g) Income tax assets(net)	182.82	173.39
	(h) Other non-current assets	458.72	454.61
		29,949.35	**27,911.08**
	Current Assets		
	(a) Inventories	6,654.67	5,062.90
	(b) Financial Assets		
	(i) Investment	-	-
	(ii) Trade receivables	14,605.95	14,327.90
	(iii) Cash and cash equivalents	793.62	161.16
	(iv) Bank balances other than (ii) above	230.42	602.02
	(v) Other financial assets	256.79	269.63
	(c) Other current assets	4,909.90	3,432.39
	Total Current Assets	**27,451.36**	**23,856.00**
	Total Assets	**57,400.71**	**51,767.08**
B	**EQUITY AND LIABILITIES**		
	Equity		
	(a) Equity Share capital	3,496.69	3,493.94
	(b) Other Equity	12,474.85	10,951.14
	Total Equity	**15,971.54**	**14,445.08**
	Liabilities		
	Non-current Liabilities		
	(a) Financial Liabilities		
	Borrowings	18,157.85	14,715.14
	Lease Liabilities	220.52	220.52
	Other financial liabilities	228.50	238.50
	(b) Provisions	2,079.83	2,044.09
	Total Non Current Liabilities	**20,686.70**	**17,218.25**
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	4,203.60	6,829.89
	(ii) Trade payables		
	a) Total outstanding dues of Micro enterprises and Small enterprises	286.14	675.48
	b) Total outstanding dues of other than Micro enterprises and Small enterprises	13,250.15	10,049.20
	(iii) Lease Liabilities	1,086.05	670.95
	(iv) Other financial liabilities	314.33	354.99
	(b) Other current liabilities	1,025.64	1,049.78
	(c) Provisions	576.56	473.46
	Total Current Liabilities	**20,742.47**	**20,103.75**
	Total Equity and Liabilities	**57,400.71**	**51,767.08**

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WANBURY LIMITED

Standalone Statement of Cash Flows for **(₹ in Lakhs)**

Particulars	Six months ended 30/09/2026 unaudited	Six months ended 30/09/2025 unaudited
A Cash flows from Operating Activities		
Net Profit Before Exceptional Items and Tax	2,030.34	2,876.67
Adjustments for:		
Depreciation and amortisation	823.15	734.58
(Profit)/Loss on sale/discard of Property, Plant & Equipments (Net)	(0.30)	(0.66)
Allowances/(Reversal) for doubtful debts (Net)	-	20.28
Allowances/(Reversal) for Doubtful Loans & advances (Net)	59.99	(16,400.77)
Amounts written off/written back(net)	-	16,402.97
Finance Cost	1,427.29	1,465.88
Unrealised Exchange (Gain)/ Loss (Net)	102.99	(130.28)
Fair value (gain)/loss on financial asset measured at fair value	0.12	(0.72)
Share based payment expenses/(reversal)	13.61	134.80
Interest Income	(29.62)	(50.35)
Amount Written Back	(0.73)	-
Operating Profit (Loss) before Working Capital Changes	**4,426.84**	**5,052.40**
Changes in Working Capital:		
Decrease/(Increase) in Trade Receivable	(520.70)	(1,077.24)
Decrease/(Increase) in Non Current Financial Assets-Loans	(41.63)	(13.28)
Decrease/(Increase) in Other Non Current Assets	0.23	93.16
Decrease/(Increase) in Other current financial assets	2.40	(3.68)
Decrease/(Increase) in Other Current Assets	(1,536.51)	(1,117.27)
Decrease/(Increase) in Inventories	(1,591.78)	(868.72)
Increase/(Decrease) in Other Current-Financial Liabilities	73.50	15.53
Increase/(Decrease) in Other Current Liabilities	(24.12)	12.99
Increase/(Decrease) in Other Non- Current Financial Liabilities	(10.00)	-
Increase/(Decrease) in Non Current Provisions	32.52	88.02
Increase/(Decrease) in Current Provisions	103.11	(0.68)
Increase/(Decrease) in Trade Payables	2,848.61	(2,658.80)
Cash Generated from (Used in) Operations	**3,762.47**	**(477.57)**
Direct Taxes Paid (Net of Refunds/Prior Years Adjustments)	(9.43)	(87.71)
Net Cash generated from (Used in) Operating Activities	**3,753.04**	**(565.28)**
B Cash flows from Investing Activities		
Capital Expenditure on Property, Plant & Equipment including Capital Advances	(2,662.20)	(1,912.14)
Proceeds from Sale of Property, Plant & Equipment	0.51	-
Interest Income Received	34.58	51.70
Bank Balance not considered as Cash and Cash Equivalents (Net)	361.26	333.64
Invenstment during the year	(4.10)	
Net Cash generated from (Used in) Investing Activities	**(2,269.95)**	**(1,526.80)**
C Cash flows from Financing Activities		
Interest and Other Finance Cost	(1,485.43)	(1,444.57)
Proceeds from issue of equity shares	2.75	1,810.65
Payment of Lease libility (including Interest)	(209.10)	(171.33)
Share application money received	-	2.00
Proceeds/(Repayment) of Borrowings	841.16	1,937.70
Net Cash generated from (Used in) Financing Activities	**(850.62)**	**2,134.45**
Net Increase (Decrease) in Cash & Cash Equivalents	**632.47**	**42.37**
Cash and Cash equivalents as at the beginning of the period	161.15	406.05
Cash and Cash Equivalents as at the end of the period	**793.62**	**448.43**

KAPOOR & PAREKH ASSOCIATES CHARTERED ACCOUNTANTS MUMBAI

WANBURY LIMITED

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Statement of Unaudited Standalone Financial Results for the quarter and six months ended 30 September 2026

Notes :-

1) The above financial results have been reviewed and recommended by Audit Committee at its meeting held on 4 November 2026. The Board of Directors at its meeting held on 4 November 2026 have approved the above results and taken them on record.

2) These results are prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles, practices and policies generally accepted in India.

3) The Statutory Auditors of the Company have expressed an unmodified opinion on the above financial results for the quarter and six months ended 30 September 2026.

4) The Company has only one segment of activity namely "Pharmaceuticals".

5) The Company has two USFDA approved manufacturing facilities at Tanuku (Andhra Pradesh) and Patalganga (Maharashtra).

6) During the quarter, 27,530 (Period to date 27,530) equity shares of ₹ 10 each fully paid up, were allotted upon exercise of vested options pursuant to the "Wanbury ESOP-2016", resulting in an increase in the paid-up share capital by ₹ 2.75 Lakhs (Period to date ₹ 2.75 Lakhs) and Securities Premium account by ₹ 55.56 Lakhs (Period to date ₹ 55.56 Lakhs).

7) During the quarter ended 30 September 2026, the Company incorporated a subsidiary, viz., Wanbury Skin Health Limited, to mark its entry into the dermatology segment and baby care market. The Company has invested ₹4.10 lakhs in the equity share capital of the subsidiary, representing 82% of subsidiary's equity share capital. The subsidiary commenced its business operations in October 2026.

8) As reported in the financial results for the year ended 31 March 2026, Exceptional items consist of incremental gratuity and leave liabilities amounting to Rs. 360.39 lakhs primarily arising due to change in the definition of "wages" for employees and contract labours pursuant to New Labour Code becoming effective from 21 November 2025.

9) The figures of previous periods/year have been re-grouped / re-classified wherever necessary, to correspond with figures of current period.

Place : Mumbai
Date: 4 November 2026

WANBURY LIMITED

For Wanbury Ltd.

K. Chandran
Whole Time Director
(DIN : 00005868)

KAPOOR & PAREKH ASSOCIATES MUMBAI

KAPOOR & PAREKH ASSOCIATES

CHARTERED ACCOUNTANTS

Limited Review Report on unaudited consolidated financial results of Wanbury Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Wanbury Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Wanbury Limited (hereinafter referred to as "the Parent"), and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Regulations, to the extent applicable.

4. The Statement includes the results of the Parent Company and of Wanbury Skin Health Limited, its subsidiary.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

KAPOOR & PAREKH ASSOCIATES CHARTERED ACCOUNTANTS MUMBAI

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6. The Statement includes the interim financial information of the subsidiary which have not been reviewed, whose interim financial information reflects total assets (before consolidation adjustments) of Rs. 44.79 Lakhs as at 30 September 2026 and total revenues (before consolidation adjustments) of Rs. Nil, total net loss after tax (before consolidation adjustments) of Rs. 335.60 Lakhs and total comprehensive loss (before consolidation adjustments) of Rs. 335.60 Lakhs for the quarter and six months ended 30 September 2026 and cash inflow (net) (before consolidation adjustments) of Rs. 6.00 Lakhs for the period from 01 April 2026 to 30 September 2026, as considered in the Statement. According to the information and explanations given to us by the Parent's management, these interim financial information are not material to the Group.

   Our conclusion is not modified in respect of this matter.

For Kapoor & Parekh Associates
Chartered Accountants
ICAI FRN 104803W

Ankit Parekh
Partner
M. No. 160398
UDIN: 26160398IHXX...1864

KAPOOR & PAREKH ASSOCIATES CHARTERED ACCOUNTANTS MUMBAI

Mumbai, 04 November 2026

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WANBURY LIMITED

Statement of Unaudited Consolidated Financial Results for the quarter and six months ended 30 September 2026

(₹ in Lakhs)

Sr.No.	Particulars	Quarter ended 30/09/2026 Unaudited	Six Months ended 30/09/2026 Unaudited
1	**Income:**		
	(a) Revenue from operations	18,290.97	34,849.32
	(b) Other income	12.13	48.17
	Total Income	**18,303.10**	**34,897.49**
2	**Expenses:**		
	(a) Cost of materials consumed	8,787.51	16,184.53
	(b) Purchase of stock-in-trade	258.34	526.21
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	(637.61)	(402.73)
	(d) Employee benefits expense	3,447.18	6,985.09
	(e) Finance costs	629.96	1,427.29
	(f) Depreciation and amortisation expense	419.44	823.15
	(g) Other expenses	4,162.30	7,659.25
	Total Expenses	**17,067.14**	**33,202.79**
3	**Profit before tax**	1,235.96	1,694.70
4	Tax expenses :		
	(a) Current Tax		
	(b) Deferred Tax(Net)	383.34	517.83
5	**Profit after tax**	**852.62**	**1,176.87**
6	**Other comprehensive Income / (loss)**		
	Items that will not be reclassified to profit or loss:		
	- Acturial gain/ loss on defined benefit obligation	15.81	(3.22)
	Income tax effect on above	(3.98)	0.81
	Other comprehensive Income / (Loss) net of tax	**11.83**	**(2.41)**
7	**Total comprehensive Income**	**864.45**	**1,174.46**
8	Paid up Equity Share Capital (Face Value of ₹ 10 each)	3,496.69	3,496.69
9	**Profit attributable to:**		
	Owner of the company	913.03	1,237.28
	Non- Controlling interest	(60.41)	(60.41)
10	**Total Comprehensive Income attributable to:**		
	Owner of the company	924.85	1,234.87
	Non- Controlling interest	(60.41)	(60.41)
11	Earnings per share of ₹ 10 each (not annualised for the quarter)		
	(A) Before exceptional items		
	Basic - ₹	2.44	3.37
	Diluted - ₹	2.43	3.35
12	(B) After exceptional items		
	Basic - ₹	2.44	3.37
	Diluted - ₹	2.43	3.35

See accompanying notes to the consolidated financial results

PAREKH ASSOCIATES * MUMBAI * KAPOOR & CHARTERED ACCOUNTANTS

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WANBURY LIMITED
Consolidated Balance Sheet

(₹ in Lakhs)

	Particulars	As at 30/09/2026 Unaudited
A	**ASSETS**	
	Non-current Assets	
	(a) Property, Plant and Equipment	23,792.77
	(b) Capital work-in-progress	1,739.37
	(c) Other Intangible assets	437.30
	(d) Right of use assets	2,016.09
	(e) Financial Assets	
	(i) Investments	2.44
	(ii) Other financial assets	412.53
	(f) Deferred tax assets (net)	903.23
	(g) Income tax assets(net)	182.82
	(h) Other non-current assets	458.73
	Total Non-current Assets	**29,945.28**
	Current Assets	
	(a) Inventories	6,654.66
	(b) Financial Assets	
	(i) Trade receivables	14,605.95
	(ii) Cash and cash equivalents	799.61
	(iii) Bank balances other than (ii) above	230.41
	(iv) Other financial assets	256.79
	(c) Other current assets	4,661.91
	Total current Assets	**27,209.33**
	Total Assets	**57,154.61**
B	**EQUITY AND LIABILITIES**	
	Equity	
	(a) Equity Share capital	3,496.69
	(b) Other Equity	12,199.66
	(c) Non controlling Interest	
	Total Equity	**15,696.35**
	Liabilities	
	Non controlling Interest	(59.51)
	Non-current liabilities	
	(a) Financial Liabilities	
	Borrowings	18,157.85
	Lease Liabilities	220.52
	Other financial liabilities	228.50
	(b) Provisions	2,089.04
	Total Non-current liabilities	**20,695.91**
	Current liabilities	
	(a) Financial Liabilities	
	(i) Borrowings	4,203.60
	(ii) Trade payables	
	a) Total outstanding dues of Micro enterprise and Small enterprise	286.14
	b) Total outstanding dues other than Micro enterprise and Small enterprise	13,275.71
	(iii) Lease Liabilities	1,086.05
	(iv) Other financial liabilities	314.33
	(b) Other current liabilities	1,079.47
	(c) Provisions	576.56
	Total current liabilities	**20,821.86**
	Total Equity and Liabilities	**57,154.61**

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CIN L51900MH1988PLC048455
Email : info@wanbury.com
Website : www.wanbury.com

WANBURY

WANBURY LIMITED
Consolidated Statement of Cash Flows **(₹ in Lakhs)**

Particulars	Six months ended 30/09/2026 Unaudited
A Cash flows from Operating Activities	
Net Profit (Loss) before Tax	1,694.69
Adjustments for:	
Depreciation and amortisation	823.15
(Profit) Loss on Fixed Assets Sold (Net)	(0.30)
Allowances/(Reversal) for Doubtful Loans & advances (Net)	59.99
Finance Cost	1,427.29
Unrealised Exchange (Gain) Loss (Net)	102.99
Fair value gain on financial asset measured at fair value	0.12
Share based payment expenses/(reversal)	13.61
Interest Income	(29.62)
Amount Written Back	(0.73)
Operating Profit (Loss) before Working Capital Changes	**4,091.19**
Changes in Working Capital:	
Decrease (Increase) in Trade Receivable	(520.69)
Decrease (Increase) in Non Current Financial Assets-Loans	(41.63)
Decrease (Increase) in Other Non Current Assets	0.23
Decrease (Increase) in Other current financial assets	2.40
Decrease (Increase) in Other Current Assets	(1,289.51)
Decrease (Increase) in Inventories	(1,591.77)
Increase (Decrease) in Other Non - Current Financial Liabilities	(10.00)
Increase (Decrease) in Other Current-Financial Liabilities	73.50
Increase (Decrease) in Other Current Liabilities	29.69
Increase (Decrease) in Non Current Provisions	41.73
Increase (Decrease) in Current Provisions	103.10
Increase (Decrease) in Trade Payables	2,874.27
Increase (Decrease) in Foreign Currency Translation Reserve	-
Cash Generated from (Used in) Operations	**3,762.46**
Direct Taxes Paid (Net of Refunds/Prior Years Adjustments)	(9.43)
Net Cash generated from (Used in) Operating Activities	**3,753.03**
B Cash flows from Investing Activities	
Capital Expenditure on Property, Plant & Equipment including Capital Advances	(2,662.20)
Proceeds from Sale of Property, Plant & Equipment	0.51
Interest Income Received	34.58
Bank Balance not considered as Cash and Cash Equivalents (Net)	361.26
Net Cash generated from (Used in) Investing Activities	**(2,265.85)**
C Cash flows from Financing Activities	
Interest and Other Finance Cost	(1,485.43)
Proceeds from issue of equity shares	3.65
Payment of Lease liability (including Interest)	(209.10)
Proceeds/(Repayment) of Borrowings	842.16
Net Cash generated from (Used in) Financing Activities	**(848.72)**
Net Increase (Decrease) in Cash & Cash Equivalents	**638.46**
Cash and Cash equivalents as at the beginning of the period	161.15
Cash and Cash Equivalents as at the end of the period	**799.61**

KAPOOR & PAREKH ASSOCIATES * MUMBAI * CHARTERED ACCOUNTANTS

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Statement of Unaudited Consolidated Financial Results for the quarter and six months ended 30 September 2026

Notes :-

1) The above financial results have been reviewed and recommended by Audit Committee at its meeting held on 4 November 2026. The Board of Directors at its meeting held on 4 November 2026 have approved the above results and taken them on record.

2) The consolidated financial results of Wanbury Limited or the Company or the Holding Company and its subsidiary (together referred to as "the group") have been prepared as per Ind AS 110 on Consolidated Financial Statements.

3) These results are prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles, practices and policies generally accepted in India.

4) The Statutory Auditors of the Company have expressed an unmodified opinion on the above financial results for the quarter and six months ended 30 September 2026.

5) The Group has only one segment of activity namely "Pharmaceuticals".

6) The Holding Company has two USFDA approved manufacturing facilities at Tanuku (Andhra Pradesh) and Patalganga (Maharashtra).

7) During the quarter, 27,530 (Period to date 27,530) equity shares of 10 each fully paid up, were allotted by the Holding Company upon exercise of vested options pursuant to the "Wanbury ESOP-2016", resulting in an increase in the paid-up share capital by 2.75 Lakhs (Period to date 2.75 Lakhs) and Securities Premium account by 55.56 Lakhs (Period to date 55.56 Lakhs).

8) During the quarter ended 30 September 2026, the Holding Company incorporated a subsidiary, viz., Wanbury Skin Health Limited, to mark its entry into the dermatology segment and baby care market. The Holding Company has invested 4.10 lakhs in the equity share capital of the subsidiary, representing 82% of subsidiary's equity share capital. The subsidiary is in its initial phase during the quarter and the pre-operative and incidental expenses incurred amounting to 335.60 Lakhs have been charged to the Statement of Profit and Loss under respective expense heads. The subsidiary has commenced its business operations from October 2026 onwards.

The subsidiary is incorporated on 9 July 2026. Accordingly, the Company has prepared consolidated financial results for the quarter and half year ended 30 September 2026 for the first time. The corresponding figures for the quarter ended 30 June 2026, quarter and six months ended 30 September 2025 and year ended 31 March 2026 have not been presented on a consolidated basis, as the Company did not have any subsidiary during those periods.

Place : Mumbai
Date: 4 November 2026

WANBURY LIMITED

For Wanbury Ltd.

K. Chandran
Whole Time Director
(DIN : 00005868)