



GUJARAT INTRUX LIMITED

STEEL AND ALLOY STEEL
CASTING MANUFACTURERS

GIL/SEC/OCT/019/2026-27

29th October, 2026

To,
BSE LIMITED
25th FLOOR, P. J. TOWER,
DALAL STREET, MUMBAI-400 001

Script Code: 517372
ISIN: INE877E01015

SUB.: OUTCOME OF THE BOARD MEETING HELD ON 29TH OCTOBER, 2026

Dear Sir/Madam,

This is to inform you that, the Board of Directors of the Company at their meeting held on **29th October, 2026 on Thursday** at the registered office of the Company situated at Survey No.84/P 17 K.M.Rajkot-Gondal Highway Village Shapar Taluka Kotda Sangani Rajkot- 360024, Gujarat. Commenced at **11:00 AM** and concluded at 12:55 PM Inter-alia has:

1. Considered and approved the Un-Audited Financial Result along with Limited Review Report thereon for the quarter and half year ended on 30th September, 2026 as recommended by the Audit Committee.

Accordingly, pursuant to provisions of Regulation 33 of the Listing Regulations, we enclose herewith a copy of the approved Unaudited Standalone Financial Results along with the limited review report thereon for the quarter and half year ended on 30th September, 2026 and Cash Flow Statement & Statement of Assets and Liabilities as on that date.

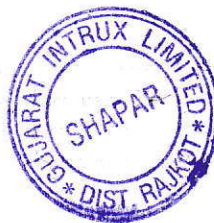
Further, Declaration in this regard is attached along with certification as required by Regulation 33(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same in your record and acknowledge the receipt of the same.

For GUJARAT INTRUX LIMITED


Dhiraj D Pambhar
Managing Director
DIN: 00187371

Encl: a/a





GUJARAT INTRUX LIMITED

STEEL AND ALLOY STEEL
CASTING MANUFACTURERS

**CERTIFICATION BY CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL
OFFICER OF THE COMPANY UNDER REGULATION 33(2) OF SEBI (LISTING
OBLIGATIONS & DISCLOSURE REQUIREMENTS), 2015**

We, **Shri Dhiraj D. Pambhar**, Managing Director & **Shri Sanjay J. Vagadia**, Chief Financial Officer of Gujarat Intrux Limited(the Company), hereby certify to the Board that:

Unaudited Financial results for the quarter and half year ended on 30th September, 2026 do not contain any false or misleading statement or figures and do not omit any material fact which may make the statement or figures contained therein misleading.

Shri Dhiraj D. Pambhar
Managing Director & C.E.O.
DIN: 00187371



Shri Sanjay J. Vagadia
Chief Financial Officer

**GUJARAT INTRUX LIMITED**

CIN : L27100GJ1992PLC016917

Regd. Off. : Survey No.84/p., 17 KM Rajkot Gondal Road,

Village: Shapar, Dist: Rajkot-360 024.

STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30/09/2026

Particulars	[RUPEES IN LAKHS]					
	Three Months Ended on 30.09.2026	Three Months Ended on 30.06.2026	Corresponding Three Months ended in the previous year 30.09.2025	Year to date figures for current period ended on 30.09.2026	Preceding year to date figures for period ended on 30.09.2025	Previous Year ended 31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Revenue from operations	1,710.76	1,406.79	1,637.08	3,117.55	2,939.72	6,876.37
2. Other Income	46.90	46.36	40.76	93.26	92.56	158.64
3. Total Revenue (1+2)	1,757.66	1,453.15	1,677.84	3,210.81	3,032.28	7,035.01
4. Expenses						
Cost of Materials consumed	1,045.06	884.69	1,051.04	1,929.75	1,741.11	3,697.94
Purchase of stock-in-trade	-	-	-	-	-	-
Change in inventories of Finished Goods, Work-in-Process and Stock-in-Trade	(106.23)	(171.33)	(184.41)	(277.56)	(198.22)	6.59
Employees benefits expenses	252.29	245.79	227.19	498.08	434.72	936.40
Finance Cost	1.14	0.99	0.69	2.13	1.78	3.64
Depreciation and Amortisation expense	38.30	38.27	35.57	76.57	68.67	148.25
Other Expenses	222.85	175.42	193.07	398.27	371.95	836.92
Total Expenses	1,453.41	1,173.83	1,323.15	2,627.24	2,420.01	5,629.74
5. Profit before exceptional and extraordinary items and tax (3 - 4)	304.25	279.32	354.69	583.57	612.27	1,405.27
6. Exceptional Items	-	-	-	-	-	-
7. Profit before extraordinary items and tax (5 - 6)	304.25	279.32	354.69	583.57	612.27	1,405.27
8. Extraordinary items	-	-	-	-	-	-
9. Profit before tax (7 - 8)	304.25	279.32	354.69	583.57	612.27	1,405.27
10. Tax Expenses	89.39	65.77	92.17	155.16	155.00	374.64
11. Profit/(Loss) for the period from continuing operations (9 - 10)	214.86	213.55	262.52	428.41	457.27	1,030.63
12. Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
13. Tax expense of discontinuing operations	-	-	-	-	-	-
14. Profit/(Loss) from Discontinuing operations (after tax) (12-13)	-	-	-	-	-	-
15. Profit/(Loss) for the period (11 + 14)	214.86	213.55	262.52	428.41	457.27	1,030.63
16. Other comprehensive income net of taxes	-	-	-	-	-	(4.47)
17. Total comprehensive income for the period (15+16)	214.86	213.55	262.52	428.41	457.27	1,026.16
18. Paid-up equity share capital(Face Value of Rs.10/-Per Share)	343.53	343.53	343.53	343.53	343.53	343.53
19. Earning Per Share(EPS) (before extraordinary items) (Of Rs. 10/- each) (Not annualised except last column)						
(a) Basic	6.25	6.22	7.64	12.47	13.31	29.87
(b) Diluted	6.25	6.22	7.64	12.47	13.31	29.87
ii Earning Per Share(EPS) (after extraordinary items) (Of Rs. 10/- each) (Not annualised except last column)						
(a) Basic	6.25	6.22	7.64	12.47	13.31	29.87
(b) Diluted	6.25	6.22	7.64	12.47	13.31	29.87

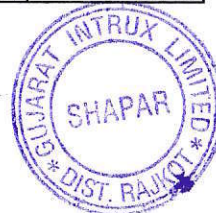
Notes :

- The Chairman and Managing Director of the Company has been identified as the Chief Operating Decision Maker (CODM) as defined by IND AS 108, "Operating Segments". The Company operates in one segment only i.e. "Manufacturing of Steel, Non-Alloys Steel and Alloys Steel Casting". The CODM evaluates performance of the Company based on revenue and operating income from "Manufacturing of Steel, Non-Alloys Steel and Alloys Steel Casting". Accordingly, segment information has not been separately disclosed.
- The above mentioned Unaudited Financial Results were reviewed by the Audit Committee at meeting held on 29th Oct, 2026 and subsequently approved by the Board of Directors.
- The aforesaid Financial Results for the quarter and half year ended on Sept 30, 2026 have been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and amendments thereof.
- Previous period's figures have been regrouped/rearranged wherever necessary, to confirm to the current period's classification.
- The Statutory Auditors have carried out limited review of the above Financial Results for the quarter and half year ended 30th Sept, 2026.



6) Disclosure of standalone assets and liabilities as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on 30th September, 2026.

PARTICULARS	(Rs in lakhs)	
	AS AT 30.09.2026 UN-AUDITED	AS AT 31.03.2026 AUDITED
A. Assets		
1. Non-current assets		
(a) Property, plant and equipment	1524.71	1516.51
(b) Capital work-in-progress	0.00	0.00
(c) Investment property	0.00	0.00
(d) Goodwill	0.00	0.00
(e) Other intangible assets	12.76	14.80
Non-current financial assets		
(f) Non-current investments	0.00	0.00
(g) Trade receivables, non-current	0.00	0.00
(h) Loans, non-current	0.00	0.00
(i) Other non-current financial assets	310.09	232.06
(j) Deferred tax assets (net)	0.00	0.00
(k) Other non-current assets	76.77	66.66
Total non-current assets	1924.33	1830.03
2. Current assets		
(a) Inventories	1377.47	1158.37
Current financial asset		
(b) Current investments	0.00	0.00
(c) Trade receivables, current	1661.77	1811.65
(d) Cash and cash equivalents	919.72	490.78
(e) Bank balance other than cash and cash equivalents	0.00	0.00
(f) Loans, current	34.53	57.31
(g) Other current financial assets	1809.73	1818.13
(h) Current tax assets (net)	88.42	55.02
(i) Other current assets	97.73	10.53
Total current assets	5989.37	5401.79
Total assets	7913.70	7231.82
B. Equity and liabilities		
1. Equity		
(a) Equity share capital	343.53	343.53
(b) Other equity - (Reserves)	6066.02	6238.78
Total Equity	6409.55	6582.31
2. Liabilities		
Non-current financial liabilities		
(a) Borrowings, non-current	0.00	0.00
(b) Trade payables, non-current	0.00	0.00
(c) Other non-current financial liabilities	0.00	0.00
Non-current liabilities		
(d) Provisions, non-current	78.41	73.30
(e) Deferred tax liabilities (net)	116.81	106.60
(f) Deferred government grants, Non-current	0.00	0.00
(g) Other non-current liabilities	0.00	0.00
Total non-current liabilities	195.22	179.90
3. Current liabilities		
Current financial liabilities		
(a) Borrowings, current	0.00	0.00
(b) Trade payables, current	548.93	234.87
(c) Other current financial liabilities	622.13	107.87
Other Current liabilities		
(e) Other current liabilities	136.03	119.07
(f) Provisions, current	1.84	7.80
(g) Current tax liabilities (Net)	0.00	0.00
(h) Deferred government grants, Current	0.00	0.00
Total current liabilities	1308.93	469.61
Total liabilities	1504.15	649.51
Total equity and liabilities	7913.70	7231.82



[Handwritten signature]

7) Unaudited Cash flow statement for the half year ended on September 30, 2026 as per Regulation 33 of SEBI (LODR) and amendments there of.

GUJARAT INTRUX LIMITED

UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026			
	Half Year ended (Unaudited) 30.09.2026	(Rs. in lakhs) Year ended (Audited) 31.03.2026	
CASH FLOW FROM OPERATING ACTIVITIES			
Net Profit/(Loss) before Tax	583.57	1405.27	
<i>Add/(Less) : Adjustments for non cash items</i>			
Depreciation	76.57	148.24	
Provision for tax	(144.94)	(353.26)	
Written off Capital Work-in-progress	0.00	0.00	
<i>Add/(Less) : Other adjustments</i>			
(Profit)/Loss on Sale of Tangible/Intangible assets	0.00	(2.93)	
Interest Income	(90.13)	(149.60)	
Interest and Other Borrowing Cost Paid	2.13	3.64	
Re-measurement gains/loss on defined benefits plan	0.00	(5.17)	
Operating Profit before Working Capital Changes	427.20	1046.19	
<i>Add/(Less) : Adjustments for working capital changes</i>			
Changes in Current Assets			
Decrease / (Increase) in Inventory	(219.10)	29.19	
Decrease / (Increase) in Trade Receivables	149.88	(723.96)	
Decrease / (Increase) in Other Non Current Financial Assets	(78.03)	1819.15	
Decrease / (Increase) in loans and other financial assets	31.18	(820.00)	
Decrease / (Increase) in Current tax assets	(33.40)	(39.74)	
Decrease / (Increase) in Other current assets	(87.20)	143.03	
Changes in Current Liabilities			
(Decrease) / Increase in Trade Payables	314.06	(31.46)	
(Decrease) / Increase in Other current Financial Liability	514.26	54.97	
(Decrease) / Increase in Other Current Liabilities	16.96	21.07	
(Decrease) / Increase in Provisions	(5.96)	2.50	
Net cash generated from operations :	1029.85	1500.96	
B NET CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of property, plant & equipment/intangible assets	(82.73)	(220.99)	
Sale of property, plant & equipment	0.00	7.42	
Change in other non current assets	(10.11)	0.00	
Interest Income	90.13	149.60	
Net cash used in investing activities :	(2.71)	(63.97)	
C CASH FLOW FROM FINANCING ACTIVITIES			
Changes in current borrowings	0.00	0.00	
Changes in non current : other financial liabilities	0.00	0.00	
Changes in non current provisions	5.11	7.15	
Interest and Other Borrowing Cost Paid	(2.13)	(3.64)	
Dividend paid including Corporate dividend tax	(601.18)	(1116.47)	
Net cash generated from financing activities :	(598.20)	(1112.96)	
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	428.94	324.03	
CASH AND CASH EQUIVALENTS AS AT APRIL 1, 2026	490.78	166.75	
CASH AND CASH EQUIVALENTS AS AT SEPTEMBER 30, 2026	919.72	490.78	
Notes:			
1	The cash flow statement has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS 7) statement of cash flows.		
2	Purchase of property, plant & equipment / intangible assets include movement of capital work-in-progress during the year.		
3	Cash and cash equivalents comprises :		
	As at 30.09.2026	As at 31.03.2026	
	Balances in current account with banks	919.39	490.59
	Cash on hand	0.33	0.19
Cash and cash equivalents in Cash Flow Statement		919.72	490.78

PLACE :- SHAPAR (Dist. RAJKOT)
DATE :- 29.10.2026



FOR AND ON BEHALF OF THE BOARD
OF GUJARAT INTRUX LIMITED

DHIRAJ D. PAMBHAR
MANAGING DIRECTOR
DIN :- 00187371

**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE
FINANCIAL RESULTS OF GUJARAT INTRUX LIMITED PURSUANT TO THE REGULATION
33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015 FOR THE PERIOD ENDED 30th SEPTEMBER, 2026**

To,

The Board of Directors,
Gujarat Intrux Limited,

We have reviewed the accompanying statement of unaudited financial results of M/s Gujarat Intrux Limited for the quarter ended 30th September, 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/CMDI/80/2019 dated July 19, 2019.

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. M A A K & Associates,

Chartered Accountants

FRN No.135024W

Place: Ahmedabad

Date: 29/10/2026



CA Kenan Satyawadi

(Partner)

Mem.No.139533

UDIN: 26139533KVRUNW3896

