Ganesh Consumer Products Limited
[Formerly Known as Ganesh Grains Limited]
Trinity Tower, 83. Topsia Road (South), 3rd Floor
Kolkata - 700 046, West Bengal, India
Phone:+91 334015 7900 / 6633 6633
Email : ggl@ganeshconsumer.com
Website: ganeshconsumer.com
CIN: L15311WB2000PLC091315

August 04th, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai -400001
Maharashtra, India
Scrip Code – 544528

To
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G- Block
Bandra Kurla Complex, Bandra (East)
Mumbai- 400001
Maharastra, India
NSE Symbol- GANESHCP

Press Release – Un- Audited Financial Results for the Quarter ended June 30th, 2026

Dear Sir/Madam,

Please find enclosed a copy of the Press release with regard to the Un-Audited Financial Results of the Company for the quarter ended June 30th, 2026.

A copy of the same will also be uploaded on the Company's website at ganeshconsumer.com

Kindly take the same on your record.

Thanking You
For Ganesh Consumer Products Limited

Narendra Mishra
Digitally signed by Narendra Mishra
Date: 2026.08.04 21:19:46 +05'30'

Narendra Mishra
Company Secretary and Compliance Officer
Membership No. A46018

Encl: As above

Press Release

Ganesh Consumer Q1 FY27: EBITDA Margin Reaches Record 11.2%; PAT Rises 31.4% YoY to ₹125 Mn

Kolkata, West Bengal, 04th August 2026: Ganesh Consumer Products Limited, one of the most trusted names in the packaged staples category, announced its Q1 FY 27 results today. The Board of Directors of Ganesh Consumer Products Limited, at its meeting held on 04th August 2026, took on record the unaudited Financial Results for the first quarter of Financial Year 2026-27.

₹ Mn

Particulars	Q1 FY27	Q1 FY26	YoY%	Q4 FY26	QoQ%	FY26
Total Income	1,903	2,041	*(6.8%)*	2,202	*(13.6%)*	8,769
EBITDA*	210	213	*(1.2%)*	175	*20.2%*	856
EBITDA Margin	*11.2%*	*10.5%*	*66 bps*	*8.0%*	*313 bps*	*9.8%*
PAT	125	95	*31.4%*	95	*31.3%*	*424*
PAT Margin	*6.6%*	*4.7%*	*191 bps*	*4.3%*	*225 bps*	*4.8%*
Basic/ Diluted EPS (in ₹)	3.14	2.62	*19.8%*	2.37	32.5%	11.04

**Note: EBITDA has been calculated as aggregate of the restated profit before tax, depreciation and amortization expenses and finance cost, less other income, for the relevant period.*

Commenting on the results, Mr. Manish Mimani, Managing Director, Ganesh Consumer Products Limited, said:

"The first quarter of FY2027 was marked by a challenging operating environment for the category, yet it also reinforced the strength and resilience of our brand. Total Income stood at ₹1,903 million, representing a decline of 6.8% year-on-year, as category demand was affected by an extended heatwave, constrained LPG availability, and disruptions surrounding the Assembly elections. Our consumer-facing B2C business held up relatively well, declining 4.1% YoY, while B2B declined 17.9% YoY. Given the close linkage between the two businesses, softer B2C volumes during the quarter also flowed through to B2B, with the remaining decline attributable to lower realizations and our conscious decision to reduce exposure to lower-margin B2B volumes.

Despite these headwinds, we continued to strengthen our competitive position. Our overall market share increased by 1 percentage point in the packaged wheat-based category. Weighted distribution also improved by 1 percentage point, reflecting the growing reach and availability of our products. Gaining both market share and distribution in a challenging environment underscores the resilience of our business model and the continued trust consumers place in our brand.

The strength of our execution was also reflected in our profitability. EBITDA margin expanded to 11.2%, the highest in the Company's history representing an improvement of 66 basis points year-on-year and 313 basis points sequentially. This margin expansion was driven by disciplined procurement during a favorable commodity cycle, an enhanced product mix, and focused cost-optimization initiatives. Importantly, these margins were delivered while increasing advertising investments to 3.1% of revenue, supporting the long-term strength of our brand. Profit after tax grew by 31.4% year-on-year to ₹125 million, with the PAT margin improving to 6.6%.

Beyond our core business, we continue to build the foundation for our next phase of growth. Following the encouraging response to the soft launch of our ethnic snacks range, we are preparing for a wider rollout during the later part of the current fiscal year. The entire ethnic snacks portfolio will be manufactured at our Amta unit, where we also plan to manufacture packaged sweets. Both categories are expected to be launched during the third quarter, strengthening our presence in adjacent food segments while leveraging existing manufacturing capabilities. Separately, we commenced distribution of Soya Chunks, extending our value-added portfolio into everyday, protein-led kitchen staples.

Our priorities remain clear: to strengthen our core categories, scale our value-added portfolio, and deepen our presence across both existing and emerging markets. We remain deeply grateful to our shareholders, partners, employees, and the entire Ganesh family for their continued trust and support."

Milestones Achieved in Q1 FY27

- **Total income** of ₹ 1,903 Mn in Q1 FY27
- **EBITDA** of ₹ 210 Mn in Q1 FY27, de-growth of 1.2% YoY. EBITDA Margin was at 11.2%
- **PAT** of ₹ 125 Mn in Q1 FY27, up 31.4% YoY and PAT Margin was at 6.6%
- **Basic/ Diluted EPS** stood at ₹ 3.14 in Q1 FY27 as against ₹ 2.62 in Q1 FY26

About Ganesh Consumer Products Limited

GCPL (NSE: GANESHCP | BSE: 544528), is one of the leading manufacturers of packaged wheat and gram-based flours, including atta, maida, sooji, dalia, besan, and sattu, along with spices, instant mixes, and ethnic flour for everyday consumer needs. The Company has been recognized as a market leader in East India and leverages its brand, backed by a robust distribution network spanning over 3.5L+ retail outlets, to maintain its regional dominance. Being vertically integrated with modern manufacturing facilities, it ensures consistent quality and affordability, providing exceptional value to households across markets. It has a strong presence in West Bengal and is strengthening its distribution network Jharkhand, Orissa, Bihar and Assam.

For further information, please contact:
Narendra Mishra

Company Secretary and Compliance Officer

Email: narendra.mishra@ganeshconsumer.com