

October 12, 2026

BSE Limited

Floor 25, P. J. Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip Code: **530019**

Symbol: **JUBLPHARMA**

Sub: Outcome of the Board meeting held on October 12, 2026 pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Issuance of Secured / Unsecured, Listed, Rated, Redeemable Non-Convertible Debentures (NCDs) on Private Placement Basis - Regulation 30 of the SEBI Listing Regulations

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, we hereby inform that the Board of Directors of the Company, at its meeting held today, i.e., October 12, 2026, has, inter alia, considered and approved the following:

1. Issuance of Non-Convertible Debentures on a Private Placement Basis

Issuance of up to 80,000 (Eighty Thousand) fully paid-up, rupee denominated, secured / unsecured, listed, rated, redeemable and transferable non-convertible debentures of face value of ₹1,00,000 each, aggregating up to ₹800 crore, on a private placement basis, in one or more tranches, subject to applicable laws and regulatory approvals, if any.

2. Approval to Seek Members' Authorization for Issuance of Non-Convertible Debt Securities on a Private Placement Basis

Seeking approval of the members of the Company by way of a Special Resolution through Postal Ballot for issuance of non-convertible debt securities on a private placement basis, as per applicable provisions of the Companies Act, 2013 read with the SEBI Regulations, for an aggregate amount not exceeding ₹2,500 crore outstanding at any point of time, during a period of one year from the date of passing of the Special Resolution.

A Jubilant Bhartia Company

OUR VALUES



Jubilant Pharmova Limited

1-A, Sector 16-A,
Noida-201 301, UP, India
Tel: +91 120 4361000
Fax: +91 120 4234895-96
www.jubilantpharmova.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha - 244 223
UP, India
CIN : L24116UP1978PLC004624



The disclosure required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as **Annexure A**.

The meeting commenced at 11:00 A.M. and concluded at 12:15 P.M.

The above mentioned documents will be simultaneously posted on the Company's website at www.jubilantpharmova.com.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Jubilant Pharmova Limited

**Naresh
Kapoor**
Naresh Kapoor
Company Secretary
Encl.: As above

Digitally signed by
Naresh Kapoor
Date: 2026.10.12
12:31:35 +05'30'

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Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Non-Convertible Debentures (NCDs), secured / unsecured, rated, listed, redeemable non-convertible debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement basis
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 80,000 fully paid-up, rupee denominated, secured / unsecured, listed, rated, redeemable and transferable NCDs of face value of ₹1,00,000 each, aggregating up to ₹800 crore, to be issued in one or more tranches.
Size of the Issue	
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on Bombay Stock Exchange Limited (BSE)
Tenure of the instrument - date of allotment and date of maturity	Upto five years from the Deemed Date of Allotment
Coupon / interest offered, schedule of payment of coupon/interest and Principal	<u>Coupon/ interest offered:</u> As may be discovered during the bidding process <u>Schedule of payment of coupon/interest and principal:</u> Coupon/interest <u>Payment Frequency:</u> Annually, monthly or early redemption date as applicable.
Charge / security, if any, created over the assets	As may be prescribed in KID
Special right / interest / privileges attached to the instrument and changes thereof	As may be specified in the relevant Information Memorandum/Key Terms of the issue
Delay in payment of interest / principal amount for a period of more than three months	As may be specified in the relevant Information Memorandum/ KID

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from the due date or default in payment of interest / principal	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable

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