JMJ FINTECH

A BSE Listed Non-Banking Financial Company

JMJ FINTECH LIMITED

CIN: L51102TZ1982PLC029253

Regd Office: Shop No 3, 1st Floor, Adhi Vinayaga Complex, No 3 Bus stand, Gopalsamy Temple Street, Ganapathy, Coimbatore, Tamil Nadu, India-641006

Email: investor@jmjfintechltd.com | Mob:7395922291/92

31st August 2026

To,
Department of Corporate Services
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: BSE: 538834

Sub: Outcome of the Board Meeting held on Monday, August 31, 2026

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Board of Directors of **JMJ FINTECH LIMITED** at its meeting held today, **Monday, August 31, 2026**, commenced at **11:30 A.M**. and concluded at **12:25 PM**, has inter-alia considered and approved the following:

1. Postponement / Withdrawal of Proposed Preferential Issue of Equity Shares

Upon review of the status of the proposed transaction, the Board noted that certain aspects relating to the proposed private placement require further consideration and finalization before proceeding with the proposed issue and allotment. In particular, the Company proposes to further review and finalize the particulars relating to the proposed identified persons/subscribers and other issue-related matters.

Accordingly, the Board has formally approved the deferment of the proposed issue and allotment of up to 7,90,000 equity shares (aggregating to ₹1.58 Crore) previously approved on August 18, 2026. The revised proposal will be placed before the Board for fresh consideration at a subsequent meeting after finalization of the relevant particulars and completion of requisite procedural formalities in accordance with applicable statutory and regulatory requirements.

2. Impact on Financials and Operations

The withdrawal of the proposed preferential issue will not materially adversely affect the Company's business operations or financial position.

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3. Approval of Revised AGM Notice and Rescheduling of the 43rd AGM

In light of the withdrawal of the preferential issue, the Board approved the draft revised Notice of the 43rd Annual General Meeting (AGM) of the Company, strictly excluding the special resolution and explanatory statement pertaining to the proposed preferential allotment.

Consequently, the 43rd AGM of the members of the Company has been rescheduled to **Tuesday, September 29, 2026**, to be conducted via Video Conferencing (VC) / Other Audio Visual Means (OAVM).

The requisite disclosure details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed herewith as **Annexure I**.

The above information is also available on the website of the Company at https://jmjfintechltd.com/.

Kindly take the above information on record.
Thanking You,
Yours faithfully,

For JMJ FINTECH LIMITED

VIDYA DAMODARAN

Digitally signed by VIDYA DAMODARAN
Date: 2026.08.31 12:38:03 +05'30'

JMJ FINTECH LIMITED

VIDYA DAMODARAN
COMPANY SECRETARY & COMPLIANCE OFFICER
Membership No: A69509

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Annexure I

Disclosure under Regulation 30 and Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

S. No.	Particulars	Details
1.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof**	The proposed preferential issue of up to 7,90,000 equity shares (aggregating to ₹1.58 Crore) approved by the Board on August 18, 2026, has been postponed and kept in abeyance. **Reasons:** Certain aspects relating to the private placement require further consideration and finalization. Specifically, the Company proposes to further review and finalize particulars relating to the proposed identified subscribers and other issue-related matters to ensure the transaction is undertaken in an orderly manner in full compliance with regulatory requirements. The revised proposal will be placed before the Board at a subsequent meeting.
2.	**Financial / Operational Impact**	The withdrawal of the proposed preferential issue will not have any material adverse impact on the operations or financial position of the Company.

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