

May 16, 2026

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 543349**Subject: Corporate Presentation**

Dear Sir/Madam,

In furtherance to our intimation dated May 14, 2026 regarding the schedule of upcoming Investor Conferences /Meets, we are enclosing herewith the Corporate Presentation of the Company proposed to be discussed at the Investor Conferences/Meets.

This Corporate Presentation will also be available on the website of the Company
www.acutaas.com

Kindly take the same on record.

Yours faithfully,
For, **ACUTAAS CHEMICALS LIMITED**

Ekta Kumari Srivastava
Company Secretary & Compliance Officer

Encl: Corporate Presentation

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai -400051

NSE Symbol: ACUTAAS



ACUTAAS CHEMICALS LIMITED

Corporate Presentation

www.acutaas.com







Understanding our Business

Acutaas Chemicals

You and us: chemistry's apex

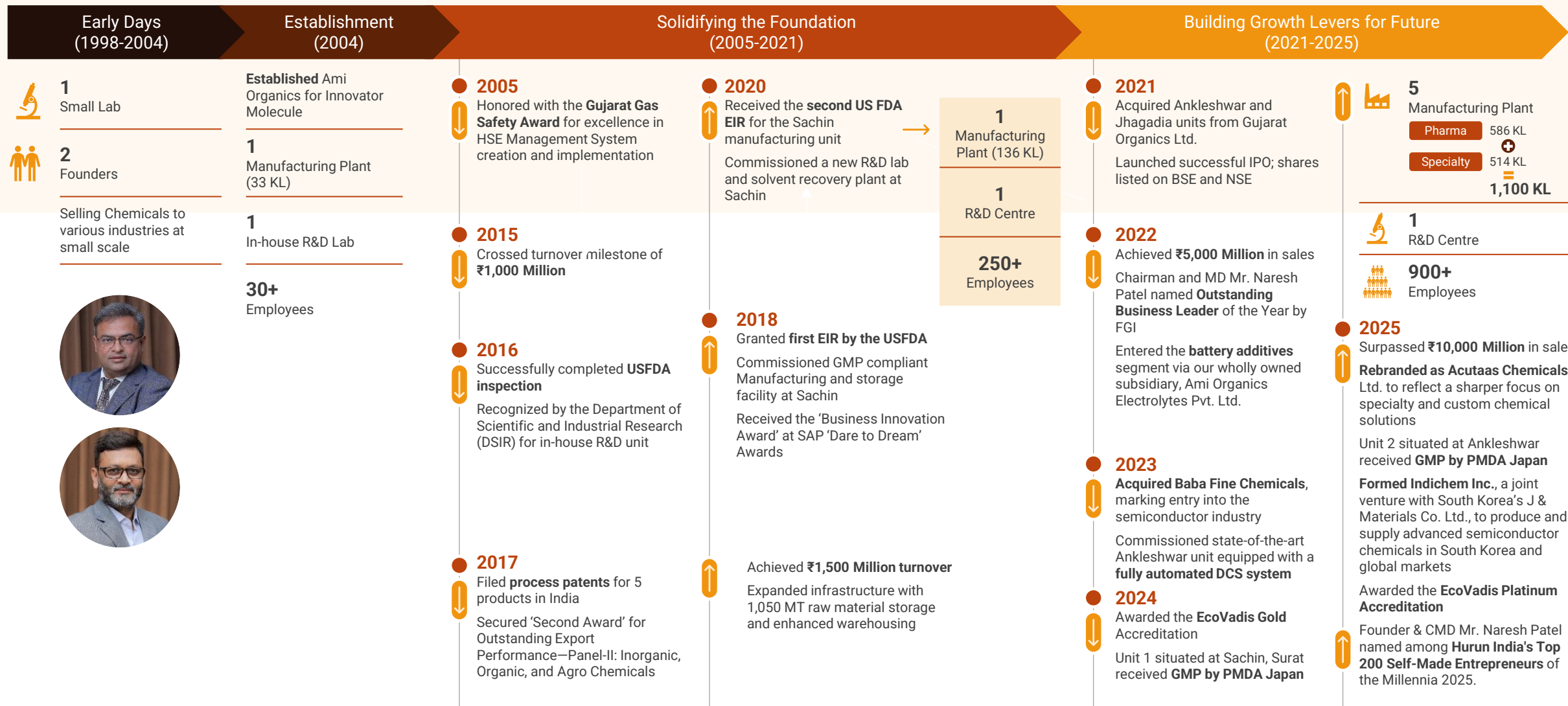


-  **610+**
Products
-  **~600**
Customers
-  **~55**
Countries served since inception
-  **5**
Manufacturing Facilities
(South Korean Manufacturing capex is ongoing)

Chemistry That Powers Better Living

Category	Market Share	Global Market Share in Key Intermediates	Capabilities to Manufacture up to N-1 Stages with different ROS	Products are backward integrated to Basic Chemicals
Pharmaceutical Intermediates	87.7%	50-90%	N-1	90%+
Semiconductor Chemicals	1.2%	Only Manufacturer In India for photoresist chemicals	Parts Per Billion Purity	Expansion Into Japan, South Korea and Taiwan Markets
Battery Chemicals	No Commercial Revenue	1st Electrolyte Additives Manufacturer In India	5+ Customers	10+ Products in Pipeline
Commodity Chemicals	11.2%	30+ Products	Serving Various Industries	Replacing Old Products with new products

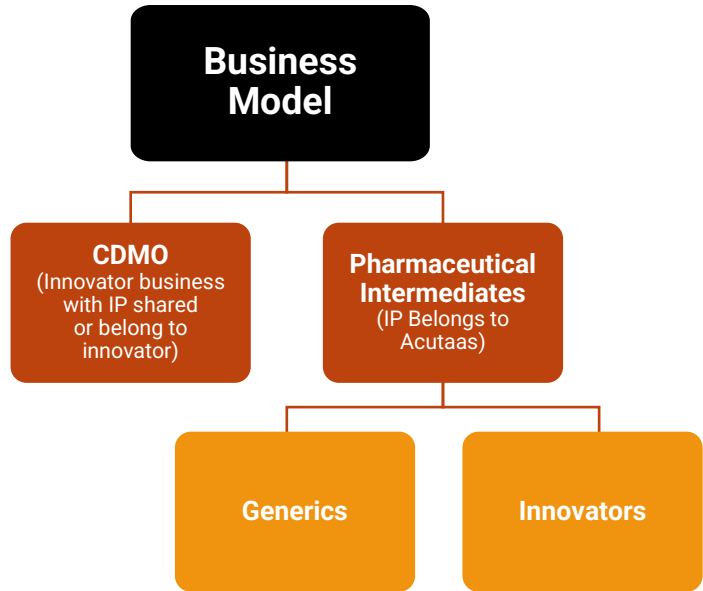
From Dream to Reality: The Road We've Travelled



Note: Capex in South Korea is ongoing

Advanced Pharmaceutical Intermediates

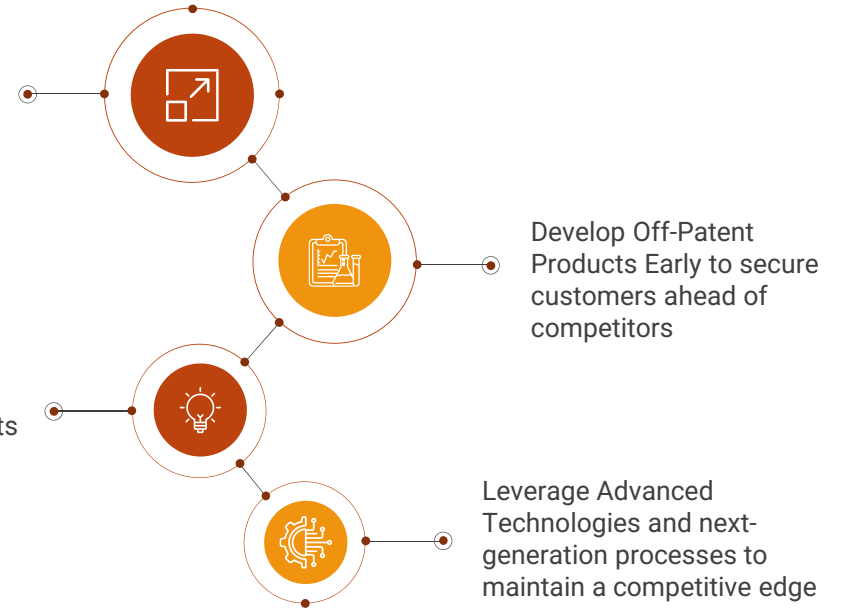
- 
₹ 11,741 Mn
 Revenue FY26
- 
160+
 Customer Served
- 
25+
 Countries
 (Customer Location)
- 
2
 Manufacturing Facilities
- 
17+
 Therapeutic Areas



Our Strategy

Expand the Innovator Business with an increased focus on CDMO opportunities

Drive Innovation by developing differentiated products for global markets



What makes us different

Presence Across Value Chain

- NCE
- Up to N-1 Stage Capabilities with different ROS

Compliance

Certifications from global regulators such as USFDA, PMDA

Chronic Therapy focused

~95% of the products catered on fast-growing Chronic segment


Backward integration

90%+ Products are backward integrated to Basic Chemicals


Global leadership


50-90% Global Market Share in Key Intermediates

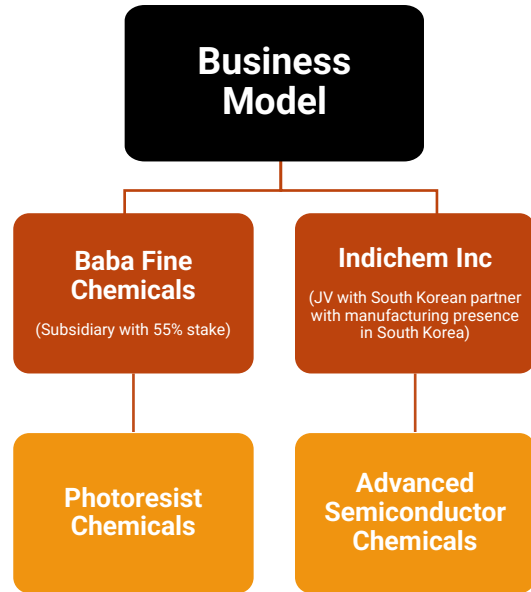
Specialty Chemicals: Semiconductor

 **₹ 157 Mn**
Revenue FY26

 **5+**
Customer

 **4**
Countries
(Customer Location)

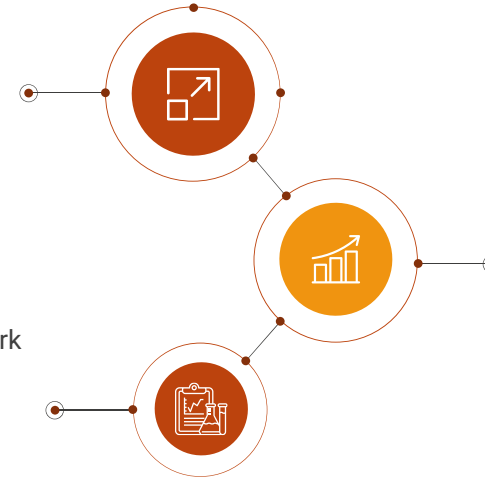
 **2**
Manufacturing Facilities at
Greater Noida and South Korea
(South Korea Manufacturing capex is ongoing)



Our Strategy

Expand existing products as well as products developed but not marketed by BFC to new geographies such as Japan, South Korea and Taiwan

Continue to develop or work with Customer to develop new products for the new edge industries requiring high purity chemicals.



Grow Indichem venture with advanced chemicals to get better relationship with customers in South Korea and nearby countries



What makes us different

Pioneering as India's Only Manufacturer:

Only Indian company to manufacture Photoresist chemicals

Complexity:

Commercially selling products with PPB purity

Niche Industry:

Niche Industry with high entry barriers

Driven by Deep Industry Knowledge:

Partners with more than 30+ years of experience in Semiconductor Industry giving us edge

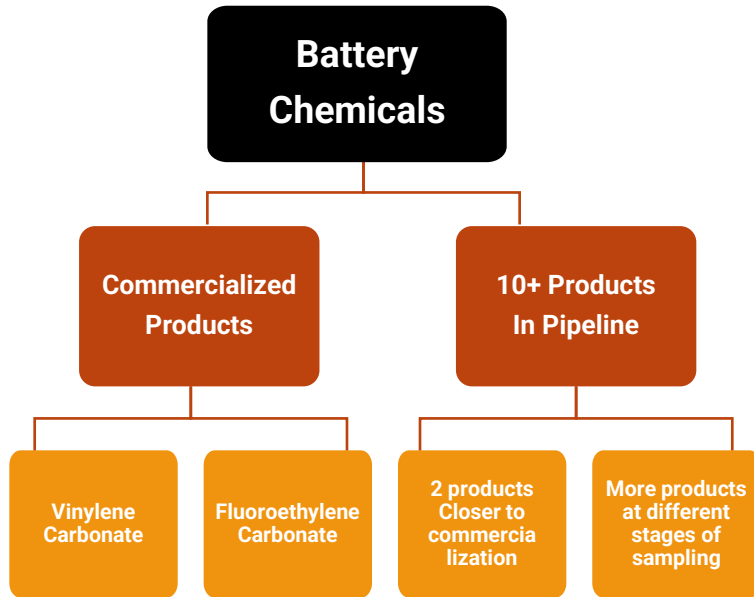
Specialty Chemicals: Energy Storage System (Battery Chemicals)

No Commercial Revenue FY26

5+ Customer
(have validated our products)

3 Countries
(Customer Location)

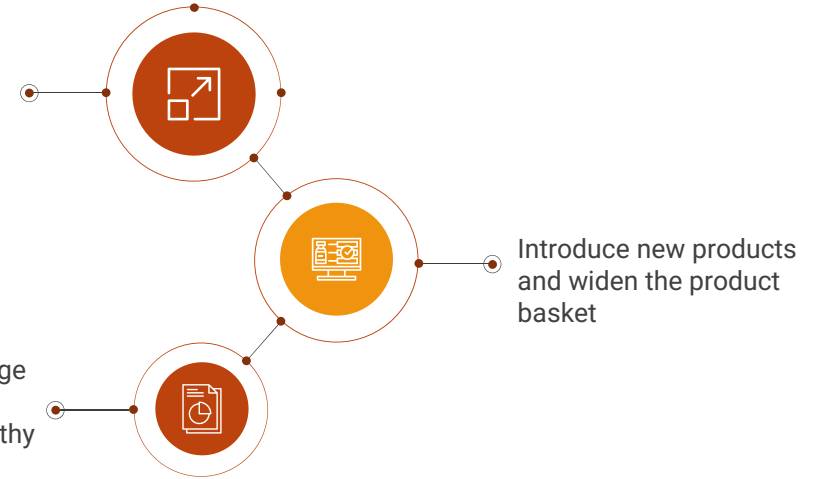
1 Manufacturing Facility
(Part of Jhagadia Unit)



Our Strategy

Expand existing products with new customers

Calibrated capex to manage demand for the products while maintaining the healthy Balance Sheet



What makes us different

Pioneering Battery Chemicals in India

1st Electrolyte Additives Manufacturer In India

Indigenously Engineered

Indigenously developed process supported by next-gen technology

Strong Pipeline

10+ Products in the pipeline


Trusted by Industry Leaders


5+ customers have already approved our electrolytes additives


Export-Driven


Strong export orientation with minimal domestic dependence

Speciality Chemicals: Commodity Chemicals

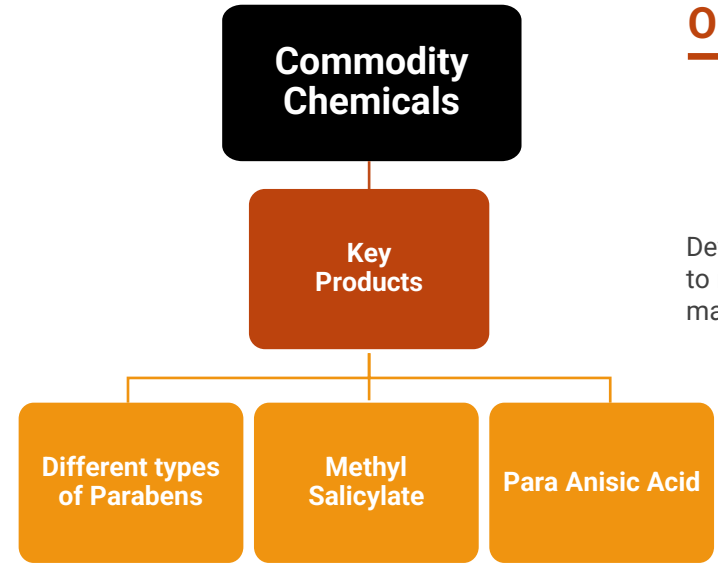
- 

₹ 1,495 Mn
Revenue FY26
- 

400+
Customer
- 

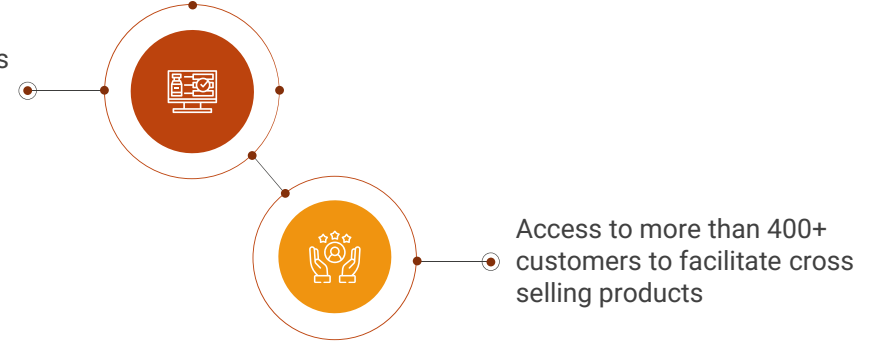
55+
Countries
(Customer Location)
- 


1
Manufacturing Facilities
(Part of Jhagadia Unit)



Our Strategy

Developing newer products to replace the existing low margin products





What makes us different

Driving Competitiveness Through Advanced Technology Platforms

Manufacturing Key products using newer technology platforms to keep our competitive in the market

Resilience Redefined

Delivered strong volume growth during in last 3 years where we have seen overcapacity in the global market has affected various players adversely

Portfolio Diversification

Strategically expanding into new product verticals while systematically discontinuing legacy offerings

State-of-the-Art Manufacturing Facilities

92,835

Total Land Area
(sq. mtrs.)

~1,100

Total Installed
Capacity (KL)



Pharmaceutical



Sachin, Gujarat



Ankleshwar, Gujarat



Land Area (sq. mtrs.)
8,250



Land Area (sq. mtrs.)
10,375



Installed Capacity (KL)
144



Installed Capacity (KL)
442

- Multipurpose facility equipped for production of advanced pharmaceutical intermediates
- One block with 13 separate product lines, 40 reactors, 17 dryers, zero-liquid discharge based ETP and SBT system

- Inaugurated in Dec 2023, for production of advanced pharmaceutical intermediates
- Three blocks with 80+ reactors, ~35 dryers, ETP system
- Automated plant with Fully operational DCS (Distributed Control System) and PTS (Powder Transfer System)



Specialty Chemicals

Commodity Chemicals



Jhagadia, Gujarat



Land Area (sq. mtrs.)
56,698



Installed Capacity (KL)
512

- Multipurpose facility for production of parabens, methyl salicylate and other specialty chemicals
- Consists of 31 stainless steel and 14 glass reactors
- Equipped with state of art ETP treatment facility



Battery Chemicals



Jhagadia, Gujarat



Land Area (sq. mtrs.)
56,698



Installed Capacity (KL)
Phase 1 completed (VC and FEC 2000 MTPA each)
Phase 2 under Construction

- Phase 1 inaugurated on 19th January 2026
- Automated plant with Fully operational DCS (Distributed Control System)
- Indigenously developed flow technology for battery chemicals

Semiconductor Chemicals



Greater Noida, UP



Land Area (sq. mtrs.)
999



Installed Capacity (KL)
1.8

- Manufacturing of electronic grade photo resist chemicals
- 7 lab room with glass line capacity of 500 litres and 14 glass assembly with capacity of 1,300 litres



Gong Ju, South Korea



Land Area (sq. mtrs.)
16,513



Installed Capacity (KL)
Under Construction

- upcoming South Korea Facility, set to be operated by Indichem Inc (a joint venture between Acutaas Advance Material Limited and J & Materials Co. Ltd.), is being established as a specialized, state-of-the-art unit dedicated to the future production of ultra-high-purity chemicals essential for the semiconductor industry.

Investing ₹ 1000+ Cr. for sustainable future growth (FY23 to FY30)

Pharma

- ~ ₹ 320 Cr. Capex Invested
- **3x Capacity Expansion at Ankleshwar site** by redevelopment of the site by demolishing the old structure and constructing a new plant
- Capex Status: Completed



Battery

- ~ ₹ 220 Cr. Total Capex (Ongoing)
- **2,000 MT Capacity** for VC and FEC each
- **Additional ₹ 40 capex** for a new products (Part of the total capex amount mentioned above)
- Capex Status: Partially completed



Semiconductor

- ~ ₹ 200 Cr. Investment in Indichem (JV in South Korea)
- State of Art Facility construction for manufacturing of Advanced Semiconductor Chemicals
- Capex Status: Under Construction



R&D

- ~ ₹ 25 Cr. Investment in Pilot Plant (Ongoing)
- Expanding pilot plant capacity to support higher projects churnout from R&D
- Pilot will also have capacity for HP API chemicals
- Capex Status: Under Construction




Solar Power

- ~ ₹ 50 Cr. Invested
- Total capacity of around 16 MW installed
- Majority of company's present electricity requirements across its key facilities will be met through renewable energy sources
- Capex Status: Completed




Capex Pipeline: New R&D Centre | Land Acquisition for Future Growth


Supported by able R&D team

 **130+**
Team Size

 **30+**
PHDs

 **26**
Process Patents
(8 patents published; 10 patents granted, and 8 patents under publication)

 **43+**
Reaction Capabilities


Data Integrity
Electronic
Lab Notebook

CAPABILITY

- **43+ Reaction Capabilities supporting various industries:** Pharmaceutical, Semiconductor, Battery Chemicals, Polymers and Monomers, Agrochemicals, Cosmetics, etc.



ANALYTICAL SUPPORT

- Genotoxic impurity evaluation
- Nitrosamine impurity evaluation
- Analytical method development and validation
- Full fledge documentation support



TECHNOLOGY

- Continuous Flow Reaction
- Photochemistry
- Advanced Batch Manufacturing
- Batch Manufacturing



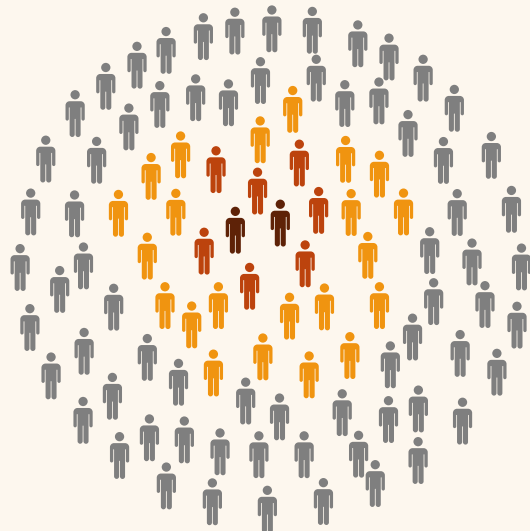
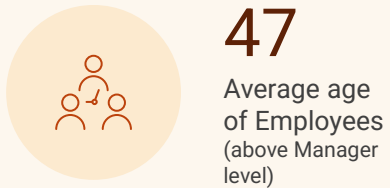
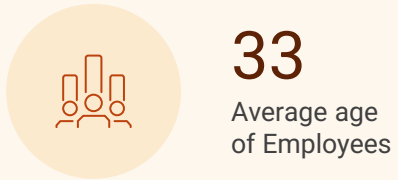
EQUIPMENT

- LCMass
- GCMass
- NMR
- ICPMS
- ICPOS
- IC
- IR
- DSC
- UV spectrophotometer



Our People

The Driving Force of Our Young Startup



2%
Senior Management

5%
Middle Management

23%
Junior Management

70%
Non-Executives

Extensive Leadership Bandwidth

Mr. Naresh Patel
Managing Director

Mr. Abhishek Patel
Strategy

Dr. Sanjay Vasoya
R&D

Dr. Ajit Choubey
Technical

Ms. Ekta Srivastava
Company Secretary

Mr. Bhavin Shah
CFO

Mr. Gaurav Bhandari
Marketing

Mr. Virendra Mishra
Whole-Time Director

Mr. Sarvesh Kumar
Pilot Plant, PD Lab

Mr. Chetan Vaghasia
Whole-Time Director

Mr. Nainesh Desai
Purchase

Mr. Hemant Patel
HR

Mr. Manhar Patel
Dispatch

Mr. Satish Revankar
IT

Mr. Chetansinh Parmar
CISO

Mr. Ram Mohan Lokhande
Whole-Time Director

Mr. Vinay Patel
QA

Mr. Snehal Shah
Projects

Mr. Akshay Tripathi
Operations U1

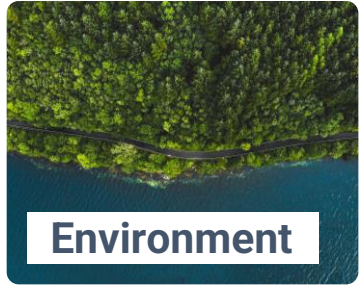
Mr. Trilok Sontakke
Technical Support

Mr. Uday Desai
Operations U3

Mr. Anurag Shukla
Operations U2

Mr. Jayesh Khatri
QC

Sustainability Stewardship



Environment



Social



Governance

PLATINUM

EcoVadis rating

~16 MW

Renewable energy Project

One

Plant has Zero Liquid Discharge

62%

Total waste recycled

ZERO

Safety related Incident

100%

Employees covered by social benefits

100%

Employee above minimum wage

ZERO

Regulatory Incidents

25%

Women represented in Board of Directors

50%

Board seats held by Independent Directors

ZERO

Cases of Conflict of Interest



SDGs Aligned



ENVIRONMENT



SOCIAL



GOVERNANCE

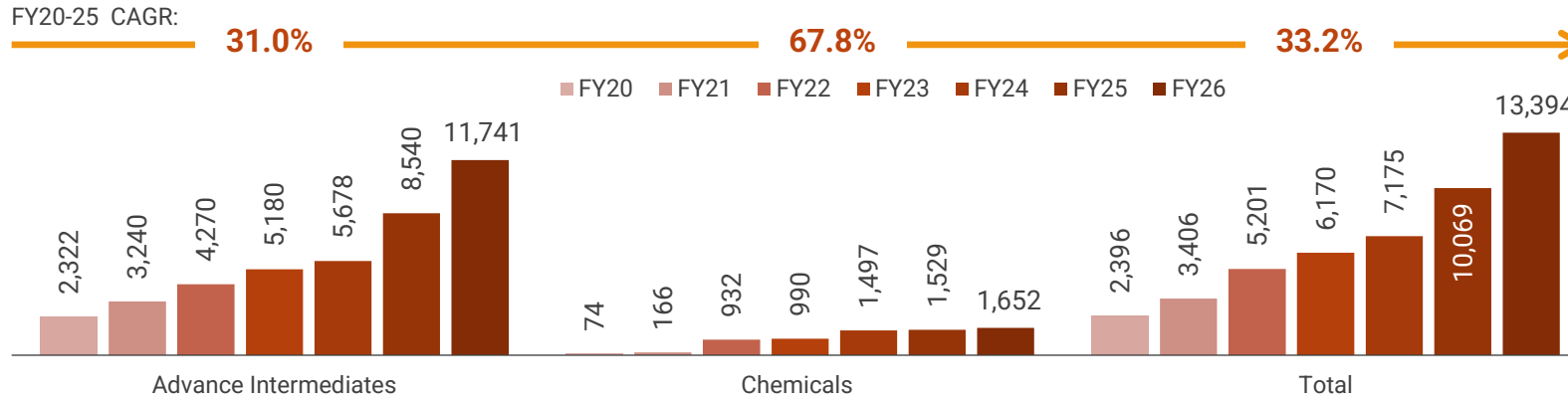


Financials

Financial Performance over the years – Key Metrics

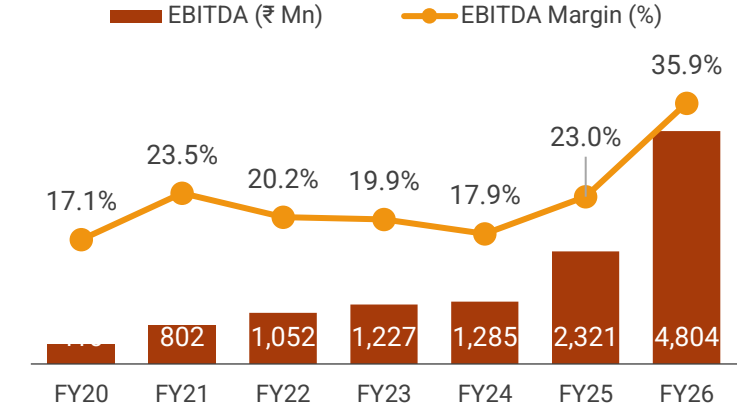
Revenue from Operations- Growth Trends

(₹ Mn.)



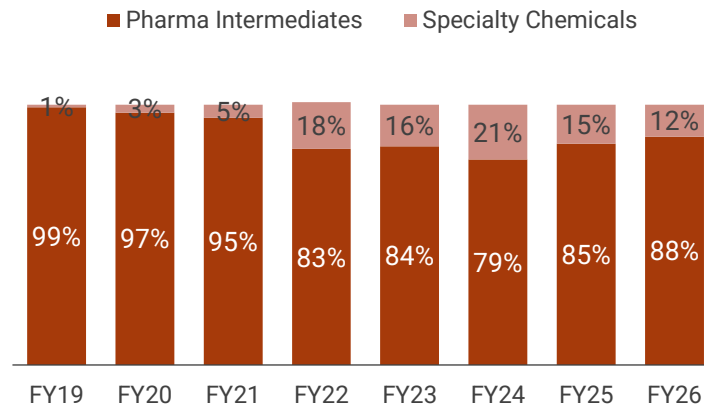
EBITDA and EBITDA Margins

(₹ Mn. & %)



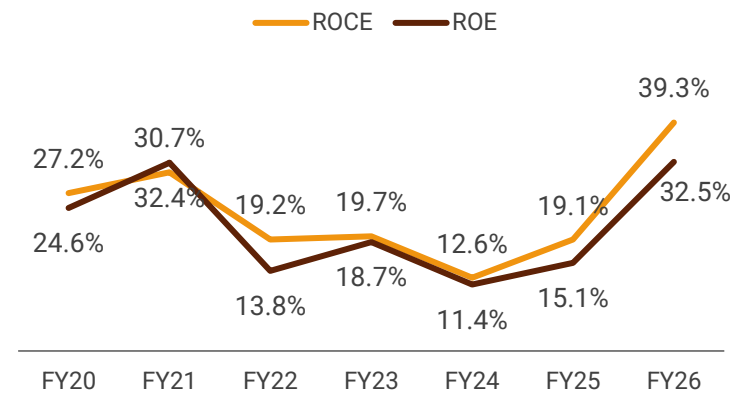
Revenue – by Business Verticals

(%)



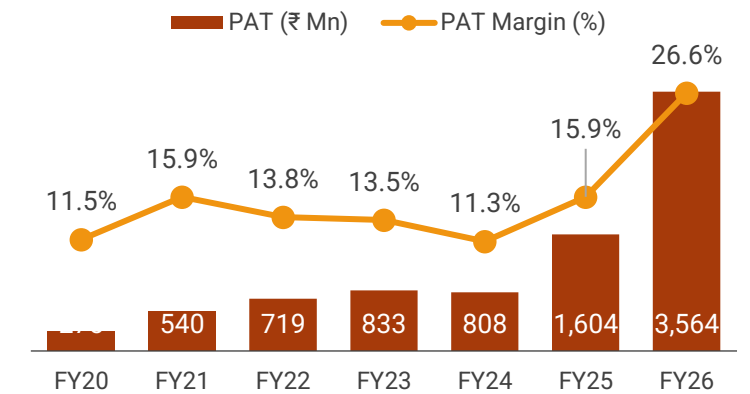
Returns Profile#

(%)



PAT and PAT Margins

(₹ Mn & %)



Note: PAT for FY24 is adjusted for Exceptional Items

ROE and ROCE adjusted for Cash & Cash Equivalents, Exceptional Items, CWIP

Financial Performance over the years - Profit and Loss

Particulars (₹ Mn.)	FY21	FY22	FY23	FY24	FY25	FY26
Revenue from Operations	3,406	5,201	6,167	7,175	10,069	13,394
Other Income	14	28	43	75	169	416
Total Income	3,420	5,229	6,210	7,250	10,238	13,810
Cost of materials consumed	1,749	2,823	3,459	4,402	5,698	5,950
Changes in Inventories ¹	48	(95)	(150)	(285)	(176)	(290)
Employee benefits expenses	210	414	488	631	837	1,176
Finance cost	56	64	24	59	62	33
Depreciation and amortisation expenses	42	101	123	161	266	360
Other expenses	598	1,008	1,144	1,142	1,390	1,754
Total Expense	2,703	4,315	5,088	6,110	8,077	8,982
Profit before tax and exceptional items	717	914	1,122	1,140	2,162	4,827
Exceptional profit / (loss)	-	-	-	(321)	-	-
Tax expense	177	195	289	332	557	1,264
Profit for the year	540	719	833	487	1,604	3,564

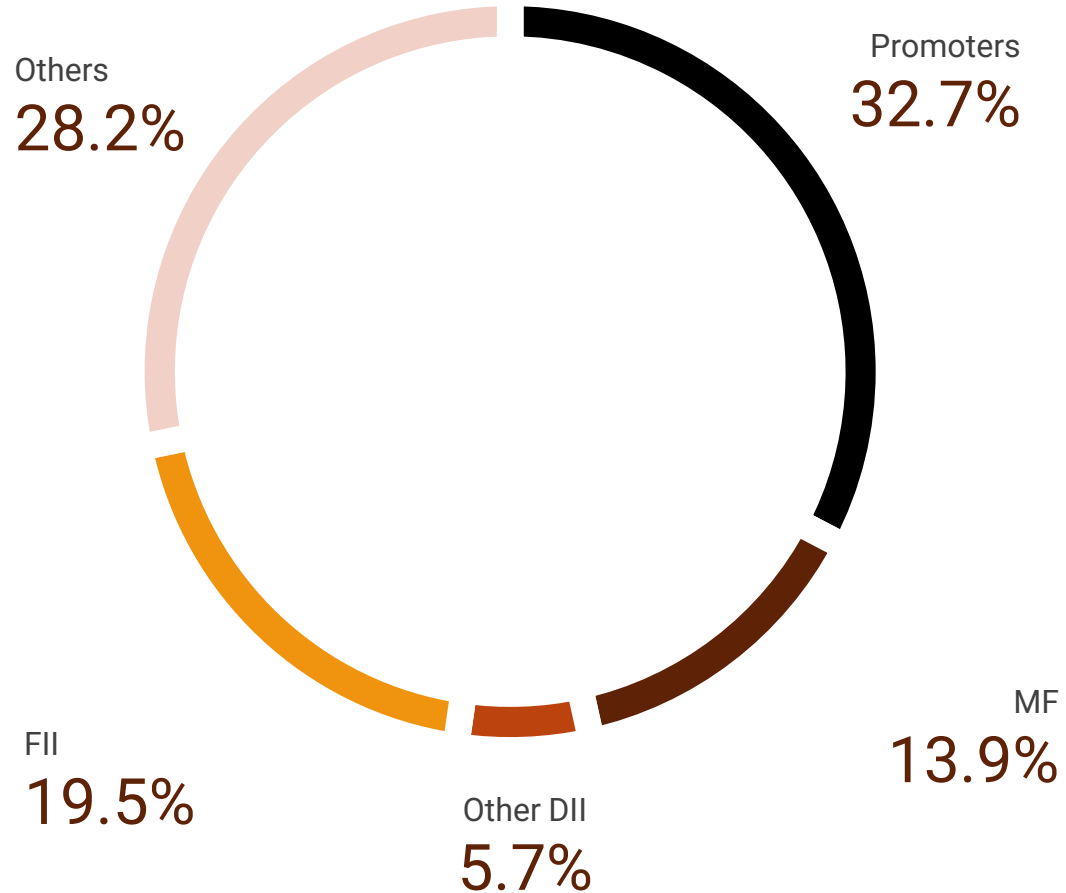
Financial Performance over the years - Balance Sheet

Assets (₹ Mn.)	FY21	FY22	FY23	FY24	FY25	FY26
Property, plant and equipment	1,422	1,584	1,844	3,229	4,629	5,828
Right of use assets	184	194	374	372	424	505
Capital work-in-progress	2	30	255	1,254	1,303	3,324
Goodwill	-	-	203	568	568	1,043
Other intangible assets	257	267	211	103	83	72
Investments	14	17	17	2	2	2
Other financial assets	27	108	65	26	49	82
Current tax assets (net)	-	49	32	25	2	-
Other non-current assets	64	97	129	447	517	171
Total non-current assets	1,970	2,346	3,130	6,026	7,577	11,027
Inventories	604	1,122	1,192	1,567	1,799	2,313
Trade receivables	1,207	1,637	2,303	2,064	2,905	3,626
Cash and cash equivalents	27	103	305	297	1,852	2,156
Other bank balances	-	893	281	236	637	93
Loans	3	6	13	16	22	26
Other current assets	321	481	445	753	701	599
Total current assets	2,162	4,291	4,571	4,958	7,916	8,813
Total assets	4,133	6,589	7,669	10,959	15,493	19,840

Liabilities & Equity (₹ Mn.)	FY21	FY22	FY23	FY24	FY25	FY26
Shareholder's equity	1,669	5,223	5,939	6,828	13,201	17,108
Financial Liabilities	726	6	6	1,136	48	91
Provisions	44	4	7	13	25	46
Deferred tax liabilities (net)	33	63	88	130	196	287
Total non-current liabilities	803	73	101	1,280	269	424
Borrowings	640	3	30	1,030	82	265
Trade payables	848	1,184	1,420	1,346	1,561	1,539
Other current liabilities	151	46	64	344	135	124
Provisions	10	60	114	132	245	325
Current tax liabilities (net)	11	-	-	-	-	55
Total current liabilities	1,660	1,293	1,628	2,852	2,023	2,308
Total liabilities	2,463	1,366	1,730	4,131	2,292	2,732
Total equity and liabilities	4,133	6,589	7,669	10,959	15,493	19,840

Shareholder Information

Shareholding as on 31st March 2026



Source: BSE

Share Information as on 31st March 2026

NSE Ticker	ACUTAAS
BSE Ticker	543349
Market Cap (₹ Cr.)	20,948
Shares Outstanding	8,18,71,122
3M ADTV (Shares)	4,27,895
3M ADTV (₹ Cr.)	88.4
Industry	Specialty Chemicals

Source: NSE

Contact Us

For more information please contact:

Acutaas Chemicals Limited

Rahul Thakur

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rahul.thakur@acutaas.com