

**KINETIC TRUST LIMITED**

**CIN : L67120PB1992PLC012532**

**Date: July 10, 2026**

To,  
The Manager  
Department of Corporate Service,  
BSE Limited  
P.J. Towers, Dalal Street  
Mumbai-400001

Ref.: KINETIC TRUST LIMITED (SCRIP CODE-531274)

Subject: Outcome of the Meeting of the Board of Directors of Kinetic Trust Limited held on Friday, 10 July 2026

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the board of directors in its meeting held today, i.e., Friday, 10 July 2026, at the corporate office of the company, have considered and approved the following business:

1. The Director's report for the financial year ended on 31<sup>st</sup> March 2026 along with requisite attachments.
2. The Board considered and approved the increase in Authorised Share Capital of the Company from existing ₹5,50,00,000/- (Rupees Five Crores Fifty Lakhs Only) consisting of 55,00,000 (Fifty Five Lakhs) equity shares of face value ₹10.00/- each to ₹10,00,00,000/- (Rupees Ten Crores Only) consisting of 1,00,00,000 (One Crore) equity shares of face value ₹10.00/- each, and consequent alteration in Clause V of the Memorandum of Association of the Company relating to the share capital of the Company, subject to the approval of the shareholders at the ensuing Annual General Meeting ("AGM").
3. The Board considered and approved proposal for fund raising through issuance of up to 60,00,000 (Sixty Lakhs) warrants convertible into equity shares on preferential basis ("**Preferential Issue**") to the person belonging to non-promoter category subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**") read with other applicable regulations, if any, at a price of ₹11/- (Rupees Eleven Only) per warrant subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the ensuing Annual General Meeting ("AGM") and other regulatory authorities, as may be applicable.
4. The Board considered and fixed the day, date and time of 34<sup>th</sup> Annual General Meeting ("AGM"), and approved Notice of AGM pursuant to section 101 and other applicable provisions of the

**For KINETIC TRUST LTD.**

*Nayan Dewani*  
Director

**CORPORATE OFFICE : 1406, VIKRAM TOWER, 16 RAJENDRA PLACE, NEW DELHI - 110008. INDIA**  
**PH.: +91-11-4132 0251, 4477 7820, 4477 9427 E-MAIL: compliance.ktl@gmail.com**  
**REGD OFFICE : 527R, City Tower, 2nd Floor, Model Town, LUDHIANA - 141002 (Pb.) INDIA**

5. The Board has appointed M/s C Gaur and Associates, Practicing Company Secretaries, as a Scrutinizer for the purpose of conducting the e-voting process and Voting at the 34<sup>th</sup> Annual General Meeting of the Company.

**With special permission of the chair:**

6. The Board considered and fixed the “Cut-off Date” for Dispatch of Notice to the Shareholders.
7. The Board considered and fixed the “Cut-off Date” for the purpose of determining the Members eligible to remote e-voting on the resolutions set out in the Notice of the AGM.

The details as required pursuant to Regulation 30 under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. **HO/49/14/14(7)2025-CFD-POD2/I/3762/2026** dated January 30, 2026, are given in **Annexure-A** to this letter.

The meeting of Board of Directors commenced at 3:00 P.M. and concluded at 4:30 P.M.

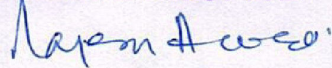
You are requested to please take the above information on record.

Thanking you

Yours faithfully,

For Kinetic Trust Limited

For **KINETIC TRUST LTD.**



Rajesh Arora

Director

Director

DIN: 00662396

Date: July 10, 2026

Place: Delhi

**Annexure-A**

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given as below:

S. No.	Particulars	Details																																																
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Issue of up to 60,00,000 warrants convertible into equity shares of face value of ₹10/- each on Preferential basis to the non-promoter category.																																																
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of warrants convertible into equity shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.																																																
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 60,00,000 warrants convertible into equity shares of face value of ₹10/- each on Preferential basis to the non-promoter category (Investors) at a price of ₹11/- (Rupees Eleven Only) per warrant aggregating up to ₹6,60,00,000.00/- (Rupees Six Crore Sixty Lakh Only) ("Total Issue Size")																																																
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																																																	
(i)	Names of the Investors:																																																	
	<table border="1"> <thead> <tr> <th>S. No.</th> <th>Name of the proposed allottee</th> <th>Category (Promoter Group/ Non-Promoter)</th> <th>No. of Warrant proposed to be allotted</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Vipul Garg</td> <td>Non-Promoter</td> <td>6,00,000</td> </tr> <tr> <td>2.</td> <td>Nidhi Jindal</td> <td>Non-Promoter</td> <td>6,00,000</td> </tr> <tr> <td>3.</td> <td>Kushal Jain</td> <td>Non-Promoter</td> <td>6,00,000</td> </tr> <tr> <td>4.</td> <td>Kashish Garg</td> <td>Non-Promoter</td> <td>6,00,000</td> </tr> <tr> <td>5.</td> <td>Vasu Suneja</td> <td>Non-Promoter</td> <td>6,00,000</td> </tr> <tr> <td>6.</td> <td>Sanjiv Khurana</td> <td>Non-Promoter</td> <td>6,00,000</td> </tr> <tr> <td>7.</td> <td>Anuj Garg</td> <td>Non-Promoter</td> <td>6,00,000</td> </tr> <tr> <td>8.</td> <td>Shruti Garg</td> <td>Non-Promoter</td> <td>6,00,000</td> </tr> <tr> <td>9.</td> <td>Aditya Gupta</td> <td>Non-Promoter</td> <td>6,00,000</td> </tr> <tr> <td>10.</td> <td>Aanya Garg</td> <td>Non-Promoter</td> <td>6,00,000</td> </tr> <tr> <td colspan="3" style="text-align: right;"><b>Total</b></td> <td><b>60,00,000</b></td> </tr> </tbody> </table>	S. No.	Name of the proposed allottee	Category (Promoter Group/ Non-Promoter)	No. of Warrant proposed to be allotted	1.	Vipul Garg	Non-Promoter	6,00,000	2.	Nidhi Jindal	Non-Promoter	6,00,000	3.	Kushal Jain	Non-Promoter	6,00,000	4.	Kashish Garg	Non-Promoter	6,00,000	5.	Vasu Suneja	Non-Promoter	6,00,000	6.	Sanjiv Khurana	Non-Promoter	6,00,000	7.	Anuj Garg	Non-Promoter	6,00,000	8.	Shruti Garg	Non-Promoter	6,00,000	9.	Aditya Gupta	Non-Promoter	6,00,000	10.	Aanya Garg	Non-Promoter	6,00,000	<b>Total</b>			<b>60,00,000</b>	
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For KINETIC TRUST LTD.

*Napin Hazra*  
Director

(ii) (a)	<b>Post allotment of securities – Outcome of the subscription:</b>						
	<b>S. No.</b>	<b>Name of the Proposed allottee</b>	<b>Pre-Preferential</b>		<b>Warrants</b>	<b>Post Preferential</b>	
			<b>Shares</b>	<b>%</b>		<b>Shares</b>	<b>%*</b>
	1.	Vipul Garg	0	0.00%	6,00,000	6,00,000	6.41%
	2.	Nidhi Jindal	0	0.00%	6,00,000	6,00,000	6.41%
	3.	Kushal Jain	0	0.00%	6,00,000	6,00,000	6.41%
	4.	Kashish Garg	0	0.00%	6,00,000	6,00,000	6.41%
	5.	Vasu Suneja	0	0.00%	6,00,000	6,00,000	6.41%
	6.	Sanjiv Khurana	0	0.00%	6,00,000	6,00,000	6.41%
	7.	Anuj Garg	0	0.00%	6,00,000	6,00,000	6.41%
	8.	Shruti Garg	0	0.00%	6,00,000	6,00,000	6.41%
	9.	Aditya Gupta	0	0.00%	6,00,000	6,00,000	6.41%
	10.	Aanya Garg	0	0.00%	6,00,000	6,00,000	6.41%
<p><i>*These percentages have been calculated on the basis of post preferential share capital of the Company on fully diluted basis i.e. ₹9,36,00,000/- (Rupees Nine Crore Thirty-Six Lakhs Only) divided into 93,60,000 (Ninety-Three Lakh Sixty Thousand) Equity Shares of ₹10/- (Rupees Ten Only) each after taking into consideration 60,00,000 warrants convertible into equity shares to be allotted in the current preferential issue.</i></p>							
(b)	<b>Issue price / Allotted price (in case of convertibles)</b>		₹11/- (Rupees Eleven Only) per warrant				
(c)	<b>Number of investors</b>		10 (Ten) Investors				
(iii)	<b>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</b>		Each of the Warrant is exercisable into 1 Equity Share having face value of ₹10/- (Rupees Ten Only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.				
5.	<b>Any cancellation or termination of proposal for issuance of securities including reasons thereof</b>		Not Applicable				

For Kinetic Trust Limited  
FOR KINETIC TRUST LTD.

Rajesh Arora  
Director  
DIN: 00662396

Date: July 10, 2026  
Place: Delhi