

October 23, 2026

To,

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Symbol: MONEYVIEW

Scrip Code:544953

Subject: Intimation of Postal Ballot Notice

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the Postal Ballot Notice (“**Notice**”), dated October 20, 2026, seeking approval of the members of Moneyview Limited (“**Company**”), by way of Postal Ballot through remote e-voting process, in respect of the following special businesses:

Sl. No	Particulars of the Resolution	Type of Resolution
1.	Ratification of Moneyview Employees Stock Option Plan 2015 (“ESOP 2015/ESOP Plan”)	Special Resolution
2.	Ratification of the extension of the benefits of Moneyview Employees Stock Option Plan 2015 (“ESOP 2015/ESOP Plan”) to the employees of the subsidiary Companies of the Company	Special Resolution
3.	Ratification of provision of funds by the Company for the purchase of its own shares by Moneyview Employees Trust for the benefit of employees under Moneyview Employees Stock Option Plan 2015 (“ESOP 2015/ESOP Plan”)	Special Resolution
4.	Alteration of the Articles of Association of the Company	Special Resolution
5.	Reclassification of Authorised Share Capital and alteration to the Capital Clause of the Memorandum of Association of the Company	Ordinary Resolution

In accordance with the applicable circulars issued by the Ministry of Corporate Affairs (“MCA Circulars”) and the relevant provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the circulars issued thereunder by SEBI, the Notice along with Explanatory Statement and Notes indicating, inter alia, setting out the process and manner of voting through remote e-voting, is being sent only in electronic form to the Members whose email addresses are registered with the Company/Depositories/ Depository Participant(s) and whose names appeared on the Register of Members / List of Beneficial Owners as on **Friday, October 16, 2026 (“Cut-off date”)**. Accordingly, the hard copy of the Notice along with Postal Ballot form and pre-paid business reply envelope are not being sent to the

Moneyview Limited

(Formerly known as ‘Moneyview Private Limited’ and ‘Whizdm Innovations Private Limited’)

CIN - U72200KA2014PLC075775

17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli,
Kadubeesanahalli, Bangalore – 560103

Email: compliance@moneyview.in, Ph: 080-69390476, <https://www.moneyview.in>

Members for this Postal Ballot. The communication of the assent or dissent of the Members would only take place through the remote e-Voting.

The Company has engaged MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), (“**MUFG Intime**”) Registrar and Transfer Agent, for the purpose of providing remote e-voting facility to all its Members. The remote e-voting facility shall be available to the Members during the period specified below:

Commencement Date and Time of Remote e-Voting	Saturday, October 24, 2026 at 9.00 A.M. IST
Conclusion Date and Time of Remote e-Voting	Sunday, November 22, 2026 at 5.00 P.M. IST

The aforesaid information is also being made available on the Company's website at www.moneyview.in and on the website of MUFG Intime at www.in.mpms.mufg.com.

This is for your information and record.

Yours faithfully

For Moneyview Limited

*(Formerly known as 'Moneyview Private Limited'
and 'Whizdm Innovations Private Limited')*

**Ankit
Kumar
Jain**

Digitally signed
by Ankit Kumar
Jain
Date: 2026.10.23
14:08:11 +05'30'

Ankit Kumar Jain

Company Secretary & Compliance Officer

ICSI Membership No: A21893

Encl.: As above

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NOTICE OF POSTAL BALLOT

Pursuant to Sections 108 and 110 of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014

Dear Member(s),

NOTICE is hereby given that pursuant to and in compliance with the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 (“**the Act**”), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (“**the Rules**”), Regulation 44 and other applicable Regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI LODR**”), Secretarial Standard on General Meetings (“**SS-2**”) issued by the Institute of Company Secretaries of India (“**ICSI**”), including any statutory modification(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force and framework prescribed by the Ministry of Corporate Affairs (“**MCA**”) vide General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020 read with other relevant circulars, latest being 03/2025 dated September 22, 2025 (collectively referred to as “**MCA Circulars**”), and any other applicable laws, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof), the resolutions set out below are proposed to be passed by the Members of **Moneyview Limited** (“**the Company**”), by way of Postal Ballot, only through remote e-voting process:

Item No. 1	Ratification of Moneyview Employees Stock Option Plan 2015 (“ ESOP 2015/ESOP Plan ”)
Item No. 2	Ratification of the extension of the benefits of Moneyview Employees Stock Option Plan 2015 (“ ESOP 2015/ESOP Plan ”) to the employees of the subsidiary Companies of the Company
Item No. 3	Ratification of provision of funds by the Company for the purchase of its own shares by Moneyview Employees Trust for the benefit of employees under Moneyview Employees Stock Option Plan 2015 (“ ESOP 2015/ESOP Plan ”)
Item No. 4	Alteration of the Articles of Association of the Company
Item No. 5	Reclassification of Authorised Share Capital and alteration to the Capital Clause of the Memorandum of Association of the Company

In accordance with the aforesaid MCA Circulars, the postal ballot notice (“**Notice**”) along with explanatory statement is being sent only through electronic mode to those members whose e-mail address are registered with the Company or its Registrar & Share Transfer Agent or Depository(ies) and whose names appear in the register of members of the Company and/ or in the register of beneficial owners maintained by the depositories as on **Friday, October 16, 2026** (“**Cut-off Date**”). The communication of the assent or dissent of the members would take place through E-voting only.

In compliance with Regulation 44 of the SEBI LODR and pursuant to the provisions of Sections 108 and 110 of the Act read with the rules framed thereunder, SS-2 and the MCA Circulars, the Company is providing E-voting facility to its members, to enable them to cast their vote electronically. Therefore, Members are required to communicate their assent (FOR) or dissent (AGAINST) through remote e-voting system only. The Company has engaged MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) (“**MUFG**” or “**RTA**”) for facilitating E-voting. The detailed procedure with respect to E-voting is mentioned in ‘Notes’ to the Notice.

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E-voting Schedule:

E-voting Starts on	E-voting Ends on
Saturday, October 24, 2026 at 9:00 a.m. (IST) onwards	Sunday, November 22, 2026 at 5:00 p.m. (IST)

Members are requested to cast their vote through E-voting at any time before 5:00 p.m. (IST) on Sunday, November 22, 2026 (i.e. last date to cast vote electronically). E-voting module shall be disabled thereafter. Members are requested to carefully read the instructions and follow the procedure with respect to remote e-voting as stated in the 'Notes' forming part of the Notice.

The Notice shall also be uploaded on the website of the Company at www.moneyview.in and on the E-voting website of RTA at <https://instavote.linkintime.co.in>. The Notice can also be accessed from the website of stock exchanges i.e. National Stock Exchange of India Limited ("NSE") at www.nseindia.com and BSE Limited ("BSE") at www.bseindia.com.

Scrutinizer for conducting the Postal Ballot:

The Board of Directors of the Company have appointed Mr. Satish Kumar Nirankar, Partner (Membership No. F9605, COP No. 19993), Practicing Company Secretary of M/s. MAKS & Co., (FRN P2018UP067700) as the Scrutinizer, for conducting the Postal Ballot through remote e-voting process in a fair and transparent manner.

After completion of scrutiny of the votes, the Scrutinizer will submit his report to the Chairperson or any person authorized by him. The results of the Postal Ballot shall be announced within two working days of conclusion of remote e-voting. The said results along with the Scrutinizer's Report shall be placed on the Company's website at www.moneyview.in and on the website of the RTA at www.in.mpms.mufg.com. The Company shall simultaneously forward the results to BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE'), where the shares of the Company are listed. The resolutions, if approved, shall be deemed to have been passed on the last date of remote e-voting i.e., **Sunday, November 22, 2026**.

S. No.	Particulars	Details
1	Cut-off date for eligibility for e-voting	Friday, October 16, 2026
2	Time period for e-voting	Commences on Saturday, October 24, 2026 from 9:00 am (IST) Ends on Sunday, November 22, 2026 at 5:00 pm (IST)
3	Last date for publishing results of the e-voting	On or before Tuesday, November 24, 2026
4	In case of any grievances or queries, contact	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) Mr. Rajiv Ranjan – Sr. Assistant Vice President Ph: +91 22 4918 6000 (2505) Email: enotices@in.mpms.mufg.com
5	Scrutinizers Details	Mr. Satish Kumar Nirankar, Partner (Membership No.F9605, COP No.19993), Practicing Company Secretary of M/s. MAKS & Co.,(FRN P2018UP067700)

Explanatory Statement pursuant to Section 102 of the Act setting out all material facts relating to the proposed resolutions is annexed hereto for your consideration.

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RESOLUTIONS FOR APPROVAL THROUGH POSTAL BALLOT

SPECIAL BUSINESS:

1. Ratification of Moneyview Employees Stock Option Plan 2015 (“ESOP 2015/ESOP Plan”)

To consider, and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to Section 62(1)(b) read with Rule 12 of the Companies (Share Capital and Debentures) Rules, 2014, and all other applicable provisions, if any, of the Companies Act, 2013 and rules made there under (including any statutory modification(s) or re-enactment thereof) (the **“Act”**), Regulation 12 and all other applicable provisions, if any, of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (**“SBEB&SE Regulations”**), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**“SEBI Listing Regulations”**) the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder, and other laws, rules, regulations, circulars and guidelines of any / various statutory / regulatory authority(ies) that are or may become applicable (collectively referred to herein as the **“Applicable Laws”**), the Memorandum of Association and Articles of Association of the Company and further subject to such other approval(s), consent(s), permission(s) and/or sanction(s) as may be necessary from the appropriate regulatory authority(ies) / institution(s) and such conditions and modifications as may be prescribed/ imposed by the appropriate regulatory authority(ies) / institution(s) while granting such approval(s), consent(s), permission(s) and/or sanction(s), **Moneyview Employees Stock Option Plan 2015 (“ESOP 2015/ESOP Plan”)**, as originally formulated and approved by the Board of Directors (**“Board”**) at its meeting held on June 05, 2015 and approved by the members by passing the special resolution at the Extra Ordinary General Meeting of the Company held on June 06, 2015 as amended from time to time prior to the Initial Public Offering (**“IPO”**) of equity shares of the Company on BSE Limited and National Stock Exchange of India Limited in order to align with SBEB&SE Regulations, be and is hereby ratified and approved within the meaning of the SBEB&SE Regulations, as detailed in explanatory statement annexed hereto, along with the consent accorded to the Board (which term shall include the Nomination & Remuneration Committee (**“NRC”**) constituted by the Board or any other committee which the Board may constitute to act as the ‘Compensation Committee’ under the SEBI SBEB & SE Regulations or their delegated authority and to exercise its powers, including the powers conferred by this resolution), being authorized to create, offer, issue and allot employee stock options (**“Options”**) not exceeding the total pool size of 12,50,07,797 (Twelve Crore Fifty Lakh Seven Thousand Seven Hundred Ninety-Seven Only) stock options exercisable into equal number of equity shares of face value of Re. 1/- each of the Company at such price, in one or more tranches, from time to time to eligible employees under the ESOP Plan, and to grant the Options to the eligible employees on such terms and conditions as provided in the ESOP Plan and as may be fixed or determined by the Board in accordance with the Act and other Applicable Laws.

RESOLVED FURTHER THAT the Board and / or NRC be and is hereby authorized, without prejudice to the generality of the above, but subject to the terms, as approved by the members to implement the ESOP 2015 on such terms and conditions as broadly contained in the explanatory statements and to make any further modification(s), change(s), variation(s), alteration(s) or revision(s) in the terms and conditions of the ESOP 2015 (within the contours of the ESOP 2015), and subject to SBEB&SE Regulations and other applicable provisions of law, from time to time, including but not limited to, amendment(s) with respect to vesting conditions, exercise price, exercise period, or to suspend or withdraw or revise the ESOP 2015 in such manner as the Board and / or NRC may deem fit.

RESOLVED FURTHER THAT the Company shall comply with the accounting policies prescribed under the SBEB&SE Regulations and any other applicable law and regulations to the extent relevant and applicable to the ESOP 2015.

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RESOLVED FURTHER THAT the Board be and is hereby authorized to take necessary steps for listing of the equity shares to be allotted under the ESOP 2015 on the Stock Exchanges as per the provisions of the SEBI Listing Regulations, SBEB&SE Regulations and other applicable laws and regulations.

RESOLVED FURTHER THAT the equity shares to be issued and allotted under the ESOP 2015, on exercise of vested options, shall rank pari passu in all respect with the existing equity shares of the Company.

RESOLVED FURTHER THAT in case of any corporate action(s) such as rights issue, bonus issue, split or consolidation of shares, merger / amalgamation or sale of division/undertaking or other re-organization, requisite adjustments (which may include adjustments to the number of options and/or Exercise Price under the ESOP 2015) shall be appropriately made, in a fair and reasonable manner, in accordance with the ESOP 2015 and the Applicable Laws.

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolutions, any of the Directors of the Board and/or the Managing Director & CEO and / or the Chief Financial Officer and / or the Company Secretary and Compliance Officer of the Company be and is hereby severally authorized to do all such acts, deeds, matters and things as they may, in their absolute discretion, deem necessary, proper or desirable for such purpose, and to make any filings, furnish any returns or submit any other documents to any regulatory or governmental authorities as may be required, and to settle any question, difficulty or doubt and to negotiate, finalize and execute all documents, papers, instruments and writings as they may deem necessary, proper, desirable or expedient and to give such directions and/or instructions as they may from time to time decide and to accept and give effect to such modifications, changes, variations, alterations, deletions and/or additions as regards the terms and conditions as may be required; and any documents so executed and delivered or acts and things done or caused to be done shall be conclusive evidence of the authority of the Board in so doing and any document so executed and delivered or acts and things done or caused to be done prior to the date hereof are hereby ratified, confirmed and approved as the act and deed of the Board, as the case may be.

RESOLVED FURTHER THAT any of the Directors of the Board and/or the Managing Director & CEO and / or the Chief Financial Officer and / or the Company Secretary and Compliance Officer of the Company are severally authorized to issue certified true copies of the above resolutions to any governmental, statutory or regulatory authority as may be required from time to time”.

2. Ratification of the extension of the benefits of Moneyview Employees Stock Option Plan 2015 (“ESOP 2015/ESOP Plan”) to the employees of the subsidiary Companies of the Company

To consider, and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to Section 62(1)(b) read with Rule 12 of the Companies (Share Capital and Debentures) Rules, 2014, and all other applicable provisions, if any, of the Companies Act, 2013 and rules made there under (including any statutory modification(s) or re-enactment thereof) (the “**Act**”), Regulation 12 and all other applicable provisions, if any, of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (“**SBEB&SE Regulations**”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder, and other laws, rules, regulations, circulars and guidelines of any / various statutory / regulatory authority(ies) that are or may become applicable (collectively referred to herein as the “**Applicable Laws**”), the Memorandum of Association and Articles of Association of the Company and further subject to such other approval(s), consent(s), permission(s) and/or sanction(s) as may be necessary from the appropriate regulatory authority(ies) / institution(s) and such conditions and modifications as may be prescribed/ imposed by the appropriate regulatory authority(ies)/ institution(s) while granting such approval(s), consent(s), permission(s) and/or sanction(s), **Moneyview**

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Employees Stock Option Plan 2015 (“ESOP 2015/ESOP Plan”), as originally formulated and approved by the Board of Directors (“**Board**”) at its meeting held on June 05, 2015 and approved by the members by passing the special resolution at the Extra Ordinary General Meeting of the Company held on June 06, 2015 as amended from time to time prior to the Initial Public Offering (“**IPO**”) of equity shares of the Company on BSE Limited and National Stock Exchange of India Limited in order to align with SBEB&SE Regulations, be and is hereby ratified and approved within the meaning of the SBEB&SE Regulations, as detailed in explanatory statement annexed hereto, to or for the benefit of the eligible employees of the existing / future subsidiary companies of the Company (as may be permitted under Applicable Laws and as per the terms of the ESOP 2015) (the “**Subsidiaries**”) and to issue fresh options, re-issue options that may have lapsed / cancelled / surrendered, already granted under the ESOP 2015.

RESOLVED FURTHER THAT all terms, conditions, powers and authorizations as set out in the resolution no. 1 approving and ratifying the plan for the employees of the Company, including those relating to administration, modification, and implementation, shall mutatis mutandis apply to the grant of options to the employees of the Subsidiaries of the Company as may be determined by the Board (which term shall include the Nomination & Remuneration Committee (“**NRC**”) constituted by the Board or any other committee which the Board may constitute to act as the ‘Compensation Committee’ under the SEBI SBEB & SE Regulations or their delegated authority and to exercise its powers, including the powers conferred by this resolution).

RESOLVED FURTHER THAT any of the Directors of the Board and/or the Managing Director & CEO and / or the Chief Financial Officer and / or the Company Secretary and Compliance Officer of the Company, be and are hereby severally authorized to do all such acts, deeds, and things as may be necessary to give effect to this resolution and for matters connected therewith or incidental thereto”.

3. **Ratification of provision of funds by the Company for the purchase of its own shares by Moneyview Employees Trust for the benefit of employees under Moneyview Employees Stock Option Plan 2015 (“ESOP 2015/ESOP Plan”)**

To consider, and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of Section 67(3), 62(1)(b) of the Companies Act, 2013 (the ‘**Act**’) read with Rule 16 of the Companies (Share Capital and Debentures) Rules, 2014 and other applicable provisions, if any, of the Act, the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 including any statutory modification(s) or re- enactment thereof for the time being in force (“**SEBI SBEB&SE Regulations**”) and other applicable laws and subject to such other approvals, permissions and sanctions as may be necessary and such conditions and modifications as may be prescribed or imposed while granting such approvals, permissions and sanctions, the consent of the members of the Company (which was originally granted by the members by passing the special resolution at the Extra Ordinary General Meeting of the Company held on February 23, 2026, prior to the Initial Public Offering (“**IPO**”) of equity shares of the Company on BSE Limited and National Stock Exchange of India Limited) be and is hereby accorded to the Board of Directors of the Company (“**Board**”) (which term shall include the Nomination & Remuneration Committee (“**NRC**”) constituted by the Board or any other committee which the Board may constitute to act as the ‘Compensation Committee’ under the SEBI SBEB&SE Regulations or their delegated authority and to exercise its powers, including the powers conferred by this resolution) to provide financial assistance, by way of an interest-free loan, and/or guarantee or security in connection with such loan granted or to be granted to Moneyview Employees Trust (“**Trust**”) in one or more tranches such that the total amount of provision of loan shall not exceed 5% of the aggregate of paid up capital and free reserves of the Company, or other limit as prescribed under the applicable laws, from time to time, for the purpose of subscription and/or purchase of Equity Shares of the Company by the Trust / Trustees, in one or more tranches, subject to the ceiling of Equity Shares (“**Shares**”) as may be prescribed under **Moneyview Employees Stock Option Plan 2015 (“ESOP 2015/ESOP Plan”)** or any other share based Employee benefit Scheme which may be introduced by the Company

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from time to time (“**Employee Benefit Scheme(s)**”), with a view to purchase such Shares in line with contemplated objectives of the Scheme or for any other purpose(s) as permitted under and in due compliance with the provisions of the SEBI SBEB & SE Regulations, Companies Act, 2013 and any other applicable laws and regulations.

RESOLVED FURTHER THAT the loan so provided shall be interest-free and shall be repayable by the Trust out of the proceeds realized from the exercise of options by the employees and/or from other accretions of the Trust, during the tenure of the Plan or upon termination thereof, in accordance with applicable laws.

RESOLVED FURTHER THAT the Trustees of the Trust shall ensure compliance with the provisions of the SEBI SBEB & SE Regulations, Companies Act, 2013 and all other applicable laws at all times in connection with dealing with the Equity Shares of the Company including but not limited to maintenance of proper books of account, records and documents as prescribed.

RESOLVED FURTHER THAT the Board of Directors or any Committee of Board constituted be and is hereby authorised to finalize the terms and conditions of such financial assistance, execute necessary documents, and to do all such acts, deeds, matters and things as may be necessary or expedient to give effect to this resolution.

RESOLVED FURTHER THAT a certified true copy of this resolution duly certified as a true copy by the Company Secretary, be submitted to the concerned authority and they are requested to rely upon the authority of the same”.

4. **Alteration of the Articles of Association of the Company**

To consider, and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of Sections 5, 14 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), read with the rules made thereunder, Regulation 31B and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”), as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder, and other applicable laws, rules and regulations, guidelines (including any statutory modification(s) thereof for the time being in force) and the Articles of Association of the Company, and such other applicable acts, rules or regulations as may be in force from time to time, and subject to such approvals, permissions and consents as may be required from the Registrar of Companies and/or any other appropriate regulatory or statutory authority(ies), as applicable, approval of the members of the Company be and is hereby accorded to amend the Articles of Association of the Company in following manner:

i) New Articles 82A, 82B and 82C (Special Rights) shall be inserted immediately after Article 82 of the Articles of Association of the Company, as follows:

82A) Puneet Agarwal shall have the right to nominate 1 (one) Director so long as (a) he holds 5% (five percent) of the shareholding of the Company on a fully-diluted basis, collectively with Sanjay Aggarwal, each, either directly or together with such shareholding of his relatives or entities with which he is affiliated as promoter or trustee; and (b) he is employed with the Company or its subsidiaries;

82B) Sanjay Aggarwal shall have the right to nominate 1 (one) Director so long as (a) he holds 5% (five percent) of the shareholding of the Company on a fully-diluted basis, collectively with Puneet Agarwal, each, either directly

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or together with such shareholding of his relatives or entities with which he is affiliated as promoter or trustee; and
(b) he is employed with the Company or its subsidiaries;

82C) Accel Group shall have the right to nominate 1 (one) Director so long as they cumulatively hold at least 10% (ten percent) of the shareholding of the Company on a fully-diluted basis, provided that such right to nominate shall fall away with respect to an Accel Group entity which ceases to hold shares in the Company.

Where, "Accel Group" shall mean, collectively, Accel India VI (Mauritius) Limited, Accel India VII (Mauritius) Limited, Accel Growth IV Holdings (Mauritius) Limited and Accel India IV (Mauritius) Limited.

ii) Part B of the existing Articles of Association of the Company shall stand deleted in its entirety.

RESOLVED FURTHER THAT pursuant to the requirements prescribed under Regulation 31B of the SEBI Listing Regulations (including any statutory modification(s) or re-enactment thereof for the time being in force) and applicable provisions of the Articles of Association of the Company, the approval of the members of the Company be and is hereby accorded to give effect to Special Rights as mentioned in above Articles 82A, 82B and 82C to the following shareholders pursuant to the amendment cum waiver agreement dated February 27, 2026:

- a. Puneet Agarwal
- b. Sanjay Aggarwal
- c. Accel Group

RESOLVED FURTHER THAT any of the Directors and/or the Company Secretary of the Company be and is hereby authorized to do all the acts, deeds, matters and things which are necessary to give effect to the aforesaid resolution as they may, in their absolute discretion, deem necessary, proper or desirable for such purpose, and to make any filings, including with the Registrar of Companies, Karnataka at Bengaluru, furnish any returns or submit any other documents to any government, statutory or regulatory authorities as may be required, and to settle any question, difficulty or doubt and further to do or cause to be done all such acts, deeds, matters and things and to negotiate, finalize and execute all documents, papers, instruments and writings as they may deem necessary, proper, desirable or expedient and to give such directions and/or instructions as they may from time to time decide and to accept and give effect to such modifications, changes, variations, alterations, deletions and/or additions as regards the terms and conditions as may be required; and any documents so executed and delivered or acts and things done shall be conclusive evidence of the authority of the Board in so doing and any document so executed and delivered or acts and things done prior to the date hereof are hereby ratified, confirmed and approved as the act and deed of the Board, as the case may be.

RESOLVED FURTHER THAT any of the Directors and/or the Company Secretary of the Company is authorised to certify the true copy of the aforesaid resolutions and the same may be forwarded to any concerned authorities for necessary action."

5. **Re-classification of Authorised Share Capital and alteration to the Capital Clause of the Memorandum of Association of the Company**

To consider, and if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT in accordance with the provisions of Sections 13, 61, 64 and all other applicable provisions of the Companies Act, 2013, read with Companies (Share Capital and Debentures) Rules, 2014 (including any statutory

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modification(s), amendments or re-enactment(s) thereof, for the time being in force), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”) and the Articles of Association of the Company, and subject to the approvals, consents, permissions and/ or sanctions, as may be required, from the Ministry of Corporate Affairs (“**MCA**”), Government of India and any other relevant statutory, regulatory, governmental authorities or departments, institutions or bodies and any other approvals required under the provisions of applicable laws, the approval of the members of the Company be and is hereby accorded to re-classify the existing authorised share capital of the Company from INR 2,53,15,20,000 (Indian Rupees Two Hundred Fifty Three Crore Fifteen Lakh Twenty Thousand Only) comprising of

- a) 2,50,00,00,000 (Two Hundred Fifty Crore) equity shares of INR 1/- (Indian Rupee One) each,
- b) 2,40,000 (Two Lakh Forty Thousand) Series A Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- c) 3,90,000 (Three Lakh Ninety Thousand) Series A1 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- d) 3,30,000 (Three Lakh Thirty Thousand) Series B Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- e) 5,00,000 (Five Lakh) Series C Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- f) 50,000 (Fifty Thousand) Series C1 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- g) 2,50,000 (Two Lakh Fifty Thousand) Series C2 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- h) 8,000 (Eight Thousand) Series C3 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- i) 80,000 (Eighty Thousand) Series D1 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- j) 4,77,000 (Four Lakh Seventy-Seven Thousand) Series D2 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- k) 45,000 (Forty-Five Thousand) Series D3 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- l) 4,00,000 (Four Lakh) Series E1 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- m) 5,000 (Five Thousand) Series E2 Compulsorily Convertible Preference Shares of INR 100/- (Indian Rupees One Hundred) each,
- n) 10,00,000 (Ten Lakh) Series E3 Compulsorily Convertible Preference Shares of INR 1/- (Indian Rupee One) each,
- o) 8,00,000 (Eight Lakh) Series E4 Compulsorily Convertible Preference Shares of INR 1/- (Indian Rupee One) each,
- p) 12,00,000 (Twelve Lakh) Series E5 Compulsorily Convertible Preference Shares of INR 1/- (Indian Rupee One) each and
- q) 3,20,000 (Three Lakh Twenty Thousand) Series E6 Compulsorily Convertible Preference Shares of INR 1/- (Indian Rupee One) each

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to

INR 2,53,15,20,000 (Indian Rupees Two Hundred Fifty Three Crore Fifteen Lakh Twenty Thousand Only) comprising of 2,53,15,20,000 (Two Hundred Fifty Three Crore Fifteen Lakh Twenty Thousand) equity shares having a face value of INR 1/- (Indian Rupee One) each.

RESOLVED FURTHER THAT pursuant to the provisions of Section 13 and other applicable provisions, if any, of the Act, read with the Companies (Incorporation) Rules, 2014 or any statutory modification(s) thereof, the existing Clause V of the Memorandum of Association of the Company be and is hereby altered and substituted by the following new Clause V:

V. The Authorised share capital of the Company is INR 2,53,15,20,000 (Indian Rupees Two Hundred Fifty Three Crore Fifteen Lakh Twenty Thousand Only) divided into 2,53,15,20,000 (Two Hundred Fifty Three Crore Fifteen Lakh Twenty Thousand) equity shares having a face value of INR 1/- (Indian Rupee One) each.

RESOLVED FURTHER THAT, the Board of Directors and Company Secretary and Compliance Officer of the Company, be and are hereby severally authorized to do all such acts, deeds, matters and things as they may, in their absolute discretion, deem necessary, proper or desirable to give effect to the above resolutions, and to make any filings, including with the Registrar of Companies, Karnataka at Bengaluru, furnish any returns or submit any other documents to any government, statutory or regulatory authorities as may be required, and to settle any question, difficulty or doubt that may arise.

RESOLVED FURTHER THAT the Board be and is hereby authorised to delegate all or any of its powers conferred upon it through this resolution, as it may deem fit in its absolute discretion, to any Committee of the Board or to any one or more director(s), officer(s) or authorized signatory(ies) to give effect to this resolution and further to take all others steps which may be incidental, consequential, relevant or ancillary in this regard.”

**By the Order of the Board of Directors
For Moneyview Limited
(Formerly known as ‘Moneyview Private Limited’
and ‘Whizdm Innovations Private Limited’)**

Sd/-

**Ankit Kumar Jain
Company Secretary & Compliance Officer
ICSI Membership No: A21893**

**Date: October 20, 2026
Place: Bengaluru**

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NOTES:

1. The Explanatory Statement pursuant to Sections 102 and 110 of the Companies Act, 2013 ('the Act') read with the applicable Rules made thereunder setting out the material facts in respect of the proposed resolutions is annexed hereto and forms part of this Postal Ballot Notice.
2. The terms "Members" and "Shareholders" have been collectively and interchangeably used to denote Shareholders of Moneyview Limited.
3. The Ministry of Corporate Affairs ('MCA'), vide its General Circular nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, read with other relevant circulars, including latest being general circular no. 03/2025 dated September 22, 2025 (collectively referred to as "MCA Circulars"), has allowed the Companies to transact items through Postal Ballot (electronic mode only).
4. In compliance with MCA Circulars, this Postal Ballot Notice is being sent only through electronic mode to all the Members, whose names appear in the Register of Members / List of Beneficial Owners as received from National Securities Depository Limited ('NSDL') and Central Depository Services (India) Limited ('CDSL') as **on Friday, October 16, 2026 ("cut-off date")** and is being sent to all those Members whose e-mail address is registered with the Company or the Depository Participant(s).
5. All the Members of the Company as on the cut-off date (including those Members who may not have received this Postal Ballot Notice due to non-registration of the email address with the Company/ Depositories), shall be entitled to vote in relation to the resolutions specified in this Postal Ballot Notice.
6. In accordance with framework provided under MCA Circulars, physical copy of the Notice along with postal ballot forms and pre-paid business envelope will not be sent to members and accordingly, members are required to communicate their assent or dissent through E-voting system only.
7. Pursuant to Sections 108, 110 and other applicable provisions of the Act and the Rules made thereunder, the MCA Circulars and Regulation 44 of SEBI LODR and any amendments thereto, the Company is providing the facility to the Members to exercise their right to vote on the proposed resolutions electronically. The Company has engaged the services of MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), Registrar and Share Transfer Agent ('MUFG' / 'RTA'), the agency to provide e-voting facility. Members are requested to read carefully the instructions for e-voting that are provided as part of this Postal Ballot Notice before casting their vote.
8. The Board of Directors of the Company have appointed Mr. Satish Kumar Nirankar, Partner (Membership No. F9605, COP No. 19993), Practicing Company Secretary of M/s. MAKES & Co., (FRN P2018UP067700) as the Scrutinizer, for conducting the Postal Ballot through remote e-voting process in a fair and transparent manner.
9. A copy of this Postal Ballot Notice shall also be available on the Company's website at www.moneyview.in, on the websites of the Stock Exchanges i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at www.bseindia.com and www.nseindia.com respectively, and on the website of RTA at www.in.mpms.mufig.com.
10. The dispatch of the Postal Ballot Notice and the Explanatory Statement shall be announced through an advertisement in at least 1 (one) English newspaper with nationwide circulation and at least 1 (one) Kannada newspaper with wide circulation in the district, where the Registered Office of the Company is situated, and also be published on the Company's website at www.moneyview.in.

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11. The voting rights of Members shall be in proportion to their shares in the total paid-up equity share capital of the Company, as on the cut-off date. Any person who is not a member as on the cut-off date should treat this notice for information purpose only. A person, whose name is recorded in the register of members of the Company and/ or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date shall only be entitled to cast their vote through E-voting.
12. A member cannot exercise his/ her vote through proxy on postal ballot. However, corporate, and institutional members shall be entitled to vote through their authorized representatives. Corporate and institutional members are requested to provide a proof of authorization (board resolution/ authority letter/ power attorney, etc.) in favour of their authorised representatives to the scrutinizer through e-mail to scrutinizer.maks@gmail.com with a copy marked to investor.relations@moneyview.in.
13. Resolution, if approved, by the Members through Postal Ballot shall be deemed to have been passed at a General Meeting of the Members and on the last date of remote e-voting i.e., **Sunday, November 22, 2026**.
14. All the documents referred in this Postal Ballot Notice and Explanatory Statement, if any, shall be available for inspection through electronic mode, without any fee, until the last day of remote e-voting, basis the request being sent on investor.relations@moneyview.in from their registered e-mail address mentioning their name, folio number/DP ID and Client ID.
15. In case of any queries, you may contact Mr. Ankit Kumar Jain., Company Secretary & Compliance Officer at investor.relations@moneyview.in.
16. **KYC Updation:** To prevent fraudulent transactions, Members are advised to exercise due diligence and notify the Company of any change in address, as soon as possible. Further, in case of demise of a Member, their legal heirs are requested to notify the Company, at their earliest convenience.

Members are requested to intimate changes, if any, pertaining to their name, postal address, email address, telephone/mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, bank details such as, name of the bank and branch details, bank account number, MICR code, IFSC code, etc., to their Depository Participants (“DPs”).

Members are also advised not to leave their demat account(s) dormant for long. Periodic statement of holdings should be obtained from the concerned DPs and holdings should be verified from time to time.

Non-Resident Indian Members are requested to inform RTA/ respective Depository participants, immediately of any:

- a) Change in their residential status on return to India for permanent settlement; and
- b) Particulars of their bank account maintained in India with complete name, branch, account type, account number and address of the bank with pin code, if not furnished earlier.

Members holding shares in physical form are requested to convert such physical holdings into dematerialized form.

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17. Voting through Electronic Means

- I. In compliance with the provisions of Sections 108 and 110 of the Act read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 as amended from time to time, Regulation 44 of SEBI LODR Regulations, MCA Circulars and SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 in relation to e-voting facility provided by Listed Entities, the Company has provided the facility of remote e-voting to all Members, to enable them to cast their votes electronically. The Company has engaged the services of MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), Registrar and Share Transfer Agent (“MUFG” / “RTA”) to provide remote e-voting facility to its Members.
- II. In order to increase the efficiency of the voting process and pursuant to SEBI Circular No. SEBI/ HO/CFD/CMD/ CIR/P/2020/242 dated 9th December, 2020, all individual shareholders holding shares in demat mode can now cast their vote by way of a single login credential, through either their demat accounts/ websites of Depositories/ DPs thereby not only facilitating seamless authentication but also ease and convenience of participating in the e-voting process. Members are advised to update their mobile number and e-mail ID with their Depository Participants to access this facility.
- III. The communication relating to remote e-voting containing details about User ID and Password, instructions and other information relating thereto is given in this Postal Ballot Notice.
- IV. The remote e-voting period commences on **Saturday, October 24, 2026 from 9.00 a.m. (IST) and ends on Sunday, November 22, 2026 at 5.00 p.m. (IST)**. The remote e-voting module shall be disabled by RTA for voting thereafter. Once the vote on a resolution is cast by a Member, the same will not be allowed to change subsequently.
- V. In case of joint holders, only such joint holder who is higher in the order of names will be entitled to vote.
- VI. The Scrutiniser, after scrutinising the votes cast through remote e-voting will, not later than two working days of the conclusion of the remote e-voting, make a Scrutinizer’s Report and submit the same to the Chairman or Company Secretary of the Company. The results declared along with the Scrutinizer’s Report shall be placed on the website of the Company at www.moneyview.in and on the website of RTA at www.in.mpms.mufg.com. The results shall be communicated to the Stock Exchanges simultaneously.

VII. The instructions for Members for remote e-voting are as under:

In terms of SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants.

Shareholders are advised to update their mobile number and email Id correctly in their demat accounts to access remote e-Voting facility.

Login method for Individual shareholders holding securities in demat mode:

Individual Shareholders holding securities in demat mode with NSDL

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METHOD 1 - NSDL OTP based login

- Visit URL: <https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp>
- Enter your 8 - character DP ID, 8 - digit Client Id, PAN, Verification code and generate OTP.
- Enter the OTP received on your registered email ID/ mobile number and click on login.
- Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services.
- Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

METHOD 2 - NSDL IDeAS facility

Shareholders registered for IDeAS facility:

- Visit URL: <https://eservices.nsdl.com> and click on “Beneficial Owner” icon under “IDeAS Login Section”.
- Enter IDeAS User ID, Password, Verification code & click on “Log-in”.
- Post successful authentication, you will be able to see e-Voting services under Value added services section. Click on “Access to e-Voting” under e-Voting services.
- Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Shareholders not registered for IDeAS facility:

- To register, visit URL: <https://eservices.nsdl.com> and select “Register Online for IDeAS Portal” or click on <https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp>
- Enter 8-character DP ID, 8-digit Client ID, Mobile no, Verification code & click on “Submit”.
- Enter the last 4 digits of your bank account / generate ‘OTP’
- Post successful registration, user will be provided with Login ID and password.
- Follow steps given above in points (a-d).

Shareholders/ Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.



METHOD 3 - NSDL e-voting website

- Visit URL: <https://www.evoting.nsdl.com>
- Click on the “Login” tab available under ‘Shareholder/Member’ section.
- Enter User ID (i.e., your 16-digit demat account no. held with NSDL), Password/OTP and a Verification Code as shown on the screen & click on “Login”.
- Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services.
- Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

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Individual Shareholders holding securities in demat mode with CDSL

METHOD 1 - CDSL e-voting page

- a) Visit URL: <https://www.cdslindia.com>.
- b) Go to e-voting tab.
- c) Enter 16-digit Demat Account Number (BO ID) and PAN No. and click on “Submit”.
- d) System will authenticate the user by sending OTP on registered Mobile and Email as recorded in Demat Account
- e) Post successful authentication, user will be able to see e-voting option. The evoting option will have links of e-voting service providers i.e., MUFG InTime. Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

METHOD 2 - CDSL Easi/ Easiest facility:

Shareholders registered for Easi/ Easiest facility:

- a) Visit URL: <https://web.cdslindia.com/myeasitoken/Home/Login> or Visit URL: www.cdslindia.com, click on “Login” and select “My Easi New (Token)”.
- b) Enter existing username, Password & click on “Login”.
- c) Post successful authentication, user will be able to see e-voting option. The evoting option will have links of e-voting service providers i.e., MUFG InTime. Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Shareholders not registered for Easi/ Easiest facility:

- a) To register, visit URL: <https://web.cdslindia.com/myeasitoken/Home/EasiRegistration> / <https://web.cdslindia.com/myeasitoken/Home/EasiestRegistration>.
- b) Proceed with updating the required fields for registration.
- c) Post successful registration, user will be provided username and password on the registered email id. Follow steps given above in points (a-c).

Individual Shareholders holding securities in demat mode with Depository Participant

Individual shareholders can also login using the login credentials of your demat account through your depository participant registered with NSDL / CDSL for e-voting facility.

- a) Login to DP website
- b) After Successful login, user shall navigate through “e-voting” option.
- c) Click on e-voting option, user will be redirected to NSDL / CDSL Depository website after successful authentication, wherein user can see e-voting feature.
- d) Post successful authentication, click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Login method for shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode.

Shareholders holding shares in physical mode / Non-Individual Shareholders holding securities in demat mode as on the cut-off date for e-voting may register and vote on InstaVote as under:

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STEP 1: LOGIN / SIGNUP on InstaVote

Shareholders registered for INSTAVOTE facility:

- Visit URL: <https://instavote.linkintime.co.in> & click on “**Login**” under ‘SHARE HOLDER’ tab.
- Enter details as under:
 - User ID: Enter User ID
 - Password: Enter existing Password
 - Enter Image Verification (CAPTCHA) Code
 - Click “Submit”.

(Home page of e-voting will open.
Follow the process given under "Steps to cast vote for Resolutions")

InstaVote USER ID	NSDL	User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g.IN123456) and 8 digit Client ID (eg.12345678).
	CDSL	User ID is 16 Digit Beneficiary ID.
	Shares held in physical form	User ID is Event No + Folio no., registered with the Company

Shareholders not registered for INSTAVOTE facility:

- Visit URL: <https://instavote.linkintime.co.in> & click on “**Sign Up**” under ‘SHARE HOLDER’ tab & register with details as under:
 - User ID: Enter User ID
 - PAN: Enter your 10-digit Permanent Account Number (PAN) (Shareholders who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.
 - DOB/DOI: Enter the Date of Birth (DOB) / Date of Incorporation (DOI) (As recorded with your DP/Company - in DD/MM/YYYY format)
 - Bank Account Number: Enter your Bank Account Number (last four digits), as recorded with your DP/Company.
 - Shareholders, holding shares in **NSDL form**, shall provide ‘point 4’ above.
 - Shareholders, holding shares in **CDSL form**, shall provide ‘point 3’ or ‘point 4’ above.
 - Shareholders, holding shares in **physical form** but have not recorded ‘point 3’ and ‘point 4’, shall provide their Folio number in ‘point 4’ above
 - Set the password of your choice.
(The password should contain minimum 8 characters, at least one special Character (!#\$%&*), at least one numeral, at least one alphabet and at least one capital letter).
 - Enter Image Verification (CAPTCHA) Code.
 - Click “Submit” (You have now registered on InstaVote).

Post successful registration, click on “**Login**” under ‘SHARE HOLDER’ tab & follow steps given above in points (a-b).

InstaVote USER ID	NSDL	User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g.IN123456) and 8 digit Client ID (eg.12345678).
	CDSL	User ID is 16 Digit Beneficiary ID.
	Shares held in physical form	User ID is Event No + Folio no., registered with the Company

STEP 2: Steps to cast vote for Resolutions through InstaVote

- Post successful authentication and redirection to InstaVote inbox page, you will be able to see the “Notification for e-voting”.
- Select ‘View’ icon. E-voting page will appear.
- Refer the Resolution description and cast your vote by selecting your desired option ‘Favour / Against’ (If you wish to view the entire Resolution details, click on the ‘View Resolution’ file link).
- After selecting the desired option i.e. Favour / Against, click on ‘Submit’.
- A confirmation box will be displayed. If you wish to confirm your vote, click on ‘Yes’, else to change your vote, click on ‘No’ and accordingly modify your vote.

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NOTE: Shareholders may click on “Vote as per Proxy Advisor’s Recommendation” option and view proxy advisor recommendations for each resolution before casting vote. “Vote as per Proxy Advisor’s Recommendation” option provides access to expert insights during the e-Voting process. Shareholders may modify their vote before final submission.

Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently.

Non-Individual Body corporate shareholders shall send a scanned copy of the board resolution authorising its representative to vote, to the scrutinizer at registered email address with a copy marked to RTA at enotices@in.mpms.mufg.com and the company at registered email address.

Guidelines for Institutional shareholders (“Custodian / Corporate Body/ Mutual Fund”)

STEP 1 – Custodian / Corporate Body/ Mutual Fund Registration

- A. Visit URL: <https://instavote.linkintime.co.in>
- B. Click on “Sign Up” under “Custodian / Corporate Body/ Mutual Fund”
- C. Fill up your entity details and submit the form.
- D. A declaration form and organization ID is generated and sent to the Primary contact person email ID (which is filled at the time of sign up). The said form is to be signed by the Authorised Signatory, Director, Company Secretary of the entity & stamped and sent to insta.vote@linkintime.co.in.
- E. Thereafter, Login credentials (User ID; Organisation ID; Password) is sent to Primary contact person’s email ID. (You have now registered on InstaVote)

STEP 2 – Investor Mapping

- A. Visit URL: <https://instavote.linkintime.co.in> and login with InstaVote Login credentials.
- B. Click on “Investor Mapping” tab under the Menu section
- C. Map the Investor with the following details:
 - 1) ‘Investor ID’ – Investor ID for NSDL demat account is 8 Character DP ID followed by 8 Digit Client ID i.e., IN00000012345678; Investor ID for CDSL demat account is 16 Digit Beneficiary ID.
 - 2) ‘Investor’s Name - Enter Investor’s Name as updated with DP.
 - 3) ‘Investor PAN’ - Enter your 10-digit PAN.
 - 4) ‘Power of Attorney’ - Attach Board resolution or Power of Attorney.

NOTE: File Name for the Board resolution/ Power of Attorney shall be – DP ID and Client ID or 16 Digit Beneficiary ID.

Further, Custodians and Mutual Funds shall also upload specimen signatures.

- D. Click on Submit button. (The investor is now mapped with the Custodian / Corporate Body/ Mutual Fund Entity). The same can be viewed under the “Report section”.

STEP 3 – Steps to cast vote for Resolutions through InstaVote

The corporate shareholder can vote by two methods, during the remote e-voting period.

METHOD 1 - VOTES ENTRY

- a) Visit URL: <https://instavote.linkintime.co.in> and login with InstaVote Login credentials.
- b) Click on “Votes Entry” tab under the Menu section.
- c) Enter the “Event No.” for which you want to cast vote.

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- Event No. can be viewed on the home page of InstaVote under “On-going Events”.
- Enter “16-digit Demat Account No.”.
 - Refer the Resolution description and cast your vote by selecting your desired option ‘Favour / Against’ (If you wish to view the entire Resolution details, click on the ‘View Resolution’ file link). After selecting the desired option i.e. Favour / Against, click on ‘Submit’.
 - A confirmation box will be displayed. If you wish to confirm your vote, click on ‘Yes’, else to change your vote, click on ‘No’ and accordingly modify your vote.
(Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

METHOD 2 - VOTES UPLOAD

- Visit URL: <https://instavote.linkintime.co.in> and login with InstaVote Login credentials.
- After successful login, you will see “Notification for e-voting”.
- Select “View” icon for “Company’s Name / Event number”.
- E-voting page will appear.
- Download sample vote file from “Download Sample Vote File” tab.
- Cast your vote by selecting your desired option 'Favour / Against' in the sample vote file and upload the same under “Upload Vote File” option.
- Click on ‘Submit’. ‘Data uploaded successfully’ message will be displayed.
(Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

NOTE: Non-Individual Body corporate shareholders shall send a scanned copy of the board resolution authorising its representative to vote, to the scrutinizer at [registered email address](mailto:registered_email_address) with a copy marked to RTA at enotices@in.mpms.mufg.com and the company at [registered email address](mailto:registered_email_address).

HELPDESK:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode facing any technical issue in login may contact INSTAVOTE helpdesk by sending a request at enotices@in.mpms.mufg.com or contact on: - Tel: 022 – 4918 6000.

Individual Shareholders holding securities in demat mode:

Individual Shareholders holding securities in demat mode may contact the respective helpdesk for any technical issues related to login through Depository i.e., NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending request at evoting@nsdl.co.in or call at: 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

Moneyview Limited

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CIN - U72200KA2014PLC075775

17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli,
Kadubeesanahalli, Bangalore – 560103

Email: compliance@moneyview.in, Ph: 080-69390476, <https://www.moneyview.in>

Forgot Password:

Individual Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Individual Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both then the shareholder can use the “Forgot Password” option available on: <https://instavote.linkintime.co.in>

- Click on “**Login**” under ‘SHARE HOLDER’ tab.
- Further Click on “**forgot password?**”
- Enter User ID, select Mode and Enter Image Verification code (CAPTCHA).
- Click on “SUBMIT”.

Instavote USER ID	NSDL	User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g. IN123456) and 8 digit Client ID (eg. 12345678).
	CDSL	User ID is 16 Digit Beneficiary ID.
	Shares held in physical form	User ID is Event No + Folio no., registered with the Company

In case Custodian / Corporate Body/ Mutual Fund has forgotten the USER ID [Login ID] or Password or both then the shareholder can use the “Forgot Password” option available on: <https://instavote.linkintime.co.in>

- Click on ‘Login’ under “Custodian / Corporate Body/ Mutual Fund” tab
- Further Click on “**forgot password?**”
- Enter User ID, Organization ID and Enter Image Verification code (CAPTCHA).
- Click on “SUBMIT”.

In case shareholders have a valid email address, Password will be sent to his / her registered e-mail address. Shareholders can set the password of his/her choice by providing information about the particulars of the Security Question and Answer; PAN, DOB/DOI etc. The password should contain a minimum of 8 characters, at least one special character (!#\$%&), at least one numeral, at least one alphabet and at least one capital letter.*

Individual Shareholders holding securities in demat mode with NSDL/ CDSL has forgotten the password:

Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both, then the Shareholders are advised to use Forget User ID and Forget Password option available at above mentioned depository/ depository participants website.

General Instructions - Shareholders

- ❖ It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- ❖ For shareholders/ members holding shares in physical form, the details can be used only for voting on the resolutions contained in this Notice.

During the voting period, shareholders/ members can login any number of time till they have voted on the resolution(s) for a particular “Event”.

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**EXPLANATORY STATEMENT
PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013**

The following statement sets out all material facts relating to the special businesses mentioned in the accompanying Notice.

Item No. 1 and 2:

The Members are informed that **Moneyview Employees Stock Option Plan 2015** (“**ESOP 2015**”/“**ESOP Plan/Plan**”) was originally formulated and approved by the Board of Directors of the Company (“**Board**”) at its meeting held on June 05, 2015 and by the shareholders at their meeting held on June 06, 2015. Subsequently, the ESOP 2015 was amended to align its provisions with the applicable requirements of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (“**SBEB&SE Regulations**”) and the Companies Act, 2013, as amended from time to time (“**Act**”). The amendments were approved by the Board at its meeting held on February 22, 2026 and by the Members at the Extra-Ordinary General Meeting held on February 23, 2026.

The ESOP 2015 has been formulated with the objective of attracting, retaining, motivating and rewarding eligible employees of the Company by providing them an opportunity to participate in the growth and success of the Company through ownership of its equity shares. The ESOP 2015 is intended to align the interests of eligible employees with those of the Company and its shareholders and to recognise their performance, contribution and commitment towards the growth and profitability of the Company.

In terms of Regulation 12(1) of the SBEB&SE Regulations, where an employee stock option scheme is formulated by a company prior to the listing of its shares and such scheme involves fresh grants that may result in the allotment or transfer of shares to employees, no fresh grants can be made under such scheme after listing unless the scheme is in conformity with the SBEB&SE Regulations and is ratified by the shareholders of the company after listing.

The Company has completed its initial public offering (“**IPO**”) of its equity shares, and its equity shares were listed on BSE Limited and National Stock Exchange of India Limited on October 01, 2026. Accordingly, the ESOP 2015, being a scheme formulated prior to the listing of the equity shares of the Company, is being placed before the Members for ratification in accordance with Regulation 12(1) of the SBEB&SE Regulations, to enable the Company to make fresh grants under the ESOP 2015 in accordance with the applicable laws and the terms of the ESOP 2015.

The ESOP 2015 also provides for the grant of stock options to eligible employees of the present and future subsidiary companies of the Company. In terms of the applicable provisions of the Act and Regulation 6 of the SBEB&SE Regulations, the extension of the benefits of the ESOP 2015 to the employees of the subsidiary companies requires the approval of the Members. Accordingly, a separate resolution is being placed before the Members for approval of such extension.

The ESOP 2015, as amended, is in conformity with the applicable requirements of the SBEB&SE Regulations and the Act. The Company has not made any fresh grants under the ESOP 2015 subsequent to the listing of its equity shares.

The Board of Directors, vide circular resolution dated October 20, 2026, based on the recommendation of Nomination and Remuneration Committee (“**NRC**”) and subject to approval of members, approved the proposal for ratification of ESOP 2015 along with extending the benefits of the said scheme to employees of its Subsidiaries Companies.

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Accordingly, the approval of the Members is sought for:

1. ratification of the ESOP 2015 pursuant to Regulation 12(1) of the SBEB&SE Regulations; and
2. ratification of the extension of the benefits of the ESOP 2015 to eligible employees of the subsidiary companies of the Company, in accordance with the applicable provisions of the Act and Regulation 6 of the SBEB&SE Regulations.

The salient features and other details of the ESOP 2015 as required under Section 62(1)(b) of the Companies Act, 2013 read with Rule 12 of Companies (Share Capital and Debentures) Rules, 2014, and Regulation 6(2), 12(1) and other applicable regulations of the SBEB&SE Regulations are given below:

Sr No	Particulars	Details						
1	Brief description of the scheme	Moneyview Employees Stock Option Plan 2015 (“ESOP 2015”/“ESOP Plan”/“Plan”, including any amendments or modifications) was first formulated and adopted by the Company in the year 2015. The ESOP 2015 was last amended by the Company by way of special resolution passed by the Shareholders dated February 23, 2026 to align the ESOP 2015 with the SBEB&SE Regulations. The objective of the Plan is to motivate eligible employees of the Company to contribute to the growth and profitability of the Company. The Company also intends to use this Plan to attract and retain talent in the organization. The Company views stock options as instruments that would enable the Company to share the value eligible employees create for the Company in the years to come. The ESOP Scheme 2015 shall be implemented and administered, through an ESOP Trust established by the Company in accordance with applicable laws and governed by the Trust Deed.						
2	Total number of options to be granted	The maximum number of options that may be granted pursuant to exercise of all options granted to the eligible employees under ESOP 2015 shall not exceed 12,50,07,797 (Twelve Crore Fifty Lakh Seven Thousand Seven Hundred Ninety-Seven Only), such that each option confers a right upon the optionee to apply for minimum 1 (one) share of the Company. In case of any corporate action such as split of shares, consolidation of shares or any other similar acts of the Company done in accordance with the applicable laws, the number of options would be adjusted suitably. A summary of the ESOP position prior to listing is as follows: <table><tr><td>ESOP Pool (A)</td><td>12,50,07,797</td></tr><tr><td>Options granted prior to listing (B)</td><td>14,53,62,081</td></tr><tr><td>Options exercised (C)</td><td>6,42,83,552</td></tr></table>	ESOP Pool (A)	12,50,07,797	Options granted prior to listing (B)	14,53,62,081	Options exercised (C)	6,42,83,552
ESOP Pool (A)	12,50,07,797							
Options granted prior to listing (B)	14,53,62,081							
Options exercised (C)	6,42,83,552							

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Sr No	Particulars	Details	
		Options forfeited/lapsed/cancelled (D)	3,15,64,880
		Total options granted and not exercised (B-C-D) = (E)	4,95,13,649
		Total options available for further grant (including options forfeited/lapsed/cancelled (A-C-E) = (F)	1,12,10,596
		No grants have been made under the Plan subsequent to the listing of the equity shares of the Company, i.e., from October 01, 2026, onwards.	
3	Identification of classes of employees entitled to participate and be beneficiaries in the scheme	(a) an employee as designated by the Company, who is exclusively working in India or outside India; or (b) a director of the Company, whether a whole time director or not, including a non-executive director who is not a promoter or a member of the promoter group, but excluding an independent director; or (c) an employee as defined in these sub-clauses (a) or (b), of a group company including Subsidiary (as defined in the Act), in India or outside India, or of a holding company (as defined in the Act) of the Company, but does not include – (i) an employee who is a promoter or a person belonging to the promoter group; or (ii) a director who, either himself or through his relative or through any body corporate, directly or indirectly, holds more than 10% (ten percent) of the outstanding Shares of the Company.	
4	Requirements of vesting and period of vesting	“Vesting Period” means the period, from the date of grant of Options till the date on which the Optionee becomes eligible to Exercise the Options. The Vesting Period for all Options to be granted under this Plan would be as determined by the Nomination & Remuneration Committee/Compensation Committee (“Administrator”) and set out in the Letter of Grant. Provided that there shall be a minimum Vesting Period of one year and maximum Vesting Period of five years for all Options. The administrator may specify certain performance parameters based on time, and individual performance or Company performance, subject to which the options would vest. The specific vesting percentage, schedule and conditions subject to which vesting would take place would be outlined in the letter of grant given to the optionee at the time of grant of options, or the offer letter of the eligible employee, as may be determined by the administrator.	

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Sr No	Particulars	Details
5	Maximum period within which the options shall be vested	The Vesting Period for all Options to be granted under this Plan would be as determined by the Administrator and set out in the Letter of Grant subject to maximum period which shall not exceed 5 years from the date of grant of such Options.
6	Exercise price or pricing formula	The Exercise Price of the Options will be equivalent to the face value of the Equity Shares, or such other price as may be determined by the Administrator at the time of granting such options which in any case shall not be less than the face value of Shares of the Company, subject to complying with the accounting policies specified in the SEBI Regulations.
7	Exercise period and process of exercise	The Vested Options can be Exercised by the Employees within the Exercise Period set out in the Letter of Grant as per the provisions outlined in the Annexure-I, annexed to this notice. Process of Exercise: An option can be exercised once the vesting period is completed and vesting conditions are fulfilled, in one or more tranches during the exercise period by paying the aggregate exercise price including perquisite tax for exercise of vested options in the manner set out in the Plan.
8	Appraisal process for determining the eligibility of employees for the scheme	The administrator shall have the authority in its discretion to select, determine and recommend the eligible employees to whom the Company may grant options from time to time. The appraisal process for determining the eligible employees to whom the option shall be granted will be specified by the administrator, and will be based on criteria such as the (1) seniority of the eligible employee, (2) length of the service, (3) performance record, (4) merit of the eligible employee, (5) future potential contribution by the eligible employee and/or any such other criteria that may be determined by the administrator at its sole discretion.
9	Maximum number of options, ~~shares~~ , as the case may be, to be offered and issued per employee and in aggregate if any	The quantum of maximum number of Options to be given for each eligible Employee will be determined by the Administrator. However, the maximum number of options that may be granted to an eligible employee should not exceed 1% (one percent) of the issued capital (excluding outstanding warrants and conversions) of the Company. If it exceeds this threshold, the approval of the shareholders of the Company will need to be obtained by way of a separate resolution. The aggregate of all such Options Granted under the Plan shall not exceed 12,50,07,797 (Twelve Crore Fifty Lakh Seven Thousand Seven Hundred Ninety-Seven Only).

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Sr No	Particulars	Details
10	Maximum quantum of benefits to be provided per employee under a scheme	Unless otherwise determined by the administrator, the maximum benefits underlying the equity shares acquired by employees pursuant to the exercise of the ESOPs will be the difference in the exercise price and the market price of the equity shares.
11	Whether the scheme(s) is to be implemented and administered directly by the Company or through a trust	The Plan shall be implemented and administered, through an ESOP Trust viz., Moneyview Employees Trust established by the Company in accordance with applicable laws and governed by the Trust Deed.
12	Whether the scheme(s) involves new issue of shares by the company or secondary acquisition by the trust or both	The Plan contemplates new issue of shares of the Company to the ESOP Trust, which will then transfer the shares to the optionee in accordance with the terms and conditions of the Plan.
13	The amount of loan to be provided for implementation of the Scheme by the Company to the Trust, its tenure, utilization, repayment terms, etc.	The Company will grant loan, provide guarantee or security in connection with an interest free loan/financial assistance, in one or more tranches, to the Trust for an amount not exceeding limits prescribed under the Companies Act, with a view to enable the Trust to subscribe Shares for the purpose and in connection with the implementation of Plan. The aforesaid fund would be availed, upon exhaustion of free and utilizable funds (net of any outstanding liabilities and administrative expenses of the Trust), as permitted under Applicable Law and available with the Trust. The amount of loan to be provided for implementation of the ESOP 2015 by the Company to the Trust shall not exceed 5% of the paid up equity capital and free reserves as provided in Companies Act, 2013 or other limit as prescribed under the applicable laws, from time to time. The tenure of such loan shall be the point where the objects of the Trust are accomplished or the repayment of loan is made, whichever is earlier. The utilization of such loan shall be for the objects of the Trust as mentioned in the Trust Deed. The Trust shall repay the loan to the Company by utilizing the proceeds realized from exercise of Options by the Employees and the accruals of the Trust at the time of termination of the Plan. The other terms of the loan would be decided upon consideration of various factors like number of Eligible Employees to whom options would be offered, price of the options, vesting period, other terms of grant.
14	Maximum percentage of secondary acquisition (subject to limits specified under the regulations) that can be made by the trust for the purposes of the scheme(s);	The plan does not contemplate a secondary acquisition.
15	Statement to the effect that the company shall conform to the accounting policies specified in	It is hereby confirmed that the Company shall comply with the disclosures and accounting policies prescribed under Regulation

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Sr No	Particulars	Details
	Regulation 15 of the SBEB&SE Regulations	15 of the SBEB&SE Regulations or as may be prescribed by regulatory authorities from time to time
16	Method which the Company shall use to value its options	The Company shall use the fair value method or such valuation method as may be prescribed from time to time in accordance with applicable laws for valuation of the Stock Options granted, to calculate the employee compensation cost.
17	Period of lock-in	Unless otherwise determined by the Administrator, the Shares issued pursuant to Exercise of the Options shall not be subject to any lock-in period
18	Transferability of Stock Options	The Options held by the Employees are not transferable except in the event of death of the Optionee or inability to exercise due to permanent incapacity, in which case the Options should be exercised by the legal heirs/ nominees of the Options grantee in accordance with the provisions of the Applicable Laws and this Plan. Options shall not be pledged, hypothecated, mortgaged or otherwise alienated in any other manner
19	Terms & conditions for buyback, if any of specified securities covered under SBEB Regulations	The Administrator shall determine the procedure for buy-back of specified securities issued under the Companies Act, 2013 and SEBI Regulations, if to be undertaken at any time by the Company and the applicable terms and conditions including: a) permissible sources of financing of buy-back; b) any minimum financial thresholds to be maintained by the Company as per its last financial statements; and c) the limits upon the quantum of Options that the Company may buy-back in a financial year;
20	Class of employees for whose benefit the taxes will be paid	The payment of specified taxes by the Company, if any, shall be applicable only to such eligible employees of the Company and/or its subsidiaries, as may be determined by the Nomination and Remuneration Committee from time to time, in whose case the relevant Letter of Grant expressly provides that the Company shall bear such tax liability.
21	Interest of key managerial personnel, directors or promoters in payment of such taxes and effect thereof	Except to the extent that any Key Managerial Personnel or Directors of the Company may be granted options under the Plan in their capacity as eligible employees, no Key Managerial Personnel, Director or Promoter has any direct or indirect interest in the payment of such taxes by the Company. The payment of taxes, if undertaken by the Company, shall not result in any preferential benefit to any promoter or promoter group entity and shall be made strictly in accordance with the terms of the Plan and the relevant Letter of Grant approved by the Nomination and Remuneration Committee.
22	The conditions under which option vested in employees may	As per Annexure-I .

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Sr No	Particulars	Details
	lapse e.g. in case of termination of employment for misconduct	
23	Statement to the effect that the company shall comply with the applicable accounting standards	The Company confirms that it shall comply with the applicable accounting standards.
24	Detailed particulars of benefits which will accrue to the employees	The Employee Stock Options are granted to reward the Employees for their association and performance and motivate the Employees to contribute to the growth and profitability of the Company. The eligible employees shall be granted Employee Stock Options as per the Plan, which would vest subject to vesting conditions prescribed by the Nomination and Remuneration Committee. After vesting and on exercise of the Options, the Trust / Trustees shall transfer corresponding number of Equity Shares to the eligible employees. The eligible employees may deal in the shares by way of selling /holding or otherwise deal in their absolute discretion subject to applicable laws and regulations immediately after exercise or may hold and sell after a definite period of time at his/ her discretion.
25	Declaration	In case the company opts for expensing of share based employee benefits using the intrinsic value, the difference between the employee compensation cost so computed and the employee compensation cost that shall have been recognized if it had used the fair value, shall be disclosed in the Directors' report and the impact of this difference on profits and on earnings per share ("EPS") of the company shall also be disclosed in the Directors' report'.

Copy of the ESOP Plan shall be available at the registered office of the Company, for inspection during business hours of the Company from Saturday, October 24, 2026, up to the last date of remote e-voting i.e. Sunday, November 22, 2026.

The Board of Directors recommends the Resolutions set out in Item nos. 1 and 2 in this Notice, for approval of the members of the Company as Special Resolutions.

None of the Directors, Manager and Key Managerial Personnel of the Company, and any relatives of such Director, Manager and Key Managerial Personnel are in anyway concerned or interested in the resolution, financially or otherwise, except to the extent of Equity Shares held by them in the Company or the options may be granted under the Plan.

Item No.3:

The Members are informed that the Moneyview Employees Stock Option Plan, 2015 (“**ESOP 2015/ESOP Plan/Plan**”) permits implementation of the ESOP 2015 through a trust route in accordance with the provisions of the Companies Act, 2013 and the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations,

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2021 (“SBEB Regulations”). Pursuant thereto, the Company has constituted Moneyview Employees Trust (“ESOP Trust” or “Trust”) for the purpose of implementing the Plan through the trust route.

In order to facilitate the acquisition of equity shares of the Company by the Trust for the benefit of eligible employees under the Plan, it is necessary for the Company to provide financial assistance to the Trust.

Pursuant to the provisions of Section 67(3) of the Companies Act, 2013, read with Rule 16 of the Companies (Share Capital and Debentures) Rules, 2014, a company may provide money, loan, guarantee, or security for the purchase of or subscription to its fully paid-up equity shares by trust, which shall not exceed 5% of the aggregate of paid up capital and free reserves of the Company, or other limit as prescribed under the applicable laws, for the benefit of employees, pursuant to an employee benefit plan approved by the shareholders by way of a special resolution.

The aforesaid proposal was originally approved by the Members of the Company by way of a special resolution passed at the Extra-Ordinary General Meeting held on February 23, 2026, prior to the initial public offering (“IPO”) of the Company's equity shares. The Company has completed its IPO, and its equity shares were listed on BSE Limited and the National Stock Exchange of India Limited on October 1, 2026.

In view of the listing of the Company's equity shares, it is now proposed to seek the approval of the Members once again by way of a special resolution to ratify the aforesaid proposal, in accordance with the applicable provisions of law.

Disclosures as required under Rule 16 of the Companies (Share Capital and Debentures) Rules, 2014 are as under:

S. No.	Particulars	Information
1	The class of employees for whose benefit the scheme is being implemented and money is being provided for purchase of or subscription to shares;	The class of Employees for whose benefit the Scheme is being implemented and money is being provided for purchase of or subscription to Shares is as follows: (a) an employee as designated by the Company, who is exclusively working in India or outside India; or (b) a director of the Company, whether a whole time director or not, including a non-executive director who is not a promoter or a member of the promoter group, but excluding an independent director; or (c) an employee as defined in these sub-clauses (a) or (b), of a group company including Subsidiary or its associate company (as defined in the Act), in India or outside India, or of a holding company (as defined in the Act) of the Company, but does not include – (i) an employee who is a promoter or a person belonging to the promoter group; or (ii) a director who, either himself or through his relative or through any body corporate, directly or indirectly, holds more than 10% (ten percent) of the outstanding Shares of the Company.
2	The particulars of the trustee or employees in whose favor such shares are to be registered;	Name of Trustees: a. Ms. Prathyusha Kotamraju and b. Mr. Binit Agarwal.

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S. No.	Particulars	Information															
3	The particulars of trust and name, address, occupation and nationality of trustees and their relationship with the promoters, directors or key managerial personnel, if any;	The Moneyview Employees Trust has been created for the purpose of implementing the Plan through the trust route, with the objective of promoting employee welfare by enabling participation in the growth of the Company. Trustees' Details: <table border="1"> <tr> <td>Particulars</td><td>Ms. Prathyusha Kotamraju</td><td>Mr. Binit Agarwal</td></tr> <tr> <td>Address</td><td colspan="2">17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli, Kadubeesanahalli, Bangalore – 560103</td></tr> <tr> <td>Occupation</td><td>Salaried</td><td>Salaried</td></tr> <tr> <td>Nationality</td><td>Indian</td><td>Indian</td></tr> <tr> <td>Relationship with the promoters, directors or key managerial personnel</td><td>Nil</td><td>Nil</td></tr> </table>	Particulars	Ms. Prathyusha Kotamraju	Mr. Binit Agarwal	Address	17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli, Kadubeesanahalli, Bangalore – 560103		Occupation	Salaried	Salaried	Nationality	Indian	Indian	Relationship with the promoters, directors or key managerial personnel	Nil	Nil
Particulars	Ms. Prathyusha Kotamraju	Mr. Binit Agarwal															
Address	17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli, Kadubeesanahalli, Bangalore – 560103																
Occupation	Salaried	Salaried															
Nationality	Indian	Indian															
Relationship with the promoters, directors or key managerial personnel	Nil	Nil															
4	Any interest of key managerial personnel, directors or promoters in such scheme or trust and effect thereof	None of the promoters, directors, or key managerial personnel (as defined under the Companies Act, 2013) are concerned or interested in the Trust or the Plan, except to the extent of options that may be granted to them under the Plan and performance of duties in the ordinary course of their employment.															
5	The detailed particulars of benefits which will accrue to the employees from the implementation of the plan	Eligible employees will be entitled to receive equity shares of the Company pursuant to the exercise of stock options granted under the Plan, enabling them to participate in the ownership, growth, and long-term value creation of the Company. Further, unless otherwise determined by the administrator, the maximum benefits underlying the equity shares acquired by employees pursuant to the exercise of the ESOPs will be the difference in the exercise price and the market price of the equity shares.															
6	The details about who would exercise and how the voting rights in respect of the shares to be purchased or subscribed under the scheme would be exercised;	The Trust would be considered as the registered Shareholder of the Company till the date of transfer of Shares to the Employees. However, the Trustees will not have any right to vote on the Equity Shares held by the Trust. Once the shares are transferred to the Employees upon their Exercise, then the Employees will be treated as the Shareholder of the Company and shall exercise the right to vote in respect of such shares.															

Moneyview Limited

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CIN - U72200KA2014PLC075775

17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli,
Kadubeesanahalli, Bangalore – 560103

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In terms of the Section 67(3) Companies Act, 2013, read with Rule 16 of Chapter IV of the Companies Act, 2013, the approval of the Shareholders is sought by way of Special Resolution for the provisioning of money to the Trust to fulfil the requirements of ESOP 2015.

Therefore, the Board of Directors recommends the Resolution set out in Item No. 3 in this Notice, for approval of the members of the Company as Special Resolution.

None of the Directors, Manager, Key Managerial Personnel of the Company, and any relatives of such Director, Manager, Key Managerial Personnel is in any way concerned or interested, financially or otherwise, in this resolution except to the extent of Equity Shares held by them in the Company or the Options that may be granted under the said plan.

Item No.4:

The Members of the Company at the Annual General Meeting held on September 04, 2026, approved the latest Articles of Association of the Company. The Articles of Association of the Company comprise Part A and Part B. Part B of the Articles of Association was applicable until the listing date. Pursuant to the listing and commencement of trading of the equity shares of the Company on the National Stock Exchange of India Limited and BSE Limited (collectively, the “**Stock Exchanges**”) on October 01, 2026, the provisions contained in Part B ceased to have any force or effect, in accordance with the terms of the Articles. Accordingly, Part A of the Articles of Association is applicable to the Company from the listing date.

Prior to the listing of equity shares of the Company, the then shareholders of the Company (Mr. Puneet Agarwal, Mr. Sanjay Aggarwal, Internet Fund III Pte. Limited, Accel India IV (Mauritius) Limited, Accel Growth IV Holdings (Mauritius) Limited, NLI Strategic Venture Investment Limited, Ribbit Capital, TI JPNIN India Holdco, Limited, TI Platform Fund II GP, DI Investment LLC, Evolvence India Fund IV Ltd, Crimson Winter Limited, SPC GP II, LLC, Apis Growth II (MIMOSA) Pte. Limited, Lok Capital IV LLC and Lok Capital Co-investment Trust.) had entered into a Shareholders’ Agreement (“**SHA**”) on December 18, 2024, as last amended by an Amendment cum Waiver Agreement (“**WCA**”) dated February 27, 2026, with the Company.

Pursuant to the listing of the equity shares of the Company on the Stock Exchanges, the SHA and the WCA stood automatically terminated, except for certain provisions which were agreed to survive, including a clause requiring the Company to place before the shareholders, at the first general meeting held after listing, a proposal for amendment of the Articles of Association to provide for director nomination rights of Mr. Puneet Agarwal, Mr. Sanjay Aggarwal and Accel Group on the Board of Directors, as detailed in the resolution, subject to applicable laws and regulatory approvals.

Where, “Accel Group” shall mean, collectively, Accel India VI (Mauritius) Limited, Accel India VII (Mauritius) Limited, Accel Growth IV Holdings (Mauritius) Limited and Accel India IV (Mauritius) Limited.

The aforesaid arrangements and rights were also disclosed in the Prospectus of the Company filed with the Stock Exchanges and the Registrar of Companies.

As on the date of this notice, Mr. Puneet Agarwal holds 6.80%, Mr. Sanjay Aggarwal holds 8.26%, both are designated as Promoters and Accel Group holds 17.94% of the paid-up equity share capital of the Company. In order to formally embed these previously disclosed arrangements into the Company’s Articles of Association, and to align them with applicable provisions of the Companies Act, 2013 and SEBI LODR, the Board proposes the amendments as set out in the accompanying resolution.

To ensure adherence to SEBI LODR and other applicable requirements, it is clarified that:

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- a) all nominations under Article 82A, 82B and 82C shall operate strictly as nominations; any appointment or re-appointment to the Board pursuant to such nominations shall (i) be evaluated by the Nomination & Remuneration Committee in accordance with applicable law and the Company's policies; and (ii) be placed before the shareholders for approval at the next general meeting or within three (3) months of the Board appointment, whichever is earlier, as required under Regulation 17(1C) of SEBI LODR, with continuation of any such director to be reconfirmed at least once in every five (5) years pursuant to Regulation 17(1D) of SEBI LODR; In the event the shareholders do not approve any such appointment/re-appointment under Regulation 17(1C), the appointee shall cease to hold office as director on and from the date of such shareholder decision or expiry of the stipulated timeline, as applicable.
- b) the special rights contemplated under Article 82A, 82B and 82C shall be subject to periodic shareholder approval by special resolution once in every five (5) years in terms of Regulation 31B of the SEBI LODR, and shall automatically lapse if such approval is not obtained within the stipulated timeframe; and
- c) nominees of Mr. Puneet Agarwal, Mr. Sanjay Aggarwal and Accel Group shall not have any special veto, affirmative voting, quorum precondition, casting vote, committee-nomination or other overriding rights beyond those available to any director under applicable law; all Board and committee decisions shall continue to be taken in accordance with applicable law, the Articles and duly approved charters.

Under section 14 of the Companies Act, 2013, as amended, members approval is required by way of a Special Resolution to alter/amend the Articles of Association of the Company. Accordingly, the approval of the members is being sought by this special resolution to alter Articles of Association of the Company.

Further, the abovementioned special rights proposed to be given to Mr. Puneet Agarwal, Mr. Sanjay Aggarwal and Accel Group requires approval by the members in a general meeting by way of a special resolution once in every five years as per Regulation 31B of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board of Directors of the Company vide circular resolution dated October 20, 2026, considered, approved and recommended to the Shareholders of the Company to amend the Articles of Association of the Company as detailed above. Further, copy of the amended AOA shall be available at the registered office of the Company, for inspection during business hours of the Company from Saturday, October 24, 2026, up to the last date of remote e-voting i.e. Sunday, November 22, 2026.

Accordingly, the Board of Directors recommends passing of Resolution set out in Item No. 4 in this Notice, for the approval of the members as Special Resolution.

None of the Directors, Manager, Key Managerial Personnel of the Company, and any relatives of such Director, Manager, Key Managerial Personnel is in any way concerned or interested, financially or otherwise, in this resolution except Puneet Agarwal, Sanjay Aggarwal and their respective relatives, to the extent of their shareholding in the Company, and Mr. Subrata Mitra, being a nominee director of Accel, who may be deemed to be concerned or interested in the resolution.

Item No.5:

The Company, as part of its initial public offering ("IPO") had converted all its outstanding compulsorily convertible preference shares into equity shares on September 09, 2026. Hence, now it is proposed to re-classify its authorised share capital of INR 2,53,15,20,000 (Indian Rupees Two Hundred Fifty Three Crore Fifteen Lakh Twenty Thousand Only) comprising of

- a) 2,50,00,00,000 (Two Hundred Fifty Crore) equity shares of INR 1/- (Indian Rupee One) each,
- b) 2,40,000 (Two Lakh Forty Thousand) Series A Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,

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- c) 3,90,000 (Three Lakh Ninety Thousand) Series A1 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- d) 3,30,000 (Three Lakh Thirty Thousand) Series B Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- e) 5,00,000 (Five Lakh) Series C Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- f) 50,000 (Fifty Thousand) Series C1 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- g) 2,50,000 (Two Lakh Fifty Thousand) Series C2 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- h) 8,000 (Eight Thousand) Series C3 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- i) 80,000 (Eighty Thousand) Series D1 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- j) 4,77,000 (Four Lakh Seventy-Seven Thousand) Series D2 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- k) 45,000 (Forty-Five Thousand) Series D3 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- l) 4,00,000 (Four Lakh) Series E1 Compulsorily Convertible Preference Shares of INR 10/- (Indian Rupees Ten) each,
- m) 5,000 (Five Thousand) Series E2 Compulsorily Convertible Preference Shares of INR 100/- (Indian Rupees One Hundred) each,
- n) 10,00,000 (Ten Lakh) Series E3 Compulsorily Convertible Preference Shares of INR 1/- (Indian Rupee One) each,
- o) 8,00,000 (Eight Lakh) Series E4 Compulsorily Convertible Preference Shares of INR 1/- (Indian Rupee One) each,
- p) 12,00,000 (Twelve Lakh) Series E5 Compulsorily Convertible Preference Shares of INR 1/- (Indian Rupee One) each and
- q) 3,20,000 (Three Lakh Twenty Thousand) Series E6 Compulsorily Convertible Preference Shares of INR 1/- (Indian Rupee One) each

to

INR 2,53,15,20,000 (Indian Rupees Two Hundred Fifty Three Crore Fifteen Lakh Twenty Thousand Only) comprising of 2,53,15,20,000 (Two Hundred Fifty Three Crore Fifteen Lakh Twenty Thousand) equity shares having a face value of INR 1/- (Indian Rupee One) each.

Pursuant to above re-classification, Clause V of the Memorandum of Association of the Company is proposed to be altered as below:

V. The Authorised share capital of the Company is INR 2,53,15,20,000 (Indian Rupees Two Hundred Fifty Three Crore Fifteen Lakh Twenty Thousand Only) divided into 2,53,15,20,000 (Two Hundred Fifty Three Crore Fifteen Lakh Twenty Thousand) equity shares having a face value of INR 1/- (Indian Rupee One) each.

The Board of Directors vide circular resolution dated October 20, 2026 considered and approved the amendment to Memorandum of Association of the Company for re-classification of Authorised Share Capital, subject to the approval of the members of the Company. Copy of the amended Memorandum of Association shall be available at the registered office of the Company, for inspection during business hours of the Company from Saturday, October 24, 2026, up to the last date of remote e-voting i.e. Sunday, November 22, 2026.

In terms of Section 4 and 13 of the Companies Act, 2013, the consent of the members by way of an Ordinary Resolution is required for alteration of the Memorandum of Association of the Company.

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Accordingly, the Board of Directors recommends passing an Ordinary Resolution as set out in Item No. 5 of this Notice, for the approval of the members.

None of the Directors, Manager, Key Managerial Personnel of the Company, and any relatives of such Director, Manager, Key Managerial Personnel is in any way concerned or interested, financially or otherwise, in this resolution except to the extent of Equity Shares held by them in the Company.

**By the Order of the Board of Directors
For Moneyview Limited
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Sd/-

**Ankit Kumar Jain
Company Secretary & Compliance Officer
ICSI Membership No: A21893**

**Date: October 20, 2026
Place: Bengaluru**

Annexure-I

S. No.	Event	Vested Options	Unvested Options
i.	In case of continuation of employment	All the Vested Options may be Exercised by the Optionee at the time of Liquidity Event or as approved by the Administrator. For Options granted post the Last Amendment Date i.e., February 23, 2026: The Vested Options shall be Exercised by the Employees at a Liquidity Event (or such other time as may be determined by the Administrator), within: (a) 3 (Three) years from the date of Listing; or (b) 10 (Ten) years from the date of Vesting, whichever is later, unless otherwise determined by the Administrator.	The Options would continue to Vest as per the original Vesting schedule.
ii.	Resignation/Termination (other than due to misconduct or breach of company policies/terms of employment)	For Options granted prior to Last Amendment Date i.e., February 23, 2026: All the Vested Options may be Exercised by the Optionee at the time of Liquidity Event or within such timelines as determined by the Administrator. For Options granted post the Last Amendment Date i.e., February 23, 2026: All the Vested Options may be Exercised by the Optionee at the time of Liquidity Event and within 6 (Six) months from the date of resignation, or within such timelines as determined by the Administrator.	All Unvested Options on the date of submission of resignation shall stand cancelled with effect from the last working date, unless otherwise determined by the Administrator.
iii.	Termination due to misconduct or due to breach of policies or the terms of employment	All the Vested Options which were not Exercised at the time of such termination shall stand cancelled with effect from the date of such termination.	All Unvested Options on the date of such termination shall stand cancelled with effect from that date.
iv.	Retirement/Early Retirement approved by the Company	All Vested Options may be Exercised by the Optionee on the happening of Liquidity Event or as within such timelines as determined by the Administrator.	All Unvested Options will stand cancelled as on the date of such retirement, unless otherwise determined by the Administrator whose determination will be final and binding.

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S. No.	Event	Vested Options	Unvested Options
v.	Death	All Vested Options may be Exercised by the Optionee's nominees/ legal heirs on happening of Liquidity Event, within one year, or as approved by the Administrator.	All Unvested Options as on the date of death shall Vest immediately and can be Exercised by the Optionee's nominees/ legal heirs, on happening of Liquidity Event, within one year, or as approved by the Administrator.
vi.	Termination due to Permanent Incapacity.	All Vested Options may be Exercised by the Optionee or, in case of his inability to Exercise due to such incapacity, the nominees/legal heirs of the Optionee, on happening of Liquidity Event, within one year, or as approved by the Administrator.	All the Unvested Options as on the date of such permanent incapacity shall Vest immediately and can be Exercised by the Optionee or, in case of his inability to Exercise due to such incapacity, the nominee/ legal heirs on happening of Liquidity Event, within one year, or as approved by the Administrator.
vii.	Abandonment of employment without Company's consent	All the Vested Options shall stand cancelled.	All the Unvested Options shall stand cancelled.
viii.	Other Reasons Apart from those mentioned above	The Administrator will decide whether the Vested Options on the date of separation can be Exercised by the Employee or not, and such decision shall be final.	The Administrator will decide whether the Unvested Options on the date of separation shall stand cancelled or not, and such decision shall be final.

“Liquidity event” shall mean an event that the Board may designate as an event pursuant to which the Optionee may Exercise their Vested Options and may include: (a) a change of control of the Company; or (b) an offer by the Company to settle the Vested Options in cash”.

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