



Valiant Organics
Limited

May 16, 2026

To,
Listing / Compliance Department
BSE LTD
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.
SCRIP CODE – 540145

To,
Listing / Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block Bandra-Kurla Complex,
Bandra (E), Mumbai- 400 051.
SYMBOL- VALIANTORG

Dear Sir / Madam,

Sub: Press Release - Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject, we wish to inform you that the Board of Directors of the Company, at their meeting held today, i.e. May 16, 2026, has considered exploring potential restructuring options amongst the Company, its subsidiaries and associates, with a view to, *inter-alia*, achieving operational, organizational and strategic synergies.

In this regard, please find enclosed the press release issued by the Company titled:

“Valiant Organics Limited Announces Evaluation of Restructuring Options”

The meeting of the Board of Directors commenced at 12.50 P.M. (IST) and concluded at 2.45 P.M. (IST).

Please take the same on your records.

Thanking you,

Yours faithfully,
For **Valiant Organics Limited**

Kaustubh Kulkarni
Company Secretary
ICSI M No. A52980

Encl.: a/a



Valiant Organics Limited

VALIANT ORGANICS LIMITED ANNOUNCES EVALUATION OF RESTRUCTURING OPTIONS

The Board of Directors of Valiant Organics Limited (VOL) has accorded its in-principle approval to explore potential restructuring options amongst VOL, its subsidiaries and associates, with a view to *inter-alia* achieving operational, organizational and strategic synergies, simplification of the existing holding structure, and incidental commercial objectives, which may be implemented through one or more tranches, transactions or arrangements including amalgamation, merger, demerger, transfer, reorganization or any other similar arrangement, in such sequence, combination and manner as may be considered commercially expedient, subject to applicable law and requisite approvals. As part of this evaluation, the Company is potentially considering *inter alia* certain changes to existing economic interests and inter-se holding arrangements, subject to finalization of terms and conditions and receipt of such approvals as may be required.

The broad strategic objectives that the Board has identified as guiding principles for the aforesaid evaluation include, among others:

- Unlocking long-term value for shareholders and other stakeholders through simplification of the existing structure;
- Creating strategically aligned business platforms better positioned to better capitalize on distinct market opportunities;
- Enhancing clarity of business and investment profiles to facilitate improved stakeholder understanding and wider investor participation;
- Sharpening strategic focus on core competencies through suitable realignment and optimization of business and resources, with a view to enhancing efficiency and realizing structural and operational synergies; and
- Exploring tax-efficient and compliant structures that support the above objectives and mitigate complexity in future corporate actions.

The matter will be further evaluated, and the Board of Directors will be apprised of the outcomes for its consideration, following which it shall determine the future course of action, if any, as it may deem appropriate. Appropriate announcements and public disclosures, as may be required in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws, will be made from time to time.

For further information, please contact:

Mr. Kaustubh B. Kulkarni

Company Secretary & Compliance Officer

Contact Number: +91- 022 - 67976656

Email ID: investor@valiantorganics.com

About the Company

Valiant Organics Limited was incorporated in 1984 by first generation technocrats and is headquartered in Mumbai, India having 6 (six) manufacturing units across India. The Company is focused on the manufacturing and marketing of specialty chemicals used in a variety of end-industries, including agrochemicals, pharmaceuticals, dyes, pigments, and veterinary medications. Key chemistries include chlorination, hydrogenation, ammonolysis, acetylation, sulphonation and methoxylation amongst others. Over the years the Company has primarily focused on manufacturing



Valiant Organics Limited

specialty chemicals that have significant demand-supply gaps and where domestic manufacturing can serve as an alternative to imports.

For a better understanding of the business, please refer to the company's website at <https://www.valiantorganics.com/>

This press release is issued for informational purposes only and contains forward-looking statements that involve risks and uncertainties. The initiation of this evaluation process does not constitute a commitment by the Company to implement any restructuring. The Company reserves the right to abandon, modify or defer any proposed course of action at any stage.