

Date: 20th July 2026

To,

THE STOCK EXCHANGE MUMBAI,
Phroze Jeejeebhoy Towers,
Dalai Street, Mumbai-400 011

BSE SCRIP SYMBOL: KATIPATANG

BSE SCRIP CODE: 531126

Sub: Reconciliation of Share Audit Report as per Regulation 55A of SEBI for the quarter ended 30th June 2026

Dear Sir /Madam,

Please find enclosed herewith Reconciliation of Share Audit Report as per Regulation 55A of SEBI Depositories and Participants) Regulations, 1996" from Practicing Company Secretary for the Quarter ended 30th June 2026.

Thanking you

FOR KATI PATANG LIFESTYLE LIMITED

SANJEEV
KUMAR
JHA

Digitally signed
by SANJEEV
KUMAR JHA
Date: 2026.07.20
14:15:22 +05'30'

(SANJEEV K JHA)

COMPANY SECRETARY

FCS: 8690

KATI PATANG LIFESTYLE LIMITED

CIN: L72200DL1992PLC047931

Regd. Off: S-101, Panchsheel Park, New Delhi - 110017;

Corp. Off: 504, Savitri Cinema Complex, Greater Kailash-II, New Delhi-110048

Ph: +91 11 49045050, 42701491: Email: info@katipatang.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	30 th June 2026				
2	ISIN :	INE 237C01016-fully paid up				
3	Face Value :	Rs. 10 paid each respectively				
4	Name of the Company	KATI PATANG LIFESTYLE LIMITED (Formerly known as Virtualsoft Systems L				
5	Registered Office Address	S-101, Panchsheel Park, New Delhi-110017				
6	Correspondence Address	404, Savitri Cinema Complex, Greater Kailash-II, New Delhi-110048				
7	Telephone & Fax Nos.	011-42701491, cs@iamkatipatang.com				
8	Email address					
9	Names of the Stock Exchanges where the company's securities are listed :	BSE				
10	Issued Capital	<table><tr><th>Numberof shares</th><th>% of Total Issued Cap.</th></tr><tr><td>5,01,85,945</td><td>100</td></tr></table>	Numberof shares	% of Total Issued Cap.	5,01,85,945	100
Numberof shares	% of Total Issued Cap.					
5,01,85,945	100					
11	Listed Capital (Exchange-wise) (as per company records)	<table><tr><td>5,01,85,945</td><td>100</td></tr></table>	5,01,85,945	100		
5,01,85,945	100					
12	Held in dematerialised form in NSDL	<table><tr><td>3,52,16,596</td><td>70.17</td></tr></table>	3,52,16,596	70.17		
3,52,16,596	70.17					
13	Held in dematerialised form in CDSL	<table><tr><td>1,27,28,500</td><td>25.36</td></tr></table>	1,27,28,500	25.36		
1,27,28,500	25.36					
14	Physical	<table><tr><td>22,40,849</td><td>4.47</td></tr></table>	22,40,849	4.47		
22,40,849	4.47					

15	Total No.of shares (12+13+14)	5,01,85,945	100.00
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16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	N.A.
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17 **Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Preferential Allotment	17,36,093	Yes	Yes	Yes	Yes	No
Conversion of Partly paid up shares in to Fully paid up	71,16,572	Yes	Yes	Yes	Yes	No

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No)	Yes
	If not, updated upto which date	

19	Reference of previous quarter with regards to excess dematerialised shares, if any.	N. A
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20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	N. A
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21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	Nil		
Pending for more than 21 days	Nil		

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Sanjeev Kumar Jha 91-11-9868022278
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23 **Name, Address, Tel. & Fax No., Regn. no. of the Auditor**

Saket Billa
22/113, West Patel Nagar,
New Delhi-110008
Ph: 9910374819
Membership no. 22007
CP No. 21904

24 **Appointment of common agency for share registry work**

if yes (name & address)

MAS SERVICES LIMITED

T-24,34, IInd Floor, Okhla Industrial Area,
Phase-II, New Delhi-110029

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,
company changed its name etc.) NA

**For Saket Billa & Associates
(Company Secretaries)**

SAKET
BILLA

Digitally signed
by SAKET BILLA
Date: 2026.07.17
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**(Saket Billa)
(Proprietor)**

ACS: 22007

COP: 21904

Peer Review No: 4485/2023

UDIN: A022007H000869975

Date: 17.07.2026

Place: New Delhi