B L KASHYAP
WE BUILD YOUR WORLD

The Manager, **August 12, 2026**

Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	**Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East),Mumbai – 400 051**
ISIN Code	**: INE350H01032**
Scrip Code : 532719	**Trading Symbol : BLKASHYAP**

Dear Sir,

Sub: Regulation 30 of SEBI (LODR) Regulations, 2015

Ref: Investor Presentation on unaudited financial results for the quarter ended June 30, 2026

We are pleased to enclose herewith investor presentation on unaudited financial results for the quarter ended June 30, 2026.

A Copy of the presentation is also being posted on Company's Website i.e. www.blkashyap.com.

For **B. L. Kashyap And Sons Limited**

Pushpak Kumar

Digitally signed by Pushpak Kumar
DN: c=IN, o=Personal,
pseudonym=vco6l43gk2jz1ab0tqsxm5n7pirwf9yh,
2.5.4.20=986ed5a1057c85b598fd24eed0412d886d922cbcaf666c763a1ab6fe61af0730, postalCode=201309, st=Uttar Pradesh,
serialNumber=829981b81e1da69a9be5493f91b0749e365517c8169663b476d491986fcc4e20, cn=Pushpak Kumar
Date: 2026.08.12 15:10:43 +05'30'

Pushpak Kumar
VP & Company Secretary
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B L Kashyap and Sons Ltd

INVESTOR PRESENTATION

June 2026

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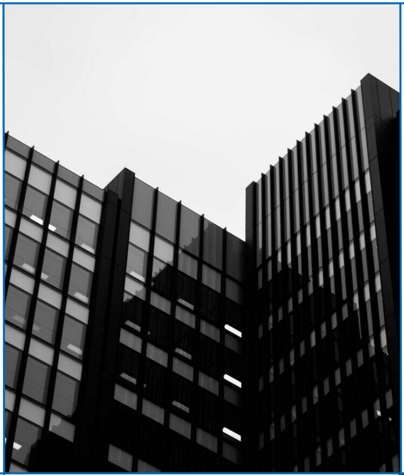
01. SUMMARY

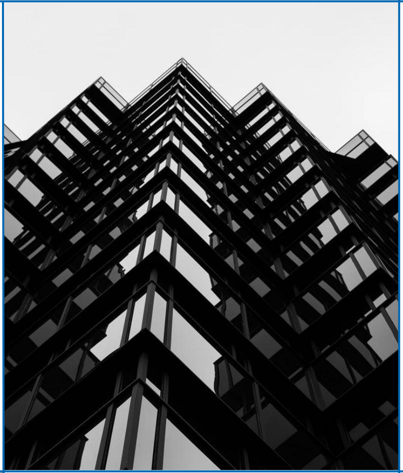
Order book

₹4,712 Cr as on 30th June 2026



₹345.12 Cr

Revenue for Q1 FY27 (Consolidated)



255+ projects

Completed across India

1300+

Workforce strength of skilled professionals and others

Fund-based Debt reduced from

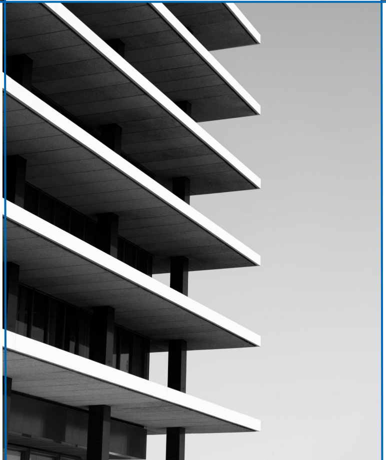
₹700 Cr

in 2014 to

₹270 Cr

in 2025

Only cash credit facility



Total built-up area

~140 million sq ft

Planned capex of

₹65Cr

for FY27, focused on innovation, upskilling and fixed assets

02. KEY INVESTMENT HIGHLIGHTS

Reliability

Pan-India presence with offices in NCR and Bengaluru

Diverse Clientele

Balanced portfolio across private and public sector clients. Strong relationships with repeat business from marquee clients across sectors

Timely & Trusted

Proven project execution track record with quality,Safety and on-time delivery

Digitized

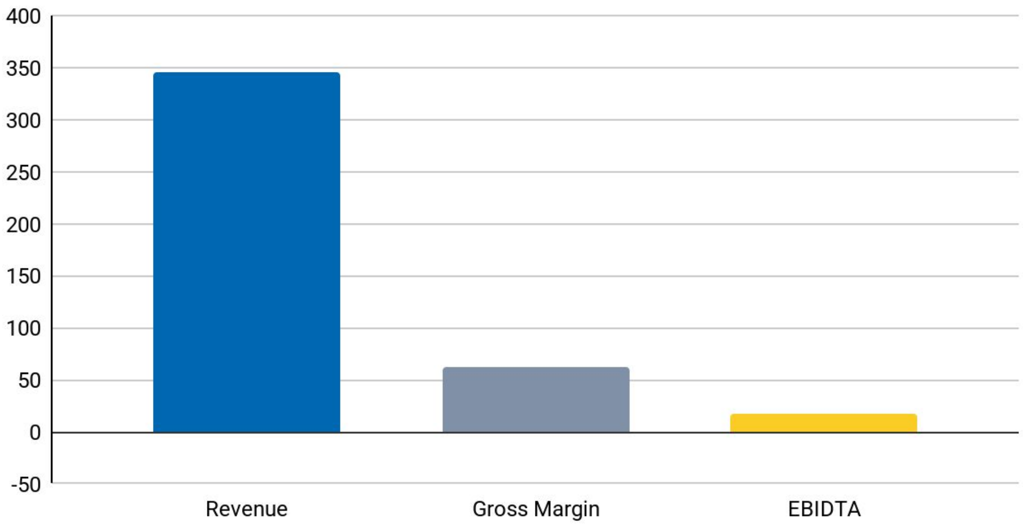
Technology-driven operations with integrated in-house MEP, ERP, drone, and AI integration

Sustainable

Financial turnaround with sustained growth

03. Q1 FY 26-27 FINANCIAL PERFORMANCE

CONSOLIDATED FINANCIAL PERFORMANCE



(Rupees in Crores)

Q1 FY 26 - 27

Financial performance
₹345.12 Cr

Gross Margin
₹62.29 Cr

EBIDTA
₹28.58 Cr

04. STRATEGIC PRIORITIES

Monetization of non-core assets to strengthen balance sheet by FY27

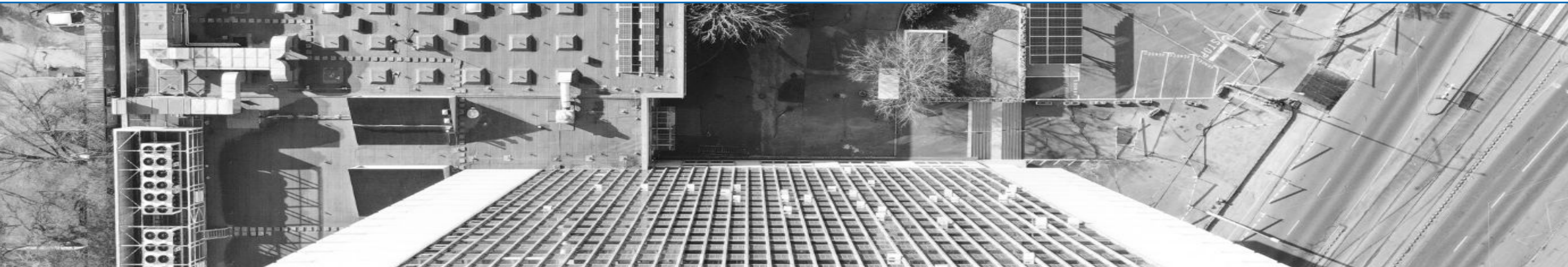
Advancing composite steel construction to reduce labour dependency

Workforce development through internal training and the BLK Wizards programme

Targeting an increased share of government projects.

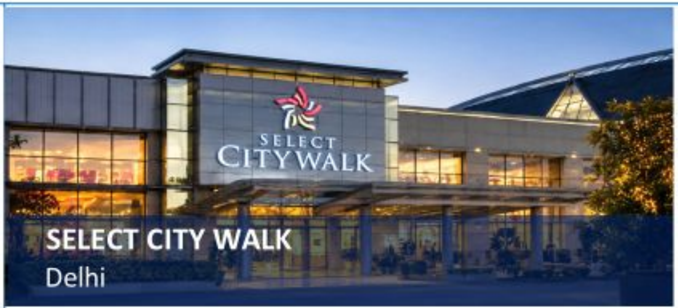
Growth in commercial mixed-use developments and high-end residential projects

Delivered 2 data centers; positioned to scale this portfolio further



05. LANDMARK PROJECTS

DLF DATA CENTER
Noida



SELECT CITY WALK
Delhi

CENTURY REGALIA
Bangalore

DLF THE ARBOUR
Gurgaon

SATTVA KNOWLEDGE CITY
Chennai

CRC THE PERIDONA
Noida

EMBASSY BUSINESS HUB
Bangalore

EMBASSY ZENITH
Bangalore

SATTVA -MOLEX DATA CENTER
Bangalore

06. TOP ONGOING PROJECTS (Value as on 30th June 2026)

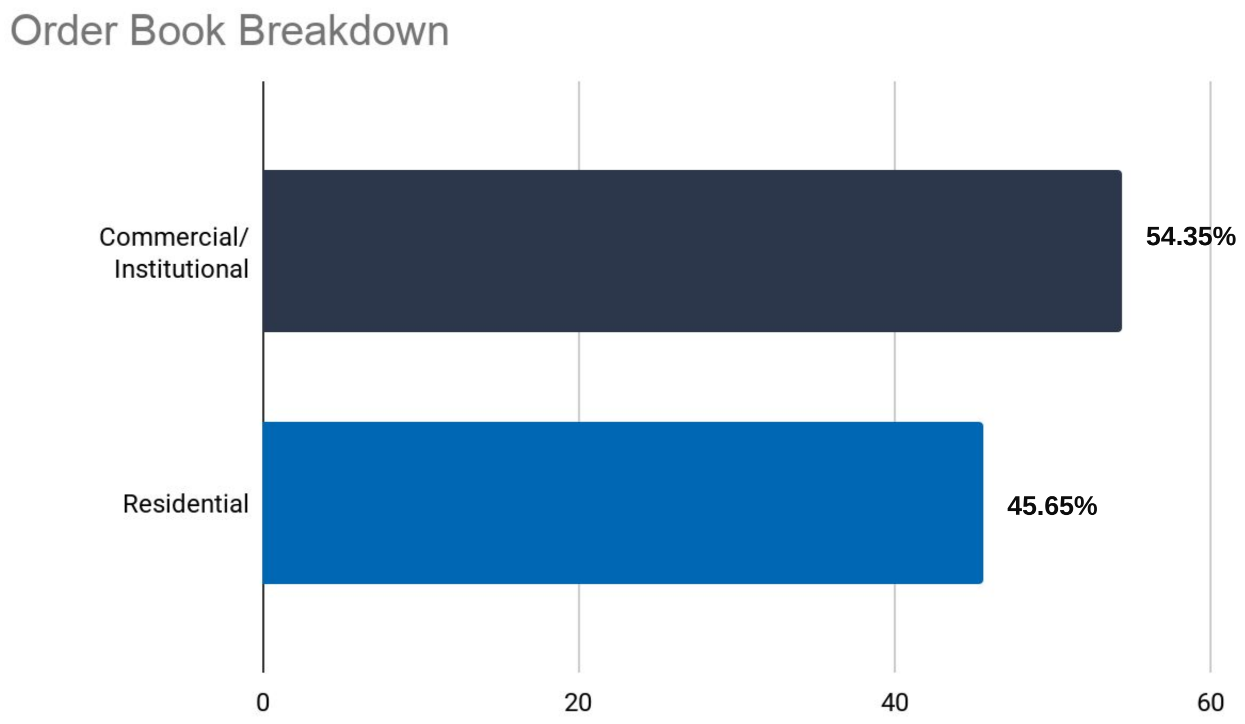
PROJECT NAME	TYPE	Rupees In CRORES
Mall of India DLF Downtown Phase - 2 Gurgaon	Commercial	₹760.56
BPTP Amstoria Verti Greens Gurgaon	Residential	₹620.10
Sattva Knowledge City Chennai	Commercial	₹615.69
CRC-The Peridona Noida	Residential	₹292.74
Embassy Splendid Techzone- Block B-5,6,7,8(SEZ), Chennai	Commercial	₹319.27
BPTP Amstoria GAIA Residences Gurgaon	Residential	₹283.48
Embassy Business Hub Phase - 2 Bangalore	Commercial	₹263.26
DLF The Arbour Gurgaon	Residential	₹101.82

07. KEY GOVERNMENT PROJECTS

- Objective: Strategically increase participation in government projects and secure more government project opportunities during FY 2026–27.
- Aim to **grow presence in the railway sector**, capitalizing on experience in railway projects
- **Continue bidding** for railway **projects** by leveraging completed projects as a competitive advantage

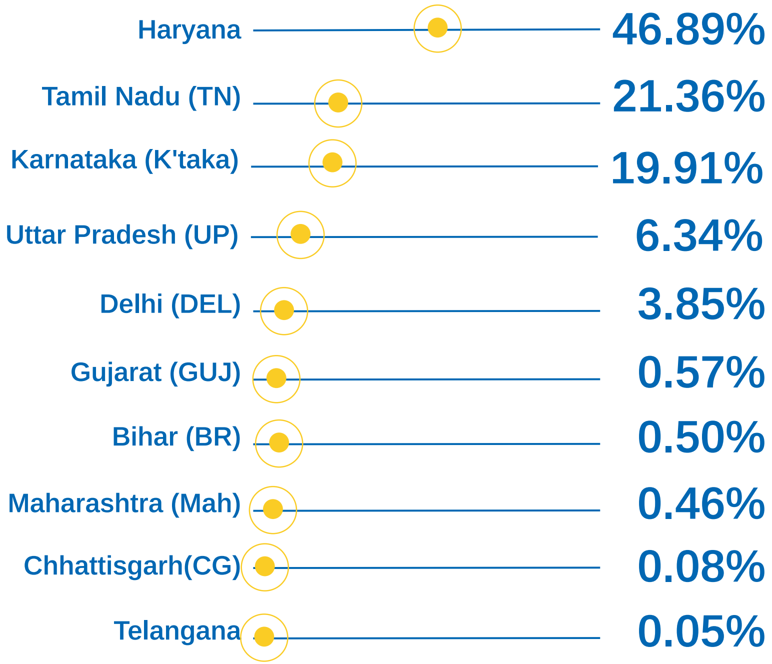
Railways	Sabarmati Terminal	Gomti Nagar Railway Station	Bijwasan Railway Station
Metros	Jaipur Metro	Chennai Metro	
Hospitals	AIIMS Raipur	AIIMS Patna	

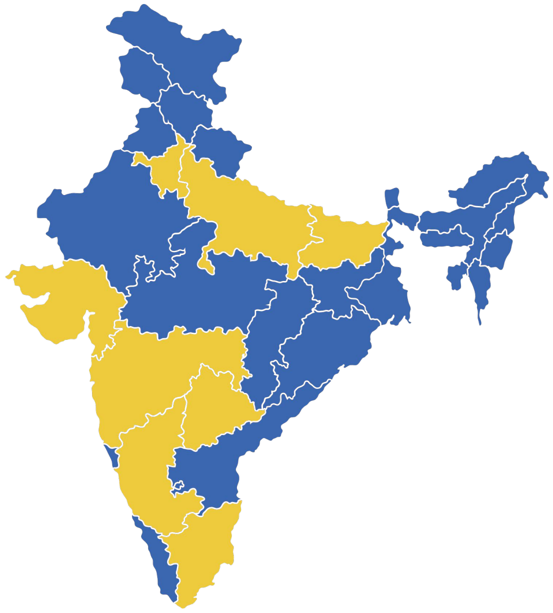
08. SECTORAL MIX



secured new orders worth Rs. 272 crore during the current quarter.

09. GEOGRAPHICAL SPREAD





Haryana, Tamil Nadu, and **Karnataka** are the largest contributors to our order book. The National Capital Region (NCR) remains a critical market, with significant infrastructure projects that demonstrate our ability to deliver in one of India's most dynamic and demanding regions. Bengaluru's position as a global IT hub continues to generate large-scale opportunities, reinforcing our reputation for executing complex projects. Beyond NCR and Bengaluru, Tamil Nadu has emerged as a key growth market, driven by a strong pipeline of large commercial developments that enhance our national presence.

10. CLIENTS & RELATIONSHIPS

We have earned the trust of India's **leading Developers, Corporates and Institutions** through repeat Engagements, Innovation, and Engineering Excellence..

Microsoft, DLF, pepsi, airtel, GSK, PHOENIX MARKETCITY, wipro, Ministry of Health and Family Welfare Government of India

IBM, ADITYA BIRLA GROUP, DELHI METRO, TOYOTA, Hero, bharti, Nestle, ITC Limited, INDIAN OIL, HCL, NHSRCL National High Speed Rail Corporation Ltd.

EMBASSY, PARK HYATT®, Hilton, TAJ, JW MARRIOTT®, bptp, NOVOTEL HOTELS & RESORTS, SHANGRI-LA HOTELS and RESORTS, The Oberoi Group, EMAAR

Prestige GROUP, भारतीय रिज़र्व बैंक RESERVE BANK OF INDIA, ISB, Honeywell, DAIMLER, Biocon, FEDERAL MOGUL, CARRARO, Blackstone, ESCORTS, Hines

NIRLON, ireo THE BIG MULTIPLIER, PETRONET LNG LIMITED, SATTVA TRUST, IT'S WHAT WE BUILD., aipl values that build worth, HCC, एन बी सी सी NBCC A Navratna CPSE, SELECT CITYWALK Go Shopping!, Chennai Metro Rail, DNR ART OF BUILDING SPACES

11. QUALITY, SAFETY & TRUST

Reliable partnerships anchored in transparencies,trust and delivery

ISO-aligned Quality Management System tailored to each project

Emphasis on timely delivery, engineering excellence and Customer retention

Integrated process and risk management frameworks

Proven record with millions of safe man hours

High safety standards maintained across every site

12. LEADERSHIP

Our leadership team brings century of collective experience and strategic depth to BLK.

Vinod Kashyap

Chairman

Vineet Kashyap

Managing Director

Viekram Kashyap

Joint Managing Director

13. ESG & CSR

ESG

Environmental Responsibility: We adopt processes that craft the environment to preserve and protect the planet while uplifting communities.

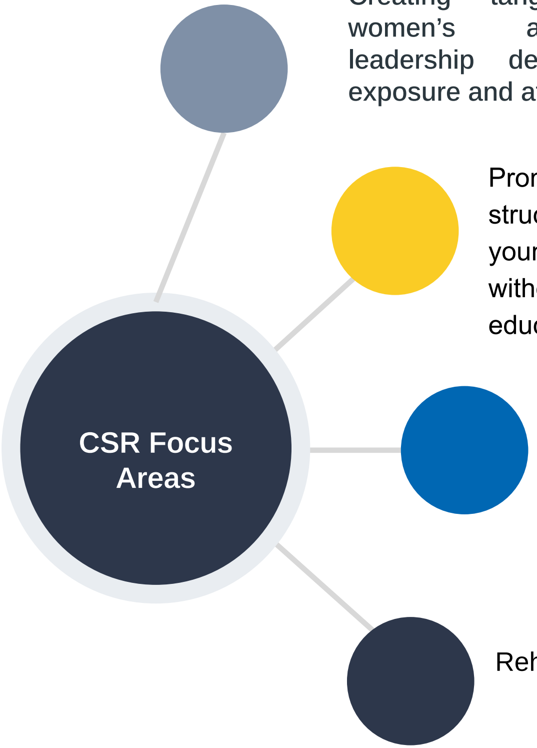
Integrated Environmental Procedures: Environmental procedures are integrated into our project execution plans and continue to be implemented even after project handover.

Pollution Prevention: We provide clients with technical and economic information on construction methods that help prevent or minimize pollution.

Proactive Environmental Management: We identify potential environmental issues early in the project lifecycle and work closely with clients to find and implement effective solutions.

Resource and Waste Management: We actively undertake initiatives to optimize resource use and reduce toxic waste generation.

Ecosystem Impact: Each project in the EPC space has a direct impact on the environment and ecosystem, and we are fully committed to managing this impact responsibly.



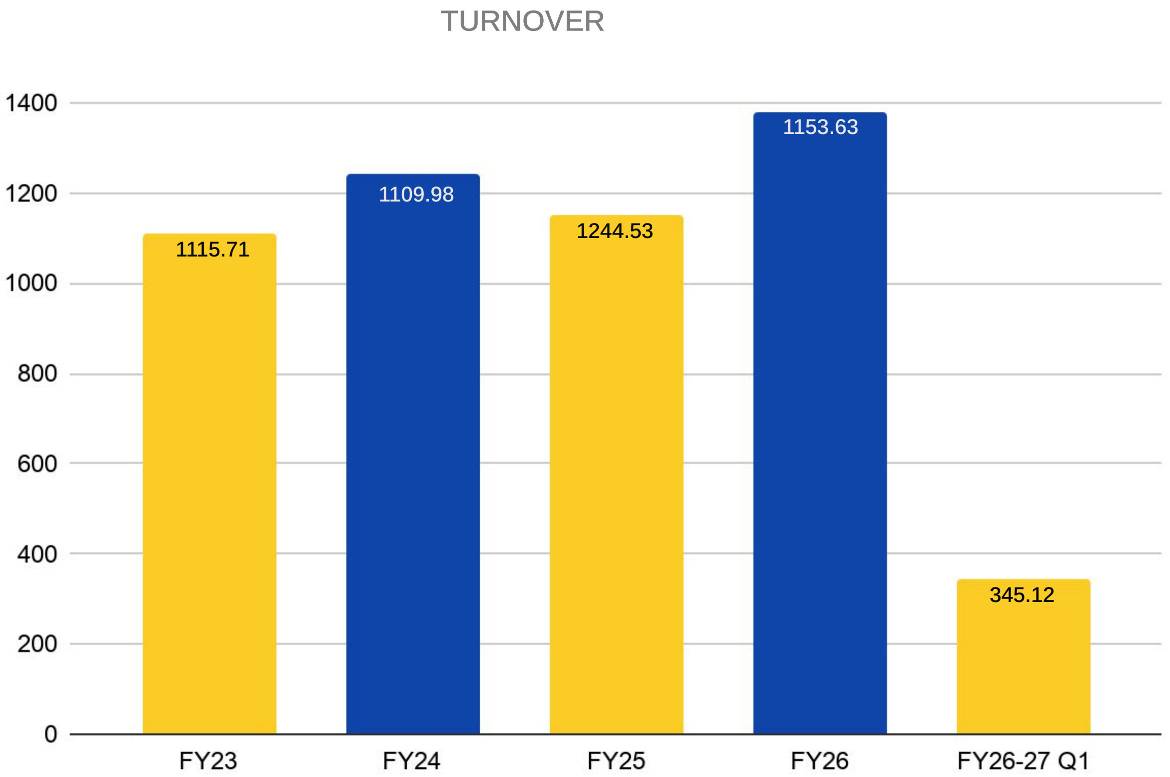
Creating tangible opportunities for women's advancement through leadership development, professional exposure and athletic growth.

Promoting equal opportunities and structured career pathways for young athletes to excel in football without compromising their education.

Reinforcing our commitment in Education and Social welfare creating sustainable societal value.

Engaging in Prevention, Rehabilitation and Healthcare for vulnerable communities

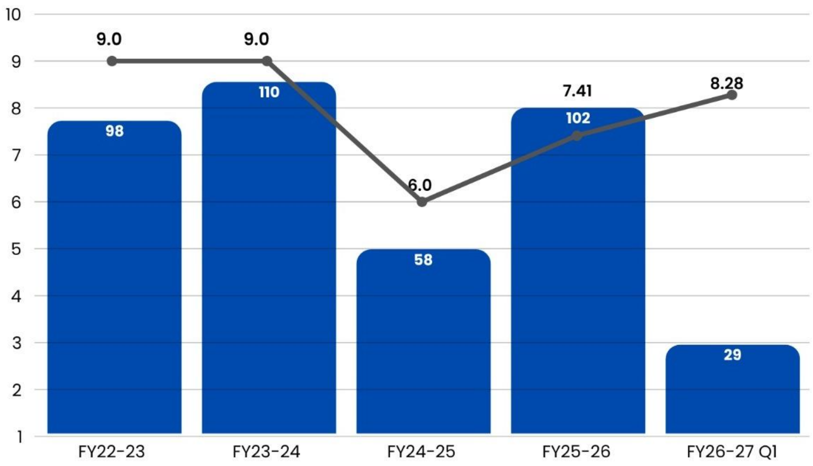
14. CONSOLIDATED FINANCIAL HIGHLIGHTS



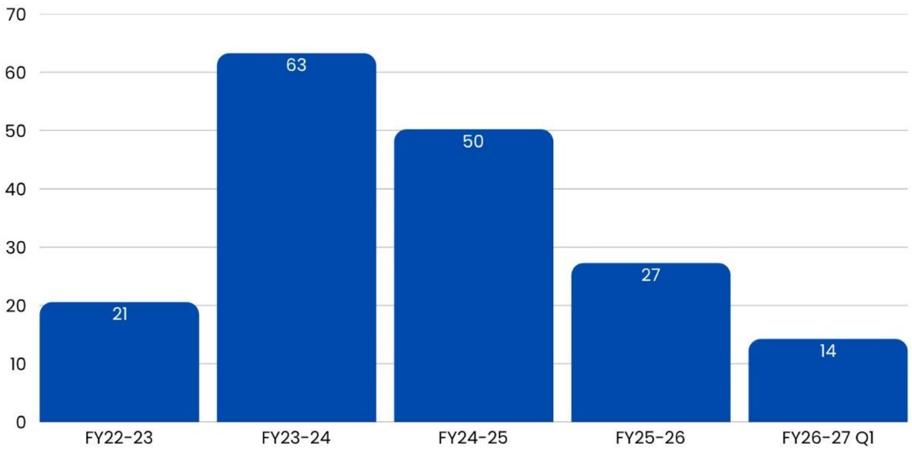
(Rupees in Crores)

14. CONSOLIDATED FINANCIAL HIGHLIGHTS

EBIDTA & MARGINS



PBT



15. STANDALONE PROFIT & LOSS STATEMENT

(Figures in Crores)

PARTICULARS	Q1FY26-27	Q1FY25-26	Q4FY25-26
REVENUE FROM OPERATION	341.97	332.85	361.80
COST OF MATERIAL CONSUMED	152.06	162.96	146.75
CONSTRUCTION EXPENSES	129.20	114.74	151.22
GROSS MARGIN	**60.71**	**55.15**	**63.83**
GROSS MARGIN (%)	**17.75%**	**16.57%**	**17.64%**
STAFF COST	28.10	26.58	29.99
OTHER EXPENSES	3.70	2.73	5.27
EBIDTA	**28.92**	**25.84**	**28.57**
EBIDTA MARGIN (%)	**8.46%**	**7.76%**	**7.90%**
OTHER INCOME*	0.99	2.10	13.26
EXCEPTIONAL ITEM- GAIN// (LOSS)	-	-	(37.82)
FINANCE COST	10.82	10.41	11.68
DEPRECIATION	3.86	3.09	3.73
PBT	**15.23**	**14.44**	**(11.39)**
TAX	4.34	3.72	(4.13)
PAT	10.88	10.72	(7.27)
PAT MARGIN (%)	3.18%	3.22%	-2.01%

*The exceptional item includes an amount of Rs. 20 Crore payable towards the Right of Recompense (ROR), and the balance amount of Rs. 17.82 Crore represents the write-off of Contract Assets pursuant to the arbitration settlement.

16. CONSOLIDATED PROFIT & LOSS STATEMENT

(Figures in Crores)

PARTICULARS	Q1 FY26-27	Q1 FY25-26	Q4 FY25-26
REVENUE FROM OPERATION	345.12	336.42	363.71
COST OF MATERIAL CONSUMED	153.45	165.06	147.84
CONSTRUCTION EXPENSES	129.38	112.26	151.52
GROSS MARGIN	**62.29**	**59.10**	**64.36**
GROSS MARGIN (%)	**18.05%**	**17.57%**	**17.69%**
STAFF COST	28.57	29.75	30.54
OTHER EXPENSES	5.15	3.39	6.90
EBIDTA	**28.58**	**25.96**	**26.92**
EBIDTA MARGIN (%)	**8.28%**	**7.72%**	**7.40%**
OTHER INCOME*	1	2.71	15.93
EXCEPTIONAL ITEM - GAIN / (LOSS)	-	-	(37.82)
FINANCE COST	11.12	10.68	11.83
DEPRECIATION	4.18	3.40	4.03
PBT	**14.28**	**14.59**	**(10.83)**
TAX	4.26	3.73	1.69
PAT	10.02	10.85	(12.52)
PAT MARGIN (%)	2.90%	3.23%	-3.44%

*The exceptional item includes an amount of Rs. 20 Crore payable towards the Right of Recompense (ROR), and the balance amount of Rs. 17.82 Crore represents the write-off of Contract Assets pursuant to the arbitration settlement.

17. BALANCE SHEET ABSTRACT

(Figures in Crores)

PARTICULARS	STANDALONE		CONSOLIDATED	
LIABILITIES	**FY 26-27 Q1**	**FY 25-26**	**FY 25-26**	**FY 24-25**
Equity & Reserves	746.46	735.20	526.76	523.61
Non-Current Liabilities				
Borrowing & Lease liabilities	27.17	27.23	42.48	40.14
Other non current Liabilities	156.18	103.57	124.18	117.82
Current Liabilities				
Borrowing & Lease liabilities	255.06	253.01	256.63	276.34
Trade Payables	243.93	255.90	261.24	230.97
Other Current Liabilities	488.51	440.50	450.35	326.79
Total Equity & Liabilities	1917.31	1815.41	1661.64	1515.67

Cont…

17. BALANCE SHEET ABSTRACT

(Figures in Crores)

PARTICULARS	STANDALONE		CONSOLIDATED	
ASSETS	**FY 26-27 Q1**	**FY 25-26**	**FY 25-26**	**FY 24-25**
Non-Current Assets				
Fixed Assets/investment property	162.49	156.82	233.52	192.71
Investments	11.87	11.87	0.20	0.17
Trade Receivables	97.58	97.58	68.44	36.98
Loans	383.15	383.15	21.74	24.55
Other Financial assets	6.78	6.09	11.32	14.53
Deferred tax assets (net)	8.46	9.65	65.13	80.61
Current Assets				
Inventories	147.71	118.91	203.44	193.72
Trade Receivables	459.49	428.88	434.34	437.37
Cash and Bank	42.17	41.00	43.39	35.06
Other current assets	597.61	561.45	580.13	499.98
	1917.31	1815.41	1661.64	1515.67

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