



Utkarsh Small Finance Bank

July 16, 2026

BSE Limited

Scrip Code: 543942, 975790, 959644,
976203

National Stock Exchange of India Limited

Symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Prior intimation under Regulation 29 read with Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Proposed execution of a Supplementary Debenture Trust Deed for amendment of the terms of the Rated, Listed, Unsecured, Redeemable, Lower Tier II Bonds (in the nature of Non-Convertible Debentures) aggregating to ₹195 crore issued by the Bank under ISIN INE735W08038.

Ref: Debenture Trust Deed dated June 26, 2020 executed between the Bank and IDBI Trusteeship Services Limited as Debenture Trustee.

Pursuant to Regulation 29(1) read with Regulation 51(2) and Part B of Schedule III of the SEBI Listing Regulations, we hereby inform that the meeting of the Board Committee of the Bank is scheduled to be held on Tuesday, July 21, 2026, inter alia, to consider and approve the execution of a supplementary debenture trust deed (the "**Supplementary Deed**") to the Debenture Trust Deed dated June 26, 2020, entered into between the Bank and IDBI Trusteeship Services Limited, in its capacity as the debenture trustee (the "Debenture Trustee").

The proposed Supplementary Deed seeks to amend certain terms and conditions governing the aforesaid Debentures, including provisions relating to the Call Option Date, the exercise of the call option by the Bank and the early redemption of the Debentures, in line with the approval received from the Reserve Bank of India and subject to such necessary approvals, as may be required in accordance with the applicable laws.

The outcome of the aforesaid meeting will be intimated in due course.

The disclosure will also be available on the Bank's website at www.utkarsh.bank.in.

This is for your information and records.

Yours faithfully,

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy

Company Secretary & Compliance Officer

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank.in