BharatRohan

Date:10/11/2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

**Scrip Code: 544535**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015-Proposed fund raise by BharatRohan INC., a step-down subsidiary of the BharatRohan Airborne Innovations Limited ("Company")**

Dear Sir/Madam,

Further to our intimation dated 17/07/2026 regarding the incorporation of BharatRohan INC., and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we inform you that BharatRohan INC. is pursuing a fund raise of up to **USD 5 million** by way of private placement. BharatRohan INC. is presently in discussions with prospective investors in the United States.

BharatRohan INC., incorporated in Delaware, United States of America, is a wholly owned subsidiary of GroeiGids B.V., a company Incorporated in the Netherlands, which is, in turn, a wholly owned subsidiary of BharatRohan Airborne Innovations Limited ("Company"). Following the proposed fund raise, the Company, through GroeiGids B.V., will continue to hold more than 50% of BharatRohan INC., which will remain a step-down subsidiary of the Company.

The disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed as "**Annexure A**".

This intimation is for information only and does not constitute an offer or invitation to invest in any securities. The Company will make further disclosures as required under the Listing Regulations.

We request you to take the above on record.

Kindly take the same on your record,
Thanking You.
**For BharatRohan Airborne Innovations Limited**

AAKANSHA SINGH

Digitally signed by AAKANSHA SINGH
Date: 2026.11.10 22:29:04 +05'30'

**Aakansha Singh**
**Company Secretary & Compliance Officer**
**Encl: As Above**

# ANNEXURE A

| Sr. | Particulars | Details |
|---|---|---|
| 1 | Name of the entity raising funds | BharatRohan INC., incorporated in Delaware, USA |
| 2 | Relationship with the listed entity | Step-down subsidiary. BharatRohan INC. is a wholly owned subsidiary of GroeiGids B.V. (the Netherlands), which is a wholly owned subsidiary of BharatRohan Airborne Innovations Limited ("Company") |
| 3 | Nature of fund raise | By way of Private Placement with investors in the United States |
| 4 | Proposed size | Up to USD 5 Million |
| 5 | Current Stage of Fund raise | BharatRohan INC. is in discussions with prospective investors. No definitive agreements have been executed |
| 6 | Current Shareholding of the Company in BharatRohan INC and after Fund raise revised holding % | Present: 100%, held through GroeiGids B.V.<br>After the fund raise: more than 50%, held through GroeiGids B.V. |
| 7 | Whether BharatRohan Inc. continues to be a subsidiary | Yes. BharatRohan Inc. will continue to be a step-down subsidiary of the Company |
| 8 | Whether the transaction is a related party transaction | No |
| 9 | Whether promoters / promoter group / group companies have any interest | No, other than through the Company's shareholding |
| 10 | Objects of the fund raise | Business operations and general corporate purposes of BharatRohan Inc. in the United States |
| 11 | Impact on the Company | No capital or guarantee is committed by the Company for this fund raise. BharatRohan INC. will continue to be consolidated in the Company's financial statements through its holding company i.e GroeiGids B.V |
| 12 | Brief profile and business back ground of BharatRohan INC. | Incorporated in Delaware, the Company is building a traceable spice brand for the U.S. market, leveraging its SourceAssure® platform to source, market, package, and sell spices, pulses, and essential pantry staples directly to households, retailers, and foodservice providers. |