



DUCON INFRA TECHNOLOGIES LIMITED

Regd. Office: Ducon House, Plot No. A/4, Road No.1, MIDC,
Wagle Industrial Estate, Thane (W) – 400 604. India
Tel. : 91-22-41122114, Fax 022 41122115 URL : www.duconinfra.co.in
CIN: L72900MH2009PLC191412

Date: 12th June, 2026

To,
National Stock Exchange of India Limited.
“Exchange Plaza”, C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Dear Sir/ Ma'am,

Sub: Outcome of the Meeting of the Board of Directors held on Friday, 12th June, 2026
Ref: Symbol: DUCON | Scrip Code: 534674 | ISIN: INE741L01018

Pursuant to Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., Friday, 12th June, 2026, through Video Conferencing (“VC”)/Other Audio-Visual Means (“OAVM”), and the deemed venue of the meeting being the Registered Office of the Company situated at Ducon House, Plot No. A/4, Road No. 1, MIDC, Wagle Industrial Estate, Thane, Maharashtra, India – 400604, commenced at 05:30 P.M. and concluded at 06:05 P.M. and, inter alia, considered and approved the following:

1. The issue of [•] Equity Shares having a face value of Re. 1.00/- each for cash at an issue price of Rs. [•] per Equity Share, aggregating up to Rs. 25.00 Crores (Rupees Twenty-Five Crores Only), to the eligible equity shareholders of the Company as on the Record Date (to be determined in due course), on a rights basis (“Rights Issue”).

The brief terms of the Rights Issue as approved by the Board are enclosed herewith as **Annexure – I**.

2. Approved the constitution of a Rights Issue Committee comprising certain Directors of the Company to decide matters relating to the Rights Issue, including, inter alia, determination and/or alteration of the treatment of fractional entitlements, making applications to regulatory authorities as may be required, and finalizing the terms and conditions, structure and timing of the Rights Issue.
3. Appointment of various intermediaries in connection with the aforesaid Rights Issue.
4. Approval of the Draft Letter of Offer in connection with the Rights Issue.

You are requested to take note of the same.

Thanking you,

For, Ducon Infratechnologies Limited

Arun Govil
Managing Director
DIN: 01914619



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Annexure - I

Sr. No.	Particulars	Details**
1.	Details of the securities	Equity Shares of Re. 1.00/- each
2.	Type of issue	Rights issue of Equity Shares
3.	Equity shares offered through the issue	[•] Equity Shares*
4.	Face value per equity share	Re. 1.00/-
5.	Issue price per equity share	Re. [•]
6.	Rights entitlement ratio	[•] Rights Equity Share(s) for every [•] fully paid-up Equity Share(s) held by the eligible equity shareholders of the Company as on the Record Date to be determined by the Board of Directors in due course
7.	Outstanding equity shares before Rights Issue	32,49,25,587 Equity Shares of Re. 1.00/- each
8.	Outstanding equity shares post Rights Issue (assuming fully subscription)	[•] Equity Shares of Re. 1.00/- each
9.	Terms of Payment	Full amount of Rs. [•] per Equity Share shall be payable on application by the eligible equity shareholders

* Equity Shares offered through the Rights Issue represent the maximum number of Equity Shares that may be issued.

** Details pertaining to the issue structure, including the issue price, number of Equity Shares proposed to be offered and the Rights Entitlement Ratio, shall be disclosed in the Letter of Offer and other applicable issue documents.

The detailed terms and conditions of the Rights Issue, including the procedure for application, shall be specified in the Letter of Offer, which will be issued through electronic mode to the eligible equity shareholders holding Equity Shares of the Company as on the Record Date, in due course.