Date: September 25, 2026

Symbol – SAMMAANCAP/EQ, SCLPP	**Scrip Code – 535789, 890192**
National Stock Exchange of India Limited	**BSE Limited**
"Exchange Plaza",	Phiroze Jeejeebhoy Towers,
Bandra-Kurla Complex, Bandra (E).	Dalal Street,
MUMBAI – 400 051	MUMBAI – 400 001

Sub: Allotment of Secured, Rated, Listed, Taxable, Redeemable, Fully Paid-Up Non-Convertible Debentures on Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir(s),

Pursuant to the applicable provisions of the Listing Regulations, we wish to inform that in terms of the Board authorization dated May 20, 2026, read with resolution passed by the Securities Issuance and Investment Committee on September 22, 2026, Sammaan Capital Limited (the "**Company**") has today i.e. on September 25, 2026, allotted: (i) 25,000 secured, rated, listed, taxable, redeemable, fully paid-up, non-convertible debenture under series I (hereinafter "**Series I NCDs**" or "**Series I Debentures**") of the face value of INR 1,00,000 each aggregating to INR 250,00,00,000 (Indian Rupees Two Hundred and Fifty Crores only), under existing ISIN INE148I07TY9; (ii) 25,000 secured, rated, listed, taxable, redeemable, fully paid-up, non-convertible debenture under series II (hereinafter "**Series II NCDs**" or "**Series II Debentures**") of the face value of INR 1,00,000 each aggregating to INR 250,00,00,000 (Indian Rupees Two Hundred and Fifty Crores only), under existing ISIN INE148I07XA1; and (iii) 25,000 secured, rated, listed, taxable, redeemable, fully paid-up, non-convertible debenture under series III (hereinafter "**Series III NCDs**" or "**Series III Debentures**") of the face value of INR 1,00,000 each aggregating to INR 250,00,00,000 (Indian Rupees Two Hundred and Fifty Crores only), under existing ISIN INE148I07YM4, on a private placement basis (hereinafter referred to as "**Issue**"), as per below mentioned details:

Sl. No	Particulars	Re-Issuance		
		Series I Debentures	**Series II Debentures**	**Series III Debentures**
		ISIN: INE148I07TY9 (Permanent) ISIN IN8148I07067 (Temporary)	ISIN: INE148I07XA1 (Permanent) ISIN IN8148I07125 (Temporary)	ISIN: INE148I07YM4 (Permanent) ISIN IN8148I07133 (Temporary)
1	Issue size	INR 250 Crore	INR 250 Crore	INR 250 Crore
2	Security Name	9.75% Sammaan Capital Ltd April 2028 Series I	9.45% Sammaan Capital Ltd June 2028 Series II	9.05% Sammaan Capital Ltd September 2029 Series III
3	Type of Securities	Secured, Rated, Listed, Taxable, Redeemable, Fully Paid-up Non-Convertible Debentures		
4	Type of Issue	Private Placement of Non-Convertible Debentures		
5	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited		
6	Date of Allotment	September 25, 2026		
7	Tenor	Original – 3.67 Years Re-Issuance – 1.55 year	Original – 3 Years Re-Issuance – 1.73 year	Original – 3 Years Re-Issuance – 2.96 year
8	Date of Maturity	April 12, 2028	June 19, 2028	September 11, 2029
9	Coupon Rate	9.75% per annum payable annually	9.45% per annum payable annually	9.05% per annum payable annually
10	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below		
11	Security, if any, created over the assets	A charge by way of hypothecation in favor of the Debenture Trustee, on the financial and non-financial assets (including investments) of the Company, both present and future; and on present and future loan assets of the Company, including all monies receivable for the principal amount and interest thereon (collectively referred to as "**Hypothecated Properties**", which term shall exclude the Excluded Assets (*as defined below*)), on a first *pari-passu* basis with all other secured lenders to the Issuer holding *pari-passu* charge over the security. *Excluded Assets shall mean such portion of High Quality Liquid Assets (as defined in Liquidity Risk Management Framework for Non-Banking Financial Companies and Core Investment Companies, 2019, read with the Reserve Bank*		

<table>
<tr><td></td><td></td><td colspan="3">of India (Non-Banking Financial Companies – Asset Liability Management) Directions, 2025 dated November 28, 2025 in each case as amended, replaced or substituted from time to time (the “RBI LRM Framework”)) which shall remain unencumbered in accordance with the RBI LRM Framework. For the avoidance of doubt, Excluded Assets will at no point of time form part of the Hypothecated Properties.

The NCDs will have a minimum asset/ security cover of one point one zero (1.10) times of the principal amount and interest thereon. The Issuer reserves the right to sell or otherwise deal with the receivables, both present and future, including without limitation to create a charge on pari passu or exclusive basis thereon for its present and future financial requirements, provided that a minimum-security cover of one point one zero (1.10) times of the principal amount and accrued interest thereon, is maintained, on such terms and conditions as the Issuer may think appropriate, without the consent of, or intimation to, the NCD Holders or the Debenture Trustee in this connection. However, if consent and/or intimation is required under Applicable Laws, then the Company shall obtain such consents and/ or intimation in accordance with such law. We have received necessary consents from the relevant debenture trustees and security trustees for ceding pari passu charge in favour of the Debenture Trustee in relation to the NCDs</td></tr>
<tr><td>12</td><td>Special right / interest / privileges attached to the instrument, and changes thereof</td><td colspan="3">No</td></tr>
<tr><td>13</td><td>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</td><td colspan="3">In case of default in payment of interest and/or principal redemption on the due dates, additional interest of at least @ 2% p.a. over the coupon rate shall be payable by the company for the defaulting period.</td></tr>
<tr><td>14</td><td>Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</td><td colspan="3">Nil</td></tr>
<tr><td>15</td><td>Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</td><td colspan="3">N.A.</td></tr>
<tr><td rowspan="2">16</td><td>Interest Payment Frequency</td><td colspan="3">Annually from the date of allotment & at maturity</td></tr>
<tr><td>Coupon payment due dates</td><td>August 12, 2027
April 12, 2028</td><td>June 19, 2027
June 19, 2028</td><td>September 11, 2027
September 11, 2028
September 11, 2029</td></tr>
<tr><td>17</td><td>Details of redemption of debentures</td><td>Redemption Date: April 12, 2028</td><td>Redemption Date: June 19, 2028</td><td>Redemption Date: September 11, 2029</td></tr>
</table>

<u>Cash flows</u>

Series I Debentures:

The illustrative cash flows per Debenture (bearing face value of INR 1,00,000) is as under:

Cash flow	Due Date	Payment date	No of Days	Amount per NCD
Principal	September 25, 2026	September 25, 2026	-	-102378.0425
1st Coupon	August 12, 2027	August 12, 2027	365	9750.0000
2nd Coupon + Maturity	April 12, 2028	April 12, 2028	244	106500.0000

Series II Debentures:

The illustrative cash flows per Debenture (bearing face value of INR 1,00,000) is as under:

Cash flow	Due Date	Payment date	No of Days	Amount per NCD
Principal	September 25, 2026	September 25, 2026	-	-103206.6603
1st Coupon	June 19, 2027	June 21, 2027	365	9450.0000
2nd Coupon + Maturity	June 19, 2028	June 19, 2028	366	109450.0000

Series III Debentures:

The illustrative cash flows per Debenture (bearing face value of INR 1,00,000) is as under:

Cash flow	Due Date	Payment date	No of Days	Amount per NCD
Principal	September 25, 2026	September 25, 2026	-	-100347.1233
1st Coupon	September 11, 2027	September 13, 2027	365	9050.0000
2nd Coupon	September 11, 2028	September 11, 2028	366	9050.0000
3rd Coupon + Maturity	September 11, 2029	September 11, 2029	365	109050.0000

The same is for your information and record.

Yours truly,

For **Sammaan Capital Limited**

Amit Kumar Jain

Digitally signed by Amit Kumar Jain
Date: 2026.09.25 12:43:23 +05'30'

Amit Jain
Company Secretary

CC:
India International Exchange (IFSC) Ltd ("India INX")
NSE IFSC Limited ("NSE IX")