

August 05, 2026

To,
BSE Limited
Dept. DSC_CRD
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001

BSE Scrip Code: **506222**

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, 'G' Block,
Bandra- Kurla Complex,
Bandra ('E')
Mumbai 400 051
NSE Symbol: **STYRENIX**

Subject: Investor Presentation

Dear Sir,

In continuation of the Outcome of Board Meeting dated August 04, 2026, we hereby submit presentation relating to the unaudited Standalone & Consolidated Financial Results for the first quarter ended on June 30, 2026.

The same is also being uploaded on the Company's website at www.styrenix.com.

You are requested to take the same on your records.

Thanking you.

Yours faithfully,
For **Styrenix Performance Materials Limited**

Chintan Doshi
Manager Legal & Company Secretary

Styrenix Performance Materials Limited
(formerly known as INEOS Styrolution India Ltd.)

Registered Office

9th Floor, 'SHIVA', Sarabhai Compound, Dr. Vikram
Sarabhai Marg, Vadiwadi, Vadodara - 390 023. Gujarat, India.

+91 265-2303201/02

secshare@styrenix.com

www.styrenix.com

CIN : L25200GJ1973PLC002436





Styrenix Performance Materials Ltd.

Q1 FY27 | Investor Presentation

This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Styrenix Performance Materials Limited (the “Company”)**, have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.



Q1 FY27

Performance Highlights



“The first quarter of FY27 presented significant challenges for the polymer industry, both in India and globally. Geopolitical developments around the Strait of Hormuz created considerable disruption across global supply chains, resulting in heightened volatility in the availability and pricing of energy and key raw materials.

Our strategy of diversifying sourcing and reducing dependence on any single geography enabled Styrenix to navigate these disruptions effectively. This approach, combined with the agility and dedication of our teams, ensured continuity of supply to our customers throughout the quarter. Despite an extremely volatile operating environment, we were able to avoid declaring force majeure through close collaboration with our suppliers and customers. The strength of our long-standing partnerships and the trust we have built over many years once again proved to be one of our greatest competitive advantages.

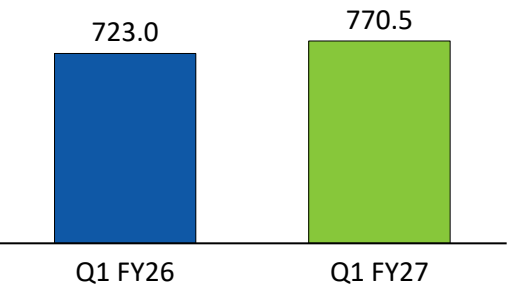
The sharp movements in raw material prices did lead to some temporary demand moderation, particularly in the non-OEM segment, as customers adjusted to the rapidly changing pricing environment. We believe this impact is transitory, and demand should recover as input costs and product pricing stabilize. Looking ahead, we remain focused on executing our long-term growth strategy. Our expansion plans continue to progress as scheduled, and we expect the first phase of our ABS capacity augmentation to be commissioned during the current financial year. This expansion will strengthen our ability to serve growing customer demand.”

- **Mr. Rahul R. Agrawal**
Managing Director

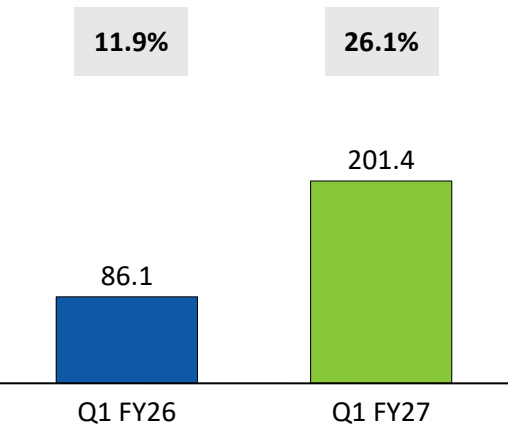


Q1 FY27 Performance Highlights - Standalone

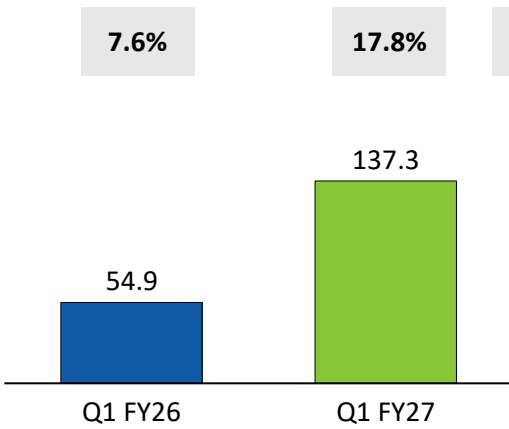
Total Income (INR crores)



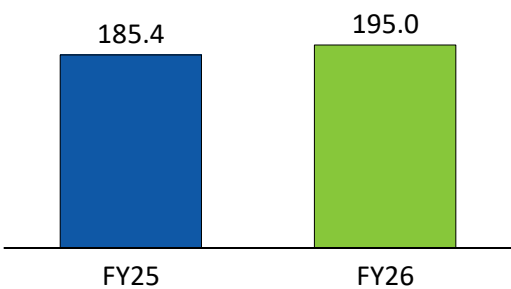
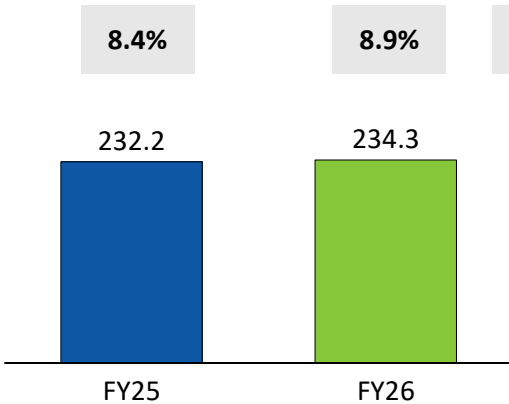
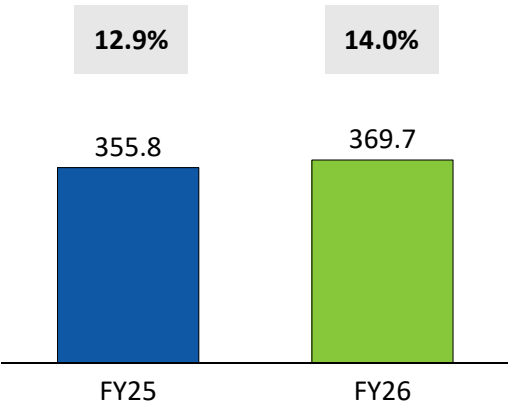
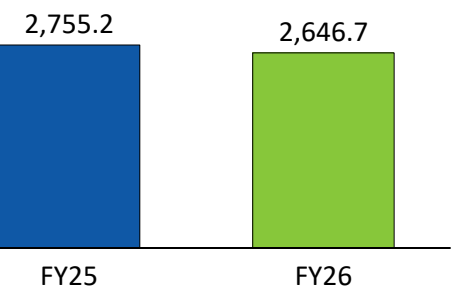
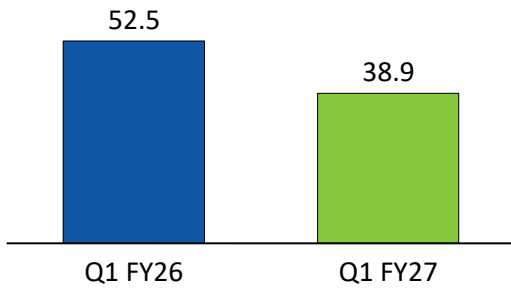
EBITDA (INR crores)



PAT (INR crores)

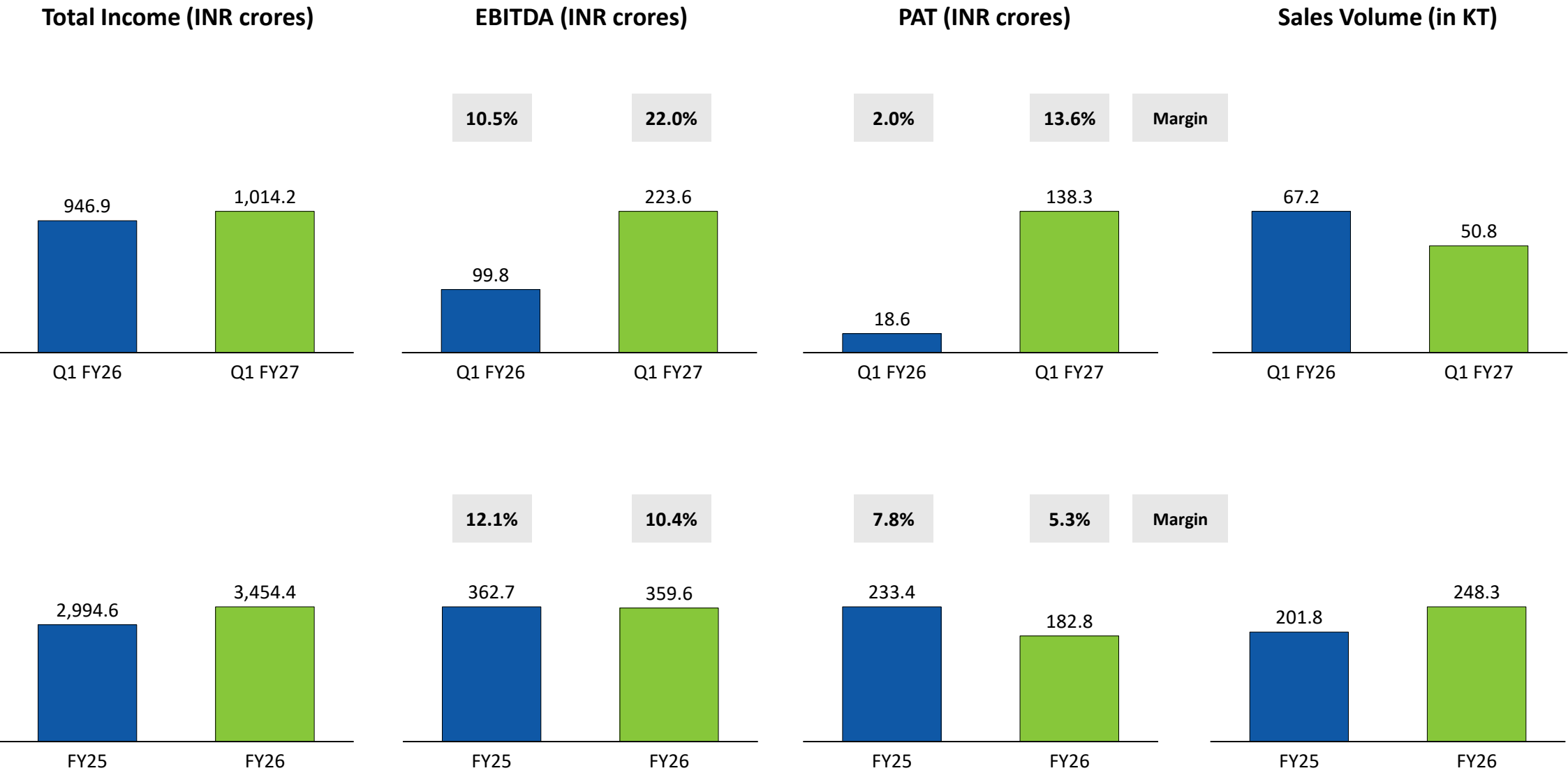


Sales Volume (in KT)





Q1 FY27 Performance Highlights - Consolidated



"Styrenix Performance Materials (Thailand) Ltd" was acquired effective Jan 2025, therefore not comparable with full year FY2025-26 for consolidated results

Particulars (INR Crores)	Q1 FY27	Q1 FY26	FY26	FY25
Revenue from Operations	768.0	721.1	2,640.3	2,744.4
Other Income	2.5	1.9	6.4	10.8
Total Income	770.5	723.0	2,646.7	2,755.2
Cost of Goods Sold	482.7	551.2	1,946.5	2,060.3
Employee Cost	20.4	18.9	75.2	70.3
Other Expenses	66.0	66.8	255.2	268.8
EBITDA	201.4	86.1	369.7	355.8
EBITDA Margin (%)	26.1%	11.9%	14.0%	12.9%
Finance Cost	1.4	1.5	5.6	3.5
EBDT	200.0	84.7	364.2	352.3
Depreciation	13.3	10.8	47.1	39.3
Profit before exceptional item and tax	186.7	73.9	317.1	313.0
Exceptional Item	0.0	0.0	2.8	0.0
Profit before tax	186.7	73.9	314.3	313.0
Tax	49.4	19.0	80.0	80.8
Profit After tax	137.3	54.9	234.3	232.2
Profit After Tax Margin (%)	17.8%	7.6%	8.9%	8.4%
Other Comprehensive Income	0.1	-0.1	0.4	-0.5
Total Comprehensive Income	137.4	54.8	234.7	231.7
EPS (INR)	78.08	31.20	133.22	132.02



Profit & Loss Statement - Consolidated

Particulars (INR Crores)	Q1 FY27	Q1 FY26	FY26	FY25
Revenue from Operations	1,010.9	943.5	3,438.0	2,982.4
Other Income	3.3	3.4	16.4	12.2
Total Income	1,014.2	946.9	3,454.4	2,994.6
Cost of Goods Sold	638.0	687.6	2,505.1	2,219.9
Employee Cost	38.9	37.7	147.9	90.0
Other Expenses	113.7	121.8	441.8	322.0
EBITDA	223.6	99.8	359.6	362.7
EBITDA Margin (%)	22.0%	10.5%	10.4%	12.1%
Finance Cost	4.4	4.6	19.5	5.7
EBDT	219.2	95.3	340.1	357.0
Depreciation	30.5	24.7	114.1	55.1
Profit before exceptional item and tax	188.6	70.5	226.0	302.0
Exceptional Item	0.0	0.0	2.8	0.0
Profit before tax	188.6	70.5	223.3	302.0
Tax	50.3	51.9	40.4	68.6
Profit After tax	138.3	18.6	182.8	233.4
Profit After Tax Margin (%)	13.6%	2.0%	5.3%	7.8%
Other Comprehensive Income	-1.3	1.5	36.1	-1.6
Total Comprehensive Income	137.0	20.1	218.9	231.7
EPS (INR)	78.64	29.52	103.98	132.70

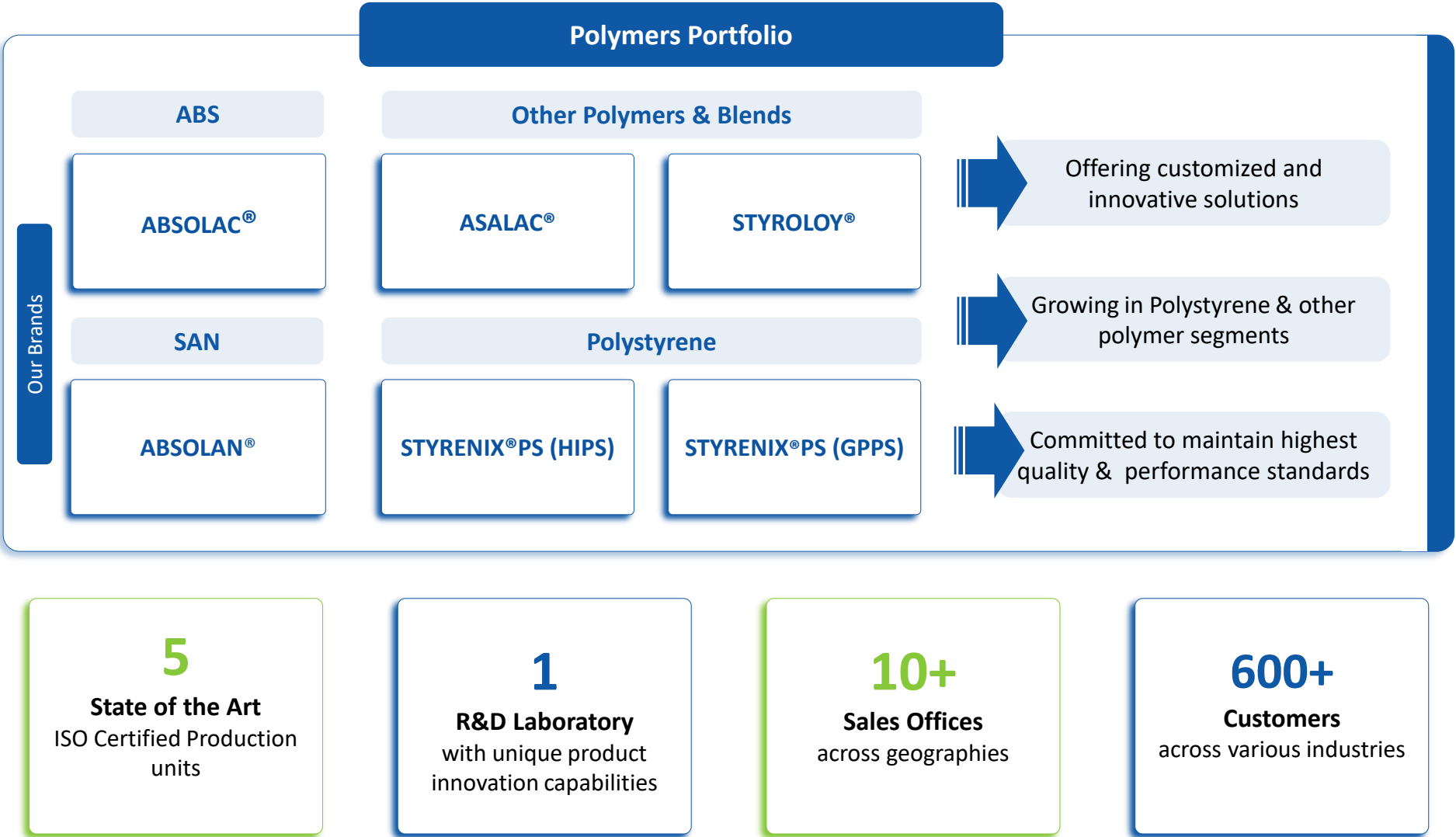
"Styrenix Performance Materials (Thailand) Ltd" was acquired effective Jan 2025, therefore not comparable with full year FY2025-26 for consolidated results



Company Overview



- ▶ **India's Leading Engineering Polymer Manufacturer**
- ▶ **Over 5 Decades of Experience**
- ▶ **Leader** in manufacturing wide range of Acrylonitrile Butadiene Styrene (ABS) and Styrene Acrylonitrile resin (SAN)
- ▶ **Wide grades** across product portfolio backed by inhouse technology



Foundation & Build up

- **1973:**
Mr. Rakesh Agrawal incorporated ABS Plastics Ltd. and leads it till 2012
- **1992:**
ABS capacity increased to 10,000 TPA
- **1993:**
Commissioned new SAN plant in Katol.
Capacity 5,000 TPA
- **1995-1996:**
ABS capacity increased to 20,000 TPA
SAN capacity increased to 10,000 TPA
R&D facility established in Moxi
- **2000-2003:**
Capacity increased of ABS to 39,000 TPA &
SAN to 40,000 TPA
- **2005-2012:**
Capacity increased of ABS to 80,000 TPA &
SAN to 60,000 TPA

Strategic Expansion

- **2013:**
PS business acquired from BASF
Capacity 66,000 TPA
- **2014:**
Commissioned another new SAN line in
Katol
Capacity increased to 100,000 TPA
- **2019-2020:**
Moxi capacity increased to 100,000 TPA

Accelerating Growth

- **2022:**
Shiva Group led by Mr. Rakesh Agrawal acquires majority equity stake
- **2023:**
Debottlenecking & Brownfield expansion announced
- **2024:**
De-bottlenecking led increase in capacity: PS increased to 100,000 TPA & Rubber to 27,000 TPA
- **2025:**
Acquisition of Ineos Styrolution, Thailand

Vision

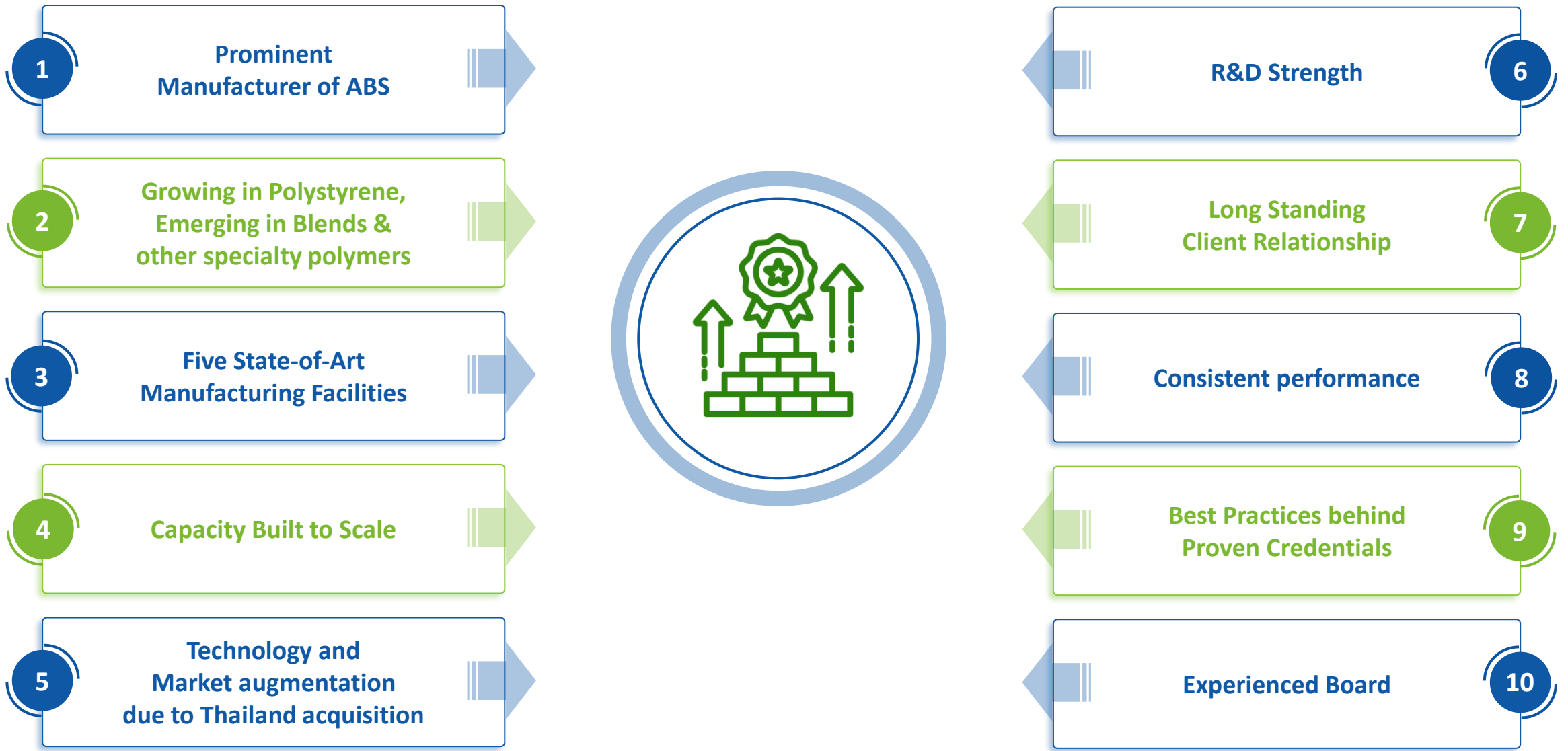
Our Vision is delivering excellence, with the ambition to become the preferred global supplier of high-performance polymer raw materials to our valued customers.

Mission

Styrenix Performance is dedicated to enabling customer success by providing innovative and reliable materials solutions. Our name reflects our core philosophy—combining technical expertise with solution-driven thinking. Through a strong understanding of customer requirements, we deliver cost-effective products that enhance quality of life by improving safety, convenience, and performance.



Pillars Behind Strong Foundation



ABSOLAC[®] (ABS)

Specialty ABS for high aesthetics and performance

Specification:

- Easy processing, superior surface finish, excellent paintability
- High impact strength, heat & chemical resistance
- Electroplating-ready with strong adhesion
- Wide grade range: injection, extrusion, blow molding

Key Applications:

- ▶ Automotive Interior & Exterior
- ▶ 2W, Helmet Body painted parts
- ▶ Household appliances housing
- ▶ Electricals & Electronics gadgets parts
- ▶ Stationary, Toys & Miscellaneous parts



ABSOLAN[®] (SAN)

Transparent & stiff styrenics polymer

Specification:

- Excellent transparency with high stiffness
- Good chemical resistance and dimensional stability
- Proven mechanical performance
- Highlight: SAN-GF grades widely used in AC fan applications across OEMs

Key Applications:

- ▶ Stationary & Novelty Items
- ▶ Household appliances transparent parts
- ▶ Cosmetic Jar
- ▶ AC Fan blades





2. Blends & Speciality Polymers | Polystyrene

Emerging in Blends & Other Speciality Polymers

STYROLOY®

Advanced Polymer Blends
High performance styrenics blends

Specification:

- Blends of ABS / ASA / HIPS with PC, PMMA, Nylon, PPO
- High impact strength, superior flow, premium aesthetics
- Excellent UV, heat, and chemical resistance
- Enables thin-wall, complex, and durable designs

Applications:

- Automotive
- Electronics
- Household products

ASALAC (ASA)®

Weather-resistant polymer styrenic

Specification:

- Superior UV stability and long-term color retention
- High surface quality with good impact strength
- Excellent chemical resistance

Applications:

- Automotive exterior & interior
- PVC cap stock
- Roofing sheets
- Gardening equipment

Growing in Polystyrene

STYRENIX® PS (GPPS)

Transparent General Purpose Polystyrene

Specification:

- Excellent clarity, moldability, and easy processing
- Suitable for injection molding and extrusion
- Broad applicability across consumer and industrial segments

Applications:

- Food packaging,
- Healthcare & labware,
- Refrigerator components
- Toys
- Consumer Goods

STYRENIX® PS (HIPS)

Impact-modified polystyrene for durability

Specification:

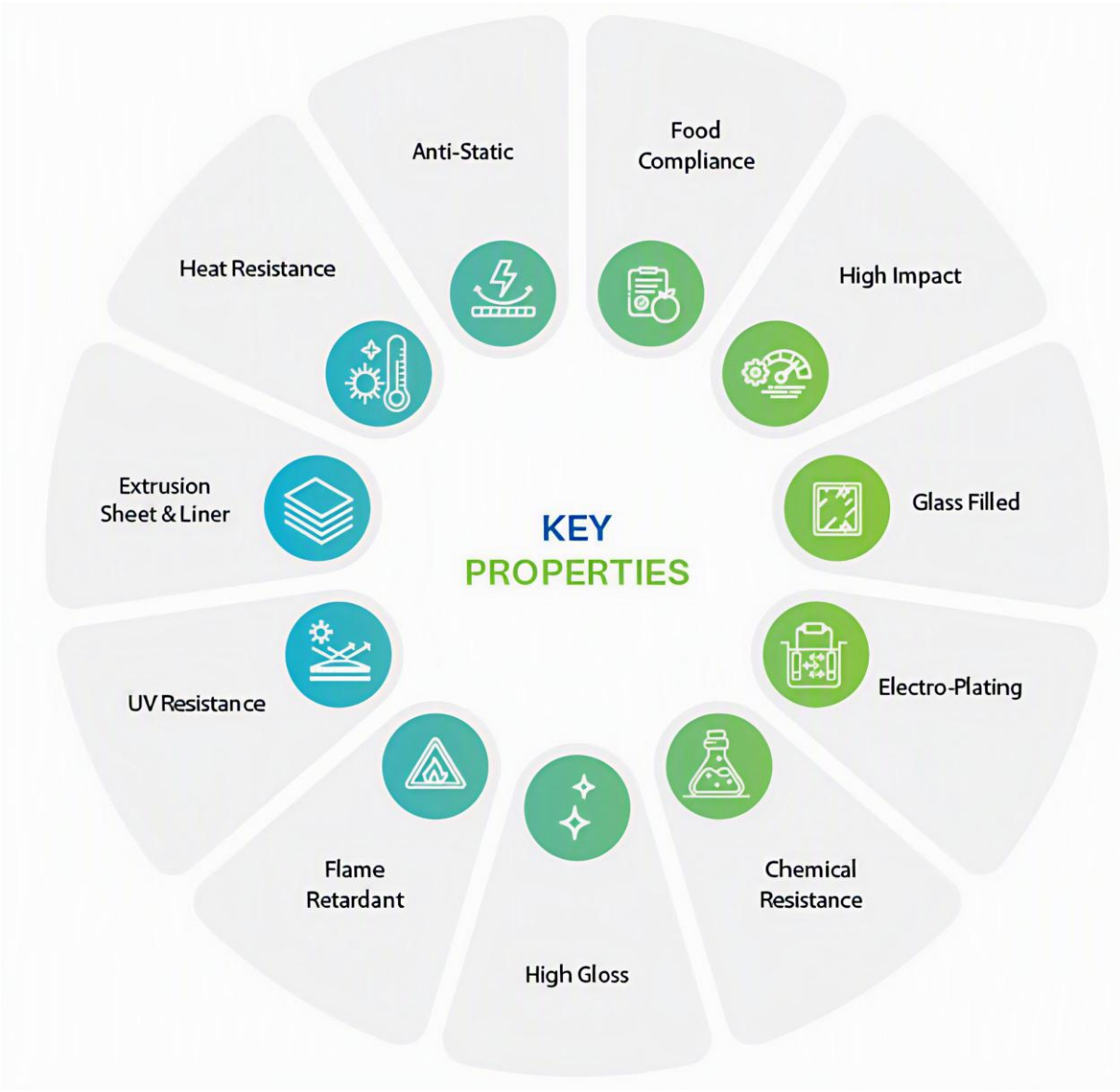
- Enhanced toughness for single-use and durable applications
- Consistent performance in technically demanding uses
- Available in pre-colored grades

Applications:

- Electronics Goods Housings
- Refrigerator liners
- Household goods
- Toys
- Food packaging

**Engineered For Performance
Designed for Versality**

High Performance solutions offer a comprehensive range of properties that deliver reliability, compliance, and excellence across industries and applications.





3. Five State of the Art Manufacturing Facilities

Unit I – Katol

Set Up	1993		
Products	SAN		
Capacity	1,00,000 TPA		

Unit III – Dahej

Acquired in	2014		
Products	Polystyrene		
Capacity	1,00,000 TPA		

Unit V – Map Ta Phut, Thailand

Acquired in	2025		
ABS	85,000 TPA		
SAN	1,00,000 TPA		
HRG Rubber	31,000 TPA		

Unit II – Moxi

Set Up	1995		
Products	ABS & Others		
Capacity	1,00,000 TPA		

Unit IV – Nandesari

Set Up	1978		
Products	Rubber		
Capacity	27,000 TPA		

Competitive Edge

- ▶ Optimal plant locations supporting supply chain operations
- ▶ Backward Integrated manufacturing
- ▶ Overseas plant enhancing global access

4
Domestic
Production Units

1
International
Production Unit

1
R&D
Centre

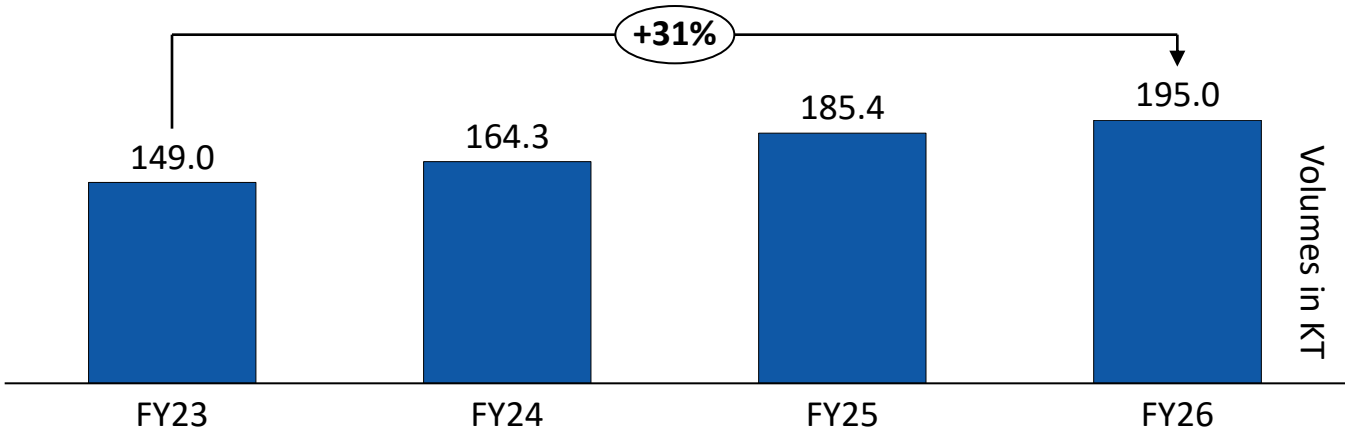
10+
Sales Offices
across
geographies

4 lakh+
Sq mtrs



4. Capacity Built to Scale

India Sales Volume Trend



India Manufacturing Capacity (MTPA)

1,00,000 TPA	← ABS →	Commercially sold as Finished Product
1,00,000 TPA	← SAN →	Mostly Inhouse for downstream applications
1,00,000 TPA	← PS →	Commercially sold as Finished Product
27,000 TPA	← Rubber →	Inhouse for downstream applications

Unlocking Growth Potential

- ▶ Established and diversified manufacturing capacity providing a **strong foundation** to support current volumes and future growth
- ▶ Existing facilities are designed for scalability, enabling efficient capacity additions with **high operating leverage**
- ▶ Focused on execution of announced expansion plan in a **phased manner**, ensuring disciplined and timely capacity creation

Capacity Expansion of ABS in Phase I (50,000 TPA) is currently under implementation and progressing as per schedule.



5. Technology and Market augmentation due to Thailand acquisition

About the Company

- ▶ INEOS Styrolution (Thailand) Company was in the business of manufacturing & selling of specialty engineering polymer products
- ▶ The product portfolio includes specialty ABS, high heat ABS and SAN polymers
- ▶ The company also produces HRG rubber, a key raw material for ABS



The Plant operates at Map Ta Phut, Thailand, spread across an area of 69,160 sq.m

About the acquisition

- ▶ Acquisition of INEOS Styrolution (Thailand) Company completed in January 2025.
- ▶ Acquired 100% shareholding in the company for USD 22 million
- ▶ The acquisition was funded through a term loan.

Expanding into value-added grades of ABS & HRG rubber

Manufacturing Capacity

ABS	85,000 TPA
SAN	1,00,000 TPA
HRG Rubber	31,000 TPA

Exponential Growth Opportunity

- ▶ Will enhance product mix by addition of new high-margin unique grade of ABS used in refrigeration liner applications
- ▶ To strengthen position as a emerging global supplier
- ▶ Access to added geographies and cross-selling opportunities
- ▶ Strong growth and better margins due to availability of better quality HRG rubber, a key raw material for ABS

Key Synergies

- ▶ Improvement in Product Mix
- ▶ Expansion of Customer base
- ▶ Enhanced Global Reach
- ▶ Access to Technology



6. R&D Strength

Innovation

Turning customer insights into differentiated products



Unique Product Innovation

In-house capabilities enabling differentiated and application-specific solutions.



Customer Led Development

Continuous customer interaction driving new grades aligned to real performance needs



Rapid Colour Customisation

On-the-spot color confirmation to meet precise customer requirements

Research & Development

Strong backbone ensuring quality, scale, and reliability



Cutting Edge R&D Centre

Established in 1995, State of the Art Research & Development facility at Gujarat



Unique R&D Excellence

R&D Facility equipped with Color excellence center housing over 1,300 colors



Focused Research Capabilities

Dedicated expertise in rubber research, color development, and new product development



Certified Testing Infrastructure

NABL ISO/IEC 17025:2005 certified labs ensuring reliable and authentic results



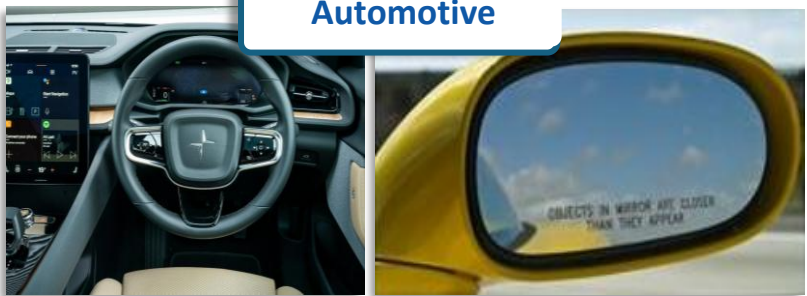
Customer-centric approach

R&D aligned with customer applications, enabling faster adoption and differentiated solutions.

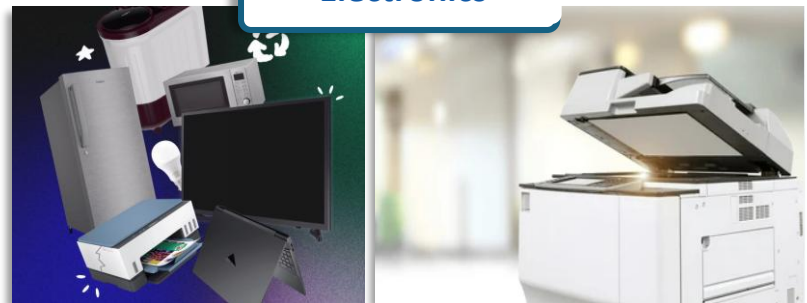
7. Long Standing Client Relationship

Strong Presence

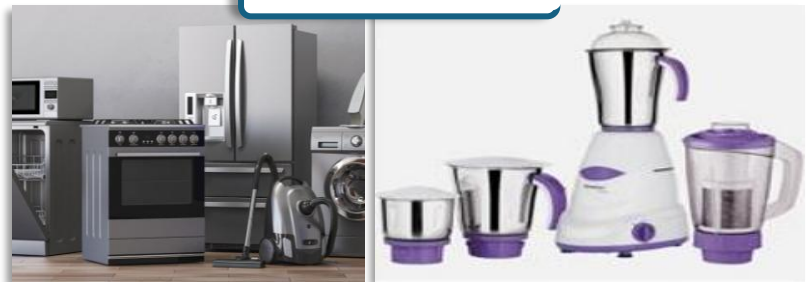
Automotive



Electronics



Household Appliances



Competitive Edge

Long Standing Relationships with key clients

Clientele spread across various sectors

Customer concentration not exceeding 8-10%

Expanding Presence

Packaging Industry

Cosmetics Industry

Healthcare Industry

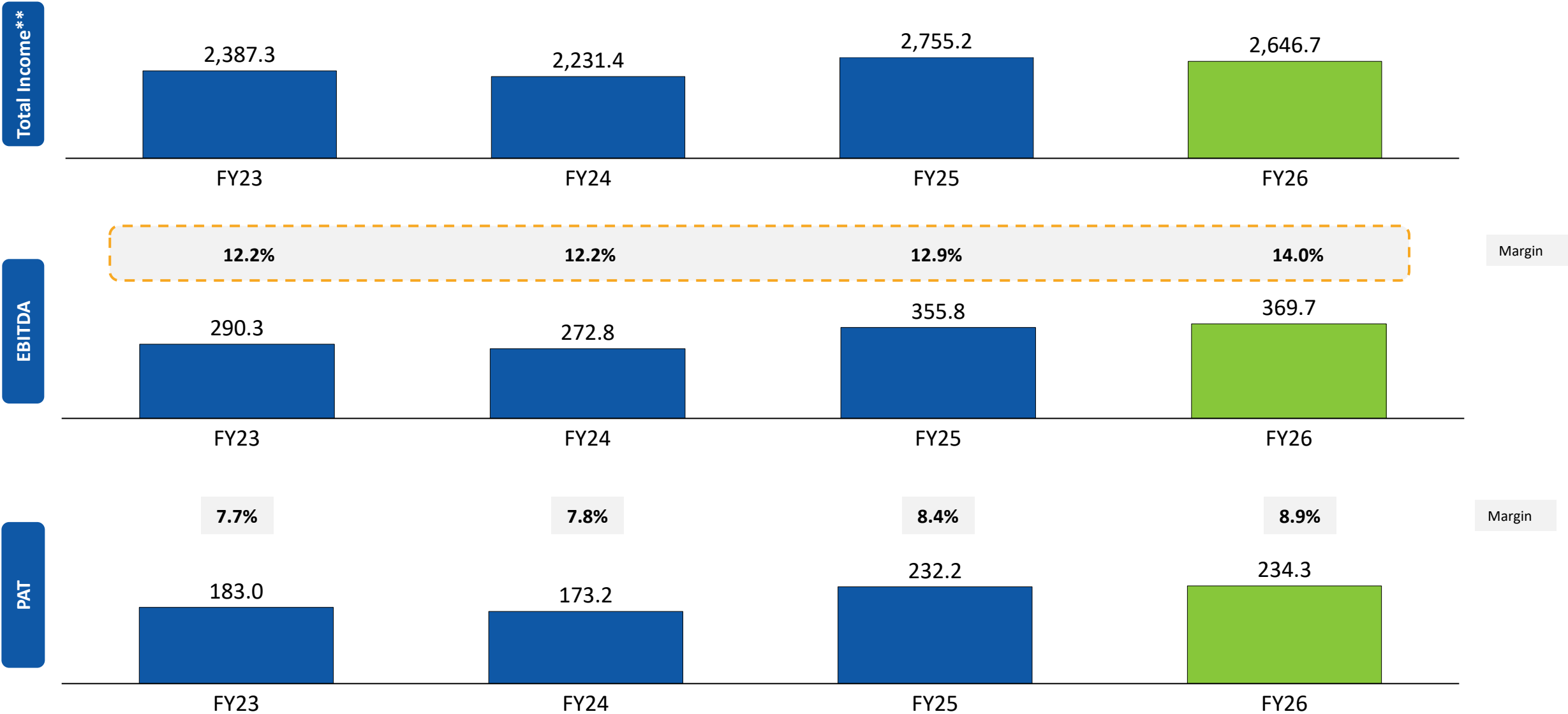
Stationery, Toys





8. Consistent Performance over the years*

(INR crores)



*Standalone Figures

**Including other income

9. Best Practices Behind Proven Credentials

EHS Highlights

- Committed to the Safety and Health of employees and nearby communities
- Certified for ISO 45001:2018 std certification in May'26.
- Certified & committed to ISO 14001:2015
- 5.8 Million work hrs. for Employee and 8.9 Million work hrs. for contractors [Apr'22 to Jun'26], with only 3 reportable incident (contractor, employee).

- Committed towards Environment:
 - ✓ Use of clean fuel
 - ✓ Energy, waste, water, emission reduction measures.
 - ✓ Green belts development in neighboring areas for sustainability.
 - ✓ "Swatchata abhiyaan" conducted at Katol site.
 - ✓ Environmental Day celebrations done in June'2026.
 - ✓ Tree plantation drives undertaken across sites.

EHS Focus Area

- Process Safety [As per OSHA guidelines] - PSM training from external expert conducted for three batches of cross functional operations team.
- Engineering controls for Process Risk control.
- Trainings for Slip, Trip & Fall hazards
- Focus on storage safety of Styrene
- ISO 45001: 2018 sustenance.

- Best of different Technologies in Practice (JSR- Japan Synthetic Rubber, BAYER/LANXESS, INEOS, BASF) with varied focus on Process safety
- Sustainability - Resource reduction (water, waste, energy, emissions).
Green belt development
- Capacity building for fire squad members - 5 batches of fire safety training conducted from external experts to emergency squad members.

Best Practices Followed

- Process Safety Management [As per OSHA guidelines]
- Operational Audits
- Integrated Asset care & Process Safety Audits
- Use of Flame-Resistant Clothing [FRC] in operations

- Behavior Based Safety
- HAZOP (Hazard & Operability) study for all processes.
- Management of Change (Personnel, Facilities & Technology)
- Rewards & Recognition program

Key Certificates



Certified to
ISO 9001: 2015
(Quality Management System)

Certified to
ISO 14001: 2015
(Environmental Management System)



Certified to
ISO 45001: 2018
(Occupational Health & Safety Management System) in May'26

10. Experienced Board Members



Rakesh S. Agrawal, Chairman

- Chairman of Shiva Group
- Master of Engineering (Chemistry) from Stevens Institute of Technology, New Jersey
- Experience of over five decades
- Set up first manufacture plant of ABS & SAN resins in India



Milin Mehta, Independent Director

- Chartered Accountants, Master of Commerce and a Law Graduate
- Leads the practice of the firm K C Mehta & Co. LLP, Chartered Accountants for over three decades
- Vast experience to serve clients in the areas of accounting, tax, valuation, mergers and acquisitions, strategies and governance



Rahul R. Agrawal, Managing Director

- Director & Promoter of Shiva Pharmachem
- Bachelor's degree in Chemical Engineering from the University of Michigan and MBA from Harvard Business School
- Over 25 years of experience in Chemical Manufacturing Industry



Prem Kumar Taneja, Independent Director

- Ex-Additional Chief Secretary, Industries & Mines Dept, Home Department, Forest & Environment Department, Government of Gujarat
- Over four decades of experience in Governance, Administration and Business Management
- Led many Govt. of Gujarat promoted companies as MD, Director, etc.



Vishal R. Agrawal, Joint Managing Director

- Managing Director & Promoter of Shiva Pharmachem
- Bachelor's degree in Chemical Engineering and a Masters' degree in Information Management from Stevens Institute of Technology
- Over 25 years of experience in Chemical Manufacturing Industry



P.N. Prasad, Independent Director

- Master's degree in science and a Certified Associate of Indian Institute of Bankers, Rank holder in CAIIB examination
- Independent Director, Axis Bank
- Over 38 years of experience
- Joined SBI in 1983 and retired as Deputy Managing Director in 2020



Ravishankar Kompalli, Whole-Time Director

- Graduated in Chemical engineering from Andhra University in 1977
- Safety management diploma from Central Labour Institute, Mumbai of Govt of India
- Experience of over four decades in polymer industry
- Co-patented High Rubber Graft ABS powder technology for INEOS Styrolution presently in operation at Nandesari Plant, Gujarat



Radhika Nath, Independent Director

- BA in Political Science and Economics from Elphinstone College in Mumbai, Diploma from Sophia Polytechnic, Mumbai and MBA degree student at Bombay University
- Trustee-Governing Council, Educational Initiatives, Mahindra Group
- 31 years of experience in retail, export, and trade



Historical Financial Highlights



Consolidated Profit & Loss*

Particulars (INR Crores)	FY26	FY25	FY24	FY23
Revenue from Operations	3,438.0	2,982.4	2,222.2	2,372.2
Other Income	16.4	12.2	9.3	15.1
Total Income	3,454.4	2,994.6	2,231.4	2,387.3
Cost of Goods Sold	2,505.1	2,219.9	1,662.3	1,776.4
Employee Cost	147.9	90.0	67.2	72.2
Other Expenses	441.8	322.0	229.2	248.5
EBITDA	359.6	362.7	272.8	290.3
EBITDA Margin (%)	10.4%	12.1%	12.2%	12.2%
Finance Cost	19.5	5.7	2.8	5.3
EBDT	340.1	357.0	270.0	284.9
Depreciation	114.1	55.1	36.8	38.0
Profit before exceptional item and tax	226.0	302.0	233.2	246.9
Exceptional Item	2.8	0.0	0.0	0.0
Profit before Tax	223.3	302.0	233.2	246.9
Tax	40.4	68.6	60.1	64.0
Profit After Tax	182.8	233.4	173.2	183.0
PAT Margin (%)	5.3%	7.8%	7.8%	7.7%
Other Comprehensive Income	36.1	(1.6)	0.1	0.6
Total Comprehensive Income	218.9	231.7	173.3	183.6
EPS (Rs.)	103.98	132.70	98.47	104.07

"Styrenix Performance Materials (Thailand) Ltd" was acquired effective Jan 2025, therefore not comparable with full year FY2025-26 for consolidated results



Consolidated Balance Sheet*

Assets (INR Crores)	FY26	FY25	FY24	FY23
Total Non Current Assets	1,154.9	981.8	343.2	340.7
Intangible Asset	11.8	10.2	-	-
Property, Plant and Equipment	714.2	713.8	282.2	290.3
Right-to-use Assets	236.1	189.5	13.0	19.1
Capital work-in-progress	105.0	29.4	28.1	11.9
Financial Assets	13.5	12.3	3.9	4.6
(i) Investments	9.7	9.4	1.7	1.0
(ii) Loans	0.0	0.1	0.1	0.0
(iii) Other financial assets	3.8	2.8	2.1	3.5
Deferred tax assets (net)	25.2	3.9	-	-
Non-current tax assets (net)	24.8	5.2	1.5	1.7
Other non-current assets	24.2	17.5	14.4	13.1
Total Current Assets	1,327.6	1,360.7	694.6	922.1
Inventories	664.5	768.5	268.7	345.6
Financial Assets				
(i) Trade receivables	428.8	439.9	296.9	318.7
(ii) Current Investments	87.6	10.7	56.1	-
(iii) Cash and cash equivalents	70.1	97.7	54.5	102.8
(iv) Bank balances other than above	3.3	2.8	2.1	142.4
(v) Loans	0.1	0.2	0.1	0.3
(vi) Other financial assets	6.9	-	0.7	0.3
Other current assets	66.2	40.7	15.3	11.7
Assets classified as held for sale	0.1	0.1	0.2	0.4
Total Assets	2,482.6	2,342.5	1,037.9	1,262.8

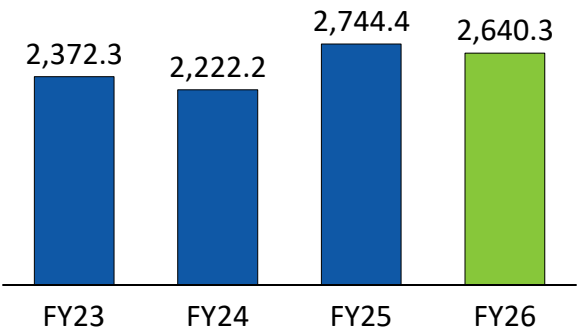
Equity & Liabilities (INR Crores)	FY26	FY25	FY24	FY23
Total Equity	1,366.3	1,218.7	722.7	714.7
Equity Share capital	17.6	17.6	17.6	17.6
Other Equity	1,348.7	1,201.1	705.1	697.2
Total Non Current Liabilities	535.5	463.2	58.6	67.8
Financial liabilities				
(i) Borrowings	222.3	204.0	9.7	9.6
(ii) Lease Liabilities	212.2	172.5	8.4	17.3
Provisions	101.0	86.7	29.2	28.2
Deferred tax liabilities (Net)			11.2	12.7
Total Current Liabilities	580.8	660.6	256.5	480.2
Financial liabilities				
(i) Borrowings	86.7	1.8	0.2	0.2
(ii) Lease Liabilities	26.9	18.9	9.0	8.0
(iii) Trade Payables	421.1	604.6	227.5	310.4
(iv) Other financial liabilities	27.0	19.3	10.7	147.1
Contract Liabilities	10.7	5.5	0.5	0.3
Provisions	5.7	4.6	1.2	0.7
Other current liabilities	2.6	5.9	7.5	13.5
Total Equity and Liabilities	2,482.6	2,342.5	1,037.9	1,262.8

"Styrenix Performance Materials (Thailand) Ltd" was acquired effective Jan 2025, therefore not comparable with full year FY2025-26 for consolidated results

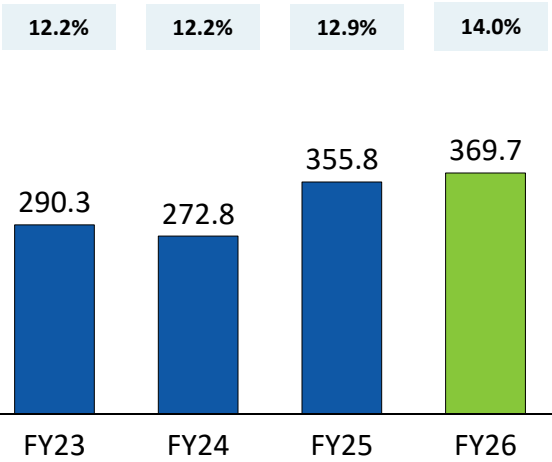


Standalone Historical Financial Highlights

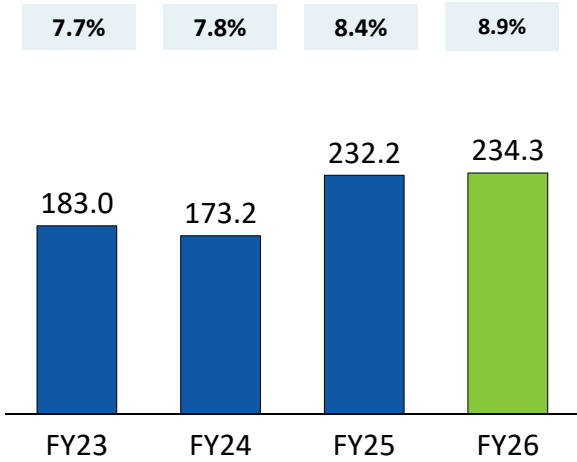
Total Income (INR crores)



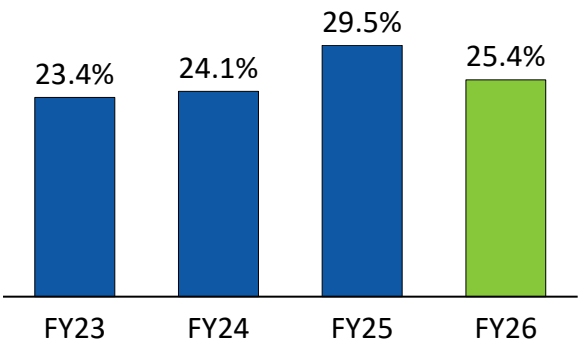
EBITDA (INR crores)



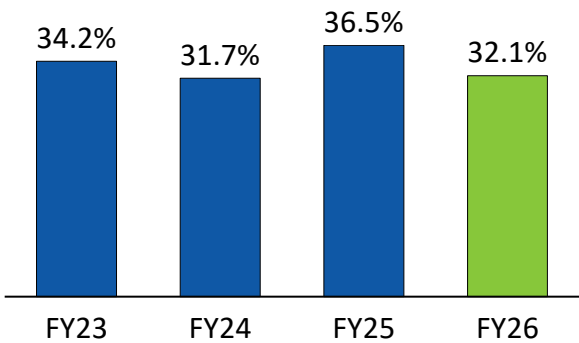
PAT (INR crores)



ROE (%)

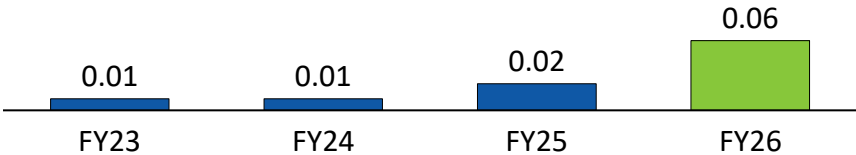


ROCE (%)

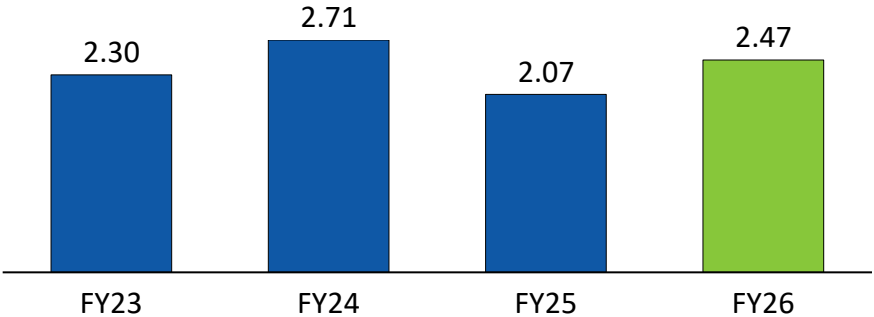




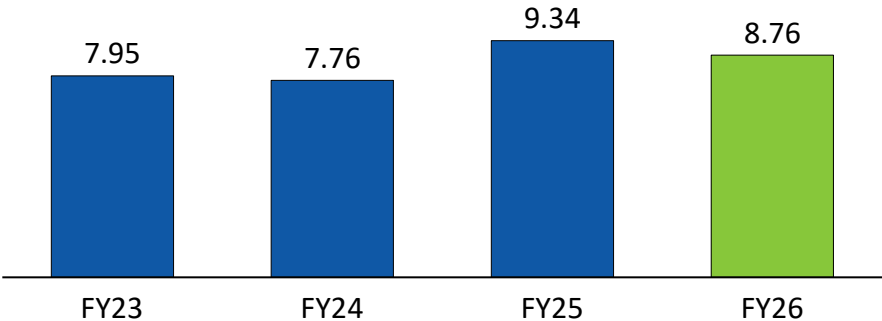
Debt To Equity



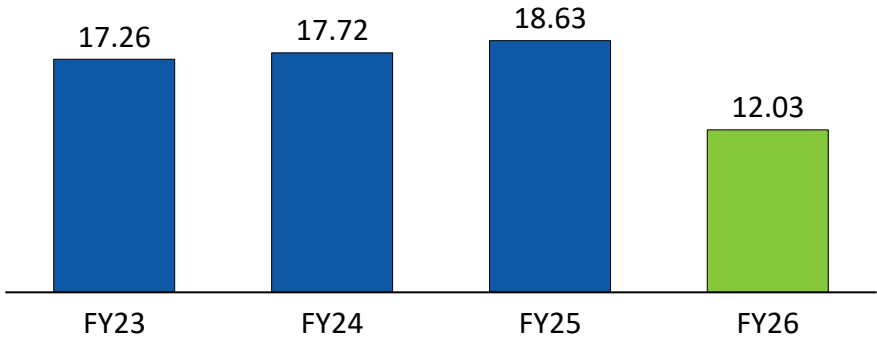
Current Ratio



Fixed Asset Turnover



Debt Service Coverage Ratio



Track record of consistent performance





Company:



Styrenix Performance Materials Ltd.

CIN -L25200GJ1973PLC002436

Mr. Bhupesh P. Porwal - Chief Financial Officer

bhupesh.porwal@styrenix.com

www.styrenix.com

Investor Relations Advisor:

SGA Strategic Growth Advisors

Strategic Growth Advisors Pvt. Ltd.

CIN - U74140MH2010PTC204285

Mr. Shrikant Sangani / Ms. Vaamaa Choksi

shrikant.sangani@sgapl.net / vaamaa.choksi@sgapl.net

+91 9619595686 / +91 9022208577

www.sgapl.net