SMC GLOBAL SECURITIES LIMITED
Member: NSE • BSE • MSE • NCDEX • MCX
Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity
SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH100001849 • DP Regn. No. : IN-DP-130-2015
Regd. Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005
Ph : +91-11-30111000, 40753333 Fax : +91-11-25754365 • CIN No. : L74899DL1994PLC063609
E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

Date: 6th November, 2026

To,

Listing Operations **BSE Limited,** **P J Towers, Dalal Street,** **Mumbai-400001, India** **Scrip Code: 543263** **Debentures Scrip Code: 940727,940717,940317,940325,940319 ,940323,939655,940725,940321,93965 1,939657,940327,939647,940719,9407 21,940723,941295,941297,941299, 941301,941305 and 941303**	**Listing Department** **National Stock Exchange of India Limited,** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex,** **Bandra** **(E) Mumbai – 400051** **Symbol: SMCGLOBAL**

Subject: Proceedings of Extraordinary General Meeting of the Members of the Company held on 6th November, 2026.

Dear Sir /Ma'am,

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Extraordinary General Meeting (herein after referred as "EGM") of SMC Global Securities Limited was held today i.e. Friday, the 06th day of November, 2026 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") and concluded at 12:00 P.M. (including time allowed for e-voting) and all the businesses mentioned in Notice dated 14th October, 2026 were transacted. The meeting was held in compliance with the applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.

The details as required under Regulation 30 read with Part A Para (A)(13) of Schedule III of the Listing Regulations and the proceedings of the EGM, are enclosed as Annexure - A.

The Company provided remote e-voting facility to its members to vote on the resolutions proposed to be considered at the EGM, which was available from Tuesday, 03 November, 2026 (9:00 A.M. IST) to Thursday, 05 November, 2026 (5:00 P.M. IST). Additionally, the Company facilitated e-voting during the EGM and 15 minutes after the EGM for shareholders who attended through VC / OAVM and had not cast their votes earlier. The

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details of the voting results, as required under Regulation 44(3) of the Listing Regulations, will be submitted separately in due course.

In this regard, we are enclosing hereby the summary of proceedings of EGM of our Company.

The above intimation is also being made available on the Company's website at www.smcindiaonline.com.

This is for your information and records.

Thanking you
For SMC Global Securities Limited

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Suman Kumar
E.V.P. (Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824

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SUMMARY OF PROCEEDINGS OF THE EXTRA-ORDINARY GENERAL MEETING

SMC Global Securities Limited

The Extra-Ordinary General Meeting ("EGM") of the Members of SMC Global Securities Limited ("the Company") was held on Friday, November 6, 2026, at 11:00 A.M. through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), in compliance with the applicable provisions of the Companies Act, 2013, the Rules made thereunder, and the relevant circulars issued by the Ministry of Corporate Affairs ("MCA"), including Circular No. 3/2025 dated September 22, 2025, and the Securities and Exchange Board of India ("SEBI"). The meeting commenced at 11:00 A.M. and concluded at 12:00 P.M (including the time allowed for e-voting).

Mr. Subhash Chand Aggarwal, Chairman and Managing Director, chaired the proceedings of the Meeting. He welcomed the Members, Directors, Auditors, and other invitees participating through VC/OAVM and informed the Members that, in accordance with the relaxations granted by the MCA and SEBI, the EGM was being conducted through VC/OAVM without the physical presence of Members at a common venue. The deemed venue of the Meeting was the Registered Office of the Company at 11/6B, Shanti Chambers, Pusa Road, New Delhi – 110005.

After ascertaining that the requisite quorum was present, the Chairman called the Meeting to order. He informed the Members that the Company had provided the facility of remote e-voting from 9:00 A.M. on November 3, 2026 to 5:00 P.M. on November 5, 2026, and e-voting during the EGM, in respect of the resolution set out in the Notice convening the Meeting. Accordingly, there would be no voting by show of hands at the Meeting.

A total of 105 Members attended the Meeting through the aforesaid VC/OAVM facility. The number of shareholders as on the cut-off date, i.e., October 30, 2026, was 30,894.

Upon the request of the Chairman, the Company Secretary informed the Members about the general instructions relating to participation in the EGM through VC/OAVM, the process for registering as a speaker and raising queries, and the procedure for casting votes through the e-voting facility made available during the Meeting. The Company Secretary further informed the Members that the statutory registers and other documents referred to in the Notice convening the EGM were available for electronic inspection during the Meeting.

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Thereafter, the Company Secretary recorded the presence of the Directors, Auditors, and other invitees participating in the Meeting through VC/OAVM as under:

Name	Designation
Mr. Subhash Chand Aggarwal	Chairman and Managing Director
Mr. Mahesh Chand Gupta	Vice Chairman and Managing Director
Mr. Anurag Bansal	Whole Time Director
Mrs. Shruti Aggarwal	Whole Time Director – Tech Strategy and Innovation
Mr. Himanshu Gupta	Non-Executive Director
Mr. Pranay Aggarwal	Non-Executive Director
Mr. Dinesh Kumar Sarraf	Independent Director and Chairperson of Audit Committee
Mr. Gobind Ram Choudhary	Independent Director and Chairperson of Nomination and Remuneration Committee
Mr. Narendra Kumar	Independent Director and Chairperson of Stakeholders Relationship Committee
Mr. Hemant Bhargava	Independent Director
Ms. Neeru Abrol	Independent Director
Mr. Naveen N.D. Gupta	Independent Director
Mr. Rohit Nayyar	Group Chief Financial Officer
Mr. K.C. Gupta and Mr. Manushree Bindal	Representatives of P. C. Bindal & Co., Statutory Auditors of the Company
Mr. Arvind Kumar Roy	Secretarial Auditor and Scrutinizer for the purpose of this EGM

Mrs. Sarita Kapur, Independent Director and Mr. Ajay Garg, Director and CEO, could not attend the Meeting.

Thereafter, Mr. Suman Kumar, Company Secretary, requested the Chairman to resume the proceedings of the EGM.

Mr. Subhash Chand Aggarwal then addressed the Members. With the consent of the Members present, the Notice convening the EGM dated October 14, 2026 was taken as read. The Chairman apprised the Members of the rationale for the proposed preferential issue of up to 1,00,00,000 Fully Convertible Warrants at an issue price of ₹106 per Warrant (above the minimum price of ₹105.62 determined under the SEBI ICDR Regulations with October 7, 2026 as the Relevant Date), aggregating up to ₹106 crore, each convertible into one equity share of face value ₹2. He informed the Members that 25% of the issue price is payable at allotment and the balance 75% on exercise of the conversion option within 18 months, that the proposed allottees belong to the Non-Promoter category, and that the proceeds are proposed to be utilised for investment in subsidiaries (Stoxkart Fintech Limited and SMC Capitals Limited), working capital of the Company and general corporate

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purposes. He also informed the Members of the expected change in shareholding on full conversion of the Warrants.

The Chairman then requested the Company Secretary to take up the agenda item as set out in the Notice convening the EGM. The following item of business was placed before the Members for their consideration:

No.	Resolution	Type of resolution
1	Issuance of up to 1,00,00,000 Fully Convertible Warrants on a preferential basis to persons/entities belonging to the "Non-Promoter" category	Special resolution

It was clarified that since the resolution had already been put to vote through remote e-voting, there would be no proposing and seconding of the resolution and no voting by show of hands. The Company Secretary informed the Members that the certificate from Mr. Arvind Kumar Roy, Practising Company Secretary, confirming that the issue is in accordance with Chapter V of the SEBI ICDR Regulations, was placed before the Meeting and is available on the Company's website.

The Company Secretary invited the shareholders who had registered themselves as speakers to raise their queries and suggestions. The Chairman responded to the queries and provided necessary clarifications to the speakers, one by one. Upon completion of the question-and-answer session, the Company Secretary requested the Chairman to resume the proceedings of the meeting.

The Chairman then declared the voting facility open. He informed the Members that those who had not cast their votes through remote e-voting could exercise their voting rights through the e-voting facility available on InstaMeet during the EGM, and that the Board of Directors had appointed Mr. Arvind Kumar Roy, Practicing Company Secretary, as the Scrutinizer to scrutinize the remote e-voting and the e-voting during the EGM. He further informed that the voting results, together with the Scrutinizer's Report, would be declared within two working days from the conclusion of the Meeting and submitted to the Stock Exchanges and hosted on the website of the Company.

The Chairman then invited Mr. Mahesh C. Gupta, Vice Chairman and Managing Director of the Company, to deliver the vote of thanks. The Vice Chairman expressed his sincere gratitude to all Members and other stakeholders for their continued support, wished them a happy Dhanteras and Diwali, and requested the Company Secretary to facilitate the voting process. Thereafter, he handed over the proceedings to the Chairman.

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The Chairman then formally concluded the meeting and expressed his gratitude to the Members, Directors, Auditors, Stakeholders, invitees, moderators and all other participants for their valuable time and participation in the EGM.

The Company Secretary thanked the Chairman and the Vice Chairman for the smooth conduct of the meeting and informed the Members that the e-voting facility would remain open for 15 minutes after the conclusion of the EGM to enable Members to cast their votes.

The meeting concluded at 11:45 AM, and the e-voting portal remained open until 12:00 PM.

This is for information and record.

Thanking you,

Yours faithfully,

For SMC Global Securities Limited

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Suman Kumar
E.V.P. (Corporate Affairs & Legal),
Company Secretary & General Counsel
(Membership No. F5824)