



18th September, 2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.
NSE Symbol: SBFC

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
21st Floor, Dalal Street,
Mumbai – 400001.
BSE Equity Scrip Code: 543959

Dear Sir/Madam,

Sub: Intimation under Regulation 30 and Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of secured, listed, redeemable, rated non-convertible debentures on a private placement basis

In accordance with Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Board of Directors of the Company through resolution passed by circulation on 18th September, 2026 approved the allotment of 10,000 secured, listed, redeemable, rated non-convertible debentures ("NCD"), of face value of Rs. 1,00,000/- each at an issue price of Rs. 1,00,000/- each aggregating to Rs. 100 Crore on Private Placement basis in terms of the in principal listing approval of BSE Limited dated 10th June, 2026.

Further, the NCD have been allotted by the Company on the following terms and conditions:

Type of securities proposed to be issued	Secured, listed, redeemable, rated non-convertible debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issuance of NCD on Private Placement basis to identified eligible investor
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issuance of 10,000 (Ten Thousand) NCDs of face value Rs. 100,000 each for cash at par aggregating to Rs. 100 Crore (One Hundred Crore)
Size of the issue	Rs. 100 Crore (One Hundred Crores)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes The NCDs are proposed to be listed on BSE Limited ("BSE")
Tenure of the instrument - date of allotment and date of maturity	Series A7 Date of Allotment: 18 th September, 2026 Date of Maturity: 18 th June, 2030 (45 months from the Date of Allotment)

SBFC Finance Limited

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059
T. : +91-22-67875300 • F : +91-22-67875334 • www.SBFC.com • Email: complianceofficer@sbfc.com
CIN No : L67190MH2008PLC178270



Coupon/interest offered, schedule of payment of coupon/interest and Principal	Coupon offered – Initial Fixing Date: Average of 3 working days before launch of IM. (which was 5.41% on 9th September, 5.42% on 10th September and 5.47% on 11th September, the average of this period is 5.43%) Subsequent Fixing Dates: 1 Day prior to reset date Initial coupon rate is considered as 8.00% (FBIL 3M MIBOR-OIS (5.43%) + spread of (2.57%). Coupon reset: 3M MIBOR-OIS as per subsequent fixing dates on every 3 months basis Coupon type - Floating Schedule of Interest Payment and Principal: Please refer to <u>Annexure A</u> attached to this letter
Charge/security, if any, created over the assets	Secured by way of a first ranking, pari passu charge over Hypothecated Assets of the Company
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	None
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Redemption Date: 18 th June, 2030
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Kindly take the same on your records.

Yours faithfully,

For **SBFC Finance Limited**



Sanket Agrawal

Chief Financial Officer

SBFC Finance Limited

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059

T. : +91-22-67875300 • F : +91-22-67875334 • www.SBFC.com • Email: complianceofficer@sbfc.com

CIN No : L67190MH2008PLC178270



Annexure A

Sr. No.	Nature of Payment	Actual Date	Payment date
1.	Interest	18/10/2026	19/10/2026
2.	Interest	18/11/2026	18/11/2026
3.	Interest	18/12/2026	18/12/2026
4.	Redemption	18/12/2026	18/12/2026
5.	Interest	18/01/2027	18/01/2027
6.	Interest	18/02/2027	18/02/2027
7.	Interest	18/03/2027	18/03/2027
8.	Redemption	18/03/2027	18/03/2027
9.	Interest	18/04/2027	19/04/2027
10.	Interest	18/05/2027	18/05/2027
11.	Interest	18/06/2027	18/06/2027
12.	Redemption	18/06/2027	18/06/2027
13.	Interest	18/07/2027	19/07/2027
14.	Interest	18/08/2027	18/08/2027
15.	Interest	18/09/2027	17/09/2027
16.	Redemption	18/09/2027	17/09/2027
17.	Interest	18/10/2027	18/10/2027
18.	Interest	18/11/2027	18/11/2027
19.	Interest	18/12/2027	17/12/2027
20.	Redemption	18/12/2027	17/12/2027
21.	Interest	18/01/2028	18/01/2028
22.	Interest	18/02/2028	18/02/2028
23.	Interest	18/03/2028	17/03/2028
24.	Redemption	18/03/2028	17/03/2028
25.	Interest	18/04/2028	18/04/2028
26.	Interest	18/05/2028	18/05/2028
27.	Interest	18/06/2028	16/06/2028
28.	Redemption	18/06/2028	16/06/2028
29.	Interest	18/07/2028	18/07/2028
30.	Interest	18/08/2028	18/08/2028
31.	Interest	18/09/2028	18/09/2028
32.	Redemption	18/09/2028	18/09/2028
33.	Interest	18/10/2028	18/10/2028
34.	Interest	18/11/2028	20/11/2028
35.	Interest	18/12/2028	18/12/2028
36.	Redemption	18/12/2028	18/12/2028
37.	Interest	18/01/2029	18/01/2029
38.	Interest	18/02/2029	19/02/2029
39.	Interest	18/03/2029	16/03/2029
40.	Redemption	18/03/2029	16/03/2029
41.	Interest	18/04/2029	18/04/2029
42.	Interest	18/05/2029	18/05/2029
43.	Interest	18/06/2029	18/06/2029
44.	Redemption	18/06/2029	18/06/2029

SBFC Finance Limited

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059

T. : +91-22-67875300 • F. : +91-22-67875334 • www.SBFC.com • Email: complianceofficer@sbfc.com

CIN No : L67190MH2008PLC178270



45.	Interest	18/07/2029	18/07/2029
46.	Interest	18/08/2029	20/08/2029
47.	Interest	18/09/2029	18/09/2029
48.	Redemption	18/09/2029	18/09/2029
49.	Interest	18/10/2029	18/10/2029
50.	Interest	18/11/2029	19/11/2029
51.	Interest	18/12/2029	18/12/2029
52.	Redemption	18/12/2029	18/12/2029
53.	Interest	18/01/2030	18/01/2030
54.	Interest	18/02/2030	18/02/2030
55.	Interest	18/03/2030	18/03/2030
56.	Redemption	18/03/2030	18/03/2030
57.	Interest	18/04/2030	18/04/2030
58.	Interest	18/05/2030	20/05/2030
59.	Interest	18/06/2030	18/06/2030
60.	Redemption	18/06/2030	18/06/2030

SBFC Finance Limited

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059

T. : +91-22-67875300 • F : +91-22-67875334 • www.SBFC.com • Email: complianceofficer@sbfc.com

CIN No : L67190MH2008PLC178270