To,
Department of Corporate Services
Bombay Stock Exchange Limited
25th Floor, P. J. Tower, Dalal Street,
Fort, Mumbai- 400 001.

Date: 05th November, 2026

Dear Sir/Madam,

Sub: Press Release - Unaudited Standalone & Consolidated Financial Results of the Company for the Half Year ended 30th September, 2026.

Ref: Scrip Code: 544675 (GABION TECHNOLOGIES INDIA LIMITED)

In pursuance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform all our stakeholders that the Company has announced the Unaudited Standalone & Consolidated financial results for the half year ended 30th September, 2026. The Press release with reference to the same is enclosed herewith

Kindly take the same on your record.

Thanking you,

FOR, GABION TECHNOLOGIES INDIA LIMITED

MADHUSUDAN SARDA
Digitally signed by MADHUSUDAN SARDA
Date: 2026.11.05 20:53:29 +05'30'

MADHUSUDAN SARDA
MANAGING DIRECTOR
(DIN: 01994280)

Date: 05th November 2026
Place: New Delhi

Gabion Technologies India Limited

Gabion Technologies H1 FY27: Revenue Up 76.2%; EBITDA Up 78.5%

PAT Up 123.6% YoY; 14 Works Orders Worth ₹53.4 Cr Won During the Half Year

New Delhi, 5th November 2026 – Gabion Technologies India Limited (BSE: 544675), an integrated geotechnical engineering solutions provider, announced its unaudited consolidated financial results for the half year ended 30th September 2026.

Key Financial Highlights

Particulars (₹ Crs)	H1 FY27	H1 FY26	Y-o-Y
Revenue from Operations	**71.5**	**40.6**	**76.2%**
Gross Profit	23.1	14.1	63.8%
Gross Margin (%)	*32.3%*	*34.8%*	*-250 bps*
EBITDA	**10.3**	**5.8**	**78.5%**
EBITDA Margin (%)	*14.4%*	*14.2%*	*20 bps*
Profit After Tax	**5.4**	**2.4**	**123.6%**
PAT Margin (%)	*7.6%*	*6.0%*	*160 bps*
EPS (₹)	4.00	2.43	

Operational Highlights

₹110.5 Cr Order book balance to be billed	**35** Live works contracts	**₹53.4 Cr** 14 works orders won, Apr–Sep 2026	**18,000 MTPA** Group capacity on commissioning	**171** Owned machinery for in-house execution

Strategic & Business Highlights

- **Integrated Business Model:** Combines in-house geotechnical design, certified manufacturing and specialised project execution under one roof, enabling end-to-end infrastructure solutions with greater control over quality, delivery and execution.
- **Engineering-Led Differentiation:** Strengthening its position beyond conventional product manufacturing through specialised geotechnical consultancy, with engineering designs independently vetted by institutions including IIT Guwahati and IIT Bhubaneswar.
- **Established Infrastructure Credentials:** Built a diversified execution track record across highways, railways, defence and airport infrastructure, including projects associated with the Border Roads Organisation, Dilip Buildcon and Shapoorji Pallonji.
- **Expanding Addressable Market:** Increasing opportunities across slope stabilisation, rockfall protection, erosion control and industrial ground engineering, supported by infrastructure development in challenging terrains and growing demand for resilient infrastructure solutions.
- **Strengthening Regional Reach:** Manufacturing presence in Himachal Pradesh and Assam, complemented by subsidiaries in Nepal and Bangladesh, provides access to infrastructure opportunities across the North-East and neighbouring South Asian markets.
- **Greater Value Chain Participation:** In-house manufacturing, engineering and installation capabilities enable the Company to participate across multiple stages of infrastructure projects, strengthening customer engagement and supporting long-term business scalability

Commenting on the performance, Mr. Madhusudan Sarda, Chairman & Managing Director, Gabion Technologies India Limited, said,

"H1 FY27 has been the strongest first half in our history. Revenue from operations grew 76.2% to Rs 71.5 Cr, EBITDA rose 78.5% to Rs 10.3 Cr, and PAT was Rs 5.4 Cr. We have used our post-IPO balance sheet to bid for and win larger works. Between April and September we won 14 works orders worth Rs 53.4 Cr. Today our order book stands above Rs 120 Cr, spread across 35 live contracts in seven states.

Our model is simple: one partner from design to installation. We design the solution in-house, make the gabions, rockfall nettings and SlopeMat in our own plants in Himachal Pradesh and Assam, and install them with our own teams. Recently, clients including Hindalco, NCC and D.H. Desai also gave us standalone design orders, a sign of the trust our engineering has earned.

We are building the next stages of growth through a new Mining & Industrial vertical for ash ponds and mine works, a dedicated Bid Desk for larger government tenders, ETA and CE certification for our rockfall barriers alongside early warning systems, and backward integration into PVC compound.

India is building roads, railways, and power projects deeper into challenging hilly terrain. Slope protection in these areas is no longer optional; it is essential. We intend to be the company that the country relies on for it.

I thank our clients, employees and shareholders for their continued support."

About Gabion Technologies India Limited

Founded in 2008, Gabion Technologies India Limited (BSE: 544675) is an integrated geotechnical engineering company that combines in-house geotechnical design, certified manufacturing and specialist installation under a single contract. Its portfolio spans gabion systems, rockfall protection nettings, geosynthetics, erosion control products and anchoring solutions, serving roads and highways, railways, airports, defence and power infrastructure.

The Company operates ISO and BIS-certified manufacturing at Paonta Sahib, Himachal Pradesh, and a unit in Assam, with group capacity of 18,000 MTPA on commissioning. It is approved-make with leading EPC contractors and prequalified to bid independently for government tenders, and extends its regional reach through subsidiaries in Nepal and Bangladesh.

Safe Harbour Statement

Certain statements in this release concerning the Company's future growth prospects are forward-looking statements, which are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied. These include, among others, competition, project execution risks, fluctuations in raw material prices, government policies and spending on infrastructure, timely receipt of payments from clients, economic conditions in India and overseas markets, and other factors beyond the Company's control. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date hereof.

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