

Date: 19.11.2026

To
The Manager- Listing Department,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai- 400001, Maharashtra, India.

Scrip ID/Code: JDCABLES/544524

Respected Sir/ Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Investor Presentation – H1 FY27

Pursuant to the requirements of Regulation 30 and Schedule III of the Securities Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Company has scheduled an Earnings call on Thursday, 19th November, 2026 to discuss H1 FY27 results. The Investor Presentation in relation to the same is attached herewith.

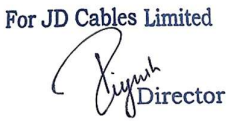
The requisite disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are attached herewith:

We request to take the above information on your records.

Thank you!

Yours Faithfully.

For JD Cables Limited



Piyush Garodia
Managing Director
DIN: 07194809



JD CABLES LIMITED

INVESTOR PRESENTATION

Disclaimer

This presentation and the accompanying slides (the Presentation), which have been prepared by JD Cables Limited solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

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H1 FY27 HIGHLIGHTS



Management Commentary –H1 Fy27 Performance



MR. PIYUSH GARODIA
Managing Director

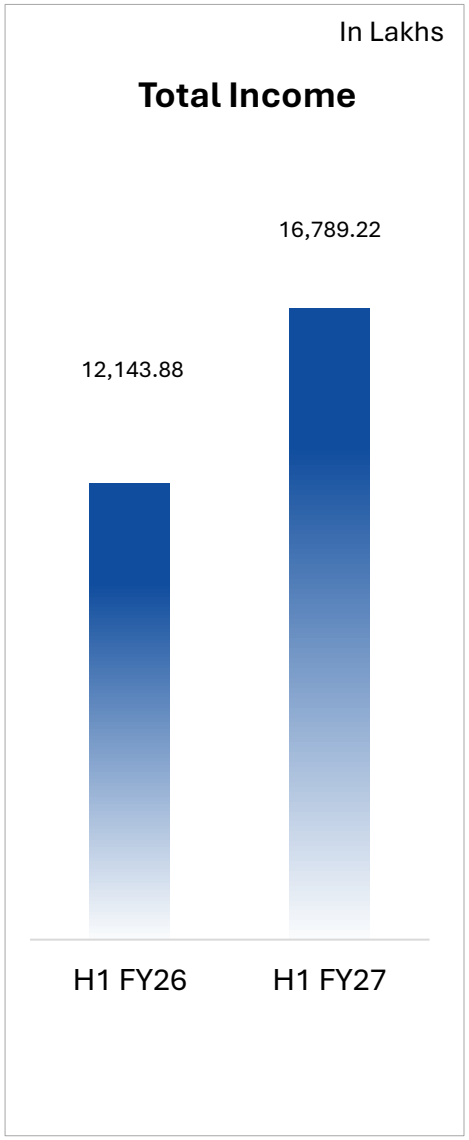
During H1 FY27 our Total Income rose 38.25% year-on-year to ₹167.89 crore, with EBITDA of ₹21.86 crore and Net Profit of ₹12.29 crore. Strategic Business Focus – Transition Towards Core Manufacturing Operations

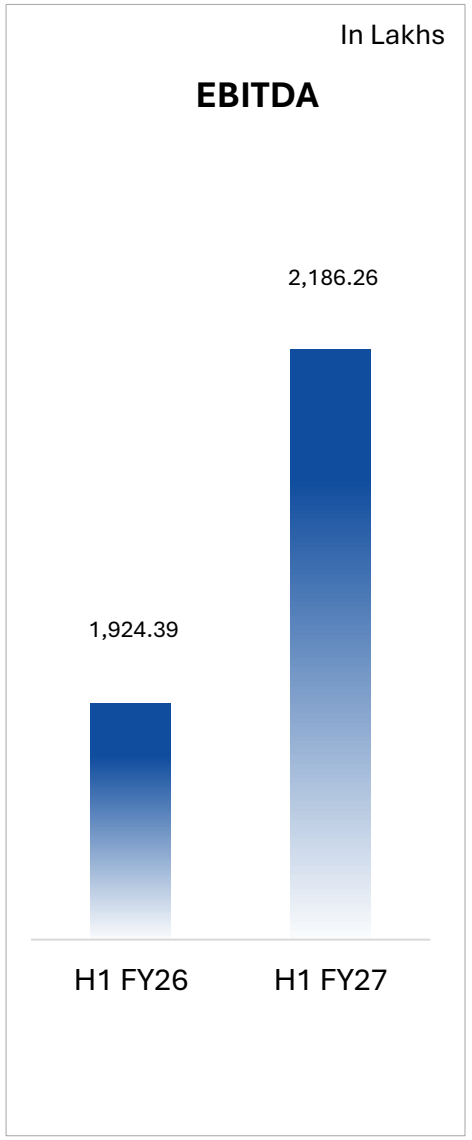
JD Cables Limited has successfully undertaken a capital expenditure (CAPEX) of approximately ₹18 Crores towards expansion and enhancement of its manufacturing infrastructure, aimed at increasing production capacity and operational efficiency.
With this significant investment in manufacturing capabilities, the Company is strategically shifting its business focus towards its core strengths – manufacturing of Cables and Conductors.

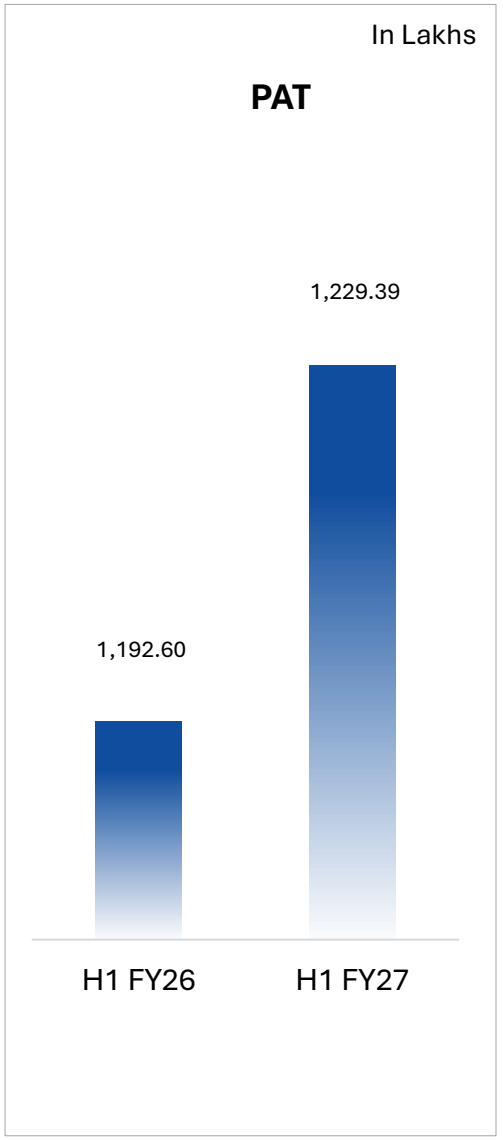
As part of this strategic realignment, the Company has decided to gradually exit the EPC (Engineering, Procurement and Construction) business and concentrate its resources, capital and operational capabilities on the manufacturing segment.
Further we propose to raise funds of up to ₹100 crore to support its next phase of growth, strengthen manufacturing capabilities and capitalise on the expanding opportunities arising from the growing demand for India's Power Transmission and Distribution infrastructure.

H1 FY27 Highlights

Particulars	H1 FY27	H1 FY26
Revenues	16,771.74	12,125.53
Other Income	17.48	18.35
Total Income	**16,789.22**	**12,143.88**
Raw Materials	11,660.01	9,719.83
Employee costs	313.53	103.47
Other expenses	2,629.42	396.19
Total Expenditure	14,602.96	10,219.49
EBITDA	**2,186.26**	**1,924.39**
Finance Costs	414.39	256.26
Depreciation	154.41	61.54
PBT	**1,617.47**	**1,606.59**
Tax	388.08	413.99
PAT	**1,229.39**	**1,192.60**







COMPANY OVERVIEW



Who We Are

JD Cables Limited is engaged in the manufacturing of a comprehensive range of cables and conductors, including Power Cables, Control Cables, Aerial Bunched Cables (ABC), Single-Core Service Wires, and conductors such as AAC, AAAC, ACSR, MBCC, AL59, and HT Conductors. These products are widely used across electricity transmission and distribution networks, supporting power utilities and infrastructure projects.

These products are primarily used in the transmission and distribution of electricity and are manufactured in compliance with national quality standards. Our products comply with national quality standards and are backed by certifications such as ISO 9001:2015 and multiple IS standards.

We are an approved vendor for various State Electricity Boards and have established a strong supply presence across Assam, Odisha, Jharkhand, Bihar, Manipur, Tripura, Arunachal Pradesh, Madhya Pradesh, Chhattisgarh, Meghalaya, Mizoram, West Bengal, Punjab, Himachal Pradesh, Rajasthan, and Andhra Pradesh.

Our manufacturing facility in West Bengal is equipped with advanced infrastructure, modern machinery, and an in-house test laboratory to ensure consistent product quality.



Key Highlights

10+
Years of Experience

2
Product Segments

15+
States Presence

5 BIS Certificates
Quality Assurance | Safety Tested | Govt. Approved | Industry Recognition | Trusted by Customers

ISO 9001:2015
Certified

Certified
ISO 14001:2015

In-house
Testing Labs

Installed Capacity
**As of FY26*

Unit I – 6000 Kms

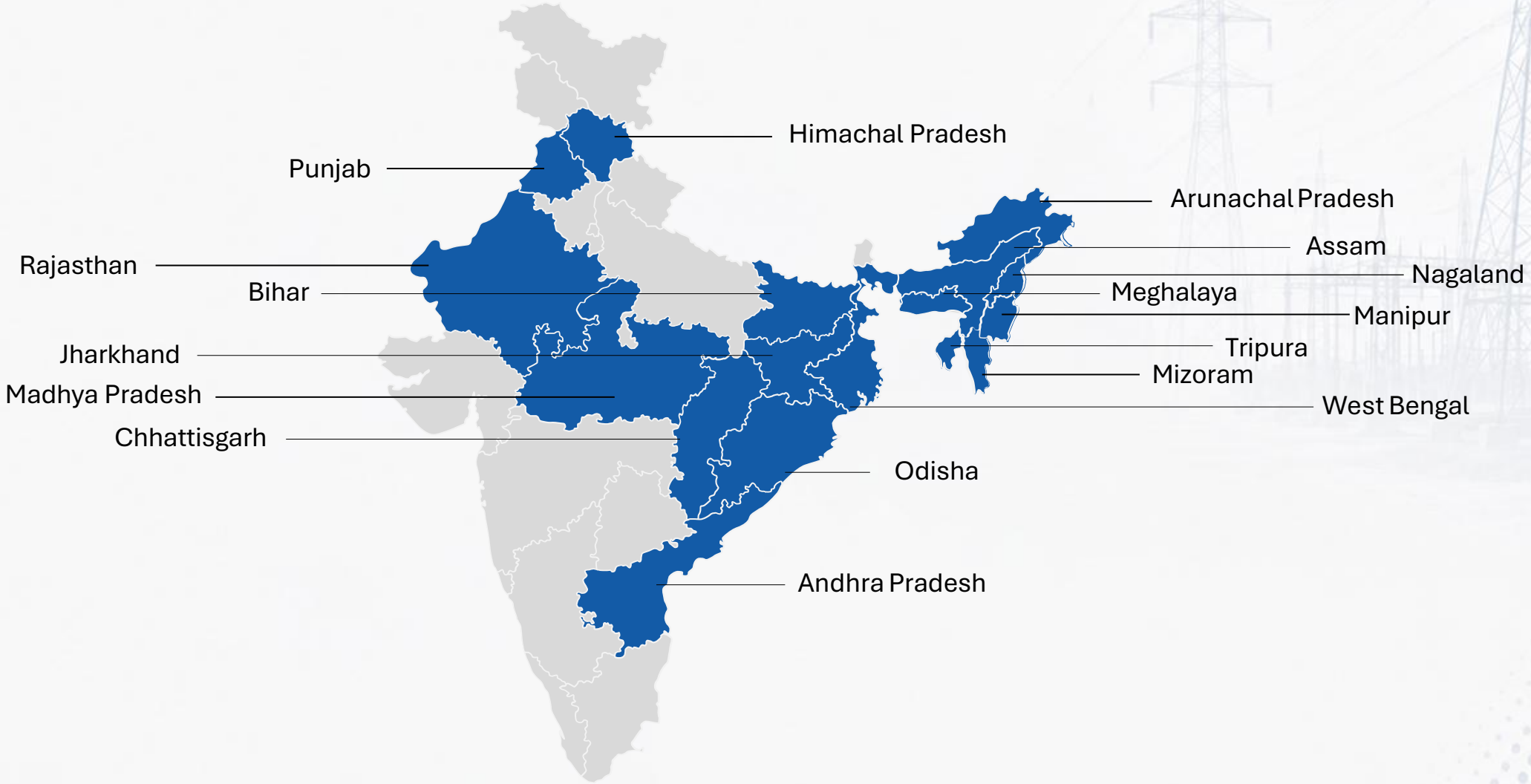
Unit II – 22000 Kms

Capacity Utilization
**As of FY26*

Unit I – 82.43%

Unit II – 84.56%

Georaphical Presence



Our Marquee Clientele

Major Private Clients

SB INFRAPROJECTS

JAKSON

POLYCAB
India's No. 1 Cable & Wires Company

STERLING & WILSON

VIKRAN
ENGINEERING & EXIM PVT.LTD
(A Rakesh Markhedkar Enterprise)

ASHOKA
Ashoka Buildcon Limited

MONTECARLO

SGIL Satnam Global Infraprojects Ltd.

BAJEL

एपीआईएल APIL

SRI GOPIKRISHNA
INFRASTRUCTURE PVT.LTD

AK INFRA PROJECTS
Future start from today.....

Major Government Clients

PSPCL
PUNJAB STATE POWER
CORPORATION LTD.

NB

WBSEDCL

Vidyut Vitran Nigam Limited

C/PDCL

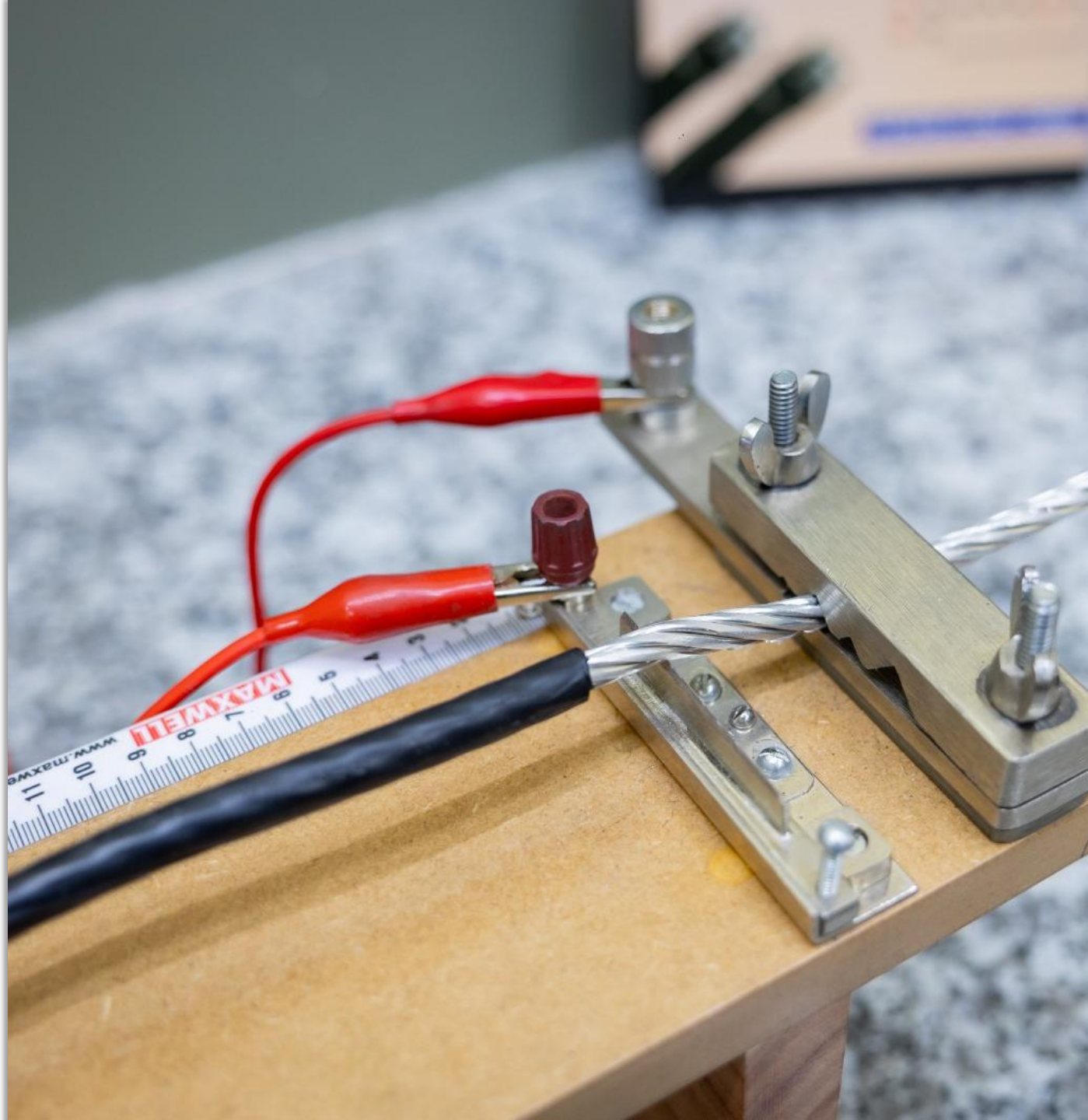
APDCL

MSPDCL

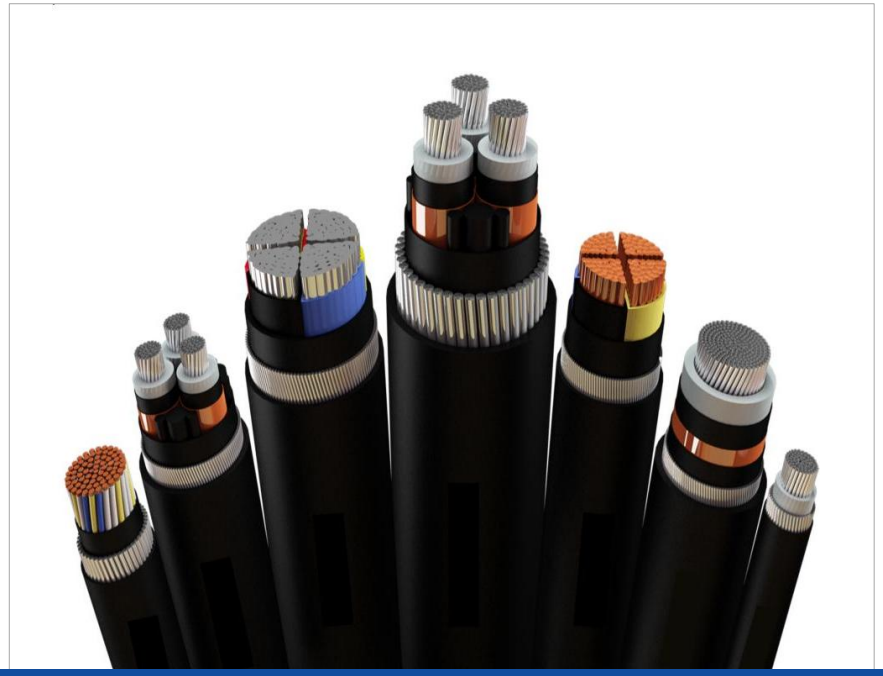
సదా మీసేవలో...

Me PDCL

BUSINESS OVERVIEW



Product Portfolio



CABLES & WIRES

Revenue Contribution

FY 26 - ₹25,256.32 Lakhs
FY 25 - ₹20,213.27 Lakhs



ALUMINIUM CONDUCTORS

Revenue Contribution

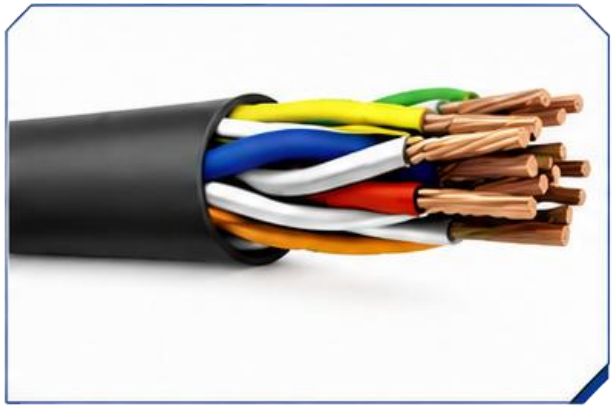
FY 26 – ₹8,152.35 Lakhs
FY 25 - ₹4,839.31Lakhs

Our Product Portfolio

CABLES & WIRES



LT XLPE/PVC Insulated Power Cables



LT XLPE/PVC Insulated Control Cables



LT Aerial Bunch Cables (ABC)



Single-Core Service Wires

ALUMINIUM CONDUCTORS



ACSR (Aluminium Conductor, Steel Reinforced)



AAAC (All Aluminium Alloy Conductor)



AAC (All Aluminium Conductor)



AL59 Conductor

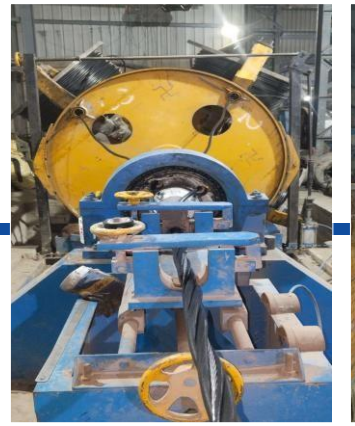


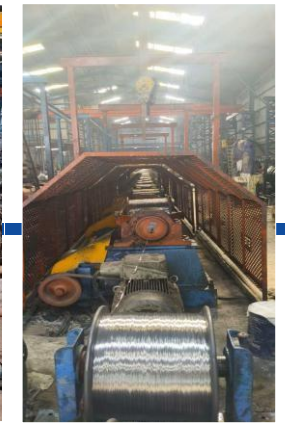
MVCC (Multi Voltage Covered Conductor)



HTLS (High Temperature Low Sag) Conductor

State Of The Art Manufacturing Plant





State-of-the-Art Manufacturing

- Cutting-edge technology ensuring precision & consistency
- In-house testing labs for strict quality control
- Certified excellence: ISO 9001:2015

Reliability & Performance

- Proven track record of on-time deliveries
- Long-standing relationships with top industry players
- Built for durability, engineered for excellence

Trusted Government Partner

- Approved vendor for multiple State Electricity Boards
- Serving 15+ States

Scalable Production Power

- High-capacity setup to handle bulk orders with ease
- Adaptive manufacturing for both small & large-scale needs
- Custom-built solutions tailored to client requirements

Manufacturing Capacity Expansion

Expanded installed production capacity by an additional

28,000 Kms

per annum.







HTLS: High-capacity conductors for efficient power transmission.

MVCC: Covered conductors for safe and reliable power distribution.

AL59: High-strength aluminium alloy conductors for overhead networks.



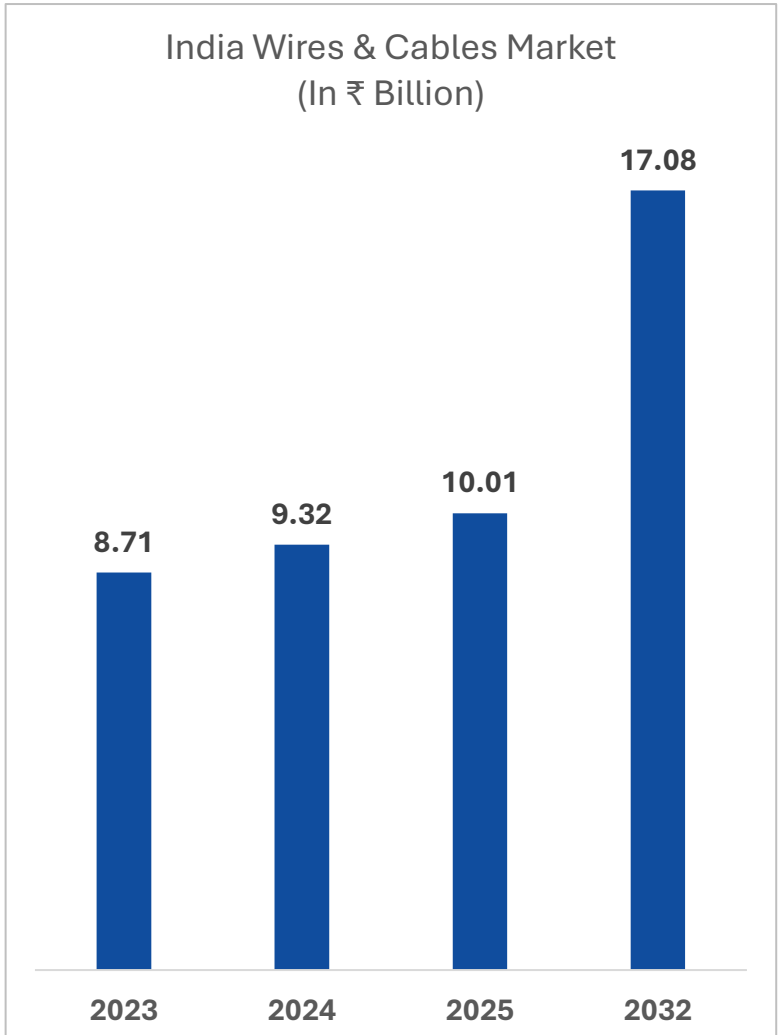
Installed Capacity And Capacity Utilization

Facility	Product	FY 2026			FY 2025			FY 2024		
		Installed Capacity (Kms)	Production (Kms)	Capacity Utilization (%)	Installed Capacity (Kms)	Production (Kms)	Capacity Utilization (%)	Installed Capacity (Kms)	Production (Kms)	Capacity Utilization (%)
Unit I	Cables and Conductors	6,000	4,946	82.43%	6,000	4,750	79.17	6,000	4,765	79.80
Unit II	Cables and Conductors	22,000	18,603	84.56%	22,000	17,860	81.18	9,000	6,739.2	74.88

INDUSTRY OVERVIEW



India Wires And Cables Market



Source: fortunebusinessinsights

India's Wires & Cables Industry on a Strong Growth Trajectory

Market Size & Growth

- India Wires & Cables Market valued at **USD 9.32 Billion in 2024**
- Expected to reach **USD 17.08 Billion by 2032**
- Forecast CAGR of **7.94% (2025-2032)**

Key Growth Drivers

- Rapid expansion of power transmission & distribution infrastructure
- Government-led electrification and grid modernization initiatives
- Rising investments in renewable energy projects
- Strong growth in industrial manufacturing and construction sectors
- Increasing urbanization and smart city development

Industry Demand Drivers & End Markets

Structural Growth Drivers Supporting Long-Term Demand

Power Infrastructure Expansion

- Continuous investments in transmission and distribution networks
- Grid strengthening and rural electrification programs
- Rising electricity consumption across India

Renewable Energy Growth

- Solar and wind projects require extensive cable and conductor deployment
- Increasing investments in grid connectivity infrastructure

Infrastructure & Construction Boom

- Highways, metro rail, airports and industrial corridors
- Residential and commercial real estate development
- Data centers and telecom network expansion

Source: fortunebusinessinsights





Financial Overview

Profit & Loss Statement

Amounts in ₹ lakh.

Particulars	FY26	FY25	FY24
Revenues	36,459.15	25,052.58	10,083.33
Other Income	60.21	16.93	2.11
Total Income	**36,519.36**	**25,069.51**	**10,085.44**
Raw Materials	28,626.72	20,800.56	9,137.28
Employee costs	269.73	156.85	49.04
Other expenses	2,811.90	682.66	170.56
Total Expenditure	**31,708.35**	**21,640.07**	**9,356.88**
EBITDA	**4,811.01**	**3,429.44**	**722.21**
Finance Costs	438.95	363.86	105.38
Depreciation	125.33	102.18	9.27
PBT	**4,246.72**	**2,949.89**	**613.91**
Tax	1,074.26	747.41	155.93
PAT	**3,172.46**	**2,202.50**	**457.98**

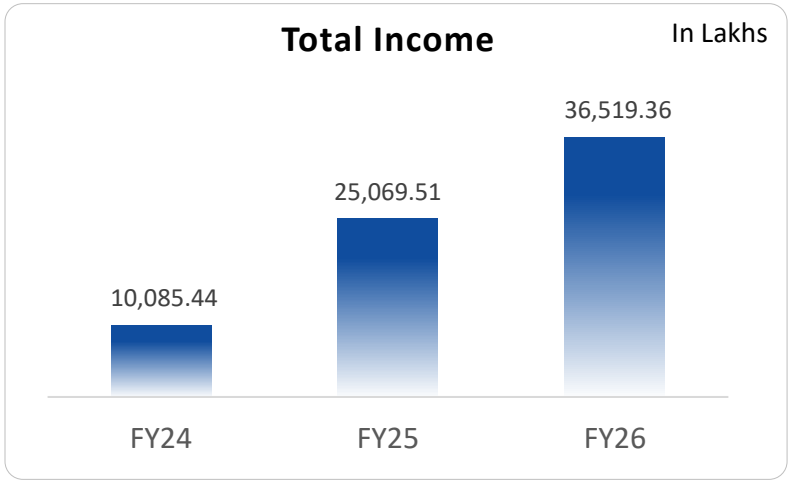
Balance Sheet

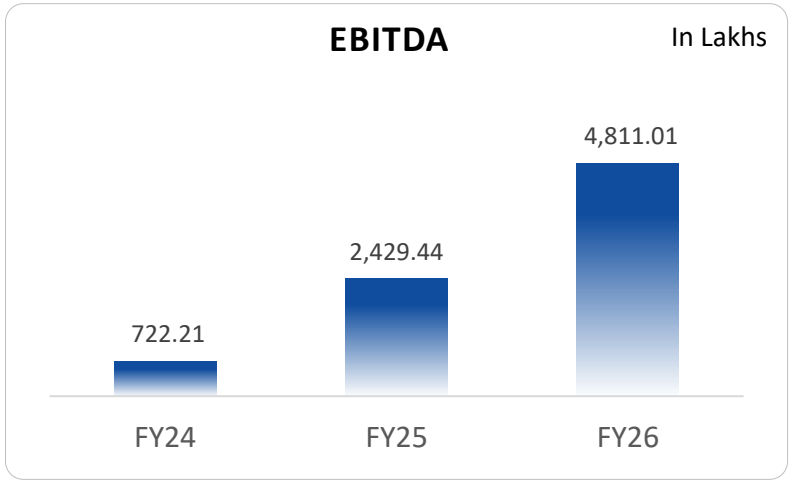
In ₹ Lakhs

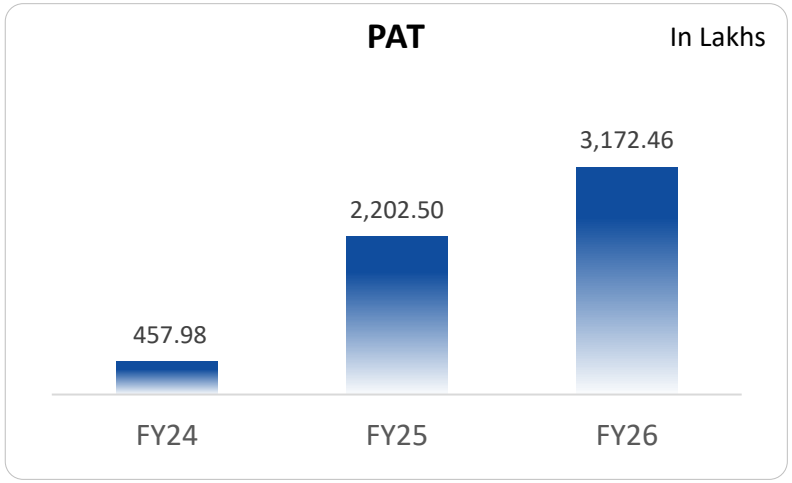
Equity & Liabilities	FY26	FY25	FY24
Share Capital	2,255.11	5.00	5.00
Reserves & Surplus	1,2361.94	2,993.61	777.95
Net Worth	**1,4617.05**	**2,998.61**	**782.95**
Non-Current Liabilities			
Long Term Borrowings	-	131.01	29.94
Deferred Tax Liability	-4.71	0.85	-
Long Term Provision	61.19	12.59	9.43
Total Non-Current Liabilities	**56.48**	**144.45**	**39.37**
Current Liabilities			
Short Term Borrowings	5,662.55	4,460.17	1,746.97
Trade Payables	2,244.91	3,192.99	1,515.15
Short Term Provisions	101.01	396.59	46.53
Other Current Liabilities	1,053.01	329.30	377.50
Total Current Liabilities	**9,061.48**	**8,379.04**	**3,686.15**
Total Equity & Liabilities	**23,735.00**	**11,522.10**	**4,508.47**

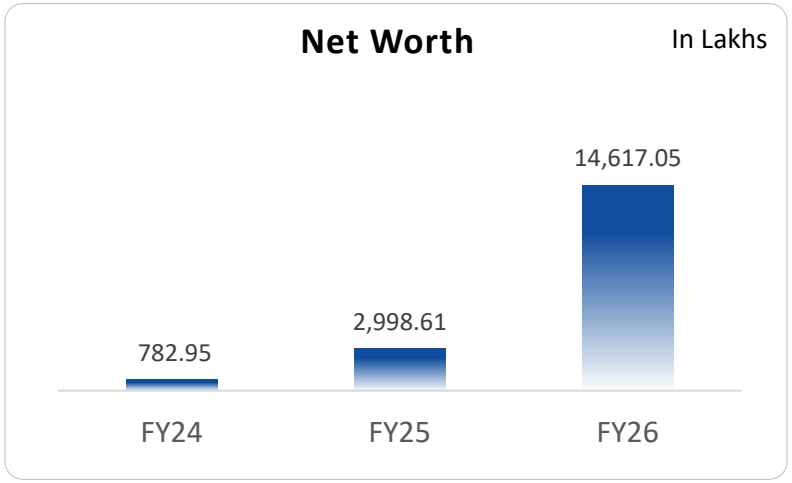
Assets	FY26	FY25	FY24
Non-Current Assets			
Fixed Assets	2,639.65	958.86	334.78
Other Non-Current Assets	727.19	106.45	111.38
Total Non-Current Assets	**3,366.84**	**1,065.31**	**448.07**
Current Assets			
Inventories	7,886.34	3604.92	1,226.39
Trade Receivables	9,556.15	6,085.16	2,542.84
Cash & Bank Balance	54.01	385.85	80.96
Short Term Loans & Advances	2,871.66	380.85	210.21
Total Current Assets	**20,368.16**	**10,456.79**	**4,060.40**
Total Assets	**23,735.00**	**11,522.10**	**4,508.47**

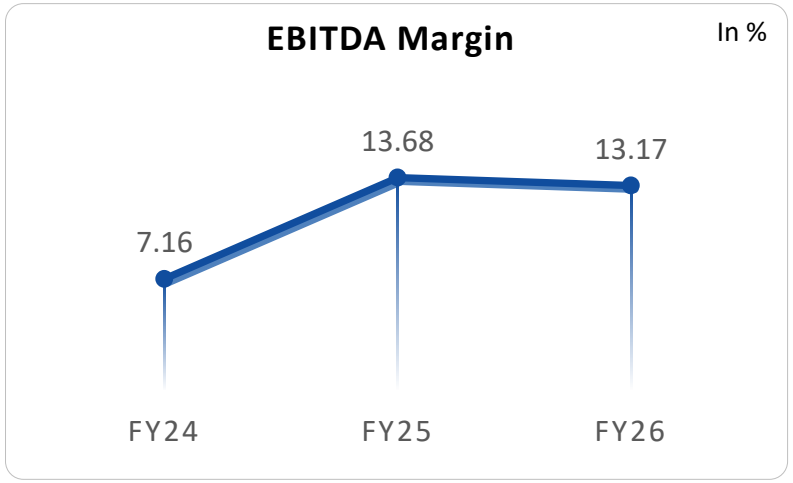
Key Financial Highlights

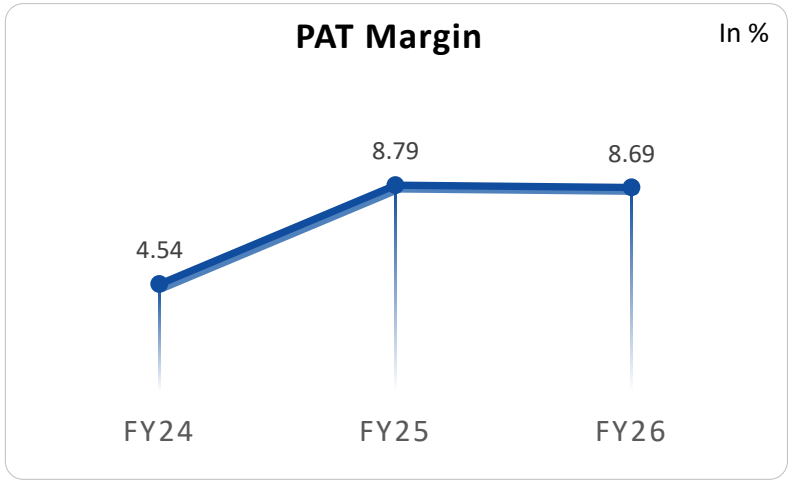




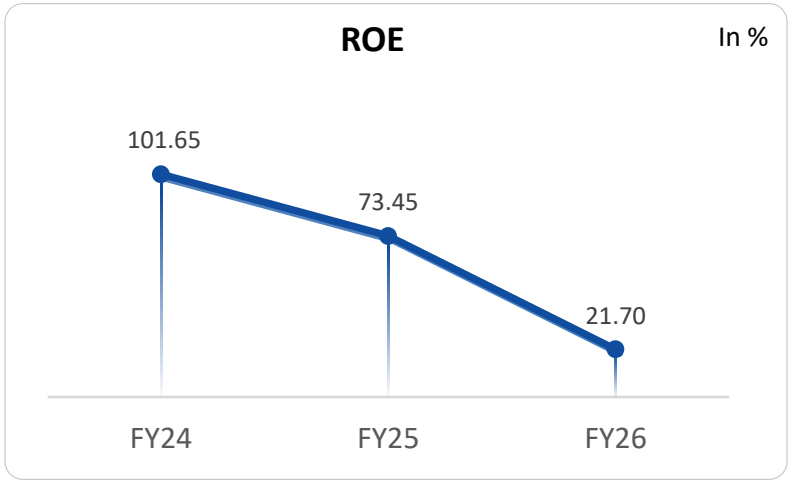


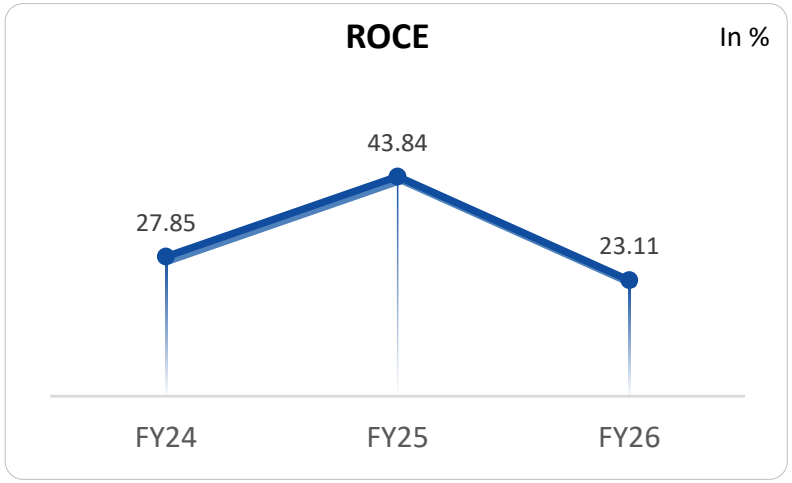


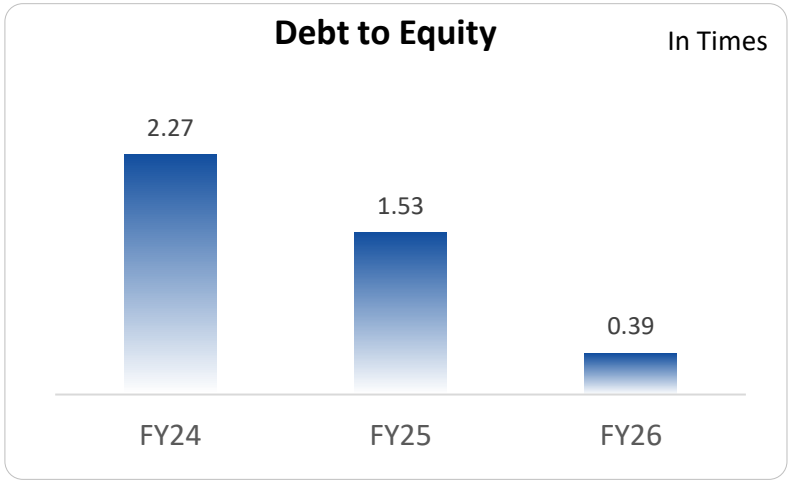


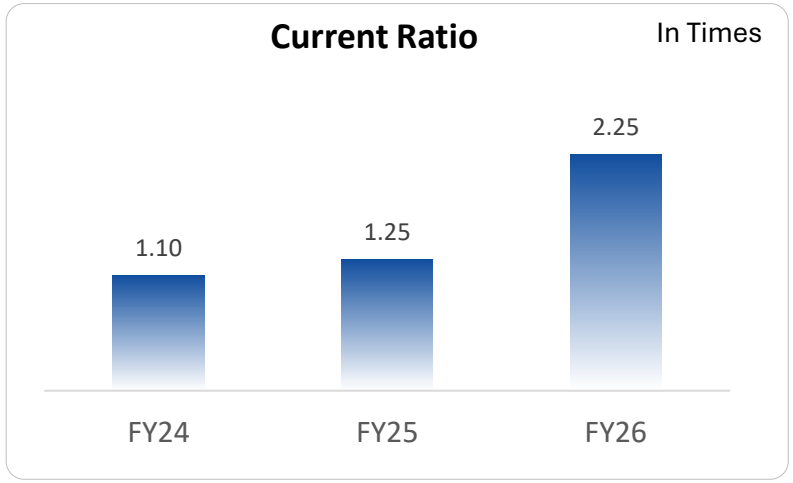


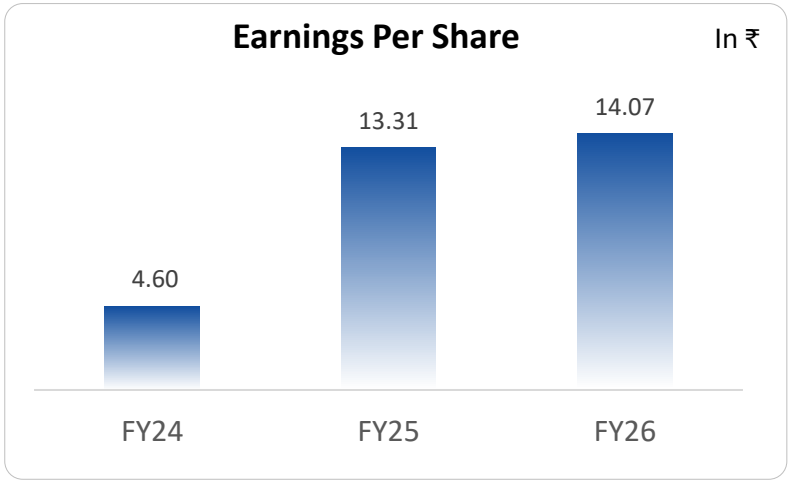
Key Ratios


ROE
In %
101.65
73.45
21.70
FY24
FY25
FY26


ROCE
In %
27.85
43.84
23.11
FY24
FY25
FY26


Debt to Equity
In Times
2.27
1.53
0.39
FY24
FY25
FY26


Current Ratio
In Times
1.10
1.25
2.25
FY24
FY25
FY26


Earnings Per Share
In ₹
4.60
13.31
14.07
FY24
FY25
FY26

THE PATH AHEAD



Competitive Edge

01

Strong Industry Demand & Market Presence

- Serving power transmission, telecom, construction & industrial sectors with consistent demand for cables & conductors
- Long-term relationships with utilities, telecom operators, and infrastructure companies
- Reliable products and services reinforcing sustained growth and market leadership

02

Experienced Promoter & Management Team

- Led by Promoter & MD, Mr. Piyush Garodia, with 10+ years of industry expertise
- Backed by a skilled management team with experience in finance, operations, marketing & technology
- Proven track record in scaling and strategic decision-making

03

Operational Excellence & Scalability

- Modern, automated manufacturing processes ensuring cost efficiency and productivity
- Scalable capacity to meet bulk orders and rising demand
- Ability to support large-scale projects with speed and reliability

04

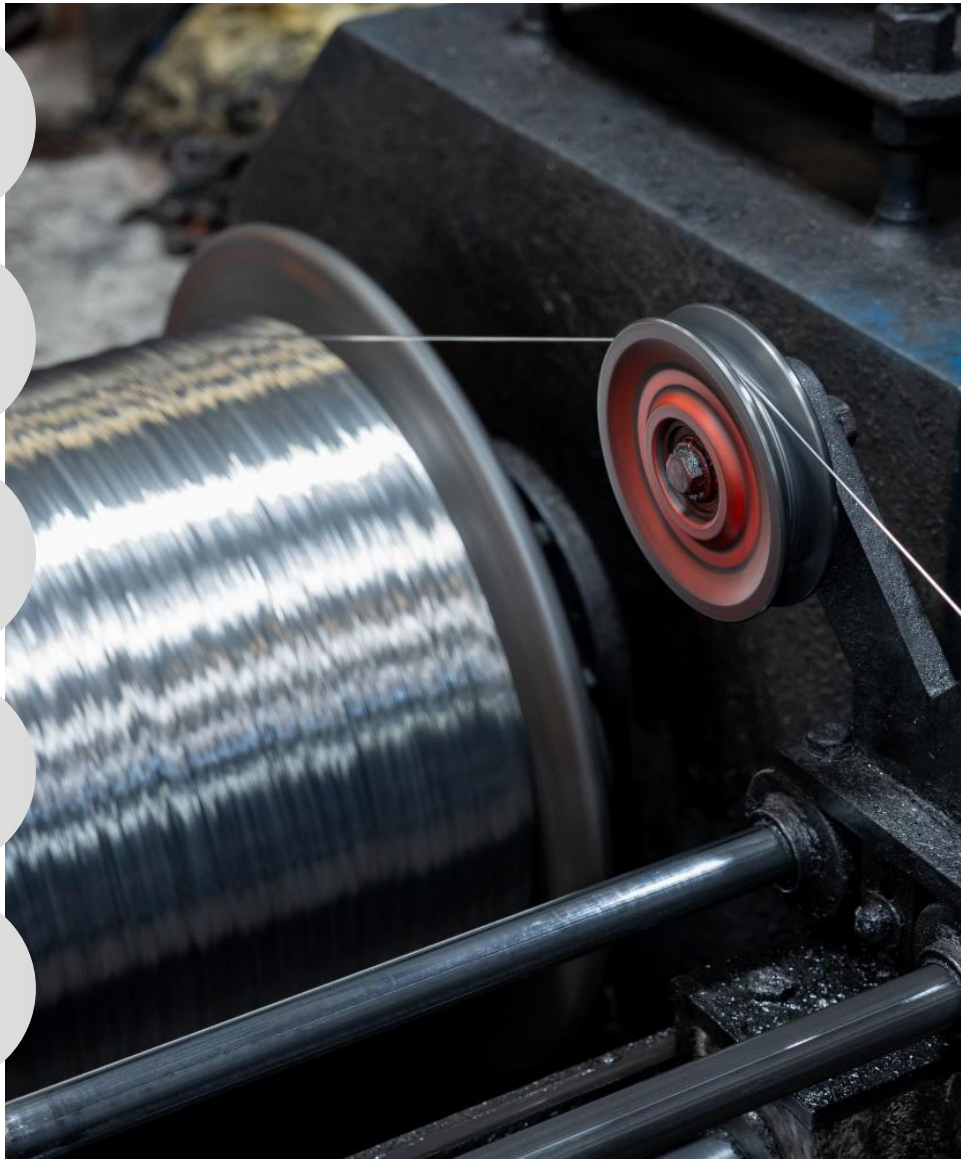
Raw Material Sourcing & Cost Efficiency

- Strong supplier partnerships for copper, aluminium, PVC & XLPE
- In-house conductor manufacturing reducing third-party dependence
- Stable supply chain with quality control and cost management advantages

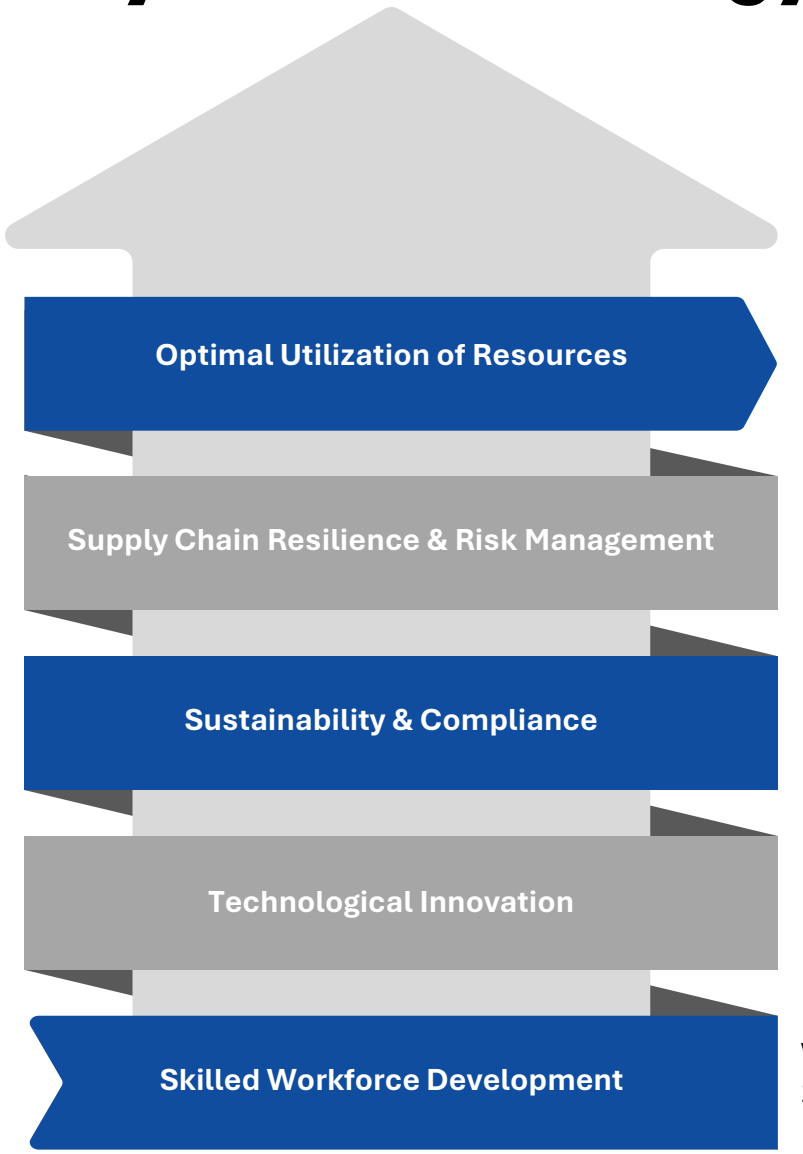
05

Sustained Growth & Financial Performance

- Consistent growth in revenue and profitability
- Our Total Income grew from ₹10,085.44 lakhs in FY24 to ₹36,519.36 lakhs in FY26.
- EBITDA margin improved from 7.16% in FY24 to 13.17% in FY26.
- While PAT margin rose from 4.54% in FY24 to 8.69% in FY26.



Key Growth Strategy



We focus on improving manufacturing efficiency through process optimization and customized systems. Continuous policy reviews help identify and resolve bottlenecks, ensuring better productivity and effective use of resources.

We maintain a diversified supplier base for critical materials like copper, aluminum, PVC, and XLPE to reduce dependency risks. Advanced inventory systems and strong distribution networks enable real-time tracking, cost optimization, and timely delivery.

We adopt eco-friendly practices by developing recyclable, lead-free, and halogen-free cables. Strict adherence to environmental standards strengthens our position in green markets and supports renewable energy infrastructure such as solar and wind projects.

Investment in R&D allows us to develop next-generation cables with enhanced durability and smart IoT-enabled monitoring systems for predictive maintenance. Partnerships with research institutions ensure our products remain innovative and globally competitive.

We prioritize hiring and retaining qualified engineers and skilled labor to drive efficiency and execution. As of March 31, 2026, we employ ~70 professionals.

Swot Analysis

STRENGTHS

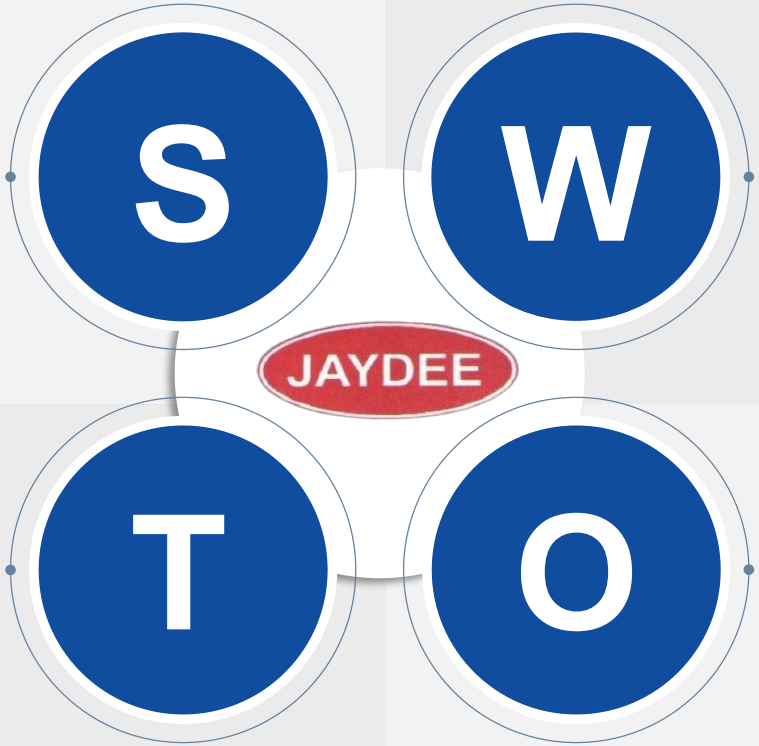
Strong Industry Demand

Diverse Product Portfolio

Technological Expertise

Established Supply Chain

Well established Manufacturing facility



WEAKNESSES

Competitive Market

Dependency on Raw Material Prices

Bunching of orders by utilities, because of factors beyond their control such as government approvals, release of funds, etc.

OPPORTUNITIES

Growing Infrastructure Development

Technological Advancements

Sustainability Trends

Government Initiatives

THREATS

Raw Material Price Volatility

Economic Slowdowns

Supply Chain Disruptions

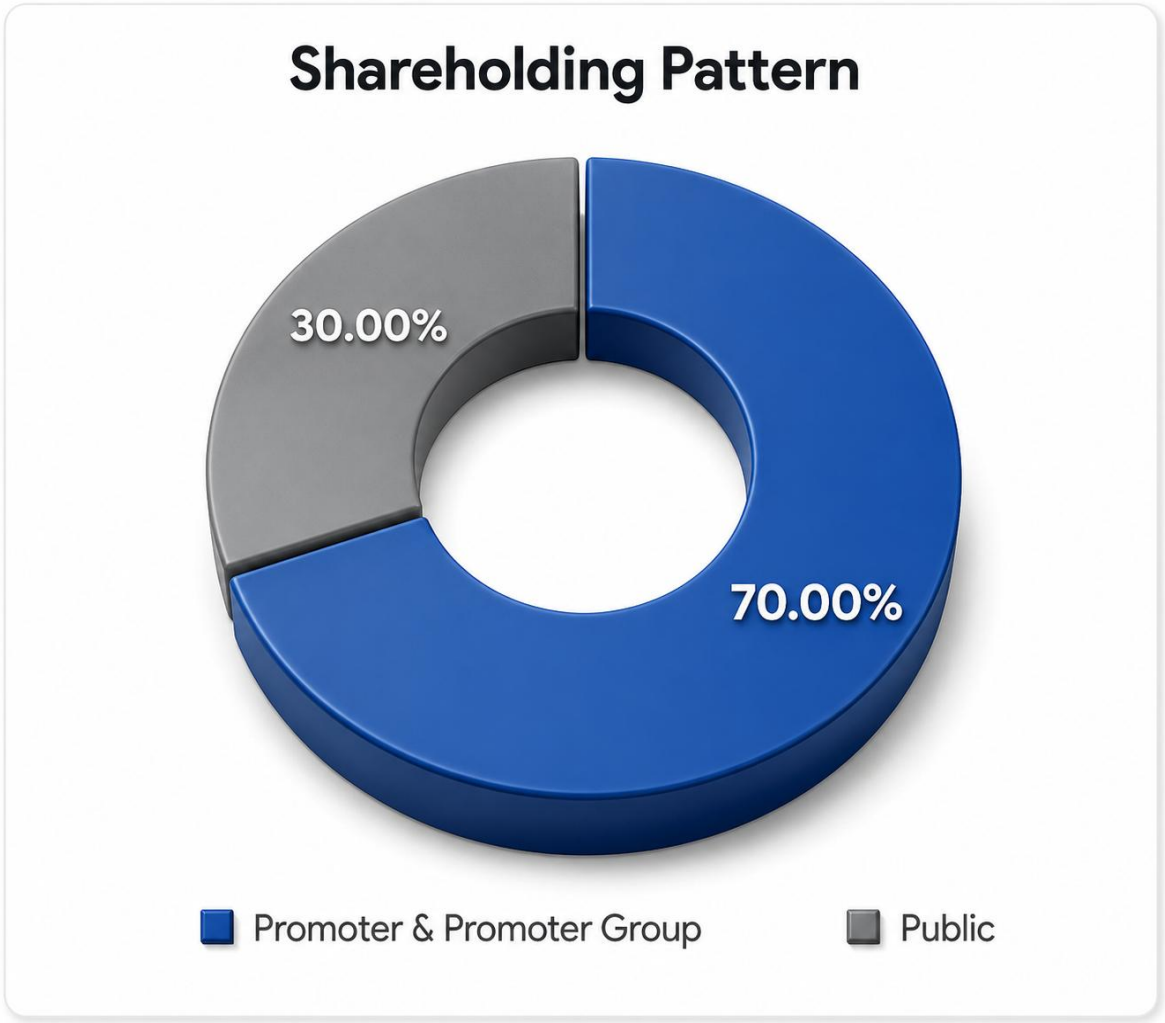
Technological Disruptions

Stock Data

As on 18/11/2026

BSE CODE: JDCABLES | INE14VP01014	
Share Price (₹)	**143.00**
Market Capitalization (₹ Cr)	**322.48**
No. of Shares	**2,25,51,112**
Face Value (₹)	**10.00**
52 week High-Low (₹)	**254.35 – 136.00**

As on 30/06/2026



THANK YOU!



JD CABLES LIMITED

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