



HEXAGON NUTRITION LIMITED

Nutritionally Yours...

Ref: HNL/SEC/2026-27/03

Date: 30th June 2026

To,
National Stock Exchange of India Limited
Listing & Compliance Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
Maharashtra, India.
SYMBOL: HEXAGON

BSE Limited
Listing Department
Floor 25, P J Towers,
Dalal Street, Mumbai – 400001
Maharashtra, India.
Scrip Code: 544785

Re: **HEXAGON NUTRITION LIMITED - ISIN: INE0JUI01012**

Dear Sir/Madam,

Subject: Outcome of Board Meeting held on Tuesday, June 30, 2026 and Disclosures under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

This is to inform you that the Board of Directors of the Company at their meeting held on Tuesday, June 30, 2026 at the registered office of the Company situated at 404, Global Chamber, Adarsh Nagar, Link Road, Andheri (W), Mumbai – 400053, Maharashtra, India, inter alia, transacted the following businesses:

1. Approved the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended on March 31, 2026 along with Statement of Assets and Liabilities as on March 31, 2026 and the statement of Cash Flow for the year ended on March 31, 2026 and took on record Auditors Report thereon (copy is enclosed herewith).

The Declaration regarding the Auditor’s Report with unmodified opinion, signed by Mr. Soman Nemai Jana, Chief financial officer of the company pursuant to Regulation 33(3) (d) of the Listing Regulations, is also enclosed.

Further, the Quick Response code and the details of the webpage where complete financial results i.e. Audited Standalone and Consolidated Financial Results for the Quarter and financial year ended March 31, 2026 are available, would also be published in the newspapers in compliance with Regulation 47 of the “Listing Regulations”.

2. Approved the re-appointment of **M/S KPMS & Associates**, Cost Accountants as Cost Auditor for the Financial Year 2026-27 along with the remuneration of cost auditor subject to ratification by shareholders at the ensuing 33rd Annual General Meeting of the Company. The details as required under Regulation 30 of the Listing Regulations is annexed hereto as **Annexure I**.



CIN:- L24100MH1993PLC072189

Registered Office :
404 Global Chamber, Adarsh Nagar, Link Road,
Andheri (W), Mumbai, Maharashtra - 400053, India
Tel. No.: +91-22-62136710/711
Website : www.hexagonnutrition.com
Email ID: enquiry@hexagonnutrition.com

HNL 096

Nashik Plant :
Plot No. 92 & Plot No. 447, Unandanagar, Lakhmapur,
Dindori, Nasik - 422 202, Maharashtra, India

Chennai Plant :
Plot No. B11, Phase - 1 MEPZ-SEZ, Tambaram,
Chennai - 600 045, Tamil Nadu, India



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3. Approved the re-appointment of **M/S Bhuwania & Agrawal Associates**, Chartered Accountants, as Internal Auditors of the Company for the Financial Year 2026-27. The details as required under Regulation 30 of the Listing Regulations is annexed hereto as **Annexure II**.

The Board Meeting commenced at 02:46 P.M. and concluded at 04:28 P.M.

Also, pursuant to the Company's Code of Conduct for Prevention of Insider Trading and the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'Trading Window' for all Directors, Promoters, Connected Persons, Designated Persons and their immediate relatives of the Company, for trading in the shares of the Company shall be open till 48 hours after declaration of Financial Results of the company for the quarter ended June 30, 2026.

The same will be made available on the Company's website, i.e. <https://hexagonnutrition.com/>.

Kindly take the above on record.

Yours faithfully,
For Hexagon Nutrition Limited

Vedanti Vartak
Company Secretary and Compliance Officer
ICSI Membership No.: A41580



CIN:- L24110MH1993PLC072189

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Website : www.hexagonnutrition.com

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HNL 098

Nashik Plant :

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Chennai Plant :

Plot No. B11, Phase - 1 MEPZ-SEZ, Tambaram,
Chennai - 600 045, Tamil Nadu, India

**DETAILS REQUIRED UNDER SEBI MASTER CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026
DATED JANUARY 30, 2026**

Annex - I S. No.	Particulars	Details (Cost Auditor)
1.	Name	KPMSS & Associates / (Firm Reg. No.005229) Signing Authority Partner Mr. Kishor Ramesh Parbhane (Mem. No.27449)
2.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Re-appointment No Change in Signing Partner
3.	Date of re-appointment & term of re-appointment	As per Board meeting date re-appointment for F.Y.2026-27
4.	Brief profile	<p>KPMSS & Associates, a Cost Accountant Firm established under the Cost & Works Accountants Act 1959. It is run by experienced and enthusiastic professionals having expertise in different areas.</p> <p>KPMSS & Associates is a firm offering multidisciplinary services in the domains of Accounting, Costing, Cost Audit, Direct and Indirect taxation, Audit and Assurance and other Allied Services.</p> <p>We leverage our respective experiences to ensure a thorough analysis of issues from all possible perspectives, covering all aspects of tax and regulations to bring to you the highest quality & tailored advice.</p> <p>Our dedicated team comprises of competent people having extensive knowledge and vast experience of this field.</p> <p>Currently KPMSS & Associates Having 5 Partners</p> <ol style="list-style-type: none"> 1) Mr. Kishor Ramesh Parbhane 2) Mr. Prashant Ashok Yeole 3) Mrs. Smita R. Amrutkar 4) Mr. Santosh P. Brahmankar 5) Mr. Sagar B. Chavan <p>Currently having Head office at : 18, Sulai , Next to Gulmohor Colony, Dhruva Nagar, Gangapur Shiwar, Nashik – 422012.</p> <p>Branch offices at : Mumbai & Pune Location.</p>
5.	Disclosure of relationships between directors	Not Applicable



Annexure-II S. No.	Particulars	Details (Internal Auditor)
1.	Name	Bhuwania & Agrawal Associates (FRN - 101483W)
2.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Re-appointment, No Changes in constitution of the firm
3.	Date of appointment & term of appointment	Re-appointed in board meeting date 30 th June 2026 for F.Y. 2026-2027
4.	Brief profile	<ul style="list-style-type: none"> • Bhuwania & Agrawal Associates is a Peer Reviewed Chartered Accountants firm, providing wide range of services in the areas of Audit and Assurance, Internal Audits, Transfer Pricing Audit, Consulting, Management Services and Taxation (Direct & Indirect) services to clients across the Mumbai since 1986. • We having been in this field for more than 40 years and a team of highly competent professionals, we always believe in our core value systems of Integrity, Quality and Value Addition to clients and make sure that every service we render is the best and unique in its own way. • We focus on solutions and follow a practical approach to client's issues. Our solutions are complete and easy to implement and helps the client focus on the growth of the business peacefully. We ensure our services are prompt and effective and highly satisfying to our clients. • Details of partners: <ul style="list-style-type: none"> - Shubham Bhuwania - Ajay Bhuwania
5.	Disclosure of relationships between directors	Not Applicable



S K PATODIA & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

Independent Auditor's Report on Audit of Consolidated Quarterly and Annual Financial Results of Hexagon Nutrition Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Hexagon Nutrition Limited

Report on the Audit of the Consolidated Financial Results

Opinion

We have audited the accompanying Statement of consolidated financial results of **Hexagon Nutrition Limited** (hereinafter referred to as "the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the quarter and year ended March 31, 2026 ("the Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

a. includes the annual financial results of the Holding Company and following entities:

Sr. No.	Name of the Entity	Relationship with the Holding Company
1	Hexagon Nutrition (International) Private Limited - India	100% Wholly owned subsidiary
2	Hexagon Nutrition Healthcare Private Limited - India	100% Wholly owned subsidiary
3	Hexagon Nutrition Proprietary Ltd.- South Africa	100% Wholly owned subsidiary
4	Hexagon Nutrition LLC - Uzbekistan	100% Wholly owned subsidiary
5	Hexagon Nutrition China Ltd.-Hong Kong	100% Wholly owned subsidiary

b. is presented in accordance with the requirements of Regulations 33 of Listing Regulations; and

c. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the quarter and year then ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and ICAI's Code of Ethics. We believe that the audit evidence we have obtained and other auditors in terms of their reports referred to in "Other Matter" paragraph below is sufficient and appropriate to provide a basis for our opinion.

Registered Office : Unit No. 202, 2nd Floor, Sumer Plaza, Marol, Andheri (East), Mumbai - 400 059
Tel.: +91 22 6958 6482 | Email : info@skpatodia.in | Website : www.skpatodia.in

(LLP Identification No : ACE - 4113)

(S K Patodia & Associates (a partnership firm) converted into S K Patodia & Associates LLP with effect from December 15, 2023)



Management's and Board of Directors' Responsibilities for the Consolidated Financial Results

The Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the consolidated net profit and other comprehensive income and other financial information of the Group in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of consolidated financial results by the Directors of the Company, as aforesaid.

In preparing the Statement, the respective Board of Directors of the companies included in the Group are responsible for assessing the respective company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group is also responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated financial statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate Internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management and Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.



- Conclude on the appropriateness of the Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial statement, including the disclosures, and whether the consolidated financial statement represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the Consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of entities included in the Consolidated Financial Results.

Materiality is the magnitude of misstatements in the Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Consolidated Financial Results.

We communicate with those charged with governance of the Holding Company, regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Emphasis of matter

- a. We draw attention to Note 3 to the accompanying consolidated financial results, which describes the merger of Hexagon Nutrition (Exports) Private Limited, a wholly owned subsidiary of the Company, with Hexagon Nutrition Limited, the Holding Company.
- b. We draw attention to Note 4 to the accompanying consolidated financial results, which describes the conversion of the Company's Compulsorily Convertible Preference Shares (CCPS) into equity shares subsequent to the reporting date.
- c. We draw attention to Note 5 to the accompanying consolidated financial results, which describes the listing of the Company's equity shares on the stock exchange subsequent to the reporting date.
- d. We draw attention to Note 6 to the accompanying consolidated financial results, which describes the matters relating to two foreign subsidiaries of the Company reported by their respective auditors, Hexagon Nutrition Proprietary Ltd and Hexagon Nutrition LLC, that indicate the existence of a material uncertainty which may cast significant doubt on their ability to continue as a going concern.

Our conclusion on the Statement is not modified in respect of the above matter.



Other Matters

- a. We did not audit the financial statements of three subsidiaries located outside India, for the quarter and year ended March 31, 2026, included in the Statement, whose financial statements / financial information / financial results reflect total assets of ₹163.34 million as at March 31, 2026, total revenue of ₹121.30 million and ₹373.94 million, net profit after tax of ₹18.24 million and ₹41.47 million, for the quarter and year ended March 31, 2026 respectively and net cash inflows of ₹34.76 million for the year ended March 31, 2026, whose financial statements / financial information have been audited by another independent auditor.

The independent auditors' reports on financial results / information of this entity have been furnished to us and our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this entity, is based solely on the report of such auditor and the procedures performed by us are as stated in paragraph above.

- b. The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited consolidated figures in respect of the full financial year ended on March 31, 2026 and the audited consolidated year-to-date figures for the nine months ended December 31, 2025.
- c. The Statement includes the consolidated results for the corresponding quarter ended March 31, 2025 and the preceding quarter ended December 31, 2025 which have not been subject to review or audit by us and are presented solely based on the information compiled by the management and has been approved by the Board of Directors. Refer Note 8 to the accompanying consolidated financial results.

Our conclusion on the Statement is not modified in respect of the above matters.

For S K Patodia & Associates LLP

Chartered Accountants

Firm's Registration Number: 112723W/W100962



Dhiraj Lalpuria

Partner

Membership Number: 146268

UDIN: 26146268PUCRJV6026

Date : June 30, 2026

Place : Mumbai



HEXAGON NUTRITION LIMITED
(Formerly known as HEXAGON NUTRITION PRIVATE LIMITED)
CIN : L24110MH1993PLC072189

Registered Office : 404, Global Chamber, Adarsh Nagar, Link Road, Andheri (W), Mumbai-400053
WEBSITE : www.hexagonnutrition.com, Email : cs.hnpl@hexagonnutrition.com

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2026

(All amounts in Rupees millions, unless otherwise stated)

Particulars	Quarter Ended			Year Ended	
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	Audited (Refer Note 8)	Unaudited (Refer Note 8)	Unaudited (Refer Note 8)	Audited	Audited (Refer Note 3)
A. FINANCIAL PERFORMANCE					
1 Income					
(a) Revenue from Operations	1,150.41	995.42	1,065.20	3,826.28	3,249.29
(b) Other Income	39.55	22.85	12.36	119.38	63.58
Total Income	1,189.96	1,018.27	1,077.56	3,945.66	3,312.87
2 Expenses					
(a) Cost of materials consumed	552.68	615.73	514.43	2,024.69	1,580.03
(b) Purchases of stock-in-trade	-	(35.71)	6.24	2.55	74.48
(c) Changes in inventories of Finished Goods and Work-in-progress	93.07	(64.05)	114.59	(31.87)	150.78
(d) Employee benefits expense	144.19	122.24	116.60	504.38	419.07
(e) Finance Costs	11.29	11.08	10.05	40.22	39.46
(f) Depreciation and Amortisation Expense	27.49	24.85	22.97	96.40	87.68
(g) Other expenses	209.95	204.39	186.85	800.55	616.26
Total Expenses	1,038.67	878.53	971.73	3,436.92	2,967.76
3 Profit/(Loss) before exceptional items and tax (1-2)	151.29	139.74	105.83	508.74	345.11
4 Exceptional Items - (Income)/Expenses	(2.98)	0.29	5.49	(3.06)	7.95
5 Profit/(Loss) before tax (3-4)	154.27	139.45	100.34	511.80	337.16
6 Tax Expense					
(a) Current Tax	43.76	35.56	24.15	133.58	96.77
(b) Deferred Tax	1.47	(0.52)	(1.45)	(1.15)	(2.66)
Total Tax Expense	45.23	35.04	22.70	132.43	94.11
7 Net Profit/(Loss) for the period (5-6)	109.04	104.41	77.64	379.37	243.05
8 Other Comprehensive Income					
A(i) Items that will not be reclassified to profit or loss					
Remeasurement of post employment benefit obligation	4.38	2.11	(2.54)	9.89	(0.80)
A(ii) Items that will be reclassified to profit or loss					
Income tax relating to items that will not be reclassified to profit or loss	(1.11)	(0.52)	0.50	(2.49)	0.15
B(i) Items that will be reclassified to profit or loss					
Exchange differences in translating the financial statements of foreign operations	4.35	(16.97)	(10.04)	4.35	(10.04)
Total Other Comprehensive Income	7.62	(15.38)	(11.98)	11.75	(10.69)
9 Total Comprehensive Income for the period/year (7+8)	116.66	89.03	65.66	391.12	232.36
Profit for the period/year (A)					
Owners of the Company	109.04	104.41	77.54	379.37	243.05
Non-Controlling Interest	-	-	-	-	-
Other comprehensive income (OCI) (B)					
Owners of the Company	7.62	(15.38)	(11.98)	11.75	(10.69)
Non-Controlling Interest	-	-	-	-	-
Total comprehensive income for the period/year (A+B)					
Owners of the Company	116.66	89.03	65.66	391.12	232.36
Non-Controlling Interest	-	-	-	-	-
10 Paid up Equity Share Capital (Face Value of Rs. 1/- each)	110.63	110.63	110.63	110.63	110.63
11 Other Equity excluding Revaluation Reserves				2,222.30	1,831.18
12 Earnings Per Equity Share of face value of Rs. 1/- (not annualised)					
Basic (Rs.)	0.99	0.94	0.70	3.43	1.75
Diluted (Rs.) (Refer Note 10)	0.89	0.85	0.63	3.09	1.75
See accompanying notes to the audited consolidated financial results					



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CONSOLIDATED BALANCE SHEET AS AT 31ST MARCH 2026

(All amounts in Rupees millions, unless otherwise stated)

Particulars	31-03-2026	31-03-2025
	Audited	Audited (Refer Note 3)
ASSETS		
1 Non-Current Assets		
(a) Property, Plant and Equipment	612.26	621.79
(b) Capital Work-in-Progress	25.32	33.74
(c) Right of use Assets	21.09	19.85
(d) Other Intangible Assets	5.61	0.87
(e) Intangible Assets under development	-	6.71
(f) Financial Assets		
(i) Other Financial Assets	85.00	65.43
(g) Deferred Tax Assets (Net)	19.94	21.29
(h) Other Non-Current Assets	1.00	2.51
	770.22	772.19
2 Current Assets		
(a) Inventories	839.01	612.05
(b) Financial Assets		
(i) Investments	374.07	339.52
(ii) Trade Receivables	817.18	598.24
(iii) Cash and Cash Equivalents	157.74	152.23
(iv) Bank Balance other than Cash and Cash Equivalents	21.55	47.98
(v) Other Financial Assets	22.92	15.15
(c) Other Current Assets	181.34	76.23
	2,413.81	1,841.40
Total Assets	3,184.03	2,613.59
EQUITY AND LIABILITIES		
3 Equity		
(a) Equity Share Capital	110.63	110.63
(b) Other Equity	2,222.30	1,831.18
	2,332.93	1,941.81
4 Liabilities		
Non Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	58.18	71.04
(ia) Lease Liabilities	20.36	19.80
(ii) Other Financial Liabilities	5.98	5.98
(b) Provisions	53.41	48.32
	137.93	145.14
5 Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	244.96	194.96
(ia) Lease Liabilities	3.54	1.48
(ii) Trade Payables		
Outstanding dues of micro enterprises and small enterprises	65.21	66.13
Outstanding dues of creditor other than microenterprises and small enterprises	222.71	122.12
(iii) Other Financial Liabilities	123.48	97.29
(b) Other Current Liabilities	22.60	38.66
(c) Provisions	7.46	5.11
(d) Current Tax Liabilities (Net)	23.21	0.89
	713.17	526.64
Total Equity and Liabilities	3,184.03	2,613.59



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CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31ST MARCH 2026

(All amounts in Rupees millions, unless otherwise stated)

PARTICULARS	Year ended March 31, 2026	Year ended March 31, 2025
	Audited	Audited (Refer Note 3)
A) CASH FLOW FROM OPERATING ACTIVITIES :		
Net Profit before Tax as per Statement of Profit and Loss	511.80	337.16
Adjustment for :		
Interest Income	(9.23)	(4.79)
Profit on sale of Investments	(15.87)	(15.83)
Depreciation and Amortisation	96.40	87.68
Provision/(Reversal) for doubtful debts	3.00	(8.76)
Provision/(Reversal) for Expected Credit Loss	9.13	(2.51)
Loss/(Gain) on Sale of Property, Plant and Equipment's	(0.06)	(0.81)
Interest paid	40.22	39.46
Operating Profit before Working Capital Changes	635.39	431.60
Adjusted for :		
(Increase)/Decrease in Trade Receivables	(231.06)	(101.83)
(Increase)/Decrease in Inventories	(226.96)	181.71
(Increase)/Decrease in Other Financial Assets	(27.34)	(48.49)
(Increase)/Decrease in Other Assets	(103.55)	(8.55)
Increase/(Decrease) in Trade Payables	99.68	(8.25)
Increase/(Decrease) in Other Financial Liabilities	26.19	19.60
Increase/(Decrease) in Other Liabilities	(16.06)	7.40
Increase/(Decrease) in Provisions	17.33	4.38
Cash generated from operations	173.62	477.57
Direct Taxes paid (incl TDS net off refund recd)	(111.31)	(92.83)
Net Cash generated from / (used in) Operating Activities (A)	62.31	384.74
B) CASH FLOW FROM INVESTING ACTIVITIES :		
Purchases of Property, Plant and Equipment, Intangibles & Capital Work in Progress	(73.85)	(91.85)
Redemption/(Investment) in current Mutual Funds	(18.71)	(133.81)
Interest Income	9.23	4.79
Redemption/(Investment) in bank deposit	26.42	(2.56)
Net cash generated from / (used in) Investing Activities (B)	(56.91)	(223.43)
C) CASH FLOW FROM FINANCING ACTIVITIES :		
Dividend paid	-	(50.00)
Interest Paid	(38.13)	(37.74)
(Repayment)/ Proceeds from Long-Term Borrowings	(12.87)	(13.52)
(Repayment)/ Proceeds from Short-Term Borrowings	50.01	(89.42)
Payment of Lease Liabilities	(3.25)	(1.89)
Net cash generated from / (used in) Financing Activities (C)	(4.24)	(192.57)
Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	1.16	(31.26)
Cash & Cash Equivalents at the beginning of the year	152.23	193.53
Exchange difference on translation of foreign currency	4.35	(10.04)
Cash & Cash Equivalents at the end of the year	157.74	152.23



HEXAGON NUTRITION LIMITED
(Formerly known as HEXAGON NUTRITION PRIVATE LIMITED)

CIN : L24110MH1993PLC072189

Registered Office : 404, Global Chamber, Adarsh Nagar, Link Road, Andheri (W), Mumbai-400053

WEBSITE : www.hexagonnutrition.com, Email : cs.hnpl@hexagonnutrition.com

Notes

- 1 The above audited consolidated financial results of Hexagon Nutrition Limited (Formerly known as Hexagon Nutrition Private Limited) (the "Company") and its subsidiaries (together referred to as the "Group") have been reviewed and recommended by the audit committee and approved by the Board of Directors of the Company in their respective meetings held on 30th June 2026. The same has been audited by the statutory auditors who have issued an unmodified opinion thereon.
- 2 The above audited consolidated financial results of the Group have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended).
- 3 The Board of Directors at their meeting held on March 19, 2025, considered and approved to restructure the business by way of a Scheme of Amalgamation for merger ("Scheme") where by the wholly owned subsidiary M/s. Hexagon Nutrition (Exports) Private Limited ("Transferor Company") will be merged into the Parent Company M/s. Hexagon Nutrition Limited ("Transferee Company"). Subsequently, an application was made on May 10, 2025 to the National Company Law Tribunal (NCLT) and received approval on January 14, 2026 Vide Order No C.P.(CAA)/225(MB)2025 C.A.(CAA)/141 (MB)2025 with appointed date of the scheme is April 01, 2025.

The amalgamation has been accounted for under the Pooling of Interests Method in accordance with Appendix C to Ind AS 103 – Business Combinations.

Accordingly, the consolidated financial information for the comparative periods/year has been restated as if the amalgamation had occurred from the beginning of the earliest period presented, in accordance with the provisions of the Scheme. Therefore, the comparative figures presented in these consolidated financial results are not directly comparable with the financial information previously reported for those periods.

- 4 Subsequent to the financial year end, on April 20, 2026, the Company converted its outstanding Compulsorily Convertible Preference Shares (CCPS) into Equity Shares of face value of ₹1/- each, in accordance with the terms of the investment agreement and the conversion ratio approved by the Board.

Consequently, the paid-up equity share capital of the Company stands increased from the said date. This capital restructuring was completed prior to the Initial Public Offering (IPO) and subsequent listing of the Company's equity shares on the stock exchanges on June 12, 2026.

There is no impact of this conversion on the financial numbers or profitability of the Company for the financial year ended March 31, 2026, except for the necessary disclosures under Diluted Earnings Per Share (EPS).

- 5 Subsequent to the financial year end, the Company completed its Initial Public Offering (IPO) through a 100% Offer for Sale (OFS) of 3,08,59,704 equity shares of face value of ₹1/- each at an offer price of ₹45/- per share, aggregating to ₹138.87 crores by the existing selling shareholders.

The equity shares of the Company were subsequently listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on June 12, 2026.

Since the issue was entirely an Offer for Sale, the Company did not receive any proceeds from the IPO. All eligible share issue expenses are being recovered from the selling shareholders in accordance with the offer agreements, and there is no impact on the financial position or profitability of the Company for the year ended March 31, 2026.



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Notes

- 6 As of March 31, 2026, the financial statements of the subsidiary entities, Hexagon Nutrition Proprietary Ltd (HNPTY) South Africa and Hexagon Nutrition LLC (HNLCC) Uzbekistan, reflect a net liability position amounting to Rs. (121.91) million due to historical accumulated losses. However, both entities have demonstrated operational recovery and registered net profits amounting to Rs. 39.50 million during the current financial year. Management has initiated robust strategic interventions aimed at reviving business performance, enhancing revenue streams, and optimizing cost structures across these overseas operations.
- While the current year's profitability reflects a positive trend, long-term sustainability remains subject to regional market dynamics, presenting a material uncertainty regarding future cash flows. To mitigate this risk, the Holding Company has committed to provide unconditional financial support, guaranteeing to fund all future liabilities and operational obligations as and when they fall due. Consequently, given this definitive backing and the current operational trajectory, management retains a reasonable expectation of the entities' long-term viability, and these financial statements have been prepared on a Going Concern basis.
- 7 In accordance with Ind AS 108- Operating Segments, the company operates in single business segment i.e "manufacturing of nutritional products".
- 8 The figures of last quarter are the balancing figures between audited consolidated figures in respect of the full financial year and the audited consolidated year to date figures up to the third quarter of the financial year. Also, the figures for quarter ended December 31, 2025 and March 31, 2025, as reported in these audited consolidated financial results have been approved by the Board of Directors, but have not been subjected to any review or audit by the statutory auditors since the requirement of submission of quarterly reviewed financial results is applicable on listing of equity shares of the Company, which was from the quarter ended March 31, 2026.
- 9 The audited consolidated financial results for the quarter and year ended 31 March 2026 are also being made available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the company's website www.hexagonnutrition.com
- 10 For the year ended 31st March 2025 diluted EPS is equal to basic EPS as diluted EPS is Anti dilutive in nature.
- 11 Previous year/ period figures have been regrouped/ reclassified/ rearranged/ recast wherever necessary.

For and on behalf of Board of Directors of
Hexagon Nutrition Limited
(Formerly known as Hexagon Nutrition Private Limited)



Arun Kelkar
Chairman and Executive Director
DIN : 00171276

Place : Mumbai
Date : 30th June 2026



S K PATODIA & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

Independent Auditor's Report on Audit of Standalone Quarterly and Annual Financial Results of Hexagon Nutrition Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Hexagon Nutrition Limited

Report on the Audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of standalone financial results of **Hexagon Nutrition Limited** (hereinafter referred to as "the Company") for the quarter and year ended March 31, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Statement:

- is presented in accordance with the requirements of Regulations 33 of Listing Regulations; and
- gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the quarter and the year then ended.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Statement for the quarter and year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Director's Responsibility for the Standalone Financial Results

The Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of this Statement that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Regulation. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

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Tel.: +91 22 6958 6482 | Email : info@skpatodia.in | Website : www.skpatodia.in

(LLP Identification No : ACE - 4113)

(S K Patodia & Associates (a partnership firm) converted into S K Patodia & Associates LLP with effect from December 15, 2023)



Independent Auditor's Report on Audit of Standalone Financial Results of Hexagon Nutrition Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Page 2 of 3

In preparing the Statement, the management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate Internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Standalone Financial Results of the Company to express an opinion on the Standalone Financial Results.

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.



Independent Auditor's Report on Audit of Standalone Financial Results of Hexagon Nutrition Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Page 3 of 3

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Emphasis of matter

- a. We draw attention to Note 3 to the accompanying standalone financial results, which describes the merger of Hexagon Nutrition (Exports) Private Limited, an erstwhile wholly owned subsidiary of the Company, with Hexagon Nutrition Limited, the Holding Company.
- b. We draw attention to Note 4 to the accompanying standalone financial results, which describes the conversion of the Company's Compulsorily Convertible Preference Shares (CCPS) into equity shares subsequent to the reporting date.
- c. We draw attention to Note 5 to the accompanying standalone financial results, which describes the listing of the Company's equity shares on the stock exchange subsequent to the reporting date.

Our opinion on the Statement is not modified in respect of the above matters.

Other Matter

- a. The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited standalone figures in respect of the full financial year ended on March 31, 2026 and the audited year-to-date figures for the nine months ended December 31, 2025.
- b. The Statement includes the standalone results for the corresponding quarter ended March 31, 2025 and the preceding quarter ended December 31, 2025 which have not been subject to review or audit by us and are presented solely based on the information compiled by the management and has been approved by the Board of Directors. Refer Note 7 to the accompanying standalone financial results.

Our opinion on the Statement is not qualified in respect of the above matters.

For S K Patodia & Associates LLP

Chartered Accountants

Firm's Registration Number: 112723W/W100962



Dhiraj Lalpuria

Partner

Membership Number: 146268

UDIN: 26146268PUCRJV6026



Date : June 30, 2026

Place : Mumbai

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STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2026

(All amounts in Rupees millions, unless otherwise stated)

Particulars	Quarter Ended			Year Ended	
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	Audited (Refer Note 7)	Unaudited (Refer Note 7)	Unaudited (Refer Note 7)	Audited	Audited (Refer Note 3)
A. FINANCIAL PERFORMANCE					
1 Income					
(a) Revenue from Operations	984.71	818.90	834.53	3,191.20	2,674.47
(b) Other Income	61.50	30.04	22.21	152.14	100.82
Total Income	1,046.21	848.95	856.74	3,343.34	2,775.29
2 Expenses					
(a) Cost of materials consumed	504.92	455.87	421.03	1,705.74	1,397.72
(b) Purchases of stock-in-trade	-	2.55	3.22	2.55	27.62
(c) Changes in inventories of finished goods, work-in-progress	21.16	(26.74)	58.33	(44.99)	4.79
(d) Employee benefits expense	127.76	106.93	103.12	444.86	366.04
(e) Finance Costs	6.24	4.35	5.18	18.82	21.03
(f) Depreciation and Amortisation Expense	16.46	14.38	13.49	57.44	49.88
(g) Other expenses	190.89	157.38	163.02	650.05	540.88
Total Expenses	867.43	714.73	767.39	2,834.47	2,407.96
3 Profit/(Loss) before exceptional items and tax (1-2)	178.78	134.22	89.35	508.87	367.33
4 Exceptional Items - (Income)/Expenses	(3.20)	0.01	0.18	(3.56)	2.61
5 Profit/(Loss) before tax (3-4)	181.98	134.21	89.17	512.43	364.72
6 Tax Expense					
(a) Current Tax	45.51	35.50	24.15	133.03	96.75
(b) Deferred Tax	0.14	(0.10)	(1.39)	(2.08)	(1.72)
Total Tax Expense	45.65	35.40	22.76	130.95	95.03
7 Net Profit/(Loss) for the period/year (5-6)	136.33	98.81	66.41	381.48	269.69
8 Other Comprehensive Income					
A(i) Items that will not be reclassified to profit or loss					
Remeasurement of post employment benefit obligation	4.35	1.87	(2.42)	9.51	(0.87)
A(ii) Income tax relating to items that will not be reclassified to profit or loss	(1.09)	(0.48)	0.60	(2.39)	0.22
Total Other Comprehensive Income	3.26	1.39	(1.82)	7.12	(0.65)
9 Total Comprehensive Income/(Loss) for the period (7+8)	139.59	100.20	64.59	388.60	269.04
10 Paid up Equity Share Capital (Face Value Rs. 1/- each)	110.63	110.63	110.63	110.63	110.63
11 Other Equity excluding Revaluation Reserves				2,202.73	1,814.14
12 Earnings Per Equity Share of face value of Rs. 1/- (not annualised)					
Basic (Rs.)	1.23	0.89	0.60	3.45	1.99
Diluted (Rs.) (Refer Note 9)	1.11	0.80	0.54	3.10	1.99
See accompanying notes to the audited standalone financial results					



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STANDALONE BALANCE SHEET AS AT 31ST MARCH 2026

(All amounts in Rupees millions, unless otherwise stated)

Particulars	As at 31-03-2026	As at 31-03-2025
	Audited	Audited (Refer Note 3)
ASSETS		
1 Non-Current Assets		
(a) Property, Plant and Equipment	394.56	394.70
(b) Capital Work-in-Progress	6.54	0.81
(c) Right of use Assets	7.46	6.07
(d) Other Intangible Assets	4.56	0.81
(e) Intangible Assets under development	-	6.71
(f) Financial Assets		
(i) Other Investments	10.55	10.55
(ii) Other Financial Assets	85.00	65.43
(g) Deferred Tax Assets (Net)	8.35	8.67
(h) Other Non-Current Assets	0.13	2.13
	517.15	495.88
2 Current Assets		
(a) Inventories	661.57	516.03
(b) Financial Assets		
(i) Investments	328.68	310.96
(ii) Trade Receivables	779.23	592.29
(iii) Cash and Cash Equivalents	97.65	106.70
(iv) Bank Balance other than Cash and Cash Equivalents	5.69	31.39
(v) Loans	489.91	288.43
(vi) Other Financial Assets	22.52	14.88
(c) Other Current Assets	152.54	54.55
	2,537.79	1,915.23
Total Assets	3,054.94	2,411.11
EQUITY AND LIABILITIES		
3 Equity		
(a) Equity Share Capital	110.63	110.63
(b) Other Equity	2,202.73	1,814.14
	2,313.36	1,924.77
4 Liabilities		
Non Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	29.94	37.03
(ia) Lease Liabilities	5.26	5.42
(ii) Other Financial Liabilities	5.98	5.98
(b) Provisions	49.04	44.64
	90.22	93.07
5 Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	211.47	78.64
(ia) Lease Liabilities	2.88	0.78
(ii) Trade Payables		
Outstanding dues of micro enterprises and small enterprises	63.53	65.50
Outstanding dues of creditor other than microenterprises and small enterprises	214.72	123.84
(iii) Other Financial Liabilities	112.16	88.87
(b) Other Current Liabilities	19.18	32.15
(c) Provisions	4.11	2.51
(d) Current Tax Liabilities (Net)	23.31	0.98
	651.36	393.27
Total Equity and Liabilities	3,054.94	2,411.11



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STANDALONE STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31ST MARCH 2026

(All amounts in Rupees millions, unless otherwise stated)

PARTICULARS	Year ended March 31, 2026	Year ended March 31, 2025
	Audited	Audited (Refer Note 3)
A) CASH FLOW FROM OPERATING ACTIVITIES :		
Net Profit before Tax as per Statement of Profit and Loss	512.43	364.72
Adjustment for :		
Interest Income	(37.04)	(37.26)
Profit on sale of Investments	(15.87)	(15.77)
Fair Value of Investments through P&L	(4.18)	(7.96)
Depreciation and Amortisation	57.44	49.88
Remeasurement of post employment benefit obligation	9.51	(0.87)
Provision/(Reversal) for Expected Credit Loss	(8.79)	4.62
Loss/(Gain) on Sale of Property, Plant and Equipment's	(0.56)	(1.04)
Interest paid	18.82	21.03
Operating Profit before Working Capital Changes	531.76	377.35
Adjusted for :		
(Increase)/Decrease in Trade Receivables	(178.15)	(91.31)
(Increase)/Decrease in Inventories	(145.54)	17.53
(Increase)/Decrease in Other Financial Assets	(27.21)	(48.51)
(Increase)/Decrease in Other Assets	(95.99)	5.24
Increase/(Decrease) in Trade Payables	88.91	9.28
Increase/(Decrease) in Other Financial Liabilities	23.29	21.03
Increase/(Decrease) in Other Liabilities	(12.97)	4.93
Increase/(Decrease) in Provisions	6.00	4.72
Cash generated from operations	190.10	300.26
Direct Taxes paid (incl TDS net off refund recd)	(110.70)	(95.34)
Net Cash generated from / (used in) Operating Activities (A)	79.40	204.92
B) CASH FLOW FROM INVESTING ACTIVITIES :		
Purchases of Property, Plant and Equipment, Intangibles & Capital Work in Progress	(57.11)	(57.68)
Redemption/(Investment) in current Mutual Funds	(13.54)	(125.63)
Profit on sale of Investments	15.87	15.77
Investment in bank deposit	25.70	(0.21)
Movement in Loans and Advances	(201.48)	91.85
Interest received	37.04	37.26
Net cash generated from / (used in) Investing Activities (B)	(193.52)	(38.64)
C) CASH FLOW FROM FINANCING ACTIVITIES :		
Dividend paid	-	(50.00)
Interest Paid	(18.12)	(20.63)
(Repayment)/Proceeds from Long-Term Borrowings	(7.09)	8.42
(Repayment)/Proceeds from Short-Term Borrowings	132.83	(132.02)
Payment of Lease Liabilities	(2.55)	(1.26)
Net cash generated from / (used in) Financing Activities (C)	105.07	(195.49)
Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	(9.05)	(29.21)
Cash & Cash Equivalents at the beginning of the year	106.70	135.91
Cash & Cash Equivalents at the end of the year	97.65	106.70



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- 2 The above audited standalone financial results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended).
- 3 The Board of Directors at their meeting held on March 19, 2025, considered and approved to restructure the business by way of a Scheme of Amalgamation for merger ("Scheme") where by the wholly owned subsidiary M/s. Hexagon Nutrition (Exports) Private Limited ("Transferor Company") will be merged into the Parent Company M/s. Hexagon Nutrition Limited ("Transferee Company"). Subsequently, an application was made on May 10, 2025 to the National Company Law Tribunal (NCLT) and received approval on January 14, 2026 Vide Order No C.P.(CAA)/225(MB)2025 C.A.(CAA)/141 (MB)2025 with appointed date of the scheme is April 01, 2025.

The amalgamation has been accounted for under the Pooling of Interests Method in accordance with Appendix C to Ind AS 103 – Business Combinations.

Accordingly, the standalone financial information for the comparative periods/year has been restated as if the amalgamation had occurred from the beginning of the earliest period presented, in accordance with the provisions of the Scheme. Therefore, the comparative figures presented in these financial results are not directly comparable with the financial information previously reported for those periods.

- 4 Subsequent to the financial year end, on April 20, 2026, the Company converted its outstanding Compulsorily Convertible Preference Shares (CCPS) into Equity Shares of face value of ₹1/- each, in accordance with the terms of the investment agreement and the conversion ratio approved by the Board.

Consequently, the paid-up equity share capital of the Company stands increased from the said date. This capital restructuring was completed prior to the Initial Public Offering (IPO) and subsequent listing of the Company's equity shares on the stock exchanges on June 12, 2026.

There is no impact of this conversion on the financial numbers or profitability of the Company for the financial year ended March 31, 2026, except for the necessary disclosures under Diluted Earnings Per Share (EPS).

- 5 Subsequent to the financial year end, the Company completed its Initial Public Offering (IPO) through a 100% Offer for Sale (OFS) of 3,08,59,704 equity shares of face value of ₹1/- each at an offer price of ₹45/- per share, aggregating to ₹138.87 crores by the existing selling shareholders.

The equity shares of the Company were subsequently listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on June 12, 2026.



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Since the issue was entirely an Offer for Sale, the Company did not receive any proceeds from the IPO. All eligible share issue expenses are being recovered from the selling shareholders in accordance with the offer agreements, and there is no impact on the financial position or profitability of the Company for the year ended March 31, 2026.

- 6 In accordance with Ind AS 108- Operating Segments, the company operates in single business segment i.e "manufacturing of nutritional products".
- 7 The figures of last quarter are the balancing figures between audited figures in respect of full financial year and the audited year to date figures up to third quarter of the financial year. Also, the figures for quarter ended December 31, 2025 and March 31, 2025, as reported in these audited standalone financial results have been approved by the Board of Directors, but have not been subjected to review by statutory auditor since the requirement of submission of quarterly reviewed financial results is applicable on listing of equity shares of the Company, which was from quarter ended March 31, 2026.
- 8 The audited standalone financial results for the quarter and year ended 31 March 2026 are also being made available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on the company's website www.hexagonnutrition.com
- 9 For the year ended 31st March 2025 diluted EPS is equal to basic EPS as diluted EPS is Anti dilutive in nature.
- 10 Previous year/ period figures have been regrouped/ reclassified/ rearranged/ recast wherever necessary.

For and on behalf of Board of Directors of
Hexagon Nutrition Limited
(Formerly known as Hexagon Nutrition Private Limited)


Arun Kelkar
Chairman and Executive Director
DIN:00171276

Place : Mumbai
Date : 30th June 2026





HEXAGON NUTRITION LIMITED

Nutritionally Yours...

Ref: HNL/SEC/2026-27/02

Date: 30/06/2026

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
Maharashtra, India.

SYMBOL: HEXAGON

BSE Limited

Listing Department
Floor 25, P J Towers,
Dalal Street, Mumbai – 400001
Maharashtra, India.

Scrip Code: 544785

Ref: Regulation 33(3)(d) of the SEBI Listing Regulations, 2015

Dear Sir/Madam,

Sub: Declaration Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time

I, Soman Nemai Jana, Chief Financial Officer of Hexagon Nutrition Limited (CIN: L24110MH1993PLC072189) having registered office situated at 404, Global Chamber, Adarsh Nagar, Link Road, Andheri (West), Mumbai, Maharashtra, India, 400053, hereby declare that the M/S. S K Patodia & Associates LLP Chartered Accountant, Statutory Auditor of the Company, have issued an Audit Report with Unmodified opinion on the audited financial results of the Company (Standalone & Consolidated) for the financial year ended 31st March, 2026.

This Declaration is given in accordance with the provisions of Regulations 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

Thanking you,

For Hexagon Nutrition Limited

Soman Nemai Jana
Chief Financial Officer



CIN:- L24110MH1993PLC072189

Registered Office :

404 Global Chamber, Adarsh Nagar, Link Road,
Andheri (W), Mumbai, Maharashtra - 400053, India
Tel. No.: +91-22-62136710/711

Website : www.hexagonnutrition.com

Email ID: enquiry@hexagonnutrition.com

HNL 001

Nashik Plant :

Plot No. 92 & Plot No. 447, Unandanagar, Lakhmapur,
Dindori, Nasik - 422 202, Maharashtra, India

Chennai Plant :

Plot No. B11, Phase - 1 MEPZ-SEZ, Tambaram,
Chennai - 600 045, Tamil Nadu, India