

CIN: L15400UP2013PLC145405



**SOLVEX EDIBLES
LIMITED**

REGD. OFFICE: KEMRI ROAD,
RAMPUR, BILASPUR,
UTTAR PRADESH - 244921

GSTIN: 09AATCS6889D1ZG

Formerly known as

SOLVEX EDIBLES PRIVATE LIMITED

MOB NO.: +91- 9837008895

E-MAIL: info@solvexedibles.in
solvexedibles@gmail.com

Official Site: solvexedibles.com

Date: 22-05-2026

To,
The Board of Director(s),
SOLVEX EDIBLES LIMITED
(CIN: L15400UP2013PLC145405)
(Formerly Known as Solvex Edibles Private Limited)
Regd. Office: Kemri Road, Rampur, Bilaspur-244921
Uttar Pradesh, India

Subject: Notice of 2nd Meeting of Board of Directors to be held on Saturday, 30th May 2026 at 3:00 p.m.

Dear Sir/Madam,

Notice is hereby given that 2nd meeting of the Board of Directors of the Company is scheduled to be held on Saturday, 30th May 2026 at 3:00 p.m. at the Registered Office of the Company at Kemri Road, Rampur, Bilaspur-244921, Uttar Pradesh, India.

Director who are unable to attend the meeting physically may participate through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") through Zoom or any other permitted electronic platform, in accordance with the applicable provisions of the Companies Act, 2013 read with rules made thereunder. The participation of Director through VC/OAVM shall be counted for the purpose of quorum.

The necessary link and credentials for joining the meeting shall be shared separately.

List of agenda items and notes thereon are enclosed.

You are requested to make it convenient to attend the meeting.

For and on behalf of Board of Directors
SOLVEX EDIBLES LIMITED.
(Formerly Known as Solvex Edibles Private Limited)


ASHISH GOEL
(MANAGING DIRECTOR)
(DIN: 01084671)

R/O S/O Brij Bhushan Goel,
2, Kashipur Road, Behind Kids
Planet School, Surya Inclave,
Rudrapur- 263153, Udham Singh Nagar, Uttarakhand

Date: 22-05-2026

Place: Bilaspur, Rampur (U.P.)

LIST OF AGENDA ITEMS

Board Meeting to be convened on 30-05-2026

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Item No. 1- To elect Chairman of the meeting

The Board may elect the Chairman of the meeting from the following:

Ashish Goel (Managing Director)

Vishal Goel (Whole-time director)

Rohit Gupta (Whole-time director)

Rashika Gupta (Director)

Item No. 2- To grant leave of absence, if any, to the Director unable to attend the Meeting

The Board may consider and grant leave of absence to any Director who is unable to attend the Meeting of the Board and seeks leave of absence.

Item No. 3- To Take Note of Quorum

The Board will take note of Quorum.

Item No. 4- To take note of minutes of the previous meeting of the Board of Directors

The minutes of the previous meeting of the Board of Directors of the Company for noting by the Board Members.

Item No. 5- To take note of minutes of the Board meeting of the Board of Directors of Subsidiary Company.

The minutes of the Board meeting of the Board of Directors of the Subsidiary Company for noting by the Board Members.

Item No. 6- To consider and approve the Audited Standalone Financial Results of the Company for the financial year ended 31st March, 2026 along with the Standalone Audit Report.

The Board are requested to consider and, if thought fit, pass the following resolution, with or without modification:

“RESOLVED THAT pursuant to the provisions of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Section 129 and other applicable provisions, if any, of the Companies Act, 2013 read with the Rules made thereunder, including the Companies (Accounts) Rules, 2014, and including any statutory modification(s) or re-enactment(s) thereof for the time being in force, the Audited Standalone Financial Results of the Company for the financial year ended 31st March, 2026 together with the Standalone Audit Report thereon, as placed before the Board, be and are hereby considered and approved.

RESOLVED FURTHER THAT Ashish Goel, Managing Director, **Vishal Goel**, Whole-time Director, **Jaideep Singh**, Chief Financial Officer and **Swati Vaish**, Company Secretary, of the Company, be and are hereby severally/jointly authorized to sign the said Audited Standalone Financial Results and to do all such acts, deeds, matters and things as may be necessary to give effect to this resolution including filing/submission of the same with the Stock Exchange(s) and other regulatory authorities as may be required under applicable laws.”

RESOLVED FURTHER THAT pursuant to the provisions of Section 179(3) and Section 117 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014, a certified true copy of this resolution be filed with the Registrar of Companies in Form MGT-14 within the prescribed time and Swati Vaish, Company Secretary, be and is hereby Directed to do all such acts, deeds and things as may be necessary for filing of the said Form and compliance thereof.”

Item No. 7 - To consider and approve the Audited Consolidated Financial Results of the Company for the financial year ended 31st March, 2026 along with the Consolidated Audit Report.

The Board are requested to consider and, if thought fit, pass the following resolution, with or without modification:

“**RESOLVED THAT** pursuant to the provisions of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Section 129 and other applicable provisions, if any, of the Companies Act, 2013 read with the Rules made thereunder, including the Companies (Accounts) Rules, 2014, and including any statutory modification(s) or re-enactment(s) thereof for the time being in force, the Audited Consolidated Financial Results of the Company for the financial year ended 31st March, 2026 together with the Consolidated Audit Report thereon, as placed before the Board, be and are hereby considered and approved.

RESOLVED FURTHER THAT Ashish Goel, Managing Director, Vishal Goel, Whole-time Director, Jaideep Singh, Chief Financial Officer and Swati Vaish, Company Secretary, of the Company, be and are hereby severally/jointly authorized to sign the said Audited Consolidated Financial Results and to do all such acts, deeds, matters and things as may be necessary to give effect to this resolution including filing/submission of the same with the Stock Exchange(s) and other regulatory authorities as may be required under applicable laws.”

RESOLVED FURTHER THAT pursuant to the provisions of Section 179(3) and Section 117 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014, a certified true copy of this resolution be filed with the Registrar of Companies in Form MGT-14 within the prescribed time and Swati Vaish, Company Secretary, be and is hereby directed to do all such acts, deeds and things as may be necessary for filing of the said Form and compliance thereof.”

Item No. 8- To consider and approve Related Party Transactions (RPTs)

The Board are requested to consider and, if thought fit, pass the following resolution, with or without modification:

“**RESOLVED THAT** pursuant to the provisions of Section 188 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, and based on the

Recommendation of the Audit Committee, the Related Party Transactions as placed before the Board be and are hereby considered and approved.

RESOLVED FURTHER THAT Swati Vaish, Company Secretary, be and is hereby directed to do all such acts, deeds and things as may be necessary for filing of the said Form and compliance thereof.”

Item No. 9- To review and approve recommendation of Audit committee regarding utilization of IPO funds

The Board of Directors are requested to consider and, if thought fit, pass the following resolution, with or without modification:

“**RESOLVED THAT** pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulation, if any, in this regard, and after taking into consideration the recommendation of Audit Committee and in the light of Certificate dated 31-03-2026 issued by the Statutory Auditors of company regarding utilization of IPO funds, approval of Board of Directors of Company be and is hereby accorded for the same, as mentioned in below table.

Object as per Prospectus	Allocation of Funds (As per prospectus)	Funds Utilized	Funds Unutilized
Capex for purchase of Plant & Machinery	830.99	306.00	524.99
Repayment/Prepayment of Borrowings (Working Capital)	590.00	590.00	0
General Corporate Purpose	278.99	278.99	0
Issue Related Expense	187.00	128.62	58.38
Total	1886.98	1303.61	583.37

RESOLVED FURTHER THAT Swati Vaish, Company Secretary of the Company, be and is hereby directed to do all such acts, deeds and things as may be necessary to give effect to this resolution, including submission of requisite disclosures to the Stock Exchange(s).”

Item No. 10- To consider any other business with the permission of the Chair.

The Member may consider any other item which requires urgent disposal by the Board, with the permission of Chair.

Item No. 11- Vote of Thanks

The chairman of the meeting will propose a vote of thanks.