HEG/SECTT/2026 July 29, 2026

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|---|---|---|---|
| 1 | **BSE Limited**<br>P J Towers<br>Dalal Street<br>MUMBAI – 400 001.<br>**Scrip Code : 509631** | 2 | **National Stock Exchange of India Limited**<br>Exchange Plaza, 5th Floor<br>Plot No.C/1, G Block, Bandra - Kurla Complex<br>Bandra (E), MUMBAI - 400 051.<br>**Scrip Code : HEG** |

**Subject: Intimation to physical shareholder- Important Action Required- Update KYC Details and Dematerialize your Shares of HEG Limited Before the Record Date for Allotment of Equity Shares of HEG Graphite Limited pursuant to the Composite Scheme of Arrangement**

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we wish to inform you that the Company, through its RTA (MCS Share Transfer Agent Limited), is in the process of dispatching letters to equity shareholders holding shares in physical form. The communication advises physical shareholders to urgently update their KYC details and dematerialize their physical equity shares before the designated Record Date to enable seamless credit of equity shares of **HEG Graphite Limited** (*Resulting Company*) pursuant to the Composite Scheme of Arrangement.

A specimen copy of the letter being dispatched is enclosed herewith.

Kindly take the above on record.

Thanking you,

Yours faithfully,

**For HEG Limited**

VIVEK CHAUDHARY
Digitally signed by VIVEK CHAUDHARY
Date: 2026.07.29 18:19:09 +05'30'

**Vivek Chaudhary**
**Company Secretary**
**A-13263**
**heg.investor@lnjbhilwara.com**

Encl: As Above

# MCS Share Transfer Agent Limited

179-180, 3rd Floor, DSIDC Shed
Okhla Industrial Area, Phase – I, New Delhi - 110020
Phone No: 011-41406149, mail: admin@mcsregistrars.com
Website: www.mcsregistrars.com, CIN NO.U67120WB2011PLC165872


EMPOWERING INVESTORS
A SEBI Initiative

**Date:- 29th July, 2026**

**Folio no. :**

**No. of shares of Rs.2/- face value:**

**Company Name: HEG Limited**

**Subject: Important Action Required – Update KYC Details and Dematerialize Your Shares of HEG Limited Before the Record Date for Allotment of Equity Shares of HEG Graphite Limited pursuant to the Composite Scheme of Arrangement**

Dear Shareholder(s),

We write to you in connection with the Composite Scheme of Arrangement ("Scheme") amongst **HEG Limited** ("Company") and **HEG Graphite Limited** ("Resulting Company") and Bhilwara Energy Limited ("Transferor Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.



As you are aware, in terms of the Scheme, the Graphite Business *(as defined in the Scheme)* of the Company will be demerged into the Resulting Company. Upon the Scheme becoming effective, eligible shareholders of the Company whose name appears in the register of members and records of the depository as on the Record Date shall be entitled to receive 1 (One) equity share of the Resulting Company for every 1 (One) equity share held in the Company, in accordance with Clause 8.1 of the Scheme.

Pursuant to the Scheme and applicable provisions of the law, equity shares of the Resulting Company can be issued only in Dematerialized (Demat) form. No physical share certificates can be issued for the allotment under the Scheme.

Accordingly, **all physical shareholders of the Company are requested to ensure that their KYC particulars are updated and Demat your shares well before the Record Date.**

**Consequences of Non-Submission of KYC and Demat Details**

If you continue to hold shares of the Company in physical form and fails to update your KYC and/or cannot demat your shares before the Record Date and allotment process:

Your entitlement of equity shares in the Resulting Company **cannot be issued in physical form** in accordance with SEBI Regulations. The shares allotted to you may be credited to a designated **Escrow Demat Account** maintained for this purpose.

Subsequently claiming such shares would require completion of prescribed documentation, KYC compliance, and dematerialization and verification procedures with the Registrar & Share Transfer Agent, which may result in avoidable delay.

**Immediate Action Required**

To ensure seamless credit of your entitlement directly into your Demat Account, you are requested to complete the following at the earliest:

**1. Open a Demat Account**

If you do not already have a Demat Account, kindly open one with any SEBI-registered Depository Participant (DP) of NSDL or CDSL.

**2. Update Your KYC**

Please ensure that your PAN, Aadhaar, address, bank details, nomination (where applicable), mobile number, email ID and specimen signature are duly updated with the RTA in accordance with the applicable SEBI circulars.

**3. Enclose the Following Documents**

Self-attested copy of PAN Card.

Self-attested copy of Aadhaar Card

Duly filled ISR -1, ISR-2 & SH-13 form.

Original Cancelled Cheque

**5. Submit the Documents**

Please note, while the aforesaid details are being shared, in terms of the Scheme, the Company will continue to hold the shares of the Resulting Company in trust for you. As and when the aforesaid details are provided, the Resulting Company will transfer such shares, together with all benefits accrued thereon, to your relevant Demat account after due verification.

Kindly send the completed documents to:

**MCS Share Transfer Agent Limited**
(Unit: HEG Limited)
179-180, DSIDC Shed, 3rd Floor, Okhla Industrial Area, Phase-I,
New Delhi – 110020

Email: helpdeskdelhi@mcsregistrars.com
Phone: +91-11-41406149



**Recommendation – Dematerialize Your Existing Physical Shares**

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**You are advised to dematerialize your existing physical shareholding in the Company at the earliest** by submitting your physical share certificates with your Depository Participant.

Dematerialization of your existing shareholding will facilitate future transactions, eliminate risks associated with physical certificates, and ensure smooth receipt of all future corporate benefits.

Your prompt action will help ensure timely and seamless credit of your entitlement under the Scheme.

Thanking you,

**For MCS Share Transfer Agents Limited**

(RTA of HEG Limited)

S/d-

Authorised Signatory

Link for forms available at website i.e. www.hegltd.com:

https://hegltd.com/wp-content/uploads/2024/03/Cover-Letter-for-Website_KYC.pdf

**https://www.mcsregistrars.com/downloads.php**