SHREE TNB POLYMERS LIMITED

Sr.No. 132/1/1/4, Athal Road, Athal, Silvassa, Dadra Nagar Haveli,
Daman & DIU UT 396230, India

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Date: 15th November, 2026

To,
The General Manager
Listing Operations Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400001.

Scrip Code: 544978

Subject: Press Release- Financial Results for the half-year ended September 30, 2026 under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release being released with respect to the financial results for the half year ended September 30, 2026.

This is for your information and records.

Thanking you,

Yours sincerely,
For Shree TNB Polymers Limited

SHAH NIYATI VISHAL
Digitally signed by SHAH NIYATI VISHAL
Date: 2026.11.15 17:09:27 +05'30'

Niyati Vishal Shah
Company Secretary & Compliance Officer
Membership No.: F-8723

PRESS RELEASE

Shree TNB Polymers reports H1 FY2026-27 PAT of ₹2.58 crore, with an order book of ₹64.23 crore and about ₹32 crore turnover in the first six weeks of H2.

Silvassa, November 15, 2026 – Shree TNB Polymers Limited (BSE SME: 544978), a manufacturer of HDPE, DWC and conduit pipes under the "NOBLE" brand, industrial sheets under "TIRUPATI" and packaging boards under "WELLPACK", announced its financial results for the half year ended **September 30, 2026**, as approved by its Board of Directors. These are the Company's first results since its listing on the SME Platform of BSE Limited on **October 08, 2026**.

FINANCIAL HIGHLIGHTS – H1 FY2026-27

REVENUE FROM OPERATIONS **₹86.08 crore**	EBITDA **₹7.57 crore**	EBITDA MARGIN **8.80%**
PROFIT BEFORE TAX **₹3.37 crore**	PROFIT AFTER TAX **₹2.58 crore**	EPS **₹1.68**

Figures for the half year ended September 30, 2026. EBITDA = profit before tax + finance costs + depreciation − other income.

STRONG MOMENTUM INTO THE SECOND HALF

₹64.23 crore Order book as on November 14, 2026, executable over the next 2 to 3 months	**~₹32 crore** Turnover (excluding GST) from October 01 to November 13, 2026	**₹50.99 crore** Fresh HDPE pipe orders for water supply and power distribution projects, announced on October 09, 2026

KEY BUSINESS HIGHLIGHTS

- **Successful listing:** Equity shares listed on the BSE SME Platform on October 08, 2026. IPO proceeds will be deployed in line with the objects stated in the Prospectus.
- **MDPE – a new growth engine:** Received BIS licence under **IS 14885:2022** for MDPE pipes, and **commercial production has started**. This opens up gas distribution networks, a market growing with India's push to take piped natural gas to more homes and industries.
- **Phase 1 at the new land complete:** The structure is complete and has been submitted for statutory approvals. The entire phase 1 has been **funded from internal accruals**. Production will commence on receipt of approvals and will be **scaled up progressively** as machinery is installed and commissioned.

- **Capacity expansion:** About **9,000 MTPA** of capacity addition planned over the existing installed capacity of 26,500 MTPA, which at full utilisation carries an estimated revenue potential of about **₹135–150 crore**.

NEW PRODUCT LAUNCHES

Blow-Moulded HDPE Drums — ~1,400 MTPA

50 L and 250 L drums in two designs: **closed-head (tight-head)** drums for liquids, solvents and hazardous chemicals, and **open-head (wide-mouth)** drums with locking-ring lids for powders, pastes, resins and semi-solids. The 250 L size, with impact-resistant L-ring rims, is built for palletised bulk freight, forklift handling and export logistics.

INDUSTRIES SERVED
Chemicals & petrochemicals, pharmaceuticals & biotech, food & beverage, agrochemicals, automotive lubricants, FMCG, homecare and cosmetics.

COMMERCIAL PRODUCTION
Expected in the last week of March 2027

PP Bubble Guard Sheets — ~2,500 MTPA

Multi-layer polypropylene boards with a honeycomb/bubble core between two flat outer layers. Built with air-lock technology, they offer a high strength-to-weight ratio, shock absorption, water resistance and full reusability.

APPLICATIONS
Pallet liners, layer pads, returnable boxes, floor and surface protection, automotive interior parts, signage, battery packaging and coil protection.

INDUSTRIES SERVED
Automotive, construction, logistics & warehousing, battery & electrical, steel & metals, FMCG, printing & advertising, furniture and appliances.

MANAGEMENT COMMENTARY

"It gives me great pleasure to present our first results as a listed company, and I thank every investor who placed their trust in us during our IPO. In the first half, we delivered a profit after tax of ₹2.58 crore and an EBITDA margin of 8.8%. We are bullish on the second half and expect it to be significantly better than the first. The construction season is in full swing, we have already achieved turnover of about ₹32 crore (excluding GST) in the first six weeks, and our order book of ₹64.23 crore gives us clear revenue visibility.

We are also investing for the next leg of growth. About 9,000 MTPA of new capacity, including MDPE pipes, blow-moulded drums and PP Bubble Guard sheets, will take us into gas distribution, chemicals, pharmaceuticals, FMCG, automotive and logistics. These new capacities are expected to generate revenue partly in the current financial year, with the balance from FY2027-28. Once fully utilised, they carry a revenue potential of about ₹135–150 crore. *Structure in phase 1 at our new land, funded from internal accruals, is complete and awaiting statutory approvals; production will commence on receipt of approvals and ramp up progressively as machinery is commissioned.*

With a wider product portfolio, a stronger customer base and expanded capacity, we are confident that the years ahead will be even better for TNB. Our focus remains on timely execution, financial discipline and deploying IPO proceeds as stated in the Prospectus."

— Mr. Vijay Jaysukhlal Thosani, Chairman & Whole Time Director

ABOUT SHREE TNB POLYMERS LIMITED

Shree TNB Polymers Limited, incorporated in 2007, is a diversified polymer manufacturer with an installed capacity of 26,500 MTPA across manufacturing units at Silvassa, Dadra and Nagar Haveli. It makes HDPE, MDPE, DWC pipes, conduit pipes and fittings and irrigation systems under the "NOBLE" brand, solid industrial sheets under "TIRUPATI" and corrugated/flute board sheets under "WELLPACK". The Company holds ISO 9001:2015 and ISO 14001:2015 certifications and is an approved vendor to government bodies across several states. Its equity shares are listed on the SME Platform of BSE Limited.

Disclaimer: *This press release may contain forward-looking statements, including statements on order execution, capacity additions, commercial production timelines and revenue potential, which are based on management's current expectations. Actual results may differ materially due to risks and uncertainties, including raw material prices, demand conditions, the timing of regulatory approvals, execution timelines and general economic conditions. The Company does not undertake to update these statements.*