

**Total Transport Systems Reports FY26 Revenue of ₹622 Cr and PAT of ₹8 Cr;
EBITDA Grows 11.9% YoY to ₹15 Cr Despite Market Headwinds**

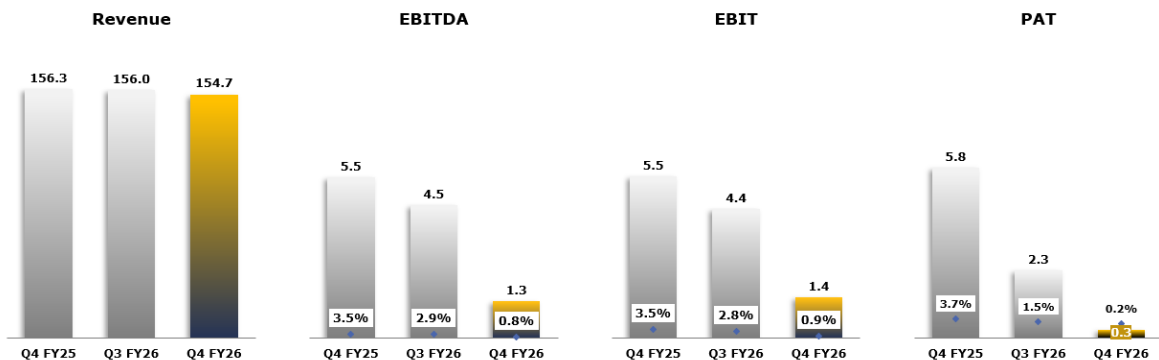
22nd May 2026, Mumbai – Total Transport Systems Limited, an NSE-listed international logistics company, is pleased to share its audited Financial Results for the Q4 & FY26 period, which ended on 31st March 2026.

FY26 Operational Highlights:

- ❖ During FY26, the Company approved the acquisition of WSA Shipping (Bombay) Pvt. Ltd., strengthening its operational infrastructure, shipping capabilities, and regional logistics presence.
- ❖ The Company also approved the proposed acquisition of an 81% stake in OneWorld Logistics for ~₹75 Cr, while strategically divesting RN Freight Forwarders to enhance operational efficiency and sharpen business focus.
- ❖ Operational cash flow improved significantly during FY25 and turned positive in FY26, supported by stronger working capital management, disciplined receivables control, improved cash conversion, and efficient treasury management. Throughout FY26, the Company remained focused on operational optimization, subsidiary restructuring, infrastructure consolidation, and improving overall profitability.

Q4 & FY26 Consolidated Financial Highlights:

- ❖ Revenue for FY26 stood at ₹622 Cr, reflecting a YoY decline of 6.6% amid softer market conditions.
- ❖ EBITDA grew by 11.9% YoY to ₹15 Cr, with margins improving by 40 bps to 2.4%, supported by better cost efficiencies and operating leverage.
- ❖ PAT for FY26 stood at ₹8 Cr, with PAT margins at 1.3%, reflecting disciplined execution and improved operational performance.



Q4 & FY26 Consolidated Financial Performance:

Parameters (₹ in Cr, except EPS)	Quarterly					Yearly		
	Q4 FY26	Q3 FY26	QoQ	Q4 FY25	YoY	FY26	FY25	YoY
Revenue	154.7	156.0	(0.8%)	156.3	(1.0%)	621.6	665.2	(6.6%)
EBITDA	1.3	4.5	(72.3%)	5.5	(77.1%)	14.9	13.3	11.9%
EBITDA Margins	0.8%	2.9%	(209 bps)	3.5%	(350 bps)	2.4%	2.0%	40 bps
PAT	0.3	2.3	(87.5%)	5.8	(95.1%)	7.9	8.8	(10.7%)
PAT Margins	0.2%	1.5%	(128 bps)	3.7%	(372 bps)	1.3%	1.3%	(6 bps)
EPS	₹0.22	₹1.40	(84.3%)	₹1.41	(84.4%)	₹4.83	₹5.54	(12.8%)

Commenting on the results, Mr. Makarand Pradhan, Promoter and MD of Total Transport Systems Limited said,

"FY26 was marked by a challenging global trade environment, with cautious demand trends, geopolitical tensions, ongoing war-related disruptions, and fluctuating freight rates across logistics segments. Despite these conditions, the Company remained focused on disciplined execution, operational efficiency, and prudent financial management, with Revenue from Operations standing at ₹622 Cr during the year.

Our continued emphasis on operational optimization and efficient execution across multimodal logistics operations supported EBITDA growth of 11.9% YoY to ₹15 Cr. EBITDA margins improved by 40 bps to 2.4%, reflecting the Company's focus on profitability enhancement and business efficiency. PAT for FY26 stood at ₹8 Cr, with PAT margins remaining stable at 1.3%. While Q4 FY26 witnessed relatively softer performance amid subdued trade activity and pricing pressure across certain freight segments, we continued to maintain operational stability and customer-focused execution across LCL, FCL, and air-freight operations.

Looking ahead, the long-term outlook for the logistics sector remains encouraging, supported by India's infrastructure development, supply-chain diversification, and improving trade opportunities. With a prudent operating approach and improving efficiencies, the Company remains well positioned to capitalize on emerging opportunities and create sustainable long-term value for stakeholders."

About Total Transport Systems Limited (NSE: TOTAL):

Total Transport Systems Limited, incorporated in 1994, is a leading NSE-listed logistics company in India. It represents the world's 5th largest consolidators network, "iCargo Alliance," formed with CP World Group and Fang Cheng International Transportation Services Co. Ltd. of China. This network provides access to over 89+ countries across 1,100+ locations, with 166+ offices and 180+ agents globally. As a member of IATA, FIATA, Bombay Overseas Freight Brokers Association, Federation of Freight Forwarders' Associations in India, Consolidators Association of India, and AMTOI, the company connects key trading partners of India, including Gulf states and emerging EXIM hubs like Southeast Asia and South America.

With a pan-India presence in every cargo-generating centre, manned by a highly experienced and knowledgeable team, backed by a top-class global network, Total Transport Systems Limited is a trustworthy force in the logistics industry. From its humble beginnings in the Far East and Gulf in 1994 to becoming a leading reference for LCL services, the company has kept its customers' promises across various sectors such as Pharma, Automobile, Chemicals, Engineering, Infrastructure, etc. For more information, please visit the company website: www.ttspl.in

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