



19th June, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYSENT

Sub: Lloyds Enterprises Limited announces Acquisition of Equity Shares of Steel Infra Solutions Company Limited.

Dear Sir/Madam,

Pursuant to our Outcome of the meeting of the Board of Directors of the Company dated 18th June, 2026, we would like to inform you that the Company hereby release its update on acquisition of Equity Shares of Steel Infra Solutions Company Limited.

In line with the above, please find attached herewith additional details pertaining to the same.

The same is also available on the Company's website at www.lloydsenterprises.in.

We request you to take the same on record.

Thanking you,
Yours faithfully,

For Lloyds Enterprises Limited

Pranjal Mahapure
Company Secretary & Compliance Officer
ACS 69408

Encl: as above

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Industrial Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252



Lloyds Enterprises Limited to acquire 17.98% stake in Steel Infra Solutions Company Limited (SISCOL), one of India's largest structural steel fabricators

Adding heavy structural fabrication that takes the combined business of LEWL (LEL's Material Subsidiary) to a new level of scale and reach

Acquisition strengthens group holding further in SISCOL, with LEWL acquired 52.16% stake.

Mumbai, 18th June 2026 : Lloyds Enterprises Limited (LEL) today announced a definitive agreement to acquire 17.98% stake in Steel Infra Solutions Company Limited (SISCOL).

Brief Profile of SISCOL

- **A full-stack offering.** SISCOL covers design, engineering, fabrication and erection end to end. In structural steel, design capability is what separates a fabricator that simply makes to drawing from one that can engineer complex structures end to end. This is one of the most valuable parts of the transaction and gives the combined entity real control over quality, cost and delivery.
- **A proven track record:** Since 2018, SISCOL has executed 187 fabrication projects across 22 states, and is among the best in the business at heavy, technically demanding work. Marquee projects include:
 - Delhi Airport T1 terminal
 - Noida International Airport, Jewar
 - Dwarka Convention Centre, New Delhi
 - International Hockey Stadium, Rourkela
 - International Tech Park, Bengaluru
 - Multiple railway and road bridges
 - Data centres across the country
 - LPG extraction plant, Algeria
 - 40-storey di-grid government office building at Amaravati, Andhra Pradesh (under execution,)
 - Chalet Hotel, Mumbai, a multi-storey hospitality build (under execution)
- **A blue-chip client base.** SISCOL has built long-standing relationships with India's leading EPC and PMC companies, including: ***L&T, Shapoorji Pallonji, Tata Projects, Adani Power, KEC International, Jindal Stainless, DP World etc.***

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Built by an industry veteran

SISCOL has been built by Ravi Uppal, its Chairman and Managing Director, who brings over four decades of leadership across engineering and infrastructure. Under his leadership, SISCOL has evolved into a high-quality engineering platform in a relatively short span, and his continued association is expected to add considerable value to the combined business.

An alumnus of IIT Delhi and IIM Ahmedabad, with an Advanced Management Program from the Wharton School, Mr. Uppal has previously served as Managing Director of Jindal Steel & Power, ABB India and Volvo Group India, and as Whole Time Director at L&T.

Importantly, SISCOL will continue to operate under its existing legal entity, brand identity and leadership team following the acquisition. Ravi Uppal will continue as Chairman and Managing Director, supported by the existing senior management team, ensuring continuity for customers, employees and business partners.

Capacities

A central part of what SISCOL brings is its in-house design and engineering strength. The company runs four design offices and six engineering offices in Bengaluru, Chennai, Hyderabad and Bhilai, set up as Centres of Excellence, supported by a team of highly qualified and skilled engineers.

SISCOL operates six manufacturing units across Bhilai, Vadodara and Hyderabad with 100,000 MTPA of cumulative capacity.

Consideration

The transaction implies an equity valuation for SISCOL of approximately **₹1,220 crores**. The total consideration for the acquisition is approximately **₹1,073 crores**, from which Lloyds Enterprises Limited is contributing ~₹219 crores (~18%), with the overall Lloyds Group stake consolidating at ~88%.

For FY26, the company reported revenue of approximately ₹817 crore, EBITDA of approximately ₹92 crore and profit after tax of approximately ₹44 crore. The business also has a robust order book of approximately ₹1,134 crore, providing strong near-term revenue visibility.

LEL following its investment philosophy has added yet another strategic investment which will add significant value to all the stakeholders.

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For more information, please contact:



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Safe Harbor Statement

This press release contains forward-looking statements relating to the business, financial performance, and operational outlook of Lloyds Enterprises Limited and its subsidiaries. These statements are based on current expectations, assumptions, and projections about future events, and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially. Readers are cautioned not to place undue reliance on these forward-looking statements. Lloyds Enterprises Limited undertakes no obligation to update or revise any such statements, whether as a result of new information, future events, or otherwise, except as required by applicable law.

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