Reliance Infrastructure Limited
CIN : L75100MH1929PLC001530
Regd. Office:
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai 400 001

Tel: +91 22 4303 1000
www.rinfra.com

July 29, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500390

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELINFRA

Dear Sir(s),

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In furtherance to our earlier disclosures dated January 15, 2024 and July 10, 2026 and pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, we wish to inform you that the National Company Law Tribunal, Mumbai Bench vide its order dated July 10, 2026, has allowed withdrawal of the petition filed under Section 7 of the Insolvency and Bankruptcy Code, 2016, by National Asset Reconstruction Company Limited (NARCL) against Mumbai Metro One Private Limited (MMOPL), in terms of the Master Restructuring Agreement executed between NARCL and MMOPL, a joint venture of the Company with Mumbai Metropolitan Regional Development Authority (MMRDA) (where the Company holds 74% and MMRDA holds 26%) for the restructuring of the entire financial obligations of MMOPL towards NARCL.

The copy of the NCLT order received today is enclosed herewith.

We request you to take the same on record.

Yours faithfully,
For **Reliance Infrastructure Limited**

PARESH PURUSHOTTAMLAL RATHOD
Digitally signed by PARESH PURUSHOTTAMLAL RATHOD
Date: 2026.07.29 17:45:25 +05'30'

Paresh Rathod
Company Secretary

Encl. : As above.

NATIONAL COMPANY LAW TRIBUNAL
COURT-V, MUMBAI BENCH
202. IA/4717/2024 C.P. (IB)/391(MB)2024

IN THE MATTER OF

Indian Bank
VS
Mumbai Metro One Private Limited

U/s 7 of the Insolvency and Bankruptcy Code, 2016

Order Delivered on 10.07.2026

CORAM:

MS. LAKSHMI GURUNG
MEMBER (J)

SH. CHARANJEET SINGH GULATI
MEMBER (T)

Appearance through VC/Physical/Hybrid Mode:

For the FC: Adv. Niyati Merchant (PH)

For the Applicant in IA/4717/2024: Adv. Rohit Gupta a/w Adv. Ayaan Zariwala, Adv.Bhakti Chandan (PH)

For the CD in C.P.(IB)/391(MB)2024: Adv. Rohit Gupta a/w Adv. Ayaan Zariwala, Adv.Bhakti Chandan (PH)

ORDER

C.P. (IB)/391(MB)2024: This is the Company Petition filed under Section 7 of the IBC initially by Indian Bank against Mumbai Metro One Private Limited, subsequently the debt has been assigned to the National Asset Reconstruction Company Limited and vide order dated 03.03.2025 in IA 937 of 2025 substitution of the Financial Creditor was allowed.

Learned counsel for the Petitioner submits that on 9th July, 2026 a Master Restructuring Agreement has been entered into between the Financial Creditor and the Respondent herein and in terms thereof a withdrawal memo has been filed seeking following prayers;

a) *"Permit the Financial Creditor to withdraw the present Petition in terms of this Withdrawal Memo;*
b) *Liberty to the Financial Creditor to revive/restore the present Petition in case of default of the terms of the Master Restructuring Agreement dated 09th July, 2026 by the Corporate Debtor;*
c) *Pass such other and further orders as this Hon'ble Tribunal may*
d) *deem fit in the interest of justice."*

In view of submissions of the learned counsel for the Petitioner and the Withdrawal Memo filed by the Petitioner, petition is allowed to be withdrawn in terms of the Master Restructuring Agreement dated 09.07.2026. Accordingly, CP stands **disposed of** as **withdrawn** with liberty to Financial Creditor to revive the Petition in case of default.

<u>IA/4717/2024:</u> Since the CP 391 of 2024 has been allowed to be withdrawn, the present IA becomes infructuous and accordingly, **disposed of** as having become **infructuous.**

Sd/-	Sd/-
CHARANJEET SINGH GULATI	LAKSHMI GURUNG
Member (Technical)	Member (Judicial)
//Rahul//	