

Date: October 28, 2026

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

The Manager,
Corporate Services Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Symbol: ORBTEXP

Security Code: 512626

Sub.: Outcome of Board Meeting held on October 28, 2026.

In accordance with the provisions of Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its Meeting held today i.e. Wednesday, October 28, 2026, has inter alia,

1. Considered and approved the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2026.
2. The Limited Review Report dated October 28, 2026, on the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2026, issued by the Statutory Auditors, Nayan Parikh & Co. is enclosed herewith.

The meeting of the Board of Directors commenced at 12:30 a.m. and concluded at 04:40 p.m.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

For Orbit Exports Limited

JAT
OMPRAKAS
H JAGMAL

Digitally signed by
JAT OMPRAKASH
JAGMAL
Date: 2026.10.28
16:41:40 +05'30'

Omprakash Jat
Company Secretary

Encl.:

1. Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2026.
2. Limited Review Report dated October 28, 2026, on the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2026.

NAYAN PARIKH & CO.

(REGISTERED)

CHARTERED ACCOUNTANTS

OFFICE NO. 9, 2ND FLOOR, JAIN CHAMBERS, 577, S.V. ROAD, BANDRA (WEST), MUMBAI 400050, INDIA.

PHONE : (91-22) 2640 0358, 2640 0359

Independent Auditor's Limited Review Report on the unaudited standalone financial results of Orbit Exports Limited for the quarter and half year ended September 30, 2026, pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,

The Board of Directors,
Orbit Exports Limited,
Mumbai.

1. We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of **Orbit Exports Limited** ("the Company") for the quarter and half year ended September 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. The Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists primarily of making inquiries of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in



accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai
Date: October 28, 2026



For Nayan Parikh & Co.
Chartered Accountants
Firm Registration No. 107023W


K. Y. Narayana
Partner
Membership No. 060639
UDIN: 26060639OMOYPW2878

ORBIT EXPORTS LIMITED
CIN NO: L40300MH1983PLC030872

Regd. Office - 122, Mistry Bhavan, 2nd Floor, Dinshaw Wachha Road, Churchgate, Mumbai- 400020
Telephone: 66255262; Fax: 23756599 Email: investors@orbitexports.com
Website: www.orbitexports.com

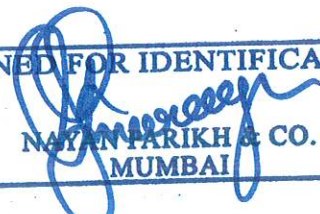
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

S. No.	Particulars	Quarter ended			Six Months Ended		Year ended
		Sept 30, 2026	June 30, 2026	Sept 30, 2025	Sept 30, 2026	Sept 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
(a)	Revenue from Operations	8,050.76	7,515.15	5,272.06	15,565.91	11,572.51	21,473.36
(b)	Other Operating Income	166.26	137.33	108.59	303.59	224.65	429.05
2	Other Income	668.10	1,081.88	476.96	1,749.98	859.81	789.72
3	Total Income	8,885.12	8,734.36	5,857.61	17,619.48	12,656.97	22,692.13
4	Expenses						
(a)	Cost of materials consumed	3,311.71	2,999.60	1,950.32	6,311.31	4,136.24	8,729.22
(b)	Changes in inventories of finished goods and work-in-progress	120.22	(165.77)	181.38	(45.55)	465.55	(532.16)
(c)	Employee benefits expense	928.68	908.08	843.14	1,836.76	1,638.45	3,527.55
(d)	Finance costs	50.72	37.70	27.16	88.42	72.12	140.73
(e)	Depreciation and amortisation expense	390.53	387.03	352.21	777.56	699.85	1,467.42
(f)	Other expenses	1,653.93	1,348.88	1,265.32	3,002.81	2,565.22	5,177.12
	Total Expenses	6,455.79	5,515.52	4,619.53	11,971.31	9,577.43	18,509.88
5	Profit before exceptional items and Tax	2,429.33	3,218.84	1,238.08	5,648.17	3,079.54	4,182.25
6	Exceptional items	-	-	-	-	-	-
7	Profit before tax	2,429.33	3,218.84	1,238.08	5,648.17	3,079.54	4,182.25
8	Tax expenses						
(a)	Current Tax	538.43	621.69	355.17	1,160.12	797.82	1,214.71
(b)	Tax adjustments for earlier years	-	-	-	-	1.10	(5.20)
(c)	Deferred Tax	25.13	91.05	(19.14)	116.19	(46.68)	(141.42)
9	Net Profit for the period after tax	1,865.77	2,506.10	902.05	4,371.86	2,327.30	3,114.16
10	Other Comprehensive Income						
(a)	Items that will not be re-classified to profit / (loss) :						
(i)	Re-measurement of the defined benefit plan	(2.35)	(2.35)	(0.33)	(4.70)	(0.67)	(9.40)
(ii)	Tax impact of above items	0.59	0.59	0.09	1.18	0.17	2.37
	Total Other Comprehensive Income	(1.76)	(1.76)	(0.24)	(3.52)	(0.50)	(7.03)
11	Total Comprehensive Income	1,864.01	2,504.34	901.81	4,368.34	2,326.80	3,107.13
12	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	2,565.93	2,651.12	2,651.12	2,565.93	2,651.12	2,651.12
13	Other Equity						25,606.66
14	Basic EPS(*)	7.19	9.45	3.40	16.64	8.78	11.75
15	Diluted EPS(*)	7.19	9.44	3.40	16.64	8.77	11.74

(*)EPS is not annualised for the quarter ended Sept 30, 2026, June 30, 2026, Sept 30, 2025, half year ended Sept 30, 2026 and Sept 30, 2025.

Notes :

- The above unaudited financial results, prepared in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 28, 2026. The Statutory Auditors have carried out a limited review of the results.
- The Board of Directors of the Company, at its meeting held on July 07, 2026, approved the buyback of up to 11,04,000 equity shares of ₹10 each at ₹250 per share, for a maximum of ₹2,760 lakh (excluding transaction costs), through the tender offer route by way of the stock exchange mechanism (the "Buyback"). The tendering period ran from July 21, 2026 to July 27, 2026. The Company bought back 8,90,822 equity shares for ₹2,227.06 lakh (excluding transaction costs), and these were extinguished on August 10, 2026. Accordingly, equity share capital has been reduced by ₹89.08 lakh, and the premium of ₹2,137.98 lakh and transaction costs of ₹42.07 lakh have been adjusted against other equity. A Capital Redemption Reserve of ₹89.08 lakh has been created under Section 69 of the Companies Act, 2013.
- Pursuant to the exercise of Employee stock option plan, the Company has allotted 39,000 equity shares to the employee in the month of August 2026 and the same were listed on the stock exchange on August 24, 2026.
- In accordance with Ind AS 108 "Operating Segments", segment information has been given in the consolidated financial results of the Company and therefore, no separate disclosure on segment information is given in these Standalone Financial Results.

SIGNED FOR IDENTIFICATION
BY

NAYAN TARIKH & CO.
MUMBAI



For Orbit Exports Limited

Pankaj Seth
Chairman and Managing Director
DIN : 00027554

Particulars	Unaudited As at	Audited As at
	Sept 30, 2026	March 31, 2026
ASSETS		
1. NON-CURRENT ASSETS		
a. Property, Plant and Equipment	13,008.88	13,317.91
b. Capital work-in-progress	0.36	22.21
c. Other Intangible assets	31.06	39.09
d. Intangible assets under development	155.25	107.98
e. Right of Use Assets	1,116.55	1,202.96
f. Financial Assets		
i) Investments	12,454.04	9,821.04
ii) Other financial assets	603.51	798.48
g. Other Non-Current Assets	39.14	31.68
Total Non-current Assets	27,408.79	25,341.35
2. CURRENT ASSETS		
a. Inventories	4,717.15	4,557.58
b. Financial Assets		
i) Investments	350.33	250.98
ii) Trade receivables	4,470.79	2,679.01
iii) Cash and cash equivalents	178.59	266.18
iv) Bank balances other than (iii) above	192.97	127.43
v) Loans	247.78	47.23
vi) Other financial assets	44.37	344.24
c. Other Current Assets	1,084.42	1,102.95
Total Current Assets	11,286.40	9,375.60
Total Assets	38,695.19	34,716.95
EQUITY AND LIABILITIES		
1. EQUITY		
a. Equity Share capital	2,565.93	2,651.12
b. Other Equity	27,684.57	25,606.66
Total Equity	30,250.50	28,257.78
2. NON-CURRENT LIABILITIES		
a. Financial Liabilities		
i) Borrowings	285.42	246.29
ii) Lease Liabilities	889.02	968.40
iii) Other financial liabilities	-	-
b. Deferred tax liabilities (net)	1,150.18	1,035.17
c. Other Non-Current Liabilities	182.07	204.91
d. Provisions	422.51	396.20
Total Non-current Liabilities	2,929.20	2,850.97
3. CURRENT LIABILITIES		
a. Financial Liabilities		
i) Borrowings	1,766.95	227.25
ii) Lease Liabilities	210.03	190.83
iii) Trade payables		
Total outstanding dues of Micro Enterprises and Small Enterprises	73.73	174.29
Total outstanding dues of creditors other than Micro and Small Enterprises	1,912.62	1,215.63
iv) Other financial liabilities	308.98	433.15
b. Other Current Liabilities	639.05	1,228.14
c. Provisions	46.65	43.74
d. Current Tax Liabilities (net)	557.48	95.17
Total Current Liabilities	5,515.49	3,608.20
Total Equity and Liabilities	38,695.19	34,716.95

SIGNED FOR IDENTIFICATION
BYNAYAN PARIKH & CO.
MUMBAI

For Orbit Exports Limited

Pankaj Seth

Pankaj Seth

Chairman and Managing Director
DIN :00027554

Orbit Exports Limited

Unaudited Standalone Statement of Cash flows for the half year ended September 30, 2026

₹ in Lakhs

Particulars	Half Year Ended	
	Sept 30, 2026	Sept 30, 2025
	Unaudited	Unaudited
Cash flow from operating activities		
Profit before tax	5,648.17	3,079.54
Non-cash Adjustment to Profit Before Tax:		
Depreciation and amortisation expense	777.56	699.85
Interest expenses	88.42	72.12
Bad debts written off	14.89	44.12
Amortisation of deferred revenue	(41.60)	(57.26)
Unrealised foreign exchange gain	(26.77)	(59.87)
Fair Value Gain on Financial Instruments measured at FVTPL	(1,305.53)	(182.85)
(Gain)/Loss on sale of Non current and Current investments	(11.26)	10.24
Mark-to-market loss on derivative financial instruments	-	26.92
Loss on sale/disposal of Property Plant Equipment	4.33	8.61
Provision for gratuity	35.03	26.18
Interest income	(156.09)	(113.62)
Dividend income	(16.13)	(10.09)
Provision for Bad and Doubtful debts	43.10	(7.95)
Liabilities no longer required written back/Others	(1.54)	(4.74)
Interest income on financial asset at amortised cost	(1.30)	(40.49)
Employee Share Based Payments	-	3.22
Operating Profit before Change in operating assets and liabilities	5,051.28	3,493.93
Change in operating assets and liabilities :		
(Increase) in trade receivables	(1,821.46)	(497.35)
(Increase)/Decrease in inventories	(159.56)	550.99
Decrease in other financial assets	8.24	50.59
Decrease in other current / non-current assets	19.91	0.96
Increase/(Decrease) in trade payables	596.42	(342.33)
(Decrease) in provisions	(10.51)	(11.15)
(Decrease) in other current/non-current liabilities	(570.33)	(239.95)
(Decrease)/Increase in Other financial liabilities	(115.23)	133.05
Cash generated from operations	2,998.76	3,138.74
Direct taxes paid (net of refunds)	(697.83)	(436.66)
Net cash flow from operating activities (A)	2,300.93	2,702.08
Cash flow from investing activities		
Payments for acquisition of property, plant and equipment including capital advances & ROU	(408.41)	(816.98)
Proceeds from Sale of Property plant and equipment	22.90	-
Disbursements of loans given(net)	(200.55)	(99.64)
Interest Received	111.67	113.62
Dividend Received	16.26	8.83
Redemption of fixed deposit	450.00	225.22
Investments made in fixed deposit	(3.04)	(175.63)
Purchase of non current investments	(2,777.78)	(3,111.50)
Purchase of current investments	(99.99)	-
Proceeds from redemption of non current investments	1,506.63	868.89
Proceeds from redemption of current investments	-	850.76
Advance given for investment	(27.96)	(154.73)
Net cash flow used in investing activities (B)	(1,410.27)	(2,291.16)
Cash flow from Financing Activities		
Proceeds from/(Repayments of) current borrowings	1,539.70	(313.39)
Proceeds from non-current borrowings	39.13	17.47
Payment for Buyback of Ordinary shares	(2,227.06)	-
Transaction cost incurred on Buyback of Ordinary shares	(42.07)	-
Payment for Dividend on Equity Shares	(128.30)	-
Proceeds from Issue of Equity Shares	3.90	4.15
Security Premium Received	17.94	19.09
Repayment of Lease liabilities	(140.89)	(112.10)
Deposit/(Payment) of Unpaid Dividend	1.93	(0.01)
Interest and finance charges	(42.53)	(55.03)
Net cash flow used in financing activities (C)	(978.25)	(439.82)
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(87.59)	(28.90)
Cash and cash equivalents at the beginning of the year	266.18	83.85
Cash and cash equivalents at the end of the period	178.59	54.95

SIGNED FOR IDENTIFICATION
BYNAYAN PARIKH & CO.
MUMBAI

For Orbit Exports Limited

Pankaj Seth

Place : Mumbai
Date : October 28, 2026Chairman and Managing Director
DIN :00027554

NAYAN PARIKH & CO.

(REGISTERED)

CHARTERED ACCOUNTANTS

OFFICE NO. 9, 2ND FLOOR, JAIN CHAMBERS, 577, S.V. ROAD, BANDRA (WEST), MUMBAI 400050, INDIA.

PHONE : (91-22) 2640 0358, 2640 0359

Independent Auditor's Limited Review Report on the unaudited consolidated financial results of Orbit Exports Limited for the quarter and half year ended September 30, 2026, pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,

The Board of Directors,

Orbit Exports Limited,

Mumbai.

1. We have reviewed the accompanying statement of unaudited consolidated financial results ("the Statement") of **Orbit Exports Limited** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), and its share of the net profit/(loss) after tax and total comprehensive income/(loss) of its associates for the quarter and half year ended on September 30, 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. The Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 ("the Act"), read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists primarily of making inquiries of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.
5. The Statement includes the unaudited standalone financial results of the following entities:

Name of the Company	Relationship
Orbit Exports Limited	Holding Company
Orbit Inc	Subsidiary
Orbit Elegance Trading L.L.C.	Subsidiary
Rainbow Line Trading L.L.C.	Associate
K & H Constructions Private Limited	Associate

6. Based on our review conducted and procedures performed as stated in paragraphs 3 and 4 above, and based on the consideration of the review reports of the other auditor referred to in paragraphs 7 and 8 below, nothing has come to our attention that causes us to believe that the Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
7. The consolidated unaudited financial results includes the Group's share of net profit after tax of ₹ 11.80 lakhs and ₹ 37.18 lakhs and total comprehensive profit of ₹ 11.80 lakhs and ₹ 37.18 lakhs for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September 30, 2026 respectively, as considered in the Results, in respect of one foreign associate, based on its financial results which have been reviewed by its auditor and their report has been shared with us. Our conclusion on the Results are not modified in respect of the above matters.
8. The Statement includes unaudited interim financial results and other unaudited financial information in respect of two foreign subsidiary whose unaudited interim financial results reflect total assets of ₹ 1,688.12 lakhs as at September 30, 2026 and total revenues of ₹505.40 lakhs and ₹ 1,078.24 lakhs, total net profit/(loss) after tax of ₹ 8.76 lakhs and ₹ 16.38 lakhs, total comprehensive profit/(loss) of ₹ 8.76 lakhs and ₹16.38 lakhs for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September 30, 2026, respectively and cash inflow (net) of ₹ 47.45 lakhs for the period from April 1, 2026 to September 30, 2026. The Results also includes the Group's share of net profit/(loss) after tax of ₹ (4.77) lakhs and ₹ (10.30) lakhs and total comprehensive profit/(loss) of ₹ (4.77) lakhs and ₹ (10.30) lakhs for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September 30, 2026 respectively, as considered in the Statement, in respect of one Associate, based on their Interim standalone financial results. The interim unaudited



financial results and other unaudited financial information of the such entities has not been reviewed by its auditor or by us and have been approved and furnished to us by the Management of the Holding company and our conclusion on the Results, in so far as it relates to the affairs of the subsidiary is solely on such interim unaudited financial results and other unaudited financial information.

Our conclusion on the Results are not modified in respect of the above matters.

For Nayan Parikh & Co
Chartered Accountants
Firm Registration No. 107023W



K. Y. Narayana
Partner
Membership No. 060639
UDIN: 26060639GHYOJP3096

Place: Mumbai

Date: October 28, 2026

ORBIT EXPORTS LIMITED
CIN NO: L40300MH1983PLC030872

Regd. Office - 122, Mistry Bhavan, 2nd Floor, Dinshaw Wachha Road, Churchgate, Mumbai- 400020
Telephone: 66255262; Fax: 23756599 Email: investors@orbitexports.com
Website: www.orbitexports.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

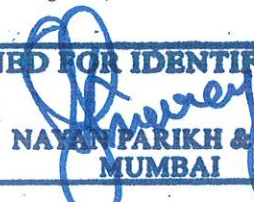
₹ in Lakhs

S. No.	Particulars	Quarter Ended			Six Months ended		Year ended
		Sept 30, 2026	June 30, 2026	Sept 30, 2025	Sept 30, 2026	Sept 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
(a)	Revenue from Operations	8,131.23	7,572.25	5,718.73	15,703.48	12,306.38	22,666.75
(b)	Other Operating Income	166.26	137.33	108.59	303.59	224.65	429.05
2	Other Income	668.10	1,081.88	476.96	1,749.98	859.81	789.73
3	Total Income	8,965.59	8,791.46	6,304.28	17,757.05	13,390.84	23,885.53
4	Expenses						
(a)	Cost of materials consumed	3,335.96	2,791.34	2,018.33	6,127.30	4,249.20	8,974.89
(b)	Changes in inventories of finished goods and work-in-progress	79.33	(119.40)	291.36	(40.07)	603.43	(406.83)
(c)	Employee benefits expense	987.54	972.13	890.44	1,959.68	1,743.03	3,752.31
(d)	Finance costs	50.72	37.70	27.16	88.42	72.12	140.73
(e)	Depreciation and amortisation expense	390.53	387.03	352.21	777.56	699.85	1,467.42
(f)	Other expenses	1,825.78	1,563.63	1,439.84	3,389.41	2,854.20	5,767.41
	Total Expenses	6,669.86	5,632.43	5,019.34	12,302.30	10,221.83	19,695.93
5	Profit / (Loss) before share of profit of Associates, exceptional items and Tax	2,295.73	3,159.03	1,284.94	5,454.75	3,169.01	4,189.60
6	Share of Profit / (Loss) of Associates	7.03	19.85	54.83	26.88	97.34	144.67
7	Profit / (Loss) before Exceptional items and tax	2,302.76	3,178.88	1,339.77	5,481.63	3,266.35	4,334.27
(a)	Exceptional Items	-	-	-	-	-	-
	Profit/(loss) before tax	2,302.76	3,178.88	1,339.77	5,481.63	3,266.35	4,334.27
8	Tax expenses						
(a)	Current Tax	542.32	625.09	355.35	1,167.42	807.52	1,221.34
(b)	Tax adjustments for earlier years	-	-	(1.70)	-	(0.60)	(6.96)
(c)	Deferred Tax	25.13	91.05	(19.14)	116.19	(46.68)	(141.42)
9	Net Profit / (Loss) for the period after tax	1,735.31	2,462.74	1,005.26	4,198.02	2,506.11	3,261.31
10	Other Comprehensive Income						
(a)	Items that will not be re-classified to profit/(loss) :						
(i)	Re-measurement of the defined benefit plan	(2.35)	(2.35)	(0.33)	(4.70)	(0.67)	(9.40)
	Tax impact of above items	0.59	0.59	0.09	1.18	0.17	2.37
(b)	Items that will be re-classified to profit/(loss) :						
(i)	Exchange difference in translation of financial statement of foreign operation	20.12	(0.82)	47.40	19.30	46.86	130.54
	Total Other Comprehensive Income	18.36	(2.58)	47.16	15.78	46.36	123.51
11	Total Comprehensive Income	1,753.67	2,460.16	1,052.42	4,213.80	2,552.47	3,384.82
	Profit/(Loss) attributable to:						
	Owners of the parent	1,735.31	2,462.74	1,005.26	4,198.02	2,506.11	3,261.31
	Non Controlling Interest	-	-	-	-	-	-
		1,735.31	2,462.74	1,005.26	4,198.02	2,506.11	3,261.31
	Other Comprehensive Income/(Loss) attributable to:						
	Owners of the parent	18.36	(2.58)	47.16	15.78	46.36	123.51
	Non Controlling Interest	-	-	-	-	-	-
		18.36	(2.58)	47.16	15.78	46.36	123.51
	Total Comprehensive Income/(Loss) attributable to						
	Owners of the parent	1,753.67	2,460.16	1,052.42	4,213.80	2,552.47	3,384.82
	Non Controlling Interest	-	-	-	-	-	-
		1,753.67	2,460.16	1,052.42	4,213.80	2,552.47	3,384.82
12	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	2,565.93	2,651.12	2,651.12	2,565.93	2,651.12	2,651.12
13	Other Equity	-	-	-	-	-	28,094.81
14	Basic EPS (*)	6.69	9.29	3.79	15.98	9.46	12.31
15	Diluted EPS (*)	6.69	9.28	3.79	15.98	9.45	12.29

(*)EPS is not annualised for the quarter ended Sept 30, 2026, June 30,2026, Sept 30,2025, half year ended Sept 30, 2026 and Sept 30, 2025.

Notes :

- The above unaudited financial results, prepared in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 28, 2026. The Statutory Auditors have carried out a limited review of the results.
- The Board of Directors of the Holding Company, at its meeting held on July 07, 2026, approved the buyback of up to 11,04,000 equity shares of ₹10 each at ₹250 per share, for a maximum of ₹2,760 lakh (excluding transaction costs), through the tender offer route by way of the stock exchange mechanism (the "Buyback"). The tendering period ran from July 21, 2026 to July 27, 2026. The Holding Company bought back 8,90,822 equity shares for ₹2,227.06 lakh (excluding transaction costs), and these were extinguished on August 10, 2026. Accordingly, equity share capital has been reduced by ₹89.08 lakh, and the premium of ₹2,137.98 lakh and transaction costs of ₹42.07 lakh have been adjusted against other equity. A Capital Redemption Reserve of ₹89.08 lakh has been created under Section 69 of the Companies Act, 2013.
- Pursuant to the exercise of Employee stock option plan, the Holding Company has allotted 39,000 equity shares to the employee in the month of August 2026 and the same were listed on the stock exchange on August 24, 2026.

SIGNED FOR IDENTIFICATION
BY

NAYAN PARIKH & CO.
MUMBAI



For Orbit Exports Limited


Pankaj Seth
Chairman and Managing Director
DIN :00027554

Place : Mumbai

Date : October 28, 2026

Orbit Exports Limited

Unaudited Consolidated Statement of Assets & Liabilities as at September 30, 2026

₹ in Lakhs

Particulars	Unaudited As at	Audited As at
	Sept 30, 2026	March 31, 2026
ASSETS		
1. NON-CURRENT ASSETS		
a. Property, Plant and Equipment	13,008.88	13,317.91
b. Capital work-in-progress	0.36	22.21
c. Other Intangible assets	31.06	39.09
d. Intangible assets under development	155.25	107.98
e. Right of Use Assets	1,116.55	1,202.96
f. Investments accounted for using the equity method	2,155.53	2,335.50
g. Financial Assets		
i) Investments	11,541.83	8,908.84
ii) Other financial assets	603.51	798.48
h. Other Non-Current Assets	56.41	48.71
Total Non-current Assets	28,669.38	26,781.68
2. CURRENT ASSETS		
a. Inventories	5,799.38	5,626.02
b. Financial Assets		
i) Investments	350.33	250.98
ii) Trade receivables	4,438.17	2,684.99
iii) Cash and cash equivalents	264.02	303.31
iv) Bank balances other than (iii) above	192.97	127.43
v) Loans	247.78	47.23
vi) Other financial assets	42.31	344.47
c. Other Current Assets	1,095.93	1,102.95
Total Current Assets	12,430.89	10,487.38
Total Assets	41,100.27	37,269.06
EQUITY AND LIABILITIES		
1. EQUITY		
a. Equity Share Capital	2,565.93	2,651.12
b. Other Equity	30,018.19	28,094.81
Total Equity	32,584.12	30,745.93
2. NON-CURRENT LIABILITIES		
a. Financial Liabilities		
i) Borrowings	285.42	246.29
ii) Lease Liabilities	889.02	968.40
iii) Other financial liabilities	-	-
b. Deferred tax liabilities (net)	1,150.18	1,035.17
c. Other non-current liabilities	182.07	204.91
d. Provisions	422.51	396.20
Total Non-current Liabilities	2,929.20	2,850.97
3. CURRENT LIABILITIES		
a. Financial Liabilities		
i) Borrowings	1,766.95	227.25
ii) Lease Liabilities	210.03	190.83
iii) Trade payables		
Total outstanding dues of Micro Enterprises and Small Enterprises	73.73	174.29
Total outstanding dues of creditors other than Micro and Small Enterprises	1,955.26	1,240.64
iv) Other financial liabilities	324.22	459.71
b. Other current liabilities	648.29	1,233.55
c. Provisions	46.65	43.74
d. Current Tax Liabilities (net)	561.82	102.15
Total Current Liabilities	5,586.95	3,672.16
Total Equity and Liabilities	41,100.27	37,269.06

SIGNED FOR IDENTIFICATION
BYNAYAN PARIKH & CO.
MUMBAI

Place : Mumbai

Date : October 28, 2026



For Orbit Exports Limited

Pankaj Seth
Chairman and Managing Director
DIN :00027554

Particulars	Half year ended	
	September 30, 2026	September 30, 2025
	Unaudited	Unaudited
Cash flow from operating activities		
Profit before tax	5,481.63	3,266.35
Non-cash Adjustment to Profit Before Tax:		
Depreciation and amortisation expense	777.56	699.85
Share of profit of Associates	(26.88)	(97.34)
Interest expenses	88.42	72.12
Bad debts written off	14.89	44.12
Amortisation of deferred revenue	(41.60)	(57.26)
Unrealised foreign exchange gain	(26.77)	(59.87)
Fair value gain on Financial Instruments measured at FVTPL	(1,305.53)	(182.85)
(Gain)/Loss on sale of Non current and Current investments	(11.26)	10.24
Mark-to-market loss on derivative financial instruments	-	26.92
Loss/(Profit) on sale/disposal of Property Plant Equipment	4.33	8.61
Provision for gratuity	35.03	26.18
Interest income	(156.09)	(113.62)
Dividend income	(16.13)	(10.09)
Provision for Bad and Doubtful debts	43.10	(7.95)
Liabilities no longer required written back/Others	(1.54)	(4.74)
Interest income on financial asset at amortised cost	(1.30)	(40.49)
Employee Share Based Payments	-	3.22
Operating Profit before Change in operating assets and liabilities	4,857.86	3,583.40
Change in operating assets and liabilities :		
(Increase) in trade receivables	(1,999.03)	(882.43)
(Increase)/Decrease in inventories	(154.09)	688.88
Decrease in other financial assets	203.89	50.59
Decrease in other current / non-current assets	19.91	0.96
Increase/(Decrease) in trade payables	835.34	(253.46)
(Decrease) in provisions	(10.51)	(11.15)
(Decrease) in other current/non-current liabilities	(581.94)	(190.69)
(Decrease)/Increase in Other financial liabilities	(115.23)	133.05
Cash generated from operations	3,056.20	3,119.15
Direct taxes paid (net of refunds)	(707.82)	(440.64)
Net cash flow from operating activities (A)	2,348.38	2,678.51
Cash flow from investing activities		
Payments for acquisition of property, plant and equipment including capital advances & ROU	(408.41)	(816.98)
Proceeds from Sale of Property plant and equipment	22.90	-
Disbursements of loans given(net)	(200.55)	(99.64)
Interest Received	111.67	113.62
Dividend Received	16.26	8.83
Redemption of fixed deposit	450.00	225.22
Investments made in fixed deposit	(3.04)	(175.63)
Purchase of non current investments	(2,777.78)	(3,111.50)
Purchase of current investments	(99.99)	-
Proceeds from redemption of non current investments	1,506.63	868.89
Proceeds from redemption of current investments	-	850.76
Advance given for investment	(27.96)	(154.73)
Net cash flow used in investing activities (B)	(1,410.27)	(2,291.16)
Cash flows from financing activities		
Proceeds from/(Repayments of) current borrowings	1,539.70	(313.39)
Proceeds from non-current borrowings	39.13	17.47
Payment for Buyback of Ordinary shares	(2,227.06)	-
Transaction cost incurred on Buyback of Ordinary shares	(42.07)	-
Payment for Dividend on Equity Shares	(128.30)	-
Proceeds from Issue of Equity Shares	3.90	4.15
Security Premium Received	17.94	19.09
Repayment of Lease liabilities	(140.89)	(112.10)
Deposit/(Payment) of Unpaid Dividend	1.93	(0.01)
Interest and finance charges	(42.53)	(55.03)
Net cash flow used in financing activities (C)	(978.25)	(439.82)
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(40.14)	(52.47)
Cash and cash equivalents at the beginning of the year	303.31	135.17
Effect of exchange differences on cash and cash equivalents held in foreign currency	0.85	1.49
Cash and cash equivalents at the end of the period	264.02	84.19

SIGNED FOR IDENTIFICATION
BY

NAYAN PARIKH & CO.
MUMBAI



For Orbit Exports Limited

Pankaj Seth
Chairman and Managing Director
DIN :00027554

Consolidated Segment Reporting:

The Group reportable segments are Textile Business and Investments

Consolidated Segment Revenue and Results:

The following is an analysis of the Group's revenue and results from continuing operations by reportable segments.

Particulars		Quarter Ended			Six Months Ended		Year ended
		Sept 30, 2026	June 30, 2026	Sept 30, 2025	Sept 30, 2026	Sept 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment revenue							
Textile Business	(a)	8,484.78	7,819.13	6,328.30	16,303.91	13,117.48	24,184.87
Investments	(b)	480.81	972.33	(24.02)	1,453.14	273.36	(299.34)
	(a+b)	8,965.59	8,791.46	6,304.28	17,757.05	13,390.84	23,885.53
Less: Inter Segment revenue		-	-	-	-	-	-
Total Segment Revenue		8,965.59	8,791.46	6,304.28	17,757.05	13,390.84	23,885.53
Segment Results[Profit(+)/Loss(-) before tax and interest]							
Textile Business		1,871.38	2,232.22	1,340.68	4,103.59	2,976.45	4,662.13
Add: Share of profit of Associate		7.03	19.85	54.83	26.88	97.34	144.67
Total Textile Business	(a)	1,878.41	2,252.07	1,395.51	4,130.47	3,073.79	4,806.80
Investments	(b)	475.07	964.51	(28.58)	1,439.58	264.68	(331.80)
	(a+b)	2,353.48	3,216.58	1,366.93	5,570.05	3,338.47	4,475.00
Less: Finance costs		(50.72)	(37.70)	(27.16)	(88.42)	(72.12)	(140.73)
Total Profit/(Loss) Before Tax		2,302.76	3,178.88	1,339.77	5,481.63	3,266.35	4,334.27

Particulars		As at			
		Sept 30, 2026	June 30, 2026	Sept 30, 2025	Mar 31, 2026
		Unaudited	Unaudited	Unaudited	Audited
Segment Assets					
Textile Business	(a)	29,082.78	29,620.12	27,691.69	28,012.07
Investments	(b)	12,017.49	12,129.36	7,637.41	9,256.99
Total Segment Assets		41,100.27	41,749.48	35,329.10	37,269.06
Segment Liabilities					
Textile Business	(a)	8,516.15	8,543.65	5,417.58	6,523.13
Investments	(b)	-	2.00	-	-
Total Segment Liabilities		8,516.15	8,545.65	5,417.58	6,523.13

**SIGNED FOR IDENTIFICATION
BY**

**NAYAN PARIKH & CO.
MUMBAI**



For Orbit Exports Limited

Pankaj Seth

Chairman and Managing Director
DIN :00027554

Place : Mumbai
Date : October 28, 2026