Ref: SEL/2026-27/058

**August 27, 2026**

To,
The Dy. Gen Manager
Corporate Relationship Dept.
**BSE Limited**
PJ Tower, Dalal Street,
Mumbai- 400 001

**National Stock Exchange of India Ltd.**
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : 022-26598237-38

**Equity Scrip Code:532710**

**Equity Scrip Name: SADBHAV**

**Sub: Intimation of Board Meeting of Sadbhav Engineering Limited ('the Company') to be held on Tuesday, 01st September, 2026.**

Dear Sir/Madam,

Pursuant to provisions of Regulation 29 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015, we hereby inform that the meeting of the Board of Directors of the Company will be held on **Tuesday, 01st September, 2026**, inter alia, to discuss following matters subject to such approvals as may be required, including approval of the shareholders of the Company.

1. To consider and approve the issuance of equity shares on preferential basis to the Lenders upon conversion of part coupon payable on non-convertible debentures in terms of resolution plan under regulatory framework of Reserve Bank of India and in accordance with Master Restructuring Agreement ("MRA") dated March 25, 2026 and subsequent accession to the MRA dated August 25, 2026 and

2. To consider and approve the issuance of Equity Shares and Warrants to member of promoter group of the Company, on preferential basis, by conversion of existing unsecured loan.

3. To consider and approve the 37th Notice for the ensuing Annual General Meeting (AGM).

4. Any other business with the permission of Chairman.

The trading window for dealing in securities of the Company shall be closed from Thursday, 27th August, 2026 till the expiry of 48 hours after the submission of Outcome of Board Meeting.

You are requested to take the same on your record.

Thanking You,

Yours Faithfully,

**For Sadbhav Engineering Limited**

Patel
Shashin
Vishnubhai

Digitally signed by Patel Shashin Vishnubhai
Date: 2026.08.27 18:32:06 +05'30'

SADBHAV ENGINEERING LIMITED

**Shashin Patel**
**Chairman and Managing Director**
**DIN: 00048328**