RateGain Travel Technologies Limited

November 05, 2026

To,
National Stock Exchange of India Limited (NSE: RATEGAIN)
BSE Limited (BSE: 543417)

Sub: Disclosure under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Ref: Intimation regarding prepayment of loan

Dear Sir / Ma'am,

This is with reference to the disclosure filed by the Company on October 29, 2025, pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR Regulation**"), that RateGain Travel Technologies Limited, (hereinafter referred to as the "**Company**") had signed a Facility Agreement on October 29, 2025 ("**Facility Agreement**"), and issued corporate guarantee ("**Guarantee**") in favor of The Hongkong and Shanghai Banking Corporation Limited ("**HSBC**") and CitiGroup Global Markets Asia Limited ("**Citibank**") in respect of loan facilities being availed by RateGain Technologies Limited, UK **("RateGain UK")**, a wholly owned subsidiary of the Company.

Further, the Company had intimated the Stock Exchanges on February 05, 2026 and August 05, 2026, regarding the prepayment of USD 19,000,000 (USD 19 Million) and USD 9,750,000 (USD 9.75 Million), respectively, along with the applicable loan instalments of USD 6,250,000 (USD 6.25 Million) by RateGain UK to lenders out of the total credit facilities of USD 125,000,000 (USD 125 Million).

In continuation of the aforesaid disclosures, we wish to inform you that RateGain UK has further prepaid an amount of USD 46,250,000 (USD 46.25 Million) to its bankers, out of the total credit facilities of USD 125,000,000 (USD 125 Million).

Consequent to the aforesaid prepayment, the outstanding loan/debt stands reduced to USD 31,250,000 (USD 31.25 Million), and a drawn credit facility of an aggregate maximum amount of up to USD 40 Million, as intimated to the Stock Exchanges on August 20, 2026.

You are further informed that the guarantee provided by the Company shall also stand reduced to the aforesaid extent, in accordance with the terms of the Facility Agreement.

This is for your information and records.

Yours faithfully,
For RateGain Travel Technologies Limited

Mukesh Kumar
Digitally signed by Mukesh Kumar
Date: 2026.11.05 14:10:09 +05'30'

Mukesh Kumar
General Counsel,
Company Secretary & Compliance Officer
Membership No.: A17925