ESDS SOFTWARE SOLUTION LIMITED
Registered Office: Plot No. B-24 &25, NICE Industrial Area,
Satpur MIDC Road, Nashik, Maharashtra - 422 007.
Toll Free: 1800 209 3006 | **Website:** www.esds.co.in | **Email:** getintouch@esds.co.in
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Ref. No. ESDS / 2026-27 / 8

Date: September 24, 2026

To
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai, MH – 400001
Scrip Code: 544898

To
Listing Department
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla Complex
Bandra (E), Mumbai, MH – 400051
Scrip Symbol: ESDS

Sub: Outcome of the Board Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR**"), please be informed that the Board of Directors of the Company at its meeting held today i.e. Thursday, September 24, 2026, inter alia considered and approved the Unaudited Standalone and Consolidated Financial Results along with the Limited Review Reports issued by M S K C & Associates LLP, Chartered Accountants, Statutory Auditors for the quarter ended June 30, 2026, which have been duly reviewed and recommended by the Audit Committee.

Further, the Board of Directors inter alia considered and approved the following agenda items, among other things, including Financial Results for Q1FY2027.

1. Revised Code of Conduct to Regulate, Monitor and Report Trading by Designated Persons and their Immediate Relatives;

Under Regulation 46 of the Listing Regulations, Unaudited Standalone and Consolidated Financial Results and the revised Code will be made available on the Company's website at www.esds.co.in

The Board meeting commenced at 5:30 p.m. and concluded at 8:10 p.m.

Kindly take note of the same.
Thanking you
Yours Faithfully
For **ESDS Software Solution Limited**

PRASAD DEOCHAND DEOKAR
Digitally signed by PRASAD DEOCHAND DEOKAR
Date: 2026.09.24 20:24:43 +05'30'

(Prasad Deochand Deokar)
Company Secretary & Compliance Officer
M. No. A34350

MSKC & Associates LLP
Chartered Accountants

Floor 6, Building No. 1
Cerebrum It Park, Kalyani Nagar
Pune 411014, INDIA

Independent Auditor's Review Report on Standalone unaudited financial results of ESDS Software Solution Limited for the quarter ended June 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of ESDS Software Solution Limited

1. We have reviewed the accompanying statement of Standalone unaudited financial results of ESDS Software Solution Limited (hereinafter referred to as 'the Company'), for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations'). Attention is drawn to the fact that the standalone figures for the corresponding quarters ended June 30, 2025 and March 31, 2026, as reported in these financial results have been approved by the company's Board of Directors, but have not been subjected to audit/ review.

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K C & Associates LLP
Chartered Accountants
ICAI Firm Registration Number: 001595S/S000168

MSKC & ASSOCIATES LLP Chartered Accountants

Yogesh Yewale
Partner
Membership No.: 158877
UDIN:26158877TYJAEN6507
Place: Pune
Date: September 24, 2026

ESDS Software Solution Limited
Corporate Identity Number: U72200MH2005PLC155433
Registered office address:- Plot No. B - 24 & 25 NICE Industrial Area, Satpur MIDC, Nashik, 422007.
Telephone .: 0253-7112244; E-mail: secretarial@esds.co.in; website: www.esds.co.in

Unaudited Standalone Financial Results for the quarter ended June 30, 2026

(All amounts are in Rupees million, unless otherwise stated)

Sr. no	Particulars	QUARTER ENDED			YEAR ENDED
		June 30, 2026 (Unaudited)	March 31, 2026 (Unaudited) Refer Note 3 and 4	June 30, 2025 (Unaudited) Refer Note 4	March 31, 2026 (Audited)
	Revenue from operations	1,161.66	1,171.01	917.69	3,781.17
	Other income	14.91	15.97	25.19	91.68
I	**Total income**	**1,176.57**	**1,186.98**	**942.88**	**3,872.85**
	Expenses				
	Employee benefits expense	229.75	246.60	235.87	928.10
	Finance costs	25.70	28.05	35.47	117.90
	Depreciation and amortisation expenses	184.75	170.74	149.44	634.58
	Other expenses	493.51	340.78	345.34	1,285.57
II	**Total expenses**	**933.71**	**786.17**	**766.12**	**2,966.15**
III	**Profit before tax for the period/ year (I - II)**	**242.86**	**400.81**	**176.76**	**906.70**
	Tax expense				
	Current tax	95.56	79.54	35.08	288.94
	Deferred tax	(34.69)	18.24	8.04	(3.73)
IV	**Total tax expense**	**60.87**	**97.78**	**43.12**	**285.21**
V	**Profit for the period/ year [A] (III - IV)**	**181.99**	**303.03**	**133.64**	**621.49**
	Other comprehensive income				
	Items that will not be reclassified to profit or loss				
	Re-measurement gains/(losses) on defined benefit	(7.75)	17.61	(0.71)	10.00
	Income tax effect of the above	1.95	(4.44)	(0.18)	(2.52)
VI	**Total other comprehensive income for the period/ year, net of tax**	**(5.80)**	**13.17**	**(0.89)**	**7.48**
VII	**Total comprehensive income for the period /year [A+B]**	**176.19**	**316.20**	**132.75**	**628.97**
VIII	**Paid up equity share capital (face value of Rs. 1 each)**	**100.43**	**100.43**	**100.43**	**100.43**
IX	**Other equity**				**5,099.57**
	Earnings per equity share of Rs. 1 each (Not annualised except for the year ended 31 March 2026)				
	Basic (in INR)	1.81	3.02	1.33	6.19
	Diluted (in INR)	1.77	2.96	1.31	6.08

ESDS Software Solution Limited
Nashik

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Unaudited Standalone Financial Results for the quarter ended June 30, 2026

Notes to standalone financial results for the quarter ended 30 June 2026

1 In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above standalone financial results of ESDS Software Solution Limited ("the Company") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their meetings held on September 24, 2026. These unaudited standalone financial results have been subjected to limited review by the statutory auditors of the Company and they have issued an unmodified review report.

2 The above standalone financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), both as amended from time to time.

3 The figures of the quarter ended March 31, 2026 were the balancing figure between the audited figures for the full financial years ended March 31, 2026 and provisional year to date figures up to third quarter of that financial year.

4 The unaudited standalone financial results for the quarters ended March 31, 2026 and June 30, 2025 have been prepared by the management and approved by the Board of Directors of the Company. The statutory auditors have neither audited nor conducted a limited review of the financial results for these periods.
The requirement to submit quarterly standalone financial results became applicable to the Company from the quarter ended June 30, 2026, pursuant to the listing of its equity shares on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"). The Company's equity shares were listed on the BSE and NSE on September 4, 2026. Accordingly, these are the first unaudited standalone financial results being prepared and submitted by the Company in compliance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

5 The figures as at and for the year ended March 31, 2026 are based on the audited standalone financial statements of the Company on which the statutory auditors issued an unmodified opinion dated May 27, 2026.

6 Pursuant to the approval granted by NSE Limited, the equity shares of the Company were listed and admitted to dealings on the Main Board of NSE Limited under the Direct Listing Route with effect from September 04, 2026. Consequently, the equity shares of the Company are listed on both the National Stock Exchange of India Limited and BSE Limited at an issue price of Rs. 429 per equity share (including securities premimum of Rs. 428 per equity share)

7 In accordance with Ind AS 108, Operating segments, the Company has disclosed the segment information in the unaudited consolidated financial results of the Company and therefore no separate disclosure on segment information is given in these unaudited standalone financial results.

8 The unaudited standalone financial results of quarter ended June 30, 2026 are available on the website of the Company - www.esds.co.in

For and on behalf of the Board of Directors
ESDS Software Solution Limited
CIN: U72200MH2005PLC155433

ESDS Software Solution Limited
Nashik

Piyush Somani
Chairman and Managing Director
DIN :02357582

Place: Nashik
Date : September 24, 2026

Floor 6, Building No. 1
Cerebrum It Park, Kalyani Nagar
Pune 411014, INDIA

Independent Auditor's Review Report on consolidated unaudited financial results of ESDS Software Solution Limited for the quarter ended June 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of ESDS Software Solution Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of ESDS Software Solution Limited (hereinafter referred to as 'the Holding Company') which includes its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations'). Attention is drawn to the fact that the consolidated figures for the corresponding quarters ended June 30, 2025 and March 31, 2026, as reported in these financial results have been approved by the holding company's Board of Directors, but have not been subjected to audit/ review.

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1.	Spochub Software Solution Limited	Subsidiary
2.	ESDS Cloud FZ LLC	Subsidiary
3.	ESDS Global Software Solutions	Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

MSKC & ASSOCIATES LLP
Chartered Accountants

6. The Statement includes the interim financial statements of one subsidiary which is not subjected to review, whose interim financial statements reflects total assets of Rs. 2.44 million as at June 30, 2026 and total revenue of Rs. Nil and total net profit after tax of Rs. Nil and total comprehensive income of Rs. Nil for the quarter ended June 30, 2026, as considered in the Statement. These interim financial statements have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such management prepared unaudited interim financial statements. According to the information and explanations given to us by the Management, these interim financial statements are not material to the Group.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial statements certified by the management.

For M S K C & Associates LLP
Chartered Accountants
ICAI Firm Registration Number: 001595S/S000168

MSKC & ASSOCIATES LLP Chartered Accountants

Yogesh Yewale
Partner
Membership No.: 158877
UDIN: 26158877XSMNYL1014
Place: Pune
Date: September 24, 2026

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Unaudited Consolidated Financial Results for the quarter ended June 30, 2026

(All amounts are in Rupees million, unless otherwise stated)

Sr. no	Particulars	QUARTER ENDED			YEAR ENDED
		June 30, 2026 (Unaudited)	March 31, 2026 (Unaudited) Refer Note 3 and 4	June 30, 2025 (Unaudited) Refer Note 4	March 31, 2026 (Audited)
	Revenue from operations	1,336.57	1,675.00	1,245.87	4,722.10
	Other income	15.14	25.44	11.34	84.42
I	**Total income**	**1,351.71**	**1,700.44**	**1,257.21**	**4,806.52**
	Expenses				
	Employee benefits expense	251.58	290.54	236.95	1,044.20
	Finance costs	25.69	27.19	35.77	117.90
	Depreciation and amortisation expenses	184.75	170.79	153.36	634.63
	Other expenses	525.02	358.68	484.32	1,335.56
II	**Total expenses**	**987.04**	**847.20**	**910.40**	**3,132.29**
III	**Profit before tax for the period/ year (I - II)**	**364.67**	**853.24**	**346.81**	**1,674.23**
	Tax expense				
	Current tax	106.59	150.58	81.92	469.03
	Deferred tax	(34.69)	25.90	8.04	(3.03)
IV	**Total tax expense**	**71.90**	**176.48**	**89.96**	**466.00**
V	**Profit for the period/ year [A] (III - IV)**	**292.77**	**676.76**	**256.85**	**1,208.23**
	Other comprehensive income				
	Items that will not be reclassified to profit or loss				
	Re-measurement gains/(losses) on defined benefit	(7.75)	20.82	(0.71)	13.07
	Income tax effect of the above	1.95	(5.24)	(0.18)	(3.29)
		(5.80)	**15.58**	**(0.89)**	**9.78**
	Items that will be reclassified to profit or loss				
	Exchange differences on translation of financial information of foreign operations	(0.68)	2.71	(0.77)	8.79
VI	**Total other comprehensive income for the period/ year, net of tax**	**(6.48)**	**18.29**	**(1.66)**	**18.57**
VII	**Total comprehensive income for the period /year [A+B]**	**286.29**	**695.05**	**255.19**	**1,226.80**
	Profit is attributable to:				
	Owners of ESDS Software Solution Limited	292.77	674.19	256.85	1,202.83
	Non-controlling interest	-	2.57	-	5.40
		292.77	**676.76**	**256.85**	**1,208.23**
	Other comprehensive income is attributable to:				
	Owners of ESDS Software Solution Limited	(6.48)	18.29	(1.66)	18.57
	Non-controlling interest	-	-	-	-
		(6.48)	**18.29**	**(1.66)**	**18.57**
	Total comprehensive income is attributable to:				
	Owners of ESDS Software Solution Limited	286.29	692.48	255.19	1,221.40
	Non-controlling interest	-	2.57	-	5.40
		286.29	**695.05**	**255.19**	**1,226.80**
VIII	**Paid up equity share capital (face value of Rs. 1 each)**	**100.43**	**100.43**	**100.43**	**100.43**
IX	**Other equity**				**5,336.16**
	Earnings per equity share of Rs. 1 each (Not annualised except for the year ended 31 March 2026)				
	Basic (in INR)	2.92	6.71	2.56	11.98
	Diluted (in INR)	2.85	6.59	2.51	11.76

ESDS Software Solution Limited
Nashik

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Notes to consolidated financial results for the quarter ended 30 June 2026

1 In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above consolidated financial results of ESDS Software Solution Limited ('the Holding Company' or 'the Company') which includes its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their meetings held on September 24, 2026. These unaudited consolidated financial results have been subjected to limited review by the statutory auditors of the Company and they have issued an unmodified review report.

2 The above consolidated financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), both as amended from time to time.

3 The figures of the quarter ended March 31, 2026 were the balancing figure between the audited figures for the full financial years ended March 31, 2026 and provisional year to date figures up to third quarter of that financial year.

4 The unaudited consolidated financial results for the quarters ended March 31, 2026 and June 30, 2025 have been prepared by the management and approved by the Board of Directors of the Company. The statutory auditors have neither audited nor conducted a limited review of the financial results for these periods. The requirement to submit quarterly consolidated financial results became applicable to the Company from the quarter ended June 30, 2026, pursuant to the listing of its equity shares on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"). The Company's equity shares were listed on the BSE and NSE on September 4, 2026. Accordingly, these are the first unaudited consolidated financial results being prepared and submitted by the Company in compliance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

5 The figures as at and for the year ended March 31, 2026 are based on the audited consolidated financial statements of the Group on which the statutory auditors issued an unmodified opinion dated May 27, 2026.

6 Pursuant to the approval granted by NSE Limited, the equity shares of the Holding Company were listed and admitted to dealings on the Main Board of NSE Limited under the Direct Listing Route with effect from September 04, 2026. Consequently, the equity shares of the Holding Company are listed on both the National Stock Exchange of India Limited and BSE Limited at an issue price of Rs. 429 per equity share (including securities premimum of Rs. 428 per equity share)

7 The Group has identified business segment as its primary segment. In accordance with Indian Accounting Standard 108 - Segment Reporting, the Group has determined its business segment as "design, development, installation and servicing of information technology related resource". Operating segments are reported in a manner consistent with the internal reporting provided to the board of directors based in India regarded as the Chief Operating Decision Maker ("CODM"). The CODM evaluates performance of the Group as one single segment. Accordingly, segment information has not been separately disclosed.

8 The unaudited consolidated financial results of quarter ended June 30, 2026 are available on the website of the Company - www.esds.co.in

For and on behalf of the Board of Directors
ESDS Software Solution Limited
CIN: U72200MH2005PLC155433

ESDS Software Solution Limited
Nashik

Piyush Somani
Chairman and Managing Director
DIN :02357582

Place: Nashik
Date : September 24, 2026