BRADYS
Quality, Our Legacy

BRADY & MORRIS ENGINEERING COMPANY LTD.
CIN NO. - L29150MH1946PLC004729
Regd. Office: "Brady House", 12-14, Veer Nariman Road, Fort, Mumbai - 400 001. (India)
Tel.: (022) 22048361-65 • Fax : (022) - 22041855
E-mail : bradys@mtnl.net.in • Website : www.bradys.in

November 03, 2026

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.

Scrip Code: 505690

Sub: Outcome of the Board Meeting held on November 03, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Board of Directors of the Company at its Meeting held today has, inter-alia, approved the following matters:

1. **Unaudited Financial Results of the Company for the quarter and half-year ended September 30, 2026:**

   The Unaudited Financial Results of the Company for the quarter and half-year ended September 30, 2026 as required under Regulation 33 of Listing Regulations and other provisions as applicable, is enclosed together with the following:

   - The Limited Review Report by M/s. R. K. Doshi & Co. LLP Chartered Accountants, the Statutory Auditor of the Company, on the Financial Results for the quarter and half-year ended September 30, 2026.

The results along with the QR code will be published in the newspapers in terms of Regulation 47(1) (b) of SEBI (LODR) Regulations, 2015 in due course.

The full format of the financial results shall be available on the website of the Stock exchange where equity shares of the Company are listed i.e. www.bseindia.com and on Company's website https://bradymorris.in/financial-reports/.

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The Meeting of the Board of Directors commenced at 12:15 p.m. and concluded at 12:45 p.m.

The above is for your information and records.

Thanking You.

Yours faithfully,
FOR **BRADY & MORRIS ENGINEERING COMPANY LIMITED**

SANYO BLAISE RODRIGUES
Digitally signed by SANYO BLAISE RODRIGUES
Date: 2026.11.03 12:54:27 +05'30'

SANYO RODRIGUES
COMPANY SECRETARY AND COMPLIANCE OFFICER
(ACS 80049)

Encl: as above

R K Doshi & Co LLP
Chartered Accountants rkdoshi.com

Solitaire Corporate Park
10th Floor, A-1002
SG Highway
Ahmedabad - 380015
079 40393555

Doshi Corporate Park
Near Utkarsh School
Akshar Marg End
Rajkot - 360001
0281 2970430

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO
THE BOARD OF DIRECTORS
BRADY AND MORRIS ENGINEERING COMPANY LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **BRADY AND MORRIS ENGINEERING COMPANY LIMITED** ("the Company"), for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R K Doshi & Co LLP
Chartered Accountants
FRN: 102745W/W100242



Rajiv K. Doshi
Partner
M. No.: 032542
UDIN: 26032542NHJKTP1668

Place: Mumbai
Date: November 03, 2026

Brady & Morris Engineering Company Limited
Registered Office: "Brady House" 12/14, Veer Nariman Road, Fort, Mumbai - 400 001
CIN:L29150MH1946PLC004729
Statement of Unaudited Results for the quarter and half year ended September 30, 2026

(₹ in Lakhs)

Sr. No.	Particulars	For the Quarter Ended			For the Half Year Ended		Year Ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
	(Refer Notes below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1	**Income from Operations**						
a)	Revenue from operations	1,402.76	1,744.64	1,298.82	3,147.40	3,283.19	7,310.55
b)	Other Income	43.66	61.03	65.08	104.69	109.19	279.15
	Total Income	**1,446.42**	**1,805.67**	**1,363.90**	**3,252.09**	**3,392.38**	**7,589.70**
2	**Expenses**						
	a Cost of materials consumed	1,114.48	924.30	929.44	2,038.78	2,119.11	4,341.64
	b Purchase of stock-in-trade	-	-	-	-	-	-
	c Changes in inventories of Finished goods, work-in-progress and stock-in-trade	(448.26)	102.57	(319.74)	(345.69)	(378.28)	(272.05)
	d Employee benefits expenses	344.98	371.86	341.77	716.84	693.04	1,392.92
	e Finance costs	24.28	17.60	25.49	41.88	45.89	87.29
	f Depreciation and amortization expenses	27.49	25.36	28.94	52.85	54.18	113.97
	g Other expenses	308.62	260.73	291.65	569.35	583.18	1,193.90
	Total Expenses	**1,371.59**	**1,702.42**	**1,297.55**	**3,074.01**	**3,117.12**	**6,857.67**
3	**Profit / (Loss) from ordinary activities before exceptional items and tax**	74.82	103.25	66.35	178.07	275.26	732.03
4	Exceptional items	-	-	-	-	-	-
5	Profit / (Loss) from ordinary activities before tax	**74.82**	**103.25**	**66.35**	**178.07**	**275.26**	**732.03**
6	Tax Expense						
	a Provision for taxation (net)	31.05	27.23	24.38	58.28	82.60	185.56
	C Earlier year tax provisions (written back)	-	-	(0.12)	-	(0.12)	(5.94)
	d Deferred tax liability / (asset)	(4.86)	(1.16)	(5.48)	(6.02)	(8.73)	(5.07)
7	Net Profit / (Loss) for the period	**48.63**	**77.18**	**47.57**	**125.81**	**201.51**	**557.48**
8	Other comprehensive income / (expenses)						
	Re-measurement gains/ (losses) on post employment benefit plans	-	-	-	-	-	7.58
	Taxes on above item	-	-	-	-	-	(1.91)
9	Total comprehensive income for the period	48.63	**77.18**	**47.57**	**125.81**	**201.51**	563.15
	Paid-up equity share capital (face value of Rs.10/-)	225.00	225.00	225.00	225.00	225.00	225.00
	Other Equity Excluding Revaluation Reserve		-	-	-	-	5,069.56
10	**Earning per share**						
	(of Rs. 10/- each) (not annualized):						
	a Basic / Diluted from Continuing Operation (in Rs.)	2.16	3.43	2.12	5.59	8.96	24.78
	b Basic / Diluted from Discontinued Operation (in Rs.)	-	-	-	-	-	-
	c Basic / Diluted from Continued and Discontinued Operation (in Rs.)	2.16	3.43	2.12	5.59	8.96	24.78

NOTES

1. The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS'), notified under Section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015.
2. The Financial Results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meetings held on November 03, 2026. The statutory auditors of the company have expressed an unmodified conclusion on the above unaudited financial results.
3. The format of the above results as prescribed in SEBI's Circular CIR/CFD/CMD/15/2015 dated 30th November, 2015 has been modified to comply with the requirements of SEBI's circular dated 5th July, 2016, Ind AS and Schedule III (Division II) of the Companies Act, 2013.
4. The segment reporting as defined in Ind AS 108 is not applicable.
5. The company does not have any subsidiary, joint venture or associate company as on September 30, 2026. Hence, the requirement to present consolidated financial results is not applicable to it.
6. The Statement of Cash flows is attached as Annexure I.
7. Previous Period's figures have been regrouped / restated, wherever considered necessary to confirm current period classification.

Place : Mumbai
Date: November 03, 2026

For Brady & Morris Engineering Company Limited

Pavan G. Morarka
Chairman
DIN: 00174796

Brady & Morris Engineering Company Limited
Registered Office: "Brady House" 12/14, Veer Nariman Road, Fort, Mumbai - 400 001
CIN:L29150MH1946PLC004729

Statement of Assets and Liabilities as at September 30, 2026

(₹ In Lakhs)

Particulars	As at September 30, 2026 (Unaudited)		As at March 31, 2026 (Audited)	
ASSETS				
NON-CURRENT ASSETS				
(a) Property, Plant and Equipment	904.66		917.64	
(b) Capital Work in Progress	320.16		130.46	
(c) Other Intangible Assets	18.01		20.47	
(d) Financial Assets				
(i) Investments	1,090.68		1,609.13	
(f) Other Non Current Assets	16.21	2,349.72	16.25	2,693.95
CURRENT ASSETS				
(a) Inventories	2,209.63		1,822.26	
(b) Financial Assets				
(i) Investments	875.91		419.30	
(ii) Trade Receivables	927.13		1,498.86	
(iii) Cash and Cash Equivalents	16.39		42.27	
(iv) Bank balances other than above (iii)	365.80		358.62	
(v) Others	281.39		33.63	
(c) Other Current Assets	28.99		48.67	
(c) Current Tax Assets (Net)	39.78	4,745.02	10.89	4,234.50
TOTAL ASSETS		7,094.74		6,928.45
EQUITY AND LIABILITIES				
(a) Equity Share Capital	225.00		225.00	
(b) Other Equity	5,195.37	5,420.37	5,069.56	5,294.56
LIABILITIES				
NON-CURRENT LIABILITIES				
(a) Financial Liabilities				
(i) Others	43.57		40.57	
(b) Provisions	26.72		24.54	
(c) Deferred tax liabilities (Net)	97.71	168.00	103.73	168.84
CURRENT LIABILITIES				
(a) Financial Liabilities				
(i) Borrowings	541.63		483.64	
(ii) Trade Payables dues to				
Micro and Small Enterprise	56.12		72.78	
Other than Micro and Small Enterprise	377.10		444.96	
(iii) Others	-		-	
(b) Other Current Liabilities	500.73		432.88	
(c) Provisions	30.79	1,506.37	30.79	1,465.05
TOTAL EQUITY AND LIABILITIES		7,094.74		6,928.45

Place: Mumbai
Date: November 03, 2026

For Brady & Morris Engineering Company Limited

Pavan G. Morarka
Chairman
DIN: 00174796

Annexure I

Brady & Morris Engineering Company Limited
CIN:L29150MH1946PLC004729
Cash Flow Statement for half year ended September 30, 2026

(₹ In Lakhs)

Particulars	Half Year Ended 2026-27 (Unudited)	Half Year Ended 2025-26 (Unudited)
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit/ (loss) Before Tax	**178.07**	**275.26**
Adjustments for:		
Depreciation and amortization	52.85	54.18
Interest and finance charges	41.88	45.89
Interest income	(72.05)	(98.00)
Unrealised (Profit)/ Loss on Investment	(20.22)	(2.56)
(Profit)/ Loss on Sale of Investment	(3.19)	(3.02)
Sundry Balance Written Back	(1.76)	
Provisions for Doubtful Debt	1.42	-
Operating Profit before Working Capital Changes	177.01	271.75
Adjustments for changes in working capital :		
(Increase)/decrease in loans & advances and other assets	(228.04)	4.24
(Increase)/decrease in trade receivables	570.31	1,025.86
(Increase)/decrease in inventories	(387.37)	(307.89)
Increase/(decrease) in trade payables	(82.77)	(517.63)
Increase/(decrease) in other liabilities and provisions	73.03	(260.59)
Cash Generated from Operations	122.17	215.74
Income taxes paid/ (refund)	87.17	(81.90)
Net Cashflow from Operating Activities (A)	34.99	133.84
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment and Intangible Assets	(37.41)	(67.16)
(Additions)/ Disposal in Capital Work in progress and Intangible Assets under Development	(189.70)	2.80
Investments in bank deposits	(7.18)	(288.02)
Redemption/ (Investments) in Bonds, Mutual Funds and Other instruments(Net)	85.25	(1,599.41)
Interest received	72.05	72.85
Net Cashflow from / (used in) Investing Activities (B)	(76.98)	(1,878.94)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Receipts from / (Repayments of) long term borrowings & Cash Credit	57.99	(292.53)
Interest and finance charges	(41.88)	(45.89)
Net Cashflow from / (used in) Financing Activities (C)	16.11	(338.42)
Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	(25.88)	(2,083.52)
Cash and bank balances at the beginning of the period	**42.27**	**2,254.47**
Cash and bank balances at the end of the period	16.39	170.95

NOTES:

1) The above cash flow statement has been prepared as per the "Indirect method" set out in the Indian Accounting Standard (Ind AS) - 7 Statement of Cash Flows

2) Figures in bracket indicate cash outflow.

3) Previous year figures have been regrouped and recast wherever necessary to confirm to current year's classification.

Cash and cash equivalents at the end of the year consist of cash on hand and balance with banks as follows:

Detail Of Cash And Cash Equivalents	As at September 30, 2026 Rs. In Lakhs	As at September 30, 2025 Rs. In Lakhs
Balances with banks		
In current accounts	**15.98**	1.59
In Fixed Deposits	**-**	168.48
Cash on hand	**0.41**	0.88
	16.39	**170.95**

For Brady & Morris Engineering Company Limited

Place : Mumbai
Date: November 03, 2026

Pavan G. Morarka
Chairman
DIN: 00174796