

Date: July 07 2026;

To,
The Manager Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Outcome of Board Meeting held today i.e. July 07, 2026.

Ref.: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**")

Dear Sir/ Madam,

In terms of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), and other applicable provisions, we wish to inform you that the Board of Directors of the Company, in their meeting held on today i.e., July 07, 2026, inter-alia, have considered and approved:

1. The Practicing Chartered Accountant Certificate for the purpose of Pricing of Warrants (Equity Convertible) and Compliance Certificate given by Practicing Company Secretary and the Valuation Report issued by Registered Valuer for the purpose of Preferential Issue of Warrants (Equity Convertible Warrants);
2. The Offer, Issue and Allotment of 5,00,000 (Five Lakh) Warrants (Equity Convertible Warrants) at a price of Rs. 479/- (Rupees Four Hundred and Seventy-Nine Only) each warrant (including premium of Rs. 469/- (Rupees Four Hundred and Sixty-Nine Only) per warrant on Preferential Basis to the promoters in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under on Preferential Basis for cash aggregating up to an amount of Rs. 23,95,00,000/- (Rupees Twenty-Three Crore Ninety-Five Lakhs Only), the said approval of preferential issue of Warrants (Convertible in to Equity shares) are subject to the approval of Shareholders in ensuing Extra Ordinary General Meeting and other statutory and regulatory approvals whereas necessary and applicable;

*Further, the details in terms of Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, is enclosed herewith as **Annexure A**.*

3. Approved the appointment of M/s Bilimoria Mehta & Co. (FRN – 101490W), as the Statutory Auditor of the Company to fill in the casual vacancy aised due to resignation of M/s. Piyush Kothari & Associates (FRN - 140711W), Chartered Accountants for a period of 5 years from 2026-2027 to 2030-2031 subject to the approval of the members in the ensuing Extra-Ordinary General Meeting.

*Brief details of appointment as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("**SEBI Master Circular**") are enclosed as **Annexure B**.*

4. Approved day, date, time and venue for Extra-Ordinary General Meeting of the Company;

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

CIN:L74990MH2010PLC208218

Regd. Office: S. No. 65/4, Gaikwad Wasti, Haveli, Mundhawa (N.V.), Pune – 411036, Maharashtra
Corporate Office: Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22, Veera Desai Road,
Andheri West, Mumbai - 400053, Maharashtra, India
Toll Free: 1800 258 8103 |Email: info@exhicongroup.com |www.exhiconevents.in

5. Approved the Notice of Extra-Ordinary General Meeting (EOGM) of the Company;
6. The appointment of M/s. Pratik Bangade & Associates, Practicing Company Secretary, as Scrutinizer for conducting e-voting and poll process for Extra Ordinary General Meeting of the Company;
7. Authorized the Managing Director, Executive Director or Company Secretary of the Company to send the notice of EOGM along with the necessary Certificates and Reports with respect to the Preferential Issue and the entire poll process in fair and transparent manner;
8. Authorized to the Managing Director, Directors or Company Secretary of the Company to sign the applications, documents, deeds, forms and to make necessary applications and file documentations with various authorities and stock exchanges as and where necessary for the purpose of preferential issue approved by the Board of Directors;

The meeting of the Board of Directors of the Company commenced at 01:00 P.M. and concluded at 02:00 P.M.

The aforesaid information is also available on the website of the Company <https://exhiconevents.in/>

Kindly take the above information on your record and acknowledge.

Thanking You

Yours Faithfully
For **Exhicon Events Media Solutions Limited**

Pranjul Jain
Company Secretary and Compliance Office
Membership No. A67725

DISCLOSURE PURSUANT TO SCHEDULE III OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATION, 2015 AND SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 09, 2015

Sr. No	Particular	Details
1	Type of securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Warrants fully convertible in Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	5,00,000 (Five Lakh) Warrants (Equity Convertible Warrants).
4	Issue Price	Rs. 479/- per warrant (including premium of Rs. 469/-) as determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations.
5	Names of the Investors	As per attachment of Annexure – 1A
6	Tenure/ Conversion	within a period of 18 (Eighteen) months from the date of allotment of the Warrants.

Annexure -1A List of Proposed Preferential Allottees of Warrants		
Sr. No	Name of Proposed allottees of Warrants	No. of Warrants to be issued
1	Mohammad Quaim Syed	500,000
Total		5,00,000

DETAILS REQUIRED UNDER REGULATION 30 OF THE SEBI LISTING REGULATIONS READ ALONG WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-I/P/CIR/2023/123 DATED JULY 13, 2023 AND SEBI MASTER CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

APPOINTMENT OF STATUTORY AUDITOR:

Sr. No	Particulars	Details
1	Reason for Change viz appointment,	Appointment of M/s. Bilimoria Mehta & co, Chartered Accountants, having Peer Review Certificate No. 017167 and FRN: 101490W as Statutory Auditors of the Company.
2	Date of Appointment/ reappointment/ cessation (as applicable) & term of appointment/ reappointment	The Board of Directors at its meeting held on Tuesday, July 07, 2026 has approved the appointment of M/s Bilimoria Mehta & Co, Practicing Chartered Accountants as the Statutory Auditors of the Company for a term of five (5) consecutive financial years beginning from the financial year 2026-27 till financial year 2030-2031, subject to the approval of shareholders of the Company at the ensuing Extra Ordinary General Meeting.
3	Brief Profile	<p>Bilimoria Mehta & Co. is a Chartered Accountants firm established in 1977 with offices at Mumbai, Delhi & Bangalore. The firm provides a comprehensive range of assurance 'services, including statutory audits, limited reviews, internal audits, IFC implementation and testing, process reviews, Ind AS/IFRS transition support, IPO and pre-IPO assurance services, due diligence and risk advisory. It also assists clients in strengthening governance frameworks, enhancing internal controls and improving operational efficiency through process optimization and risk assessments.</p> <p>Bilimoria Mehta & Co. has extensive experience serving listed companies, multinational corporations, banks, NBFCs, manufacturing companies, pharmaceutical companies, media & entertainment, technology, engineering and other diversified industries. The firm's professionals have significant expertise in handling complex audit engagements, regulatory reporting, financial reporting under Ind AS/IFRS and IPO-related assignments, enabling clients to meet evolving compliance and governance requirements.</p>
4	Disclosure of relationship between directors (In case of Appointment)	Not applicable

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