



CORPORATE MAKERS CAPITAL LIMITED

CIN: U65100DL1994PLC063880

SEBI Merchant Banker Reg. No.: INM000013095

GST: 07AAACR4362D1ZO

Date: October 08, 2026

To
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai- 400001

Ref: Open Offer of Cubical Financial Services Limited (Scrip ID: CUBIFIN)

Subject: Post Offer Public Announcement for Open Offer ("Offer") on the Open Offer ("Offer") for Acquisition of upto 3,77,44,200 Equity Shares representing 26.00% of the Emerging Equity and Voting Share Capital from the Shareholders of Cubical Financial Services Limited, (hereinafter referred to as "CUBIFIN"/ "Target Company"/ "TC") by Mr. Manoj Agrawal (Acquirer-1) And Mr. Amit Kumar Saraogi (Acquirer-2) (hereinafter collectively referred to as "Acquirers") together with 'Mrs. Shikha Agrawal' (PAC-1), 'M/S Manoj Agrawal HUF' (PAC-2) and 'Mrs. Kanchan Saraogi' (PAC-3) (hereinafter referred to as "PACs") under Regulation 26 (7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011"/ "Regulations")

Dear Sir/ Madam,

In reference to the captioned subject, we hereby submit the copy of publication of Post Offer Public Announcement dated October 07, 2026 published on October 08, 2026 in Hindi and English edition of Business Standard and Mumbai Pratahkal pursuant to, and in compliance with, Regulation 18(12) and such other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 published in

The Acquirers have appointed Corporate Makers Capital Limited as Managers to the offer in terms of Regulation 12 of SEBI (SAST) Regulation 2011.

Further, you are requested to disseminate this information of Post Offer Public Announcement to the public.

Thanking You,
Yours Sincerely

**For and on behalf of
Corporate Makers Private Limited**



**Rohit Pareek
Director**

नवीन एक्सपीरियन्स सेंटरद्वारे ऑम्पिअरचा कल्याणमध्ये विस्तार

कल्याण, दि. ०७ (वाताहर) : अॅमिग्रेशनने सारवलीपाडा येथे अॅब गॅरज प्रायक्टने लिमिटेडचे उद्घाटन करत कल्याणमधील रिले आणि सेवा उपस्थिती मजबूत केली आहे. नवीन एक्सपीरियन्स सेंटरमध्ये विक्री आणि सेवा सुविधा एकाच छताखाली मिळणार असून, अॅमिग्रका इलेक्ट्रिक स्कूटर पोर्टफोलिओ सादर केला जाणार आहे. यात ५ किलोवॅट सोमर्सह जॅम्पर अॅन नेक्सस ईक्स+चा समावेश

संतरमध्ये विक्री आणि सेवा सुविधा एकाच छताखाली मिळणार असून, ॲम्पिअरचा इलेक्ट्रिक स्कूटर पोर्टफोलिओ सादर केला जाणार आहे. यात ५ किलोवॅट मोटरसह ॲम्पिअर नेक्सस ईएक्स+चा समावेश

असून, या मॉडेलने राष्ट्रीय आणि आंतरराष्ट्रीय विक्रम नोंदवले आहेत.

CORRIGENDUM TO PUBLIC ANNOUNCEMENT DATED SEPTEMBER 21, 2026, THE DETAILED PUBLIC STATEMENT PUBLISHED ON SEPTEMBER 28, 2026 AND DRAFT LETTER OF OFFER DATED OCTOBER 06, 2026 FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF KAPIL RAJ FINANCE LIMITED

OPEN OFFER FOR ACQUISITION OF UPTO 9,92,12,282 (NINE CRORE NINETY-TWO LAKH TWELVE THOUSAND TWO HUNDRED EIGHTY-TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE INR 1/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") REPRESENTING 26.00% OF THE TOTAL EXPANDED VOTING EQUITY SHARE CAPITAL ON A FULLY DILUTED BASIS OF KAPIL RAJ FINANCE LIMITED ("TARGET COMPANY"), A COMPANY REGISTERED UNDER THE COMPANIES ACT, 1956 AND HAVING ITS REGISTERED OFFICE AT UNIT NO. 1018, 9TH FLOOR, PEARL OMAXE, PLOT NO. 81, NETAJI SUBHASH PLACE, PITAMPURA, DELHI, SARASWATI VIHAR, NORTH WEST DELHI, INDIA, 110034, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY KAPIL RAJ FINANCE LIMITED ("TARGET COMPANY" OR "TC"), BY MR. ARPIT AGARWAL ("ACQUIRER-1"), MS. MEGHA AGARWAL ("ACQUIRER-2"), AND M/S ARPIT AGARWAL HUF ("ACQUIRER-3") [COLLECTIVELY KNOWN AS ACQUIRERS], PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS") ("OPEN OFFER" OR "OFFER").

This Corrigendum ("Corrigendum") to Public Announcement ("PA" or "Public Announcement") dated September 21, 2026, Detailed Public Statement ("DPS") published on September 28, 2026 in Business Standard (English-all editions), Business Standard (Hindi-all editions) and Pratahkal (Marathi- Mumbai edition) and Draft Letter of Offer ("DLOF") dated October 06, 2026, is being issued by Novus Capital Advisors Private Limited (Formerly known as Fast Track Finsec Private Limited), the Manager to the Open Offer (the "Manager"), for and on behalf of Acquirers to the Public Shareholders of the Target Company.

This corrigendum should be read in continuation of, and in conjunction with, the PA, DPS and DLOF which has been sent to BSE Limited, being the Stock Exchange where the Equity shares of the Target Company are listed, to SEBI, and the Target Company in accordance with SEBI(SAST) Regulations.

Capitalized terms used in this Corrigendum and not defined herein shall have same meaning ascribed to it in PA, DPS and DLOF.

The Public Shareholders of the Target Company are requested to take note of the following modifications:

- a) **Upward Revision of the Offer Price:** The offer price of Rs. 2.24 (Rupees Two Point Two Four) Per Equity Share has been revised to Rs. 2.26* (Rupees Two Point Two Six) Per Equity Share. This upward revision of the open offer size is pursuant to Regulation 8(2) and Regulation 18(5) of SEBI (SAST) Regulations, 2011 and as amended from time to time.
- *As per email dated October 07, 2026 received by the Manager to the Open Offer, it was informed that the Target Company is proposing the preferential issue of shares at a price of Rs. 2.26 per Equity Share. Accordingly, pursuant to the applicable provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Offer Price has been revised upwards from Rs. 2.24 to Rs. 2.26 per Equity Share.*
- b) **Revision in Maximum Consideration:** Consequent to the upward revision in the Offer Price as mentioned above, the total fund requirement for the Offer (assuming full acceptance) will stand revised to INR 22,42,19,758/- (Rupees Twenty Two Crore Forty-Two Lakh Nineteen Thousand Seven Hundred and Fifty Eight Only) ("Revised Maximum Consideration") for acquisition of revised offer size 9,92,12,282 (Nine Crore Ninety Two Lakh Twelve Thousand Two Hundred and Eighty Two only) equity shares at an issue price of Rs. 2.26 (Rupees Two Point Two Six) Per Equity Share.
- c) **Revision of Escrow Amount:** In accordance with Regulation 8(2) and 18(5) of the SEBI (SAST) Regulations, 2011, the Acquirer has enhanced the value of the Escrow Account and an additional amount of Rs. 6,00,00,000/- (Rupees Six Lakh Only) has been deposited in the Escrow Account. Therefore, the total value of escrow amount is now Rs. 5,62,00,000 (Rupees Five Crore Sixty-Two Lakh Only) being more than 25% of the total consideration payable to the shareholders under the offer (assuming full acceptance by the shareholders).

Except as detailed in this Corrigendum, all other terms and contents of the Public Announcement, Detailed Public Statement and Draft Letter of Offer remain unchanged.

The Acquirers accept full responsibility for the information contained in this Corrigendum and for the fulfilment of their obligations under the SEBI (SAST) Regulations.

This Corrigendum is expected to be available on the website of the Securities and Exchange Board of India at www.sebi.gov.in, BSE Limited at www.bseindia.com, and the website of the Novus Capital Advisors Private Limited (Formerly known as Fast Track Finsec Private Limited) at www.novuscaps.com.

Issued by the Manager to the Open Offer	
Novus Capital Advisors Private Limited <i>(Formerly known as Fast Track Finsec Private Limited)</i> CIN: U65191DL2010PTC200381 SEBI Reg. No: INM000012500 Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi - 110001 Telephone: +91-11-43029809 Email: mb@novuscaps.com Investor Grievance Email: investor@novuscaps.com Website: www.novuscaps.com Contact Person: Mr. Vikas Kumar Verma	
NOVUS CAPITAL ADVISORS <i>—Empowering Ambitions Elevating Growth—</i>	
Sd/- Arpit Agarwal Acquirer-1	Sd/- Megha Agarwal Acquirer-2
	Sd/- Arpit Agarwal (HUF) Acquirer-3
For and on behalf of Acquirers	
Place: New Delhi Date: October 08, 2026	

इंडियन बैंक

इलाहाबाद

Indian Bank

ALLAHABAD

अंग्रेजी (पंजीयन) शाखा: एस.ए.1/12, माधव नगर, एस. जे. रोड, अंग्रेजी (पंजीयन), मुंबई-४०००१८.

ई-मेल: Andheri@indianbank.co.in

लोकल तोड़न उपग्रहयात्रा

जो 'जालिस्नर' वास्तुशिल्प १५ दिवसीय यात्रा आन भोजन भरलस्य, राजेश्वर, शहीदपुर, खाली लोकल तोड़न उपग्रह जालीस्न, लोकलपुर, कोमलपुर, वगैर आग्रहस्य लोकल यात्राकरि लोकल तोड़न यात्रा करि लोकल लिपिपत्र कोमलपुर जालीस्न, फिजिपुर मिडगपुर रक्षकन रक्षकन अंग्रेजी लोकल वास्तुशिल्प समर्थनकरि लोकल जालीस्न अंग्रेजी कोमलपुर अंग्रेजी लोकल प्रकाशकन रक्षकन अंग्रेजी.

अ. क्र.	प्रत्यक्ष लोकर क्र.	सीवीएस लोकर क्र.	प्राथम्यक/प्राथमिकी नाम (वे)
१.	१	४०००७७२८१	अग्रल लोकल फलित मोहम्मद
२.	२७	४०००७७८८२	नमरा विहारि बाबा
३.	३७	४०००७७८९१	संगीता सोहनलाल जैन
४.	६५	४००१४०४७	रेखा एस ठाकुर
५.	२४७	४११०१४४०४९	गुणदरसी नंदी
६.	४३२	४११२२२७०७१	निर्देशर किर सिंह

दिनांक: ०८.१०.२०२६

राष्ट्रक व्यवस्थापक, इंडियन बैंक



IndusBank Bank

**1st Floor, Sangam
Tower Church Road, Jalpur- 302001**

APPENDIX IV-A (See proviso to Rule 8(G)) Sale Notice for sale of Immovable Property

	Name of Borrower/ Co-Borrower's/Guarantor's/Mortgagor's Address	
M/S. New Diamond Stationary-Through Its Proprietor Mr. Kamlesh Vijayraj Bafna(Borrower)		
Mr.Kamlesh Vijayraj Bafna (Co-Borrower) Mrs. Sweetsy Kamlesh Bafna (Co-Borrower)		
Mr.Dinesh Vijayraj Bafna (Co-Borrower)		
ALLR/O -Unit/Office No. 4, 5 & 6, First Floor, Raghukul Sankul,		
Hirjal Lane, Ravivar Karanja, Nashik Maharashtra – 422001,Also AT- Shop No. 567, Raghukul Sankul, Hirjal Lane, Ravivar Karanja, Nashik Maharashtra – 422001		
Also At- Flat No. 04, 2nd Floor, Abujwala Complex, 38 Main Road, Nashik, Maharashtra- 422001.		
Loan Account Numbers		MMNNO2200N
Reserve Price		Rs. 1,06,94,700/- (Rupees One Crore Six Lakh NinetyFourThousandSeven Hundred Nine)
Earnest Money Deposit(EMD)		Rs. 10,69,470/- (Rupees Ten Lakh SixtyNine Thousand Four Hundred Seven Nine)
Date & Time of E-Auction		12/11/2026 11:00 A.M - 12:00 P.M
Last date of submission of bids along with EMD		11/11/2026 Upto 4:00 PM
Minimum bid Increment amount		Rs. 50,000/- (Rupees FiftyThousand Only)
Date & Time of Inspection of property		15/10/2026from 11:00 AM to 01:00 PM (with pre appointment)
E auction Website Address		https://www.bankauctions.com
Description Of The Immovable Property/Secured Asset: ALL THAT PIECE AND PARCEL OF RAJFARMA/FACTORY/BUILDING UNIT NO. 4, 5 & 6, ON FIRST FLOOR, TOTAL ADMEASURING AREA 834.00 SQ. FEET.I.E. 77.47 SQ. MTRS., OF BUILDING KNOWN AS RAGHUKUL SANKUL, CONSTRUCTED UPON CTS NO. 483 & T. P. NO. 10, TOTAL AREA 38, TOTAL ADMEASURING AREA 100.00 SQ. MTRS. SITUATED IN VILLAGE NASHIK, WITHIN THE LIMITS OF NASHIK MUNICIPAL CORPORATION, TAL. & DIST. NASHIK, OWNED BY MR. KAMLESH VIJAYRAJ BAFNA. Bounded= EAST: LIFT WEST: HIRAJALANE NORTH: COMMON PASSAGE SOUTH: MR. PAWAR & KASALIVAL PROPERTY		
Terms and Conditions:- 1)-E-auction is being held on "AS IS WHERE IS" BASIS "WHAT IS" "WHATEVER THERE IS" and "NO RECOURSE" basis and will be conducted "Online ."; 2)The auction will be conducted through Indusind Bank approved website i.e. https://www.indusindbank.co.in ; 3) Bid Documents, Declaration, General Terms and Conditions of online auction sale are available at Secured Creditor's website i.e. https://www.indusindbank.co.in ; 4) The best of knowledge and information of the Authorised Officer, there is no encumbrance on the properties. However, the intending bidders should make their own independent inquiries regarding the encumbrances, title of property and on auction and claims / rights / dues / affecting the property/ies, prior to submitting their bid. In this regard, the e-Auction advertisement does not constitute and will not be deemed to constitute any commitment or any representation of Indusind Bank.;5) The interested bidders who require assistance in creating login ID, Password, uploading data, submitting bid, training on e-bidding process etc., may contact M/s./ C I India Pvt. Ltd., Plot No 68, 3rd floor, Sector 44, Gurgaon, Haryana, India. Contact No.: 7291981124,25,26, & Contact Sh. Bhavishh 986662937 (Manager- bankauctions) Support e-mail id: support@bankauctions.com and for any property related query may contact the Bank Officer Mr. Ghanshyam Panchariya, Ph: 8769889898, Ketan Dhill: 9561087871. 6) It may please be noted that there may be discrepancy / inconsistency between e-auctions notices published in English and in vernacular then the contents of the notice published in English shall prevail. 7) The Auctioning Officer / Secured Creditor shall not be responsible for any third-party claims / rights / dues .; 8) The sale shall be subject to rules / conditions prescribed under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002.		
STATUTORY 30 DAYS SALE NOTICE UNDER THE SARFAESI ACT, 2002		
Date: 01.10.26,Place:Nashik		Authorised Officer [Indusind Bank Limited]

अमळनेरमध्ये शासकीय
प्रदर्शनात महापारेषणच्या
दालनाला उत्स्फूर्त प्रतिसाद

अमळनेर, दि. ०७
(वार्ताहर) : येथील
कलागुरू मंगल कार्यालयात
७ ते ९ ऑक्टोबर दरम्यान

आयोजित केद्र व राज्य
शासनाच्या तीन दिवसीय
योजना प्रदर्शनात महाराष्ट्र
राज्य विद्युत पारेषण
कंपनीच्या (महापारेषण)
दालनाला पहिल्याच दिवशी
सुमारे चार हजार अभ्यागतांनी
भेट देऊन उत्स्फूर्त प्रतिसाद
दिला. खासदार रिमता वाघ,
वस्त्रोद्योगमंत्री संजय
सावकारे, रावेरचे आमदार
अमोल जावळे आणि
विधानपरिषद सदस्य नंदुभाऊ
महाजन यांनी या दालनाला
भेट देऊन महाराष्ट्रपणच्या
तांत्रिक प्रगतीचे कौतुक केले.

महापारंपरणं च अथ्यक्ष व
व्यवस्थापकीय संचालक
विक्रम कुमार यांच्या
निदेशाखाली हे दान
उभारण्याला आले आहे. यात
कंपनीची उद्दिष्टे, सन २०३३
पर्यंतचे नियोजन, डोंन व
मोबाइल अ‍ॅपद्वारा पारंपरण
हाथ्यांची गत-तत्पत्ती
आणि एमटीएमएस उपकेंद्र
स्वयंचलन प्रणाली यांसारख्या
अत्याधुनिक तंत्रज्ञानाची
माहिती डिजिटल माध्यमातून
सरस करण्यात आली आहे.
शाळा-महाविद्यालयांतील
विद्यार्थी व नागरिकांनी
याविषयी माहिती घेतली. या
प्रदर्शनात केंद्री व राज्य
पाळीवरील ५५ हून अधिक
नामांकित संस्था सहभागी
झाल्या आहेत. यामध्ये
महापारंपरण, महानिर्मिती,
महाविवरण, भारतीय मानक
बोर्ड, वैज्ञानिक व औद्योगिक
संशोधन परिषद, आयआयटी
मुंबई, भारतीय रिझर्व्ह बँक,
नाबाई, भारतीय स्टेट बँक,
दक्षिण विभाग भारतीय
वाणिज्य अ‍ॅलख प्राधिकरण
यांचा समावेश आहे. ऊर्जा,
कृषी, विज्ञान-तंत्रज्ञान,
उद्योग, बँकिंग व डिजिटल
सेवांची माहिती नागरिकांना
एकाच छताखाली मिळत
आहे.

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED TO THE SHAREHOLDERS' (S) OF CUBICAL FINANCIAL SERVICES LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY" OR "TC" OR "CFSL")

CUBICAL FINANCIAL SERVICES LIMITED

(CIN: L65993DL1990PLC040101)

REGD OFFICE: 456, AGGARWAL METRO HEIGHTS, NETAJI SUBHASH PLACE, PITAM PURA, NEW DELHI-110034
PHONE: 011-47057757 | **EMAIL ID:** CUBFINSER@YAHOO.COM | **WEBSITE:** WWW.CUBICAL90.COM

OPEN OFFER FOR ACQUISITION OF UPTO 3,77,44,200 (THREE CRORE SEVENTY SEVEN LAKHS FORTY FOUR THOUSAND AND TWO HUNDRED ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 2/- (RUPEES TWO ONLY) EACH, REPRESENTING 26.00% OF THE EXISTING EQUITY & VOTING SHARE CAPITAL OF CUBICAL FINANCIAL SERVICES LIMITED, (HEREINAFTER REFERRED TO AS "CUBICAL"/"TARGET COMPANY"/"TC") AT AN OFFER PRICE OF ₹ 2.50/- (RUPEES TWO AND FIFTY PAISE ONLY) PER OFFER SHARE ALONG WITH APPLICABLE INTEREST OF UPTO ₹ 0.021 PER EQUITY SHARE ("APPLICABLE INTEREST") TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY MR. MANOJ AGRAWAL ("ACQUIRER - 1") AND MR. AMIT KUMAR SARAOGI ("ACQUIRER - 2") (HEREINAFTER REFERRED TO AS THE "ACQUIRERS") AND MRS. SHIKHA AGRAWAL ("PAC-1"), M/S MANOJ AGRAWAL HUF ("PAC - 2") AND MRS. KANCHAN SARAOGI (PAC - 3") (HEREINAFTER REFERRED TO AS THE "PAC(S)") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) AND 4 READ WITH REGD AND OTHER APPLICABLE PROVISIONS OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENT THERETO ("SEBI (SAST) REGULATIONS") ("OPEN OFFER" OR "OFFER")

This post issue offer advertisement is being issued by Corporate Makers Capital Limited ("Manager to the Offer") on behalf of Acquirers and PAC(s), in connection with the offer made by the Acquirers and PAC(s), in compliance with the Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"). This Post Offer Advertisement ("PoPa") should be read with Public Announcement ("PA") dated May 15, 2026, Detailed Public Statement ("DPS") dated May 21, 2026, Letter of Offer ("LoO") alongwith Form of Acceptance and SH-4 dated September 09, 2026 and Advertisement of Schedule of Activities for Open Offer dated September 15, 2026 that was published in all the newspapers in which DPS was published. This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LoF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer.

1.	Name of the Target Company	Cubical Financial Services Limited
2.	Name of the Acquirers	1. Mr. Manoj Agrawal 2. Mr. Amit Kumar Sarao
3.	Name of the PAC(s)	1. Mrs. Shikha Agrawal 2. M/s Manoj Agrawal HUF 3. Mrs. Kanchan Sarao
4.	Name of the Manager to the Offer	Corporate Makers Capital Limited
5.	Name of the Registrar to the Offer	Beetal Financial & Computer Services Private Limited
6.	Offer Details	
a.	Date of Opening of Offer	Thursday, September 17, 2026
b.	Date of Closing of the Offer	Wednesday, September 30, 2026
7.	Date of Payment of Consideration	Thursday, October 15, 2026
8.	Details of Acquisition	

Sr. No.	Particulars	Proposed in the Offer Documents		Actuals	
	Offer Price (A)	Rs. 2.50/- per Equity Share		Rs. 2.50/- per Equity Share	
	Interest (B)	Rs. 0.021/- per Equity Share		Rs. 0.021/- per Equity Share	
	Aggregate number of Shares tendered (C)	Upto 3,77,44,200 Equity Shares		1,321 Equity shares	
	Aggregate number of Shares accepted (D)	Upto 3,77,44,200 Equity Shares		1,321 Equity shares	
	Size of the Offer (Numbers of Shares multiplied by Offer price per Share) (A*D) (excluding interest)	Rs. 9,43,60,500		Rs. 3,302.5	
	Size of the Offer inclusive of interest (Numbers of Shares multiplied by Offer price per Share and Numbers of Shares multiplied by interest per Share) (A*C) + (B*D)	Rs. 9,43,60,500 * Rs. 7.92,628.2 = 9,51,53,128.2		Rs. 3,330.24	
	Shareholding of the Acquirers and PAC(s) before Agreement/ Public Announcement				
	• Number	Nil		Nil	
	• % of Existing Equity & Voting Share Capital	NA		NA	
	Share Acquired by way of SPA				
	• Number	2,00,75,137		2,00,75,137#	
	• % of Emerging Equity and Voting Share Capital	13.83%		13.83%#	
	Share Acquired by way of Preferential Issue				
	• Number	8,00,00,000		8,00,00,000	
	• % of Emerging Equity & Voting Share Capital	55.11%		55.11%	
	Share Acquired by way of Open Offer*				
	• Number	3,77,44,200 Equity Shares		1,321	
	• % of Emerging Equity & Voting Share Capital	26.00%		Negligible	
	Shares Acquired after Detailed Public Statement				
	• Number of Shares acquired	Nil		Nil	
	• Price of Shares acquired	Nil		Nil	
	• % of Emerging Equity & Voting Share Capital	Nil		Nil	
	Post Offer shareholding of Acquirers and PAC(s) (Number & %)	13,78,19,337 Equity Shares (94.94%)		10,00,76,458 Equity Shares (68.94%)	
	Pre & Post Offer shareholding of the Public	Pre Offer	Post Offer	Pre Offer	Post Offer
	• Number*	4,50,94,863	73,50,663	4,50,94,863	4,50,93,542
	• % of Existing Equity & Voting Share Capital	31.06%	5.06%	31.06%	31.06%

*The % has been calculated on the basis of Emerging Equity & Voting Share Capital (post-preferential Issue of 14,51,70,000 Equity Shares of the Target Company). The existing Promoter and Promoter group will be reclassified into public category.

#The Equity Shares to be acquired in terms of Share Purchase Agreement has not yet been transferred in the name of Acquirers and PAC(s). However in pursuance of Regulation 22(3) of SEBI (SAST) Regulations, 2011, the said shares shall be transferred in the name of Acquirers within 26 weeks from the expiry of Offer period.

1. The Acquirers and PAC(s) accept full responsibility for the information contained in the Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
2. A copy of this Post Offer Advertisement will be available on the website of SEBI and BSE Limited and at the registered office of the Company.

		Issued by the Manager to the Open Offer Corporate Makers Capital Limited 611, 6 th Floor, Pragati Tower, Rajendra Place, New Delhi -110091 Contact Number: +91- 11- 41411600 Website: www.corporatemakers.in Email Address: compliance@corporatemakers.in Contact Person: Mr. Rohit Pareek SEBI Registration Number: INM000013095 Validity: Permanent CIN: U65100DL1994PLC063880	
Date: October 07, 2026 Place: New Delhi		For and on behalf of Sd/- Manoj Agrawal ("Acquirer-1") Sd/- M/s Manoj Agrawal &UF ("PAC-2") Sd/- Mrs. Shikha Agrawal ("PAC-1") Sd/- Mrs. Kanchan Saraogi ("PAC-3")	

 HOUSING FINANCE बजाज हाऊसिंग फायनान्स लिमिटेड कॉर्पोरेट कार्यालय: सेक्टर आमदाई पार्क वीर विल्डिंग ५, मा मजला, कल्याणी मार्ग, पुणे, महाराष्ट्र ४११०१४ शाखा कार्यालय: सुनीट क्र. ५०१-२०१, ५, मा मजला, एम स्क्वेअर आय. वी. पार्क, ए/२११ एमिण ए/२२२, रस्ता क्र. ३३, अंबिका नगर, वागळे इंडियनवेल इस्टेट, ठाणे (पश्चिम) ठाणे - ४००६०४			
ताब्या नीटसी			
सिक्कुराईटायडेशन अँड रिस्कटन्कशन ऑफ फायनाशियल असेट्स अँड एफोर्समेंट ऑफ सिक्कुराईटी इंटररेट कायदा २००२ च्या कलम १३(४) आणि सिक्कुराईटी इंटररेट (एफोर्समेंट) नियम २००२ च्या नियम ८-(१) अंतर्गत, (परिशिष्ट-४) ज्याअर्थी, खालील स्वाक्षरीकरी, सिक्कुराईटायडेशन अँड रिस्कटन्कशन ऑफ फायनाशियल असेट्स अँड एफोर्समेंट ऑफ सिक्कुराईटी इंटररेट कायदा २००२ अंतर्गत आणि सिक्कुराईटी इंटररेट (एफोर्समेंट) नियम २००२ च्या नियम ३ सह वाचनाच्या जाग्याना कलम ३३(२) अंतर्गत प्रदान केलेल्या अधिकाराला वापर करून मे, बजाज हाऊसिंग फायनान्स लिमिटेड (बीएफएफएल) जे प्राधिकृत अधिकारी म्हणून, खाली नमुद केलेल्या कर्जाधार/कर्जाधार/जामीनधार यावर नयेस मिळालेल्या वारखेसुमण ६० दिवसच्या आत नोटीस/नयेस नमुद केलेली रक्कम परतफेड करण्यासाठी जाग्याना नोटीस यादी करीत होतो. कर्जाधार/सह-कर्जाधार/जामीनधार रक्मेची परतफेड/नयेस अपयशी ठरल्यामुळे, याद्वारे कर्जाधार/सह-कर्जाधार/जामीनधार यांना सिक्कुराईटायडेशन असेट्स नयेस देण्यात येते की, खालील स्वाक्षरीकरीकरी मे, बजाज हाऊसिंग फायनान्स लिमिटेडच्या यादी करीत नियमांच्या नियम ८-(१) सह वाचनाच्या जाग्याना सरदर कायद्याकड कलम १३(४) अंतर्गत प्रदान केलेल्या अधिकारांचा वापर करून खाली वर्णित केलेल्या मामलामेरेता सात घेतला आहे. विशेषतः कर्जाधार/सह-कर्जाधार/जामीनधार आणि सर्वसमाम्या जनतेला याद्वारे सावध करण्यात येते की, त्यांनी खाली नमुद केलेल्या मामलामेरेता कोणताही व्यवहार करू नये आणि सदर मामलामेरेता कोणताही व्यवहार हा भीषणतायतील व्याजासह खाली नमुद केलेल्या कलम ३३(२) अंतर्गत प्राधिकृत अधिकाराला वापर करून प्रभातयती होऊन राहिल.			
एफोर्समेंट/जामीनधार यांचे नाव (कर्जाधार, सह-कर्जाधार, जामीनधार नाव)	सुरक्षित मामलामेरेताचे वर्णन (व्यवहार वाचनाच्या जाग्याने)	मागणी नोटीसीची तारीख आणि रक्कम	ताब्याची तारीख
शाखा: मुंबई एफएलएन:- 405TSHSE1002339 आणि 405HSLEH993253 १. आदिनाथ दलपत राठोड (कर्जाधार) येथे: परत क्र. २०३, २ मा मजला, कल्याणी अपार्टमेंट, जांभवी गार्डन जवळ, ठाणे-४२४१०३ २. स्वाती आनिताथ राठोड (सह-कर्जाधार) येथे: परत क्र. २०३, वेण्णी अपार्टमेंट, जांभवी गार्डन जवळ, कायरा पुणे-४२४१०३	सर्व विगारोती मामलामेरेता आणि तिचा वापर ज्याचे वर्णन खालीलमामेरेता आहे: "वैज्णीताथ दलपत" म्हणून ओळखल्या जाणाऱ्या इमारतीमधील परत क्र. २०३, २ मा मजला, जवळ कोर्ट क्षेत्राकड ४३०.२५ मी. फूट (३१.९८ मी. मीटर) आहे, जांभवी गार्डन होल समोर, कायरा, बदलापुर (पूर्व), तालुका अंबेरावाड, जिला ठाणे, महाराष्ट्र-४२४१०३	दिनांक: २० जुलै २०२६ रक्कम: रु. २६,३०,१९८/- (रुपये) तेथील लाख तीन हजार एकशे अठराशे पाच पैसे	०३ ऑक्टोबर २०२६
शाखा: मुंबई एफएलएन:- ४०५TSHLE1001781 आणि H405HHL0991546 १. आनिताथ चंद्रकांत मालपुटे (कर्जाधार) २. रवींद्र चंद्रकांत मालपुटे (सह-कर्जाधार) १ आणि २ येथीही परत क्र. २०१, विल्डिंग क्र. ३०, ग्रीनवुड इस्टेट कॉम्प्लेक्स, फेजे २, दीपक फॅटिलयाद्वारे कर्जाच्या मागे, हेडुरो, नवी मुंबई, महाराष्ट्र-४११००८	सर्व विगारोती मामलामेरेता आणि तिचा वापर ज्याचे वर्णन खालीलमामेरेता आहे: येथे परत क्र. २०१, २ मा मजला, विल्डिंग क्र. जे. विल्डिंग क्र. ३, ग्रीनवुड इस्टेट फेजे २, सडें क्र. ८, हिस्सा क्र. ३११९ आणि ३१२०, नवी हेडुरो, ठाणे-४११००८	दिनांक: २० जुलै २०२६ रक्कम: रु. ३३,०३,३९३/- (रुपये) तेथील लाख तीन हजार तीसशे तारा मेरा ३	०३ ऑक्टोबर २०२६

ONYX BIOTEC LIMITED

CIN: L24230HP2005PLC028403; Website: www.onyxbiotec.com;
Registered Office: Village Bir Plassi, Near Sainimajaropar, Nalagarh Road, Solan- 174011;
Corporate & Marketing Office: S.C.O-70, 2nd Floor, Sector 30-C, Chandigarh- 160030;
Tel. No.: 01795-265363; Fax: 01795-265465; Email: generalinfo@onyxbiotech.com.

Recommendations of the Committee of Independent Directors ("IDC") of Onyx Biotech Limited ("OBL") or the "Target Company") under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations"] in relation to the Open Offer ("Offer") made by Mr. Kunal Bhardwaj ("Acquirer 1"), Mr. Gautam Bhardwaj ("Acquirer 2"), Mr. Kanhaiya Bhardwaj ("Acquirer 3") and Mr. Kapil Bhardwaj ("Acquirer 4") (hereinafter collectively referred to as the "Acquirers") to the public shareholders of the Target Company under Regulations 3(1) and 4 of the SEBI (SAST) Regulations.

1.	Date	Wednesday, October 07, 2026		
2.	Name of the Target Company	Onyx Biotech Limited		
3.	Details of the Offer pertaining to the Target Company	This Open Offer is being made by the Acquirers for acquisition of upto 47,14,372 (Forty-Seven Lakhs Fourteen Thousand Three Hundred and Seventy-Two) fully paid-up equity shares of the Target Company of Face Value of Rs. 10/- each, representing 26.00% of the total paid-up equity and voting share capital of the Target Company at a price of Rs. 36.50 (Rupees Thirty-Six and Fifty Paise Only) per equity share ("Offer Price", payable in cash in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations. The Public Announcement dated July 24, 2026 ("PA"), Corrigendum to the Public Announcement dated July 30, 2026 ("Corrigendum to the PA"), Detailed Public Statement dated July 31, 2026 ("DPS"), Draft Letter of Offer dated August 07, 2026 ("DLOF") and the Letter of Offer dated September 28, 2026 ("LOF") have been issued by VC Corporate Advisors Private Limited, being the Manager to the Offer on behalf of the Acquirers.		
4.	Name(s) of the Acquirers and PACs with the Acquirer	1) Mr. Kunal Bhardwaj 2) Mr. Gautam Bhardwaj 3) Mr. Kanhaiya Bhardwaj 4) Mr. Kapil Bhardwaj		
5.	Name of the Manager to the Offer	Name: VC Corporate Advisors Private Limited SEBI Regn No.: INM000011096 Validity of Registration: Permanent CIN: U67120WB2005PTC106051 (Contact Person: Ms. Urvi Belani / Mr. Premjeet Singh) 31, Ganesh Chandra Avenue, 2nd Floor, Suite No.-2C, Kolkata-700 013 Tel. No: (033) 2225 3940 Email: mail@vccorporate.com Website: www.vccorporate.com		
6.	Members of the Committee of Independent Directors	Sl. No.	Name of Independent Directors	DIN
		1.	Mr. Nitesh Garg	10257604
		2.	Mr. Vineet Singh	08295419
		3.	Mr. Prince Preet Singh	10716928
7.	IDC Member's relationship with the Target Company (Director, equity shares owned, any other contract / relationship), if any	1. All IDC Members are the Non-Executive & Independent Directors of the Target Company. 2. Neither the Chairperson nor the members of IDC hold any equity shares in Target Company. 3. IDC members have not entered into any contract or have any other relationships with the Target Company except for being Directors of the Target Company.		
8.	Trading in the equity shares /other securities of the Target Company by IDC Members	No trading has been done by the IDC Members in the equity shares/ other securities of the Target Company from the date of Public Announcement till the date of this recommendation.		
9.	IDC Member's relationship with the Acquirers (Director, Equity shares owned, any other contract / relationship), if any.	None of the IDC Members has any relationship with the Acquirers.		
10.	Trading in the equity shares /other securities of the Acquirers by IDC Members	Not Applicable		
11.	Recommendation on the Open offer, as to whether the offer, is or is not, fair and reasonable	Based on the review of the Public Announcement, Corrigendum to the Public Announcement, the Detailed Public Statement, the Draft Letter of Offer and the Letter of Offer issued by the Manager to the Offer on behalf of the Acquirers, the IDC Members believe that the Open Offer is fair and reasonable.		

12.	Summary of reasons for recommendation	The IDC has taken into consideration the following for making recommendations: IDC has reviewed PA dated July 24, 2026, Corrigendum to the PA dated July 30, 2026, DPS dated July 31, 2026, DLOF dated August 07, 2026 and LOF dated September 28, 2026.
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The IDC noted that, the Equity Shares of the Target Company are frequently traded within the meaning of the SEBI (SAST) Regulations and that the Offer Price has been determined in accordance with the applicable provisions of the SEBI (SAST) Regulations.

The IDC also noted that, as disclosed in the LOF, Ms. Priyanka Singh, Independent Registered Valuer, IBBI Regn.: IBBI/RV/05/2021/14362 vide Valuation Report dated July 24, 2026, bearing Unique Document Identification Number - 26543478GJ0BBY2615, has certified the fair value of equity shares of the Target Company at Rs. 34.51 (Rupees Thirty-Four and Fifty-One Paise Only) per equity share, in accordance with Regulation 8(2) of the SEBI (SAST) Regulations.

The IDC further noted the Acquirers are making the Open Offer at an Offer Price of Rs. 36.50 (Rupees Thirty-Six and Fifty Paise Only) per Equity Share, which is higher than the aforesaid fair value determined by the Independent Registered Valuer.

The members of the IDC confirm that, as on the date of this recommendation, neither the Target Company nor the Manager to the Offer have received any complaints till date from shareholders in relation to the Open Offer, including with respect to the Offer Price or the valuation methodology adopted.

Based on the above, the IDC is of the opinion that as on the date of this recommendation, the Offer Price of Rs. 36.50 (Rupees Thirty-Six and Fifty Paise Only) per equity share offered by the Acquirers to the public shareholders of the Target Company, being higher than the relevant price determined in accordance with the Regulation 8(2) of the SEBI (SAST) Regulations, prima facie appears to be justified.

Therefore, IDC recommend acceptance of the Open Offer made by the Acquirers as the Offer Price of Rs. 36.50 (Rupees Thirty-Six and Fifty Paise Only) per fully paid-up equity share is fair and reasonable.

However, IDC would like to draw attention of the public shareholders that the equity shares of the Target Company are presently trading on NSE Emerge at a price that is higher than the Offer Price. The IDC further notes that the Equity Shares of the Target Company are presently under

	Enhanced Surveillance Measures ("ESM"): Stage 1. The public shareholders are advised to independently evaluate the Open Offer via current share price and take an informed decision, before participating in the Open Offer.
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13.	Details of Independent Advisors, if any.	None
14.	Any other matter to be highlighted	No

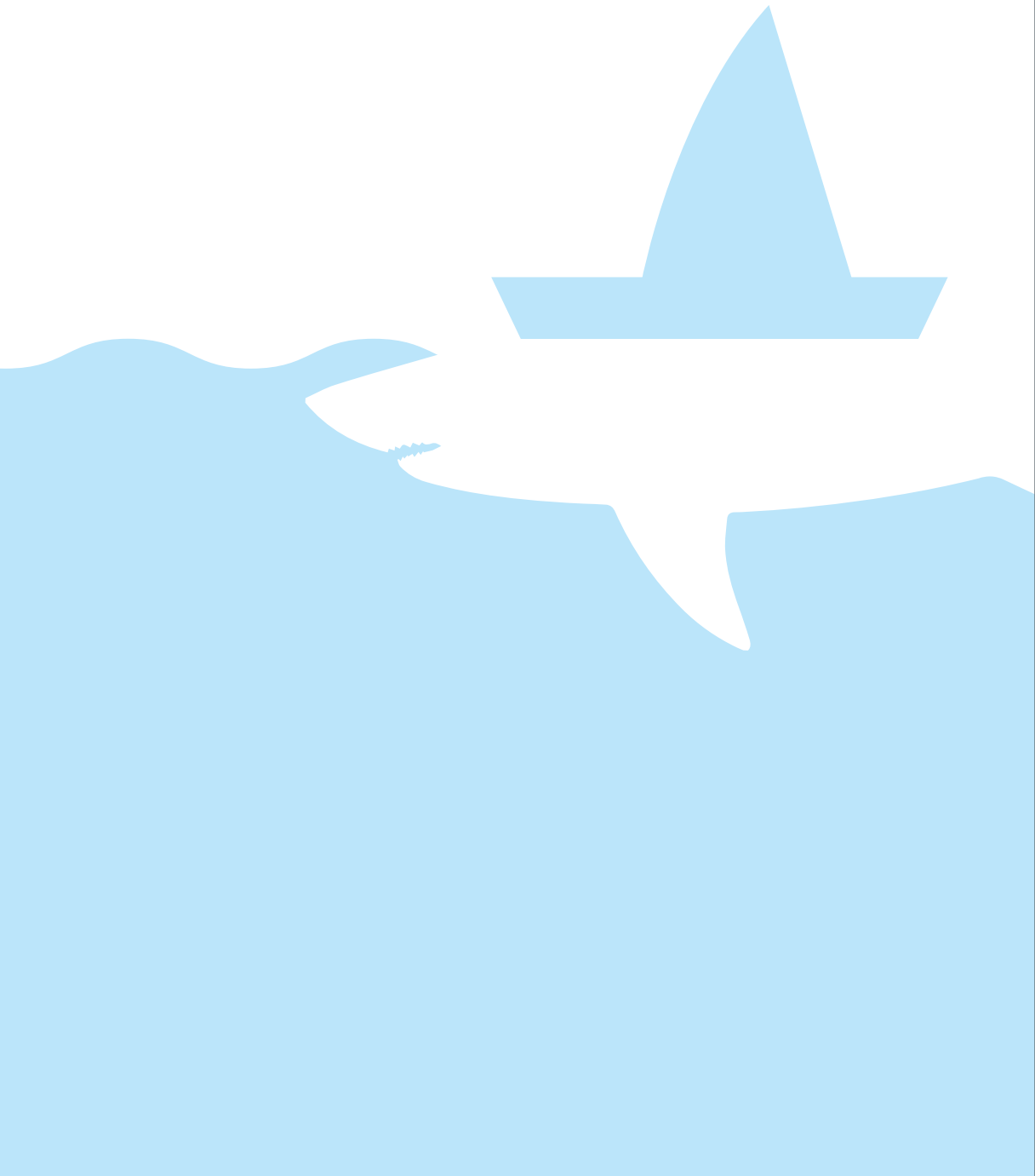
To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, Corrigendum to the PA, DPS and the LOF.

Place: Solan	For Onyx Biotech Limited Sd/- Nitesh Garg
Date: 07.10.2026	DIN: 10257604 Chairperson - Committee of Independent Directors

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CORRIGENDUM TO PUBLIC ANNOUNCEMENT DATED SEPTEMBER 21, 2026, THE DETAILED PUBLIC STATEMENT PUBLISHED ON SEPTEMBER 28, 2026 AND DRAFT LETTER OF OFFER DATED OCTOBER 06, 2026 FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF KAPIL RAJ FINANCE LIMITED

OPEN OFFER FOR ACQUISITION OF UPTO 9,92,12,282 (NINE CRORE NINETY-TWO LAKH TWELVE THOUSAND TWO HUNDRED EIGHTY-TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE INR 1/- (RUPEE ONE ONLY) EACH ("EQUITY SHARES") REPRESENTING 26.00% OF THE TOTAL EXPANDED VOTING EQUITY SHARE CAPITAL ON A FULLY DILUTED BASIS OF KAPIL RAJ FINANCE LIMITED ("TARGET COMPANY"), A COMPANY REGISTERED UNDER THE COMPANIES ACT, 1956 AND HAVING ITS REGISTERED OFFICE AT UNIT NO. 1018, 9TH FLOOR, PEARL OMAXE, PLOT NO. 81, NETAJI SUBHASH PLACE, PITAMPURA, DELHI, SARASWATI VIHAR, NORTH WEST DELHI, INDIA, 110034, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY KAPIL RAJ FINANCE LIMITED ("TARGET COMPANY" OR "TC"), BY MR. ARPIT AGARWAL ("ACQUIRER-1"), MS. MEGHA AGARWAL ("ACQUIRER-2"), AND M/S ARPIT AGARWAL HUF ("ACQUIRER-3") [COLLECTIVELY KNOWN AS ACQUIRERS], PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS") ("OPEN OFFER" OR "OFFER").

This Corrigendum("Corrigendum") to Public Announcement ("PA" or "Public Announcement") dated September 21, 2026, Detailed Public Statement ("DPS") published on September 28, 2026 in Business Standard (English-all editions), Business Standard (Hindi-all editions) and Pratahkal (Marathi- Mumbai edition) and Draft Letter of Offer ("DLOF") dated October 06, 2026, is being issued by Novus Capital Advisors Private Limited (Formerly known as Fast Track Finsec Private Limited), the Manager to the Open Offer (the "Manager"), for and on behalf of Acquirers to the Public Shareholders of the Target Company.

This corrigendum should be read in continuation of, and in conjunction with, the PA, DPS and DLOF which has been sent to BSE Limited, being the Stock Exchange where the Equity shares of the Target Company are listed, to SEBI, and the Target Company in accordance with SEBI(SAST) Regulations.

Capitalized terms used in this Corrigendum and not defined herein shall have same meaning ascribed to it in PA, DPS and DLOF.

The Public Shareholders of the Target Company are requested to take note of the following modifications:

a) Upward Revision of the Offer Price: The offer Price of Rs. 2.24 (Rupees Two Point Two Four) Per Equity Share has been revised to Rs. 2.26* (Rupees Two Point Two Six) Per Equity Share. This upward revision of the open offer size is pursuant to Regulation 8(2) and Regulation 18(5) of SEBI (SAST) Regulations, 2011 and as amended from time to time.

**As per email dated October 07, 2026 received by the Manager to the Open Offer, it was informed that the Target Company is proposing the preferential issue of shares at a price of Rs. 2.26 per Equity Share. Accordingly, pursuant to the applicable provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Offer Price has been revised upwards from Rs. 2.24 to Rs. 2.26 per Equity Share.*

b) Revision in Maximum Consideration: Consequent to the upward revision in the Offer Price as mentioned above, the total fund requirement for the Offer (assuming full acceptance) will stand revised to INR 22,42,19,758/- (Rupees Twenty Two Crore Forty-Two Lakh Nineteen Thousand Seven Hundred and Fifty Eight Only) ("Revised Maximum Consideration") for acquisition of revised offer size 9,92,12,282 (Nine Crore Ninety Two Lakh Twelve Thousand Two Hundred and Eighty Two only) equity shares at an issue price of Rs. 2.26 (Rupees Two Point Two Six) Per Equity Share.

c) Revision of Escrow Amount: In accordance with Regulation 8(2) and 18(5) of the SEBI (SAST) Regulations, 2011, the Acquirer has enhanced the value of the Escrow Account and an additional amount of Rs. 6,00,000/- (Rupees Six Lakh Only) has been deposited in the Escrow Account. Therefore, the total value of escrow amount is now Rs. 5,62,00,000 (Rupees Five Crore Sixty-Two Lakh Only) being more than 25% of the total consideration payable to the shareholders under the offer (assuming full acceptance by the shareholders).

Except as detailed in this Corrigendum, all other terms and contents of the Public Announcement, Detailed Public Statement and Draft Letter of Offer remain unchanged.

The Acquirers accept full responsibility for the information contained in this Corrigendum and for the fulfilment of their obligations under the SEBI (SAST) Regulations.

This Corrigendum is expected to be available on the website of the Securities and Exchange Board of India at www.sebi.gov.in, BSE Limited at www.bseindia.com, and the website of the Novus Capital Advisors Private Limited (Formerly known as Fast Track Finsec Private Limited) at www.novuscaps.com.



NOVUS
CAPITAL ADVISORS
— Empowering Institutions Serving Growth —

Issued by the Manager to the Open Offer

Novus Capital Advisors Private Limited
(Formerly known as Fast Track Finsec Private Limited)
CIN: U65191DL2010PTC200381
SEBI Reg. No: INM000012500
Office No. V-116,1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi - 110001
Telephone: +91-11-43029809
Email: mb@novuscaps.com
Investor Grievance Email: investor@novuscaps.com
Website: www.novuscaps.com
Contact Person: Mr. Vikas Kumar Verma

For and on behalf of Acquirers

Sd/- Arpit Agarwal Acquirer-1	Sd/- Megha Agarwal Acquirer-2	Sd/- Arpit Agarwal (HUF) Acquirer-3
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Place: New Delhi
Date: October 08, 2026

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED TO THE SHAREHOLDER(S) OF CUBICAL FINANCIAL SERVICES LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY" OR "TC" OR "CFSL")

CUBICAL FINANCIAL SERVICES LIMITED
(CIN: L65993DL1990PLC040101)
REGD OFFICE: 456, AGGARWAL METRO HEIGHTS, NETAJI SUBHASH PLACE, PITAM PURA, NEW DELHI-110034
PHONE: 011-47057757 | EMAIL ID: CUBFINSER@YAHOO.COM | WEBSITE: WWW.CUBICAL90.COM

OPEN OFFER FOR ACQUISITION OF UPTO 3,77,44,200 (THREE CRORE SEVENTY SEVEN LAKHS FORTY FOUR THOUSAND AND TWO HUNDRED ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 2/- (RUPEES TWO ONLY) EACH, REPRESENTING 26.00% OF THE EXISTING EQUITY & VOTING SHARE CAPITAL OF CUBICAL FINANCIAL SERVICES LIMITED, (HEREINAFTER REFERRED TO AS "CUBICAL"/"TARGET COMPANY"/"TC") AT AN OFFER PRICE OF ₹ 2.50/- (RUPEES TWO AND FIFTY PAISE ONLY) PER OFFER SHARES ALONG WITH APPLICABLE INTEREST OF UPTO ₹ 0.021 PER EQUITY SHARE ("APPLICABLE INTEREST") TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY MR. MANOJ AGRAWAL ("ACQUIRER - 1") AND MR. AMIT KUMAR SARAOGI ("ACQUIRER - 2") (HEREINAFTER REFERRED TO AS THE "ACQUIRERS") AND MRS. SHIKHA AGRAWAL ("PAC-1"), M/S MANOJ AGRAWAL HUF ("PAC - 2") AND MRS. KANCHAN SARAOGI (PAC - 3") (HEREINAFTER REFERRED TO AS THE "PAC(S)") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(i) AND 4 READ WITH REGULATION 15 (1) & (2) AND OTHER APPLICABLE PROVISIONS OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENT THERETO ("SEBI (SAST) REGULATIONS") ("OPEN OFFER" OR "OFFER")

This post issue offer advertisement is being issued by Corporate Makers Capital Limited ("Manager to the Offer"), on behalf of Acquirers and PAC(s), in connection with the offer made by the Acquirers and PAC(s), in compliance with the Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"). This Post Offer Advertisement ("PoPA") should be read with Public Announcement ("PA") dated May 15, 2026, Detailed Public Statement ("DPS") dated May 21, 2026, Letter of Offer ("LoF") alongwith Form of Acceptance and SH-4 dated September 09, 2026 and Advertisement of Schedule of Activities for Open Offer dated September 15, 2026 that was published in all the newspapers in which DPS was published. This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LoF. The Public Shareholders of the Target Company are requested to kindly not the following information with respect to the Open Offer.

1.	Name of the Target Company	Cubical Financial Services Limited
2.	Name of the Acquirers	1. Mr. Manoj Agrawal 2. Mr. Amit Kumar Saraogi
3.	Name of the PAC(s)	1. Mrs. Shikha Agrawal 2. M/s Manoj Agrawal HUF 3. Mrs. Kanchan Saraogi
4.	Name of the Manager to the Offer	Corporate Makers Capital Limited
5.	Name of the Registrar to the Offer	Beetal Financial & Computer Services Private Limited
6.	Offer Details	
a.	Date of Opening of Offer	Thursday, September 17, 2026
b.	Date of Closing of the Offer	Wednesday, September 30, 2026
7.	Date of Payment of Consideration	Thursday, October 15, 2026
8.	Details of Acquisition	

Sr. No.	Particulars	Proposed in the Offer Documents	Actuals
	Offer Price (A)	Rs. 2.50/- per Equity Share	Rs. 2.50/- per Equity Share
	Interest (B)	Rs. 0.021/- per Equity Share	Rs. 0.021/- per Equity Share
	Aggregate number of Shares tendered (C)	Upto 3,77,44,200 Equity Shares	1,321 Equity shares
	Aggregate number of Shares accepted (D)	Upto 3,77,44,200 Equity Shares	1,321 Equity shares
	Size of the Offer (Numbers of Shares multiplied by Offer price per Share) (A*D) (excluding interest)	Rs. 9,43,60,500	Rs. 3,302.5
	Size of the Offer inclusive of interest (Numbers of Shares multiplied by Offer price per Share and Numbers of Shares multiplied by interest per Share) (A*C) + (B*D)	Rs. 9,43,60,500 + Rs. 7,92,628.2 = 9,51,53,128.2	Rs. 3,330.24
	Shareholding of the Acquirers and PAC(s) before Agreement/ Public Announcement		
	• Number	Nil	Nil
	• % of Existing Equity & Voting Share Capital	NA	NA
	Share Acquired by way of SPA		
	• Number	2,00,75,137	2,00,75,137#
	• % of Emerging Equity and Voting Share Capital	13.83%	13.83%#
	Share Acquired by way of Preferential Issue		
	• Number	8,00,00,000	8,00,00,000
	• % of Emerging Equity & Voting Share Capital	55.11%	55.11%
	Share Acquired by way of Open Offer*		
	• Number	3,77,44,200 Equity Shares	1,321
	• % of Emerging Equity & Voting Share Capital	26.00%	Negligible
	Shares Acquired after Detailed Public Statement		
	• Number of Shares acquired	Nil	Nil
	• Price of Shares acquired	Nil	Nil
	• % of Emerging Equity & Voting Share Capital	Nil	Nil
	Post Offer shareholding of Acquirers and PAC(s) (Number & %)	13,78,19,337 Equity Shares (94.94%)	10,00,76,458 Equity Shares (68.94%)
	Pre & Post Offer shareholding of the Public	Pre Offer	Post Offer
	• Number*	4,50,94,863	73,50,663
	• % of Existing Equity & Voting Share Capital	31.06%	5.06%

*The % has been calculated on the basis of Emerging Equity & Voting Share Capital (post-preferential Issue of 14,51,70,000 Equity Shares of the Target Company). The existing Promoter and Promoter group will be reclassified into public category.

#The Equity Shares to be acquired in terms of Share Purchase Agreement has not yet been transferred in the name of Acquirers and PAC(s). However, in pursuance of Regulation 22(3) of SEBI (SAST) Regulations, 2011, the said shares shall be transferred in the name of Acquirers within 26 weeks from the expiry of Offer period.

- The Acquirers and PAC(s) accept full responsibility for the information contained in the Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- A copy of this Post Offer Advertisement will be available on the website of SEBI and BSE Limited and at the registered office of the Company.



Issued by the Manager to the Open Offer

Corporate Makers Capital Limited
611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi -110091
Contact Number: +91- 11- 41411600
Website: www.corporatemakers.in
Email Address: compliance@corporatemakers.in
Contact Person: Mr. Rohit Pareek
SEBI Registration Number: INM000013095
Validity: Permanent
CIN: U65100DL1994PLC063880

For and on behalf of

Date: October 07, 2026
Place: New Delhi

Sd/- Manoj Agrawal ("Acquirer-1")	Sd/- Mrs. Shikha Agrawal ("PAC-1")	Sd/- M/s Manoj Agrawal HUF ("PAC-2")	Sd/- Amit Kumar Saraogi ("Acquirer-2")	Sd/- Mrs. Kanchan Saraogi ("PAC-3")
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PUBLIC NOTICE

We, Mrs. Urmila Jain, W/o Mr. Chandra Prakash Jain, and Mr. Chandra Prakash Jain, S/o Mr. Nemi Chand Jain, both residing at Flat No. 307/308, Tower-4, Augusta Town Homes, Jaypee Wishtown, Sector-128, Noida, U.P. 201301, hereby inform the general public that the following original property documents have been lost/misplaced: Original Sub-Lease Deed dated 14.06.2018 in respect of Unit No. 604, T1, Assotech Business Crestera, Plot No. 22, Sector-135, Noida, U.P. Original Sub-Lease Deed dated 01.06.2017 and Transfer Deed-cum-Sale Deed dated 15.01.2018 in respect of Unit No. 605, T1, Assotech Business Crestera, Plot No. 22, Sector-135, Noida, U.P. The aforesaid original documents have been lost/misplaced and are not traceable despite diligent efforts. FIR/Lost Report No. 700042/2026 dated 06.10.2026 has been lodged in this regard. Any person who finds or comes into possession of the above-mentioned original documents is requested to inform/contact us immediately at 9313330000.

Mrs. Urmila Jain & Mr. Chandra Prakash Jain
R/o Flat No. 307/308, Tower-4, Augusta Town Homes,
Jaypee Wishtown, Sector-128, Noida, U.P.-201301



Dudhsagar Dairy
Mehsana District Co-operative Milk Producers' Union Ltd
Post Box No.1, Highway, Mehsana-384002 Phone:-02762-253201

E-Tender Notice

Tender ID:347737, 349279, 352434, 352637,353004, 353006

For further details refer our website <https://www.dudhsagardairy.coop/tenders/> and on E-Tender Website : <https://tender.nprocure.com/>
Date: 08.10.2026

I/C Managing Director

PUBLIC NOTICE

General Public is hereby informed that Mr. Sanjeev Kapoor & Mrs. Ritu Kapoor claims to be the absolute & undisputed owner and in possession of Entire Basement, Ground, First & Second Floor with Terrace Rights part of Property bearing No.N-12, land area measuring 635 sq. yards (530.93 sq. meters), Situated at Greater Kailash Part-I, New Delhi (said property) on the basis of Sale Deed dated 08.04.2015 executed by Sanjeev Anand alias Sanjay Anand read with Sale Deed dated 09.04.2015 executed by Sanjeev Anand alias Sanjay Anand. Sale Deed dated 30.06.2023 executed by R.C. Chopra and Sale Deed dated 10.10.2016 executed by Durjay Sen Gupta. However, the chain documents related to the said property are reported to have been lost:-

- Relinquishment Deed dated 18.01.2004 executed by Narendra Singh Chopra in favor of Ranjit Chopra. (Doc. No.511)
- Sale Deed dated 22.03.2005 executed by Jayant Ghadia as attorney of Narendra Singh Chopra who for and on behalf of Ranjit Singh Chopra (as vendor) and Jayant Ghadia (as confirming vendor) in favor of Salohna Goyal. (Doc. No.4310).
- Sale Deed dated 18.04.2006 executed by Salohna Goyal & CLG Enterprises Pvt. Ltd. (confirming Party) in favor of Mool Raj. (Doc. No.6052).
- Sale Deed dated 11.09.2013 executed by Mool Raj in favor of R. C. Chopra. (Doc. No.4792).

Now, Mr. Sanjeev Kapoor & Mrs. Ritu Kapoor proposes to mortgage the aforesaid property by availing the loan facility from our client **HDFC Bank Ltd.** against the security of aforesaid property. If any body has/have any charge/interestable in the said property or any kind of dispute kindly inform the undersigned in writing on the below mentioned address within 10 days of the present.

Sanjay Sheikh, Advocate
B-220, 2nd Floor, Noida One, Tower-B, Sector-62,
Noida, UP-201309 Email Id- nrc@northeeye.co.in,
Contact No- 7294177029

Aadhar Housing Finance Ltd.

Corporate office: Office Nos. 501 & 503, 5th Floor, Lightbridge, Saki Vihar Road, Andheri East, Mumbai Suburban (District), Maharashtra- 400072
Muzaffarnagar Branch: First Floor, 52/9, Bagh Kambalwala, Nikat Jain Milan Jansath Road, Pin-251314

APPENDIX IV POSSESSION NOTICE (for immovable property)

Whereas, the undersigned being the Authorized officer of **Aadhar Housing Finance Limited (AHFL)** under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, Demand Notice(s) issued by the Authorised officer of the company to the Borrower(s) / Guarantor(s) mentioned herein below to repay the amount mentioned in the notice within **60 days** from the date of receipt of the said notice. The borrower having failed to repay the amount, notice is hereby given to the Borrower(s) / Guarantor(s) and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under Sub-Section (4) of the Section 13 of the said Act read with Rule 8 of the Security Interest Enforcement rules, 2002. The borrower's attention is invited to provisions of sub section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of AHFL for an amount as mentioned herein under with interest thereon.

Sr. No.	Name of the Borrower(s)/ Co-Borrower(s)(Name of the Branch)	Description of Secured Asset (Immovable Property)	Demand Notice Date & Amount	Date of Possession
1	(Loan Code No. 11410000256 / Muzaffarnagar Branch) Abdul Whab (Borrower) Shabnam (Co-Borrower)	All that piece and parcel of the property bearing, House of Area Measuring 80.25 Sq Meters Situated at Mohalla Rampuri, Tehsil and District Nuzaffarnagar Boundaries: East: Plot of others, West: Rasta 12 Feet Wide, North: House of Mohseena, South: House of Jahir	10-07-2026 & ₹ 16,11,029/-	06-10-2026

Place : Uttar Pradesh
Date : 08-10-2026

Authorised officer
Aadhar Housing Finance Limited



Regd. Office: ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara- 390007
Corporate Office: ICICI Bank Towers, Bandra- Kurla Complex, Bandra (E), Mumbai- 400051
Regional Office: NBCC Place Pragati Vihar, New Delhi- 110003

PUBLIC NOTICE – E- AUCTION FOR SALE OF SECURED ASSET

Sale of Secured Asset under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to rule 8(6) and rule 9(1) of Security Interest (Enforcement) Rules, 2002

Whereas, the undersigned being the Authorized Officer of ICICI Bank Limited (hereinafter referred to as "ICICI Bank"), under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter referred to as "Act") and in exercise of the powers conferred under sub-section (12) of Section 13 of the said Act read with Rule 3 the Security Interest (Enforcement) Rules 2002 ("Rules"), issued a demand notice dated January 30, 2026 calling upon Tesla Power India Private Limited ("Borrower"), Ms. Vertika Khurana ("Borrower /Security Provider"), Ms. Ayushi Khurana and Tesla Power USA INC ("Co-Applliant") [Borrowers, Security Provider and Co-Applliant are hereby collectively referred as "Obligors"] to repay the amount mentioned in the notice being Rs. 2,34,00,977.17/- (Rupees Two Crore Thirty Four Lakhs Nine Hundred Seventy Seven Rupees and Paise Seventeen Only) outstanding as on January 28, 2026 along with further interest, default/penal interest, cost and other charges thereon till the date of payment within 60 days from the date of receipt of the said demand notice, which has not been paid till date. The Notice is hereby given to the public in general and in particular to Obligors that the below described Secured Asset mortgaged and charged to ICICI Bank, the physical possession of which has been taken by the Authorized Officer of ICICI Bank, will be sold on "As is where is basis", "As is what is basis", "Whatever there is basis" and "Without any recourse basis" as per details given below, for the recovery of Rs 2,49,21,121.17 (Rupees Two Crore Forty Nine Lakhs Twenty One Thousand One Hundred Twenty One Rupees and Paise Seventeen Only) as on October 05, 2026 together with further interest, default/penal interest and other charges thereon at the contractual rates upon the footing of contractual rate of interest till the date of payment and interest thereon. The Obligors attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available to redeem the secured asset.

SCHEDULE

Description of the Secured Asset	Reserve Price	Earnest Money Deposit ("EMD") (In ₹)	Date and time of e-Auction
Property bearing Premises No. DCG1-1012 on 10th Floor, having super area of 152.301 sq. mtrs. (1639.00 sq.ft.), along with parking spaces No. PB/T1-3140, Tower No-1. Known as DLF Corporate Greens, Sector 74A, Village Begumpur Khatola & Narsinghpur, Tehsil Kadipur & Distt Gurugram, Haryana taken along with all buildings and structures thereon owned by Ms. Vertika Khurana, along with furniture/fixtures lying therein. Bounded by: On the North by: Open, On the South by: Corridor, On the East by: 1014, On the West by: 1011, Parking space Bounded by: At or towards the North: PB/T1-3139, At or towards the South: PB/T1-3141, At towards the East: Driveway, At or towards the West: PB/T1-3128	Rs. 1,86,00,000.00/-	Rs. 18,60,00,00.00/-	October 28, 2026 (11:00 AM to 12:00 Noon)
	Bid Increment Value (In ₹)	Date of Property Inspection and time	Last date of submission of EMD
	Rs. 1,00,000.00/-	October 15, 2026 (11:00 AM to 04:00 PM) with prior intimation	October 27, 2026 4:00 PM

TERMS & CONDITIONS

(1) The online auction will be conducted through M/s e-Procurement Technologies Limited (Auction tiger) on the website of auction agency i.e. <https://icicibank.auctiontiger.net> and shall be subject to terms & condition contained in the Auction Document which is available on <https://icicibank.auctiontiger.net>.
(2) For any clarifications with regard to inspection, terms and conditions of the auction, kindly contact Mr. Banjit Mahanta and/or Dharan Yadav of ICICI Bank Limited at +91-7997714378 or write at banjit.mahanta@icici.bank.in or dharan.yadav@icici.bank.in or anshu.j@icici.bank.in
(3) In case there is any discrepancy between the publication of sale notice in English & vernacular newspaper, then in such case the English newspaper will supersede the vernacular newspaper, and it shall be considered as the final copy, thus removing the ambiguity.
(4) All the statutory dues, pending charges or any other dues including registration charge shall have to be borne by the purchaser and the Authorized Officer shall not be responsible for any charges, lien in encumbrance or any other dues to any party in respect of the Secured Asset. The intending bidders are advised to make their own independent enquiries regarding the encumbrances and any pending dues etc.

Sd/-
Authorized Officer
ICICI Bank Limited

Date: October 08, 2026
Place: Gurugram

AADHAR HOUSING FINANCE LIMITED

Registered Office : 2nd Floor, No. 3, JVT Towers, 8th A Main Road, Sampangi Rama Nagar, Hudson Circle, Bengaluru, Karnataka, India- 560027
Branch: 1Shop No-6,1st Floor,Mittal Complex. Opp. Spring Field Delhi Road Moradabad-244001 (UP).
CIN: L68010KA1990PLC011409 | Website: <https://aadharhousing.com/>

NOTICE FOR REMOVAL OF MOVABLE INVENTORY

Name of Borrower (s) / Legal heir (s) / Legal Representative(s)	Date of Demand Notice(s)	Description of Secured Asset(s) / Where movable inventory has been left
Jaripthi Ahmud (Borrower)	10-July-2025	House at Part of Gata No. 371/2, Varis Nagar (Pajaya), (Property Area 41.80 Sq. Mtrs.) Chandausi, Sambhal, UP-202414.
Nazra W/o Jarif (Co-borrower)	25-Nov-2025	Boundaries: East: Plot of Jameel Ahmud, West: Property of Istiyak Ahmud, North: Plot of Rehmat Jahan, South: Road 11 Feet Wide
Loan Code : 05410000336	Date of Physical Possession	
Branch : Moradabad		

Whereas, the Authorized Officer of Aadhar Housing Finance Limited empowered under the provisions of the SARFAESI Act 2002 has taken physical possession of the secured asset, and at the time of taking physical possession some movable inventory has been left back in the secured asset. An inventory removal notice was already issued earlier but the said movable inventory has not been removed till date. Now therefore, this final notice is hereby given to the Borrower(s) / Legal Heir(s) / Legal Representative(s) etc, to forthwith remove the personal belongings / household goods lying therein within a period of **15 (Fifteen) days** from the date of receipt/publication of this notice, failing which the Authorised Officer shall be constrained to remove and dispose of and/or otherwise deal with such belongings in such manner as deemed fit, entirely at the risk, cost and consequences of the Borrower(s) / Legal Heir(s) / Legal Representative(s) etc. It is further clarified that failure to remove the said movable inventory within the stipulated period i.e. within a period of **15 (Fifteen) days** from the date of publication of this notice, the same shall be deemed to have been unconditionally abandoned, and no claims, liabilities, or grievances in future in respect thereof shall be entertained at any future point in time. Consequent upon such failure, and without prejudice to any other rights and remedies available under law, the undersigned shall proceed to either move the said inventory to a storage/warehouse or dispose off and sell the movable inventory on an "as-is-where-is" basis at the current highest available quotation of **Rs.65,950/- (Rupees Sixty Five Thousand Nine Hundred Fifty Only)**, without any further notice or reference to you. That Public Notice is hereby given to the public at large that in case, any person or entity interested in purchasing the said movable inventory on any higher amount may contact the Authorised Officer, subject to applicable terms and conditions

Date: 08.10.2026
Place: Uttar Pradesh

For Aadhar Housing Finance Limited
Authorised Officer

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED TO THE SHAREHOLDER(S) OF CUBICAL FINANCIAL SERVICES LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY" OR "TC" OR "CFSL")

CUBICAL FINANCIAL SERVICES LIMITED
(CIN: L65930DL1990PLC040101)
REGD OFFICE: 456, AGGARWAL METRO HEIGHTS, NETAJI SUBHASH PLACE, PITAM PURA, NEW DELHI-110034
PHONE: 011-47057757 | EMAIL ID: CUBFINSER@YAHOOCOM | WEBSITE: WWW.CUBICAL90.COM

OPEN OFFER FOR ACQUISITION OF UPTO 3,77,44,200 (THREE CRORE SEVENTY SEVEN LAKHS FORTY FOUR THOUSAND AND TWO HUNDRED ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 2/- (RUPEES TWO ONLY) EACH, REPRESENTING 26.00% OF THE EXISTING EQUITY & VOTING SHARE CAPITAL OF CUBICAL FINANCIAL SERVICES LIMITED, (HEREINAFTER REFERRED TO AS ("CUBICAL"/"TARGET COMPANY"/"TC") AT AN OFFER PRICE OF ₹ 2.50/- (RUPEES TWO AND FIFTY PAISE ONLY) PER OFFER SHARES ALONG WITH APPLICABLE INTEREST OF UPTO ₹ 0.021 PER EQUITY SHARE ("APPLICABLE INTEREST") TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY MR. MANOJ AGRAWAL ("ACQUIRER - 1") AND MR. AMIT KUMAR SARAOGI ("ACQUIRER - 2") (HEREINAFTER REFERRED TO AS THE "ACQUIRERS") AND MRS. SHIKHA AGRAWAL ("PAC - 1") AND MRS. KANCHAN SARAOGI ("PAC - 3") (HEREINAFTER REFERRED TO AS THE "PAC(S)") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) AND 4 READ WITH REGULATION 15 (1) & (2) AND OTHER APPLICABLE PROVISIONS OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENT THERETO ("SEBI (SAST) REGULATIONS") ("OPEN OFFER" OR "OFFER")

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Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LoF.

The Public Shareholders of the Target Company are requested to kindly not the following information with respect to the Open Offer.

1.	Name of the Target Company	Cubical Financial Services Limited
2.	Name of the Acquirers	1. Mr. Manoj Agrawal 2. Mr. Amit Kumar Saraogi
3.	Name of the PAC(s)	1. Mrs. Shikha Agrawal 2. M/s Manoj Agrawal HUF 3. Mrs. Kanchan Saraogi
4.	Name of the Manager to the Offer	Corporate Makers Capital Limited
5.	Name of the Registrar to the Offer	Beetal Financial & Computer Services Private Limited
6.	Offer Details	
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	Aggregate number of Shares accepted (D)	Upto 3,77,44,200 Equity Shares	1,321 Equity shares
	Size of the Offer (Numbers of Shares multiplied by Offer price per Share) (A*D) (excluding interest)	Rs. 9,43,60,500 + Rs. 7,92,628.2 = 9,51,53,128.2	Rs. 3,302.5
	Size of the Offer inclusive of interest (Numbers of Shares multiplied by Offer price per Share and Numbers of Shares multiplied by interest per Share) (A*D) + (B*D)		
	Shareholding of the Acquirers and PAC(s) before Agreement/ Public Announcement		
	• Number	Nil	Nil
	• % of Existing Equity & Voting Share Capital	NA	NA
	Share Acquired by way of SPA		
	• Number	2,00,75,137	2,00,75,137#
	• % of Emerging Equity and Voting Share Capital	13.83%	13.83%#
	Share Acquired by way of Preferential Issue		
	• Number	8,00,00,000	8,00,00,000
	• % of Emerging Equity & Voting Share Capital	55.11%	55.11%
	Share Acquired by way of Open Offer*		
	• Number	3,77,44,200 Equity Shares	1,321
	• % of Emerging Equity & Voting Share Capital	26.00%	Negligible
	Shares Acquired after Detailed Public Statement		
	• Number of Shares acquired	Nil	Nil
	• Price of Shares acquired	Nil	Nil
	• % of Emerging Equity & Voting Share Capital	Nil	Nil
	Post Offer shareholding of Acquirers and PAC(s) (Number & %)	13,78,19,337 Equity Shares (94.94%)	10,00,76,458 Equity Shares (68.94%)
	Pre & Post Offer shareholding of the Public		
	• Number*	4,50,94,863	73,50,663
	• % of Existing Equity & Voting Share Capital	31.06%	5.06%

*The % has been calculated on the basis of Emerging Equity & Voting Share Capital (post-preferential Issue of 14,51,70,000 Equity Shares of the Target Company). The existing Promoter and Promoter group will be reclassified into public category.
The Equity Shares to be acquired in terms of Share Purchase Agreement has not yet been transferred in the name of Acquirers and PAC(s). However, in pursuance of Regulation 22(3) of SEBI (SAST) Regulations, 2011, the said shares shall be transferred in the name of Acquirers within 26 weeks from the expiry of Offer period.

1. The Acquirers and PAC(s) accept full responsibility for the information contained in the Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
2. A copy of this Post Offer Advertisement will be available on the website of SEBI and BSE Limited and at the registered office of the Company.

PUBLIC NOTICE

It is in order to the public at large that M/S Aulakh Traders became owner vide Sale Deed Dated 05.05.2026 executed by Smt. Manisha Jindal in favour of Shri Suresnder Singh who is mortgaging Residential Plot of Land Area Measuring 1,734.85 sq. mtrs Out of Gata No. 58, Mohalla Jawahar Nagar Gajruia Distt Amroha, same to be financed by MAS Financial Services Limited That, Sale Deed dated 20.01.2020 executed in favour of Smt. Manisha Jindal in respect of Residential Vacant Plot area measuring 80.47 sq. mtrs., gata no. 58., Doc no. 12267 SRO-Dhanuara,(N-1 doc.) have been lost/or not available. If any Person having any type of claim/right/life/interest over the said property, may inform in writing, at the address mentioned below, about his objections, within 7 days from today, failing which it shall be presumed that the said property is free from all type of Encumbrances, lien etc. Lucem Legal LLP N-161, Ground Floor, Saina Tower, Gautam Nagar Near Yusuf Sarai Community Centre New Delhi-110049
Contact # 011-40046316 & 41667327

**IN THE NATIONAL COMPANY LAW TRIBUNAL
DIVISION BENCH-I, CHENNAI**

CP(CAA)/81 (CHE)/2026
IN
CA(CAA)/65(CHE)/2026
In the matter of the Companies Act,2013
AND
In the matter of an Application under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;
AND
In the matter of the Composite Scheme of Arrangement for Demerger
BETWEEN
Vetrivel Explosives Private Limited,
(Demerged Company)
AND
Sivasakthi Hospitality Private Limited,
(Resulting Company)
AND
Their Respective Shareholders

1. **Vetrivel Explosives Private Limited,**
CIN: U24292TZ1999PTC009092
A company incorporated under
The Companies Act,1956, having its registered office
at No. 135-F, Kennedy Nagar, Salem, PIN: 636005,
Tamil Nadu
...The First Petitioner / Demerged Company

2. **Sivasakthi Hospitality Private Limited,**
CIN: U55209TZ2021PTC035782
A company registered under the Companies Act, 2013
having its registered office at
No.157/3-A, Omalur Main Road, Mamangam, Salem - 636302,
Tamil Nadu.
...The Second Petitioner/ Resulting Company

NOTICE OF PETITION

Notice is hereby given that a Second Motion Petition has been filed before the Hon'ble National Company Law Tribunal, Division Bench-I, Chennai, by Vetrivel Explosives Private Limited, the Demerged Company, and Sivasakthi Hospitality Private Limited, the Resulting Company (collectively, the "Petitioner Companies"), seeking sanction of the Scheme of Arrangement for Demerger ("Scheme") under Sections 230 to 232 of the Companies Act, 2013, read with the applicable Rules made thereunder, for the demerger of the Hotel Undertaking, including the College Division, from Vetrivel Explosives Private Limited (Demerged Company) to Sivasakthi Hospitality Private Limited (Resulting Company).

The Hon'ble Tribunal, by its Order dated 11.09.2026 passed in C.A. (CAA) No. 65 (CHE) of 2026, allowed the First Motion Application and, inter alia, dispensed with the meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of both the Companies, in relation to the Scheme of Arrangement for Demerger between Vetrivel Explosives Private Limited (Demerged Company) and Sivasakthi Hospitality Private Limited (Resulting Company) and their respective shareholders and creditors.

The Second Motion Petition in C.P. (CAA) No. 81 (CHE) of 2026 was heard by the Hon'ble Tribunal on 30.09.2026, whereupon the Hon'ble Tribunal directed publication of this notice. The Petition is now posted for further hearing on **11.11.2026** before the Hon'ble National Company Law Tribunal, Division Bench-I, Chennai, for consideration of the sanction of the Scheme. In compliance with the directions of the Hon'ble Tribunal, this publication is being made.

Any creditor, shareholder or any other person desirous of supporting or opposing the sanction of the Scheme may file their written representations or objections, if any, before the Hon'ble Tribunal, with a copy thereof served upon the Counsel for the Petitioner Companies, and may appear in person or through an authorised representative at the time of hearing. A copy of the Scheme of Demerger relating to the demerger of the Hotel Undertaking, including the College Division, may be obtained free of charge from the registered office of the respective Petitioner Companies on all working days upon making a written request. A copy of the Scheme may also be requested by email at finance@vetrivelindustries.com.

A copy of the Petition will be furnished by the undersigned to any person requiring the same, upon payment of the prescribed charges.

Sd/-
Adv. J. Manivannan
Counsel for the Petitioner Companies
31, New No. 2, Old No. 29, 2nd Floor, Nageswara Road,
Nungambakkam, Chennai – 600034
Mobile: 9043278774
Email: equitablegal@gmail.com

Date: 08.10.2026
Place: Chennai



HDFC BANK

HDFC Bank Limited

Corporate Identification Number: L65920MH1994PLC080618
Registered Office: HDFC Bank House, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013 Tel No.: 022 6631 6000
E-mail: shareholder.grievances@hdfc.bank.in / Website: www.hdfc.bank.in

**NOTICE OF POSTAL BALLOT AND
REMOTE E-VOTING INFORMATION**

Members are hereby informed that pursuant to the provisions of Sections 108, 110 and all other applicable provisions, if any, of the Companies Act, 2013, read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 and in compliance with all applicable laws for the time being in force, HDFC Bank Limited (the "Bank") has sent the Postal Ballot Notice dated October 1, 2026 along with the Explanatory Statement (the "Notice") through electronic mode on Wednesday, October 7, 2026, to all the Members whose name appear in the Register of Members/Registrar of Beneficial Owners maintained by the Depositories as on the Cut-off Date, being Friday, October 2, 2026 and who have registered their e-mail addresses with their respective Depository Participants ("DP"/ Registrar and Share Transfer Agent of the Bank i.e. Datamatics Business Solutions Limited (the "RTA"), for seeking their approval in respect of the resolution set out in the Notice by means of remote electronic voting ("remote e-voting").

The Notice is available on the Bank's website <https://www.hdfc.bank.in/about-us/corporate-governance/postal-ballot> (also available at the QR code mentioned below) and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com, the National Stock Exchange of India Limited at www.nseindia.com and on the website of the e-voting service provider engaged by the Bank viz., National Securities Depository Limited (the "NSDL") at <https://www.evoting.nsdl.com>. Those who are not Members as of the Cut-off date should treat this Notice for information purposes only.

The detailed procedure and instructions for remote e-voting including with regard to login credentials for Members holding shares in physical forms or in electronic form, who have not registered their email addresses either with the RTA or their respective DP, forms part of the Notice.

Some of the important details regarding the remote e-voting are provided below:

Link for remote e-voting	www.evoting.nsdl.com
EVEN (E-Voting Event Number)	143249
Cut-off date for determining Members entitled to vote	Friday, October 2, 2026
(voting rights shall be in proportion to the equity shares held as on this date)	
Commencement of remote e-Voting	Thursday, October 8, 2026, at 10:00 A.M. (IST).
End of remote e-Voting	Friday, November 6, 2026, at 05:00 P.M. (IST). The e-voting module will be disabled by NSDL thereafter.

During this period, the Members of the Bank may cast their vote electronically and once the vote on a resolution is cast by a Member, such Member shall not be allowed to change it subsequently.

Members holding shares in physical form and who have not yet registered their e-mail addresses are requested to promptly notify their e-mail addresses / any change therein in writing in Form ISR-1 (available at the website of the Bank) along with requisite documents as mandated by the SEBI to the RTA. Members holding shares in electronic form are requested to get their e-mail addresses registered with their respective DP.

All grievances with regard to the facility for voting by electronic means may be addressed to Ms. Pallavi Mhatre, Deputy Vice President, NSDL by sending an e-mail to evoting@nsdl.com or call on 022 - 4886 7000.

The result of the Postal Ballot along with the Scrutinizer's Report will be displayed on the Bank's website at <https://www.hdfc.bank.in/about-us/corporate-governance/postal-ballot>, on the website of NSDL at <https://www.evoting.nsdl.com> and shall be communicated to BSE Limited and National Stock Exchange of India Limited, within 2 (two) working days from the end of the e-voting period and shall also be displayed at the Registered Office of the Bank.



For HDFC Bank Limited
Sd/-
Ajay Agarwal
Company Secretary
Place: Mumbai
Date: October 7, 2026
Group Head - Secretarial and Group Oversight
ICSI Membership No. FCS 9023