Date: July 21, 2026

BSE Limited **25th Floor, P. J. Towers,** **Dalal Street,** **MUMBAI – 400 001** **(Company Code: 505714)**	**National Stock Exchange of India Limited** **Exchange Plaza, Bandra Kurla Complex,** **Bandra (E),** **Mumbai – 400 051** **(Company Code: GABRIEL)**

Sub: Disclosure under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sirs,

We are enclosing herewith the Investors/Result presentation for the quarter ended June 30, 2026, in terms of Regulation 30(2) of SEBI Listing Regulations.

We request you to take the above information on record and kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Gabriel India Limited

Nilesh Jain

Digitally signed by Nilesh Jain
Date: 2026.07.21 23:09:57 +05'30'

Nilesh Jain
Company Secretary

Encl: a/a

Email Id: secretarial@gabriel.co.in

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Gabriel India Limited
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T: +912135610700, 610757
https://www.anandgroupindia.com/gabrielindia
CIN: L34101PN1961PLC015735

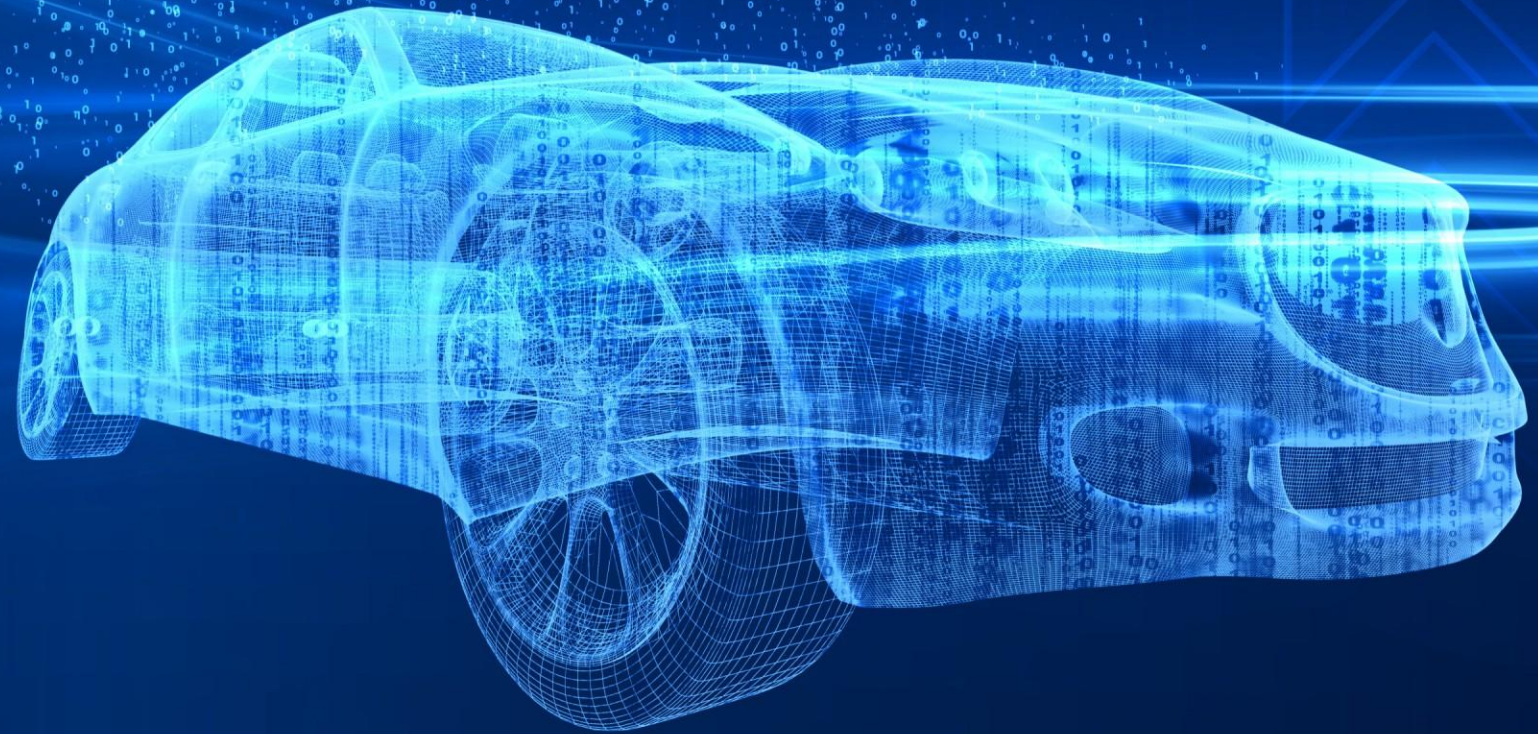
GABRIEL

ANAND

Gabriel India Limited

Investor Presentation

July 2026



SAFE HARBOR

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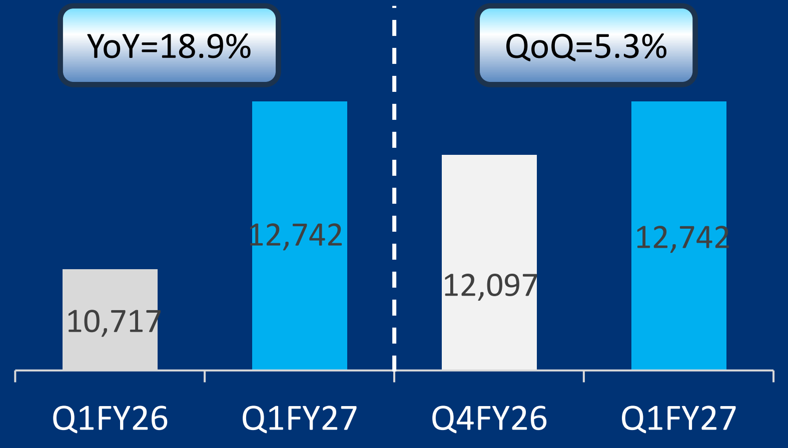
Q1 FY27 & FY26 Standalone Results Update

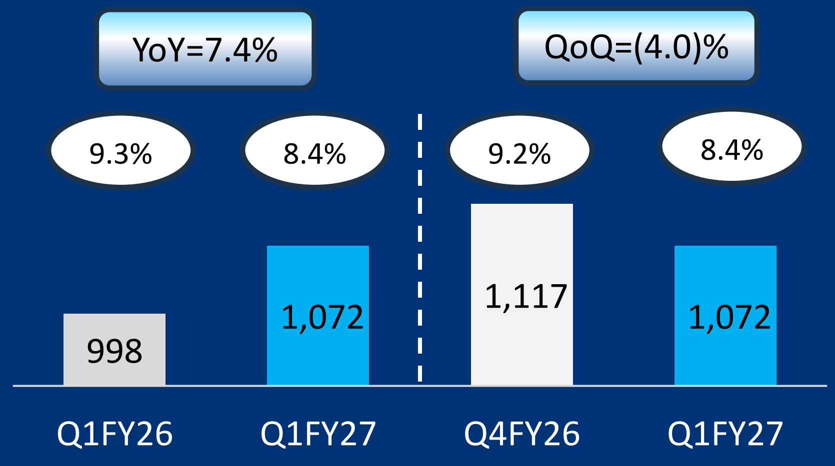
STANDALONE FINANCIAL HIGHLIGHTS – Q1 FY27 & FY26

Quarterly

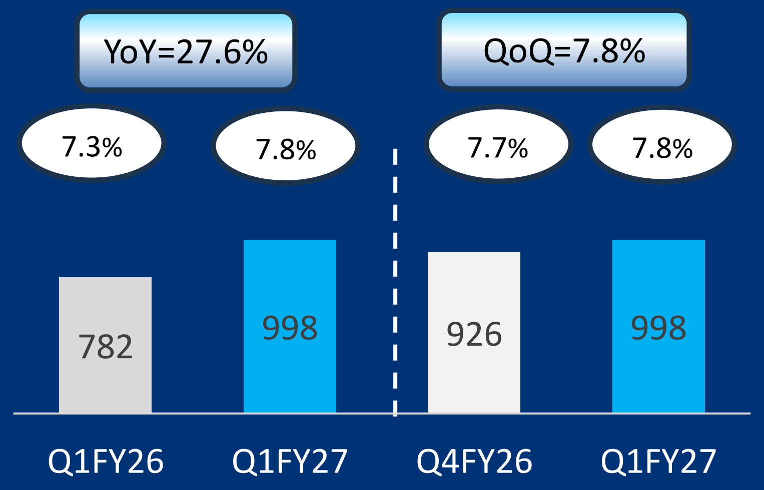
Revenue (Rs. Mn) and Revenue Growth (%)



EBITDA (Rs. Mn) and EBITDA margin (%)

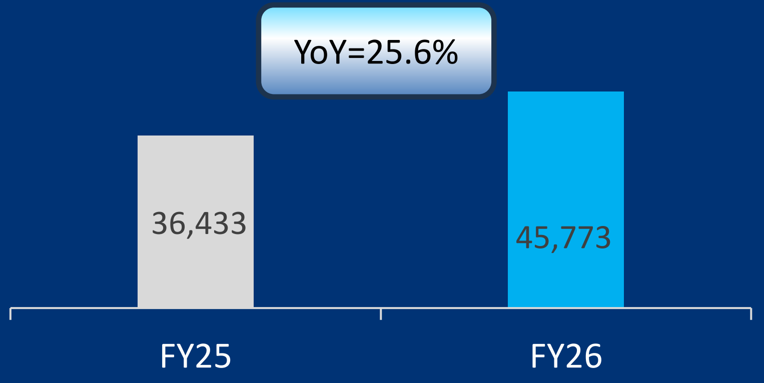


PBT (Rs. Mn) and PBT margin (%)

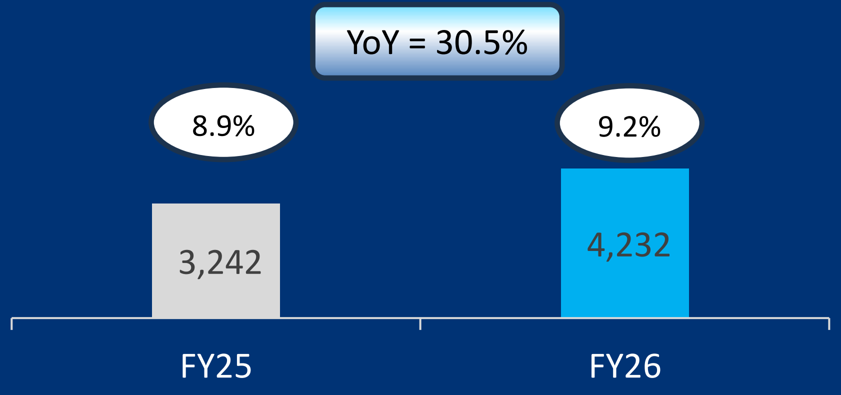


Full year

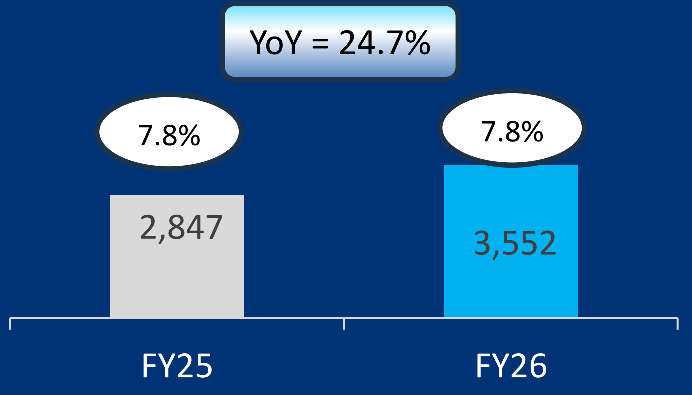
Revenue (Rs. Mn) and Revenue Growth (%)



EBITDA (Rs. Mn) and EBITDA Margin (%)



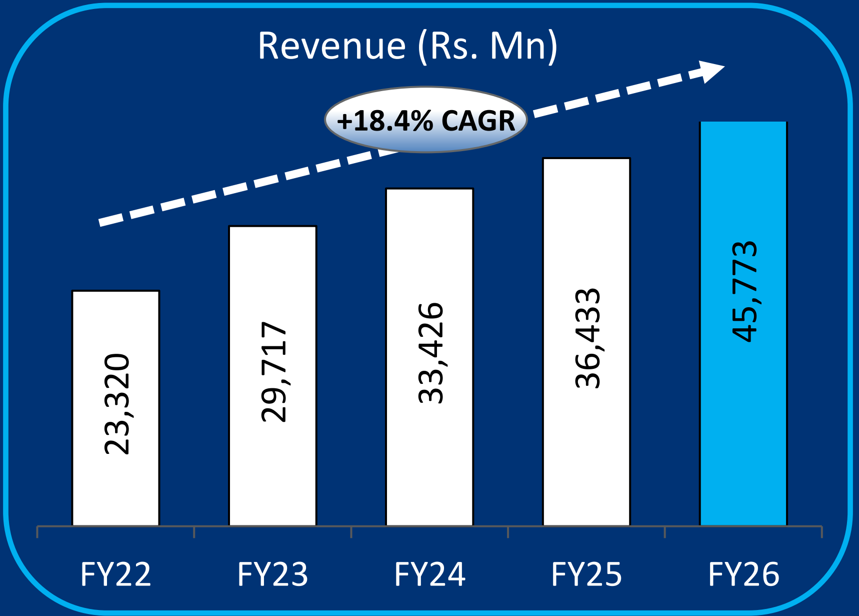
PBT (Rs. Mn) and PBT Margin (%)

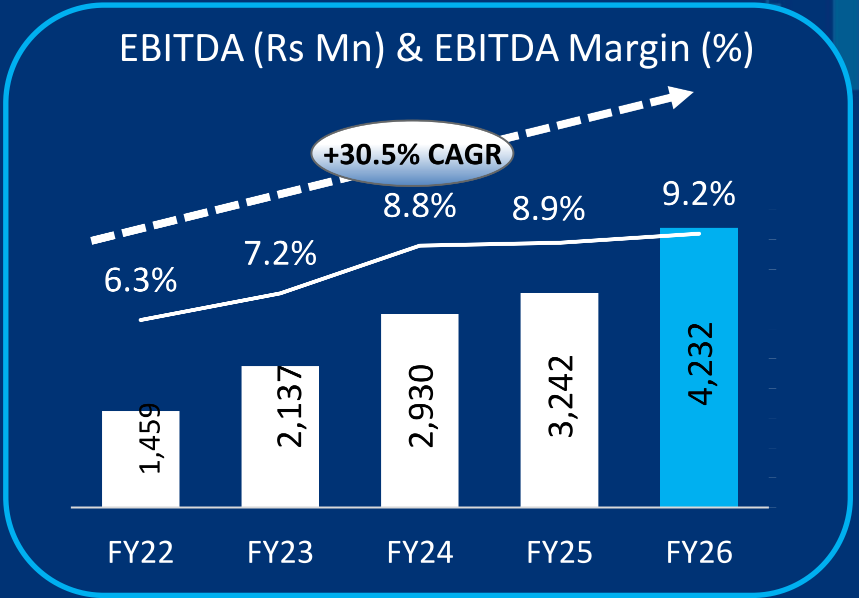


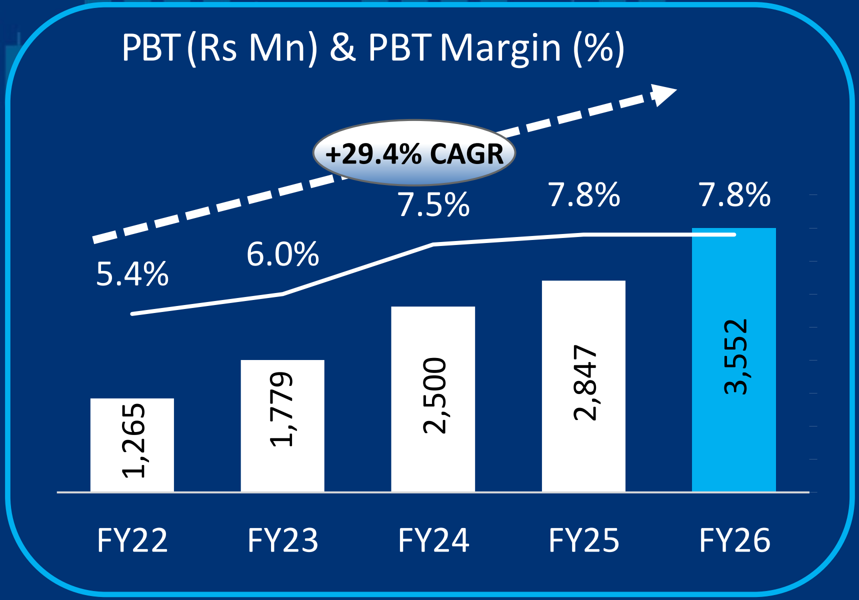
Denotes growth (%)

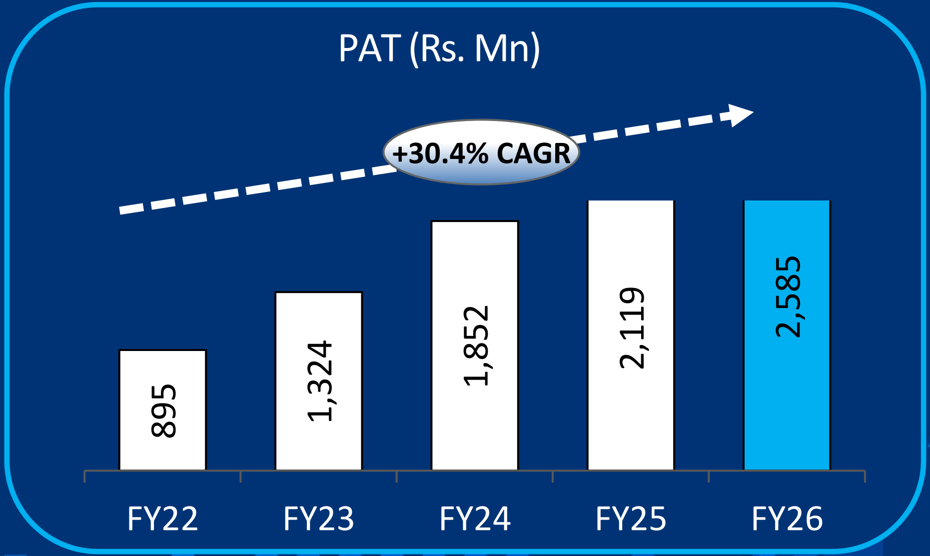
Note: -
a) Post the approval of Composite Scheme of Arrangement involving merger of Anchemco India Pvt Ltd with Asia Investments Private Limited , company has given effect to the scheme using pooling of interest method, applied retrospectively for all period and year ended March 31, 2026.
b) EBITDA has been computed after eliminating the non-operational expenses and one-time impact of wage code.
c) PBT excludes one-time wage code impact.

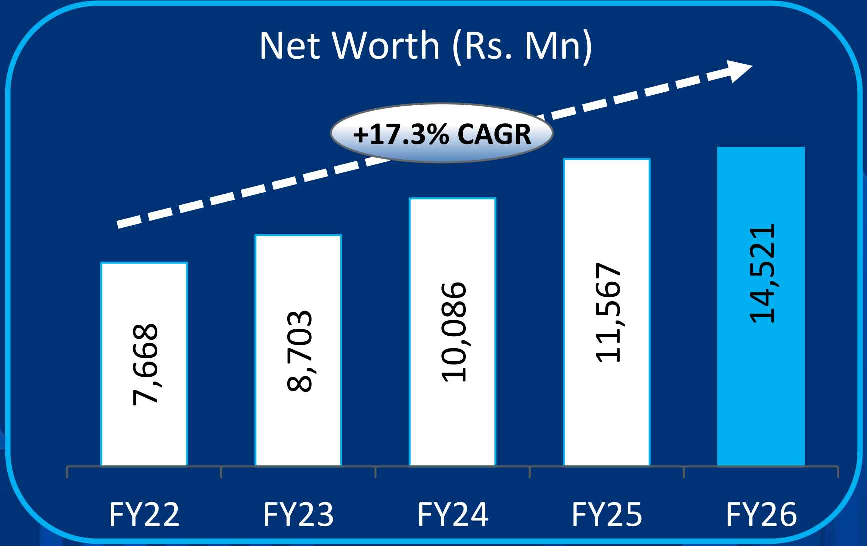
STANDALONE FINANCIAL TRACK RECORD

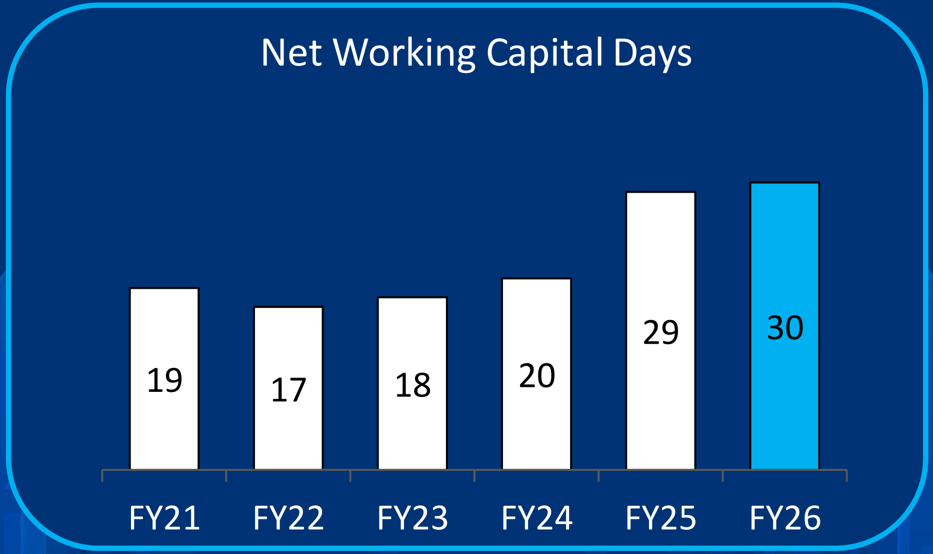












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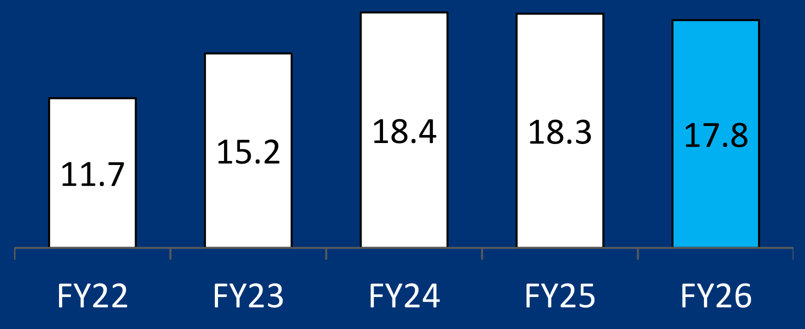
b) EBITDA has been computed after eliminating the non-operational expenses and one-time impact of wage code.

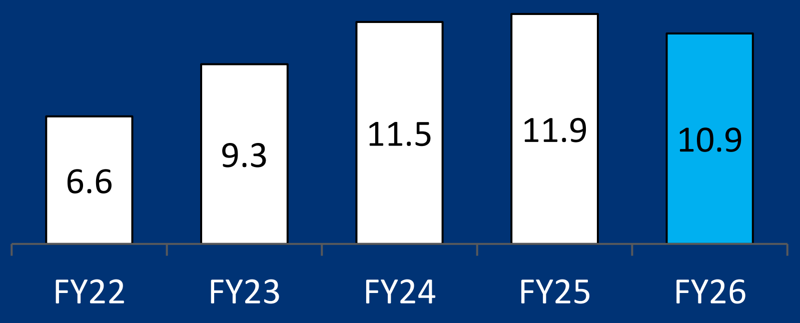
c) PBT excludes one-time wage code impact.

STANDALONE KEY RATIOS

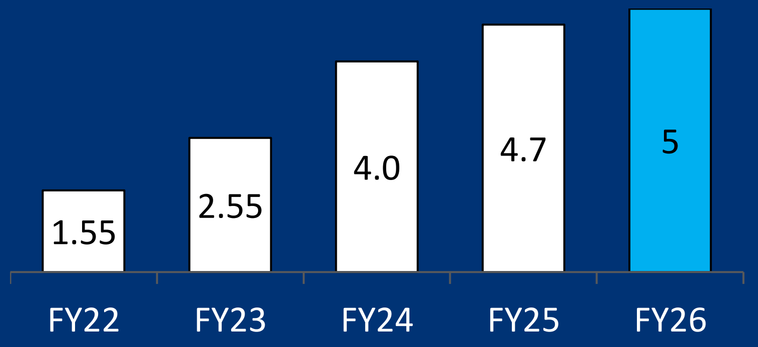
Return on Equity (ROE) (%)



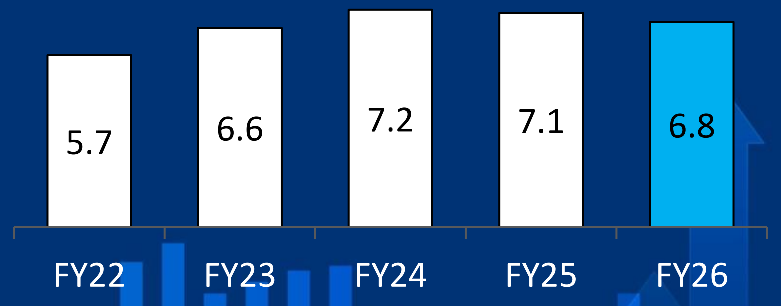
Return on Assets (ROA) (%)



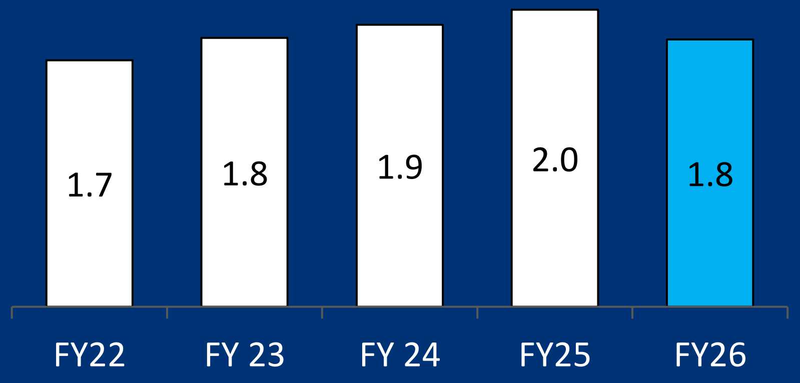
Dividend (Rs/share)



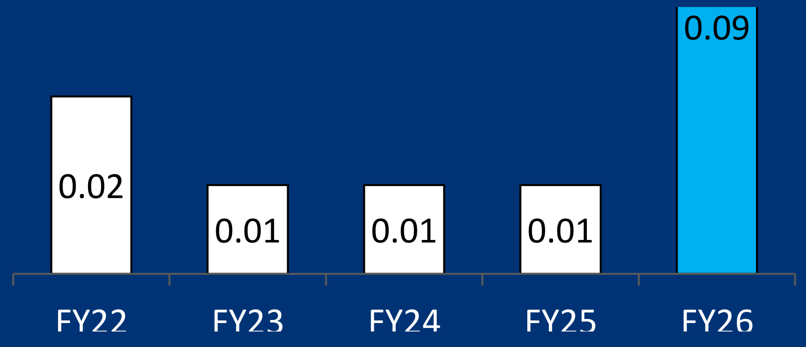
Fixed Asset Turnover (x)



Current ratio (x)



Debt : Equity Ratio



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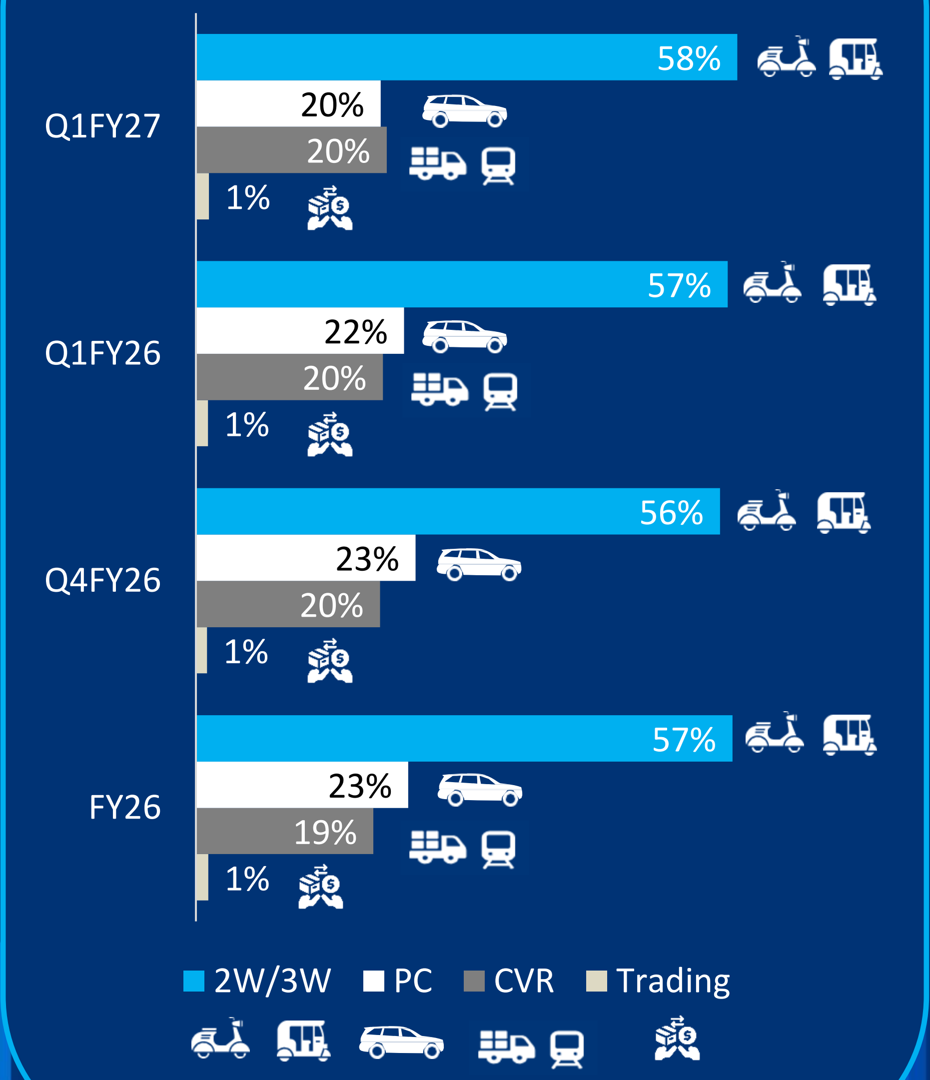
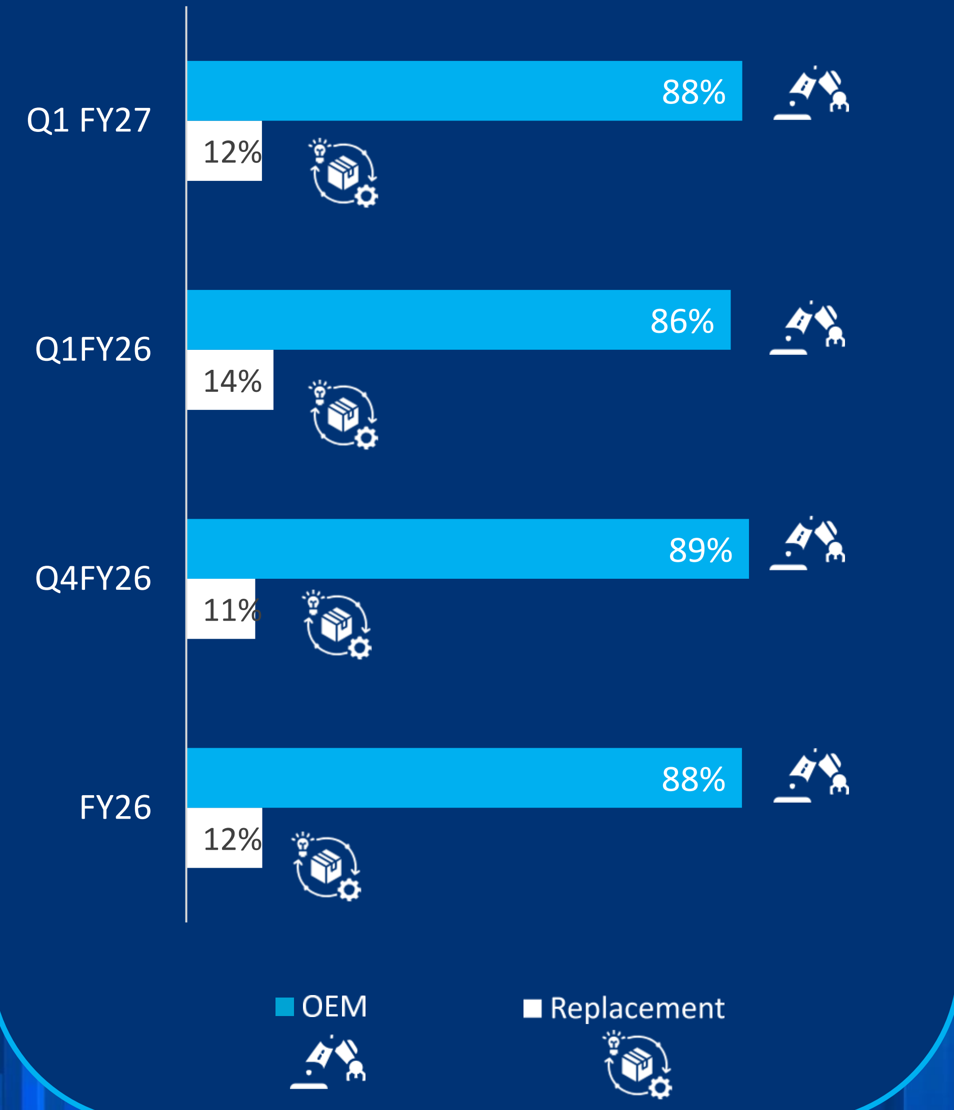
REVENUE MIX (INCLUDING FLUID BUSINESS)

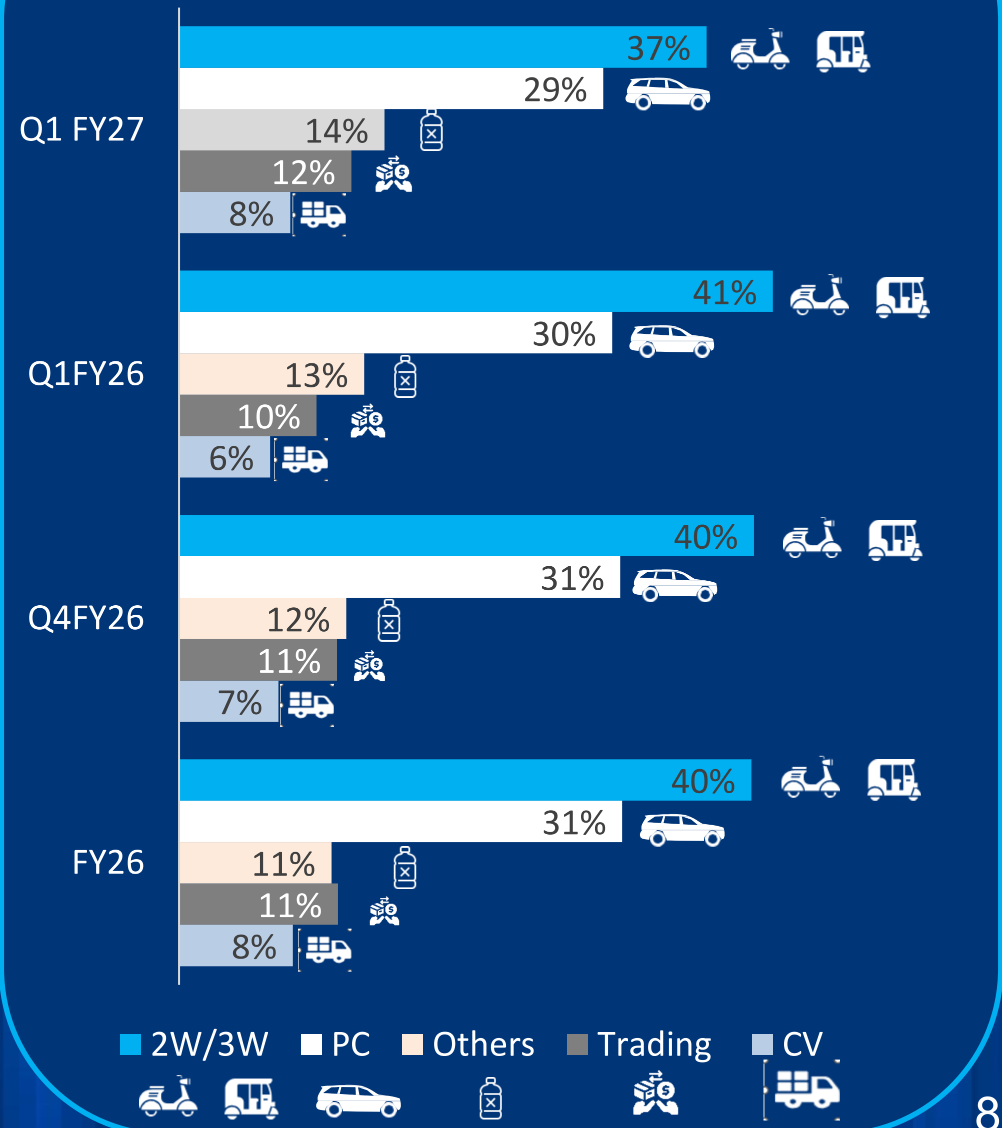
Segment Mix



Channel Mix



Aftermarket Mix



STANDALONE BALANCE SHEET

Assets (Rs. Mn)	Mar-26	Mar-25	Mar-24
Non-current assets	9,798	6,179	5,577
Current assets	13,948	11,681	10,543
Total Assets	**23,746**	**17,860**	**16,120**

Equity and Liabilities (Rs. Mn)	Mar-26	Mar-25	Mar-24
Equity	14,521	11,567	10,086
Non-Current Liabilities	1,283	350	356
Current liabilities	7,943	5,943	5,678
Total Equity and Liabilities	**23,746**	**17,860**	**16,120**

- Company maintains a liquidity of Rs. 2,536 Mn at the end of Jun-26 as compared to Rs. 2,974 Mn at end of Mar-26.
- Net Working Capital Days for Jun-26 stood at 33 days.
- Capex for Jun-26 stood at Rs. 323 Mn.
- Debt of Anchemco India Pvt Ltd's business has been transferred to the Company pursuant to the Scheme and as on June, 2026, it stands at Rs. 844 Mn

Note: -
Post the approval of Composite Scheme of Arrangement involving merger of Anchemco India Pvt Ltd with Asia Investments Private Limited , company has given effect to the scheme using pooling of interest method, applied retrospectively for all periods and year ended March 31, 2026.

VISION

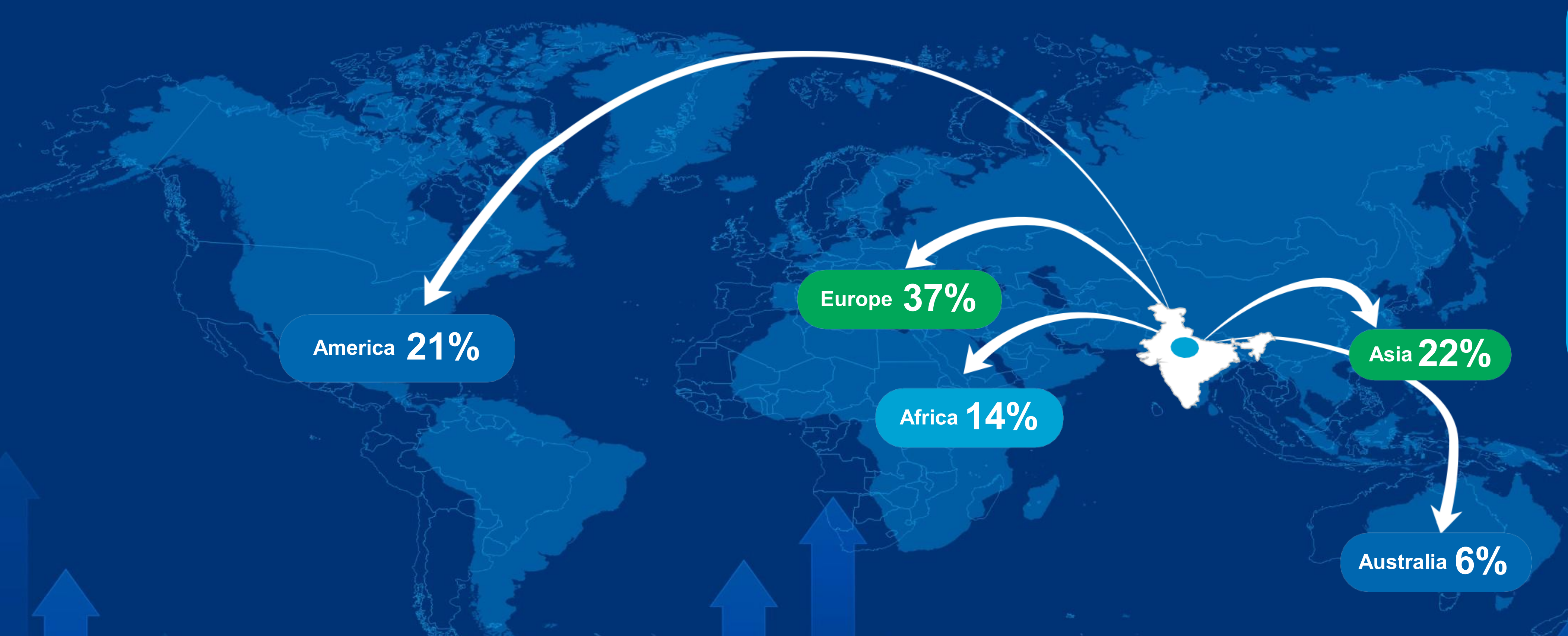
TO BE AMONGST THE **TOP 5** **SHOCK ABSORBER** MANUFACTURERS IN THE WORLD

- EXPORTS
- MERGERS & ACQUISITIONS
- DOMESTIC DOMINANCE
- TECHNOLOGY ADVANCEMENT

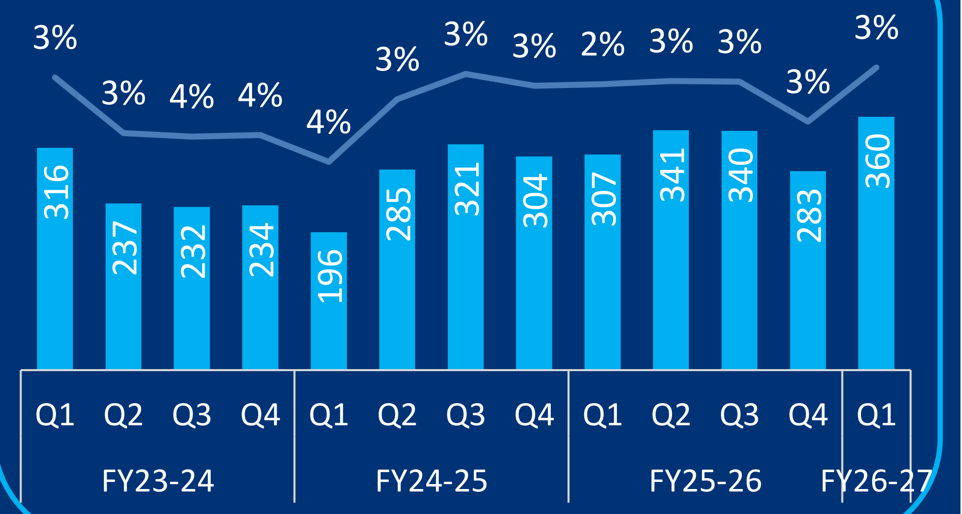
OUR STRATEGIC BUSINESS DRIVERS

EXPORTS

ELEVATING GLOBAL PRESENCE THROUGH EXPORTS



Export Revenues (Rs. Mn) and % of total revenues

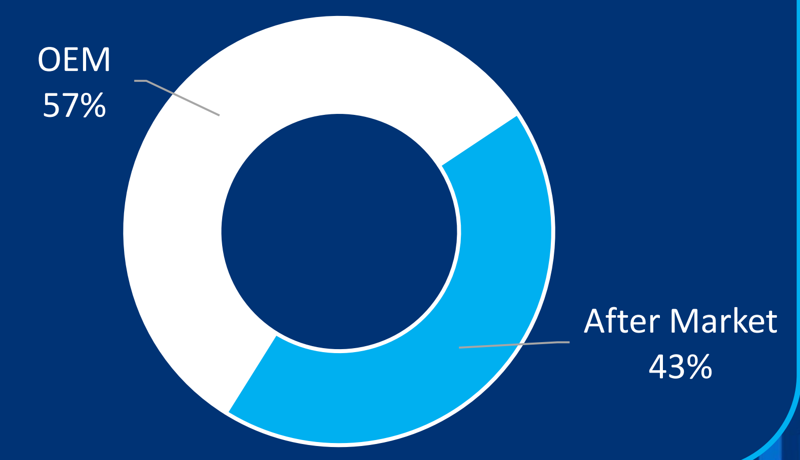


- Leveraging relationship with Global OEMs in India to penetrate their Global Operations
- Focus on Latin American, Australia & African Markets for growth in Aftermarket Exports.

- Focus on aftermarket and OEM customers
- Manufacturing of solar dampers and e-bike forks expected from FY27

- Consistent supply to DAF (Netherlands)
- RFQs from major global CV OEMs

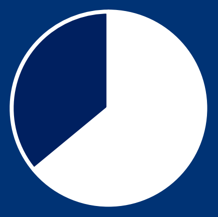
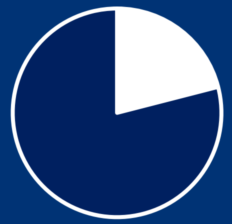
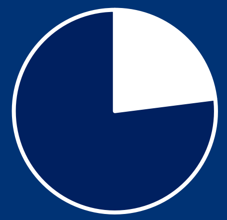
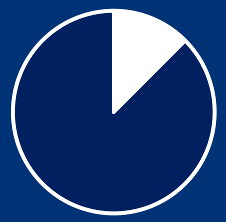
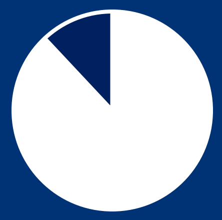
Export Composition YTD (in %)



OUR STRATEGIC BUSINESS DRIVERS

DOMESTIC DOMINANCE

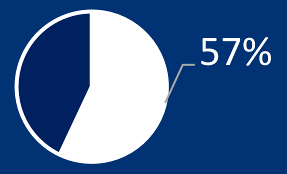
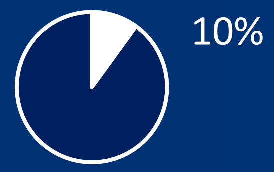
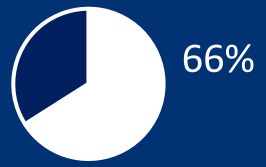
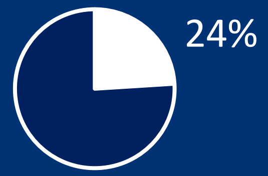
GIL PERFORMANCE ACROSS SEGMENTS

Segment	Q1 FY27 Market Performance (As per SIAM)	Q1 FY27 GIL Performance	New Programs and SOP	Top Customers	Total Sales contribution	Market Share
2W/ 3W (including Aftermarket)	**2W Industry**: 22.8% YoY growth in production - Scooters grew 32.3% YoY - Motorcycles grew 18.0% YoY - Mopeds grew 27.5% YoY **3Ws Industry**: 39.1% YoY growth	- **Sales**: 21% YoY growth - **Key drivers:** Strong demand from key customers.	- SOP-Bajaj Auto, Piaggio, M&M 2W, Royal Enfield, Piaggio - LOI from TVSM, Suzuki, HMSI & M&M 2W	- TVS - HMSI - Yamaha	 **64%** to Total sales	 **32%** Market share
Passenger Vehicles (including Aftermarket)	**PV Industry**: 16.8% YoY growth - Cars grew 9.2% YoY - Utility Vehicles grew 21.2% YoY - Vans grew 7.0% YoY	- **Sales**: 5.5% YoY growth - **Key drivers:** Mainly traction in Small Cars	- SOP commenced for FSD supplies Sierra EV	- MSIL - M&M - Skoda Volkswagen	 **21.5%** to Total Sales	 **23%** Market share
Commercial Vehicles (including Aftermarket and Railways)	**CV Industry**: 15.2% YoY growth - Medium and Heavy Commercial vehicles (M&HCVs) grew 6.3% YoY - Light Commercial Vehicles (LCVs) grew 20.8% YoY.	- **Sales**: 13.3% YoY growth - **Key drivers:** Rising demand from cabin dampers	- SOP commenced for multiple suspension programs of AL	- TML - M&M - AL	 **12.5%** to Total Sales	 **88%** Market share

AL-Ashok Leyland; HMSI- Honda Motorcycle and Scooters India; M&M- Mahindra & Mahindra Limited; MSIL- Maruti Suzuki India Limited; TML-Tata Motors Limited
VECV-Volvo Eicher Commercial Vehicles

Balancing figure in total sales contribution represents the trading revenues.

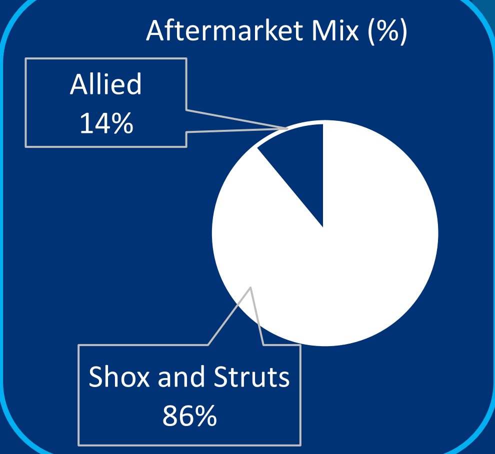
WELL– ENTRENCHED AMONG ALL EMERGING SEGMENT PLAYERS

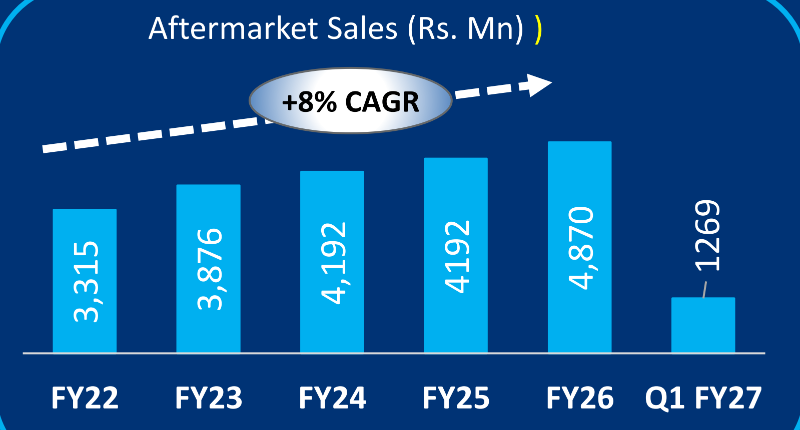
Segment	Presence with Major OEMs	GIL Q1 FY27 Performance	
2W/3W EV Players		 GIL E2W market share at 57% in Q1 FY27	 GIL E2W -E3W contribution to 2W/3W segment revenues in Q1 FY27
Utility Vehicles/ SUV-Coupe		 Share of utility vehicle sales in GIL PV business	 GIL share of business in total utility vehicle sales

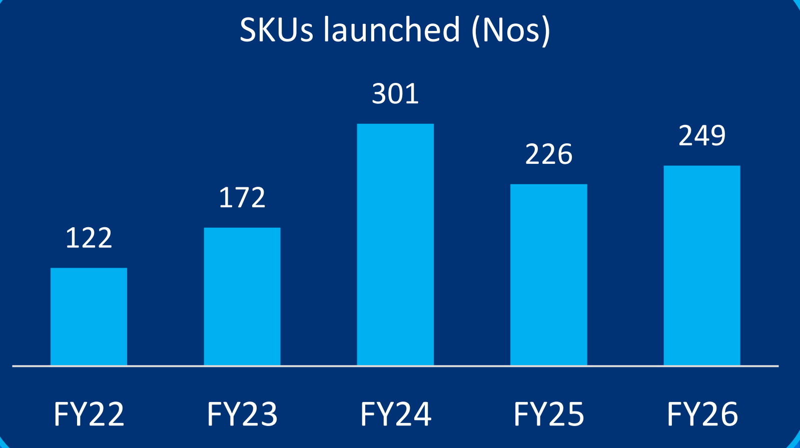
AFTERMARKET (SUSPENSION BUSINESS)

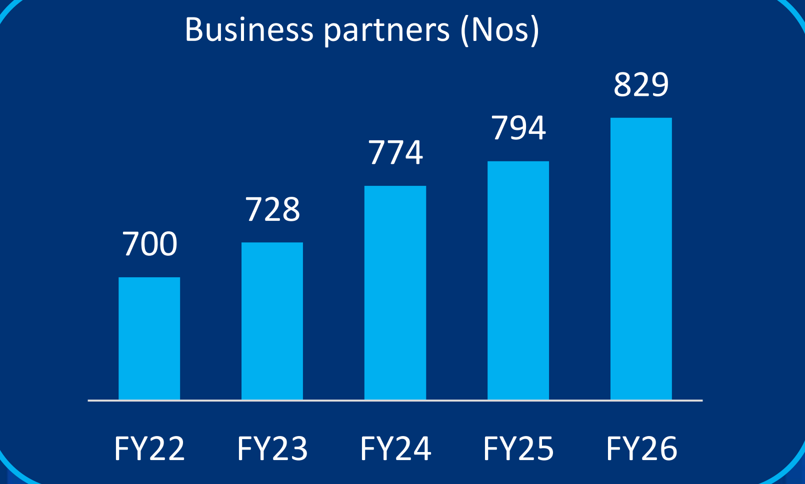
Q1 FY27 Performance and Outlook:

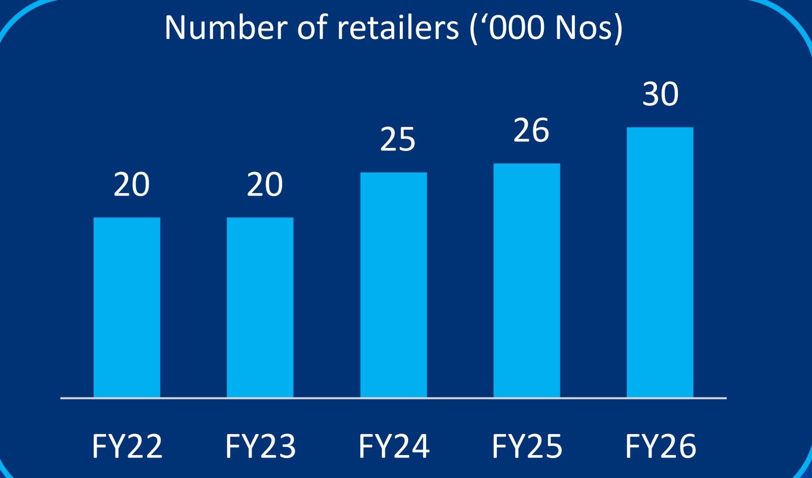
- Launched 26 SKU's in Q1 FY27.
- Major focus in B & C class towns.
- Focus on Latin American, Australia & African markets for growth in exports. New geographies added in Latin America.











GABRIEL ANAND

OUR STRATEGIC BUSINESS DRIVERS

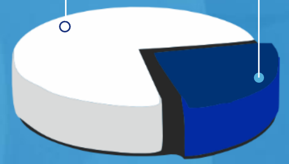
ENTITY OVERVIEW

REPRESENTATION OF GABRIEL INDIA

Gabriel India
Shareholding Pattern

Promoter Shareholding **63.5%**

Public Shareholding **36.5%**



Business

- Shock Absorbers
- Diesel Exhaust Fluids, Coolants & Brake Fluids
- Sunroof
- Synchronizer Rings & Aluminum Forgings
- Auto Fasteners & Precision Forged Components
- Axles & Driveshafts
- Body in White Products & Solution`s
- Lubricants & Functional Fluids

Majority Stake

IGSS*
Sunroof
Inalfa Roof Systems, Netherlands
Gabriel **100%**

GEEC
R&D
Belgium
Gabriel **100%**

ACYM
Synchronizer Rings & Aluminium Forgings
CY Myutec, South Korea
Gabriel **76%**(1)

JGAIPL
Automotive Fasteners & Precision Forged Products
Jinos, South Korea
Gabriel **51%**(2)

Strategic Partnerships

DAIPL
Axles & Driveshafts
Dana World Trade Corp., USA
Gabriel **25.1%** (3)

HAIPL
Body-in-white Products and Solutions
Henkel AG&Co, Germany
Gabriel **49%**(4)

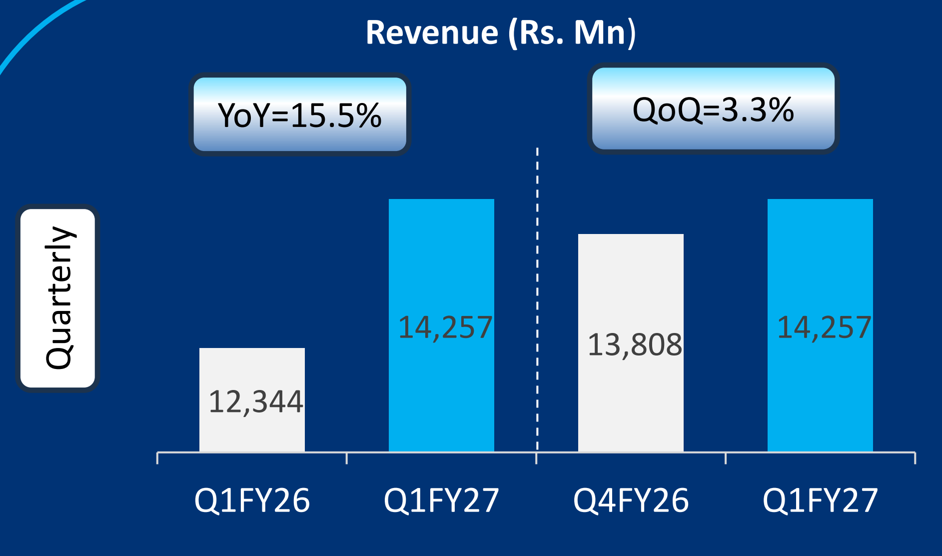
SK Enmove Gabriel India Pvt. Ltd.
Lubricants & Functional Fluids
SK Enmove, South Korea
Gabriel 49%(5)

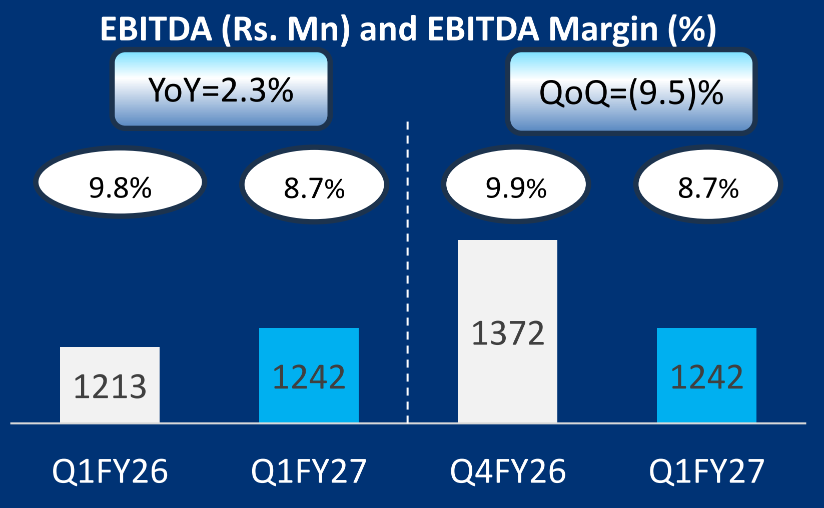
1. **24%** will continue to held by JV partner CY Myutec Co. Ltd, South Korea
2. **49%** held by JV partner Jinos Co. Ltd., South Korea
3. **74.9%** will continue to be held by JV partner Dana World Trade Corp.,USA
4. **51%** will continue to be held by JV partner Henkel AG & Co, Germany
5. **51%** held by JV partner SK Enmove Co Ltd, South Korea

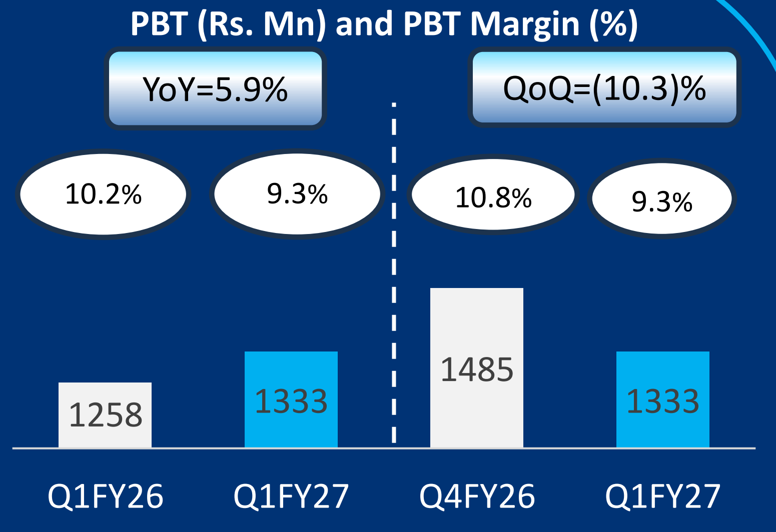
- IGSS (Inalfa Gabriel Sunroof Systems Private Limited)
- GEEC (Gabriel Europe Engineering Centre)
- ACYM (Anand CY Myutec Automotive Private Limited)
- JGAIPL (Jinhap Gabriel Auto India Private Limited)
- DAIPL (Dana Anand India Private Limited)
- HAIPL (Henkel Anand India Private Limited)

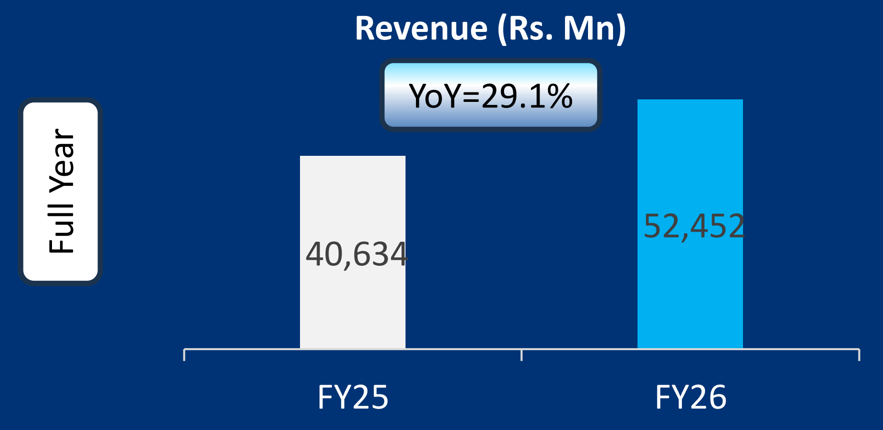
* Proposed GIL Shareholding at 65% subject to PN3 approvals.

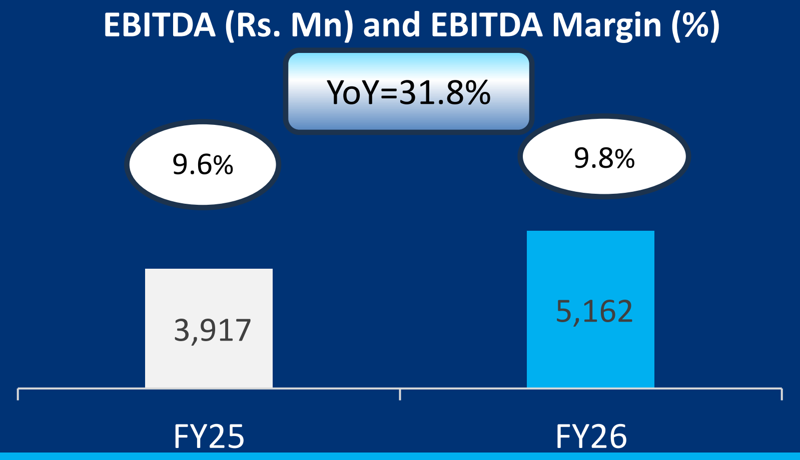
CONSOLIDATED FINANCIAL HIGHLIGHTS – Q1 FY27 & FY26

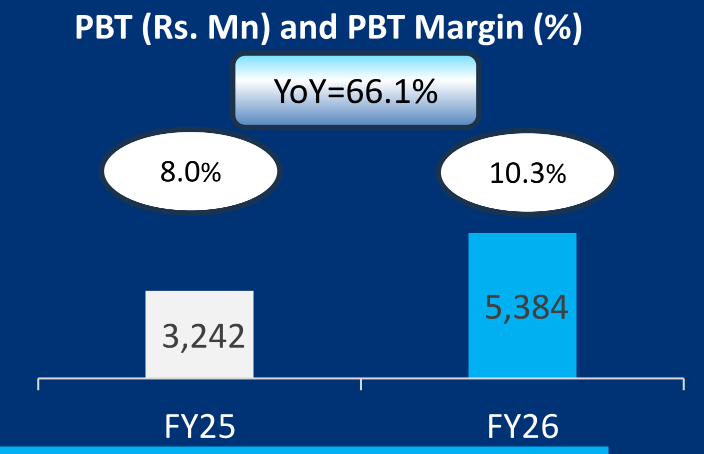












Denotes growth (%)

Note: -
a) Post the approval of Composite Scheme of Arrangement involving merger of Anchemco India Pvt Ltd with Asia Investments Private Limited , company has given effect to the scheme using pooling of interest method, applied retrospectively for all periods and year ended March 31, 2026.
b) EBITDA has been computed after eliminating the non-operational expenses and one-time impact of wage code.
c) PBT excludes one-time wage code impact.

Dana India Financial Overview

Company Overview

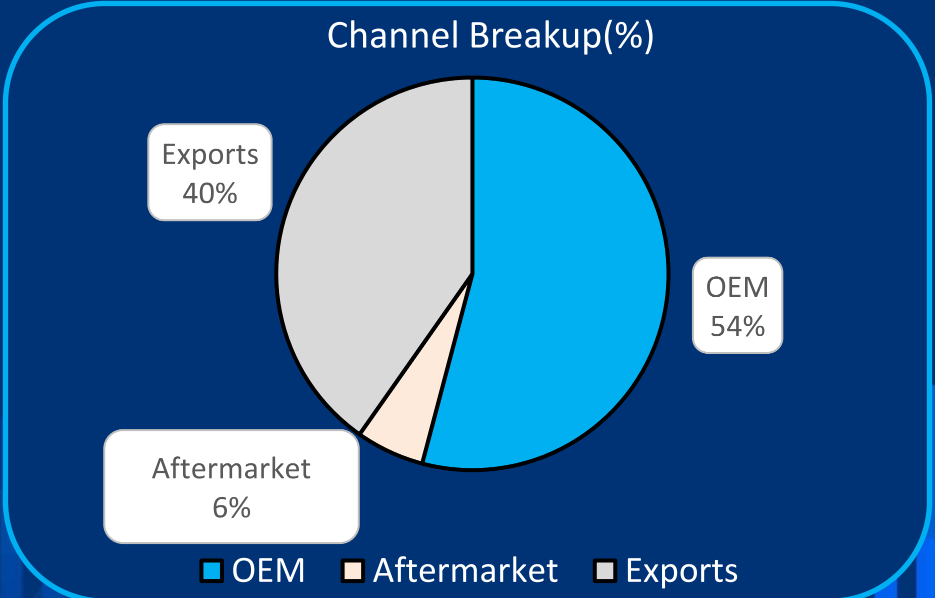
- Established in 1993, Dana Anand is a JV with Dana World Trade Corp USA.
- The company is involved in development and manufacturing drivetrain products including transmission for EVs and automotive OEMs of utility vehicles and commercial vehicles, off-highway and the related aftermarket segments
- Employees: ~ 2,300
- Plant locations: Maharashtra, Karnataka, Uttarakhand and Haryana
- Key Customers:

TATA MOTORS, MARUTI SUZUKI, Mahindra Rise., ASHOK LEYLAND Koi Manzil Door Nahin, VE COMMERCIAL VEHICLES A VOLVO GROUP AND EICHER MOTORS JOINT VENTURE

- Aftermarket customers include fleet operators, individual distributors and retailers, and institutional customers such as state transport corporations
- Shareholding – Dana World Trade Corp. USA (74.9%), GIL (25.1%)

Product Category	Products
Axle	- Rear and Front Axles - Transmission for EV
Driveshaft	- Propeller Shaft - Drivetrain Components

Particulars (Rs. Crore)	2023	2024	2025	2026
Revenue from Operations	2,312	2,590	2,670	2,987
EBITDA	326	402	428	481
EBITDA Margin	14.1%	15.5%	16.0%	16.1%
PAT	228	319	319	352
PAT Margin	9.9%	12.4%	12.0%	11.8%
Net Worth	724	878	1,001	1,125
Debt	111	86	9	8
Cash and Cash Equivalents	149	239	279	354
RoE	34.4%	40.0%	34.0%	33.1%
RoCE	34.9%	38.3%	36.4%	37.6%



Henkel Anand Financial Overview

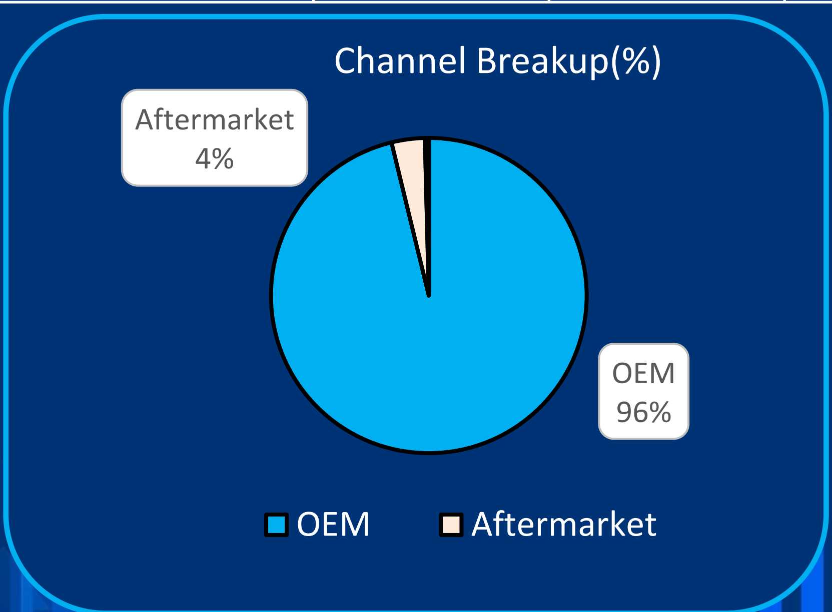
Company Overview

- The company is a JV with Henkel KGaA, Germany and is a leading supplier of BIW (body in white) and NVH products and solutions to every major OEM in country
- Henkel Anand India has a Technical License Agreement with Sunrise MSI Corporation Japan
- Employees: ~ 330
- Plant locations: Haryana and Tamil Nadu
- Key Customers:

TATA MOTORS, MARUTI SUZUKI, Mahindra Rise, HYUNDAI, KIA

- Shareholding :– Henkel AG & Co, Germany (51.0%), GIL (49.0%)

Particulars (Rs. Crore)	2023	2024	2025	2026
Revenue from Operations	648	805	890	956
EBITDA	71	176	227	205
EBITDA Margin	11.0%	21.9%	25.6%	21.5%
PAT	40	121	161	142
PAT Margin	6.2%	15.1%	18.1%	14.8%
Net Worth	147	254	225	229
Debt	20	6	6	23
Cash and Cash Equivalents	8	123	91	84
RoE	31.8%	60.4%	67.0%	62.4%
RoCE	33.8%	75.0%	83.8%	76.9%



Product Category	Products
BIW (Body in White) and NVH products and solutions	- Anti Vibration Pad - Direct Glazing Adhesive - Sealant and Coating - High Damping Foam - Pillar Filler - Reinforcement Structural Pad - Stiffening Foam - Structural Adhesive

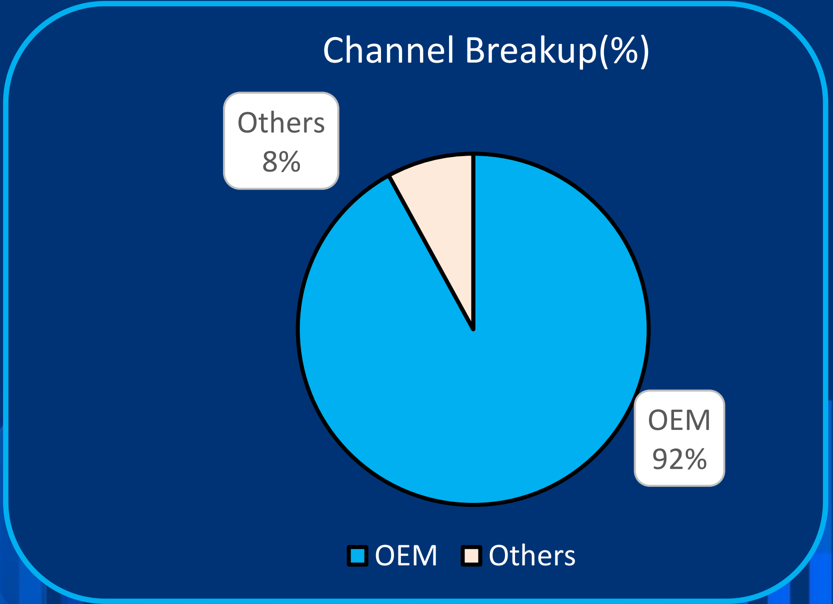
Anand CY Myutec Automotive Financial Overview

Company Overview

- Established in 1992 as a JV with CY Myutec, South Korea
- The company is primarily involved in manufacturing automotive synchronizer rings and aluminium forgings for passenger and commercial vehicle segments and 2 Wheelers
- Employees: ~330
- Plant Locations: Haryana and Rajasthan
- Key Customers:
- Shareholding – C Y Myutec (24%), GIL (76%)

Product Category	Products
Transmission Components & Forging	- Brass Synchroniser Ring - Steel Synchiniser Ring - Aluminium Forging

Particulars (Rs. Crore)	2023	2024	2025	2026
Revenue from Operations	152	172	204	235
EBITDA	17	20	25	24
EBITDA Margin	11.4%	11.4%	12.0%	10.2%
PAT	9	11	12	7
PAT Margin	6.1%	6.2%	5.8%	3.0%
Net Worth	48	56	67	75
Debt	9	9	27	43
Cash and Cash Equivalents	10	6	0.2	0.3
RoE	21.4%	20.7%	19.3%	9.8%
RoCE	22.8%	22.7%	22.2%	15.4%



TECHNOLOGICAL ADVANCEMENT

TECHNOLOGICAL ADVANCEMENT

GABRIEL TECH CENTRE: POWERING OUR FUTURE, DRIVING POSSIBILITIES

Chakan, Maharashtra

Hosur, Tamil Nadu

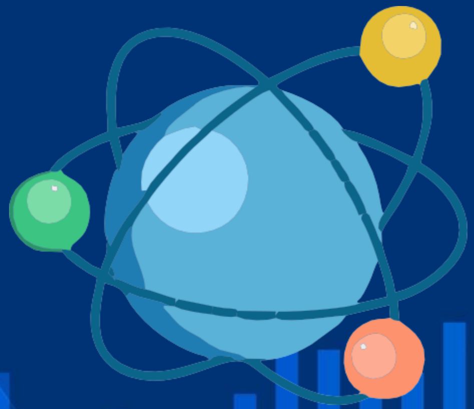
TECHNOLOGICAL COLLABORATION/ ASSISTANCE

KYB
Our Precision, Your Advantage

KONI

TRACTIVE

PATENTS FILED TILL DATE - 100
PATENTS GRANTED TILL DATE - 34



GABRIEL

ANAND

R&D, INNOVATION AND TECHNOLOGY: ESSENTIAL COMPONENTS FOR STRATEGIC EVOLUTION

At Gabriel India, our constant endeavors towards investing in R&D, innovation and technology are considered integral to our continuous improvement process.

Our R&D technology centers at Hosur and Chakan (recently launched) are recognized by the Department of Scientific and Industrial Research (DSIR), part of the Ministry of Science and Technology.

END-TO-END PRODUCT DEVELOPMENT CAPABILITIES

Concept | Designing | Prototyping | Testing | Validation

KEY FOCUS AREAS

Product Technology | Process Technology | Testing and Validation | Integrating People with Technology

ELEMENTS OF 3-PILLARS

R&D

PRODUCT RELIABILITY

- Road load data acquisition (RLDA)
- RLDA Based Testing
- Testing Facility Upgradation
- Design Evaluation for Consistency

PRODUCT TECHNOLOGY

- New Products
- Innovation
- Product Features
- E-assisted Products

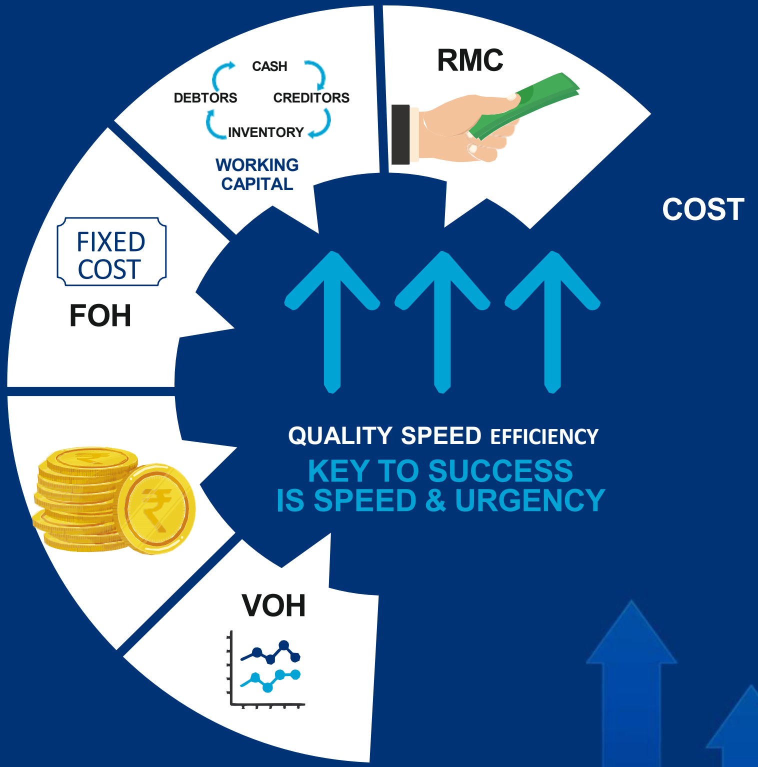
PRODUCT KNOW-HOW

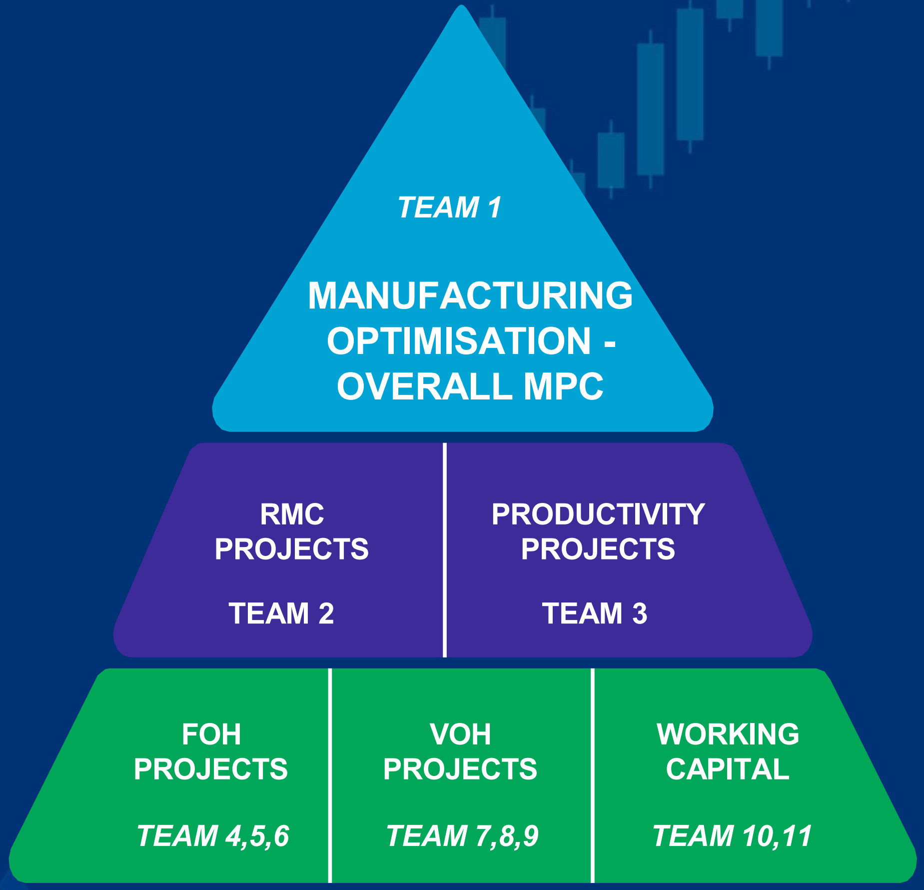
- Vehicle Dynamics
- Processes Automation
- Failure Modes and Causes
- Model Based Simulation
- Vehicle Interfaces
- Sensitivity Analysis

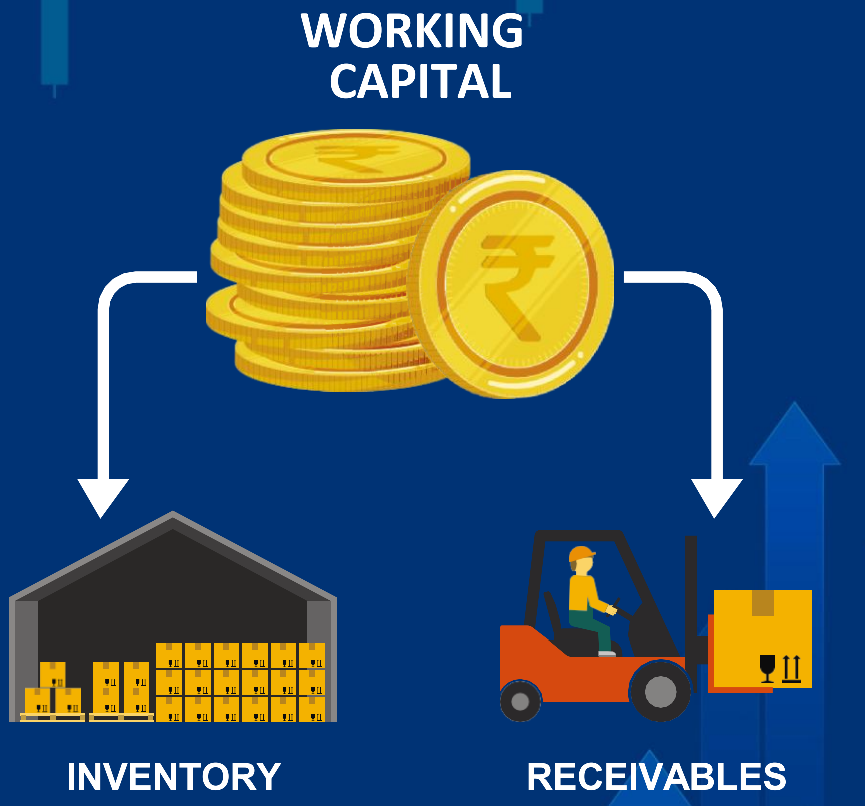
83 R&D Specialists

100 Patents Filed

CORE 90 (COST REDUCTION IN 90 DAYS)







CORE 90 COST REDUCTION DRIVE

AWARDS & ACCOLADES DURING Q1 FY27

Excellence in Delivery Award by Ather Energy

Special Award by Mahindra Last Mile Mobility

Innovation Award by Eurobike 2026

Excellence Award by Honda Spare Parts Division

SUSTAINABILITY MISSION

TO BE CARBON & WATER NEUTRAL BY 2030
WITH ZERO WASTE TO LANDFILL

CORPORATE SOCIAL RESPONSIBILITY (CSR)

The SNS Foundation (SNSF), established in 1976, serves as the CSR arm of the ANAND Group and operates as an independent non-profit organization. It aligns its initiatives with the United Nations' Sustainable Development Goals (SDGs), focusing on empowering communities through social transformation. Gabriel India supports SNSF's efforts across its four key thematic areas:

Education

- Since 2014, 83K+ government school students in 42 schools benefited from teaching support, educational tours & infra projects under GIL CSR.
- **28 scholarships** : 18 for diploma engineering & 10 for education at ANAND School (100% females).

Skill Development

- 132 youth graduated from multiple NSDC approved skilling courses: 323 are under training.
- Family income increased by 40% after youth skilled at SNSF joined employment or started a business.

Health & Hygiene

Water ATM installations in Thoduthepalli and Bathalapalli villages, aims to improve access to safe drinking water for 4K+ families & reduce incidences of waterborne diseases like diarrhea & vomiting.

Community & Environment

- Focuses on renewable energy, rainwater harvesting, microfinance & community infrastructure .
- Supported 2K rural women to access bank loans; 10 initiated businesses.
- 4 Public Parks are maintained in Parwanoo and Chakan having 3.3k plants
- Bus Stop constructed at Dewas city.

GIL Leadership

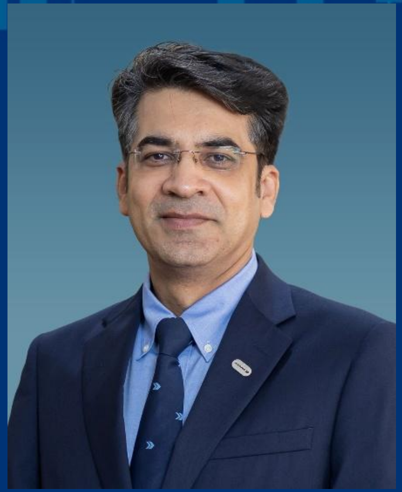
GABRIEL

ANAND

BOARD OF DIRECTORS

Anjali Singh
Executive Chairperson Gabriel India

Mahendra K Goyal
Group CEO & Managing Director



Atul Jaggi
Managing Director (Ride Control)

Mahua Acharya
Non-Executive Independent Director

Pallavi Joshi Bakhru
Non-Executive Independent Director

BVR Subbu
Non-Executive Independent Director

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Investor Relations Advisors :

Strategic Growth Advisors Pvt. Ltd.
CIN : U74140MH2010PTC204285

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