

16th June, 2026

To,

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India NSE Symbol: KIMS	The Secretary Listing Department BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 543308
--	---

Sub: Qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Shares”) by Krishna Institute of Medical Sciences Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Madam/ Sir,

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “**Board**”), at its meeting held on 11th March, 2026, and special resolution passed by the members of the Company by way of postal ballot on 15th April, 2026, the Finance & Investment Committee has, at its meeting held today, *i.e.*, 16th June, 2026, *inter-alia*, considered and approved the following:

- (a) approval and adoption of the preliminary placement document dated 16th June, 2026 together with the application form in connection with the Issue;
- (b) approval and authorisation of the opening of the Issue today, *i.e.*, 16th June, 2026 and
- (c) Approved the floor price for the Issue as prescribed under SEBI ICDR Regulations, being ₹ 771.73 per Equity Share (“**floor price**”), based on the pricing formula as prescribed under Regulation 176 of the SEBI ICDR Regulations.

We further wish to inform you that the Finance & Investment Committee has fixed the ‘Relevant Date’ for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, as 16th June, 2026 and accordingly the floor price in respect of the aforesaid Issue based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 771.73 per Equity Share, as approved by the Finance & Investment Committee. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and approval of the shareholders, accorded through a special resolution through Postal Ballot on 15th April, 2026, the Company may at its discretion offer a discount of not more than 5% on the floor price so calculated for the Issue. The Issue Price will be determined by the Company in consultation with the book running lead managers appointed in relation to the Issue.



Copy of the same is being also made available on the website of the Company at www.kimshospitals.com/investors.

A certified copy of the resolution passed by the Finance & Investment Committee authorising the opening of the Issue and fixing the Floor Price and Relevant Date is enclosed for your information and records.

In relation to the Issue, we will file the Preliminary Placement Document dated 16th June, 2026 with your office on 16th June, 2026. A copy of the Preliminary Placement Document is also being made available on the website of our Company at www.kimshospitals.com/investors

Further, in terms of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI Listing Regulations**”), we wish to inform you that a meeting of the Finance & Investment Committee is scheduled to be held on 19th June, 2026 to *inter alia*, consider and approve the issue price of Equity Shares to be issued pursuant to the QIP, including any discount, if any thereto as calculated and permitted in accordance with the SEBI ICDR Regulations and in accordance with the approval of the members sought through special resolution on 15th April, 2026.

The meeting of the Finance & Investment Committee commenced at 06:30 p.m. and concluded at 07:30 p.m.

Further, as per Company’s Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons (“**Code**”), the trading window for dealing in the securities of the Company had already been closed from 16th June, 2026 till 48 hours after determination of issue price for all ‘Designated Persons’ as defined in the Code.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For **Krishna Institute of Medical Sciences Limited**

Nagajayanthi J. R
Company Secretary & Compliance officer

Krishna Institute of Medical Sciences Limited

D.No.: 1-8-31/1, Minister Road, Secunderabad - 500 003, Telangana, India
Phone: +91 40 4488 5000/4488 5184 | Fax: +91-40-27840980 | kimshospitals.com
CIN: L55101TG1973PLC040558