

KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509



KJMC
ADVICE MATTERS

May 25, 2026

To
General Manager,
The Department of Corporate Services - CRD,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Ref.: Scrip Code 532304

Subject: Outcome of the Board Meeting held on Monday, May 25, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the outcome of the Board of Directors of KJMC Corporate Advisors (India) Limited, at its Meeting held on Monday, May 25, 2026 as inter alia:

- (i) Approved the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026 along with Statement of Assets and Liabilities and Cash Flow Statement as at year ended March 31, 2026 as recommended by the Audit Committee and approved by the Board of Directors of the Company. **(Annexure- A)**

(ii) Considered the Auditor's Report on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2026. **(Annexure-B)**

(iii) Declaration of Whole-Time Director and Chief Financial Officer of the Company pursuant to SEBI Circular No. CIR/CFD/CMD/56/2016 Dated May 27, 2016, in respect of Statutory Auditor's issued Audit Report with unmodified opinion on the financial results, for the financial year ended March 31, 2026. **(Annexure C)**
2. Recommended Final Dividend of Rs. 0.70/- per Equity Share of Face Value of Rs. 10/ each for the financial year ended March 31, 2026. The dividend payout is subject to the Member's approval at the ensuing Annual General Meeting of the Company.
3. Approved the re-appointment of M/s L K J & Associates, LLP (formerly known as R V Luharuka & Co., LLP) as an Internal Auditor of the Company for the financial year 2026-27. **(Annexure-D)**



Regd. office : - 162, 16th Floor, Atlanta, Nariman Point, Mumbai - 400 021.

Tel.: +91-22-2288 5201-2, 4094 5500 ● Fax: +91-22-2285 2892 ● Email: cosec@kjmc.com ● Website : www.kjmccorporate.com

CIN : L67120MH1998PLC113888

KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509



KJMC
ADVICE MATTERS

The Meeting of the Board of Directors commenced at 4.30 pm and concluded at 6.00 pm.

The trading window will continue to remain closed and will open 48 hours after publication of results for the quarter and year ended March 31, 2026.

You are requested to take the aforesaid information on record.

Thanking you,

Yours faithfully,

For KJMC Corporate Advisors (India) Limited

Girish Inderchand Jain
Whole Time Director
DIN: 00151673



KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509

Annexure 'A'



KJMC
ADVICE MATTERS

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND THE YEAR ENDED MARCH 31, 2026
(₹ in Lakhs, except Earnings per Share)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-2026 (Audited)	31-Dec-2025 (Unaudited)	31-Mar-2025 (Audited)	31-Mar-2026 (Audited)	31-Mar-2025 (Audited)
1	(a) Revenue From Operations	9.36	109.33	11.66	300.37	283.14
	(b) Other Income	10.15	9.83	14.67	49.18	61.40
	Total Income [a+b]	19.51	119.16	26.33	349.55	344.54
2	Expenses					
	- Employee Benefits Expense	23.02	22.83	22.21	100.28	88.77
	- Finance Costs	0.09	0.69	1.03	1.27	3.85
	- Depreciation and Amortisation Expenses	1.06	1.02	4.07	6.03	13.81
	- Other Expenses	41.10	41.25	33.32	154.42	138.55
	Total Expenses	65.27	65.79	60.63	262.00	244.98
3	Profit / (Loss) from Ordinary activities before tax (1-2)	(45.76)	53.37	(34.30)	87.55	99.56
4	Tax Expenses					
	- Current Tax	(3.87)	12.43	(2.00)	15.13	37.17
	- Deferred tax	(7.40)	1.44	(10.60)	9.44	(15.40)
	- Tax adjusted for earlier years	-	-	-	-	2.16
	Tax expense	(11.27)	13.87	(12.60)	24.57	23.93
5	Net Profit / (Loss) for the period from Ordinary activities after tax (3-4)	(34.49)	39.50	(21.70)	62.98	75.63
6	Other Comprehensive Income					
	(i) Items that will not be reclassified to profit or loss	-				
	- Remeasurement gain/(Loss) on defined benefit plans	0.35	0.02	(0.11)	0.34	0.07
	- Net Gain/ (Loss) on Equity Instruments through OCI	(747.88)	(171.34)	(478.81)	(1,239.75)	783.28
	(ii) Income tax relating to items that will not be reclassified to profit or loss	106.13	(4.57)	49.65	78.38	(82.31)
	Other Comprehensive Income	(641.40)	(175.89)	(429.27)	(1,161.03)	701.04
7	Total Comprehensive Income (5+6)	(675.89)	(136.39)	(450.97)	(1,098.05)	776.67
8	Paid up Equity Share Capital (Face value of ₹s.10/- each)	392.64	392.64	392.64	392.64	392.64
	Other Equity Excluding Revaluation Reserves	NA	NA	NA	4,162.28	5,260.34
9	Earning per share (of Rs. 10/- each) (not annualised for the interim period)					
	(a) Basic	(0.88)	1.01	(0.55)	1.60	1.93
	(b) Diluted	(0.88)	1.01	(0.55)	1.60	1.93



Regd. office : - 162, 16th Floor, Atlanta, Nariman Point, Mumbai - 400 021.

Tel.: +91-22-2288 5201-2, 4094 5500 ● Fax: +91-22-2285 2892 ● Email: cosec@kjmc.com ● Website : www.kjmc corporate.com

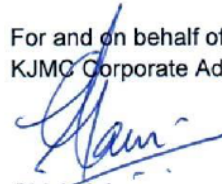
CIN : L67120MH1998PLC113888

8/24

Notes :

- 1 The above audited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 25th May 2026, and auditors have expressed an unmodified opinion on the said financial results , pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2 Since the nature of activities carried out by the company is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.
- 3 There is no separate reportable segment as per Ind AS 108 - Operating Segments in respect of the company.
- 4 The Board of Directors of the company has recommended a dividend of Rs 0.70 per share subject to the approval of shareholders of the Company In Annual general meeting
- 5 The figures for the quarter ended March 31, 2026 and March 31,2025 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.

For and on behalf of Board
KJMC Corporate Advisors (I) Limited



Girish Jain
Whole Time Director
DIN- 00151673

Place: Mumbai
Date: May 25th, 2026



the
sent


KJMC CORPORATE ADVISORS (INDIA) LIMITED

CIN: L67120MH1998PLC113888

STATEMENT OF AUDITED STANDALONE ASSETS AND LIABILITIES AS AT MARCH 31, 2026

(₹ in Lakhs)

Sr. No.	Particulars	As at 31.03.2026 (Audited)	As at 31.03.2025 (Audited)
A	ASSETS		
1	Financial Assets		
	(a) Cash and cash equivalents	1.31	1.77
	(b) Bank Balance other than (a) above	66.00	66.00
	(c) Trade Receivables	4.31	28.46
	(d) Loans	139.21	60.16
	(e) Investments	4,525.75	5,684.15
	(f) Other Financial Assets.	78.26	150.99
	Total (1)	4,814.84	5,991.53
2	Non-Financial Assets		
	(a) Current Tax Assets	17.35	-
	(b) Deferred Tax Assets (Net)	-	-
	(b) Property, Plant & Equipment	7.17	19.59
	(ii) Intangible Asset	-	-
	(c) Other Non Financial Assets.	3.94	4.85
	Total (2)	28.46	24.44
	Total Assets (1)+ (2)	4,843.30	6,015.97
B	Liabilities and Equity		
3	Financial Liabilities		
	(a) Payables		
	(l) Other Payables		
	(A) Other than Micro and Small Enterprises	20.65	17.77
	(b) Debt Securities	-	-
	(b) Borrowings(other than Debt Securities)	35.92	16.98
	(c) Deposits	-	-
	(c) Other Financial Liabilities	3.08	5.27
	Total (3)	59.65	40.02
4	Non-Financial Liabilities		
	(a) Current Tax liabilities (Net)	-	8.45
	(b) Provision	13.33	11.91
	(c) Deferred tax liabilities (Net)	209.65	281.16
	(d) Other Non Financial Liabilities	5.75	21.45
	Total (4)	228.73	322.97
5	Equity		
	(a) Equity Share Capital	392.64	392.64
	(b) Other Equity	4,162.28	5,260.34
	Total (5)	4,554.92	5,652.98
	Total Liabilities and Equity (3+4+5)	4,843.30	6,015.97



502


KJMC

ADVICE MATTERS

KJMC CORPORATE ADVISORS (INDIA) LIMITED

CIN: L67120MH1998PLC113888

AUDITED STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED 31 MARCH 2026

(₹ in Lakhs)

Sr. No.	Particulars	For the Year ended 31.03.2026	For the Year ended 31.03.2025
A	Cash Flow from Operating Activities		
	Net Profit Before Tax and Extraordinary Items	87.55	99.56
	Adjustment for:		
	Add: Depreciation Expenses	6.03	13.81
	Less: Dividend income	(19.00)	(16.86)
	Less: Interest Income	(28.52)	(40.87)
	Add: Interest and financial charges	1.27	3.85
	Operating Profit Before Working Capital Changes	47.33	59.49
	Changes in Working Capital		
	(Increase)/Decrease in Trade and other receivable	24.15	(23.34)
	(Increase)/Decrease in Financial Assets	72.74	(42.17)
	(Increase)/Decrease in Stock in Trade (Securities held for Trading)	(112.90)	349.85
	Increase/ (Decrease) in Trade Payables & Other Financial Liabilities	0.68	34.31
	Increase/ (Decrease) in Other Financial Liability	(6.47)	(0.02)
	(Increase)/ Decrease in Other Financial Asset	0.91	6.98
	(Increase)/ Decrease in Working Capital	(20.89)	325.61
	Cash generated from Operations	26.44	385.10
	Income Tax Payment / Refund Received (Net)	(43.50)	(40.55)
	Net Cash flow from Operating Activities	(17.06)	344.55
B	Cash Flow from Investment Activities		
	Purchase of investment		
	Sale of investment		
	(Increase) /Decrease in Investment	1,271.30	(1,252.40)
	Net gain /(Loss) on Equity Instruments at fair value through OCI	(1,239.75)	783.28
	Purchase of Property, Plant & Equipment	(1.09)	(2.72)
	Dividend Income	19.00	16.86
	Net Cash Flow from Investing Activities	49.46	(454.98)
C	Cash Flow From Financing Activities		
	Loan taken/(Repaid)-secured	18.94	(2.27)
	Short term borrowings taken / repaid	(79.05)	53.67
	Short term borrowings given	28.52	40.87
	Interest Income	(1.27)	(3.85)
	Interest and finance charges		
	Net Cash Flow from Financing Activities	(32.86)	88.42
	Net Increase in Cash and Cash Equivalents (A+B+C)	(0.46)	(22.00)
	Cash and Cash Equivalents at the beginning of the Year	67.77	89.77
	Cash and Cash Equivalents at the close of the period	67.31	67.77
	Cash and Cash Equivalents comprise of :		
	Cash in hand and Bank balance in current account	1.31	1.77
	In Deposit account (In short term Fixed deposit)	66.00	66.00
	Total	67.31	67.77


 KIC
Sant

KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509



KJMC
ADVICE MATTERS

STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND THE YEAR ENDED MARCH 31, 2026

(₹ in Lakhs, except Earnings per Share)

Sr. No.	Particulars	Quarter ended			Year ended	
		31-Mar-2026 (Audited)	31-Dec-2025 (Unaudited)	31-Mar-2025 (Audited)	31-Mar-2026 (Audited)	31-Mar-2025 (Audited)
I	- Revenue From Operations	229.46	350.84	119.47	1,232.49	850.37
II	- Other Income	8.68	9.02	15.46	55.96	77.52
	Total Income	238.14	359.86	134.93	1,288.45	927.89
III	Expenses					
	- Employee Benefits Expenses	113.98	106.01	82.15	428.16	325.34
	- Finance Costs	27.37	30.53	15.33	103.60	41.86
	- Depreciation and Amortization Expenses	9.07	5.03	6.94	26.63	30.42
	- Other Expenses	108.00	110.31	91.32	443.91	382.64
	Total Expenses	258.42	251.88	195.74	1,002.30	780.25
IV	Profit/(Loss) from ordinary activities before Tax (I+II-III)	(20.28)	107.98	(60.81)	286.15	147.64
V	Tax expense					
	- Current Tax	6.16	29.97	(5.79)	73.55	57.50
	- Deferred tax	(10.60)	0.93	(13.74)	14.97	(17.54)
	- Tax Adjusted for Earlier Years	-	0.41	-	0.41	2.16
	Tax expense	(4.44)	31.31	(19.53)	88.93	42.13
VI	Profit / (Loss) after tax (IV-V)	(15.84)	76.67	(41.27)	197.22	105.52
VII	Add : Share in Profit / (Loss) in Associate	(1.35)	0.91	(1.40)	(1.29)	(1.40)
VIII	Profit/(Loss) for the period (VI+VII)	(17.19)	77.58	(42.67)	195.93	104.12
IX	Other Comprehensive Income					
	(i) Items that will not be reclassified to profit or loss:					
	-Remeasurement gain / (loss) on defined benefit Plans	(4.15)	0.44	0.45	(2.90)	1.75
	-Net gain/(loss) on Equity Instrument through OCI	(821.09)	(159.24)	(511.95)	(1,293.86)	843.26
	(ii) Income Tax relating to items that will not be reclassified to Profit & Loss	117.09	(6.15)	51.65	86.29	(111.42)
	Share in Profit / (Loss) in Associate	(14.14)	-	-	(14.14)	-
	Other Comprehensive Income	(722.29)	(164.95)	(459.85)	(1,224.61)	733.59
X	Total Comprehensive Income for the Period (VIII+IX)	(739.48)	(87.37)	(502.52)	(1,028.68)	837.71
XI	Paid up Equity Share Capital (Face value of `Rs.10/- each)	392.64	392.64	392.64	392.64	392.64
	Other Equity	NA	NA	NA	5,334.35	6,365.68
XII	Earnings per share (of ₹. 10/- each) (not annualised)					
	(a) Basic	(0.44)	1.98	(1.09)	4.99	2.65
	(b) Diluted	(0.44)	1.98	(1.09)	4.99	2.65



Regd. office : - 162, 16th Floor, Atlanta, Nariman Point, Mumbai - 400 021.

Tel.: +91-22-2288 5201-2, 4094 5500 ● Fax: +91-22-2285 2892 ● Email: cosec@kjmc.com ● Website : www.kjmccorporate.com

CIN : L67120MH1998PLC113888

KJC
Sank

Notes :

- 1 The above consolidated financial results, for the last quarter and year ended March 31, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in its meetings held on 25th May 2026 , in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation,2015, as amended (the "Listing Regulations"). The Statutory Auditors of the Company have audited the financial Results for the year ended March 31, 2026 and have issued an unmodified audit opinion thereon.
- 2 The said consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS notified under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.
- 3 The Consolidated financial results include the financial results of the Company, its wholly owned subsidiaries namely KJMC Capital Market Services Ltd and KJMC Credit Marketing Limited and it's associate namely KJMC Platinum Builders Private Limited.
- 4 Since the nature of activities carried out by the company is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.
- 5 There is no separate reportable segment as per Ind AS 108 - Operating Segments in respect of the Group companies.
- 6 The Board of Directors of the company has recommended a dividend of Rs 0.70 per share subject to the approval of shareholders of the Company in Annual general meeting
- 7 The figures for the quarter ended March 31, 2026 and March 31,2025 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.

For and on behalf of Board
KJMC Corporate Advisors (I) Limited


Girish Jain

Whole Time Director

DIN- 00151673

Place: Mumbai
Date: May 25, 2026



KJC
Sach


KJMC CORPORATE ADVISORS (INDIA) LIMITED

CIN: L67120MH1998PLC113888

STATEMENT OF AUDITED CONSOLIDATED ASSETS AND LIABILITIES AS AT MARCH 31, 2026

(₹ in Lakhs)

Sr. No.	Particulars	As at 31.03.2026 (Audited)	As at 31.03.2025 (Audited)
A	ASSETS		
1	Financial Assets		
	(a) Cash and cash equivalents	26.98	17.27
	(b) Bank Balance other than (a) above	2,525.59	1,821.74
	(c) Trade Receivables	18.61	25.90
	(d) Investments	3,319.34	4,771.76
	(e) Other Financial Assets.	428.19	959.37
	Total A	6,318.71	7,596.04
2	Non-Financial Assets		
	(a) Current Tax Assets	13.33	-
	(b) Deferred Tax Assets	-	-
	(c) Property, Plant & Equipment	114.95	78.72
	(d) Goodwill	258.81	258.81
	(e) Other Non Financial Assets.	59.92	45.06
	Total B	447.01	382.59
	Total Assets	6,765.72	7,978.63
B	Liabilities and Equity		
1	Financial Liabilities		
	(a) Payables		
	(I) Trade Payables		
	(A) Other than Micro and Small Enterprises	137.68	456.74
	(II) Other Payables		
	(A) Total outstanding dues of Micro Enterprises & Small Enterprises	-	-
	(B) Other than Micro and Small Enterprises	44.41	44.80
	(b) Borrowings(other than Debt Securities)	561.02	333.82
	(c) Other Financial Liabilities	21.32	26.21
	Total C	764.43	861.58
2	Non-Financial Liabilities		
	(a) Provision	39.50	34.64
	(b) Current Tax Liabilities	-	9.82
	(c) Other Non Financial Liabilities	21.87	26.56
	(d) Deferred tax liabilities	212.93	287.71
	Total D	274.30	358.73
3	Equity		
	(a) Equity Share Capital	392.64	392.64
	(b) Other Equity	5,334.35	6,365.68
	Total E	5,726.99	6,758.32
	Total Liabilities and Equity	6,765.72	7,978.63


 Kic
 Sank



KJMC CORPORATE ADVISORS (INDIA) LIMITED
 CIN: L67120MH1998PLC113888
AUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31 MARCH 2026

(₹ in Lakhs)

Sr. No.	Particulars	For the Year ended 31.03.2026	For the Year ended 31.03.2025
A	Cash Flow from Operating Activities	284.86	147.64
	Net Profit Before Tax and Extraordinary Items		147.64
	Adjustment for:		
	Add: Depreciation Expenses	26.63	30.42
	Less: Dividend income	(20.19)	(3.49)
	Less: Interest Income	(22.02)	(31.11)
	Add: Interest and financial charges	103.60	41.86
	Operating Profit Before Working Capital Changes	372.88	185.32
	Changes in Working Capital		
	(Increase)/Decrease in Trade and other receivable	7.28	(11.82)
	(Increase)/Decrease in Financial Assets	531.17	(28.73)
	(Increase) /Decrease in Stock in Trade (Securities held for Trading)	(158.37)	140.88
	Increase/ (Decrease) in Trade Payables & Other Financial Liabilities	(324.33)	345.17
	Increase/ (Decrease) in Other Financial Liability	4.76	86.73
	(Increase)/ Decrease in Other Financial Asset	(14.86)	(24.70)
	(Increase)/ Decrease in Working Capital	45.65	507.53
	Cash generated from Operations	418.53	692.85
	Income Tax Payment / Refund Received (Net)	(100.57)	19.13
	Net Cash flow from Operating Activities	317.96	711.98
B	Cash Flow from Investment Activities		
	(Increase) /Decrease in Investment	1,610.78	(607.90)
	Net gain / (Loss) on Equity Instruments at fair value through OCI	(1,308.00)	731.70
	Purchase of Property, Plant & Equipment	(72.99)	(5.27)
	Dividend Income	20.19	3.49
	Interest Income	22.02	31.11
	Net Cash Flow from Investing Activities	272.00	153.13
C	Cash Flow From Financing Activities		
	Short term borrowings taken / repaid	227.20	184.85
	Interest and finance charges	(103.60)	(41.86)
	Net Cash Flow from Financing Activities	123.60	142.99
	Net Increase in Cash and Cash Equivalents (A+B+C)	713.56	1,008.10
	Cash and Cash Equivalents at the beginning of the Year	1,839.01	830.91
	Cash and Cash Equivalents at the close of the period	2,552.57	1,839.01
	Cash and Cash Equivalents comprise of :		
	Cash in hand and Bank balance in current account	26.98	17.27
	In Deposit account (In short term Fixed deposit)	2,525.59	1,821.74
	Total	2,552.57	1,839.01



KJC
 800x

Independent Auditors' Report on the Audited Standalone Financial Results of KJMC Corporate Advisors (India) Limited for the quarter and year ended March 31, 2026, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of
KJMC Corporate Advisors (India) Limited

Report on the Audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone quarterly and year to date financials results of **KJMC CORPORATE ADVISORS (INDIA) LIMITED** ("the Company") for the quarter and year ended March 31, 2026, (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"),

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Statement:

- is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- gives a true and fair view in conformity with the recognition and measurement principles laid down in applicable Indian Accounting standards and other accounting principles generally accepted in India, of the net profit, total comprehensive income and other financial information of the Company for the quarter and the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditors' Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the quarter and year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



Management's and Board of Director's Responsibilities for the Standalone Financial Results

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the related standalone annual financial statements of the company. The Company's Board of Directors is responsible for the preparation and presentation of these financial results for the quarter and year ended March 31, 2026 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.



Auditors' Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls;
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors in terms of the requirement specified under Regulation 33 of the Listing Regulations;
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditors' report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of this Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Statement of the Company to express an opinion on the Statement.



We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other matter

1. The Standalone financials results includes the results for the current quarter ended March 31, 2026 and previous year quarter ended March 31, 2025 being the balancing figures between audited figures in respect of full financials year and the published unaudited year to date figure up to the third quarter of the current and previous financial year respectively, which were subject to limited review by us.

Our opinion is not modified in respect of the above stated matters.

**For Batliboi & Purohit
Chartered Accountants
Firm Registration No.: 101048W**

GAURAV
RAJENDRA DHEBAR

Digitally signed by GAURAV
RAJENDRA DHEBAR
Date: 2026.05.25 17:53:18
+05'30'

**Gaurav Dhebar
Partner
Membership No.: 153493
UDIN: 2611534935ZIKSY4740**



**Date: May 25, 2026
Place: Mumbai**

Independent Auditors' Report on the Consolidated Audited Financial Results of KJMC CORPORATE ADVISORY LIMITED for the quarter and year ended March 31, 2026, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of
KJMC CORPORATE ADVISORY (India) LIMITED

Report on the Audit of the Consolidated Financial Results

Opinion

We have audited the accompanying statement of Consolidated Financial Results of **KJMC CORPORATE ADVISORY (INDIA) LIMITED** (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group"), and its associate for the quarter and year ended March 31, 2026 (the "Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of the other auditor on separate audited financial statements/financial results/financial information of subsidiaries & associate these consolidated financials results:

1. Includes the annual financial results of the Following entities:

Name of the Entity	Relationship
KJMC Corporate Advisory (India) Limited	Holding Company
KJMC Capital Market Service Limited	Subsidiary
KJMC Credit Marketing	Subsidiary
KJMC Platinum Builders Private Limited	Associate

2. Is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
3. Give a true and fair view in conformity with the recognition and measurement principles laid down in applicable Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India of the consolidated net profit/loss, consolidated total comprehensive income, and other financial information of the Group for the quarter and for the year ended March 31, 2026.



Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those standards are further described in the Auditors Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group, its associate in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Statement under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics.

Management Responsibilities for the Consolidated Financial Results.

These Consolidated Financial Results have been prepared on the basis of the consolidated annual financial statements. The Holding Company's Management and Board of Directors are responsible for the preparation and presentation of these Consolidated Financial Results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information of the Group including its associate in accordance with the recognition & measurement principles laid down in IND AS prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations. The respective Management and Board of Directors of the companies included in the Group and of its associate entities are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and its associate and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from the material misstatement, Whether due to fraud or error, which have been used for the purpose of preparation of these consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the Consolidated Financial Results, the respective Management and Board of Directors of the companies included in the Group and of its associate are responsible for assessing the ability of the Group and its associate to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.



The respective Board of Directors of the companies included in the Group and of its associate are responsible for overseeing the financial reporting process of the Group and of its associate.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Holding Company, subsidiary companies & its associate, which are companies incorporated in India, has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its associate to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However future events or conditions may cause the Group and its associate to cease to continue as a going concern.



- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial information of the entities within the Group and its associate to express an opinion on the consolidated financial results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated financial results, which have been audited by other auditors such other auditors remain responsible for the direction supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

Materiality is the magnitude of misstatements in the Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Consolidated IND AS Financial Statements may be influenced. We consider quantitative materiality and qualitative factors in (i) Planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Consolidated Financial Results.

We communicate with those charged with governance of the Holding Company and such other entities Included in the Consolidated Financial Results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable and as received from the component auditors.



Other Matter

1. The Consolidated Financial Results includes the share of net loss of Rs. 1.35 lakhs and Other Comprehensive loss of Rs.14.14 lakhs for the quarter and share of net loss Rs.1.29 lakhs and other comprehensive loss of Rs. 14.14 lakhs for year ended March 31,2026 as considered in the consolidated financial results in respect of an associate whose financial statement/financial information have been audited by another auditor whose reports have been furnished to us by the Management of the Parent and our opinion on consolidated financial results in so far as it relates to the amount and disclosure included in respect of associate is based solely on report of such auditor.
2. The Consolidated Financial Results include the results for the quarter ended March 31, 2026 as reported in the statement are the balancing figure in respect of full financial year ended March 31, 2026 and the published unaudited year to date figures up-to the third quarter of the current financial year, which were subjected to limited review by us, as required under the Listing Regulations.

Our Opinion is not modified in respect of above matters.

For Batliboi & Purohit
Chartered Accountants
Firm Registration No.: 101048W

GAURAV Digitally signed by GAURAV
/AJENDRA DHEBAR Date: 2026.05.25 17:55:44 +05'30'
RAJENDRA DHEBAR

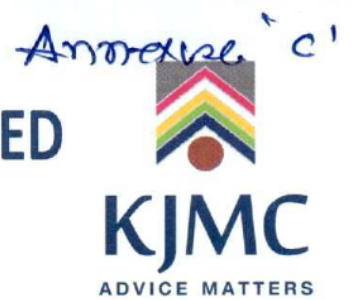
Gaurav Dhebar
Partner
Membership No.: 153493
UDIN: 26153493CLOBER6224



Date May 25, 2026
Place: Mumbai

KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509



May 25, 2026

To
General Manager,
The Department of Corporate Services - CRD,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Ref.: Scrip Code 532304

Subject: Declaration pursuant to Regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016 w.r.t Audit Report with unmodified opinion

Dear Sir/Madam,


We, Girish Jain, (DIN: 00151673), Whole-Time Director and Sachin Sondkar, Chief Financial Officer of KJMC Corporate Advisors (India) Limited (CIN: L67120MH1998PLC113888) having its Registered office at 162, Atlanta 16th Floor Nariman Point Mumbai 400 021, hereby declare that, the Statutory Auditors of the Company M/s. Batliboi & Purohit, Chartered Accountants, (Firm Registration No. 101048W) have issued an Audit Report with unmodified opinion on the Annual Audited Financial Results of the Company (Standalone & Consolidated) for the year ended 31st March, 2026.

This declaration is given pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016 vide Circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016.

This is for your information and records.

Thanking You,

Yours faithfully,
For KJMC Corporate Advisors (India) Limited


Girish Jain
Whole-Time Director
DIN: 00151673

Sachin Sondkar
Chief Financial Officer

Place: Mumbai



Regd. office :- 162, 16th Floor, Atlanta, Nariman Point, Mumbai - 400 021.

Tel.: +91-22-2288 5201-2, 4094 5500 ● Fax: +91-22-2285 2892 ● Email: cosec@kjmc.com ● Website : www.kjmccorporate.com

CIN : L67120MH1998PLC113888

KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509



KJMC
ADVICE MATTERS

ANNEXURE "D"

Disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 are as under:

Re-appointment of M/s L K J & Associates, LLP (formerly known as M/s. R.V. Luharuka & Co., LLP) as an Internal Auditor of the Company for the financial year 2026- 27.

Sr. No.	Particulars	Details of Information
1.	Reason for change	Re-appointment as the Internal Auditor of the Company as per the provisions of Section 138 of the Companies Act, 2013 read with Companies Rules, 2014
2.	Date of appointment & term of appointment	The Board at its meeting held on May 25, 2026, has inter alia approved the re-appointment of M/s L K J & Associates, LLP (formerly known as R V Luharuka & Co., LLP), as Internal Auditor of the Company for financial year 2026-27.
3.	Brief profile	<p>Firm's Profile: M/s L K J & Associates LLP was established in 1979, initially a proprietary concern by Mr. Ramesh Luharuka, converted into Partnership in 1997, for better prospects again into a Proprietary concern in 2007. Now LLP is having an experience of plus 40 years.</p> <p>Area of Service:</p> <ol style="list-style-type: none">1. Auditing and Taxation2. Corporate and Project Finance3. Working Capital Finance4. Accounts5. Merchant Banking-Advisory Services6. Stock Broking- Advisory Services7. Company Law



Regd. office : - 162, 16th Floor, Atlanta, Nariman Point, Mumbai - 400 021.

Tel.: +91-22-2288 5201-2, 4094 5500 ● Fax: +91-22-2285 2892 ● Email: cosec@kjmc.com ● Website : www.kjmccorporate.com

CIN : L67120MH1998PLC113888