ASHOKKUMAR HARIDAS LAL ***Address: Modpar, Lalpur, Jamnagar – 361 280, Gujarat*** ***E-mail ID: shreeji@shreejishipping.in*** ***Contact No: 9909996993***	***JITENDRA HARIDAS LAL*** ***Address: Maruti, Swastik Society, Jamnagar - 361 008, Gujarat*** ***E-mail ID: accounts@shreejishipping.in*** ***Contact No: 9510925369***

November 03, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400051.
(Symbol / ISIN: SHREEJISPG / INE1B6101010)

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
(Security Id. / Scrip Code: SHREEJISPG / 544490)

Dear Sir / Madam,

Sub: Offer for sale of equity shares of a face value of ₹ 10 each (the "Equity Shares") of Shreeji Shipping Global Limited (the "Company"), by its Promoters namely Ashokkumar Haridas Lal and Jitendra Haridas Lal (Sellers), through the stock exchange mechanism in accordance with the relevant circulars issued by the Securities and Exchange Board of India (the "SEBI") in this regard

We refer to the Notice sent by the Sellers to National Stock Exchange of India Limited ("Stock Exchange"), whereby the Sellers proposed to sell up to 30,00,000 Equity Shares of the Company, (representing **1.84 %** of the total paid up equity share capital of the Company) ("**Base Offer Size**"), on November 03, 2026, ("**T day**") (for non-Retail Investors only) and on November 04, 2026 (**"T+1 day"**) (for Retail Investors) and for non-Retail Investors who choose to carry forward their un-allotted bids) with an option to additionally sell 13,50,000 Equity Shares (representing **0.83%** of the total issued and paid up equity share capital of the Company) (the "**Oversubscription Option**") through a separate, designated window of the National Stock Exchange of India Limited ("**NSE**" the "**Stock Exchange**"), collectively representing **2.67 %** of the paid up equity share capital of the Company, in the aggregate (such hereinafter referred to as the "Offer").

In this connection, we wish to intimate the Stock Exchange of our intention not to exercise the Oversubscription Option. Accordingly, the total Offer size will be the Base Offer Size i.e. 30,00,000 Equity Shares. Consequently, 3,00,000 equity shares would be reserved for allocation to Retail Investors (i.e. 10% of the offer size), subject to receipt of valid bids, as part of the Offer on November 04, 2026.

All capitalised terms not defined in this intimation letter shall have the same meanings as described to them in the Notice filed with the Stock Exchanges.

Thanking You,

Yours faithfully,

Ashokkumar Haridas Lal
Digitally signed by Ashokkumar Haridas Lal
Date: 2026.11.03 16:31:07 +05'30'

Name: Ashokkumar Haridas Lal
Designation: Promoter

LAL JITENDRA HARIDAS
Digitally signed by LAL JITENDRA HARIDAS
Date: 2026.11.03 16:30:16 +05'30'

Jitendra Haridas Lal
Designation: Promoter