August 14, 2026

To,	To,
Listing Department, **BSE Limited** **Phiroze Jeejeebhoy Towers,** **Dalal Street,** **Mumbai – 400 001** **Ref: BSE Scrip Code: 544497**	**The National Stock Exchange of India Ltd.** **The Listing Department** **Exchange Plaza,** **Bandra – Kurla Complex,** **Mumbai – 400051,** **NSE Scrip Code: AHCL**

Dear Sir/ Madam,

Sub: Notice of the 13th (Thirteenth) Annual General Meeting ("AGM") of Anlon Healthcare Limited along with Annual Report for the Financial Year 2025-26.

In terms of requirements of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015, please find enclosed herewith Notice of 13th Annual General Meeting of the Company for the financial year 2025-2026. The Company has sent the same through electronic mode to the members who have registered their E-Mail IDs with the Company's RTA/Depository Participants.

The 13th AGM will be held on Saturday, September 05, 2026, at 11:00 a.m. IST through video conference and other audio-visual means (VC).

Further, the aforesaid Notice of AGM has also been uploaded on the website of the Company at www.anlon.in.

Kindly take the same on your record.

Thanking You.
For ANLON HEALTHCARE LIMITED

Rasadia Punitkumar Rameshbhai

Digitally signed by Rasadia Punitkumar Rameshbhai
DN: c=IN, o=Personal, title=4798, pseudonym=1336344036629247286lWAue1dglYlP1, 2.5.4.20=a003a5c41c134976122eef293c4077137aa4a1ecd74ed223ac0e8dcc8264a5a2, postalCode=360005, st=Gujarat, serialNumber=9067d666c809e74b4abe895e7d3c841cee4ae962d432d246758d2cb6b96167f3, cn=Rasadia Punitkumar Rameshbhai
Date: 2026.08.14 23:19:58 +05'30'

PUNITKUMAR RASADIA
MANAGING DIRECTOR
DIN: 06696258

Enclosed: Notice of 13th AGM

NOTICE

NOTICE is hereby given that the **13th Annual General Meeting** of the members of **ANLON HEALTHCARE LIMITED** will be held on **Saturday, September 05, 2026 at 11:00 a.m.** IST through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM') to transact the following business:

ORDINARY BUSINESS:

ITEM 1 TO RECEIVE, CONSIDER AND ADOPT THE AUDITED STANDALONE FINANCIAL STATEMENTS OF THE COMPANY FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026 TOGETHER WITH THE REPORTS OF THE BOARD OF DIRECTORS AND AUDITORS THEREON.

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution:**

"**RESOLVED THAT** the audited standalone financial statement of the Company for the financial year ended March 31, 2026 and the reports of the Board of Directors and Auditors thereon, as circulated to the members, be and are hereby considered and adopted."

ITEM 2 TO RECEIVE, CONSIDER AND ADOPT THE AUDITED CONSOLIDATED FINANCIAL STATEMENTS OF THE COMPANY FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026 TOGETHER WITH THE REPORTS OF THE BOARD OF DIRECTORS AND AUDITORS THEREON.

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution:**

"RESOLVED THAT the audited consolidated financial statement of the Company for the financial year ended March 31, 2026 and the reports of the Board of Directors and Auditors thereon, as circulated to the members, be and are hereby considered and adopted."

ITEM 3 TO APPOINT A DIRECTOR IN PLACE OF MR. PUNITKUMAR RAMESHBHAI RASADIA (DIN: 06696258) WHO RETIRES BY ROTATION AND BEING ELIGIBLE, OFFERS HIMSELF FOR RE-APPOINTMENT.

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution:**

"RESOLVED THAT in accordance with the provisions of Section 152 and other applicable provisions of the Companies Act, 2013, Mr. Punitkumar Rameshbhai Rasadia (DIN: 06696258), who retires by rotation at this meeting be and is hereby appointed as a Director of the Company."

SPECIAL BUSINESS

ITEM 4 TO APPOINT MR. KISHAN VINODKUMAR RAJA (DIN: 11522235) AS A NON-EXECUTIVE & INDEPENDENT DIRECTOR:

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution:**

"RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152 read with Schedule IV and other applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), Mr. Kishan Vinodkumar Raja (DIN: 11522235), who was appointed as an additional director (Independent Director) of the Company by the Board of the Directors of the Company w.e.f. February 09, 2026 pursuant to the Provisions of Section 161(1) of the Act and the Articles of Association of the Company and in respect of whom the Company has received a declaration that he meets the criteria for independence as provided under in the Companies Act, 2013 and in respect of whom the Company has received a notice in writing from a Member under Section 160 of the Companies Act, 2013 proposing the candidature of Mr. Kishan Vinodkumar Raja (DIN: 11522235) for the office of Independent Director, be and is hereby appointed as a Non-Executive & Independent Director of the Company, not liable to retire by rotation, for a term of five consecutive years commencing from February 09, 2026.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all such acts, deeds, matters and things as may be considered necessary, desirable and expedient for giving effect to this resolution and/or otherwise considered by them in the best interest of the Company."

ITEM 5 TO APPROVE REMUNERATION OF COST AUDITOR OF THE COMPANY:

To consider and if thought fit, to pass with or without modification(s), the following Resolution as an **Ordinary Resolution:**

"RESOLVED THAT pursuant to the provisions of Section 148 and other applicable provisions, if any, of the Companies Act, 2013, the Companies (Audit and Auditors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and such other permissions as may be necessary, the payment of the total remuneration of Rs.45,000/- plus reimbursement of out-of-pocket expenses at actual plus applicable taxes payable to M/s M. C. Bambhroliya & Associates, Cost Accountants, who were appointed as "Cost Auditor" to conduct the audit of Cost Records maintained by the Company for the Financial Year ending March 31, 2027, be and is hereby ratified and approved.

RESOLVED FURTHER THAT the Board or any duly constituted Committee of the Board, be and is hereby authorized to do all acts, deeds, matters and things as may be deemed necessary and/or expedient in connection therewith or incidental thereto, to give effect to the foregoing resolution."

ITEM 6 ENHANCEMENT OF AUTHORISED SHARE CAPITAL:

To consider and if thought fit, to pass with or without modification(s), the following resolutions as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 61 and 64 and other applicable provisions, if any, of the Companies Act, 2013 (including any amendment thereto or re-enactment thereof) and the rules framed there under, the Authorized Share Capital of the Company be and is hereby authorized to be increased from Rs.1,100,000,000/- (Rupees One Hundred and Ten Crore Only) divided into 550,000,000 (Fifty Five Crore) Equity Shares of Rs.02/- each to Rs.1,300,000,000 (Rupees One Hundred and Thirty Crore Only) divided into 650,000,000 (Sixty Five Crore) Equity Shares of Rs.02/- each by creation of additional 100,000,000 (Ten Crore) Equity Shares of Rs.02/- each ranking pari passu in all respect with the existing Equity Shares.

RESOLVED FURTHER THAT board of directors of the company be and is hereby authorized to do all such acts, deeds, matters and things as may be considered necessary, desirable and expedient for giving effect to this resolution and/or otherwise considered by them in the best interest of the Company."

ITEM 7 ALTERATION OF CAPITAL CLAUSE CONTAINED IN THE MEMORANDUM OF ASSOCIATION:

To consider and if thought fit, to pass with or without modification, the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Section 13 and 61 and other applicable provisions of the Companies Act, 2013 (including any amendment thereto or re-enactment thereof) and the rules framed thereunder the consent of the Members be and is hereby accorded for substituting Clause V of the Memorandum of Association of the Company with the following clause:

Clause V "The Share Capital of the Company is Rs.1,300,000,000 (Rupees One Hundred and Thirty Crore Only) divided into 650,000,000 (Sixty Five Crore) Equity Shares of Rs.02/- each.

RESOLVED FURTHER THAT board of directors of the company be and is hereby authorized to do all such acts, deeds, matters and things as may be considered necessary, desirable and expedient for giving effect to this resolution and/or otherwise considered by them in the best interest of the Company."

ITEM 8 APPROVAL FOR ISSUANCE OF 8,58,83,617 EQUITY SHARES OF THE COMPANY ON PREFERENTIAL BASIS FOR CONSIDERATION OTHER THAN CASH TO THE SHAREHOLDERS OF APIQO ORGANICS PRIVATE LIMITED AND BIZOTIC LIFESCIENCE PRIVATE LIMITED;

To consider and if thought fit, to pass with or without modification(s), the following resolutions as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 23, 62(1)(c), read with Section 42 of the Companies Act, 2013, read with the Companies (Share Capital and Debentures) Rules, 2014, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and any other applicable provisions of the Companies Act, 2013 and rules made thereunder (including any statutory modification or re-enactment thereof for the time being in force), the Memorandum and Articles of Association of the Company, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), Foreign Exchange Management Act, 1999 ("FEMA") read with rules and regulations made thereunder and the applicable regulations made thereunder (including any statutory modifications, amendments thereto or re-enactment thereof ("FEMA Regulations") and subject to all other applicable laws, rules, regulations, circulars and guidelines and subject to such approvals, permissions, sanctions and consents as may be necessary or required from regulatory or other appropriate authority and on such terms and conditions (including any alterations, modifications, corrections, changes and variations, if any, that may be stipulated under such approvals, permissions, sanctions, and consents as the case may be) which may be accepted by the Board of Directors of the Company (herein referred to as "Board" which term shall include any duly constituted and authorized committee thereof to exercise its powers under this resolution) and subject to any other alterations, modifications, conditions, corrections, changes and variations that may be decided by the Board in its discretion, consent of the Company be and is hereby accorded to the Board to create, offer, issue and allot, from time to time, in one or more tranches, on preferential basis 8,58,83,617 (Eight Crore Fifty Eight Lakh Eighty Three Thousand Six Hundred Seventeen Only) fully paid-up equity shares of the Company, having face value of Rs.2/- (Rupees Two only) each, at a price of Rs.17.85/- (Rupees Seventeen and Eighty Five Paise only) per Equity Share including a premium of Rs.15.85/- (Rupees Fifteen and Eighty Five Paise only) per share (the "Swap Shares"), which is not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations (the "Floor Price"), as on the Relevant Date i.e. August 06, 2025, being the date 30 days prior to the date of the annual general meeting determined in accordance with the applicable law and the valuation report dated August 06, 2026 issued by CA Gaurang Agarwal, an independent registered valuer, for determining the swap ratio for the Swap Shares as per SEBI ICDR Regulations and other applicable laws, for consideration other than cash, aggregating to not exceeding Rs.1,533,019,600/- (Rupees One Hundred Fifty Three Crore Thirty Lakh Nineteen Thousand Six Hundred only), in the following manner:

1). the acquisition of 45,16,200 equity shares i.e. 44.94% equity shareholding of Apiqo Organics Private Limited ("AOPL" or "Target Company") for a total purchase consideration of Rs.1,165,179,600/- (Rupees One Hundred Sixteen Crore Fifty One Lakh Seventy Nine Thousand Six Hundred Only) at a price of Rs.258/- (Rupees Two Hundred Fifty Eight Only) per equity share against the consideration being provided by way of issuance and allotment of up to 6,52,76,283 (Six Crore Fifty Two Lakh Seventy Six Thousand Two Hundred Eighty Three) fully paid-up equity shares of the Company having face value of Rs.02/- (Rupee Two Only) each at a price of Rs.17.85/- (Rupees Seventeen Point Eighty Five Paise Only) per equity share (including a security premium of Rs.15.85/- (Rupees Fifteen Point Eighty Five Paise Only) per share to the AOPL Proposed Allottees (as defined hereinafter), including Promoters and Non-Promoters of the Company, for consideration other than cash (i.e., consideration payable for the acquisition of 44.94% shareholding of AOPL from its shareholders (the "AOPL Proposed Allottees"), towards payment of the total consideration payable as listed in the table below), on a preferential issue basis ("AOPL Preferential Allotment") on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws.

2). the Acquisition of 22,99,000 equity shares i.e. 47.41% equity shareholding of Bizotic Lifescience Private Limited ("BLPL" or "Target Company") for a total purchase consideration of Rs.367,840,000/- (Rupees Thirty Six Crore Seventy Eight Lakh Forty Thousand Only) at a price of Rs.160/- (Rupees One Hundred Sixty Only) per equity share against the consideration being provided by way of issuance and allotment of upto 2,06,07,334 (Two Crore Six Lakh Seven Thousand Three Hundred Thirty Four) fully paid-up equity shares of the Company having face value of Rs.02/- (Rupee Two Only) each at a price of Rs.17.85/- (Rupees Seventeen Point Eighty Five Paise Only) per equity share (including a security premium of Rs.15.85/- (Rupees Fifteen Point Eighty Five Paise Only) per share to the BLPL Proposed Allottees (as defined hereinafter), including Promoters and Non-Promoters of the Company, for consideration other than cash (i.e. consideration payable for the acquisition of 47.41% shareholding of BLPL from its shareholders (the "BLPL Proposed Allottees") towards payment of the total consideration payable as listed in the table below), on a preferential issue basis ("BLPL Preferential Allotment") on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws. AOPL Proposed Allottees and BLPL Proposed Allottees shall collectively be referred to as the "Proposed Allottees", and AOPL Preferential Allotment and BLPL Preferential Allotment shall collectively be referred to as the "Preferential Allotment".

The details of the AOPL Proposed Allottees and the maximum number of equity shares of the Company proposed to be allotted to them are provided in the table below:

Sr. No.	Name of the Proposed Allottees	No of shares in the BLPL offered for swap consideration	No. of Swap Shares proposed to be allotted for the acquisition of shares	Value at Rs.17.85/- Per Swap Share Allotted
1	PUNITKUMAR RAMESHBHAI RASADIA	1212350	312786300	17523042
2	MEET ATULKUMAR VACHHANI	584950	150917100	8454739.496
3	AMITA BHARAT BHATT	185500	47859000	2681177
4	PANKAJKUMAR MAGANLAL BABARIA	106000	27348000	1532101
5	MAHESHBHAI KARMANBHAI GOVANI	79500	20511000	1149076
6	RAHUL NANJIBHAI PATEL	53000	13674000	766051
7	NANJIBHAI MEGHJIBHAI MUNGLA	53000	13674000	766051
8	MUKTABEN NANJIBHAI MUNGLA	53000	13674000	766051
9	HEMAL RAHUL PATEL	53000	13674000	766051
10	BHAVYESH DINESHBHAI TALAVIYA	53000	13674000	766051
11	DUSHYANT PARSOTTAMBHAI PATEL	26500	6837000	383026
12	DAXABEN AJAYBHAI PATEL	26500	6837000	383026

13	ILABEN PANKAJBHAI SHAH	26500	6837000	383026
14	UNJIYA MEET VIJAYBHAI	26500	6837000	383026
15	SAVITABEN CHIMANBHAI PATEL	26500	6837000	383026
16	KINJAL PARTH AGHARA	26500	6837000	383026
17	LILABEN MANJIBHAI KANERIYA	26500	6837000	383026
18	KANERIYA MANJIBHAI THAKARSIBHAI	26500	6837000	383026
19	DEDAKIA BHAKTI HIRENKUMAR	26500	6837000	383026
20	HARSH MAYURBHAI DEDAKIA	26500	6837000	383026
21	SHARDABEN JIVRAJBHAI GOL	26500	6837000	383026
22	SIDDHANT VIMALBHAI VANPARIA	26500	6837000	383026
23	SHEELABEN DINESHKUMAR TALAVIYA	26500	6837000	383026
24	JANANI CHANDRIKABEN BHARATBHAI	26500	6837000	383026
25	RAJENDRA VRAJLAL VIBHAKAR	26500	6837000	383026
26	KIRITKUMAR VANECHAND SANGHVI	26500	6837000	383026
27	RAMESH CHHAGANLAL JANANI	26500	6837000	383026
28	SABRINA DHRUVIK TALAVIYA	26500	6837000	383026
29	RASILABEN GHANSHYAMBHAI TALAVIYA	26500	6837000	383026
30	SAUMIL PARESH SANGHVI	26500	6837000	383026
31	SANJAYKUMAR JAYANTILAL KANERIA	26500	6837000	383026
32	NIREN BHARATKUMAR MEHTA	26500	6837000	383026
33	SATVIK GOPALBHAI DESAI	26500	6837000	383026
34	SHILPABEN RAJENDRA VIBHAKAR	26500	6837000	383026
35	HEENA CHETANKUMAR AVLANI	26500	6837000	383026

36	RASADIYA KEYUR CHIMANBHAI	26500	6837000	383026
37	AMEEBEN KEYURKUMAR RASADIYA	26500	6837000	383026
38	CHIMANBHAI TRIKAMBHAI RASADIYA	26500	6837000	383026
39	SETU SANJAYKUMAR KANERIA	26500	6837000	383026
40	BHUT DHRUV HEMANTBHAI	26500	6837000	383026
41	PINAL VRUJLAL CHANGELA	26500	6837000	383026
42	ANIKET KANTILAL CHOVATIYA	26500	6837000	383026
43	NIKEN SURESH VEKARIA	26500	6837000	383026
44	ATUL KANTILAL SHAH	19500	5031000	281849
45	CHIRAG MAHENDRABHAI BALDEV	19875	5127750	287269
46	DARSHAN VIPINCHANDRA LAKHANI	18550	4785900	268118
47	YASHWANTBHAI KANTILAL SHAH	13250	3418500	191513
48	DRUSH ILESH MEHTA	13250	3418500	191513
49	KAMLESHBHAI DEVJIBHAI SORATHIYA	13250	3418500	191513
50	KALPESH BIPINBHAI SORATHIA	13250	3418500	191513
51	MANISHABEN CHIMANLAL VORA	13250	3418500	191513
52	RUPABEN HARSHADBHAI SHAH	13250	3418500	191513
53	SHAH NIRAV DILIPKUMAR	13250	3418500	191513
54	AKASH SHAILESHBHAI MEHTA	13250	3418500	191513
55	SHOBHANABEN DIPAKBHAI CHATVANI	10600	2734800	153211
56	DEVYANI M VASA	10600	2734800	153211
57	NIGAM JASWANTLAL SHAH	6875	1773750	99370
58	NEEL BIPINBHAI PUJARA	6625	1709250	95757
59	PIYUSH RASIKBHAI UNADKAT	6625	1709250	95757

60	CHANDRAKANT PARSOTTAMBHAI RABARA	6625	1709250	95757
61	SALONIBEN P BAVISHI	6625	1709250	95757
62	KOMAL PARASBHAI MEHTA	6625	1709250	95757
63	ANILKUMAR KANTILAL PATEL	4750	1225500	68656
64	KHUSHBU JENISH MRUG	5300	1367400	76606
65	MRUG DEVAL D	5300	1367400	76606
66	SAUMIL HITESHBHAI PUJARA	5300	1367400	76606
67	PANKAJ DHINGRA	5300	1367400	76606
68	JAGRUTI GAJERA	5300	1367400	76606
69	VARIS MAMADBHAI JUNEJA	5300	1367400	76606
70	RASHMIBEN RAMESHBHAI PANCHANI	5300	1367400	76606
71	SEJAL ABHISHEK VYAS	5300	1367400	76606
72	SANGEETA PATEL	5300	1367400	76606
73	KUMANLAL BACHUBHAI VARSANI	5300	1367400	76606
74	MITULKUMAR HIMATBHAI DONGA	5300	1367400	76606
75	NILAM VIJAYBHAI CHHATBAR	5300	1367400	76606
76	PRAANSHU DIPTESH PATEL	5300	1367400	76606
77	JALPA CHETAN POPAT	5300	1367400	76606
78	RAJESH MANSUKHLAL VADUKIYA	5300	1367400	76606
79	SACHIN KIRITBHAI PATEL	5300	1367400	76606
80	GITA JAYESH MADANI	5300	1367400	76606
81	DIMPLE MITALBHAI KHETANI	5300	1367400	76606
82	SUMITABEN MANSUKHBHAI SOJITRA	5300	1367400	76606
83	PARESH JAYANTILAL BHALODIA	5300	1367400	76606
84	RAHIL MANISH VASA	5300	1367400	76606
85	MANISHKUMAR INDULAL VASA	5300	1367400	76606
86	SANDIP MOHANBHAI SORATHIA	5300	1367400	76606

87	DEVANSHI RAHIL VASA	5300	1367400	76606
88	MAHESHKUMAR JIVANBHAI LIKHIA	5300	1367400	76606
89	KIRAN DIPAKKUMAR MENDPARA	5300	1367400	76606
90	MEHUL NAVINCHANDRA MEHTA	5300	1367400	76606
91	JAYESH BABUBHAI PATEL	5300	1367400	76606
92	GONDALIYA NIKUNJ RASIKBHAI	5300	1367400	76606
93	MEHUL RAMANLAL GOHIL	4850	1251300	70101
94	PARULBEN SHAILESHKUMAR PATEL	7498	1934484	108375
95	ANIL KANTILAL SHAH	4700	1212600	67933
96	ZAVERI ADITYA VIMALBHAI	4240	1093920	61285
97	DHRUVEE KETAN ZAVERI	4240	1093920	61285
98	ADNAN SHABBIRBHAI VORA	3312	854496	47871
99	BAVISHI NILAV SANJAYBHAI	3313	854754	47886
100	KUNDANBEN MITESHKUMAR MEHTA	2915	752070	42133
101	BHUMI J SHAH	2376	613008	34343
102	KETAN JAYSUKHLAL SHAH	2650	683700	38303
103	GHONIYA KINJAL RAVIBHAI	2650	683700	38303
104	BHAVNABEN SHASHIKANT MUNJYASARA	2650	683700	38303
105	MITABEN BHARATBHAI MUNJYASARA	2650	683700	38303
106	KACHHADIYA HARESHBHAI GOBARBHAI	2650	683700	38303
107	DILIPKUMAR A. VORA	2650	683700	38303
108	KINJALBEN P SANGHANI	2650	683700	38303
109	ADITYA M SHAH	2425	625650	35051
110	KISHORKUMAR OCHCHHAVLAL MODHIA	2425	625650	35051
111	ASMITA HIREN SANGHAVI	2425	625650	35051
112	HIREN SHANTILAL SANGHAVI	2425	625650	35051
113	SALONI KUSHAL MANIYAR	2425	625650	35051

114	RITU ATUL SHAH	2300	593400	33244
115	ALKABEN KAMLESHKUMAR PATEL	1188	306504	17172
116	DESAI SHILPABEN NAGJIBHAI	1188	306504	17172
117	RAJNIKANT MOHANLAL RAJA	1060	273480	15322
118	HITESHKUMAR HARIBHAI KUNJADIYA	1060	273480	15322
119	JAY PRAKASHCHANDRA ACHARYA	1060	273480	15322
120	VIPUL J. DATTANI	1060	273480	15322
121	ANAND KISHORBHAI MIRANI	1060	273480	15322
122	SHILPABEN SANATBHAI MAKHECHA	1060	273480	15322
123	JATIN DWARKADAS DHOLAKIA	1060	273480	15322
124	POONAM MEHUL BHORANIYA	700	180600	10118
125	JIGNASHA VIJAYBHAI SOJITRA	1000	258000	14454
126	RUTVI HANSRAJ VEKARIA	795	205110	11491
127	BHAVANA R MEHTA	53000	13674000	766051
128	DHVANI PANDYA	26500	6837000	383026
129	NIMA HIRPARA	26500	6837000	383026
130	JULI VISHAL SHAH	26500	6837000	383026
131	POONAM CHANGELA	26500	6837000	383026
132	DAXA MUKESH SHAH	4750	1225500	68656
133	DOLI GIRISHBHAI VORA	5300	1367400	76606
134	KETANBHAI VINODBHAI VASA	5300	1367400	76606
135	CHIRAGBHAI DAYALJIBHAI MANSATA	1060	273480	15322
136	TEJAS VIRENDRA SHAH	5300	1367400	76606
137	UNICORN FUND	159000	41022000	2298152
138	SPACE ODYSSEY OWNERS ASSOCIATION	66250	17092500	957564
139	SIDDHARTH RAJENDRA VIBHAKAR (HUF)	53000	13674000	766051

140	MARS FORGE PRIVATE LIMITED	53000	13674000	766051
141	DARSHIT VIJAYBHAI CHANDARANA (HUF)	44785	11554530	647313
142	VISHNUVIBE CONSULTANTS LLP	26500	6837000	383026
143	PIYUSH SHAH HUF	26500	6837000	383026
144	VEDANT ENGITECH AND INFRASTRUCTURE PRIVATE LIMITED	26500	6837000	383026
145	SUMANGAL CASTINGS PRIVATE LIMITED	26500	6837000	383026
146	JIGNESH C PAREKH (HUF)	13250	3418500	191513
147	XPLORE KNOWLEDGE RESOURCES LLP	13250	3418500	191513
148	SHREE GROWTH DYNAMIC LLP	10600	2734800	153211
149	SHAH DIPEN PANKAJBHAI (HUF)	7950	2051100	114908
150	MRUG JENISH KISHORBHAI (HUF)	5300	1367400	76606
151	MRUG DEVEN KISHORBHAI (HUF)	5300	1367400	76606
152	AJAY RAMBHAI MOKARIYA (HUF)	5300	1367400	76606
153	MANISHKUMAR HARSUKHLAL UNADKAT HUF .	5300	1367400	76606
154	SIROYA ASHWINBHAI N HUF	5300	1367400	76606
155	NAYANKUMAR P PATEL HUF	2375	612750	34328
156	SUNNY DIPAKBHAI DEVANI HUF	1060	273480	15322
157	GHANSHYAM HASMUKHBHAI CHANABABA HUF .	1060	273480	15322
158	BHORANIYA MEHUL AMRUTLAL HUF	950	245100	13732
159	PARASKUMAR JAIN HUF	2375	612750	34328
Total		**45,16,200**	**6,52,76,283**	**1,165,179,600**

The details of the BLPL Proposed Allottees and the maximum number of equity shares of the Company proposed to be allotted to them are provided in the table below:

Sr. No.	Name of the Proposed Allottees	No of shares in the BLPL offered for swap consideration	No. of Swap Shares proposed to be allotted for the acquisition of shares	Value at Rs.17.85/- Per Swap Share Allotted
1	PUNITKUMAR RAMESHBHAI RASADIA	100000	896359	16000000
2	MEET ATULKUMAR VACHHANI	100000	896359	16000000
3	RUPALA HITESH RAMESHBHAI	90000	806723	14400000
4	HIREN HIRJIBHAI KANANI	67500	605042	10800000
5	DEEP DINESHBHAI THORIYA	59500	533334	9520000
6	NILESH D BHUVA	50000	448180	8000000
7	BHUVA DAMJIBHAI GIRDHARBHAI	50000	448180	8000000
8	AMITA BHARAT BHATT	35000	313726	5600000
9	RUPALA RAMESHBHAI HANSHARAJBHAI	22500	201681	3600000
10	PANKAJKUMAR MAGANLAL BABARIA	20000	179272	3200000
11	MAHESHBHAI KARMANBHAI GOVANI	15000	134454	2400000
12	RAHUL NANJIBHAI PATEL	10000	89636	1600000
13	NANJIBHAI MEGHJIBHAI MUNGLA	10000	89636	1600000
14	MUKTABEN NANJIBHAI MUNGLA	10000	89636	1600000
15	HEMAL RAHUL PATEL	10000	89636	1600000
16	BHAVYESH DINESHBHAI TALAVIYA	10000	89636	1600000
17	DUSHYANT PARSOTTAMBHAI PATEL	5000	44818	800000
18	DAXABEN AJAYBHAI PATEL	5000	44818	800000
19	ILABEN PANKAJBHAI SHAH	5000	44818	800000

20	UNJIYA MEET VIJAYBHAI	5000	44818	800000
21	SAVITABEN CHIMANBHAI PATEL	5000	44818	800000
22	KINJAL PARTH AGHARA	5000	44818	800000
23	LILABEN MANJIBHAI KANERIYA	5000	44818	800000
24	KANERIYA MANJIBHAI THAKARSIBHAI	5000	44818	800000
25	DEDAKIA BHAKTI HIRENKUMAR	5000	44818	800000
26	HARSH MAYURBHAI DEDAKIA	5000	44818	800000
27	SHARDABEN JIVRAJBHAI GOL	5000	44818	800000
28	SIDDHANT VIMALBHAI VANPARIA	5000	44818	800000
29	SHEELABEN DINESHKUMAR TALAVIYA	5000	44818	800000
30	JANANI CHANDRIKABEN BHARATBHAI	5000	44818	800000
31	RAJENDRA VRAJLAL VIBHAKAR	5000	44818	800000
32	KIRITKUMAR VANECHAND SANGHVI	5000	44818	800000
33	RAMESH CHHAGANLAL JANANI	5000	44818	800000
34	SABRINA DHRUVIK TALAVIYA	5000	44818	800000
35	RASILABEN GHANSHYAMBHAI TALAVIYA	5000	44818	800000
36	SAUMIL PARESH SANGHVI	5000	44818	800000
37	SANJAYKUMAR JAYANTILAL KANERIA	5000	44818	800000
38	NIREN BHARATKUMAR MEHTA	5000	44818	800000
39	SATVIK GOPALBHAI DESAI	5000	44818	800000
40	SHILPABEN RAJENDRA VIBHAKAR	5000	44818	800000
41	HEENA CHETANKUMAR AVLANI	5000	44818	800000
42	RASADIYA KEYUR CHIMANBHAI	5000	44818	800000

43	AMEEBEN KEYURKUMAR RASADIYA	5000	44818	800000
44	CHIMANBHAI TRIKAMBHAI RASADIYA	5000	44818	800000
45	SETU SANJAYKUMAR KANERIA	5000	44818	800000
46	BHUT DHRUV HEMANTBHAI	5000	44818	800000
47	PINAL VRUJLAL CHANGELA	5000	44818	800000
48	ANIKET KANTILAL CHOVATIYA	5000	44818	800000
49	NIKEN SURESH VEKARIA	5000	44818	800000
50	ATUL KANTILAL SHAH	3800	34062	608000
51	CHIRAG MAHENDRABHAI BALDEV	3750	33614	600000
52	DARSHAN VIPINCHANDRA LAKHANI	3500	31373	560000
53	YASHWANTBHAI KANTILAL SHAH	2500	22409	400000
54	DRUSH ILESH MEHTA	2500	22409	400000
55	KAMLESHBHAI DEVJIBHAI SORATHIYA	2500	22409	400000
56	KALPESH BIPINBHAI SORATHIA	2500	22409	400000
57	MANISHABEN CHIMANLAL VORA	2500	22409	400000
58	RUPABEN HARSHADBHAI SHAH	2500	22409	400000
59	SHAH NIRAV DILIPKUMAR	2500	22409	400000
60	AKASH SHAILESHBHAI MEHTA	2500	22409	400000
61	SHOBHANABEN DIPAKBHAI CHATVANI	2000	17928	320000
62	DEVYANI M VASA	2000	17928	320000
63	NIGAM JASWANTLAL SHAH	1350	12101	216000
64	NEEL BIPINBHAI PUJARA	1250	11205	200000
65	PIYUSH RASIKBHAI UNADKAT	1250	11205	200000
66	CHANDRAKANT PARSOTTAMBHAI RABARA	1250	11205	200000

67	SALONIBEN P BAVISHI	1250	11205	200000
68	KOMAL PARASBHAI MEHTA	1250	11205	200000
69	ANILKUMAR KANTILAL PATEL	1050	9412	168000
70	KHUSHBU JENISH MRUG	1000	8964	160000
71	MRUG DEVAL D	1000	8964	160000
72	SAUMIL HITESHBHAI PUJARA	1000	8964	160000
73	PANKAJ DHINGRA	1000	8964	160000
74	JAGRUTI GAJERA	1000	8964	160000
75	VARIS MAMADBHAI JUNEJA	1000	8964	160000
76	RASHMIBEN RAMESHBHAI PANCHANI	1000	8964	160000
77	SEJAL ABHISHEK VYAS	1000	8964	160000
78	SANGEETA PATEL	1000	8964	160000
79	KUMANLAL BACHUBHAI VARSANI	1000	8964	160000
80	MITULKUMAR HIMATBHAI DONGA	1000	8964	160000
81	NILAM VIJAYBHAI CHHATBAR	1000	8964	160000
82	PRAANSHU DIPTESH PATEL	1000	8964	160000
83	JALPA CHETAN POPAT	1000	8964	160000
84	RAJESH MANSUKHLAL VADUKIYA	1000	8964	160000
85	SACHIN KIRITBHAI PATEL	1000	8964	160000
86	GITA JAYESH MADANI	1000	8964	160000
87	DIMPLE MITALBHAI KHETANI	1000	8964	160000
88	SUMITABEN MANSUKHBHAI SOJITRA	1000	8964	160000
89	PARESH JAYANTILAL BHALODIA	1000	8964	160000
90	RAHIL MANISH VASA	1000	8964	160000
91	MANISHKUMAR INDULAL VASA	1000	8964	160000
92	SANDIP MOHANBHAI SORATHIA	1000	8964	160000
93	DEVANSHI RAHIL VASA	1000	8964	160000

94	MAHESHKUMAR JIVANBHAI LIKHIA	1000	8964	160000
95	KIRAN DIPAKKUMAR MENDPARA	1000	8964	160000
96	MEHUL NAVINCHANDRA MEHTA	1000	8964	160000
97	JAYESH BABUBHAI PATEL	1000	8964	160000
98	GONDALIYA NIKUNJ RASIKBHAI	1000	8964	160000
99	MEHUL RAMANLAL GOHIL	900	8068	144000
100	PARULBEN SHAILESHKUMAR PATEL	801	7180	128160
101	ANIL KANTILAL SHAH	800	7171	128000
102	ZAVERI ADITYA VIMALBHAI	800	7171	128000
103	DHRUVEE KETAN ZAVERI	800	7171	128000
104	ADNAN SHABBIRBHAI VORA	625	5603	100000
105	BAVISHI NILAV SANJAYBHAI	625	5603	100000
106	KUNDANBEN MITESHKUMAR MEHTA	550	4930	88000
107	BHUMI J SHAH	525	4708	84000
108	KETAN JAYSUKHLAL SHAH	500	4482	80000
109	GHONIYA KINJAL RAVIBHAI	500	4482	80000
110	BHAVNABEN SHASHIKANT MUNJYASARA	500	4482	80000
111	MITABEN BHARATBHAI MUNJYASARA	500	4482	80000
112	KACHHADIYA HARESHBHAI GOBARBHAI	500	4482	80000
113	DILIPKUMAR A. VORA	500	4482	80000
114	KINJALBEN P SANGHANI	500	4482	80000
115	ADITYA M SHAH	450	4034	72000
116	KISHORKUMAR OCHCHHAVLAL MODHIA	450	4034	72000
117	ASMITA HIREN SANGHAVI	450	4034	72000
118	HIREN SHANTILAL SANGHAVI	450	4034	72000
119	SALONI KUSHAL MANIYAR	450	4034	72000
120	RITU ATUL SHAH	400	3586	64000

121	ALKABEN KAMLESHKUMAR PATEL	262	2349	41920
122	DESAI SHILPABEN NAGJIBHAI	262	2349	41920
123	RAJNIKANT MOHANLAL RAJA	200	1793	32000
124	HITESHKUMAR HARIBHAI KUNJADIYA	200	1793	32000
125	JAY PRAKASHCHANDRA ACHARYA	200	1793	32000
126	VIPUL J. DATTANI	200	1793	32000
127	ANAND KISHORBHAI MIRANI	200	1793	32000
128	SHILPABEN SANATBHAI MAKHECHA	200	1793	32000
129	JATIN DWARKADAS DHOLAKIA	200	1793	32000
130	POONAM MEHUL BHORANIYA	175	1569	28000
131	JIGNASHA VIJAYBHAI SOJITRA	150	1345	24000
132	RUTVI HANSRAJ VEKARIA	150	1345	24000
133	BHAVANA R MEHTA	10000	89636	1600000
134	DHVANI PANDYA	5000	44818	800000
135	NIMA HIRPARA	5000	44818	800000
136	JULI VISHAL SHAH	5000	44818	800000
137	POONAM CHANGELA	5000	44818	800000
138	DAXA MUKESH SHAH	1050	9412	168000
139	DOLI GIRISHBHAI VORA	1000	8964	160000
140	KETANBHAI VINODBHAI VASA	1000	8964	160000
141	CHIRAGBHAI DAYALJIBHAI MANSATA	200	1793	32000
142	TEJAS VIRENDRA SHAH	1000	8964	160000
143	MAGANLAL BARASARA	195000	1747900	31200000
144	POOJA KETAN POOJARA	100000	896359	16000000
145	UNICORN FUND	30000	268908	4800000
146	SPACE ODYSSEY OWNERS ASSOCIATION	12500	112045	2000000

147	SIDDHARTH RAJENDRA VIBHAKAR (HUF)	10000	89636	1600000
148	MARS FORGE PRIVATE LIMITED	10000	89636	1600000
149	DARSHIT VIJAYBHAI CHANDARANA (HUF)	8450	75743	1352000
150	VISHNUVIBE CONSULTANTS LLP	5000	44818	800000
151	PIYUSH SHAH HUF	5000	44818	800000
152	VEDANT ENGITECH AND INFRASTRUCTURE PRIVATE LIMITED	5000	44818	800000
153	SUMANGAL CASTINGS PRIVATE LIMITED	5000	44818	800000
154	JIGNESH C PAREKH (HUF)	2500	22409	400000
155	XPLORE KNOWLEDGE RESOURCES LLP	2500	22409	400000
156	SHREE GROWTH DYNAMIC LLP	2000	17928	320000
157	SHAH DIPEN PANKAJBHAI (HUF)	1500	13446	240000
158	MRUG JENISH KISHORBHAI (HUF)	1000	8964	160000
159	MRUG DEVEN KISHORBHAI (HUF)	1000	8964	160000
160	AJAY RAMBHAI MOKARIYA (HUF)	1000	8964	160000
161	MANISHKUMAR HARSUKHLAL UNADKAT HUF .	1000	8964	160000
162	SIROYA ASHWINBHAI N HUF	1000	8964	160000
163	NAYANKUMAR P PATEL HUF	525	4706	84000
164	SUNNY DIPAKBHAI DEVANI HUF	200	1793	32000
165	GHANSHYAM HASMUKHBHAI CHANABABA HUF .	200	1793	32000
166	BHORANIYA MEHUL AMRUTLAL HUF	175	1569	28000
167	PARASKUMAR JAIN HUF	525	4706	84000
168	SANJUKUMAR RAJESHBHAI SAVANI	388500	3482353	62160000
169	BHARAT BHANUBHAI THORIYA	166500	1492437	26640000
170	HARSHIT MULUBHAI JOGIA	146500	1313166	23440000
171	KIRAN K BHUVA	250000	2240898	40000000
Total		**22,99,000**	**2,06,07,335**	**367,840,000**

RESOLVED FURTHER THAT without prejudice to the generality of the above resolution, the Preferential Allotment shall inter alia be subject to the following:

1). The Swap Shares shall be allotted in dematerialized form within a period of 15 days from the date of passing of the special resolution by the members, provided that where the allotment of Swap Shares is subject to receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions;

2). The Swap Shares to be issued and allotted pursuant to the Preferential Allotment shall be listed and traded on BSE and NSE where the existing equity shares of the Company are listed, subject to receipt of necessary regulatory permissions and approvals as the case may be;

3). The Swap Shares to be issued and allotted shall be fully paid up and rank pari passu with the existing Equity Shares of the Company in all respects from the date of allotment thereof, be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.

4). The “Relevant Date” for the offer, issue and allotment of the Swap Shares by way of a preferential issue, as per the SEBI ICDR Regulations, for the determination of minimum price for the issue of Shares is Thursday, August 06, 2026, being the working day (i.e., the date falling 30 days prior to the date of the shareholders’ meeting scheduled on September 05, 2026).

5). The Swap Shares to be offered, issued and allotted shall be subject to lock-in and other provisions as provided under the SEBI ICDR Regulations;

6). The Swap Shares to be offered and issued to the shareholders of AOPL and BLPL, are being issued for consideration other than cash, towards discharge of the total purchase consideration payable for acquisition of such shares held by them in AOPL and BLPL. Transfer of such shares in AOPL and BLPL to the Company will constitute the full consideration for the Swap Shares to be issued by the Company to the Proposed Allottees pursuant to this resolution;

7). The price determined above shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time;

8). The ‘Relevant Date’ for the purpose of determination of the floor price of the Swap Shares to be issued and allotted is Thursday, August 06, 2026;

9). Any fractional entitlement arising pursuant to the swap ratio shall be rounded off to the nearest whole equity share, regardless of the decimal value; and

10). Without prejudice to the generality of the above, the issue of the Swap Shares shall be subject to the terms and conditions as contained in the explanatory statement under Section 102 of the Act annexed hereto, which shall be deemed to form part hereof.

RESOLVED FURTHER THAT if the AOPL Proposed Allottee fails to transfer equity shares held by it in AOPL to the Company or is found not eligible for the AOPL Preferential Allotment or approval of any regulatory authority, as may be required, is not received, the Company shall not allot the aforementioned equity shares to such AOPL Proposed Allottee.

RESOLVED FURTHER THAT if the BLPL Proposed Allottee fails to transfer equity shares held by it in BLPL to the Company or is found not eligible for the BLPL Preferential Allotment or approval of any regulatory authority, as may be required, is not received, the Company shall not allot the aforementioned equity shares to such BLPL Proposed Allottee.

RESOLVED FURTHER THAT subject to the provisions of the SEBI ICDR Regulations and other applicable laws, the Board be and is hereby authorized to decide and approve terms and conditions of the offer, issue and allotment of Swap Shares and vary, modify or alter any relevant terms and conditions, including size of the preferential issue to the Proposed Allottees, as it may deem expedient without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT Mr. Punitkumar Rasadia, Director and/or Mr. Meet Vachhani, Director and/or Mr. Naimish Bhatt, Chief Financial Officer and/or Ms. Amita Pragada, Company Secretary of the company be and are hereby severally authorized to settle any question, difficulty or doubt that may arise in connection with the said issue of aforesaid Swap Shares and to do all such acts, deeds, matters and things, finalize, sign, submit and deliver any applications, submissions, representations, undertakings and documents, and perform such actions as it may, in its absolute discretion, deem necessary, proper or desirable for such purpose, including to seek listing, apply for in-principle listing approval of the Equity Shares to be issued and allotted to the above mentioned allottees and to modify, accept and give effect to any modifications in the terms and conditions of the issue(s) as may be they deem fit.

RESOLVED FURTHER THAT the Board be and is hereby authorised to delegate all or any of the powers herein conferred to any Committee of Directors or any one or more Directors/ Key Managerial Personnel/ Officers of the Company.

RESOLVED FURTHER THAT on declaration of results of the annual general meeting and approval of the shareholders for the above, Mr. Punitkumar Rasadia, Director and/or Mr. Meet Vachhani, Director and/or Mr. Naimish Bhatt, Chief Financial Officer and/or Ms. Amita Pragada, Company Secretary of the company be and is hereby severally authorized to sign and issue the Offer Letter for subscription of Swap Shares, in the format prescribed under Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and all other relevant documents to the specified person and maintain complete record of the private placement offer made in Form PAS-5.

RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter(s) referred to or contemplated in any of the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.

RESOLVED FURTHER THAT Board of Directors of the Company be and is hereby authorized to make requisite applications seeking necessary consents, permissions etc. and to deal with all Statutory/Regulatory/other Authorities."

ITEM 9 MATERIAL RELATED PARTY TRANSACTIONS BETWEEN APIQO ORGANICS PRIVATE LIMITED AND THE COMPANY

To consider and, if thought fit, to pass the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Regulation 23(4) and other applicable Regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") read with Section 188 of the Companies Act, 2013 ("the Act") as may be applicable, and other applicable provisions of the Act, if any, read with related rules, if any, (including any other applicable provisions or statutory modifications or re-enactment thereof for the time being in force), the Memorandum of Association and Articles of Association of the Company and the Company's Policy on Related Party Transaction(s), and as per the approval of the Audit Committee and Board of Directors of the Company (hereinafter referred to as "Board", which term shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute) and subject to requisite statutory/regulatory and other appropriate approvals, if any, as may be required, consent of the shareholders be and is hereby accorded to enter into and/or continue the related party transaction(s) / contract(s)/ arrangement(s)/ agreement(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise) including by way of a share swap agreement ("SSA") entered between the Company and Apiqo Organics Private Limited which is a related party of Anlon Healthcare Limited, in terms of Regulation 2(1)(zb) of the SEBI Listing Regulations, in terms of the Explanatory Statement to this resolution, on such terms and conditions as may be agreed between the parties, subject to such related party transaction(s) / contract(s)/ arrangement(s) being carried out at arm's length and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT pursuant to Regulations 23(4), 2(1)(zc) and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations'), the applicable provisions of the Companies Act, 2013 ("the Act"), read with Rules framed thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Policy on Related Party Transactions of the Company, and based on the prior approval of the Audit Committee and recommendation of the Board of Directors of the Company, the approval of the Members be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the 'Board', which term shall be deemed to include any Committee constituted / empowered / to be constituted by the Board from time to time to exercise its powers conferred by this Resolution) to continue with the existing Contract(s) / Arrangement(s) / Transaction(s) and / or enter into and / or execute new Contract(s) / Arrangement(s) / Transaction(s) (whether by way of an individual transaction or a series of transactions taken together), the details of which are provided in the Explanatory Statement to the Notice, with M/s Apiqo Organics Private Limited ("AOPL") Related Party of the Company under Regulation 2(1)(zb) of the Listing Regulations, on such terms and conditions as may be agreed between the Company and AOPL, for an aggregate value up to Rs.80 Crore (Rupees Eighty Crore) inter alia, for Sale / Purchase of Goods and Advances, if any, and other transactions for the purpose of business, whether by way of continuation(s) or renewal(s) or extension(s) or modification(s) of earlier Arrangements / transactions or as fresh and independent transaction(s) or otherwise as may be mutually agreed upon between the Company and AOPL to be entered during the Financial Year 2026-2027, subject to such Contract(s) / Arrangement(s) / Transaction(s) being carried out at Arm's Length and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT the Board be and is hereby severally authorized to do all such acts, deeds, matters and things including but not limited to authorizing signatories, deciding on the timing, manner and extent of carrying out the aforesaid activities and to negotiate, finalize and execute agreement(s), arrangement(s), contract(s) and such other document(s), by whatever name called, to make any material modifications to the terms of such related party transactions and to do all such acts, matters and things as may be necessary and to settle any questions or difficulties that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the shareholders and to delegate all or any of the powers or authorities herein conferred to any director(s) or other officer(s) of the Company, or to engage any advisor, consultant, agent or intermediary, as may be deemed necessary.

RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter referred to or contemplated in this resolution be and are hereby approved and confirmed in all respects."

ITEM 10 MATERIAL RELATED PARTY TRANSACTIONS BETWEEN BIZOTIC LIFESCIENCE PRIVATE LIMITED AND THE COMPANY

To consider and, if thought fit, to pass the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Regulation 23(4) and other applicable Regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") read with Section 188 of the Companies Act, 2013 ("the Act") as may be applicable, and other applicable provisions of the Act, if any, read with related rules, if any, (including any other applicable provisions or statutory modifications or re-enactment thereof for the time being in force), the Memorandum of Association and Articles of Association of the Company and the Company's Policy on Related Party Transaction(s), and as per the approval of the Audit Committee and Board of Directors of the Company (hereinafter referred to as "Board", which term shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute) and subject to requisite statutory/regulatory and other appropriate approvals, if any, as may be required, consent of the shareholders be and is hereby accorded to enter into and/or continue the related party transaction(s) / contract(s)/ arrangement(s)/ agreement(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise) including by way of a share swap agreement ("SSA") entered between the Company and Bizotic Lifescience Private Limited which is a related party of Anlon Healthcare Limited, in terms of Regulation 2(1)(zb) of the SEBI Listing Regulations, in terms of the Explanatory Statement to this resolution, on such terms and conditions as may be agreed between the parties, subject to such related party transaction(s) / contract(s)/ arrangement(s) being carried out at arm's length and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT pursuant to Regulations 23(4), 2(1)(zc) and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations'), the applicable provisions of the Companies Act, 2013 ("the Act"), read with Rules framed thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Policy on Related Party Transactions of the Company, and based on the prior approval of the Audit Committee and recommendation of the Board of Directors of the Company, the approval of the Members be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the 'Board', which term shall be deemed to include any Committee constituted / empowered / to be constituted by the Board from time to time to exercise its powers conferred by this Resolution) to continue with the existing Contract(s) / Arrangement(s) / Transaction(s) and / or enter into and / or execute new Contract(s) / Arrangement(s) / Transaction(s) (whether by way of an individual transaction or a series of transactions taken together), the details of which are provided in the Explanatory Statement to the Notice, with M/s Bizotic Lifescience Private Limited ("BLPL") Related Party of the Company under Regulation 2(1)(zb) of the Listing Regulations, on such terms and conditions as may be agreed between the Company and BLPL, for an aggregate value up to Rs.60 Crore (Rupees Sixty Crore) inter alia, for Sale / Purchase of Goods and Advances, if any, and other transactions for the purpose of business, whether by way of continuation(s) or renewal(s) or extension(s) or modification(s) of earlier Arrangements / transactions or as fresh and independent transaction(s) or otherwise as may be mutually agreed upon between the Company and BLPL to be entered during the Financial Year 2026-2027, subject to such Contract(s) / Arrangement(s) / Transaction(s) being carried out at Arm's Length and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT the Board be and is hereby severally authorized to do all such acts, deeds, matters and things including but not limited to authorizing signatories, deciding on the timing, manner and extent of carrying out the aforesaid activities and to negotiate, finalize and execute agreement(s), arrangement(s), contract(s) and such other document(s), by whatever name called, to make any material modifications to the terms of such related party transactions and to do all such acts, matters and things as may be necessary and to settle any questions or difficulties that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the shareholders and to delegate all or any of the powers or authorities herein conferred to any director(s) or other officer(s) of the Company, or to engage any advisor, consultant, agent or intermediary, as may be deemed necessary;

RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter referred to or contemplated in this resolution be and are hereby approved and confirmed in all respects."

ITEM 11 MATERIAL RELATED PARTY TRANSACTIONS BETWEEN ANLON MEDICOS PRIVATE LIMITED (Formerly known as Remember India Health Links Private Limited) AND THE COMPANY

To consider and, if thought fit, to pass the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to Regulations 23(4), 2(1)(zc) and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations'), the applicable provisions of the Companies Act, 2013 ("the Act"), read with Rules framed thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Policy on Related Party Transactions of the Company, and based on the prior approval of the Audit Committee and recommendation of the Board of Directors of the Company, the approval of the Members be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the 'Board', which term shall be deemed to include any Committee constituted / empowered / to be constituted by the Board from time to time to exercise its powers conferred by this Resolution) to continue with the existing Contract(s) / Arrangement(s) / Transaction(s) and / or enter into and / or execute new Contract(s) / Arrangement(s) / Transaction(s) (whether by way of an individual transaction or a series of transactions taken together), the details of which are provided in the Explanatory Statement to the Notice, with M/s Anlon Medicos Private Limited ("AMPL") Related Party of the Company under Regulation 2(1)(zb) of the Listing Regulations, on such terms and conditions as may be agreed between the Company and AMPL, for an aggregate value up to Rs.50 Crore (Rupees Fifty Crore) inter alia, for Sale / Purchase of Goods and Advances, if any, and other transactions for the purpose of business, whether by way of continuation(s) or renewal(s) or extension(s) or modification(s) of earlier Arrangements / transactions or as fresh and independent transaction(s) or otherwise as may be mutually agreed upon between the Company and BLPL to be entered during the Financial Year 2026-2027, subject to such Contract(s) / Arrangement(s) / Transaction(s) being carried out at Arm's Length and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT the Board be and is hereby severally authorized to do all such acts, deeds, matters and things including but not limited to authorizing signatories, deciding on the timing, manner and extent of carrying out the aforesaid activities and to negotiate, finalize and execute agreement(s), arrangement(s), contract(s) and such other document(s), by whatever name called, to make any material modifications to the terms of such related party transactions and to do all such acts, matters and things as may be necessary and to settle any questions or difficulties that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the shareholders and to delegate all or any of the powers or authorities herein conferred to any director(s) or other officer(s) of the Company, or to engage any advisor, consultant, agent or intermediary, as may be deemed necessary;

RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter referred to or contemplated in this resolution be and are hereby approved and confirmed in all respects."

By order of the Board of Directors

Punitkumar Rasadia
Chairman

Place: Rajkot
Date: 13/08/2026

Registered Office
101/102, Silver Coin Complex,
Opp. Crystal Mall, Kalawad Road,
Rajkot-360005, Gujarat

PHONE NO.: +91-7069690081/82
Email: info@anlonhealthcare.com

Notes:

1). The Ministry of Corporate Affairs ("MCA") has, vide its Circular nos. 20/2020, 14/2020, 17/2020, 02/2021, 02/2022, 10/2022, 09/2023, 09/2024, the latest being 03/2025 dated 22nd September, 2025 and the Securities and Exchange Board of India ('SEBI') vide its circular no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated 3rd October, 2024 and other applicable circulars issued in this regard, (hereinafter collectively referred to as "the Circulars"), have permitted holding of the Annual General Meeting ("AGM") through Video Conferencing ("VC"). Hence, the AGM of the Company is being held through VC. The deemed venue for the AGM shall be the registered office of the Company, i.e. 101/102, Silver Coin Complex, Opp. Crystal Mall, Kalawad Road, Rajkot-360005, Gujarat (INDIA).

2). The Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013 ("the Act") with respect to Item No. 4 and 11 of the Notice forms part of this Notice.

3). The relevant details as required pursuant to Regulations 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India in respect of the Director seeking re-appointment are annexed and also form part of this Notice.

4). Generally, a member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote on a poll instead of himself and the proxy need not be a member of the Company. Since this AGM is being held through VC / OAVM pursuant to the MCA Circulars, physical attendance of members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the AGM and hence the Proxy Form and Attendance Slip are not annexed hereto**.**

5). Since the AGM will be held through VC/OAVM, the route map of the venue of the Meeting is not annexed hereto.

6). Participation at the AGM through VC shall be allowed for 1,000 Members on first-cum-first served basis. This will not include large Members (Members holding 2% or more shares), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first serve basis.

7). The Members can join the Annual General Meeting in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the Annual General Meeting through VC/OAVM will be made available on first come first served basis.

DISPATCH OF ANNUAL REPORT THROUGH ELECTRONIC MODE:

8). In compliance with the MCA Circulars and SEBI Circular, Notice of the AGM along with the Annual Report 2025-2026 is being sent only through electronic mode to those Members whose email addresses are registered with the Company/Depositories. Members may note that the Notice and Annual Report 2025-2026 will also be available on the Company's website www.anlon.in, websites of the Stock Exchanges, i.e., National Stock Exchange of India Limited www.nseindia.com and Bombay Stock Exchange Limited ("BSE LIMITED") www.bseindia.com.

9). Pursuant to the first proviso to the Rule 18 of the Companies (Management and Administration) Rules, 2014, the Company shall provide in advance an opportunity at least once in a Financial Year to the Members to register their e-mail address and changes therein either with Depository Participant or with the Company. In view of the same, the Members who have not registered their e-mail addresses so far are requested to register their e-mail addresses for receiving all communications including Notices of all General Meetings, Annual Reports and other documents through electronic mode, pursuant to the provisions of the Companies Act, 2013 read with the rules framed thereunder.

10). For receiving all communication (including Annual Report) from the Company. Members are requested to register / update their email addresses with the relevant Depository Participant.

11). Members seeking any information with regard to the accounts or any matter to be placed at the AGM, are requested to write to the Company at least seven (7) days in advance before the start of the meeting i.e. by Friday, August 28, 2026 through email on cs@anloncro.com. The same will be replied by the Company suitably. Queries that remain unanswered at the AGM will be appropriately responded by the Company at the earliest post the conclusion of the AGM.

12). For the smooth conduct of proceedings of the AGM, Members can submit questions/queries in advance with regard to the resolution to be placed at the AGM, from their registered email address, mentioning their name, DP ID and Client ID number/ folio number and mobile number, to reach the Company's email address cs@anloncro.com at least seven (7) days in advance before the start of the meeting i.e. by Friday, August 28, 2026. Such questions by the Members shall be taken up during the meeting and replied by the Company suitably.

13). The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM. Please note that, member's questions will be answered only if the members continue to hold shares of the Company as on cut-off date. Due to limitations of transmission and co-ordination during the Q&A session, the Company may dispense with the speaker registration during the AGM.

14). All the work related to share registry in terms of both physical and electronic are being conducted by Company's Registrar and Share Transfer Agent, KFin Technologies Limited ("KFin"), Registrar and Share Transfer Agent ("RTA"). The Shareholders are requested to send their communication to the aforesaid address.

15). The e-voting/remote e-voting period commences on Wednesday, September 02, 2026 (9:00 A.M. IST) and ends on Friday, September 04, 2026 (5:00 P.M. IST). The e-voting module shall be disabled for voting thereafter. Those Members, who will be present in the AGM through VC/OAVM facility and have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

16). A member can opt for only single mode of voting i.e. remote e-voting or e-voting at the AGM. If a member cast votes by both modes, then voting done through remote e-voting shall prevail and vote at the AGM shall be treated as invalid.

17). The Members who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their vote again.

18). The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company as on cut-off date.

19). Members attending the AGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act. Subject to receipt of requisite number of votes, the Resolutions shall be deemed to be passed on the date of the AGM, i.e., Saturday, September 05, 2026 at 11.00 a.m. IST.

20). All documents referred to in the Notice will also be available electronically for inspection without any fee by the members from the date of circulation of this Notice up to the date of AGM. Members seeking to inspect such documents can send an email to cs@anloncro.com.

21). The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN to their Depository Participants with whom they are maintaining their demat accounts.

22). This notice along with Annual Report for 2025-2026 is being sent to all members of the Company whose name appears in the Register of Members/ list of beneficiaries received from the depositories as on Friday, August 07, 2026.

23). The person whose name is recorded in the Register of Members or in the register of beneficial owners maintained by the depositories as on closing of Friday, August 28, 2026 i.e. cut-off date only shall be entitled to vote at the meeting.

24). The Register of Members and Share Transfer Books shall remain closed from Saturday, August 29, 2026 to Friday, September 04, 2026 (both days inclusive).

25). Any person, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com. A person who is not a member as on the cut- off date should treat this Notice for information purposes only.

26). Members may pursuant to section 72 of the Companies Act, 2013 read with Rule 19 of the Companies (Share Capital and Debentures) Rules, 2014 file nomination in prescribed form SH- 13 with the respective depository participant.

27). M/s K.P. Ghelani & Associates, Company Secretaries appointed as the Scrutinizer to scrutinize the voting during the AGM and remote e-voting process in a fair and transparent manner.

28). Instructions For Remote E-Voting Before / During the AGM THROUGH VC/OAVM ARE AS FOLLOWS:

PROCEDURE FOR REMOTE E-VOTING

a). In compliance with the provisions of Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the SEBI Listing Regulations and in terms of SEBI vide circular no. SEBI/HO/CFD/CMD/ CIR/P/2020/242 dated December 9, 2020 in relation to e-Voting Facility Provided by Listed Entities, the Members are provided with the facility to cast their vote electronically, through the e-Voting services provided by KFintech, on all the resolutions set forth in this Notice. The instructions for e-Voting are given herein below.

b). However, in pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-Voting facility provided by Listed Companies", e-Voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DPs in order to increase the efficiency of the voting process.

c). Individual demat account holders would be able to cast their vote without having to register again with the e-Voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-Voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-Voting facility.

d). The remote e-Voting period commences Wednesday, September 02, 2026 (9:00 A.M. IST) and ends on Friday, September 04, 2026 (5:00 P.M. IST)

e). The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company as on the cut-off date.

f). Any person holding shares in physical form and non-individual shareholders, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the login ID and password by sending a request at evoting@Kfintech.com. However, if he / she is already registered with KFintech for remote e-Voting then he /she can use his / her existing User ID and password for casting the vote.

24). The Register of Members and Share Transfer Books shall remain closed from Saturday, August 29, 2026 to Friday, September 04, 2026 (both days inclusive).

25). Any person, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com. A person who is not a member as on the cut- off date should treat this Notice for information purposes only.

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b). However, in pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-Voting facility provided by Listed Companies", e-Voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts / websites of Depositories / DPs in order to increase the efficiency of the voting process.

c). Individual demat account holders would be able to cast their vote without having to register again with the e-Voting service provider (ESP) thereby not only facilitating seamless authentication but also ease and convenience of participating in e-Voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-Voting facility.

d). The remote e-Voting period commences Wednesday, September 02, 2026 (9:00 A.M. IST) and ends on Friday, September 04, 2026 (5:00 P.M. IST)

e). The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company as on the cut-off date.

f). Any person holding shares in physical form and non-individual shareholders, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the login ID and password by sending a request at evoting@Kfintech.com. However, if he / she is already registered with KFintech for remote e-Voting then he /she can use his / her existing User ID and password for casting the vote.

g). In case of Individual Shareholders holding securities in demat mode and who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date may follow steps mentioned below under "Login method for remote e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode."

h). The details of the process and manner for remote e-Voting and e-AGM are explained herein below:

Step 1 : Access to Depositories e-Voting system in case of individual shareholders holding shares in demat mode.

Step 2 : Access to KFintech e-Voting system in case of shareholders holding shares in physical and non-individual shareholders in demat mode.

Step 3 : Access to join virtual meetings(e-AGM) of the Company on KFin system to participate e-AGM and vote at the AGM.

Details on Step 1 are mentioned below:

Login method for remote e-Voting for Individual shareholders holding securities in demat mode.

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL	**1. User already registered for IDeAS facility:** a). Visit URL: https://eservices.nsdl.com b). Click on the "Beneficial Owner" icon under "Login" under 'IDeAS' section. c). On the new page, enter User ID and Password. Post successful authentication, click on "Access to e-Voting" d). Click on company name or e-Voting service provider and you will be re-directed to e-Voting service provider website for casting the vote during the remote e-Voting period. **2. User not registered for IDeAS e-Services** a). To register click on link : https://eservices.nsdl.com b). Select "Register Online for IDeAS" or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp c). Proceed with completing the required fields. d). Follow steps given in points 1 **3. Alternatively by directly accessing the e-Voting website of NSDL** a). Open URL: https://www.evoting.nsdl.com/ b). Click on the icon "Login" which is available under 'Shareholder/Member' section. c). A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number held with NSDL), Password / OTP and a Verification Code as shown on the screen. d). Post successful authentication, you will requested to select the name of the company and the e-Voting Service Provider name, i.e.KFintech. e). On successful selection, you will be redirected to KFintech e-Voting page for casting your vote during the remote e-Voting period.

Individual Shareholders holding securities in demat mode with CDSL	**1. Existing user who have opted for Easi / Easiest** a). Visit URL: https://web.cdslindia.com/myeasitoken/home/login OR URL: www.cdslindia.com b). Click on New System Myeasi c). Login with your registered user id and password. d). The user will see the e-Voting Menu. The Menu will have links of ESP i.e. KFintech e-Voting portal. e). Click on e-Voting service provider name to cast your vote. **2. User not registered for Easi/Easiest** a). Option to register is available at https://web.cdslindia.com/myeasitoken/home/login OR URL: www.cdslindia.com b). Proceed with completing the required fields. c). Follow the steps given in point 1 **3. Alternatively, by directly accessing the e-Voting website of CDSL** a). Visit URL: www.cdslindia.com b). Provide your demat Account Number and PAN No. c). System will authenticate user by sending OTP on registered Mobile & Email as recorded in the demat Account. d). After successful authentication, user will be provided links for the respective ESP, i.e **KFintech** where the e- Voting is in progress.
Individual Shareholder login through their demat accounts / Website of Depository Participant	a). You can also login using the login credentials of your demat account through your DP registered with NSDL /CDSL for e-Voting facility. b). Once logged-in, you will be able to see e-Voting option.Once you click on e-Voting option, you will be redirected to NSDL / CDSL Depository site after successful authentication, wherein you can see e-Voting feature. c). Click on options available against company name or e-Voting service provider – Kfintech and you will be redirected to e-Voting website of KFintech for casting your vote during the remote e-Voting period without any further authentication.

Important note: Members who are unable to retrieve User ID / Password are advised to use Forgot user ID and Forgot Password option available at respective websites.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

Details on Step 2 are mentioned below:

Login method for e-Voting for shareholders other than Individual's shareholders holding securities in demat mode and shareholders holding securities in physical mode.

(A) Members whose email IDs are registered with the Company/ Depository Participants (s), will receive an email from KFintech which will include details of E-Voting Event Number (EVEN), USER ID and password. They will have to follow the following process:

i. Launch internet browser by typing the URL: https://evoting.kfintech.com/

ii. Enter the login credentials (i.e. User ID and password). In case of physical folio, User ID will be EVEN (E-Voting Event Number) xxxx, followed by folio number. In case of Demat account, User ID will be your DP ID and Client ID. However, if you are already registered with KFintech for e-voting, you can use your existing User ID and password for casting the vote.

iii. After entering these details appropriately, click on "LOGIN".

iv. You will now reach password change Menu wherein you are required to mandatorily change your password. The new password shall comprise of minimum 8 characters with at least one upper case (A- Z), one lower case (a-z), one numeric value (0-9) and a special character (@,#,$, etc.,). The system will prompt you to change your password and update your contact details like mobile number, email ID etc. on first login. You may also enter a secret question and answer of your choice to retrieve your password in case you forget it. It is strongly recommended that you do not share your password with any other person and that you take utmost care to keep your password confidential.

v. You need to login again with the new credentials.

vi. On successful login, the system will prompt you to select the "EVEN" i.e., '_______________- AGM" and click on "Submit"

vii. On the voting page, enter the number of shares (which represents the number of votes) as on the Cut-off Date under "FOR/AGAINST" or alternatively, you may partially enter any number in "FOR" and partially "AGAINST" but the total number in "FOR/AGAINST" taken together shall not exceed your total shareholding as mentioned herein above. You may also choose the option ABSTAIN. If the Member does not indicate either "FOR" or "AGAINST" it will be treated as "ABSTAIN" and the shares held will not be counted under either head.

viii. Members holding multiple folios/demat accounts shall choose the voting process separately for each folio/ demat accounts.

ix. Voting has to be done for each item of the notice separately. In case you do not desire to cast your vote on any specific item, it will be treated as abstained.

x. You may then cast your vote by selecting an appropriate option and click on "Submit"
.

xi. A confirmation box will be displayed. Click "OK" to confirm else "CANCEL" to modify. Once you have voted on the resolution (s), you will not be allowed to modify your vote. During the voting period, Members can login any number of times till they have voted on the Resolution(s).

xii. Corporate/Institutional Members (i.e. other than Individuals, HUF, NRI etc.) are also required to send scanned certified true copy (PDF Format) of the Board Resolution/Authority Letter etc., authorizing its representative to attend the AGM through VC / OAVM on its behalf and to cast its vote through remote e-voting. Together with attested specimen signature(s) of the duly authorised representative(s), to the Scrutinizer at email id cskeyurghelani@gmail.com with a copy marked to evoting@kfintech.com. The scanned image of the above-mentioned documents should be in the naming format "Corporate Name_Even No."

(B) Members whose email IDs are not registered with the Company/Depository Participants(s), and consequently the Annual Report, Notice of AGM and e-voting instructions cannot be serviced, will have to follow the following process:

Procedure for Registration of email and Mobile: securities in physical mode
Physical shareholders are hereby notified that based ion SEBI Circular number: SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37, dated March 16th, 2023, All holders of physical securities in listed companies shall register the postal address with PIN for their corresponding folio numbers. It shall be mandatory for the security holders to provide mobile number. Moreover, to avail online services, the security holders can register e-mail ID. Holder can register/update the contact details through submitting the requisite ISR 1 form along with the supporting documents.

ISR 1 Form can be obtained by following the link: https://ris.kfintech.com/clientservices/isc/isrforms.aspx ISR Form(s) and the supporting documents can be provided by any one of the following modes.

a) Through 'In Person Verification' (IPV): the authorized person of the RTA shall verify the original documents furnished by the investor and retain copy(ies) with IPV stamping with date and initials; or
b) Through hard copies which are self-attested, which can be shared on the address below; or

Name	KFIN Technologies Limited
Address	Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India - 500 032.

c). Through electronic mode with e-sign by following the link: https://ris.kfintech.com/clientservices/isc/default.aspx#
Detailed FAQ can be found on the link: https://ris.kfintech.com/faq.html
For more information on updating the email and Mobile details for securities held in electronic mode, please reach out to the respective DP(s), where the DEMAT a/c is being held.

iii. After receiving the e-voting instructions, please follow all steps above to cast your vote by electronic means.

Details on Step 3 are mentioned below:

(iii) Instructions for all the shareholders, including Individual, other than Individual and Physical, for attending the AGM of the Company through VC/OAVM and e-Voting during the meeting.

i). Member will be provided with a facility to attend the AGM through **VC / OAVM** platform provided by KFintech. Members may access the same at https://emeetings.kfintech.com/ by using the e-voting login credentials provided in the email received from the Company/KFintech. After logging in, click on the Video Conference tab and select the EVEN of the Company. Click on the video symbol and accept the meeting etiquettes to join the meeting. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned above.

ii). Facility for joining AGM though VC/ OAVM shall open at least 15 minutes before the commencement of the Meeting.

iii). Members are encouraged to join the Meeting through Laptops/ Desktops with Google Chrome (preferred browser), Safari, Internet Explorer, Microsoft Edge, Mozilla Firefox 22.

iv). Members will be required to grant access to the webcam to enable VC / OAVM. Further, Members connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

v). As the AGM is being conducted through VC / OAVM, for the smooth conduct of proceedings of the AGM, Members are encouraged to express their views / send their queries in advance mentioning their name, demat account number / folio number, email id. Questions /queries received by the Company till Friday, August 28, 2026 shall only be considered and responded during the AGM.

vi). The Members who have not cast their vote through remote e-voting shall be eligible to cast their vote through e-voting system available during the AGM. E-voting during the AGM is integrated with the VC / OAVM platform. The Members may click on the voting icon displayed on the screen to cast their votes.

vii). A Member can opt for only single mode of voting i.e., through Remote e-voting or voting at the AGM. If a Member casts votes by both modes, then voting done through Remote e-voting shall prevail and vote at the AGM shall be treated as invalid.

viii). Facility of joining the AGM through VC / OAVM shall be available for at least 1000 members on first come first served basis.

ix). Institutional Members are encouraged to attend and vote at the AGM through VC / OAVM.

OTHER INSTRUCTIONS

I). **Speaker Registration:** The Members who wish to speak during the meeting may register themselves as speakers for the AGM to express their views. They can visit https://emeetings.kfintech.com and login through the user id and password provided in the mail received from Kfintech. On successful login, select 'Speaker Registration' which will opened from September 01, 2026 to September 03, 2026. Members shall be provided a 'queue number' before the meeting. The Company reserves the right to restrict the speakers at the AGM to only those Members who have registered themselves, depending on the availability of time for the AGM.

II). **Post your Question:** The Members who wish to post their questions prior to the meeting can do the same by visiting https://emeetings.kfintech.com. Please login through the user id and password provided in the mail received from Kfintech. On successful login, select 'Post Your Question' option which will opened from August 22, 2026 to August 28, 2026.

III). In case of any query and/or grievance, in respect of voting by electronic means, Members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of https://evoting.kfintech.com (KFintech Website) or contact Mr. Anandan, at evoting@kfintech.com or call KFintech's toll free No. 1-800-309-4001 for any further clarifications.

IV). The Members, whose names appear in the Register of Members / list of Beneficial Owners as on Friday, August 28, 2026, being the cut-off date, are entitled to vote on the Resolutions set forth in this Notice. A person who is not a Member as on the cut-off date should treat this Notice for information purposes only. Once the vote on a resolution(s) is cast by the Member, the Member shall not be allowed to change it subsequently.

V). In case a person has become a Member of the Company after dispatch of AGM Notice but on or before the cut-off date for E-voting, he/she may obtain the User ID and Password in the manner as mentioned below:

If e-mail address or mobile number of the member is registered against Folio No. / DP ID Client ID, then on the home page of https://evoting.kfintech.com/ , the member may click "Forgot Password" and enter Folio No. or DP ID Client ID and PAN to generate a password.

a). Members who may require any technical assistance or support before or during the AGM are requested to contact KFintech at toll free number 1-800-309-4001 or write to them at evoting@kfintech.com.

b). If the mobile number of the Member is registered against Folio No. / DP ID Client ID, the

Member may send SMS : MYEPWD <space> E-Voting Event number+ Folio No. (in case of physical shareholders) or DP ID Client ID (in case of Demat shareholders) to 9212993399.

Example for NSDL	MYEPWD <SPACE> IN12345612345678
Example for CDSL	MYEPWD <SPACE> 1402345612345678
Example for physical	MYEPWD <SPACE> XXX1234567890

The results of the electronic voting shall be declared to the Stock Exchanges after the AGM. The results along with the Scrutinizer's Report, shall also be placed on the website of the Company.

EXPLANATORY STATEMENT AS REQUIRED UNDER SECTION 102 OF THE COMPANIES ACT, 2013 (“ACT”)

ITEM 4

The Board of Directors has approved to appoint Mr. Kishan Vinodkumar Raja (DIN: 11522235) as an Additional Director (Independent Director) of the Company effective from February 09, 2026, not liable to retire by rotation, for a term of five (5) consecutive years, subject to approval of the Shareholders of the Company.

Mr. Kishan Vinodkumar Raja has over 14 years of post-qualification experience, specializing in Statutory Audit, Corporate Taxation, and Corporate Finance.

The Board has considered the candidatures of Mr. Kishan Vinodkumar Raja (DIN: 11522235) for appointment as Independent Director under the Act and has made its recommendations to the Shareholders for its consideration. Accordingly, the Board of Directors has favorably considered the recommendations and seeks the approval of the Members for the appointment of Mr. Kishan Vinodkumar Raja (DIN: 11522235) as Independent Director under the Act, for a term of five years with effect from February 09, 2026.

The Company has also received Notice under Section 160 of the Act from a Shareholder proposing the candidature of Mr. Kishan Vinodkumar Raja for the office of a Director of the Company.
The aforesaid Independent Director has given declarations that he is not disqualified under Section 164 of the Act and that he meets the criteria of independence as prescribed under the Act. In the opinion of the Board, the said Director possess the requisite qualities and fulfill the conditions under the Act for appointment as Independent Directors.

The profile of the Directors proposed to be appointed as Independent Directors under the Act is as under:

PARTICULARS	MR. KISHAN VINODKUMAR RAJA
Director Identification Number (DIN)	11522235
Age	40 Years
Date of First Appointment	09/02/2026
Qualification	Chartered Accountants (CA)
Experience and Expertise in Specific Functional Areas	Mr. Kishan Vinodkumar Raja is a seasoned Chartered Accountant with over 14 years of post-qualification experience, specializing in Statutory Audit, Corporate Taxation, and Corporate Finance. He is known for his meticulous approach to financial integrity and a deep understanding of the regulatory landscape governing corporate entities. The Company seeks to leverage his extensive experience in risk mitigation and financial oversight during his tenure as an Independent Director, thereby ensuring robust board-level decision-making and enhanced stakeholder protection.

No. of equity shares held in the Company	NIL
List of Directorships held in other Companies (excluding foreign companies)	NO
Memberships/Chairmanships of Committees of other Companies (includes only Audit Committee and Stakeholders Relationship Committee)	NO
Relationships, if any, between Directors inter se	NO

Pursuant to Sections 149, 150, 152 read with Schedule IV and other applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder, it is proposed to seek approval of the Shareholders for appointment of Mr. Kishan Vinodkumar Raja (DIN: 11522235) as an Independent Director of the Company for the term of five (5) consecutive years effective from February 09, 2026. He will not be liable to retire by rotation.

Copies of the respective draft letters of appointment of the aforesaid Independent Directors setting out the terms and conditions shall be placed at the meeting for inspection by the members and shall also be available for inspection at the registered office of the Company any working day of the Company and including the date of the Extraordinary General Meeting.

The Board recommend the resolution for approval of the shareholders of the members of the Company through an Ordinary Resolution.

Except Mr. Kishan Vinodkumar Raja, none of the other Directors, Key Managerial Personnel or their relatives are concerned or interested in the aforesaid Resolutions.

By order of the Board of Directors

Punitkumar Rasadia
Chairman

Place: Rajkot
Date: 13/08/2026

Registered Office
101/102, Silver Coin Complex,
Opp. Crystal Mall, Kalawad Road,
Rajkot-360005, Gujarat

PHONE NO.: +91-7069690081/82
Email: info@anlonhealthcare.com

EXPLANATORY STATEMENT AS REQUIRED UNDER SECTION 102 OF THE COMPANIES ACT, 2013 (“ACT”)

ITEM 5

The Board, on the recommendations of the Audit Committee, has approved the appointment and remuneration of M/s M. C. Bambhroliya & Associates, Cost Accountants as Cost Auditor to conduct the audit of the cost records of the Company for the financial year ending March 31, 2027 at a Remuneration of Rs.45,000/- (Rupees Forty Five Thousand Only) plus reimbursement of out of pocket expenses at actuals plus applicable taxes.

In accordance with the provisions of Section 148 of the Companies Act, 2013 read with Companies (Audit and Auditors) Rules, 2014, the remuneration payable to the Cost Auditor needs to be ratified by the Members of the Company. Accordingly, approval of the members is requested for passing an Ordinary Resolution as set out of the Notice for ratification of the remuneration payable to the Cost Auditor to conduct audit of the Cost Records of the Company for the Financial Year ending March 31, 2027. Relevant documents in respect of the said item are available for inspection by the Members of the Company up to the date of the Meeting.

The Board recommends the Ordinary Resolution as set out at Item 5 for approval by the Members.

None of the Directors, Key Managerial Personnel of the Company or their relatives are, in any way, concerned or interested in the resolution.

By order of the Board of Directors

Punitkumar Rasadia
Chairman

Place: Rajkot
Date: 13/08/2026

Registered Office
101/102, Silver Coin Complex,
Opp. Crystal Mall, Kalawad Road,
Rajkot-360005, Gujarat

PHONE NO.: +91-7069690081/82
Email: info@anlonhealthcare.com

EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

ITEM 6 & 7

The Authorized Share Capital of the company as reflected in the Memorandum of Association is Rs.1,100,000,000 (Rupees One Hundred and Ten Crore Only) divided into 550,000,000 (Fifty Five Crore) Equity Shares of Rs.02/- each. The Board of Directors of the Company in their meeting consented that, the Authorized Share Capital of the Company needs to be increased from Rs.1,100,000,000/- (Rupees One Hundred and Ten Crore Only) to Rs.1,300,000,000 (Rupees One Hundred and Thirty Crore Only) divided into 650,000,000 (Sixty Five Crore) Equity Shares of Rs.02/- each by creation of additional 100,000,000 (Ten Crore) Equity Shares of Rs.02/- each. Consequent to the increase of Authorized Share Capital, the Authorized Share Capital Clause contained in Clause V of the Memorandum of Association of the Company needs to be altered as indicated in Resolution No. 6&7 respectively contained in the Notice convening the AGM.

Your directors recommend the Resolutions set out for the approval of the shareholders of the Company.

None of the Directors, Key Managerial Personnel and Relatives of the Directors / Key Managerial Personnel of the Company is interested in the proposed Resolutions except as holders of shares in general.

By order of the Board of Directors

Punitkumar Rasadia
Chairman

Place: Rajkot
Date: 13/08/2026

Registered Office
101/102, Silver Coin Complex,
Opp. Crystal Mall, Kalawad Road,
Rajkot-360005, Gujarat

PHONE NO.: +91-7069690081/82
Email: info@anlonhealthcare.com

EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

ITEM 8

Material facts relating to the Preferential issue to the Shareholders of Apiqo Organics Private Limited and Bizotic Lifescience Private Limited.

Anlon Healthcare Limited ("Company") has, pursuant to the approval of its Board of Directors at the meeting held on July 30, 2026, proposed to acquire a 44.94% shareholding in Apiqo Organics Private Limited ("AOPL") and to acquire a 47.41% shareholding in Bizotic Lifescience Private Limited ("BLPL"), subject to receipt of all requisite statutory, regulatory and other approvals, marking a significant step of the Company's strategy to scale its Pharmaceuticals business.

The overview, object and impact of acquisition including the rationale is as follows:

AOPL was incorporated in 2025 by way of conversion from M/s Apple Life Science, a partnership firm, situated at Ankleshwar, Gujarat has built a strong reputation as a high-quality manufacturing of pharmaceutical intermediates. AOPL has specializing in pharmaceutical intermediates, fine chemicals, industrial chemicals and inorganic chemicals.

BLPL was incorporated in 2015 and situated at Morbi, Gujarat. BLPL is a trusted manufacturer and supplier of pharmaceutical drugs with a strong focus on research, development, and the formulation of innovative chemical products.

The proposed acquisition is being undertaken with the following objectives and rationale:

Complete ownership and control: To acquire 100% equity shareholding in AOPL and BLPL and thereby obtain complete ownership of the business.

Business consolidation: To consolidate the operations, resources and financial performance of AOPL and BLPL within the Company, thereby creating a more integrated business structure.

Operational synergies: The proposed acquisition is expected to enable the Company to derive operational, managerial and financial synergies by integrating the businesses of the subsidiaries with the Company's existing operations.

Strengthening of business operations: Full ownership of AOPL and BLPL is expected to provide greater flexibility to the Company in implementing its business strategies, allocating resources and undertaking future expansion initiatives.

Long-term growth: The acquisition is expected to support the Company's long-term growth strategy and strengthen its position in the healthcare and pharmaceutical sector.

Impact of the Acquisition:

Upon completion of the proposed acquisition, the Company will hold 100% of the equity share capital of AOPL and BLPL, subject to receipt of all requisite approvals and completion of the transaction in accordance with the terms of the share swap agreement.

The acquisition is expected to result in further consolidation of the financial performance and operations of AOPL and BLPL with those of the Company. The Company expects to benefit from the incremental economic interest in the businesses of the said entities, together with the potential operational and financial synergies arising from complete ownership.

The Board has proposed the acquisition of the 44.94% and 47.41% share capital of AOPL and BLPL respectively, by way of stock consideration as follows:

1). issue of 6,52,76,283 equity shares of face value of Rs.2/- (Rupees Two only) each at price of Rs.17.85/- (Rupees Seventeen and Eighty-Five Paise Only) per Equity Share including a premium of Rs.15.85/- (Rupees Fifteen and Eighty Five Paise only) per share (the "AOPL Swap Shares") aggregating to not exceeding Rs.1,165,179,600/- crore (Rupees One Hundred Sixteen Crore Fifty-One Lakh Seventy-Nine Thousand Six-Hundred Only) for acquiring 45,16,200 shares of AOPL.

2). issue of 2,06,07,334 equity shares of face value of Rs.2/- (Rupees Two only) each at price of Rs.17.85/- (Rupees Seventeen and Eighty Five Paise only) per Equity Share (including a premium of Rs.15.85/- (Rupees Fifteen and Eighty Five Paise only) per share (the "BLPL Swap Shares") aggregating to not exceeding Rs.367,840,000/- (Rupees Thirty-Six Crore Seventy Eight Lakh Forty Thousand Only) for acquiring 22,99,000 shares of BLPL.

The acquisition of 44.94% and 47.41% share capital of the AOPL and BLPL respectively, is subject to conditions precedent as agreed with various shareholders, and upon completion, would result the AOPL and BLPL becoming wholly owned subsidiaries of the Company on a going concern basis together with the IPs, employees, customers, and trade partners, provided the Company is able to receive the shares from all the shareholders of AOPL and BLPL, as per applicable laws.

The Company expects to complete the acquisition of AOPL and BLPL immediately upon receipt of approval of the shareholders of the Company and subject to the completion of the conditions precedent in terms of the share swap agreement dated August 06, 2026 that are entered into in relation to the acquisition of the shareholding in AOPL and BLPL.

Companies Act, 2013 (the 'Act'), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the 'SEBI ICDR Regulations') and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'SEBI Listing Regulations'), the listing agreements entered into by the Company with BSE Limited and National Stock Exchange of India Limited ('Stock Exchanges') on which the Equity Shares having face value of Rs.02/- each of the Company ('Equity Shares') are listed, the Board of Directors of the Company, in their meeting held on August 13, 2026 subject to approval of shareholders of the Company by way of special resolution, approved the issue of up to 8,58,83,617 (Eight Crore Fifty-Eight Lakh Eighty-Three Thousand Six-Hundred Seventeen) fully paid-up equity shares of the Company, having face value of Rs.02/- (Rupees Two only) each at a price of Rs.17.85/- (Rupees Seventeen and Eighty Five Paise only) per Equity Share (including a premium of Rs.15.85/- (Rupees Fifteen and Eighty Five paise only) per share (the "Swap Shares") which is not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations (the "Floor Price"), as on the Relevant Date i.e. August 06, 2026, being the date 30 days prior to the date of the annual general meeting determined in accordance with the applicable law and the valuation report dated August 06, 2026 issued by CA Gaurang Agarwal, an independent registered valuer, for determining the swap ratio for the Swap Shares as per SEBI ICDR Regulations and other applicable laws, for consideration other than cash, aggregating to not exceeding [₹ 96,97,31,712 (Rupees Ninety Six Crores Ninety Seven Lakhs Thirty One Thousand Seven Hundred and Twelve only)], in the following manner:

1). Issuance and allotment of upto 6,52,76,283 (Six Crore Fifty-Two Lakhs Seventy-Six Thousand Two Hundred and Eighty-Three) fully paid-up equity shares of the Company having face value of Rs.02/- (Rupee Two Only) each at a price of Rs.17.85/- (Rupees Seventeen and Eighty Five Paise Only) per equity share (including a security premium of Rs.15.85/- (Rupees Fifteen and Eighty Five Paise Only) per share to the AOPL Proposed Allottees (as defined hereinafter), including Promoters and Non - Promoters of the Company, for consideration other than cash, for the acquisition of 45,16,200 equity shares i.e. 44.94% equity shareholding of AOPL for a total purchase consideration of Rs.1,165,179,600 /- (Rupees One Hundred Sixteen Crore Fifty One Lakhs Seventy Nine Thousand Six Hundred Only) at a price of Rs.258/- (Rupees Two Hundred Fifty Eight Only) per equity share towards payment of the total consideration payable as listed in the table below, on a preferential issue basis ("AOPL Preferential Allotment") on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws.

2). Issuance and allotment of upto 2,06,07,334 (Two Crore Six Lakh Seven Thousand Three Hundred And Thirty-Four) fully paid-up equity shares of the Company having face value of Rs.02/- (Rupee Two Only) each at a price of Rs.17.85/- (Rupees Seventeen and Eighty Five Paise Only) per equity share including a security premium of Rs.15.85/- (Rupees Fifteen and Eighty Five Paise Only) per share to the BLPL Proposed Allottees (as defined hereinafter), including Promoters and Non - Promoters of the Company, for consideration other than cash, for the acquisition of 22,99,000 equity shares i.e. 47.41 % equity shareholding of BLPL for a total purchase consideration of Rs.367,840,000/- (Rupees Thirty-Six Crore Seventy Eight Lakhs Forty Thousand Only) at a price of Rs.160/- (Rupees One Hundred Sixty Only) per equity share towards payment of the total consideration payable as listed in the table below, on a preferential issue basis ("BLPL Preferential Allotment") on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws.

AOPL Proposed Allottees and BLPL Proposed Allottees shall collectively be referred to as the "Proposed Allottees", and AOPL Preferential Allotment and BLPL Preferential Allotment shall collectively be referred to as the "Preferential Allotment".

The details of the AOPL Proposed Allottees and the maximum number of equity shares of the Company proposed to be allotted to them are provided in the table below:

Sr. No.	Name of the Proposed Allottees	No of shares in the BLPL offered for swap consideration	No. of Swap Shares proposed to be allotted for the acquisition of shares	Value at Rs.17.85/- Per Swap Share Allotted
1	PUNITKUMAR RAMESHBHAI RASADIA	1212350	312786300	17523042
2	MEET ATULKUMAR VACHHANI	584950	150917100	8454739.496
3	AMITA BHARAT BHATT	185500	47859000	2681177
4	PANKAJKUMAR MAGANLAL BABARIA	106000	27348000	1532101
5	MAHESHBHAI KARMANBHAI GOVANI	79500	20511000	1149076
6	RAHUL NANJIBHAI PATEL	53000	13674000	766051
7	NANJIBHAI MEGHJIBHAI MUNGLA	53000	13674000	766051
8	MUKTABEN NANJIBHAI MUNGLA	53000	13674000	766051
9	HEMAL RAHUL PATEL	53000	13674000	766051
10	BHAVYESH DINESHBHAI TALAVIYA	53000	13674000	766051
11	DUSHYANT PARSOTTAMBHAI PATEL	26500	6837000	383026
12	DAXABEN AJAYBHAI PATEL	26500	6837000	383026
13	ILABEN PANKAJBHAI SHAH	26500	6837000	383026
14	UNJIYA MEET VIJAYBHAI	26500	6837000	383026

15	SAVITABEN CHIMANBHAI PATEL	26500	6837000	383026
16	KINJAL PARTH AGHARA	26500	6837000	383026
17	LILABEN MANJIBHAI KANERIYA	26500	6837000	383026
18	KANERIYA MANJIBHAI THAKARSIBHAI	26500	6837000	383026
19	DEDAKIA BHAKTI HIRENKUMAR	26500	6837000	383026
20	HARSH MAYURBHAI DEDAKIA	26500	6837000	383026
21	SHARDABEN JIVRAJBHAI GOL	26500	6837000	383026
22	SIDDHANT VIMALBHAI VANPARIA	26500	6837000	383026
23	SHEELABEN DINESHKUMAR TALAVIYA	26500	6837000	383026
24	JANANI CHANDRIKABEN BHARATBHAI	26500	6837000	383026
25	RAJENDRA VRAJLAL VIBHAKAR	26500	6837000	383026
26	KIRITKUMAR VANECHAND SANGHVI	26500	6837000	383026
27	RAMESH CHHAGANLAL JANANI	26500	6837000	383026
28	SABRINA DHRUVIK TALAVIYA	26500	6837000	383026
29	RASILABEN GHANSHYAMBHAI TALAVIYA	26500	6837000	383026
30	SAUMIL PARESH SANGHVI	26500	6837000	383026
31	SANJAYKUMAR JAYANTILAL KANERIA	26500	6837000	383026
32	NIREN BHARATKUMAR MEHTA	26500	6837000	383026
33	SATVIK GOPALBHAI DESAI	26500	6837000	383026
34	SHILPABEN RAJENDRA VIBHAKAR	26500	6837000	383026
35	HEENA CHETANKUMAR AVLANI	26500	6837000	383026
36	RASADIYA KEYUR CHIMANBHAI	26500	6837000	383026
37	AMEEBEN KEYURKUMAR RASADIYA	26500	6837000	383026

38	CHIMANBHAI TRIKAMBHAI RASADIYA	26500	6837000	383026
39	SETU SANJAYKUMAR KANERIA	26500	6837000	383026
40	BHUT DHRUV HEMANTBHAI	26500	6837000	383026
41	PINAL VRUJLAL CHANGELA	26500	6837000	383026
42	ANIKET KANTILAL CHOVATIYA	26500	6837000	383026
43	NIKEN SURESH VEKARIA	26500	6837000	383026
44	ATUL KANTILAL SHAH	19500	5031000	281849
45	CHIRAG MAHENDRABHAI BALDEV	19875	5127750	287269
46	DARSHAN VIPINCHANDRA LAKHANI	18550	4785900	268118
47	YASHWANTBHAI KANTILAL SHAH	13250	3418500	191513
48	DRUSH ILESH MEHTA	13250	3418500	191513
49	KAMLESHBHAI DEVJIBHAI SORATHIYA	13250	3418500	191513
50	KALPESH BIPINBHAI SORATHIA	13250	3418500	191513
51	MANISHABEN CHIMANLAL VORA	13250	3418500	191513
52	RUPABEN HARSHADBHAI SHAH	13250	3418500	191513
53	SHAH NIRAV DILIPKUMAR	13250	3418500	191513
54	AKASH SHAILESHBHAI MEHTA	13250	3418500	191513
55	SHOBHANABEN DIPAKBHAI CHATVANI	10600	2734800	153211
56	DEVYANI M VASA	10600	2734800	153211
57	NIGAM JASWANTLAL SHAH	6875	1773750	99370
58	NEEL BIPINBHAI PUJARA	6625	1709250	95757
59	PIYUSH RASIKBHAI UNADKAT	6625	1709250	95757
60	CHANDRAKANT PARSOTTAMBHAI RABARA	6625	1709250	95757
61	SALONIBEN P BAVISHI	6625	1709250	95757
62	KOMAL PARASBHAI MEHTA	6625	1709250	95757

63	ANILKUMAR KANTILAL PATEL	4750	1225500	68656
64	KHUSHBU JENISH MRUG	5300	1367400	76606
65	MRUG DEVAL D	5300	1367400	76606
66	SAUMIL HITESHBHAI PUJARA	5300	1367400	76606
67	PANKAJ DHINGRA	5300	1367400	76606
68	JAGRUTI GAJERA	5300	1367400	76606
69	VARIS MAMADBHAI JUNEJA	5300	1367400	76606
70	RASHMIBEN RAMESHBHAI PANCHANI	5300	1367400	76606
71	SEJAL ABHISHEK VYAS	5300	1367400	76606
72	SANGEETA PATEL	5300	1367400	76606
73	KUMANLAL BACHUBHAI VARSANI	5300	1367400	76606
74	MITULKUMAR HIMATBHAI DONGA	5300	1367400	76606
75	NILAM VIJAYBHAI CHHATBAR	5300	1367400	76606
76	PRAANSHU DIPTESH PATEL	5300	1367400	76606
77	JALPA CHETAN POPAT	5300	1367400	76606
78	RAJESH MANSUKHLAL VADUKIYA	5300	1367400	76606
79	SACHIN KIRITBHAI PATEL	5300	1367400	76606
80	GITA JAYESH MADANI	5300	1367400	76606
81	DIMPLE MITALBHAI KHETANI	5300	1367400	76606
82	SUMITABEN MANSUKHBHAI SOJITRA	5300	1367400	76606
83	PARESH JAYANTILAL BHALODIA	5300	1367400	76606
84	RAHIL MANISH VASA	5300	1367400	76606
85	MANISHKUMAR INDULAL VASA	5300	1367400	76606
86	SANDIP MOHANBHAI SORATHIA	5300	1367400	76606
87	DEVANSHI RAHIL VASA	5300	1367400	76606
88	MAHESHKUMAR JIVANBHAI LIKHIA	5300	1367400	76606
89	KIRAN DIPAKKUMAR MENDPARA	5300	1367400	76606

90	MEHUL NAVINCHANDRA MEHTA	5300	1367400	76606
91	JAYESH BABUBHAI PATEL	5300	1367400	76606
92	GONDALIYA NIKUNJ RASIKBHAI	5300	1367400	76606
93	MEHUL RAMANLAL GOHIL	4850	1251300	70101
94	PARULBEN SHAILESHKUMAR PATEL	7498	1934484	108375
95	ANIL KANTILAL SHAH	4700	1212600	67933
96	ZAVERI ADITYA VIMALBHAI	4240	1093920	61285
97	DHRUVEE KETAN ZAVERI	4240	1093920	61285
98	ADNAN SHABBIRBHAI VORA	3312	854496	47871
99	BAVISHI NILAV SANJAYBHAI	3313	854754	47886
100	KUNDANBEN MITESHKUMAR MEHTA	2915	752070	42133
101	BHUMI J SHAH	2376	613008	34343
102	KETAN JAYSUKHLAL SHAH	2650	683700	38303
103	GHONIYA KINJAL RAVIBHAI	2650	683700	38303
104	BHAVNABEN SHASHIKANT MUNJYASARA	2650	683700	38303
105	MITABEN BHARATBHAI MUNJYASARA	2650	683700	38303
106	KACHHADIYA HARESHBHAI GOBARBHAI	2650	683700	38303
107	DILIPKUMAR A. VORA	2650	683700	38303
108	KINJALBEN P SANGHANI	2650	683700	38303
109	ADITYA M SHAH	2425	625650	35051
110	KISHORKUMAR OCHCHHAVLAL MODHIA	2425	625650	35051
111	ASMITA HIREN SANGHAVI	2425	625650	35051
112	HIREN SHANTILAL SANGHAVI	2425	625650	35051
113	SALONI KUSHAL MANIYAR	2425	625650	35051
114	RITU ATUL SHAH	2300	593400	33244
115	ALKABEN KAMLESHKUMAR PATEL	1188	306504	17172
116	DESAI SHILPABEN NAGJIBHAI	1188	306504	17172

117	RAJNIKANT MOHANLAL RAJA	1060	273480	15322
118	HITESHKUMAR HARIBHAI KUNJADIYA	1060	273480	15322
119	JAY PRAKASHCHANDRA ACHARYA	1060	273480	15322
120	VIPUL J. DATTANI	1060	273480	15322
121	ANAND KISHORBHAI MIRANI	1060	273480	15322
122	SHILPABEN SANATBHAI MAKHECHA	1060	273480	15322
123	JATIN DWARKADAS DHOLAKIA	1060	273480	15322
124	POONAM MEHUL BHORANIYA	700	180600	10118
125	JIGNASHA VIJAYBHAI SOJITRA	1000	258000	14454
126	RUTVI HANSRAJ VEKARIA	795	205110	11491
127	BHAVANA R MEHTA	53000	13674000	766051
128	DHVANI PANDYA	26500	6837000	383026
129	NIMA HIRPARA	26500	6837000	383026
130	JULI VISHAL SHAH	26500	6837000	383026
131	POONAM CHANGELA	26500	6837000	383026
132	DAXA MUKESH SHAH	4750	1225500	68656
133	DOLI GIRISHBHAI VORA	5300	1367400	76606
134	KETANBHAI VINODBHAI VASA	5300	1367400	76606
135	CHIRAGBHAI DAYALJIBHAI MANSATA	1060	273480	15322
136	TEJAS VIRENDRA SHAH	5300	1367400	76606
137	UNICORN FUND	159000	41022000	2298152
138	SPACE ODYSSEY OWNERS ASSOCIATION	66250	17092500	957564
139	SIDDHARTH RAJENDRA VIBHAKAR (HUF)	53000	13674000	766051
140	MARS FORGE PRIVATE LIMITED	53000	13674000	766051
141	DARSHIT VIJAYBHAI CHANDARANA (HUF)	44785	11554530	647313
142	VISHNUVIBE CONSULTANTS LLP	26500	6837000	383026

143	PIYUSH SHAH HUF	26500	6837000	383026
144	VEDANT ENGITECH AND INFRASTRUCTURE PRIVATE LIMITED	26500	6837000	383026
145	SUMANGAL CASTINGS PRIVATE LIMITED	26500	6837000	383026
146	JIGNESH C PAREKH (HUF)	13250	3418500	191513
147	XPLORE KNOWLEDGE RESOURCES LLP	13250	3418500	191513
148	SHREE GROWTH DYNAMIC LLP	10600	2734800	153211
149	SHAH DIPEN PANKAJBHAI (HUF)	7950	2051100	114908
150	MRUG JENISH KISHORBHAI (HUF)	5300	1367400	76606
151	MRUG DEVEN KISHORBHAI (HUF)	5300	1367400	76606
152	AJAY RAMBHAI MOKARIYA (HUF)	5300	1367400	76606
153	MANISHKUMAR HARSUKHLAL UNADKAT HUF .	5300	1367400	76606
154	SIROYA ASHWINBHAI N HUF	5300	1367400	76606
155	NAYANKUMAR P PATEL HUF	2375	612750	34328
156	SUNNY DIPAKBHAI DEVANI HUF	1060	273480	15322
157	GHANSHYAM HASMUKHBHAI CHANABABA HUF .	1060	273480	15322
158	BHORANIYA MEHUL AMRUTLAL HUF	950	245100	13732
159	PARASKUMAR JAIN HUF	2375	612750	34328
Total		**45,16,200**	**6,52,76,283**	**1,165,179,600**

The details of the BLPL Proposed Allottees and the maximum number of equity shares of the Company proposed to be allotted to them are provided in the table below:

Sr. No.	Name of the Proposed Allottees	No of shares in the BLPL offered for swap consideration	No. of Swap Shares proposed to be allotted for the acquisition of shares	Value at Rs.17.85/- Per Swap Share Allotted
1	PUNITKUMAR RAMESHBHAI RASADIA	100000	896359	16000000
2	MEET ATULKUMAR VACHHANI	100000	896359	16000000
3	RUPALA HITESH RAMESHBHAI	90000	806723	14400000
4	HIREN HIRJIBHAI KANANI	67500	605042	10800000
5	DEEP DINESHBHAI THORIYA	59500	533334	9520000
6	NILESH D BHUVA	50000	448180	8000000
7	BHUVA DAMJIBHAI GIRDHARBHAI	50000	448180	8000000
8	AMITA BHARAT BHATT	35000	313726	5600000
9	RUPALA RAMESHBHAI HANSHARAJBHAI	22500	201681	3600000
10	PANKAJKUMAR MAGANLAL BABARIA	20000	179272	3200000
11	MAHESHBHAI KARMANBHAI GOVANI	15000	134454	2400000
12	RAHUL NANJIBHAI PATEL	10000	89636	1600000
13	NANJIBHAI MEGHJIBHAI MUNGLA	10000	89636	1600000
14	MUKTABEN NANJIBHAI MUNGLA	10000	89636	1600000
15	HEMAL RAHUL PATEL	10000	89636	1600000
16	BHAVYESH DINESHBHAI TALAVIYA	10000	89636	1600000
17	DUSHYANT PARSOTTAMBHAI PATEL	5000	44818	800000
18	DAXABEN AJAYBHAI PATEL	5000	44818	800000
19	ILABEN PANKAJBHAI SHAH	5000	44818	800000
20	UNJIYA MEET VIJAYBHAI	5000	44818	800000
21	SAVITABEN CHIMANBHAI PATEL	5000	44818	800000
22	KINJAL PARTH AGHARA	5000	44818	800000

23	LILABEN MANJIBHAI KANERIYA	5000	44818	800000
24	KANERIYA MANJIBHAI THAKARSIBHAI	5000	44818	800000
25	DEDAKIA BHAKTI HIRENKUMAR	5000	44818	800000
26	HARSH MAYURBHAI DEDAKIA	5000	44818	800000
27	SHARDABEN JIVRAJBHAI GOL	5000	44818	800000
28	SIDDHANT VIMALBHAI VANPARIA	5000	44818	800000
29	SHEELABEN DINESHKUMAR TALAVIYA	5000	44818	800000
30	JANANI CHANDRIKABEN BHARATBHAI	5000	44818	800000
31	RAJENDRA VRAJLAL VIBHAKAR	5000	44818	800000
32	KIRITKUMAR VANECHAND SANGHVI	5000	44818	800000
33	RAMESH CHHAGANLAL JANANI	5000	44818	800000
34	SABRINA DHRUVIK TALAVIYA	5000	44818	800000
35	RASILABEN GHANSHYAMBHAI TALAVIYA	5000	44818	800000
36	SAUMIL PARESH SANGHVI	5000	44818	800000
37	SANJAYKUMAR JAYANTILAL KANERIA	5000	44818	800000
38	NIREN BHARATKUMAR MEHTA	5000	44818	800000
39	SATVIK GOPALBHAI DESAI	5000	44818	800000
40	SHILPABEN RAJENDRA VIBHAKAR	5000	44818	800000
41	HEENA CHETANKUMAR AVLANI	5000	44818	800000
42	RASADIYA KEYUR CHIMANBHAI	5000	44818	800000
43	AMEEBEN KEYURKUMAR RASADIYA	5000	44818	800000
44	CHIMANBHAI TRIKAMBHAI RASADIYA	5000	44818	800000
45	SETU SANJAYKUMAR KANERIA	5000	44818	800000

46	BHUT DHRUV HEMANTBHAI	5000	44818	800000
47	PINAL VRUJLAL CHANGELA	5000	44818	800000
48	ANIKET KANTILAL CHOVATIYA	5000	44818	800000
49	NIKEN SURESH VEKARIA	5000	44818	800000
50	ATUL KANTILAL SHAH	3800	34062	608000
51	CHIRAG MAHENDRABHAI BALDEV	3750	33614	600000
52	DARSHAN VIPINCHANDRA LAKHANI	3500	31373	560000
53	YASHWANTBHAI KANTILAL SHAH	2500	22409	400000
54	DRUSH ILESH MEHTA	2500	22409	400000
55	KAMLESHBHAI DEVJIBHAI SORATHIYA	2500	22409	400000
56	KALPESH BIPINBHAI SORATHIA	2500	22409	400000
57	MANISHABEN CHIMANLAL VORA	2500	22409	400000
58	RUPABEN HARSHADBHAI SHAH	2500	22409	400000
59	SHAH NIRAV DILIPKUMAR	2500	22409	400000
60	AKASH SHAILESHBHAI MEHTA	2500	22409	400000
61	SHOBHANABEN DIPAKBHAI CHATVANI	2000	17928	320000
62	DEVYANI M VASA	2000	17928	320000
63	NIGAM JASWANTLAL SHAH	1350	12101	216000
64	NEEL BIPINBHAI PUJARA	1250	11205	200000
65	PIYUSH RASIKBHAI UNADKAT	1250	11205	200000
66	CHANDRAKANT PARSOTTAMBHAI RABARA	1250	11205	200000
67	SALONIBEN P BAVISHI	1250	11205	200000
68	KOMAL PARASBHAI MEHTA	1250	11205	200000
69	ANILKUMAR KANTILAL PATEL	1050	9412	168000
70	KHUSHBU JENISH MRUG	1000	8964	160000
71	MRUG DEVAL D	1000	8964	160000
72	SAUMIL HITESHBHAI PUJARA	1000	8964	160000

73	PANKAJ DHINGRA	1000	8964	160000
74	JAGRUTI GAJERA	1000	8964	160000
75	VARIS MAMADBHAI JUNEJA	1000	8964	160000
76	RASHMIBEN RAMESHBHAI PANCHANI	1000	8964	160000
77	SEJAL ABHISHEK VYAS	1000	8964	160000
78	SANGEETA PATEL	1000	8964	160000
79	KUMANLAL BACHUBHAI VARSANI	1000	8964	160000
80	MITULKUMAR HIMATBHAI DONGA	1000	8964	160000
81	NILAM VIJAYBHAI CHHATBAR	1000	8964	160000
82	PRAANSHU DIPTESH PATEL	1000	8964	160000
83	JALPA CHETAN POPAT	1000	8964	160000
84	RAJESH MANSUKHLAL VADUKIYA	1000	8964	160000
85	SACHIN KIRITBHAI PATEL	1000	8964	160000
86	GITA JAYESH MADANI	1000	8964	160000
87	DIMPLE MITALBHAI KHETANI	1000	8964	160000
88	SUMITABEN MANSUKHBHAI SOJITRA	1000	8964	160000
89	PARESH JAYANTILAL BHALODIA	1000	8964	160000
90	RAHIL MANISH VASA	1000	8964	160000
91	MANISHKUMAR INDULAL VASA	1000	8964	160000
92	SANDIP MOHANBHAI SORATHIA	1000	8964	160000
93	DEVANSHI RAHIL VASA	1000	8964	160000
94	MAHESHKUMAR JIVANBHAI LIKHIA	1000	8964	160000
95	KIRAN DIPAKKUMAR MENDPARA	1000	8964	160000
96	MEHUL NAVINCHANDRA MEHTA	1000	8964	160000
97	JAYESH BABUBHAI PATEL	1000	8964	160000

98	GONDALIYA NIKUNJ RASIKBHAI	1000	8964	160000
99	MEHUL RAMANLAL GOHIL	900	8068	144000
100	PARULBEN SHAILESHKUMAR PATEL	801	7180	128160
101	ANIL KANTILAL SHAH	800	7171	128000
102	ZAVERI ADITYA VIMALBHAI	800	7171	128000
103	DHRUVEE KETAN ZAVERI	800	7171	128000
104	ADNAN SHABBIRBHAI VORA	625	5603	100000
105	BAVISHI NILAV SANJAYBHAI	625	5603	100000
106	KUNDANBEN MITESHKUMAR MEHTA	550	4930	88000
107	BHUMI J SHAH	525	4708	84000
108	KETAN JAYSUKHLAL SHAH	500	4482	80000
109	GHONIYA KINJAL RAVIBHAI	500	4482	80000
110	BHAVNABEN SHASHIKANT MUNJYASARA	500	4482	80000
111	MITABEN BHARATBHAI MUNJYASARA	500	4482	80000
112	KACHHADIYA HARESHBHAI GOBARBHAI	500	4482	80000
113	DILIPKUMAR A. VORA	500	4482	80000
114	KINJALBEN P SANGHANI	500	4482	80000
115	ADITYA M SHAH	450	4034	72000
116	KISHORKUMAR OCHCHHAVLAL MODHIA	450	4034	72000
117	ASMITA HIREN SANGHAVI	450	4034	72000
118	HIREN SHANTILAL SANGHAVI	450	4034	72000
119	SALONI KUSHAL MANIYAR	450	4034	72000
120	RITU ATUL SHAH	400	3586	64000
121	ALKABEN KAMLESHKUMAR PATEL	262	2349	41920
122	DESAI SHILPABEN NAGJIBHAI	262	2349	41920
123	RAJNIKANT MOHANLAL RAJA	200	1793	32000
124	HITESHKUMAR HARIBHAI KUNJADIYA	200	1793	32000

125	JAY PRAKASHCHANDRA ACHARYA	200	1793	32000
126	VIPUL J. DATTANI	200	1793	32000
127	ANAND KISHORBHAI MIRANI	200	1793	32000
128	SHILPABEN SANATBHAI MAKHECHA	200	1793	32000
129	JATIN DWARKADAS DHOLAKIA	200	1793	32000
130	POONAM MEHUL BHORANIYA	175	1569	28000
131	JIGNASHA VIJAYBHAI SOJITRA	150	1345	24000
132	RUTVI HANSRAJ VEKARIA	150	1345	24000
133	BHAVANA R MEHTA	10000	89636	1600000
134	DHVANI PANDYA	5000	44818	800000
135	NIMA HIRPARA	5000	44818	800000
136	JULI VISHAL SHAH	5000	44818	800000
137	POONAM CHANGELA	5000	44818	800000
138	DAXA MUKESH SHAH	1050	9412	168000
139	DOLI GIRISHBHAI VORA	1000	8964	160000
140	KETANBHAI VINODBHAI VASA	1000	8964	160000
141	CHIRAGBHAI DAYALJIBHAI MANSATA	200	1793	32000
142	TEJAS VIRENDRA SHAH	1000	8964	160000
143	MAGANLAL BARASARA	195000	1747900	31200000
144	POOJA KETAN POOJARA	100000	896359	16000000
145	UNICORN FUND	30000	268908	4800000
146	SPACE ODYSSEY OWNERS ASSOCIATION	12500	112045	2000000
147	SIDDHARTH RAJENDRA VIBHAKAR (HUF)	10000	89636	1600000
148	MARS FORGE PRIVATE LIMITED	10000	89636	1600000
149	DARSHIT VIJAYBHAI CHANDARANA (HUF)	8450	75743	1352000
150	VISHNUVIBE CONSULTANTS LLP	5000	44818	800000
151	PIYUSH SHAH HUF	5000	44818	800000

152	VEDANT ENGITECH AND INFRASTRUCTURE PRIVATE LIMITED	5000	44818	800000
153	SUMANGAL CASTINGS PRIVATE LIMITED	5000	44818	800000
154	JIGNESH C PAREKH (HUF)	2500	22409	400000
155	XPLORE KNOWLEDGE RESOURCES LLP	2500	22409	400000
156	SHREE GROWTH DYNAMIC LLP	2000	17928	320000
157	SHAH DIPEN PANKAJBHAI (HUF)	1500	13446	240000
158	MRUG JENISH KISHORBHAI (HUF)	1000	8964	160000
159	MRUG DEVEN KISHORBHAI (HUF)	1000	8964	160000
160	AJAY RAMBHAI MOKARIYA (HUF)	1000	8964	160000
161	MANISHKUMAR HARSUKHLAL UNADKAT HUF .	1000	8964	160000
162	SIROYA ASHWINBHAI N HUF	1000	8964	160000
163	NAYANKUMAR P PATEL HUF	525	4706	84000
164	SUNNY DIPAKBHAI DEVANI HUF	200	1793	32000
165	GHANSHYAM HASMUKHBHAI CHANABABA HUF .	200	1793	32000
166	BHORANIYA MEHUL AMRUTLAL HUF	175	1569	28000
167	PARASKUMAR JAIN HUF	525	4706	84000
168	SANJUKUMAR RAJESHBHAI SAVANI	388500	3482353	62160000
169	BHARAT BHANUBHAI THORIYA	166500	1492437	26640000
170	HARSHIT MULUBHAI JOGIA	146500	1313166	23440000
171	KIRAN K BHUVA	250000	2240898	40000000
Total		**22,99,000**	**2,06,07,335**	**367,840,000**

It may be noted that:

1). All equity shares of the Company are already fully paid up as on date. Further, all equity shares to be allotted by way of preferential issue shall be made fully paid up at the time of the allotment;

2). All equity shares of the Company held by the Proposed Allotees, if any, are in dematerialized form;

3). The Company is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreements with the Stock Exchanges where the equity shares of the Company are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the SEBI thereunder;

4). The Company has obtained the Permanent Account Number of the Proposed Allottees.

5). The Proposed Allottees have represented and declared to the Company that they have not sold or transferred any equity Shares of the Company during the 90 trading days preceding the Relevant Date.

6). None of the Promoters and Directors of the Company are fugitive economic offender;

7). The Company does not have any outstanding dues to the Board, the Stock Exchange or the Depositories.

8). The Company will make the application for in-principle approval to the Stock Exchanges, where its equity shares are listed, on the same day when the notice has been sent in respect of the Annual General Meeting seeking shareholders' approval by way of Special Resolution.

9). The Swap Shares shall be issued and allotted to the Proposed Allottees subject to receipt of the shares of AOPL and BLPL from Proposed Allottees, i.e., for consideration other than cash.

10). The Swap Shares to be issued and allotted shall not exceed the number of Equity Shares as approved herein above.

11). The pre-preferential allotment shareholding of Proposed Allottees, if any, in the Company shall also be subject to lock-in as per the provisions of the SEBI ICDR Regulations; and

12). The allotment of the Swap Shares is subject to Proposed Allottees not having sold any Equity Shares of the Company during 90 (ninety) trading days preceding the Relevant Date i.e. Thursday, August 06, 2026].

In terms of Section 102 of the Companies Act, 2013 ("Act"), this Explanatory Statement sets out all the material facts in respect of afore mentioned business. As required under Section 23, 42 and 62(1)(c) of the Act read with Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules, 2014 and Regulation 163(1) of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), necessary information or details in respect of the proposed preferential issue of Equity Shares are as under:

a). Particulars of the offer including date of passing of Board resolution:
To create, issue, offer and allot up to 8,58,83,617 (Eight Crore Fifty Eight Lakh Eighty Three Thousand Six Hundred Seventeen Only) fully paid-up equity shares of the

In terms of Section 102 of the Companies Act, 2013 ("Act"), this Explanatory Statement sets out all the material facts in respect of afore mentioned business. As required under Section 23, 42 and 62(1)(c) of the Act read with Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules, 2014 and Regulation 163(1) of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), necessary information or details in respect of the proposed preferential issue of Equity Shares are as under:

The Board of Directors has approved aforementioned preferential issue in their meeting held on August 13, 2026.

B. The Objects of the Issue:
The object of issuing Equity Shares to the Shareholders of AOPL and BLPL as a consideration to facilitate the acquisition of 44.94% and 47.41% share capital of AOPL and BLPL respectively, by the Company from its current Shareholders. It is therefore proposed to issue and allot to the shareholders of the AOPL and BLPL, on a preferential basis, an aggregate of upto 8,58,83,617 (Eight Crore Fifty Eight Lakh Eighty Three Thousand Six Hundred Seventeen Only) fully paid-up equity shares of the Company, having face value of Rs.2/- (Rupees Two only) each, as stock consideration for the acquisition.

C. Number of securities, kind of securities offered and the price at which security is being offered:
8,58,83,617 (Eight Crore Fifty Eight Lakh Eighty Three Thousand Six Hundred Seventeen Only) fully paid-up equity shares of the Company, having face value of Rs.2/- (Rupees Two only) each at a price of Rs.17.85/- (Rupees Seventeen and Eighty Five Paise Only) per Equity Share (including a premium of Rs.15.75/- (Rupees Fifteen and Eighty Five Paise only), being the price higher than the price determined in accordance with Chapter V (Preferential Issue) of the SEBI ICDR Regulations and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the relevant provisions of SEBI ICDR Regulations, or other applicable laws in this regard.

D. Basis or justification for the price (including premium, if any) at which the offer or invitation is being made & Pricing of the preferential issue including the name and address of the valuer:
In terms of the provisions of Section 62(1)(c) of the Act read with rule 13(1) of the Companies (Share Capital and Debentures) Rules, 2014 and rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014, the price for the shares proposed to be issued on preferential basis, by way of private placement, shall be determined by the valuation report of a registered valuer.

In case of listed entities, allotment of shares/securities by way of preferential issue can be made at a price not less than the price as calculated in accordance with the provisions of Regulation 164 of the SEBI ICDR Regulations.

The equity shares of the Company are listed on the Stock Exchanges. The equity shares are frequently traded on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in terms of the SEBI ICDR Regulations.

NSE, being the stock exchange with higher trading volumes during the 90 trading days preceding the Relevant Date, has been considered as recognised stock exchange for determining the floor price in accordance with the SEBI ICDR Regulations.

The floor price of Rs.17.78/- (Rupees Seventeen and Seventy Eight paise Only) has been determined as per the pricing formula prescribed under the SEBI ICDR.

Regulations which shall not be less than higher of the following:

- Volume weighted average price of the equity shares of the Company quoted on NSE, during the 90 trading days preceding the Relevant Date, i.e., Rs.17.78/- (Rupees Seventeen and Seventy Eight paise Only) per equity share; or
- Volume weighted average price of the equity shares of the Company quoted on NSE, during the 10 trading days preceding the Relevant Date, i.e., Rs.14.95/- (Rupees Fourteen and Ninety Five Paise Only) per equity share.

Further, in terms of the provisions of Chapter V of the SEBI ICDR Regulations, and pursuant to Regulation 163(3) thereof, the Company has obtained a Valuation Report dated August 06, 2026 -, from CA Gaurang Agarwal, an Independent Registered Valuer. The said Valuation Report determines the fair value of the equity shares of the Company at Rs.17.78/- (Rupees Seventeen and Seventy Eight Paise only) per equity share. The address of the Independent Registered Valuer isB-10, Kamla Nagar, Agra, Uttar Pradesh – 282005.

The issue Price of Rs.17.85/- (Rupees Seventeen and Eighty Five Paise Only) is not less than the Floor Price determined as per the pricing formula prescribed under Regulation 164 of Chapter V of SEBI ICDR Regulations for the Preferential Issue of Equity Shares

E. The price or price band at/within which the allotment is proposed:
The price per Equity Share to be issued is fixed at Rs.17.85/- (Rupees Seventeen and Eighty Five paise only) per Equity Share (including a premium of Rs.15.85/- (Rupees Fifteen and Eighty Five only) per Equity Share. Kindly refer to the above mentioned point no. D for the basis of determination of the price.

F. Amount which the Company intends to raise by way of such securities:
Not applicable. The issue of Swap Shares is for non-cash consideration.

G. Relevant Date with reference to which the price has been arrived at:
The "Relevant Date" as per Chapter V of the SEBI ICDR Regulations for the determination of the floor price for Equity Shares to be issued is August 06, 2026, being the working day (i.e. being the date 30 days prior to the date of Annual General Meeting).

H. The pre issue and post issue shareholding pattern of the Company:
The pre issue shareholding pattern of the Company as on June 30, 2026 and the post-issue shareholding pattern (considering full allotment of shares issued on preferential basis) is mentioned at the end as "Annexure – A".

I. The class or classes of persons to whom the allotment is proposed to be made:
The Company is offering existing class of equity shares of face value Rs.2/- each to the Proposed Allottees, who are the shareholders of AOPL and BLPL, respectively. Pursuant to the proposed Preferential Allotment, the Proposed Allottees (except those falling in the Promoter category) shall become public shareholders of the Company

J. Proposal/Intention of Promoters, Directors or Key Managerial Personnel to subscribe the offer:
The Equity Shares shall be offered to the Proposed Allottees only. The Promoters, Directors or Key Managerial Personnel of the Company intends to subscribe the Equity Shares proposed to be issued under the Preferential Allotment.

K. Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects.
NIL

L. The proposed time within which the allotment shall be completed:

As required under the SEBI ICDR Regulations, the Company shall complete the allotment of the Equity Shares on or before the expiry of 15 (fifteen) days from the date of passing of the special resolution by the Members for issue and allotment of the Equity Shares, provided that where the issue and allotment of the shares is pending on account of pendency of any approval or permission for such issue and allotment by any regulatory authority, the issue and allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of last of such approvals or permissions.

M. The identity of the Natural Persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottee:

Sr. No.	Name of the Proposed Allottee	Category	Ultimate beneficial owner	Pre-Preferential Allotment		No of Equity shares to be allotted	Post-Preferential Allotment	
				No of Shares	%		No of Shares	%
1	UNICORN FUND	AIF	NISARG PRAFULBHAI THAKKAR	0	0	2567060	2567060	00.42
2	JIGNESH C PAREKH (HUF)	HUF	JIGNESH PAREKH	0	0	213922	213922	00.03
3	PIYUSH SHAH HUF	HUF	PIYUSH SHAH	0	0	427844	427844	00.07
4	GHANSHYAM HASMUKHBHAI CHANABABA HUF	HUF	GHANSHYAM HASMUKHBHAI CHANABABA	0	0	17115	17115	0.00
5	NAYANKUMAR P PATEL HUF	HUF	NAYANKUMAR P PATEL	0	0	39034	39034	0.01
6	BHORANIYA MEHUL AMRUTLAL HUF	HUF	MEHUL AMRUTLAL BHORANIYA	4000	0	15301	19301	0.00
7	DARSHIT VIJAYBHAI CHANDARANA (HUF)	HUF	DARSHIT VIJAYBHAI CHANDARANA	180000	0.03	723056	903056	0.15
8	PARASKUMAR JAIN (HUF)	HUF	PARASKUMAR JAIN	0	0	39034	39034	0.01
9	AJAY RAMBHAI MOKARIYA (HUF)	HUF	AJAY RAMBHAI MOKARIYA	0	0	85570	85570	0.01
10	MRUG JENISH KISHORBHAI (HUF)	HUF	JENISH KISHORBHAI MRUG	0	0	85570	85570	0.01
11	MRUG DEVEN KISHORBHAI (HUF)	HUF	DEVEN KISHORBHAI MRUG	0	0	85570	85570	0.01
12	SIROYA ASHWINBHAI N HUF	HUF	ASHWINBHAI SIROYA	0	0	85570	85570	0.01
13	MANISHKUMAR HARSUKHLAL UNADKAT HUF	HUF	MANISHKUMAR HARSUKHLAL UNADKAT	20000	0	85570	105570	0.02

14	SHAH DIPEN PANKAJBHAI HUF	HUF	DIPEN PANKAJBHAI SHAH	0	0	128354	128354	0.02
15	SUNNY DIPAKBHAI DEVANI HUF	HUF	SUNNY DIPAKBHAI DEVANI	0	0	17115	17115	0.00
16	SIDDHARTH RAJENDRA VIBHAKAR (HUF)	HUF	SIDDHARTH RAJENDRA VIBHAKAR	0	0	855687	855687	0.00
17	XPLORE KNOWLEDGE RESOURCES LLP	Body Corpo rates	BADAL KANSAGARA	0	0	213922	213922	0.03
18	MARS FORGE PRIVATE LIMITED	Body Corpo rates	MAHESH GOVANI	0	0	855687	855687	0.14
19	VEDANT ENGITECH AND INFRASTRUCTU RE PRIVATE LIMITED	Body Corpo rates	MALHAR SHUKLA	0	0	427844	427844	0.07
20	SUMANGAL CASTINGS PRIVATE LIMITED	Body Corpo rates	JAYDEEP SORATHIYA	0	0	427844	427844	0.07
21	VISHNUVIBE CONSULTANTS LLP	Body Corpo rates	AMITKUMAR KOTAK	0	0	427844	427844	0.07
22	SPACE ODYSSEY OWNERS ASSOCIATION	Body Corpo rates	BHAVYESH TALAVIYA	0	0	1069609	1069609	0.17
23	SHREE GROWTH DYNAMIC LLP	Body Corpo rates	KISHORBHAI HIRPARA	0	0	171139	171139	0.03

N. The names of the Proposed Allottees and the percentage of post preferential offer capital that may be held by them:

Sr. No.	Name of the Proposed Allottees	Pre-Preferential Allotment		Post-Preferential Allotment	
		No of Shares	**%**	**No of Shares**	**%**
1	PUNITKUMAR RAMESHBHAI RASADIA	185920000	34.98	204339402	33.10
2	MEET ATULKUMAR VACHHANI	94080000	17.7	103431099	16.75
3	RUPALA HITESH RAMESHBHAI	0	0	806723	0.13

4	HIREN HIRJIBHAI KANANI	750	0	605792	0.10
5	DEEP DINESHBHAI THORIYA	133250	0.03	666584	0.11
6	NILESH D BHUVA	0	0	448180	0.07
7	BHUVA DAMJIBHAI GIRDHARBHAI	0	0	448180	0.07
8	AMITA BHARAT BHATT	0	0	2994903	0.49
9	RUPALA RAMESHBHAI HANSHARAJBHAI	0	0	201681	0.03
10	PANKAJKUMAR MAGANLAL BABARIA	1127500	0.21	2838873	0.46
11	MAHESHBHAI KARMANBHAI GOVANI	0	0	1283530	0.21
12	RAHUL NANJIBHAI PATEL	0	0	855687	0.14
13	NANJIBHAI MEGHJIBHAI MUNGLA	0	0	855687	0.14
14	MUKTABEN NANJIBHAI MUNGLA	0	0	855687	0.14
15	HEMAL RAHUL PATEL	0	0	855687	0.14
16	BHAVYESH DINESHBHAI TALAVIYA	0	0	855687	0.14
17	DUSHYANT PARSOTTAMBHAI PATEL	0	0	427844	0.07
18	DAXABEN AJAYBHAI PATEL	0	0	427844	0.07
19	ILABEN PANKAJBHAI SHAH	5000	0	432844	0.07
20	UNJIYA MEET VIJAYBHAI	0	0	427844	0.07
21	SAVITABEN CHIMANBHAI PATEL	0	0	427844	0.07
22	KINJAL PARTH AGHARA	0	0	427844	0.07
23	LILABEN MANJIBHAI KANERIYA	20000	0	447844	0.07
24	KANERIYA MANJIBHAI THAKARSIBHAI	7450	0	435294	0.07
25	DEDAKIA BHAKTI HIRENKUMAR	12600	0	440444	0.07

26	HARSH MAYURBHAI DEDAKIA	12600	0	440444	0.07
27	SHARDABEN JIVRAJBHAI GOL	0	0	427844	0.07
28	SIDDHANT VIMALBHAI VANPARIA	205000	0.04	632844	0.10
29	SHEELABEN DINESHKUMAR TALAVIYA	0	0	427844	0.07
30	JANANI CHANDRIKABEN BHARATBHAI	7500	0	435344	0.07
31	RAJENDRA VRAJLAL VIBHAKAR	0	0	427844	0.07
32	KIRITKUMAR VANECHAND SANGHVI	0	0	427844	0.07
33	RAMESH CHHAGANLAL JANANI	2500	0	430344	0.07
34	SABRINA DHRUVIK TALAVIYA	0	0	427844	0.07
35	RASILABEN GHANSHYAMBHAI TALAVIYA	0	0	427844	0.07
36	SAUMIL PARESH SANGHVI	0	0	427844	0.07
37	SANJAYKUMAR JAYANTILAL KANERIA	0	0	427844	0.07
38	NIREN BHARATKUMAR MEHTA	0	0	427844	0.07
39	SATVIK GOPALBHAI DESAI	0	0	427844	0.07
40	SHILPABEN RAJENDRA VIBHAKAR	0	0	427844	0.07
41	HEENA CHETANKUMAR AVLANI	0	0	427844	0.07
42	RASADIYA KEYUR CHIMANBHAI	585625	0.11	1013469	0.16
43	AMEEBEN KEYURKUMAR RASADIYA	585625	0.11	1013469	0.16
44	CHIMANBHAI TRIKAMBHAI RASADIYA	725000	0.14	1152844	0.19

45	SETU SANJAYKUMAR KANERIA	0	0	427844	0.07
46	BHUT DHRUV HEMANTBHAI	0	0	427844	0.07
47	PINAL VRUJLAL CHANGELA	480723	0.09	908567	0.15
48	ANIKET KANTILAL CHOVATIYA	0	0	427844	0.07
49	NIKEN SURESH VEKARIA	25000	0	452844	0.07
50	ATUL KANTILAL SHAH	0	0	315911	0.05
51	CHIRAG MAHENDRABHAI BALDEV	0	0	320883	0.05
52	DARSHAN VIPINCHANDRA LAKHANI	100	0	299591	0.05
53	YASHWANTBHAI KANTILAL SHAH	0	0	213922	0.03
54	DRUSH ILESH MEHTA	0	0	213922	0.03
55	KAMLESHBHAI DEVJIBHAI SORATHIYA	0	0	213922	0.03
56	KALPESH BIPINBHAI SORATHIA	0	0	213922	0.03
57	MANISHABEN CHIMANLAL VORA	0	0	213922	0.03
58	RUPABEN HARSHADBHAI SHAH	0	0	213922	0.03
59	SHAH NIRAV DILIPKUMAR	0	0	213922	0.03
60	AKASH SHAILESHBHAI MEHTA	0	0	213922	0.03
61	SHOBHANABEN DIPAKBHAI CHATVANI	150000	0.03	321139	0.05
62	DEVYANI M VASA	65000	0.01	236139	0.04
63	NIGAM JASWANTLAL SHAH	0	0	111471	0.02
64	NEEL BIPINBHAI PUJARA	0	0	106962	0.02
65	PIYUSH RASIKBHAI UNADKAT	0	0	106962	0.02

66	CHANDRAKANT PARSOTTAMBHAI RABARA	27530	0.01	134492	0.02
67	SALONIBEN P BAVISHI	0	0	106962	0.02
68	KOMAL PARASBHAI MEHTA	0	0	106962	0.02
69	ANILKUMAR KANTILAL PATEL	1850	0	79918	0.01
70	KHUSHBU JENISH MRUG	0	0	85570	0.01
71	MRUG DEVAL D	0	0	85570	0.01
72	SAUMIL HITESHBHAI PUJARA	0	0	85570	0.01
73	PANKAJ DHINGRA	48290	0.01	133860	0.02
74	JAGRUTI GAJERA	0	0	85570	0.01
75	VARIS MAMADBHAI JUNEJA	0	0	85570	0.01
76	RASHMIBEN RAMESHBHAI PANCHANI	0	0	85570	0.01
77	SEJAL ABHISHEK VYAS	205000	0.04	290570	0.05
78	SANGEETA PATEL	0	0	85570	0.01
79	KUMANLAL BACHUBHAI VARSANI	0	0	85570	0.01
80	MITULKUMAR HIMATBHAI DONGA	0	0	85570	0.01
81	NILAM VIJAYBHAI CHHATBAR	0	0	85570	0.01
82	PRAANSHU DIPTESH PATEL	0	0	85570	0.01
83	JALPA CHETAN POPAT	0	0	85570	0.01
84	RAJESH MANSUKHLAL VADUKIYA	236010	0.04	321580	0.05
85	SACHIN KIRITBHAI PATEL	0	0	85570	0.01
86	GITA JAYESH MADANI	0	0	85570	0.01
87	DIMPLE MITALBHAI KHETANI	0	0	85570	0.01

88	SUMITABEN MANSUKHBHAI SOJITRA	0	0	85570	0.01
89	PARESH JAYANTILAL BHALODIA	0	0	85570	0.01
90	RAHIL MANISH VASA	10000	0	95570	0.02
91	MANISHKUMAR INDULAL VASA	22970	0	108540	0.02
92	SANDIP MOHANBHAI SORATHIA	0	0	85570	0.01
93	DEVANSHI RAHIL VASA	0	0	85570	0.01
94	MAHESHKUMAR JIVANBHAI LIKHIA	0	0	85570	0.01
95	KIRAN DIPAKKUMAR MENDPARA	5000	0	90570	0.01
96	MEHUL NAVINCHANDRA MEHTA	0	0	85570	0.01
97	JAYESH BABUBHAI PATEL	0	0	85570	0.01
98	GONDALIYA NIKUNJ RASIKBHAI	0	0	85570	0.01
99	MEHUL RAMANLAL GOHIL	0	0	78169	0.01
100	PARULBEN SHAILESHKUMAR PATEL	5000	0	120555	0.02
101	ANIL KANTILAL SHAH	0	0	75104	0.01
102	ZAVERI ADITYA VIMALBHAI	0	0	68456	0.01
103	DHRUVEE KETAN ZAVERI	0	0	68456	0.01
104	ADNAN SHABBIRBHAI VORA	0	0	53474	0.01
105	BAVISHI NILAV SANJAYBHAI	0	0	53489	0.01
106	KUNDANBEN MITESHKUMAR MEHTA	0	0	47063	0.01
107	BHUMI J SHAH	140370	0.03	179421	0.03
108	KETAN JAYSUKHLAL SHAH	7100	0	49885	0.01

109	GHONIYA KINJAL RAVIBHAI	0	0	42785	0.01
110	BHAVNABEN SHASHIKANT MUNJYASARA	0	0	42785	0.01
111	MITABEN BHARATBHAI MUNJYASARA	0	0	42785	0.01
112	KACHHADIYA HARESHBHAI GOBARBHAI	0	0	42785	0.01
113	DILIPKUMAR A. VORA	0	0	42785	0.01
114	KINJALBEN P SANGHANI	0	0	42785	0.01
115	ADITYA M SHAH	111000	0.02	150085	0.02
116	KISHORKUMAR OCHCHHAVLAL MODHIA	5000	0	44085	0.01
117	ASMITA HIREN SANGHAVI	0	0	39085	0.01
118	HIREN SHANTILAL SANGHAVI	0	0	39085	0.01
119	SALONI KUSHAL MANIYAR	0	0	39085	0.01
120	RITU ATUL SHAH	0	0	36830	0.01
121	ALKABEN KAMLESHKUMAR PATEL	0	0	19521	0.00
122	DESAI SHILPABEN NAGJIBHAI	50000	0.01	69521	0.01
123	RAJNIKANT MOHANLAL RAJA	0	0	17115	0.00
124	HITESHKUMAR HARIBHAI KUNJADIYA	0	0	17115	0.00
125	JAY PRAKASHCHANDRA ACHARYA	0	0	17115	0.00
126	VIPUL J. DATTANI	0	0	17115	0.00
127	ANAND KISHORBHAI MIRANI	0	0	17115	0.00
128	SHILPABEN SANATBHAI MAKHECHA	0	0	17115	0.00

129	JATIN DWARKADAS DHOLAKIA	205000	0.04	222115	0.04
130	POONAM MEHUL BHORANIYA	1500	0	13187	0.00
131	JIGNASHA VIJAYBHAI SOJITRA	0	0	15799	0.00
132	RUTVI HANSRAJ VEKARIA	0	0	12836	0.00
133	BHAVANA R MEHTA	0	0	855687	0.14
134	DHVANI PANDYA	0	0	427844	0.07
135	NIMA HIRPARA	0	0	427844	0.07
136	JULI VISHAL SHAH	0	0	427844	0.07
137	POONAM CHANGELA	0	0	427844	0.07
138	DAXA MUKESH SHAH	0	0	78068	0.01
139	DOLI GIRISHBHAI VORA	0	0	85570	0.01
140	KETANBHAI VINODBHAI VASA	0	0	85570	0.01
141	CHIRAGBHAI DAYALJIBHAI MANSATA	0	0	17115	0.00
142	TEJAS VIRENDRA SHAH	0	0	85570	0.01
143	MAGANLAL BARASARA	0	0	1747900	0.28
144	POOJA KETAN POOJARA	0	0	896359	0.15
145	UNICORN FUND	0	0	2567060	0.42
146	SPACE ODYSSEY OWNERS ASSOCIATION	0	0	1069609	0.17
147	SIDDHARTH RAJENDRA VIBHAKAR (HUF)	0	0	855687	0.14
148	MARS FORGE PRIVATE LIMITED	0	0	855687	0.14
149	DARSHIT VIJAYBHAI CHANDARANA (HUF)	180000	0.03	903056	0.15
150	VISHNUVIBE CONSULTANTS LLP	0	0	427844	0.07
151	PIYUSH SHAH HUF	0	0	427844	0.07
152	VEDANT ENGITECH AND INFRASTRUCTURE PRIVATE LIMITED	0	0	427844	0.07

153	SUMANGAL CASTINGS PRIVATE LIMITED	0	0	427844	0.07
154	JIGNESH C PAREKH (HUF)	0	0	213922	0.03
155	XPLORE KNOWLEDGE RESOURCES LLP	0	0	213922	0.03
156	SHREE GROWTH DYNAMIC LLP	0	0	171139	0.03
157	SHAH DIPEN PANKAJBHAI (HUF)	0	0	128354	0.02
158	MRUG JENISH KISHORBHAI (HUF)	0	0	85570	0.01
159	MRUG DEVEN KISHORBHAI (HUF)	0	0	85570	0.01
160	AJAY RAMBHAI MOKARIYA (HUF)	0	0	85570	0.01
161	MANISHKUMAR HARSUKHLAL UNADKAT HUF .	20000	0	105570	0.02
162	SIROYA ASHWINBHAI N HUF	0	0	85570	0.01
163	NAYANKUMAR P PATEL HUF	0	0	39034	0.01
164	SUNNY DIPAKBHAI DEVANI HUF	0	0	17115	0.00
165	GHANSHYAM HASMUKHBHAI CHANABABA HUF .	0	0	17115	0.00
166	BHORANIYA MEHUL AMRUTLAL HUF	4000	0	19301	0.00
167	PARASKUMAR JAIN HUF	0	0	39034	0.01
168	SANJUKUMAR RAJESHBHAI SAVANI	0	0	3482353	0.56
169	BHARAT BHANUBHAI THORIYA	404000	0.08	1896437	0.31
170	HARSHIT MULUBHAI JOGIA	308000	0.06	1621166	0.26
171	KIRAN K BHUVA	0	0	2240898	0.36
	!"#$%	**2861488843**	**53.83**	**372032461**	**60.26**

O. The change in control, if any, in the Company that would occur consequent to the preferential offer:
There shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of the Equity Shares.

P. The current and proposed status of the allottee post the preferential issues namely, promoter or non-promoter:
Save and except for the Promoters who shall continue to be classified as the Promoter and Promoter Group, the current and proposed status of the Proposed Allottees post the preferential issue will be “Non - promoter” / “Public Shareholders”.

Q. The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:
The Company has not made any allotments through preferential basis during the Year.

R. Principle terms of assets charged as securities:
Not Applicable

S. Material terms of raising such securities:
All material terms have been set out above.

T. Valuation and justification for the allotment proposed to be made for consideration other than cash:
Acquisition of 44.94% and 47.41% stake in AOPL and BLPL respectively by issuance of 8,58,83,617 Equity Shares of the Company as a consideration to the shareholders of AOPL and BLPL on the basis of an Independent Valuation of the AOPL and BLPL on a going concern basis by CA Gaurang Agarwal, Independent IBBI Registered Valuer, by his valuation report dated August 06, 2026.

U. Certificate of Practicing Company Secretary:
The Company has obtained the Certificate from M/s. K.P. Ghelani & Associates, Company Secretaries, Rajkot, certifying that the preferential issue is being made in accordance with the requirements of Chapter V of the SEBI ICDR Regulations. A copy of said Certificate has been hosted on the website of the Company and is accessible at link https://www.anlon.in/reports.php?id=22&name=Issue-Documents

V. Report of a registered valuer:

The value of shares of AOPL and BLPL has been determined by valuation report issued by CA Gaurang Agarwal, Independent IBBI Registered Valuer. A copy of said Certificate has been hosted on the website of the Company and is accessible at link https://www.anlon.in/reports.php?id=22&name=Issue-Documents

The value of Equity shares (Swap shares) issued on preferential basis is determined by pricing certificate from M/s. K.P. Ghelani & Associates, Company Secretaries, certifying compliance with the floor price for the proposed preferential issue of the Company, based on the pricing formula prescribed under Regulation 164 of Chapter V of SEBI ICDR Regulations. A copy of said Certificate has been hosted on the website of the Company and is accessible at link https://www.anlon.in/reports.php?id=22&name=Issue-Documents

W. Lock in Period:

The pre-preferential allotment shareholding of the Proposed Allottees and the Equity Shares to be allotted on a preferential basis to the Proposed Allottees, shall be subject to lock-in for such period(s), as may be applicable, in accordance with the provisions of Regulation 167 of the SEBI ICDR Regulations and any other applicable law for the time being in force.

X. Undertaking regarding re-computation of price:

The Company undertakes that it shall re-compute the price of the equity shares in terms of the provisions of the SEBI ICDR Regulations, where it is required to do so. If the amount payable on account of such re-computation is not paid within the time stipulated under the SEBI ICDR Regulations, the equity shares shall continue to be locked-in till the time such amount is paid by the allottees.

Further, since the equity shares of the Company have been listed for more than 90 (ninety) trading days as on the Relevant Date, the provisions of Regulation 164(3) relating to re-computation of price are not presently applicable.

Y. Listing:

The Company will make an application to BSE and NSE at which the existing equity shares of the Company are listed, for listing of the Equity Shares allotted under this Preferential Allotment. All the Equity Shares, once allotted, shall rank pari-passu with the existing equity shares of the Company in all respects, including dividend and voting rights.

The Company pre and post preferential issue, would be in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the Stock Exchanges, and the SEBI Listing Regulations, and any circular or notification issued by SEBI.

Z. Disclosures specified in Schedule VI, if the issuer or any of its promoters or directors is a wilful defaulter or fugitive economic offender or fraudulent borrower:

The Company, it's Promoters and its Directors have not been declared as wilful defaulters or a fraudulent borrower or fugitive economic offender as defined under SEBI ICDR Regulations. Consequently, the disclosures required under Regulation 163(1)(i) of the SEBI ICDR Regulations are not applicable.

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Pursuant to Section 62(1)(c) of the Companies Act, 2013, further equity shares may be issued to persons other than the existing members of the Company as specified in Section 62(1)(a) of the Companies Act, 2013, provided that the members of the Company approve the issue of such equity shares by means of a special resolution. In terms of Rule 14(2) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, a company can make a private placement of its securities under the Companies Act, 2013 only after the approval of its shareholders by way of a special resolution. Further in terms of Regulation 160(b) of SEBI ICDR Regulations, a special resolution needs to be passed by shareholders of a listed company prior to issue of specified securities on preferential basis.

The Company is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations. The proposed preferential issue is not being made to any body corporate incorporated in, or a national of a country which shares a land border with India. The Company has obtained the permanent account number (PAN) of the Proposed Allottees, before an application seeking in-principle approval is made by the Company to the Stock Exchanges where its equity shares are listed.

The Company shall be making application seeking in-principle approval to the Stock Exchange, where its equity shares are listed, on the same day when this notice will be sent in respect of the general meeting seeking shareholders' approval by way of special resolution.

There are no outstanding dues of the Company payable towards SEBI, Stock Exchanges or the depositories as on the date of this notice. The Company has no subsisting default in the redemption or payment of dividend on equity shares of the Company since the commencement of the Act.

This preferential issue is not ultra-vires to the provisions of the Articles of Association of the Company.

The Proposed Allottee have confirmed that: (a) it has not been debarred from accessing the capital market and has not been restrained by any regulatory authority from, directly or indirectly, acquiring the Equity Shares; (b) it is not ineligible to be a proposed allottee in terms of Regulation 159 of the SEBI (ICDR) Regulations; (c) it has not been declared a wilful defaulter or a fraudulent borrower in terms of the guidelines issued by the Reserve Bank of India and is not a fugitive economic offender as defined under the SEBI (ICDR) Regulations; and (d) it is not a Qualified Institutional Buyer.

The resolution and the terms stated therein and in the explanatory statement hereinabove shall be subject to the guidelines/ regulations issued/ to be issued by the Government of India or the Securities and Exchange Board of India or the Ministry of Corporate Affairs or any other regulatory/ statutory authorities in that behalf and the Board shall have the absolute authority to modify the terms contained herein or in the said resolution, if required by the aforesaid regulatory/ statutory authorities or in case they do not conform with the SEBI ICDR Regulations including any amendment, modification, variation or re-enactment thereof.

Given that the proposed preferential issue of the Swap Shares is for non-cash consideration (i.e., for the swap of the Purchase Shares), and no proceeds will be generated from the proposed preferential issue, the requirement to appoint a monitoring agency under the provisions of Chapter V of SEBI ICDR Regulations is not applicable.

The approval of the members is being sought to enable the Board to issue and allot the equity shares on a preferential/ private placement basis, to the extent and in the manner as set out in the resolution and the explanatory statement.

None of the Directors and/or Key Managerial Personnel of the Company and/ or their relatives is deemed to be concerned or interested, financially or otherwise in the said resolution except to the extent of their shareholding in the Company, if any.

The issue of the Swap Shares pursuant to the Preferential Allotment would be within the authorised share capital of the Company. The Board believes that the proposed Preferential Allotment is in the best interest of the Company and its members and, therefore, recommends the Special Resolution, as set out in the accompanying Notice for approval by the Members of the Company.

The Board accordingly recommends the resolution set forth at Item 8 for approval of the members as a Special Resolution.

Annexure– A

Particulars	Pre-Issue Equity Shareholding		Post-Issue Equity Shareholding	
Category	**No. of Shares**	**%**	**No. of Shares**	**%**
(A) Shareholding of Promoter & Promoter Group				
1.Indian				
Individuals/Hindu Undivided Family (Including Persons Acting in concert)	28,00,00,000		30,77,70,501	
Body Corporate	00		00	
Sub- Total (A) (1)	**28,00,00,000**		**30,77,70,501**	
2.Foreign				
Individuals (NRI's/Foreign individuals) (Including Persons Acting in Concert)	00		00	
Foreign Body Corporate	00		00	
Sub- Total (A) (2)	**00**		**00**	
Total Shareholding of Promoter & Promoter Group(A)=(A)(1) + (A) (2)	**28,00,00,000**		**30,77,70,501**	
(B1) Institutions (Domestic)				
Mutual Funds	00		00	
Venture Capital Funds	00		00	
Alternate Investment Funds	62,00,000		91,12,159	
Banks	00		00	
Insurance Companies	3,00,000		3,00,000	
Provident Funds/Pension Funds	00		00	
Asset Reconstruction Companies	00		00	
Soveregin Wealth Funds	00		00	
NBFC Registered with RBI	00		00	
Other Financial Intuitions	00		00	
Any Other	00		00	
Sub-Total (B)(1)	**65,00,000**		**94,12,159**	
Institutions (Foreign)	00		00	
Foreign Direct Investment	00		00	

Foreign Venture Capital	00		00	
Sovereign Wealth Funds	00		00	
Foreign Portfolio Investors Category I	40,86,700		40,86,700	
Foreign Portfolio Investors Category I	47,80,677		47,80,677	
Overseas Depositories (holding DRs) (balancing figure)	00		00	
Any Other	00		00	
Sub-Total (B)(2)	**88,67,377**		**88,67,377**	
Central Government/State Government(s)/ President of India	00		00	
Central Government / President of India	00		00	
State Government / Governor	00		00	
Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	00		00	
Sub-Total (B)(3)	**00**		**00**	
Non-Institutions	00		00	
Associate companies / Subsidiaries	00		00	
Directors and their relatives (excluding independent directors and nominee directors)	00		00	
Key Managerial Personnel	00		00	
Relatives of promoters (other than immediate relatives of promoters disclosed under Promoter and Promoter Group category)	00		00	
Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	00		00	
Investor Education and Protection Fund (IEPF)	00		00	
Resident Individuals holding nominal share capital up to Rs. 2 lakhs	6,21,13,170		6,21,13,170	
Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	7,70,86,954		14,66,63,464	
Non Resident Indians (NRIs)	24,89,217		24,89,217	
Foreign Nationals	00		00	
Foreign Companies	00		00	
Bodies Corporate	00		00	
BAN LABS PRIVATE LIMITED	2,80,00,000		2,80,00,000	
SHREE DWARIKADHISH VENTURES LLP	4,00,00,000		4,00,00,000	

VEDANT ENGITECH AND INFRASTRUCTURE PRIVATE LIMITED	00		4,27,844	
SPACE ODYSSEY OWNERS ASSOCIATION	00		10,69,609	
MARS FORGE PRIVATE LIMITED	00		8,55,687	
XPLORE KNOWLEDGE RESOURCES LLP	00		2,13,922	
SUMANGAL CASTINGS PRIVATE LIMITED	00		4,27,844	
SHREE GROWTH DYNAMIC LLP	00		1,71,139	
VISHNUVIBE CONSULTANTS LLP	00		4,27,844	
Any Other				
CLEARING MEMBERS	00		00	
H U F	55,18,841		84,88,840	
TRUSTS	00		00	
Sub-Total (B)(4)	**23,61,47,623**		**29,13,48,580**	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)	**25,15,15,000**		**61,73,98,617**	
(C) Non Promoter - Non Public -				
Shares held by Custodian for GDRs & ADRs				
Employee Benefit Trust				
GRAND TOTAL (A+B+C)	**53,15,15,000**		**61,73,98,617**	

Note: 1) Pre & Post shareholding pattern is calculated based on shareholding as on June 30, 2026.

By order of the Board of Directors

Punitkumar Rasadia
Chairman

Place: Rajkot
Date: 13/08/2026

Registered Office
101/102, Silver Coin Complex,
Opp. Crystal Mall, Kalawad Road,
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EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

ITEM 9

Regulation 2(1)(zc) of SEBI Listing Regulations defines "related party transaction" to mean a transaction involving a transfer of resources, services or obligations between (i) a listed entity or any of its subsidiaries on one hand and a related party of the listed entity or any of its subsidiaries on the other hand or (ii) a listed entity or any of its subsidiaries on one hand, and any other person or entity on the other hand, the purpose and effect of which is to benefit a related party of the listed entity or any of its subsidiaries, regardless of whether a price is charged and a "transaction" with a related party shall be construed to include a single transaction or a group of transactions in a contract.

Regulation 23(4) of SEBI listing regulations provides that all material related party transactions shall require prior approval of the shareholders through an ordinary resolution.

The Management of the Company has provided the Audit Committee with the relevant details as required and after considering the same, the Audit Committee has granted approval for entering into RPTs with Apiqo Organics Private Limited ("AOPL") for Sale / Purchase of Goods and Advances, if any, and other transactions for the purpose of business, whether by way of continuation(s) or renewal(s) or extension(s) or modification(s) of earlier Arrangements / transactions or as fresh and independent transaction(s) or otherwise as may be mutually agreed upon between the Company and AOPL to be entered during the Financial Year 2026-2027, up to the aggregate values as set out in the Resolution at of the accompanying Notice, subject to such Contract(s) / Arrangement(s) / Transaction(s) being carried out at Arm's Length and in the ordinary course of business of the Company.

The Board at its meeting held on July 30, 2026, approved the Acquisition of 45,16,200 equity shares of Apiqo Organics Private Limited ("AOPL" or "Target Company") for a total purchase consideration of Rs.1,165,179,600/- (Rupees One Hundred Sixteen Crore Fifty One Lakh Seventy Nine Thousand Six Hundred Only) at a price of Rs.258/- (Rupees Two Hundred Fifty Eight Only) per equity share against the consideration by way of Issuance and allotment of upto 6,52,76,283 fully paid-up equity shares of the Company having face value of Rs.2/- (Rupee Two Only) each at a price of Rs.17.85/- (Rupees Seventeen and Eighty Five Paise Only) per equity share including a security premium of Rs.15.85/- (Rupees Fifteen and Eighty Five Paise Only) per share to the Proposed Allottees (as defined hereinafter), including Promoters and Non-Promoters of the Company, for consideration other than cash (i.e. consideration for the acquisition of 44.94 % shareholding of the Apiqo Organics Private Limited ("AOPL") from its Shareholders (the "Proposed Allottees") towards payment of the total consideration payable on a preferential issue basis ("Preferential Allotment") on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws.

The aforesaid acquisition of 45,16,200 equity shares from Apiqo Organics Private Limited which is a related party of Anlon Healthcare Limited and transaction is a material related party transaction(s) since the aggregate value of the transaction exceeds the threshold of material related party transaction as specified in Regulation 23 of the SEBI Listing Regulations, as amended.

Accordingly, as per the SEBI Listing Regulations, prior approval of the Shareholders is being sought for all such arrangements / transactions proposed to be undertaken by the Company. All the said transactions are in the ordinary course of business of the Company and on an arm's length basis.

Minimum Information to be provided to the shareholders for approval of Material RPTs:

Information as placed before the Audit Committee in the format as specified in the RPT Industry Standards, to the extent applicable: Forms part of the table below

Justification as to why the proposed transaction is in the interest of the Company and other material terms and conditions of RPT: Forms part of the table below

Basis for determination of price: Price has been determined basis the valuation report which is available on the website of the Company at https://www.anlon.in

It is confirmed that the Audit Committee at its meeting held on August 13, 2026, has reviewed the certificate provided by the Managing Director and Chief Executive Officer and the Interim Chief Financial Officer of the Company confirming that the terms of RPTs proposed to be entered into are in the interest of the Company.

The Audit Committee consisting only of Independent Directors and the Board has, on the basis of relevant details/ information provided by the management, as required by the law, at their respective meeting held on August 13, 2026, reviewed and approved the said transaction(s) and recommended to the shareholders for its approval, while noting that such transaction shall be on arm's length basis and in the ordinary course of business of the Company.

The valuation report and other reports of external party as considered by Audit Committee are available on the website of the Company and can be accessible as follows: https://www.anlon.in

The above proposal is in the interest of the Company and the Board recommends the aforesaid resolution as set out at Item 9 for the approval of the shareholders by way of an ordinary resolution.

None of the other Director(s) / Key Managerial Personnel(s) of the Company or their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution, except to the extent of their shareholding, if any.

As per the SEBI Listing Regulations, all related parties of the Company, whether or not a party to the proposed transaction(s), shall not vote to approve the said resolution.

The details as required under Regulation 23(4) of the SEBI Listing Regulations read with SEBI Circular bearing reference no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93 dated 26 June 2025 ("SEBI Circular") are set forth below.

Sr. No.	Description	Details
	A. Details of the related party and transactions with the related party	
1	Name of the Related Party (A1)(1)	Apiqo Organics Private Limited
2	Country of Incorporation of the Related Party (A1)(2)	India
3	Nature of Business of the Related Party (A1)(3)	Pharmaceuticals
	A (2) Relationship and ownership of the related party	
1	Relationship between the Company and the related party – including nature of its concern (financial or otherwise) and the following (A2)(1) ➢ Shareholding of the Company, whether direct or indirect, in the related party. ➢ Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the Company. ➢ Shareholding of the related party, whether direct or indirect, in the Company.	Apiqo Organics Private Limited is a subsidiary of Anlon Healthcare Limited ("AHL"), which is a related party of Apiqo Organics Private Limited ("AOPL"), an unlisted subsidiary of the Company. In addition, Mr. Meet Atulkumar Vachhani (DIN: 06695053) Whole time Director of the company also holds the position of Executive Director at AOPL. The AHL holds 55.06% shareholding in AOPL Not applicable Direct
	A (3) Details of previous transactions with the related party	
1	Total amount of all the transactions undertaken by the Company or subsidiary with the related party during the last financial year (A3)(1)	Nature of Transaction Amount (Rs. In Lakhs) FY 2025-2026 Purchase and sale of goods, rendering and receiving of services 1,994.14 Investments in Securities 526.20

2	Total amount of all the transactions undertaken by the Company or subsidiary with the related party during the current financial year up to the quarter immediately preceding the quarter in which approval was sought (A3)(2)	Not applicable
3	Default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the Company or its subsidiary during the last financial year. (A3)(3)	Not applicable
A (4) Amount of the proposed transactions (All Types of Transactions taken together)		
1	Total Amount of all the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders. (A4)(1)	Rs.20000 Lakh
2	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT? (A4)(2)	Yes
3	Value of the proposed transactions as a percentage of the Company's annual consolidated turnover for the immediately preceding financial year (A4)(3)	116.31%
4	Value of the proposed transactions as a percentage of subsidiary's annual consolidated turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction) (A4)(4)	Not applicable
5	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year (A4)(5)	603.56%

6	Consolidated Financial performance of the related party for the immediately preceding financial year (A4)(6) The above information is to be given on standalone basis. If standalone is not available, provide on consolidated basis	Particulars Year ended 31/03/2026 Turnover Rs. 2842.68 Lakhs Profit/Loss after Tax Rs. 86.96 Lakhs Net Worth Rs. 4,333.31 Lakhs
A (5) Basic details of the proposed transaction		
1	Specific type of the proposed transaction (A5)(1)	1. Sales, Purchases and Jobwork 2. Acquisition of equity shares
2	Details of each type of the proposed Transaction (A5)(2)	At arms' length or At fair market value (Based on quotations)
3	Tenure of the proposed transaction (tenure in number of years or months to be specified) (A5) (3)	1. up to the date of next AGM 2. The proposed acquisition is expected to be completed within 90 days from the date of signing of the AOPL SSA or by such other timelines as may be mutually agreed between the parties
4	Whether omnibus approval is being sought? (A5)(4)	No
5	Value of the proposed transaction during a financial year. (If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise) (A5)(5)	1. Rs.12000 Lakh – Acquisition of Share 2. Rs.8000 Lakh – Purchase and Sales
6	Justification as to why the RPTs proposed to be entered into are in the interest of the Company. (A5)(6)	The proposed acquisition is being undertaken on an arm's length basis and is considered commercially beneficial to the Company. The transaction will strengthen the Company's manufacturing capacity, support its long-term growth plans, and is in the best interest of the Company and its shareholders.
7	Details of the promoter(s)/ director(s) / key managerial personnel of the Company who have interest in the transaction, whether directly or indirectly. (A5)(7)	01. Mr. Punitkumar Rasadia and 02. Mr. Meet Atulkumar Vachhani, the promoter(s)/Director(s)/Key Managerial Personnel of the Company are interested in the proposed transaction.

8	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee. (A5)(8)	The valuation report was placed before the Audit Committee
9	Other information relevant for decision making. (A5)(9)	All relevant / important information forms part of this Statement setting out material facts pursuant to Section 102(1) of the Act.
B (1) Disclosure only in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transactions and trade advances		
1	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.(B1) (1)	Not applicable
2	Basis of determination of price(B1)(2)	Arm's Length Basis
3	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice), if any, proposed to be extended to the related party in relation to the transaction, specify the following: a. Amount of trade advance; b. Tenure; c. Whether same is self-liquidating? (B1)(3)	As Per General Pricing Terms
Specific Disclosure in case of transaction relating to investments		
1	Source of funds in connection with the proposed transaction (B3)(1)	Not Applicable as the company is acquired shares through swapping of shares.
2	Whether any financial indebtedness is incurred to make investment, specify the following: a. Nature of indebtedness b. Total cost of borrowing c. Tenure d. Other details (B3)(2)	Not applicable
3	Purpose for which funds shall be utilized by the investee company (B3)(3)	Not applicable
4	Material terms of the proposed transaction (B3)(4)	Acquisition of 45,16,200 equity shares of Apiqo Organics Private Limited (“AOPL” or "Target Company")
Disclosure only in case of transactions relating to any investment made by the listed entity or its subsidiary		

1	Latest credit rating of the related party(C2)(1)	Not applicable
2	Whether any regulatory approval is required. If yes, whether the same has been obtained. (C2)(2)	Not applicable

By order of the Board of Directors

Punitkumar Rasadia
Chairman

Place: Rajkot
Date: 13/08/2026

Registered Office
101/102, Silver Coin Complex,
Opp. Crystal Mall, Kalawad Road,
Rajkot-360005, Gujarat

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EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

ITEM 10

Regulation 2(1)(zc) of SEBI Listing Regulations defines “related party transaction” to mean a transaction involving a transfer of resources, services or obligations between (i) a listed entity or any of its subsidiaries on one hand and a related party of the listed entity or any of its subsidiaries on the other hand or (ii) a listed entity or any of its subsidiaries on one hand, and any other person or entity on the other hand, the purpose and effect of which is to benefit a related party of the listed entity or any of its subsidiaries, regardless of whether a price is charged and a “transaction” with a related party shall be construed to include a single transaction or a group of transactions in a contract.

Regulation 23(4) of SEBI listing regulations provides that all material related party transactions shall require prior approval of the shareholders through an ordinary resolution.

The Management of the Company has provided the Audit Committee with the relevant details as required and after considering the same, the Audit Committee has granted approval for entering into RPTs with Bizotic Lifescience Private Limited (“BLPL”) for Sale / Purchase of Goods and Advances, if any, and other transactions for the purpose of business, whether by way of continuation(s) or renewal(s) or extension(s) or modification(s) of earlier Arrangements / transactions or as fresh and independent transaction(s) or otherwise as may be mutually agreed upon between the Company and BLPL to be entered during the Financial Year 2026-2027, up to the aggregate values as set out in the Resolution at Item No. 10 of the accompanying Notice, subject to such Contract(s) / Arrangement(s) / Transaction(s) being carried out at Arm's Length and in the ordinary course of business of the Company.

The Board at its meeting held on July 30, 2026, approved the Acquisition of 22,99,000 equity shares of Bizotic Lifescience Private Limited (“BLPL” or "Target Company") for a total purchase consideration of Rs.367,840,000/- (Rupees Thirty Six Crore Seventy Eight Lakh Forty Thousand Only) at a price of Rs.258/- (Rupees Two Hundred Fifty Eight Only) per equity share against the consideration by way of Issuance and allotment of upto 2,06,07,334 fully paid-up equity shares of the Company having face value of Rs.02/- (Rupee Two Only) each at a price of Rs.17.85/- (Rupees Seventeen and Eighty Five Paise Only) per equity share (including a security premium of Rs.15.85/- (Rupees Fifteen and Eighty Five Paise Only) per share to the Proposed Allottees, including Promoters and Non – Promoters of the Company, for consideration other than cash (i.e. consideration for the acquisition of 47.41% shareholding of the Bizotic Lifescience Private Limited (“BLPL”) from its Shareholders (the “Proposed Allottees”) towards payment of the total consideration payable, on a preferential issue basis (“Preferential Allotment”) on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws.

The aforesaid acquisition of 22,99,000 equity shares from Bizotic Lifescience Private Limited which is a related party of Anlon Healthcare Limited and transaction is a material related party transaction(s) since the aggregate value of the transaction exceeds the threshold of material related party transaction as specified in Regulation 23 of the SEBI Listing Regulations, as amended.

Accordingly, as per the SEBI Listing Regulations, prior approval of the Shareholders is being sought for all such arrangements / transactions proposed to be undertaken by the Company. All the said transactions are in the ordinary course of business of the Company and on an arm’s length basis.

Minimum Information to be provided to the shareholders for approval of Material RPTs:

Information as placed before the Audit Committee in the format as specified in the RPT Industry Standards, to the extent applicable: Forms part of the table below.

Justification as to why the proposed transaction is in the interest of the Company and other material terms and conditions of RPT: Forms part of the table below.

Basis for determination of price: Price has been determined basis the valuation report which is available on the website of the Company at
https://www.anlon.in

It is confirmed that the Audit Committee at its meeting held on August 13, 2026, has reviewed the certificate provided by the Managing Director and Chief Executive Officer and the Interim Chief Financial Officer of the Company confirming that the terms of RPTs proposed to be entered into are in the interest of the Company.

The Audit Committee consisting only of Independent Directors and the Board has, on the basis of relevant details/ information provided by the management, as required by the law, at their respective meeting held on August 13, 2026, reviewed and approved the said transaction(s) and recommended to the shareholders for its approval, while noting that such transaction shall be on arm's length basis and in the ordinary course of business of the Company.

The valuation report and other reports of external party as considered by Audit Committee are available on the website of the Company and can be accessible as follows: https://www.anlon.in

The above proposal is in the interest of the Company and the Board recommends the aforesaid resolution as set out at Item 10 for the approval of the shareholders by way of an ordinary resolution.

None of the other Director(s) / Key Managerial Personnel(s) of the Company or their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution, except to the extent of their shareholding, if any.

As per the SEBI Listing Regulations, all related parties of the Company, whether or not a party to the proposed transaction(s), shall not vote to approve the said resolution.

The details as required under Regulation 23(4) of the SEBI Listing Regulations read with SEBI Circular bearing reference no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93 dated 26 June 2025 ("SEBI Circular") are set forth below.

Sr. No.	Description	Details
	Basic Details of the Material RPTs	
1	Name of the Related Party (A1)(1)	Bizotic Life Science Private Limited
2	Country of Incorporation of the Related Party (A1)(2)	India
3	Nature of Business of the Related Party (A1)(3)	Pharmaceuticals
	A (2) Relationship and ownership of the related party	
4	Relationship between the Company and the related party – including nature of its concern (financial or otherwise) and the following (A2)(1)	Bizotic Life Science Private Limited is a subsidiary of Anlon Healthcare Limited ("AHL"), which is a related party of Bizotic Life Science Private Limited ("BLPL"), an unlisted subsidiary of the Company. In addition, Mr. Meet Atulkumar Vachhani (DIN: 06695053) Whole time Director also holds the position of Executive Director at BLPL.
	➢ Shareholding of the Company, whether direct or indirect, in the related party.	The AHL holds 52.59% shareholding in BLPL
	➢ Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the Company.	Not applicable
	➢ Shareholding of the related party, whether direct or indirect, in the Company.	Direct
	A (2) Relationship and ownership of the related party	
1	Total amount of all the transactions undertaken by the Company or subsidiary with the related party during the last financial year (A3)(1)	Nature of Transaction Amount (Rs. In Lakhs) FY 2025-2026 Purchase and sale of goods 640.00 Investments in Securities 388.78

2	Total amount of all the transactions undertaken by the Company or subsidiary with the related party during the current financial year up to the quarter immediately preceding the quarter in which approval was sought (A3)(2)	Rs.56.34 Lakhs
3	Default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the Company or its subsidiary during the last financial year. (A3)(3)	Not applicable
A (4) Amount of the proposed transactions (All Types of Transactions taken together)		
1	Amount of the proposed transactions placed for approval in the meeting of the Audit Committee/ shareholders. (A4)(1)	Rs.10,000 Lakhs
1	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT? (A4)(2)	Yes
3	Value of the proposed transactions as a percentage of the Company's annual consolidated turnover for the immediately preceding financial year (A4)(3)	58.15%
4	Value of the proposed transactions as a percentage of subsidiary's annual consolidated turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction) (A4)(4)	Not applicable
5	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year (A4)(5)	319.90%

6	Consolidated Financial performance of the related party for the immediately preceding financial year (A4)(6) The above information is to be given on standalone basis. If standalone is not available, provide on consolidated basis	Particulars Year ended 31/03/2026 Turnover Rs. 3126.64 Lakhs Profit/Loss after Tax Rs. (6.32) Lakhs Net Worth Rs. 1083.82 Lakhs
A (5) Basic details of the proposed transaction		
1	Specific type and details of the proposed transaction (A5)(1) & (2)	1. Sales, Purchases and Jobwork 2. Acquisition of equity shares
2	Details of each type of the proposed Transaction (A5)(2)	At arms' length or At fair market value (Based on quotations)
3	Tenure of the proposed transaction (tenure in number of years or months to be specified) (A5) (3)	01. up to the date of next AGM 02. The proposed acquisition is expected to be completed within 90 days from the date of signing of the AOPL SSA or by such other timelines as may be mutually agreed between the parties
4	Whether omnibus approval is being sought? (A5)(4)	No
5	Value of the proposed transaction during a financial year. (If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise) (A5) (5)	1. Rs.4000 Lakh – Acquisition of Shares 2. Rs.6000 Lakh – Purchase and Sales
6	Justification as to why the RPTs proposed to be entered into are in the interest of the Company. (A5) (6)	The proposed acquisition is being undertaken on an arm's length basis and is considered commercially beneficial to the Company. The transaction will strengthen the Company's manufacturing capacity, support its long-term growth plans, and is in the best interest of the Company and its shareholders.
7	Details of the promoter(s)/ director(s) / key managerial personnel of the Company who have interest in the transaction, whether directly or indirectly. (A5) (7)	01. Mr. Punitkumar Rasadia and 02. Mr. Meet Atulkumar Vachhani, the promoter(s)/Director(s)/Key Managerial Personnel of the Company are interested in the proposed transaction.

8	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee. (A5)(8)	The valuation report was placed before the Audit Committee
9	Other information relevant for decision making. (A5)(9)	All relevant / important information forms part of this Statement setting out material facts pursuant to Section 102(1) of the Act.
Disclosure only in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transactions and trade advances		
1	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.(B1) (1)	Not applicable
2	Basis of determination of price(B1)(2)	Arm's Length Basis
3	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice) , if any, proposed to be extended to the related party in relation to the transaction, specify the following: a. Amount of trade advance; b. Tenure; c.Whether same is self-liquidating? (B1)(3)	As Per General Pricing Terms
Specific Disclosure in case of transaction relating to investments		
1	Source of funds in connection with the proposed transaction (B3)(1)	Not Applicable as the company is acquired shares through swapping of shares.
2	Whether any financial indebtedness is incurred to make investment, specify the following: e. Nature of indebtedness f. Total cost of borrowing g. Tenure h. Other details (B3)(2)	Not applicable
3	Purpose for which funds shall be utilized by the investee company (B3)(3)	Not applicable
3	Material terms of the proposed transaction (B3)(4)	Acquisition of 22,99,000 equity shares of Bizotic Lifescience Private Limited (“BLPL” or "Target Company")

Disclosure only in case of transactions relating to any investment made by the listed entity or its subsidiary		
1	Latest credit rating of the related party(C2)(1)	Not applicable
2	Whether any regulatory approval is required. If yes, whether the same has been obtained. (C2)(2)	Not applicable

By order of the Board of Directors

Punitkumar Rasadia
Chairman

Place: Rajkot
Date: 13/08/2026

Registered Office
101/102, Silver Coin Complex,
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Rajkot-360005, Gujarat

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EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

ITEM 11

Regulation 2(1)(zc) of SEBI Listing Regulations defines "related party transaction" to mean a transaction involving a transfer of resources, services or obligations between (i) a listed entity or any of its subsidiaries on one hand and a related party of the listed entity or any of its subsidiaries on the other hand or (ii) a listed entity or any of its subsidiaries on one hand, and any other person or entity on the other hand, the purpose and effect of which is to benefit a related party of the listed entity or any of its subsidiaries, regardless of whether a price is charged and a "transaction" with a related party shall be construed to include a single transaction or a group of transactions in a contract.

Regulation 23(4) of SEBI listing regulations provides that all material related party transactions shall require prior approval of the shareholders through an ordinary resolution.

The Management of the Company has provided the Audit Committee with the relevant details as required and after considering the same, the Audit Committee has granted approval for entering into RPTs with Anlon Medicos Private Limited (Formerly Known as Remember India Health Links Private Limited) ("AMPL") for Sale / Purchase of Goods and Advances, if any, and other transactions for the purpose of business, whether by way of continuation(s) or renewal(s) or extension(s) or modification(s) of earlier Arrangements / transactions or as fresh and independent transaction(s) or otherwise as may be mutually agreed upon between the Company and AMPL to be entered during the Financial Year 2026-2027, up to the aggregate values as set out in the Resolution at Item No. 11 of the accompanying Notice, subject to such Contract(s) / Arrangement(s) / Transaction(s) being carried out at Arm's Length and in the ordinary course of business of the Company.

Accordingly, as per the SEBI Listing Regulations, prior approval of the Shareholders is being sought for all such arrangements / transactions proposed to be undertaken by the Company. All the said transactions are in the ordinary course of business of the Company and on an arm's length basis.

Minimum Information to be provided to the shareholders for approval of Material RPTs:

Information as placed before the Audit Committee in the format as specified in the RPT Industry Standards, to the extent applicable: Forms part of the table below.

Justification as to why the proposed transaction is in the interest of the Company and other material terms and conditions of RPT: Forms part of the table below.

Basis for determination of price: At arms' length or At fair market value (Based on quotations)

It is confirmed that the Audit Committee at its meeting held on August 13, 2026, has reviewed the certificate provided by the Managing Director and Chief Executive Officer and the Interim Chief Financial Officer of the Company confirming that the terms of RPTs proposed to be entered into are in the interest of the Company.

The Audit Committee consisting only of Independent Directors and the Board has, on the basis of relevant details/ information provided by the management, as required by the law, at their respective meeting held on August 13, 2026, reviewed and approved the said transaction(s) and recommended to the shareholders for its approval, while noting that such transaction shall be on arm's length basis and in the ordinary course of business of the Company.

The above proposal is in the interest of the Company and the Board recommends the aforesaid resolution as set out at Item 11 for the approval of the shareholders by way of an ordinary resolution.

None of the other Director(s) / Key Managerial Personnel(s) of the Company or their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution, except to the extent of their shareholding, if any.

As per the SEBI Listing Regulations, all related parties of the Company, whether or not a party to the proposed transaction(s), shall not vote to approve the said resolution.

The details as required under Regulation 23(4) of the SEBI Listing Regulations read with SEBI Circular bearing reference no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93 dated 26 June 2025 ("SEBI Circular") are set forth below.

Sr. No.	Description	Details
Basic Details of the Material RPTs		
1	Name of the Related Party (A1)(1)	Anlon Medicos Private Limited (Formerly Known as Remember India Health Links Private Limited)
2	Country of Incorporation of the Related Party (A1)(2)	India
3	Nature of Business of the Related Party (A1)(3)	Pharmaceuticals
A (2) Relationship and ownership of the related party		
1	Relationship between the Company and the related party – including nature of its concern (financial or otherwise) and the following (A2)(1)	Anlon Medicos Private Limited is a subsidiary of Anlon Healthcare Limited ("AHL"), which is a related party of Anlon Medicos Private Limited ("AMPL"), an unlisted subsidiary of the Company. In addition, Tthe promoter(s), promoter group or group companies have interest in the entity whose shareholding is proposed to be acquired.
	➢ Shareholding of the Company, whether direct or indirect, in the related party.	The AHL holds 56.83 % shareholding in AMPL
	➢ Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the Company.	Not applicable
	➢ Shareholding of the related party, whether direct or indirect, in the Company.	Direct
A (3) Details of previous transactions with the related party		
1	Total amount of all the transactions undertaken by the Company or subsidiary with the related party during the last financial year (A3)(1)	Not Applicable

2	Total amount of all the transactions undertaken by the Company or subsidiary with the related party during the current financial year up to the quarter immediately preceding the quarter in which approval was sought (A3)(2)	Not Applicable
3	Default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the Company or its subsidiary during the last financial year. (A3)(3)	Not applicable
A (4) Amount of the proposed transactions (All Types of Transactions taken together)		
1	Amount of the proposed transactions placed for approval in the meeting of the Audit Committee/ shareholders. (A4)(1)	Rs.5000 Lakhs
2	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT? (A4)(2)	Yes
3	Value of the proposed transactions as a percentage of the Company's annual consolidated turnover for the immediately preceding financial year (A4)(3)	28.33%
4	Value of the proposed transactions as a percentage of subsidiary's annual consolidated turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction) (A4)(4)	Not applicable
5	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year (A4)(5)	

6	Consolidated Financial performance of the related party for the immediately preceding financial year (A4)(6) The above information is to be given on standalone basis. If standalone is not available, provide on consolidated basis	Particulars Year ended 31/03/2026 Turnover Rs. 10.65 Lakhs Profit/Loss after Tax Rs. (489.60) Lakhs Net Worth Rs. (433.61) Lakhs
A (5) Basic details of the proposed transaction		
1	Specific type and details of the proposed transaction (A5)(1) & (2)	Sale and Purchase
2	Details of each type of the proposed Transaction (A5)(2)	At arms' length or At fair market value (Based on quotations)
3	Tenure of the proposed transaction (tenure in number of years or months to be specified) (A5) (3)	01. up to the date of next AGM
4	Whether omnibus approval is being sought? (A5)(4)	No
5	Value of the proposed transaction during a financial year. (If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise) (A5)(5)	Rs.5000 Lakhs
6	Justification as to why the RPTs proposed to be entered into are in the interest of the Company. (A5)(6)	The proposed acquisition is being undertaken on an arm's length basis and is considered commercially beneficial to the Company. The transaction will strengthen the Company's manufacturing capacity, support its long-term growth plans, and is in the best interest of the Company and its shareholders.
7	Details of the promoter(s)/ director(s) / key managerial personnel of the Company who have interest in the transaction, whether directly or indirectly. (A5)(7)	01. Mr. Punitkumar Rasadia and 02. Mr. Meet Atulkumar Vachhani, the promoter(s)/Director(s)/Key Managerial Personnel of the Company are interested in the proposed transaction.
8	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee. (A5)(8)	Not Applicable

9	Other information relevant for decision making. (A5)(9)	All relevant / important information forms part of this Statement setting out material facts pursuant to Section 102(1) of the Act.
Disclosure only in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transactions and trade advances		
1	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.(B1) (1)	Not applicable
2	Basis of determination of price(B1) (2)	Arm's Length Basis
3	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice) , if any, proposed to be extended to the related party in relation to the transaction, specify the following: a. Amount of trade advance; b. Tenure; c.Whether same is self-liquidating? (B1)(3)	As Per General Pricing Terms
Specific Disclosure in case of transaction relating to investments		
1	Source of funds in connection with the proposed transaction (B3)(1)	Not Applicable
2	Whether any financial indebtedness is incurred to make investment, specify the following: i. Nature of indebtedness j. Total cost of borrowing k. Tenure l. Other details (B3)(2)	Not applicable
3	Purpose for which funds shall be utilized by the investee company (B3)(3)	Not applicable
3	Material terms of the proposed transaction (B3)(4)	Not Applicable
Disclosure only in case of transactions relating to any investment made by the listed entity or its subsidiary		
1	Latest credit rating of the related party(C2)(1)	Not applicable
2	Whether any regulatory approval is required. If yes, whether the same has been obtained. (C2)(2)	Not applicable

By order of the Board of Directors

Punitkumar Rasadia
Chairman

Place: Rajkot
Date: 13/08/2026

Registered Office
101/102, Silver Coin Complex,
Opp. Crystal Mall, Kalawad Road,
Rajkot-360005, Gujarat

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Email: info@anlonhealthcare.com

Annexure – I

The relevant details of Directors who is proposed to be re-appointed as Directors of the Company, as required under SS-2 issued by the Company Secretaries of India are as under;

Details of the Directors seeking appointment and re-appointment at the 13th Annual General Meeting of the company:

Name of the Director	Mr. Punitkumar Rameshbhai Rasadia
DIN	06696258
Nature	Re-appointment as a Chairman & Managing Director (Retire by rotation)
Date of Birth	August 19, 1985
Qualification	Master of Science in Industrial Chemistry
Date of Appointment	19/11/2013 as a Director. 15/07/2024 as a Whole Time Director.
Expertise in Specific Functional area	He has over 13 years of experience in the pharmaceutical industry, and he has a deep understanding of sourcing and supplying of specialty chemicals, intermediates, API, bulk drugs and other pharmaceutical products. His responsibilities include formulating and implementing business strategies, managing company operations, and is also responsible for growth and expansion of our business.
Directorship held in another Public Limited Company	NA
List of Directorship held in other companies (excluding foreign companies)	ANLON LIFESCIENCE PRIVATE LIMITED CIN: U33309GJ2016PTC094751
	ADVINTEL MEDICARE PRIVATE LIMITED CIN: U33110GJ2016PTC091760
	ANLON BIOLOGICS PRIVATE LIMITED CIN: U21000GJ2026PTC180405
No. of Shares Held (As on 30.06.2026)	18,59,20,000 Equity Shares
Chairmanship or membership on other companies	NA